

Global Chlorinated Butyl Rubber Market Research Report 2026(Status and Outlook)

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Abstracts

Chlorinated butyl rubber is a chlorinated copolymer of isobutylene and isoprene (CIIR) with improved compression set and better resistance to heat, ozone and flex fatigue compared to regular butyl. Chlorinated butyl rubber offers a low permeability to gases and moisture, low glass transition temperature, low compression set and a wide vulcanization versatility. Chlorinated butyl rubber primary application in tire inner liners and tubes for automobiles provides a strong growth opportunity. With the rising demand for vehicles, especially electric vehicles (EVs), the need for more efficient and durable tires is growing. Chlorinated butyl rubber's excellent air retention, heat resistance, and impermeability make it ideal for this use. Moreover, chlorinated butyl rubber is widely used in pharmaceutical closures (e.g., vial stoppers, seals) and medical products. The global expansion of healthcare infrastructure and growing demand for pharmaceutical products, especially in developing markets, offer significant growth potential. There are mainly two producers of chlorinated butyl rubber in China. Chlorinated butyl rubber belongs to the halobutyl rubber family. In August 2018, five-year anti-dumping duties on halobutyl rubber from the United States, the EU and Singapore were imposed by China. In Sep, 2024, China will continue to impose anti-dumping duties on halobutyl rubber originating from the United States, the European Union (EU), the United Kingdom (UK) and Singapore. Duties ranging from 23.1 to 75.5 percent will be levied toward the related companies for a five-year period, according to the ministry.

The global Chlorinated Butyl Rubber market size was estimated at USD 1608.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chlorinated Butyl Rubber market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chlorinated Butyl Rubber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chlorinated Butyl Rubber market.

Global Chlorinated Butyl Rubber Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ExxonMobil
ARLANXE
PJSC Nizhnekamskneftekhim
Reliance Sibur

Zhejiang Cenway New Materials
Chambroad Petrochemical

Market Segmentation (by Type)

1.25% Clorine
1.50% Clorine
Other

Market Segmentation (by Application)

Tires
Pharmaceutical Stoppers
Shockproof Pads
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Chlorinated Butyl Rubber Market
Overview of the regional outlook of the Chlorinated Butyl Rubber Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chlorinated Butyl Rubber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chlorinated Butyl Rubber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Chlorinated Butyl Rubber

1.2 Key Market Segments

1.2.1 Chlorinated Butyl Rubber Segment by Type

1.2.2 Chlorinated Butyl Rubber Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CHLORINATED BUTYL RUBBER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Chlorinated Butyl Rubber Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Chlorinated Butyl Rubber Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CHLORINATED BUTYL RUBBER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Chlorinated Butyl Rubber Product Life Cycle

3.3 Global Chlorinated Butyl Rubber Sales by Manufacturers (2020-2025)

3.4 Global Chlorinated Butyl Rubber Revenue Market Share by Manufacturers (2020-2025)

3.5 Chlorinated Butyl Rubber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Chlorinated Butyl Rubber Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Chlorinated Butyl Rubber Market Competitive Situation and Trends

3.8.1 Chlorinated Butyl Rubber Market Concentration Rate

3.8.2 Global 5 and 10 Largest Chlorinated Butyl Rubber Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CHLORINATED BUTYL RUBBER INDUSTRY CHAIN ANALYSIS

4.1 Chlorinated Butyl Rubber Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHLORINATED BUTYL RUBBER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Chlorinated Butyl Rubber Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Chlorinated Butyl Rubber Market

5.7 ESG Ratings of Leading Companies

6 CHLORINATED BUTYL RUBBER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Chlorinated Butyl Rubber Sales Market Share by Type (2020-2025)

6.3 Global Chlorinated Butyl Rubber Market Size by Type (2020-2025)

6.4 Global Chlorinated Butyl Rubber Price by Type (2020-2025)

7 CHLORINATED BUTYL RUBBER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Chlorinated Butyl Rubber Market Sales by Application (2020-2025)
- 7.3 Global Chlorinated Butyl Rubber Market Size (M USD) by Application (2020-2025)
- 7.4 Global Chlorinated Butyl Rubber Sales Growth Rate by Application (2020-2025)

