

Global Chemical Grade Propylene Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G59AFF56D13EN.html>

Date: September 2025

Pages: 147

Price: US\$ 3,200.00 (Single User License)

ID: G59AFF56D13EN

Abstracts

Chemical Grade Propylene refers to a specific purity grade of propylene, a colorless, flammable gas that is a key building block in the petrochemical industry. It is typically distinguished by a lower purity level?generally between 92% and 96%?compared to polymer-grade propylene, which exceeds 99.5% purity. This grade is primarily used as a feedstock in the production of various chemicals, including acrylonitrile, propylene oxide, cumene, and oxo-alcohols, which are further processed into plastics, resins, solvents, and other industrial intermediates. Its specifications allow for higher tolerances of impurities such as propane, making it suitable for applications where ultra-high purity is not critical, thereby offering a cost-effective alternative for manufacturers in specific chemical synthesis processes.

The global Chemical Grade Propylene market size was estimated at USD 12564.3 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chemical Grade Propylene market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chemical Grade Propylene market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chemical Grade Propylene market.

Global Chemical Grade Propylene Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LyondellBasell
SABIC
Braskem
Total
ExxonMobil
JPP
Prime Polymer
Reliance Industries
Formosa Plastics
Sinopec
CNPC
Shenhua

Market Segmentation (by Type)

Refinery by-product
Ethylene Cracking
Methanol to Olefins

Market Segmentation (by Application)

Syntetic Fiber
Chemical Solvents
Daily Chemical
Fertilizer
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Chemical Grade Propylene Market

Overview of the regional outlook of the Chemical Grade Propylene Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chemical Grade Propylene Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chemical Grade Propylene, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Chemical Grade Propylene

1.2 Key Market Segments

1.2.1 Chemical Grade Propylene Segment by Type

1.2.2 Chemical Grade Propylene Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CHEMICAL GRADE PROPYLENE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Chemical Grade Propylene Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Chemical Grade Propylene Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CHEMICAL GRADE PROPYLENE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Chemical Grade Propylene Product Life Cycle

3.3 Global Chemical Grade Propylene Sales by Manufacturers (2020-2025)

3.4 Global Chemical Grade Propylene Revenue Market Share by Manufacturers (2020-2025)

3.5 Chemical Grade Propylene Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Chemical Grade Propylene Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Chemical Grade Propylene Market Competitive Situation and Trends

3.8.1 Chemical Grade Propylene Market Concentration Rate

3.8.2 Global 5 and 10 Largest Chemical Grade Propylene Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CHEMICAL GRADE PROPYLENE INDUSTRY CHAIN ANALYSIS

4.1 Chemical Grade Propylene Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHEMICAL GRADE PROPYLENE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Chemical Grade Propylene Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Chemical Grade Propylene Market

5.7 ESG Ratings of Leading Companies

6 CHEMICAL GRADE PROPYLENE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Chemical Grade Propylene Sales Market Share by Type (2020-2025)

6.3 Global Chemical Grade Propylene Market Size Market Share by Type (2020-2025)

6.4 Global Chemical Grade Propylene Price by Type (2020-2025)

7 CHEMICAL GRADE PROPYLENE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Chemical Grade Propylene Market Sales by Application (2020-2025)
- 7.3 Global Chemical Grade Propylene Market Size (M USD) by Application (2020-2025)
- 7.4 Global Chemical Grade Propylene Sales Growth Rate by Application (2020-2025)

8 CHEMICAL GRADE PROPYLENE MARKET SALES BY REGION

- 8.1 Global Chemical Grade Propylene Sales by Region
 - 8.1.1 Global Chemical Grade Propylene Sales by Region
 - 8.1.2 Global Chemical Grade Propylene Sales Market Share by Region
- 8.2 Global Chemical Grade Propylene Market Size by Region
 - 8.2.1 Global Chemical Grade Propylene Market Size by Region
 - 8.2.2 Global Chemical Grade Propylene Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Chemical Grade Propylene Sales by Country
 - 8.3.2 North America Chemical Grade Propylene Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Chemical Grade Propylene Sales by Country
 - 8.4.2 Europe Chemical Grade Propylene Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Chemical Grade Propylene Sales by Region
 - 8.5.2 Asia Pacific Chemical Grade Propylene Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Chemical Grade Propylene Sales by Country
 - 8.6.2 South America Chemical Grade Propylene Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Chemical Grade Propylene Sales by Region

