

Global Chiller for Nuclear Power Station Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Chiller for Nuclear Power Station competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Chiller for Nuclear Power Station production reached approximately 12,000 units, with an average global market price of around US\$130,000 per unit. In 2024, the global 's total production capacity of Chiller for Nuclear Power Station reached 15,000 units units. The industry average gross profit margin of this product reached 34%. Chiller for Nuclear Power Station is crucial auxiliary equipment, specifically referring to dedicated air conditioning units that use vapor compression refrigeration cycles and are driven by electric motors to provide a reliable cooling source for various buildings and process systems within the nuclear power plant. Depending on safety level and application area, they are mainly divided into nuclear-grade units and seismic-resistant units. Nuclear-grade units must meet the seismic resistance, quality assurance, and continuous operation capability under accident conditions required by nuclear safety regulations. Their functions include providing chilled water to the ventilation systems of the nuclear island safety building and electrical building, as well as the air conditioning system of the main control room. This aims to remove heat and maintain a specific ambient temperature, thereby ensuring that instrumentation and control equipment, cables, and critical areas remain within permissible temperature ranges under normal and even abnormal conditions, indirectly guaranteeing the safe and stable operation of the nuclear power plant. The industrial chain for chillers used in nuclear power plants is long, technologically advanced, and closely tied to the policy direction of the nuclear power industry. Its upstream mainly consists of raw material and core component suppliers, including those providing basic materials such as steel and non-ferrous metals, as well as compressors, heat exchangers, pumps, valves, control

systems, and high-performance sealing materials. The midstream involves the manufacturing and integration of chillers, with manufacturers designing, producing, testing, and qualifying them according to the different needs of the nuclear island (NI), conventional island (CI), and building plant (BOP), strictly adhering to nuclear safety levels and industry standards. Downstream applications directly target nuclear power plant operators, including initial installations for new units and maintenance, replacement, and technical upgrade services for in-service units throughout their lifecycle. Furthermore, different chilled water system branches, such as WSC and DEL, exist to address the cooling needs of specific areas within a nuclear power plant. The development of the entire industrial chain is deeply dependent on global and national government nuclear power development policies, the approval pace of new projects, and the maintenance and renovation plans of existing nuclear power plants. Driven by global energy transition and carbon neutrality goals, nuclear power, as a stable and clean energy source, is experiencing a resurgence, bringing a definite growth prospect to the chiller industry for nuclear power plants. The industry exhibits a clear trend of technological iteration: on the one hand, the localization of high-end products will continue to deepen, with leading domestic companies making breakthroughs in key areas of nuclear-grade chillers through technological innovation, resulting in rapid increases in market share and order volume; on the other hand, industry consolidation and concentration may intensify, with the majority of global and Chinese market share expected to further concentrate on leading companies possessing advantages in technology, brand, and nuclear-grade certification. Furthermore, the diversification of technological approaches is also an important direction. For example, the market share of centrifugal chillers is increasing, while the application of indirect air-cooled systems in nuclear power plants is steadily progressing, jointly driving the industry's steady development under the dual impetus of technological innovation and market demand.

The global Chiller for Nuclear Power Station market size was estimated at USD 1620.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chiller for Nuclear Power Station market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chiller for Nuclear Power Station market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chiller for Nuclear Power Station market.

Global Chiller for Nuclear Power Station Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LG
Gree Electric Appliances
Guangdong Shenling
DunAnac
Friotherm Deutschland GmbH
Airedale International

Market Segmentation (by Type)

Water Cooled

Air Cooled

Market Segmentation (by Application)

Pressurized Water Reactor Nuclear Power Station

Boiling Water Reactor Nuclear Power Station

Heavy Water Reactor Nuclear Power Station

Fast Reactor Nuclear Power Station

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Chiller for Nuclear Power Station Market

Overview of the regional outlook of the Chiller for Nuclear Power Station Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chiller for Nuclear Power Station Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chiller for Nuclear Power Station, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Chiller for Nuclear Power Station

1.2 Key Market Segments

1.2.1 Chiller for Nuclear Power Station Segment by Type

1.2.2 Chiller for Nuclear Power Station Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CHILLER FOR NUCLEAR POWER STATION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Chiller for Nuclear Power Station Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Chiller for Nuclear Power Station Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CHILLER FOR NUCLEAR POWER STATION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Chiller for Nuclear Power Station Product Life Cycle

