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Global Chest Drain Units Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Chest drain units, also known as thoracic drainage systems, are medical devices designed to remove air, blood, or other fluids from the pleural cavity to restore normal lung function. These units are critical in managing conditions such as pneumothorax, hemothorax, pleural effusion, and post-surgical drainage. They consist of a collection chamber, a water seal chamber to prevent air backflow, and sometimes a suction control chamber, ensuring controlled and efficient fluid evacuation. The market for chest drain units is driven by the rising incidence of respiratory diseases, trauma cases, and thoracic surgeries, alongside advancements in minimally invasive techniques. Demand is further bolstered by aging populations, increasing surgical volumes, and the growing adoption of disposable units to reduce infection risks. However, cost constraints in developing regions and the availability of alternative treatments may pose challenges. Key players focus on innovation, such as digital monitoring systems and portable designs, to enhance patient outcomes and expand market share. Geographically, North America and Europe dominate due to well-established healthcare infrastructure, while Asia-Pacific shows rapid growth due to improving healthcare access and rising medical tourism.

The global Chest Drain Units market size was estimated at USD 118.88 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chest Drain Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging

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development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chest Drain Units market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chest Drain Units market.

Global Chest Drain Units Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Medtronic plc
Maquet Holding B.V. & Co. KG
Terumo Corporation
Teleflex Incorporated
Cook Medical Incorporated

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Rocket Medical Plc
Sorin S.p.A.(Inactive)
Smiths Medical
Medline
Mediplus India
Market Segmentation (by Type)
Regular Chest Drainage Catheters
Thoracentesis Catheters
Others
Market Segmentation (by Application)
Clinics
Hospitals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Chest Drain Units Market
Overview of the regional outlook of the Chest Drain Units Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chest Drain Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chest Drain Units, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

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Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Chest Drain Units
1.2 Key Market Segments
  1.2.1 Chest Drain Units Segment by Type
  1.2.2 Chest Drain Units Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 CHEST DRAIN UNITS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Chest Drain Units Market Size (M USD) Estimates and Forecasts (2020-2033)
  2.1.2 Global Chest Drain Units Sales Estimates and Forecasts (2020-2033)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 CHEST DRAIN UNITS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Chest Drain Units Product Life Cycle
3.3 Global Chest Drain Units Sales by Manufacturers (2020-2025)
3.4 Global Chest Drain Units Revenue Market Share by Manufacturers (2020-2025)
3.5 Chest Drain Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Chest Drain Units Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Chest Drain Units Market Competitive Situation and Trends
  3.8.1 Chest Drain Units Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Chest Drain Units Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

4 CHEST DRAIN UNITS INDUSTRY CHAIN ANALYSIS

+357 96 030922
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4.1 Chest Drain Units Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHEST DRAIN UNITS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Chest Drain Units Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy ? April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Chest Drain Units Market
5.7 ESG Ratings of Leading Companies

6 CHEST DRAIN UNITS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Chest Drain Units Sales Market Share by Type (2020-2025)
6.3 Global Chest Drain Units Market Size Market Share by Type (2020-2025)
6.4 Global Chest Drain Units Price by Type (2020-2025)

7 CHEST DRAIN UNITS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Chest Drain Units Market Sales by Application (2020-2025)
7.3 Global Chest Drain Units Market Size (M USD) by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

7.4 Global Chest Drain Units Sales Growth Rate by Application (2020-2025)

8 CHEST DRAIN UNITS MARKET SALES BY REGION

8.1 Global Chest Drain Units Sales by Region
  8.1.1 Global Chest Drain Units Sales by Region
  8.1.2 Global Chest Drain Units Sales Market Share by Region
8.2 Global Chest Drain Units Market Size by Region
  8.2.1 Global Chest Drain Units Market Size by Region
  8.2.2 Global Chest Drain Units Market Size Market Share by Region
8.3 North America
  8.3.1 North America Chest Drain Units Sales by Country
  8.3.2 North America Chest Drain Units Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Chest Drain Units Sales by Country
  8.4.2 Europe Chest Drain Units Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Chest Drain Units Sales by Region
  8.5.2 Asia Pacific Chest Drain Units Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Chest Drain Units Sales by Country
  8.6.2 South America Chest Drain Units Market Size by Country
  8.6.3 Brazil Market Overview
  8.6.4 Argentina Market Overview
  8.6.5 Columbia Market Overview
8.7 Middle East and Africa