8 CHLORINATED BUTYL RUBBER MARKET SALES BY REGION

- 8.1 Global Chlorinated Butyl Rubber Sales by Region
 - 8.1.1 Global Chlorinated Butyl Rubber Sales by Region
 - 8.1.2 Global Chlorinated Butyl Rubber Sales Market Share by Region
- 8.2 Global Chlorinated Butyl Rubber Market Size by Region
 - 8.2.1 Global Chlorinated Butyl Rubber Market Size by Region
 - 8.2.2 Global Chlorinated Butyl Rubber Market Size by Region
- 8.3 North America
 - 8.3.1 North America Chlorinated Butyl Rubber Sales by Country
 - 8.3.2 North America Chlorinated Butyl Rubber Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Chlorinated Butyl Rubber Sales by Country
 - 8.4.2 Europe Chlorinated Butyl Rubber Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Chlorinated Butyl Rubber Sales by Region
 - 8.5.2 Asia Pacific Chlorinated Butyl Rubber Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Chlorinated Butyl Rubber Sales by Country
 - 8.6.2 South America Chlorinated Butyl Rubber Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Chlorinated Butyl Rubber Sales by Region

8.7.2 Middle East and Africa Chlorinated Butyl Rubber Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CHLORINATED BUTYL RUBBER MARKET PRODUCTION BY REGION

9.1 Global Production of Chlorinated Butyl Rubber by Region(2020-2025)

9.2 Global Chlorinated Butyl Rubber Revenue Market Share by Region (2020-2025)

9.3 Global Chlorinated Butyl Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Chlorinated Butyl Rubber Production

9.4.1 North America Chlorinated Butyl Rubber Production Growth Rate (2020-2025)

9.4.2 North America Chlorinated Butyl Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Chlorinated Butyl Rubber Production

9.5.1 Europe Chlorinated Butyl Rubber Production Growth Rate (2020-2025)

9.5.2 Europe Chlorinated Butyl Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Chlorinated Butyl Rubber Production (2020-2025)

9.6.1 Japan Chlorinated Butyl Rubber Production Growth Rate (2020-2025)

9.6.2 Japan Chlorinated Butyl Rubber Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Chlorinated Butyl Rubber Production (2020-2025)

9.7.1 China Chlorinated Butyl Rubber Production Growth Rate (2020-2025)

9.7.2 China Chlorinated Butyl Rubber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ExxonMobil

10.1.1 ExxonMobil Basic Information

- 10.1.2 ExxonMobil Chlorinated Butyl Rubber Product Overview
- 10.1.3 ExxonMobil Chlorinated Butyl Rubber Product Market Performance
- 10.1.4 ExxonMobil Business Overview
- 10.1.5 ExxonMobil SWOT Analysis
- 10.1.6 ExxonMobil Recent Developments
- 10.2 ARLANXE
 - 10.2.1 ARLANXE Basic Information
 - 10.2.2 ARLANXE Chlorinated Butyl Rubber Product Overview
 - 10.2.3 ARLANXE Chlorinated Butyl Rubber Product Market Performance
 - 10.2.4 ARLANXE Business Overview
 - 10.2.5 ARLANXE SWOT Analysis
 - 10.2.6 ARLANXE Recent Developments
- 10.3 PJSC Nizhnekamskneftekhim
 - 10.3.1 PJSC Nizhnekamskneftekhim Basic Information
 - 10.3.2 PJSC Nizhnekamskneftekhim Chlorinated Butyl Rubber Product Overview
 - 10.3.3 PJSC Nizhnekamskneftekhim Chlorinated Butyl Rubber Product Market Performance
 - 10.3.4 PJSC Nizhnekamskneftekhim Business Overview
 - 10.3.5 PJSC Nizhnekamskneftekhim SWOT Analysis
 - 10.3.6 PJSC Nizhnekamskneftekhim Recent Developments
- 10.4 Reliance Sibur
 - 10.4.1 Reliance Sibur Basic Information
 - 10.4.2 Reliance Sibur Chlorinated Butyl Rubber Product Overview
 - 10.4.3 Reliance Sibur Chlorinated Butyl Rubber Product Market Performance
 - 10.4.4 Reliance Sibur Business Overview
 - 10.4.5 Reliance Sibur Recent Developments
- 10.5 Zhejiang Cenway New Materials
 - 10.5.1 Zhejiang Cenway New Materials Basic Information
 - 10.5.2 Zhejiang Cenway New Materials Chlorinated Butyl Rubber Product Overview
 - 10.5.3 Zhejiang Cenway New Materials Chlorinated Butyl Rubber Product Market Performance
 - 10.5.4 Zhejiang Cenway New Materials Business Overview
 - 10.5.5 Zhejiang Cenway New Materials Recent Developments
- 10.6 Chambroad Petrochemical
 - 10.6.1 Chambroad Petrochemical Basic Information
 - 10.6.2 Chambroad Petrochemical Chlorinated Butyl Rubber Product Overview
 - 10.6.3 Chambroad Petrochemical Chlorinated Butyl Rubber Product Market Performance
 - 10.6.4 Chambroad Petrochemical Business Overview