3.3 Global Chiller for Nuclear Power Station Sales by Manufacturers (2020-2025)

3.4 Global Chiller for Nuclear Power Station Revenue Market Share by Manufacturers (2020-2025)

3.5 Chiller for Nuclear Power Station Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Chiller for Nuclear Power Station Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Chiller for Nuclear Power Station Market Competitive Situation and Trends

- 3.8.1 Chiller for Nuclear Power Station Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Chiller for Nuclear Power Station Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 CHILLER FOR NUCLEAR POWER STATION INDUSTRY CHAIN ANALYSIS

- 4.1 Chiller for Nuclear Power Station Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHILLER FOR NUCLEAR POWER STATION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Chiller for Nuclear Power Station Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Chiller for Nuclear Power Station Market
- 5.7 ESG Ratings of Leading Companies

6 CHILLER FOR NUCLEAR POWER STATION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Chiller for Nuclear Power Station Sales Market Share by Type (2020-2025)

6.3 Global Chiller for Nuclear Power Station Market Size by Type (2020-2025)

6.4 Global Chiller for Nuclear Power Station Price by Type (2020-2025)

7 CHILLER FOR NUCLEAR POWER STATION MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Chiller for Nuclear Power Station Market Sales by Application (2020-2025)

7.3 Global Chiller for Nuclear Power Station Market Size (M USD) by Application (2020-2025)

7.4 Global Chiller for Nuclear Power Station Sales Growth Rate by Application (2020-2025)

8 CHILLER FOR NUCLEAR POWER STATION MARKET SALES BY REGION

8.1 Global Chiller for Nuclear Power Station Sales by Region

8.1.1 Global Chiller for Nuclear Power Station Sales by Region

8.1.2 Global Chiller for Nuclear Power Station Sales Market Share by Region

8.2 Global Chiller for Nuclear Power Station Market Size by Region

8.2.1 Global Chiller for Nuclear Power Station Market Size by Region

8.2.2 Global Chiller for Nuclear Power Station Market Size by Region

8.3 North America

8.3.1 North America Chiller for Nuclear Power Station Sales by Country

8.3.2 North America Chiller for Nuclear Power Station Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Chiller for Nuclear Power Station Sales by Country

8.4.2 Europe Chiller for Nuclear Power Station Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Chiller for Nuclear Power Station Sales by Region

8.5.2 Asia Pacific Chiller for Nuclear Power Station Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Chiller for Nuclear Power Station Sales by Country
 - 8.6.2 South America Chiller for Nuclear Power Station Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Chiller for Nuclear Power Station Sales by Region
 - 8.7.2 Middle East and Africa Chiller for Nuclear Power Station Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CHILLER FOR NUCLEAR POWER STATION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Chiller for Nuclear Power Station by Region(2020-2025)
- 9.2 Global Chiller for Nuclear Power Station Revenue Market Share by Region (2020-2025)
- 9.3 Global Chiller for Nuclear Power Station Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Chiller for Nuclear Power Station Production
 - 9.4.1 North America Chiller for Nuclear Power Station Production Growth Rate (2020-2025)
 - 9.4.2 North America Chiller for Nuclear Power Station Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Chiller for Nuclear Power Station Production
 - 9.5.1 Europe Chiller for Nuclear Power Station Production Growth Rate (2020-2025)
 - 9.5.2 Europe Chiller for Nuclear Power Station Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Chiller for Nuclear Power Station Production (2020-2025)
 - 9.6.1 Japan Chiller for Nuclear Power Station Production Growth Rate (2020-2025)
 - 9.6.2 Japan Chiller for Nuclear Power Station Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Chiller for Nuclear Power Station Production (2020-2025)