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8.7.1 Middle East and Africa Chest Drain Units Sales by Region
8.7.2 Middle East and Africa Chest Drain Units Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 CHEST DRAIN UNITS MARKET PRODUCTION BY REGION

9.1 Global Production of Chest Drain Units by Region(2020-2025)
9.2 Global Chest Drain Units Revenue Market Share by Region (2020-2025)
9.3 Global Chest Drain Units Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Chest Drain Units Production
9.4.1 North America Chest Drain Units Production Growth Rate (2020-2025)
9.4.2 North America Chest Drain Units Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Chest Drain Units Production
9.5.1 Europe Chest Drain Units Production Growth Rate (2020-2025)
9.5.2 Europe Chest Drain Units Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Chest Drain Units Production (2020-2025)
9.6.1 Japan Chest Drain Units Production Growth Rate (2020-2025)
9.6.2 Japan Chest Drain Units Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Chest Drain Units Production (2020-2025)
9.7.1 China Chest Drain Units Production Growth Rate (2020-2025)
9.7.2 China Chest Drain Units Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Medtronic plc
10.1.1 Medtronic plc Basic Information
10.1.2 Medtronic plc Chest Drain Units Product Overview
10.1.3 Medtronic plc Chest Drain Units Product Market Performance
10.1.4 Medtronic plc Business Overview
10.1.5 Medtronic plc SWOT Analysis

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10.1.6 Medtronic plc Recent Developments
10.2 Maquet Holding B.V. and Co. KG
10.2.1 Maquet Holding B.V. and Co. KG Basic Information
10.2.2 Maquet Holding B.V. and Co. KG Chest Drain Units Product Overview
10.2.3 Maquet Holding B.V. and Co. KG Chest Drain Units Product Market Performance
10.2.4 Maquet Holding B.V. and Co. KG Business Overview
10.2.5 Maquet Holding B.V. and Co. KG SWOT Analysis
10.2.6 Maquet Holding B.V. and Co. KG Recent Developments
10.3 Terumo Corporation
10.3.1 Terumo Corporation Basic Information
10.3.2 Terumo Corporation Chest Drain Units Product Overview
10.3.3 Terumo Corporation Chest Drain Units Product Market Performance
10.3.4 Terumo Corporation Business Overview
10.3.5 Terumo Corporation SWOT Analysis
10.3.6 Terumo Corporation Recent Developments
10.4 Teleflex Incorporated
10.4.1 Teleflex Incorporated Basic Information
10.4.2 Teleflex Incorporated Chest Drain Units Product Overview
10.4.3 Teleflex Incorporated Chest Drain Units Product Market Performance
10.4.4 Teleflex Incorporated Business Overview
10.4.5 Teleflex Incorporated Recent Developments
10.5 Cook Medical Incorporated
10.5.1 Cook Medical Incorporated Basic Information
10.5.2 Cook Medical Incorporated Chest Drain Units Product Overview
10.5.3 Cook Medical Incorporated Chest Drain Units Product Market Performance
10.5.4 Cook Medical Incorporated Business Overview
10.5.5 Cook Medical Incorporated Recent Developments
10.6 Rocket Medical Plc
10.6.1 Rocket Medical Plc Basic Information
10.6.2 Rocket Medical Plc Chest Drain Units Product Overview
10.6.3 Rocket Medical Plc Chest Drain Units Product Market Performance
10.6.4 Rocket Medical Plc Business Overview
10.6.5 Rocket Medical Plc Recent Developments
10.7 Sorin S.p.A.(Inactive)
10.7.1 Sorin S.p.A.(Inactive) Basic Information
10.7.2 Sorin S.p.A.(Inactive) Chest Drain Units Product Overview
10.7.3 Sorin S.p.A.(Inactive) Chest Drain Units Product Market Performance
10.7.4 Sorin S.p.A.(Inactive) Business Overview