10.6.5 Chambroad Petrochemical Recent Developments

11 CHLORINATED BUTYL RUBBER MARKET FORECAST BY REGION

11.1 Global Chlorinated Butyl Rubber Market Size Forecast

11.2 Global Chlorinated Butyl Rubber Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Chlorinated Butyl Rubber Market Size Forecast by Country

11.2.3 Asia Pacific Chlorinated Butyl Rubber Market Size Forecast by Region

11.2.4 South America Chlorinated Butyl Rubber Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Chlorinated Butyl Rubber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Chlorinated Butyl Rubber Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Chlorinated Butyl Rubber by Type (2026-2035)

12.1.2 Global Chlorinated Butyl Rubber Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Chlorinated Butyl Rubber by Type (2026-2035)

12.2 Global Chlorinated Butyl Rubber Market Forecast by Application (2026-2035)

12.2.1 Global Chlorinated Butyl Rubber Sales (K MT) Forecast by Application

12.2.2 Global Chlorinated Butyl Rubber Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Chlorinated Butyl Rubber Market Size by Type (M USD)
Table 4. Global Chlorinated Butyl Rubber Market Size by Application
Table 5. Chlorinated Butyl Rubber Market Size Comparison by Region (M USD)
Table 6. Global Chlorinated Butyl Rubber Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Chlorinated Butyl Rubber Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Chlorinated Butyl Rubber Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Chlorinated Butyl Rubber Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chlorinated Butyl Rubber as of 2025)
Table 11. Global Market Chlorinated Butyl Rubber Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Chlorinated Butyl Rubber Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Chlorinated Butyl Rubber Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Chlorinated Butyl Rubber Sales by Type (K MT)
Table 27. Global Chlorinated Butyl Rubber Market Size by Type (M USD)
Table 28. Global Chlorinated Butyl Rubber Sales (K MT) by Type (2020-2025)

Table 29. Global Chlorinated Butyl Rubber Sales Market Share by Type (2020-2025)
Table 30. Global Chlorinated Butyl Rubber Market Size (M USD) by Type (2020-2025)
Table 31. Global Chlorinated Butyl Rubber Market Share by Type (2020-2025)
Table 32. Global Chlorinated Butyl Rubber Price (USD/KG) by Type (2020-2025)
Table 33. Global Chlorinated Butyl Rubber Sales (K MT) by Application
Table 34. Global Chlorinated Butyl Rubber Market Size by Application
Table 35. Global Chlorinated Butyl Rubber Sales by Application (2020-2025) & (K MT)
Table 36. Global Chlorinated Butyl Rubber Sales Market Share by Application (2020-2025)
Table 37. Global Chlorinated Butyl Rubber Market Size by Application (2020-2025) & (M USD)
Table 38. Global Chlorinated Butyl Rubber Market Share by Application (2020-2025)
Table 39. Global Chlorinated Butyl Rubber Sales Growth Rate by Application (2020-2025)
Table 40. Global Chlorinated Butyl Rubber Sales by Region (2020-2025) & (K MT)
Table 41. Global Chlorinated Butyl Rubber Sales Market Share by Region (2020-2025)
Table 42. Global Chlorinated Butyl Rubber Market Size by Region (2020-2025) & (M USD)
Table 43. Global Chlorinated Butyl Rubber Market Size by Region (2020-2025)
Table 44. North America Chlorinated Butyl Rubber Sales by Country (2020-2025) & (K MT)
Table 45. North America Chlorinated Butyl Rubber Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Chlorinated Butyl Rubber Sales by Country (2020-2025) & (K MT)
Table 47. Europe Chlorinated Butyl Rubber Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Chlorinated Butyl Rubber Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Chlorinated Butyl Rubber Market Size by Region (2020-2025) & (M USD)
Table 50. South America Chlorinated Butyl Rubber Sales by Country (2020-2025) & (K MT)
Table 51. South America Chlorinated Butyl Rubber Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Chlorinated Butyl Rubber Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Chlorinated Butyl Rubber Market Size by Region (2020-2025) & (M USD)
Table 54. Global Chlorinated Butyl Rubber Production (K MT) by Region(2020-2025)
Table 55. Global Chlorinated Butyl Rubber Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Chlorinated Butyl Rubber Revenue Market Share by Region
(2020-2025)