9.7.1 China Chiller for Nuclear Power Station Production Growth Rate (2020-2025)

9.7.2 China Chiller for Nuclear Power Station Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LG

10.1.1 LG Basic Information

10.1.2 LG Chiller for Nuclear Power Station Product Overview

10.1.3 LG Chiller for Nuclear Power Station Product Market Performance

10.1.4 LG Business Overview

10.1.5 LG SWOT Analysis

10.1.6 LG Recent Developments

10.2 Gree Electric Appliances

10.2.1 Gree Electric Appliances Basic Information

10.2.2 Gree Electric Appliances Chiller for Nuclear Power Station Product Overview

10.2.3 Gree Electric Appliances Chiller for Nuclear Power Station Product Market Performance

10.2.4 Gree Electric Appliances Business Overview

10.2.5 Gree Electric Appliances SWOT Analysis

10.2.6 Gree Electric Appliances Recent Developments

10.3 Guangdong Shenling

10.3.1 Guangdong Shenling Basic Information

10.3.2 Guangdong Shenling Chiller for Nuclear Power Station Product Overview

10.3.3 Guangdong Shenling Chiller for Nuclear Power Station Product Market Performance

10.3.4 Guangdong Shenling Business Overview

10.3.5 Guangdong Shenling SWOT Analysis

10.3.6 Guangdong Shenling Recent Developments

10.4 DunAnac

10.4.1 DunAnac Basic Information

10.4.2 DunAnac Chiller for Nuclear Power Station Product Overview

10.4.3 DunAnac Chiller for Nuclear Power Station Product Market Performance

10.4.4 DunAnac Business Overview

10.4.5 DunAnac Recent Developments

10.5 Friothers Deutschland GmbH

10.5.1 Friothers Deutschland GmbH Basic Information

10.5.2 Friothers Deutschland GmbH Chiller for Nuclear Power Station Product

Overview

10.5.3 Friotherm Deutschland GmbH Chiller for Nuclear Power Station Product Market Performance

10.5.4 Friotherm Deutschland GmbH Business Overview

10.5.5 Friotherm Deutschland GmbH Recent Developments

10.6 Airedale International

10.6.1 Airedale International Basic Information

10.6.2 Airedale International Chiller for Nuclear Power Station Product Overview

10.6.3 Airedale International Chiller for Nuclear Power Station Product Market Performance

10.6.4 Airedale International Business Overview

10.6.5 Airedale International Recent Developments

11 CHILLER FOR NUCLEAR POWER STATION MARKET FORECAST BY REGION

11.1 Global Chiller for Nuclear Power Station Market Size Forecast

11.2 Global Chiller for Nuclear Power Station Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Chiller for Nuclear Power Station Market Size Forecast by Country

11.2.3 Asia Pacific Chiller for Nuclear Power Station Market Size Forecast by Region

11.2.4 South America Chiller for Nuclear Power Station Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Chiller for Nuclear Power Station by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Chiller for Nuclear Power Station Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Chiller for Nuclear Power Station by Type (2026-2035)

12.1.2 Global Chiller for Nuclear Power Station Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Chiller for Nuclear Power Station by Type (2026-2035)

12.2 Global Chiller for Nuclear Power Station Market Forecast by Application (2026-2035)

12.2.1 Global Chiller for Nuclear Power Station Sales (K Units) Forecast by Application

12.2.2 Global Chiller for Nuclear Power Station Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Chiller for Nuclear Power Station Market Size by Type (M USD)

Table 4. Global Chiller for Nuclear Power Station Market Size by Application

Table 5. Chiller for Nuclear Power Station Market Size Comparison by Region (M USD)

Table 6. Global Chiller for Nuclear Power Station Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Chiller for Nuclear Power Station Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Chiller for Nuclear Power Station Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Chiller for Nuclear Power Station Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chiller
for Nuclear Power Station as of 2025)

Table 11. Global Market Chiller for Nuclear Power Station Average Price (USD/Unit) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Chiller for Nuclear Power Station Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Chiller for Nuclear Power Station Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Chiller for Nuclear Power Station Sales by Type (K Units)

Table 27. Global Chiller for Nuclear Power Station Market Size by Type (M USD)

Table 28. Global Chiller for Nuclear Power Station Sales (K Units) by Type (2020-2025)

Table 29. Global Chiller for Nuclear Power Station Sales Market Share by Type (2020-2025)

Table 30. Global Chiller for Nuclear Power Station Market Size (M USD) by Type (2020-2025)

Table 31. Global Chiller for Nuclear Power Station Market Share by Type (2020-2025)

Table 32. Global Chiller for Nuclear Power Station Price (USD/Unit) by Type (2020-2025)

Table 33. Global Chiller for Nuclear Power Station Sales (K Units) by Application

Table 34. Global Chiller for Nuclear Power Station Market Size by Application

Table 35. Global Chiller for Nuclear Power Station Sales by Application (2020-2025) & (K Units)