8.7.2 Middle East and Africa Chemical Grade Propylene Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CHEMICAL GRADE PROPYLENE MARKET PRODUCTION BY REGION

9.1 Global Production of Chemical Grade Propylene by Region(2020-2025)

9.2 Global Chemical Grade Propylene Revenue Market Share by Region (2020-2025)

9.3 Global Chemical Grade Propylene Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Chemical Grade Propylene Production

9.4.1 North America Chemical Grade Propylene Production Growth Rate (2020-2025)

9.4.2 North America Chemical Grade Propylene Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Chemical Grade Propylene Production

9.5.1 Europe Chemical Grade Propylene Production Growth Rate (2020-2025)

9.5.2 Europe Chemical Grade Propylene Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Chemical Grade Propylene Production (2020-2025)

9.6.1 Japan Chemical Grade Propylene Production Growth Rate (2020-2025)

9.6.2 Japan Chemical Grade Propylene Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Chemical Grade Propylene Production (2020-2025)

9.7.1 China Chemical Grade Propylene Production Growth Rate (2020-2025)

9.7.2 China Chemical Grade Propylene Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LyondellBasell

10.1.1 LyondellBasell Basic Information

- 10.1.2 LyondellBasell Chemical Grade Propylene Product Overview
- 10.1.3 LyondellBasell Chemical Grade Propylene Product Market Performance
- 10.1.4 LyondellBasell Business Overview
- 10.1.5 LyondellBasell SWOT Analysis
- 10.1.6 LyondellBasell Recent Developments
- 10.2 SABIC
 - 10.2.1 SABIC Basic Information
 - 10.2.2 SABIC Chemical Grade Propylene Product Overview
 - 10.2.3 SABIC Chemical Grade Propylene Product Market Performance
 - 10.2.4 SABIC Business Overview
 - 10.2.5 SABIC SWOT Analysis
 - 10.2.6 SABIC Recent Developments
- 10.3 Braskem
 - 10.3.1 Braskem Basic Information
 - 10.3.2 Braskem Chemical Grade Propylene Product Overview
 - 10.3.3 Braskem Chemical Grade Propylene Product Market Performance
 - 10.3.4 Braskem Business Overview
 - 10.3.5 Braskem SWOT Analysis
 - 10.3.6 Braskem Recent Developments
- 10.4 Total
 - 10.4.1 Total Basic Information
 - 10.4.2 Total Chemical Grade Propylene Product Overview
 - 10.4.3 Total Chemical Grade Propylene Product Market Performance
 - 10.4.4 Total Business Overview
 - 10.4.5 Total Recent Developments
- 10.5 ExxonMobil
 - 10.5.1 ExxonMobil Basic Information
 - 10.5.2 ExxonMobil Chemical Grade Propylene Product Overview
 - 10.5.3 ExxonMobil Chemical Grade Propylene Product Market Performance
 - 10.5.4 ExxonMobil Business Overview
 - 10.5.5 ExxonMobil Recent Developments
- 10.6 JPP
 - 10.6.1 JPP Basic Information
 - 10.6.2 JPP Chemical Grade Propylene Product Overview
 - 10.6.3 JPP Chemical Grade Propylene Product Market Performance
 - 10.6.4 JPP Business Overview
 - 10.6.5 JPP Recent Developments
- 10.7 Prime Polymer
 - 10.7.1 Prime Polymer Basic Information