Table 57. Global Chlorinated Butyl Rubber Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Chlorinated Butyl Rubber Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Chlorinated Butyl Rubber Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Chlorinated Butyl Rubber Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Chlorinated Butyl Rubber Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ExxonMobil Basic Information

Table 63. ExxonMobil Chlorinated Butyl Rubber Product Overview

Table 64. ExxonMobil Chlorinated Butyl Rubber Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 65. ExxonMobil Business Overview

Table 66. ExxonMobil SWOT Analysis

Table 67. ExxonMobil Recent Developments

Table 68. ARLANXE Basic Information

Table 69. ARLANXE Chlorinated Butyl Rubber Product Overview

Table 70. ARLANXE Chlorinated Butyl Rubber Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 71. ARLANXE Business Overview

Table 72. ARLANXE SWOT Analysis

Table 73. ARLANXE Recent Developments

Table 74. PJSC Nizhnekamskneftekhim Basic Information

Table 75. PJSC Nizhnekamskneftekhim Chlorinated Butyl Rubber Product Overview

Table 76. PJSC Nizhnekamskneftekhim Chlorinated Butyl Rubber Sales (K MT),
Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. PJSC Nizhnekamskneftekhim Business Overview

Table 78. PJSC Nizhnekamskneftekhim SWOT Analysis

Table 79. PJSC Nizhnekamskneftekhim Recent Developments

Table 80. Reliance Sibur Basic Information

Table 81. Reliance Sibur Chlorinated Butyl Rubber Product Overview

Table 82. Reliance Sibur Chlorinated Butyl Rubber Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Reliance Sibur Business Overview

Table 84. Reliance Sibur Recent Developments
Table 85. Zhejiang Cenway New Materials Basic Information
Table 86. Zhejiang Cenway New Materials Chlorinated Butyl Rubber Product Overview
Table 87. Zhejiang Cenway New Materials Chlorinated Butyl Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Zhejiang Cenway New Materials Business Overview
Table 89. Zhejiang Cenway New Materials Recent Developments
Table 90. Chambroad Petrochemical Basic Information
Table 91. Chambroad Petrochemical Chlorinated Butyl Rubber Product Overview
Table 92. Chambroad Petrochemical Chlorinated Butyl Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Chambroad Petrochemical Business Overview
Table 94. Chambroad Petrochemical Recent Developments
Table 95. Global Chlorinated Butyl Rubber Sales Forecast by Region (2026-2035) & (K MT)
Table 96. Global Chlorinated Butyl Rubber Market Size Forecast by Region (2026-2035) & (M USD)
Table 97. North America Chlorinated Butyl Rubber Sales Forecast by Country (2026-2035) & (K MT)
Table 98. North America Chlorinated Butyl Rubber Market Size Forecast by Country (2026-2035) & (M USD)
Table 99. Europe Chlorinated Butyl Rubber Sales Forecast by Country (2026-2035) & (K MT)
Table 100. Europe Chlorinated Butyl Rubber Market Size Forecast by Country (2026-2035) & (M USD)
Table 101. Asia Pacific Chlorinated Butyl Rubber Sales Forecast by Region (2026-2035) & (K MT)
Table 102. Asia Pacific Chlorinated Butyl Rubber Market Size Forecast by Region (2026-2035) & (M USD)
Table 103. South America Chlorinated Butyl Rubber Sales Forecast by Country (2026-2035) & (K MT)
Table 104. South America Chlorinated Butyl Rubber Market Size Forecast by Country (2026-2035) & (M USD)
Table 105. Middle East and Africa Chlorinated Butyl Rubber Sales Forecast by Country (2026-2035) & (Units)
Table 106. Middle East and Africa Chlorinated Butyl Rubber Market Size Forecast by Country (2026-2035) & (M USD)
Table 107. Global Chlorinated Butyl Rubber Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Chlorinated Butyl Rubber Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Chlorinated Butyl Rubber Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Chlorinated Butyl Rubber Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Chlorinated Butyl Rubber Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Chlorinated Butyl Rubber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Chlorinated Butyl Rubber Market Size (M USD), 2025-2035
- Figure 5. Global Chlorinated Butyl Rubber Market Size (M USD) (2020-2035)
- Figure 6. Global Chlorinated Butyl Rubber Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Chlorinated Butyl Rubber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Chlorinated Butyl Rubber Product Life Cycle
- Figure 13. Chlorinated Butyl Rubber Sales Share by Manufacturers in 2025
- Figure 14. Global Chlorinated Butyl Rubber Revenue Share by Manufacturers in 2025
- Figure 15. Chlorinated Butyl Rubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Chlorinated Butyl Rubber Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Chlorinated Butyl Rubber Revenue in 2025
- Figure 18. Industry Chain Map of Chlorinated Butyl Rubber
- Figure 19. Global Chlorinated Butyl Rubber Market PEST Analysis
- Figure 20. Global Chlorinated Butyl Rubber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Chlorinated Butyl Rubber Market Share by Type
- Figure 27. Sales Market Share of Chlorinated Butyl Rubber by Type (2020-2025)
- Figure 28. Sales Market Share of Chlorinated Butyl Rubber by Type in 2025
- Figure 29. Market Share of Chlorinated Butyl Rubber by Type (2020-2025)
- Figure 30. Market Share of Chlorinated Butyl Rubber by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Chlorinated Butyl Rubber Market Share by Application