+357 96 030922
info@marketpublishers.com

10.7.5 Sorin S.p.A.(Inactive) Recent Developments
10.8 Smiths Medical
10.8.1 Smiths Medical Basic Information
10.8.2 Smiths Medical Chest Drain Units Product Overview
10.8.3 Smiths Medical Chest Drain Units Product Market Performance
10.8.4 Smiths Medical Business Overview
10.8.5 Smiths Medical Recent Developments
10.9 Medline
10.9.1 Medline Basic Information
10.9.2 Medline Chest Drain Units Product Overview
10.9.3 Medline Chest Drain Units Product Market Performance
10.9.4 Medline Business Overview
10.9.5 Medline Recent Developments
10.10 Mediplus India
10.10.1 Mediplus India Basic Information
10.10.2 Mediplus India Chest Drain Units Product Overview
10.10.3 Mediplus India Chest Drain Units Product Market Performance
10.10.4 Mediplus India Business Overview
10.10.5 Mediplus India Recent Developments

11 CHEST DRAIN UNITS MARKET FORECAST BY REGION

11.1 Global Chest Drain Units Market Size Forecast
11.2 Global Chest Drain Units Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Chest Drain Units Market Size Forecast by Country
11.2.3 Asia Pacific Chest Drain Units Market Size Forecast by Region
11.2.4 South America Chest Drain Units Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Chest Drain Units by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Chest Drain Units Market Forecast by Type (2026-2033)
12.1.1 Global Forecasted Sales of Chest Drain Units by Type (2026-2033)
12.1.2 Global Chest Drain Units Market Size Forecast by Type (2026-2033)
12.1.3 Global Forecasted Price of Chest Drain Units by Type (2026-2033)
12.2 Global Chest Drain Units Market Forecast by Application (2026-2033)
12.2.1 Global Chest Drain Units Sales (K Units) Forecast by Application
12.2.2 Global Chest Drain Units Market Size (M USD) Forecast by Application

+357 96 030922
info@marketpublishers.com

(2026-2033)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Chest Drain Units Market Size Comparison by Region (M USD)
Table 5. Global Chest Drain Units Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Chest Drain Units Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Chest Drain Units Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Chest Drain Units Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chest Drain Units as of 2024)
Table 10. Global Market Chest Drain Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Chest Drain Units Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Chest Drain Units Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Chest Drain Units Sales by Type (K Units)
Table 26. Global Chest Drain Units Market Size by Type (M USD)
Table 27. Global Chest Drain Units Sales (K Units) by Type (2020-2025)
Table 28. Global Chest Drain Units Sales Market Share by Type (2020-2025)
Table 29. Global Chest Drain Units Market Size (M USD) by Type (2020-2025)
Table 30. Global Chest Drain Units Market Size Share by Type (2020-2025)
Table 31. Global Chest Drain Units Price (USD/Unit) by Type (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 32. Global Chest Drain Units Sales (K Units) by Application
Table 33. Global Chest Drain Units Market Size by Application
Table 34. Global Chest Drain Units Sales by Application (2020-2025) & (K Units)
Table 35. Global Chest Drain Units Sales Market Share by Application (2020-2025)
Table 36. Global Chest Drain Units Market Size by Application (2020-2025) & (M USD)
Table 37. Global Chest Drain Units Market Share by Application (2020-2025)
Table 38. Global Chest Drain Units Sales Growth Rate by Application (2020-2025)
Table 39. Global Chest Drain Units Sales by Region (2020-2025) & (K Units)
Table 40. Global Chest Drain Units Sales Market Share by Region (2020-2025)
Table 41. Global Chest Drain Units Market Size by Region (2020-2025) & (M USD)
Table 42. Global Chest Drain Units Market Size Market Share by Region (2020-2025)
Table 43. North America Chest Drain Units Sales by Country (2020-2025) & (K Units)
Table 44. North America Chest Drain Units Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Chest Drain Units Sales by Country (2020-2025) & (K Units)
Table 46. Europe Chest Drain Units Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Chest Drain Units Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Chest Drain Units Market Size by Region (2020-2025) & (M USD)
Table 49. South America Chest Drain Units Sales by Country (2020-2025) & (K Units)
Table 50. South America Chest Drain Units Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Chest Drain Units Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Chest Drain Units Market Size by Region (2020-2025) & (M USD)
Table 53. Global Chest Drain Units Production (K Units) by Region(2020-2025)
Table 54. Global Chest Drain Units Revenue (US$ Million) by Region (2020-2025)
Table 55. Global Chest Drain Units Revenue Market Share by Region (2020-2025)
Table 56. Global Chest Drain Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Chest Drain Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Chest Drain Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Chest Drain Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Chest Drain Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. Medtronic plc Basic Information