- 10.7.2 Prime Polymer Chemical Grade Propylene Product Overview
- 10.7.3 Prime Polymer Chemical Grade Propylene Product Market Performance
- 10.7.4 Prime Polymer Business Overview
- 10.7.5 Prime Polymer Recent Developments
- 10.8 Reliance Industries
 - 10.8.1 Reliance Industries Basic Information
 - 10.8.2 Reliance Industries Chemical Grade Propylene Product Overview
 - 10.8.3 Reliance Industries Chemical Grade Propylene Product Market Performance
 - 10.8.4 Reliance Industries Business Overview
 - 10.8.5 Reliance Industries Recent Developments
- 10.9 Formosa Plastics
 - 10.9.1 Formosa Plastics Basic Information
 - 10.9.2 Formosa Plastics Chemical Grade Propylene Product Overview
 - 10.9.3 Formosa Plastics Chemical Grade Propylene Product Market Performance
 - 10.9.4 Formosa Plastics Business Overview
 - 10.9.5 Formosa Plastics Recent Developments
- 10.10 Sinopec
 - 10.10.1 Sinopec Basic Information
 - 10.10.2 Sinopec Chemical Grade Propylene Product Overview
 - 10.10.3 Sinopec Chemical Grade Propylene Product Market Performance
 - 10.10.4 Sinopec Business Overview
 - 10.10.5 Sinopec Recent Developments
- 10.11 CNPC
 - 10.11.1 CNPC Basic Information
 - 10.11.2 CNPC Chemical Grade Propylene Product Overview
 - 10.11.3 CNPC Chemical Grade Propylene Product Market Performance
 - 10.11.4 CNPC Business Overview
 - 10.11.5 CNPC Recent Developments
- 10.12 Shenhua
 - 10.12.1 Shenhua Basic Information
 - 10.12.2 Shenhua Chemical Grade Propylene Product Overview
 - 10.12.3 Shenhua Chemical Grade Propylene Product Market Performance
 - 10.12.4 Shenhua Business Overview
 - 10.12.5 Shenhua Recent Developments

11 CHEMICAL GRADE PROPYLENE MARKET FORECAST BY REGION

- 11.1 Global Chemical Grade Propylene Market Size Forecast
- 11.2 Global Chemical Grade Propylene Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Chemical Grade Propylene Market Size Forecast by Country
- 11.2.3 Asia Pacific Chemical Grade Propylene Market Size Forecast by Region
- 11.2.4 South America Chemical Grade Propylene Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Chemical Grade Propylene by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Chemical Grade Propylene Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Chemical Grade Propylene by Type (2026-2033)
 - 12.1.2 Global Chemical Grade Propylene Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Chemical Grade Propylene by Type (2026-2033)
- 12.2 Global Chemical Grade Propylene Market Forecast by Application (2026-2033)
 - 12.2.1 Global Chemical Grade Propylene Sales (K MT) Forecast by Application
 - 12.2.2 Global Chemical Grade Propylene Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Chemical Grade Propylene Market Size Comparison by Region (M USD)
Table 5. Global Chemical Grade Propylene Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Chemical Grade Propylene Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Chemical Grade Propylene Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Chemical Grade Propylene Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chemical Grade Propylene as of 2024)
Table 10. Global Market Chemical Grade Propylene Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Chemical Grade Propylene Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Chemical Grade Propylene Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Chemical Grade Propylene Sales by Type (K MT)
Table 26. Global Chemical Grade Propylene Market Size by Type (M USD)
Table 27. Global Chemical Grade Propylene Sales (K MT) by Type (2020-2025)
Table 28. Global Chemical Grade Propylene Sales Market Share by Type (2020-2025)

Table 29. Global Chemical Grade Propylene Market Size (M USD) by Type (2020-2025)

Table 30. Global Chemical Grade Propylene Market Size Share by Type (2020-2025)

Table 31. Global Chemical Grade Propylene Price (USD/KG) by Type (2020-2025)

Table 32. Global Chemical Grade Propylene Sales (K MT) by Application

Table 33. Global Chemical Grade Propylene Market Size by Application

Table 34. Global Chemical Grade Propylene Sales by Application (2020-2025) & (K MT)

