

# Global Circular Polarized Yagi Antenna Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Circular Polarized Yagi Antenna competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of circularly polarized Yagi antennas will reach approximately 169,000 units, with an average unit price of approximately US\$662 per unit and a gross profit margin of approximately 27%. These antennas achieve circularly polarized radiation through a multi-element array and phase-fed structure. They feature high directional gain, multipath immunity, and excellent polarization matching. They are suitable for the 150 MHz, 350 MHz, 400 MHz, and 450 MHz frequency bands, with a standing wave ratio typically less than 1.5:1. They are used in satellite telemetry, tracking, and command center applications. They are primarily used in satellite communications, meteorological telemetry, ground relays, drone links, and VHF/UHF broadcast systems. Typical applications include telemetry arrays for beyond-visual-range surveillance systems for modern fighter jets and arrays consisting of 475 antennas, such as those used in Kyoto University's atmospheric observation radar. Medium-sized ground stations are typically equipped with two to four Yagi antennas, while conventional telemetry arrays can have four to eight. Upstream raw materials include aluminum alloy brackets, copper conductors, PTFE feeders, coaxial connectors, and waterproof dielectric covers, with raw material costs accounting for approximately 46%-50% of the total system cost. Downstream customers primarily include broadcast and communications operators, ground telemetry system integrators, aerospace communications departments, and research institutions. JAMPRO, with an annual production capacity of approximately 18,000 units, holds a leading position in the North American and Latin American broadcast and terrestrial satellite communications markets. The industry as a whole is moving towards high-gain, lightweight, and

reconfigurable arrays. Supply Situation Upstream raw materials primarily include ultra-corrosion-resistant structural anodized aluminum alloy and Type 316 marine-grade stainless steel, high-conductivity silver-plated copper conductors, polytetrafluoroethylene (PTFE) feed dielectrics, weather-resistant epoxy coatings, and precision RF connectors. Material costs account for approximately 46%–50% of the total system cost. Typical suppliers include Alcoa, Molex, DuPont, 3M, and Laird Performance Materials. Manufacturer Characteristics M2 Antenna Systems specializes in amateur satellite and scientific research antenna array design, with an annual production capacity of approximately 15,000 units; WiMo, known for its modular, lightweight structure, primarily ships to the European market; JAMPRO has an annual production capacity of approximately 18,000 units, covering broadcast and satellite terrestrial link applications; and KP Performance, deeply engaged in North American terrestrial communications and commercial base stations, possesses strong OEM supply chain integration capabilities. Applications In the communications satellite ground station sector, our customers include mainstream international satellite operators such as SES, Eutelsat, and Intelsat, as well as low-orbit satellite constellation project entities such as OneWeb and SpaceX Starlink. In the scientific research and meteorological monitoring system sector, our partners include authoritative meteorological and aerospace research institutions at home and abroad, such as NOAA, NASA, ESA, and the China Meteorological Administration. In the defense and aerospace measurement and control sector, we provide support to international military enterprises such as Lockheed Martin, Thales Alenia Space, and Raytheon, as well as core aerospace institutions in various countries, such as the China Aerospace Science and Industry Corporation (CASIC) and ISRO. In the broadcasting and remote sensing link sector, our customers include world-renowned broadcasting and television transmission organizations such as BBC Transmission, NHK, and CCTV Transmission, as well as satellite communications and remote sensing service providers such as Hispasat and Telespazio. Furthermore, in the areas of amateur satellite communications and university experiments, we provide adaptive products to universities and research institutions such as Kyoto University, Copenhagen University, MIT Radio Science, and DLR, fully meeting the specialized needs of various fields. Technology Trends Circularly polarized Yagi antennas are evolving towards lightweight, broadband, and intelligent features. High-end models utilize composite dielectric oscillators and adjustable feed structures to achieve dual-band coverage in the 1.2–2.4 GHz frequency band. Some new products feature built-in phase-shift feed networks, enabling electronically controlled polarization reversal (right-hand/left-hand rotation switchable). Future trends include array-based phase-controlled modulation, optimized rain-fade structures, and digital integration with SDR (software defined radio) platforms. The dense deployment of low-orbit satellite constellations places higher demands on ground-based directional

antennas in terms of phase-controlled response speed, polarization purity, and anti-interference capabilities, ensuring that Yagi-type antennas continue to maintain their cost-effective advantages. **Market Influencing Factors** The market for circularly polarized Yagi antennas is primarily driven by demand for satellite internet, space tracking and control, and scientific research communications. The rapid deployment of low-orbit constellations has driven an exponential growth in the number of small and medium-power ground stations, directly stimulating demand for these antennas. Fluctuations in the prices of copper conductors and aluminum alloys upstream are highly cost-sensitive, while the centralized procurement policies of downstream communications integrators influence price ranges. As Yagi antennas are the most commonly used directional antennas in low-orbit satellite communications, their market activity is highly correlated with the pace of satellite launches. Overall, with the acceleration of the construction of global satellite Internet, defense communications and scientific research networks, the circularly polarized Yagi antenna market is transforming towards high-gain arrays, intelligent polarization control and modular assembly.

The global Circular Polarized Yagi Antenna market size was estimated at USD 111.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Circular Polarized Yagi Antenna market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Circular Polarized Yagi Antenna market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Circular Polarized Yagi Antenna market.

## **Global Circular Polarized Yagi Antenna Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

M2 Antenna Systems  
Antenna Experts  
SEC Antenna  
Kathrein Broadcast  
WiMo  
JAMPRO  
STAR ANTENNA  
Spacetelelink  
Valcom Manufacturing Group  
RFI Technology Solutions  
KP Performance  
Space Inventors  
Antennas Amplifiers  
CompleTech  
MFJ Enterprises

### **Market Segmentation (by Type)**

150 MHz  
350 MHz

400 MHz

450 MHz

### **Market Segmentation (by Application)**

Satellite Communications

Weather Telemetry

Ground Relay

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Circular Polarized Yagi Antenna Market

Overview of the regional outlook of the Circular Polarized Yagi Antenna Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Circular Polarized Yagi Antenna Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Circular Polarized Yagi Antenna, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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