+357 96 030922
info@marketpublishers.com

Table 62. Medtronic plc Chest Drain Units Product Overview
Table 63. Medtronic plc Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. Medtronic plc Business Overview
Table 65. Medtronic plc SWOT Analysis
Table 66. Medtronic plc Recent Developments
Table 67. Maquet Holding B.V. and Co. KG Basic Information
Table 68. Maquet Holding B.V. and Co. KG Chest Drain Units Product Overview
Table 69. Maquet Holding B.V. and Co. KG Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 70. Maquet Holding B.V. and Co. KG Business Overview
Table 71. Maquet Holding B.V. and Co. KG SWOT Analysis
Table 72. Maquet Holding B.V. and Co. KG Recent Developments
Table 73. Terumo Corporation Basic Information
Table 74. Terumo Corporation Chest Drain Units Product Overview
Table 75. Terumo Corporation Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Terumo Corporation Business Overview
Table 77. Terumo Corporation SWOT Analysis
Table 78. Terumo Corporation Recent Developments
Table 79. Teleflex Incorporated Basic Information
Table 80. Teleflex Incorporated Chest Drain Units Product Overview
Table 81. Teleflex Incorporated Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Teleflex Incorporated Business Overview
Table 83. Teleflex Incorporated Recent Developments
Table 84. Cook Medical Incorporated Basic Information
Table 85. Cook Medical Incorporated Chest Drain Units Product Overview
Table 86. Cook Medical Incorporated Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Cook Medical Incorporated Business Overview
Table 88. Cook Medical Incorporated Recent Developments
Table 89. Rocket Medical Plc Basic Information
Table 90. Rocket Medical Plc Chest Drain Units Product Overview
Table 91. Rocket Medical Plc Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Rocket Medical Plc Business Overview
Table 93. Rocket Medical Plc Recent Developments
Table 94. Sorin S.p.A.(Inactive) Basic Information

+357 96 030922
info@marketpublishers.com

Table 95. Sorin S.p.A.(Inactive) Chest Drain Units Product Overview
Table 96. Sorin S.p.A.(Inactive) Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Sorin S.p.A.(Inactive) Business Overview
Table 98. Sorin S.p.A.(Inactive) Recent Developments
Table 99. Smiths Medical Basic Information
Table 100. Smiths Medical Chest Drain Units Product Overview
Table 101. Smiths Medical Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Smiths Medical Business Overview
Table 103. Smiths Medical Recent Developments
Table 104. Medline Basic Information
Table 105. Medline Chest Drain Units Product Overview
Table 106. Medline Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Medline Business Overview
Table 108. Medline Recent Developments
Table 109. Mediplus India Basic Information
Table 110. Mediplus India Chest Drain Units Product Overview
Table 111. Mediplus India Chest Drain Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Mediplus India Business Overview
Table 113. Mediplus India Recent Developments
Table 114. Global Chest Drain Units Sales Forecast by Region (2026-2033) & (K Units)
Table 115. Global Chest Drain Units Market Size Forecast by Region (2026-2033) & (M USD)
Table 116. North America Chest Drain Units Sales Forecast by Country (2026-2033) & (K Units)
Table 117. North America Chest Drain Units Market Size Forecast by Country (2026-2033) & (M USD)
Table 118. Europe Chest Drain Units Sales Forecast by Country (2026-2033) & (K Units)
Table 119. Europe Chest Drain Units Market Size Forecast by Country (2026-2033) & (M USD)
Table 120. Asia Pacific Chest Drain Units Sales Forecast by Region (2026-2033) & (K Units)
Table 121. Asia Pacific Chest Drain Units Market Size Forecast by Region (2026-2033) & (M USD)
Table 122. South America Chest Drain Units Sales Forecast by Country (2026-2033) &

+357 96 030922
info@marketpublishers.com

(K Units)
Table 123. South America Chest Drain Units Market Size Forecast by Country (2026-2033) & (M USD)
Table 124. Middle East and Africa Chest Drain Units Sales Forecast by Country (2026-2033) & (Units)
Table 125. Middle East and Africa Chest Drain Units Market Size Forecast by Country (2026-2033) & (M USD)
Table 126. Global Chest Drain Units Sales Forecast by Type (2026-2033) & (K Units)
Table 127. Global Chest Drain Units Market Size Forecast by Type (2026-2033) & (M USD)
Table 128. Global Chest Drain Units Price Forecast by Type (2026-2033) & (USD/Unit)
Table 129. Global Chest Drain Units Sales (K Units) Forecast by Application (2026-2033)
Table 130. Global Chest Drain Units Market Size Forecast by Application (2026-2033) & (M USD)