Table 35. Global Chemical Grade Propylene Sales Market Share by Application (2020-2025)

Table 36. Global Chemical Grade Propylene Market Size by Application (2020-2025) & (M USD)

Table 37. Global Chemical Grade Propylene Market Share by Application (2020-2025)

Table 38. Global Chemical Grade Propylene Sales Growth Rate by Application (2020-2025)

Table 39. Global Chemical Grade Propylene Sales by Region (2020-2025) & (K MT)

Table 40. Global Chemical Grade Propylene Sales Market Share by Region (2020-2025)

Table 41. Global Chemical Grade Propylene Market Size by Region (2020-2025) & (M USD)

Table 42. Global Chemical Grade Propylene Market Size Market Share by Region (2020-2025)

Table 43. North America Chemical Grade Propylene Sales by Country (2020-2025) & (K MT)

Table 44. North America Chemical Grade Propylene Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Chemical Grade Propylene Sales by Country (2020-2025) & (K MT)

Table 46. Europe Chemical Grade Propylene Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Chemical Grade Propylene Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Chemical Grade Propylene Market Size by Region (2020-2025) & (M USD)

Table 49. South America Chemical Grade Propylene Sales by Country (2020-2025) & (K MT)

Table 50. South America Chemical Grade Propylene Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Chemical Grade Propylene Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Chemical Grade Propylene Market Size by Region (2020-2025) & (M USD)

Table 53. Global Chemical Grade Propylene Production (K MT) by Region(2020-2025)

Table 54. Global Chemical Grade Propylene Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Chemical Grade Propylene Revenue Market Share by Region
(2020-2025)

Table 56. Global Chemical Grade Propylene Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Chemical Grade Propylene Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Chemical Grade Propylene Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Chemical Grade Propylene Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Chemical Grade Propylene Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. LyondellBasell Basic Information

Table 62. LyondellBasell Chemical Grade Propylene Product Overview

Table 63. LyondellBasell Chemical Grade Propylene Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 64. LyondellBasell Business Overview

Table 65. LyondellBasell SWOT Analysis

Table 66. LyondellBasell Recent Developments

Table 67. SABIC Basic Information

Table 68. SABIC Chemical Grade Propylene Product Overview

Table 69. SABIC Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 70. SABIC Business Overview

Table 71. SABIC SWOT Analysis

Table 72. SABIC Recent Developments

Table 73. Braskem Basic Information

Table 74. Braskem Chemical Grade Propylene Product Overview

Table 75. Braskem Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 76. Braskem Business Overview

Table 77. Braskem SWOT Analysis

Table 78. Braskem Recent Developments

Table 79. Total Basic Information

Table 80. Total Chemical Grade Propylene Product Overview

Table 81. Total Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 82. Total Business Overview

Table 83. Total Recent Developments

Table 84. ExxonMobil Basic Information

Table 85. ExxonMobil Chemical Grade Propylene Product Overview

Table 86. ExxonMobil Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. ExxonMobil Business Overview

Table 88. ExxonMobil Recent Developments

Table 89. JPP Basic Information

Table 90. JPP Chemical Grade Propylene Product Overview

Table 91. JPP Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. JPP Business Overview

Table 93. JPP Recent Developments

Table 94. Prime Polymer Basic Information

Table 95. Prime Polymer Chemical Grade Propylene Product Overview

Table 96. Prime Polymer Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Prime Polymer Business Overview

Table 98. Prime Polymer Recent Developments

Table 99. Reliance Industries Basic Information

Table 100. Reliance Industries Chemical Grade Propylene Product Overview

Table 101. Reliance Industries Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Reliance Industries Business Overview

Table 103. Reliance Industries Recent Developments

Table 104. Formosa Plastics Basic Information

Table 105. Formosa Plastics Chemical Grade Propylene Product Overview

Table 106. Formosa Plastics Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Formosa Plastics Business Overview

Table 108. Formosa Plastics Recent Developments

Table 109. Sinopec Basic Information

Table 110. Sinopec Chemical Grade Propylene Product Overview

Table 111. Sinopec Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Sinopec Business Overview

