

Global Chilled Meat Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Chilled meat refers to fresh meat products that are stored at temperatures slightly above freezing to maintain freshness and extend shelf life. This segment of the meat industry plays a crucial role in meeting consumer demand for high-quality, perishable meat products. The market for chilled meat is characterized by its reliance on efficient cold chain logistics, stringent quality control measures, and consumer preferences for fresh, premium meat products.

As of 2023, the global market size for chilled meat is estimated at approximately USD 120 million. The market is projected to grow at a Compound Annual Growth Rate (CAGR) of 4.80% from 2024 to 2032. This growth can be attributed to several key drivers and market forces shaping the industry.

One of the primary growth drivers for the chilled meat market is the increasing consumer demand for fresh and minimally processed meat products. Consumers are becoming more health-conscious and are willing to pay a premium for high-quality, fresh meat that is perceived to be safer and more nutritious than frozen or processed alternatives. This trend is particularly evident in developed markets where consumers prioritize freshness and food safety.

Another significant driver is the expansion of modern retail channels and the growing popularity of online grocery shopping. The rise of supermarkets, hypermarkets, and e-commerce platforms has made chilled meat more accessible to a wider consumer base. These channels offer convenience, a diverse product range, and strict quality control measures that appeal to discerning consumers.

Furthermore, changing dietary preferences and the influence of global cuisines are driving demand for a variety of chilled meat products. Consumers are increasingly experimenting with different types of meat cuts, flavors, and preparations, leading to a surge in demand for specialty and premium chilled meat products.

In terms of market trends, there is a noticeable shift towards sustainable and ethically sourced chilled meat products. Consumers are placing greater emphasis on animal welfare, environmental impact, and the traceability of meat products. As a result, companies in the chilled meat market are investing in sustainable practices, such as organic farming, pasture-raised livestock, and eco-friendly packaging, to meet consumer expectations and differentiate their products in the market.

Additionally, technological advancements in cold chain management, packaging materials, and food safety standards are shaping the future of the chilled meat market. Innovations such as smart packaging solutions, blockchain technology for traceability, and advanced refrigeration systems are enhancing the quality, safety, and shelf life of chilled meat products.

From a regional perspective, leading markets for chilled meat include North America, Europe, and Asia Pacific. These regions dominate the market due to factors such as high consumer purchasing power, well-established cold chain infrastructure, and robust regulatory frameworks governing food safety and quality standards. In North America and Europe, the demand for premium chilled meat products is being driven by affluent consumers seeking high-quality, locally sourced meat with transparent production practices. In Asia Pacific, rapid urbanization, changing dietary habits, and the influence of Western cuisines are fueling the growth of the chilled meat market.

Despite the positive outlook for the chilled meat market, there are several key challenges that industry players need to address. These include stringent regulatory requirements related to food safety and hygiene, increasing competition from alternative protein sources, such as plant-based meat substitutes, and the need to invest in sustainable practices to mitigate environmental impact and meet consumer expectations.

In conclusion, the chilled meat market is poised for steady growth driven by consumer demand for fresh, high-quality meat products, the expansion of modern retail channels, and evolving dietary preferences. Companies operating in this market can capitalize on these trends by focusing on product innovation, sustainability, and meeting the

changing needs of consumers in different regions.

This report provides a deep insight into the global Chilled Meat market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Chilled Meat Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Chilled Meat market in any manner.

Global Chilled Meat Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Tyson Foods Inc.

JBS SA

Qualiko

Farmers Pride

Inc.

Mountaire Farms

Taiba

ICREST International

Foster Farms

Miratog

Masan

Allana Group

First Company

Shuanghui

Yurun Group

Jinluo

Kerchin Cattle Industry

ORIENTAL WAN QI

Henan Yisai Beef

Hunan Xiangjia Animal Husbandry

Wens Foodstuff Group

Jiangsu Lihua Animal Husbandry

Market Segmentation (by Type)

Chilled Beef

Chilled Chicken

Chilled Pork

Others

Market Segmentation (by Application)

Food Service Industry

Retail Industry

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Chilled Meat Market

Overview of the regional outlook of the Chilled Meat Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chilled Meat Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

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