+357 96 030922
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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Chest Drain Units
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Chest Drain Units Market Size (M USD), 2024-2033
Figure 5. Global Chest Drain Units Market Size (M USD) (2020-2033)
Figure 6. Global Chest Drain Units Sales (K Units) & (2020-2033)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Chest Drain Units Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Chest Drain Units Product Life Cycle
Figure 13. Chest Drain Units Sales Share by Manufacturers in 2024
Figure 14. Global Chest Drain Units Revenue Share by Manufacturers in 2024
Figure 15. Chest Drain Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
Figure 16. Global Market Chest Drain Units Average Price (USD/Unit) of Key Manufacturers in 2024
Figure 17. The Global 5 and 10 Largest Players: Market Share by Chest Drain Units Revenue in 2024
Figure 18. Industry Chain Map of Chest Drain Units
Figure 19. Global Chest Drain Units Market PEST Analysis
Figure 20. Global Chest Drain Units Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Chest Drain Units Market Share by Type
Figure 27. Sales Market Share of Chest Drain Units by Type (2020-2025)
Figure 28. Sales Market Share of Chest Drain Units by Type in 2024
Figure 29. Market Size Share of Chest Drain Units by Type (2020-2025)
Figure 30. Market Size Share of Chest Drain Units by Type in 2024
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Chest Drain Units Market Share by Application

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Figure 33. Global Chest Drain Units Sales Market Share by Application (2020-2025)
Figure 34. Global Chest Drain Units Sales Market Share by Application in 2024
Figure 35. Global Chest Drain Units Market Share by Application (2020-2025)
Figure 36. Global Chest Drain Units Market Share by Application in 2024
Figure 37. Global Chest Drain Units Sales Growth Rate by Application (2020-2025)
Figure 38. Global Chest Drain Units Sales Market Share by Region (2020-2025)
Figure 39. Global Chest Drain Units Market Size Market Share by Region (2020-2025)
Figure 40. North America Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Chest Drain Units Sales Market Share by Country in 2024
Figure 43. North America Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Chest Drain Units Market Size Market Share by Country in 2024
Figure 45. U.S. Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Chest Drain Units Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Chest Drain Units Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Chest Drain Units Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Chest Drain Units Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Chest Drain Units Sales Market Share by Country in 2024
Figure 53. Europe Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Chest Drain Units Market Size Market Share by Country in 2024
Figure 55. Germany Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)

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Figure 62. Italy Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Chest Drain Units Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Chest Drain Units Sales Market Share by Region in 2024
Figure 67. Asia Pacific Chest Drain Units Market Size Market Share by Region in 2024
Figure 68. China Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Chest Drain Units Sales and Growth Rate (K Units)
Figure 79. South America Chest Drain Units Sales Market Share by Country in 2024
Figure 80. South America Chest Drain Units Market Size and Growth Rate (M USD)
Figure 81. South America Chest Drain Units Market Size Market Share by Country in 2024
Figure 82. Brazil Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Chest Drain Units Sales and Growth Rate (K Units)

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Figure 89. Middle East and Africa Chest Drain Units Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Chest Drain Units Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Chest Drain Units Market Size Market Share by Region in 2024
Figure 92. Saudi Arabia Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Chest Drain Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Chest Drain Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Chest Drain Units Production Market Share by Region (2020-2025)
Figure 103. North America Chest Drain Units Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Chest Drain Units Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Chest Drain Units Production (K Units) Growth Rate (2020-2025)
Figure 106. China Chest Drain Units Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Chest Drain Units Sales Forecast by Volume (2020-2033) & (K Units)
Figure 108. Global Chest Drain Units Market Size Forecast by Value (2020-2033) & (M USD)
Figure 109. Global Chest Drain Units Sales Market Share Forecast by Type (2026-2033)
Figure 110. Global Chest Drain Units Market Share Forecast by Type (2026-2033)
Figure 111. Global Chest Drain Units Sales Forecast by Application (2026-2033)
Figure 112. Global Chest Drain Units Market Share Forecast by Application (2026-2033)

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