Table 36. Global Chiller for Nuclear Power Station Sales Market Share by Application (2020-2025)

Table 37. Global Chiller for Nuclear Power Station Market Size by Application (2020-2025) & (M USD)

Table 38. Global Chiller for Nuclear Power Station Market Share by Application (2020-2025)

Table 39. Global Chiller for Nuclear Power Station Sales Growth Rate by Application (2020-2025)

Table 40. Global Chiller for Nuclear Power Station Sales by Region (2020-2025) & (K Units)

Table 41. Global Chiller for Nuclear Power Station Sales Market Share by Region (2020-2025)

Table 42. Global Chiller for Nuclear Power Station Market Size by Region (2020-2025) & (M USD)

Table 43. Global Chiller for Nuclear Power Station Market Size by Region (2020-2025)

Table 44. North America Chiller for Nuclear Power Station Sales by Country (2020-2025) & (K Units)

Table 45. North America Chiller for Nuclear Power Station Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Chiller for Nuclear Power Station Sales by Country (2020-2025) & (K Units)

Table 47. Europe Chiller for Nuclear Power Station Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Chiller for Nuclear Power Station Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Chiller for Nuclear Power Station Market Size by Region (2020-2025) & (M USD)

Table 50. South America Chiller for Nuclear Power Station Sales by Country (2020-2025) & (K Units)
Table 51. South America Chiller for Nuclear Power Station Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Chiller for Nuclear Power Station Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Chiller for Nuclear Power Station Market Size by Region (2020-2025) & (M USD)
Table 54. Global Chiller for Nuclear Power Station Production (K Units) by Region(2020-2025)
Table 55. Global Chiller for Nuclear Power Station Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Chiller for Nuclear Power Station Revenue Market Share by Region (2020-2025)
Table 57. Global Chiller for Nuclear Power Station Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Chiller for Nuclear Power Station Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Chiller for Nuclear Power Station Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Chiller for Nuclear Power Station Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Chiller for Nuclear Power Station Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. LG Basic Information
Table 63. LG Chiller for Nuclear Power Station Product Overview
Table 64. LG Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. LG Business Overview
Table 66. LG SWOT Analysis
Table 67. LG Recent Developments
Table 68. Gree Electric Appliances Basic Information
Table 69. Gree Electric Appliances Chiller for Nuclear Power Station Product Overview
Table 70. Gree Electric Appliances Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Gree Electric Appliances Business Overview
Table 72. Gree Electric Appliances SWOT Analysis
Table 73. Gree Electric Appliances Recent Developments
Table 74. Guangdong Shenling Basic Information

Table 75. Guangdong Shenling Chiller for Nuclear Power Station Product Overview

Table 76. Guangdong Shenling Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Guangdong Shenling Business Overview

Table 78. Guangdong Shenling SWOT Analysis

Table 79. Guangdong Shenling Recent Developments

Table 80. DunAnac Basic Information

Table 81. DunAnac Chiller for Nuclear Power Station Product Overview

Table 82. DunAnac Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. DunAnac Business Overview

Table 84. DunAnac Recent Developments

Table 85. Friotherm Deutschland GmbH Basic Information

Table 86. Friotherm Deutschland GmbH Chiller for Nuclear Power Station Product Overview

Table 87. Friotherm Deutschland GmbH Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Friotherm Deutschland GmbH Business Overview

Table 89. Friotherm Deutschland GmbH Recent Developments

Table 90. Airedale International Basic Information

Table 91. Airedale International Chiller for Nuclear Power Station Product Overview

Table 92. Airedale International Chiller for Nuclear Power Station Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Airedale International Business Overview

Table 94. Airedale International Recent Developments

Table 95. Global Chiller for Nuclear Power Station Sales Forecast by Region (2026-2035) & (K Units)

Table 96. Global Chiller for Nuclear Power Station Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Chiller for Nuclear Power Station Sales Forecast by Country (2026-2035) & (K Units)