Figure 33. Global Chlorinated Butyl Rubber Sales Market Share by Application (2020-2025)

Figure 34. Global Chlorinated Butyl Rubber Sales Market Share by Application in 2025

Figure 35. Global Chlorinated Butyl Rubber Market Share by Application (2020-2025)

Figure 36. Global Chlorinated Butyl Rubber Market Share by Application in 2025

Figure 37. Global Chlorinated Butyl Rubber Sales Growth Rate by Application (2020-2025)

Figure 38. Global Chlorinated Butyl Rubber Sales Market Share by Region (2020-2025)

Figure 39. Global Chlorinated Butyl Rubber Market Size by Region (2020-2025)

Figure 40. North America Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Chlorinated Butyl Rubber Sales Market Share by Country in 2024

Figure 43. North America Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Chlorinated Butyl Rubber Market Size by Country in 2024

Figure 45. U.S. Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Chlorinated Butyl Rubber Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Chlorinated Butyl Rubber Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Chlorinated Butyl Rubber Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Chlorinated Butyl Rubber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Chlorinated Butyl Rubber Sales Market Share by Country in 2024

Figure 53. Europe Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Chlorinated Butyl Rubber Market Size by Country in 2024

Figure 55. Germany Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Chlorinated Butyl Rubber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Chlorinated Butyl Rubber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Chlorinated Butyl Rubber Market Size by Region in 2024

Figure 68. China Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Chlorinated Butyl Rubber Sales and Growth Rate (K MT)

Figure 79. South America Chlorinated Butyl Rubber Sales Market Share by Country in 2024

Figure 80. South America Chlorinated Butyl Rubber Market Size and Growth Rate (M USD)

Figure 81. South America Chlorinated Butyl Rubber Market Size by Country in 2024

Figure 82. Brazil Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Chlorinated Butyl Rubber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Chlorinated Butyl Rubber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Chlorinated Butyl Rubber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Chlorinated Butyl Rubber Market Size by Region in 2024

Figure 92. Saudi Arabia Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Chlorinated Butyl Rubber Sales and Growth Rate (2020-2025)

& (K MT)

Figure 101. South Africa Chlorinated Butyl Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Chlorinated Butyl Rubber Production Market Share by Region (2020-2025)

Figure 103. North America Chlorinated Butyl Rubber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Chlorinated Butyl Rubber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Chlorinated Butyl Rubber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Chlorinated Butyl Rubber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Chlorinated Butyl Rubber Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Chlorinated Butyl Rubber Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Chlorinated Butyl Rubber Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Chlorinated Butyl Rubber Market Share Forecast by Type (2026-2035)

Figure 111. Global Chlorinated Butyl Rubber Sales Forecast by Application (2026-2035)

Figure 112. Global Chlorinated Butyl Rubber Market Share Forecast by Application (2026-2035)

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