Table 98. North America Chiller for Nuclear Power Station Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Chiller for Nuclear Power Station Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Chiller for Nuclear Power Station Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Chiller for Nuclear Power Station Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Chiller for Nuclear Power Station Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Chiller for Nuclear Power Station Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Chiller for Nuclear Power Station Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Chiller for Nuclear Power Station Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Chiller for Nuclear Power Station Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Chiller for Nuclear Power Station Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Chiller for Nuclear Power Station Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Chiller for Nuclear Power Station Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Chiller for Nuclear Power Station Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Chiller for Nuclear Power Station Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Chiller for Nuclear Power Station
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Chiller for Nuclear Power Station Market Size (M USD), 2025-2035
- Figure 5. Global Chiller for Nuclear Power Station Market Size (M USD) (2020-2035)
- Figure 6. Global Chiller for Nuclear Power Station Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Chiller for Nuclear Power Station Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Chiller for Nuclear Power Station Product Life Cycle
- Figure 13. Chiller for Nuclear Power Station Sales Share by Manufacturers in 2025
- Figure 14. Global Chiller for Nuclear Power Station Revenue Share by Manufacturers in 2025
- Figure 15. Chiller for Nuclear Power Station Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Chiller for Nuclear Power Station Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Chiller for Nuclear Power Station Revenue in 2025
- Figure 18. Industry Chain Map of Chiller for Nuclear Power Station
- Figure 19. Global Chiller for Nuclear Power Station Market PEST Analysis
- Figure 20. Global Chiller for Nuclear Power Station Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Chiller for Nuclear Power Station Market Share by Type
- Figure 27. Sales Market Share of Chiller for Nuclear Power Station by Type (2020-2025)
- Figure 28. Sales Market Share of Chiller for Nuclear Power Station by Type in 2025
- Figure 29. Market Share of Chiller for Nuclear Power Station by Type (2020-2025)

- Figure 30. Market Share of Chiller for Nuclear Power Station by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Chiller for Nuclear Power Station Market Share by Application
- Figure 33. Global Chiller for Nuclear Power Station Sales Market Share by Application (2020-2025)
- Figure 34. Global Chiller for Nuclear Power Station Sales Market Share by Application in 2025
- Figure 35. Global Chiller for Nuclear Power Station Market Share by Application (2020-2025)
- Figure 36. Global Chiller for Nuclear Power Station Market Share by Application in 2025
- Figure 37. Global Chiller for Nuclear Power Station Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Chiller for Nuclear Power Station Sales Market Share by Region (2020-2025)
- Figure 39. Global Chiller for Nuclear Power Station Market Size by Region (2020-2025)
- Figure 40. North America Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Chiller for Nuclear Power Station Sales Market Share by Country in 2024
- Figure 43. North America Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Chiller for Nuclear Power Station Market Size by Country in 2024
- Figure 45. U.S. Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Chiller for Nuclear Power Station Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Chiller for Nuclear Power Station Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Chiller for Nuclear Power Station Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Chiller for Nuclear Power Station Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Chiller for Nuclear Power Station Sales Market Share by Country in 2024

Figure 53. Europe Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Chiller for Nuclear Power Station Market Size by Country in 2024

Figure 55. Germany Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Chiller for Nuclear Power Station Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Chiller for Nuclear Power Station Sales Market Share by Region in 2024

Figure 67. Asia Pacific Chiller for Nuclear Power Station Market Size by Region in 2024

Figure 68. China Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Chiller for Nuclear Power Station Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Chiller for Nuclear Power Station Sales and Growth Rate (K Units)

Figure 79. South America Chiller for Nuclear Power Station Sales Market Share by Country in 2024

Figure 80. South America Chiller for Nuclear Power Station Market Size and Growth Rate (M USD)

Figure 81. South America Chiller for Nuclear Power Station Market Size by Country in 2024

Figure 82. Brazil Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Chiller for Nuclear Power Station Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Chiller for Nuclear Power Station Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Chiller for Nuclear Power Station Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Chiller for Nuclear Power Station Market Size by Region in 2024

Figure 92. Saudi Arabia Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Chiller for Nuclear Power Station Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Chiller for Nuclear Power Station Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Chiller for Nuclear Power Station Production Market Share by Region (2020-2025)

Figure 103. North America Chiller for Nuclear Power Station Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Chiller for Nuclear Power Station Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Chiller for Nuclear Power Station Production (K Units) Growth Rate (2020-2025)

Figure 106. China Chiller for Nuclear Power Station Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Chiller for Nuclear Power Station Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Chiller for Nuclear Power Station Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Chiller for Nuclear Power Station Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Chiller for Nuclear Power Station Market Share Forecast by Type (2026-2035)

Figure 111. Global Chiller for Nuclear Power Station Sales Forecast by Application

(2026-2035)

Figure 112. Global Chiller for Nuclear Power Station Market Share Forecast by Application (2026-2035)

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