Table 113. Sinopec Recent Developments

Table 114. CNPC Basic Information

Table 115. CNPC Chemical Grade Propylene Product Overview

Table 116. CNPC Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. CNPC Business Overview

Table 118. CNPC Recent Developments

Table 119. Shenhua Basic Information

Table 120. Shenhua Chemical Grade Propylene Product Overview

Table 121. Shenhua Chemical Grade Propylene Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Shenhua Business Overview

Table 123. Shenhua Recent Developments

Table 124. Global Chemical Grade Propylene Sales Forecast by Region (2026-2033) & (K MT)

Table 125. Global Chemical Grade Propylene Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Chemical Grade Propylene Sales Forecast by Country (2026-2033) & (K MT)

Table 127. North America Chemical Grade Propylene Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Chemical Grade Propylene Sales Forecast by Country (2026-2033) & (K MT)

Table 129. Europe Chemical Grade Propylene Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Chemical Grade Propylene Sales Forecast by Region (2026-2033) & (K MT)

Table 131. Asia Pacific Chemical Grade Propylene Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Chemical Grade Propylene Sales Forecast by Country (2026-2033) & (K MT)

Table 133. South America Chemical Grade Propylene Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Chemical Grade Propylene Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Chemical Grade Propylene Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Chemical Grade Propylene Sales Forecast by Type (2026-2033) & (K MT)

Table 137. Global Chemical Grade Propylene Market Size Forecast by Type

(2026-2033) & (M USD)

Table 138. Global Chemical Grade Propylene Price Forecast by Type (2026-2033) & (USD/KG)

Table 139. Global Chemical Grade Propylene Sales (K MT) Forecast by Application (2026-2033)

Table 140. Global Chemical Grade Propylene Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Chemical Grade Propylene
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Chemical Grade Propylene Market Size (M USD), 2024-2033
- Figure 5. Global Chemical Grade Propylene Market Size (M USD) (2020-2033)
- Figure 6. Global Chemical Grade Propylene Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Chemical Grade Propylene Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Chemical Grade Propylene Product Life Cycle
- Figure 13. Chemical Grade Propylene Sales Share by Manufacturers in 2024
- Figure 14. Global Chemical Grade Propylene Revenue Share by Manufacturers in 2024
- Figure 15. Chemical Grade Propylene Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Chemical Grade Propylene Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Chemical Grade Propylene Revenue in 2024
- Figure 18. Industry Chain Map of Chemical Grade Propylene
- Figure 19. Global Chemical Grade Propylene Market PEST Analysis
- Figure 20. Global Chemical Grade Propylene Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Chemical Grade Propylene Market Share by Type
- Figure 27. Sales Market Share of Chemical Grade Propylene by Type (2020-2025)
- Figure 28. Sales Market Share of Chemical Grade Propylene by Type in 2024
- Figure 29. Market Size Share of Chemical Grade Propylene by Type (2020-2025)
- Figure 30. Market Size Share of Chemical Grade Propylene by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Chemical Grade Propylene Market Share by Application

Figure 33. Global Chemical Grade Propylene Sales Market Share by Application (2020-2025)

Figure 34. Global Chemical Grade Propylene Sales Market Share by Application in 2024

Figure 35. Global Chemical Grade Propylene Market Share by Application (2020-2025)

Figure 36. Global Chemical Grade Propylene Market Share by Application in 2024

Figure 37. Global Chemical Grade Propylene Sales Growth Rate by Application (2020-2025)

Figure 38. Global Chemical Grade Propylene Sales Market Share by Region (2020-2025)

Figure 39. Global Chemical Grade Propylene Market Size Market Share by Region (2020-2025)

Figure 40. North America Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Chemical Grade Propylene Sales Market Share by Country in 2024

Figure 43. North America Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Chemical Grade Propylene Market Size Market Share by Country in 2024

Figure 45. U.S. Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Chemical Grade Propylene Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Chemical Grade Propylene Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Chemical Grade Propylene Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Chemical Grade Propylene Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Chemical Grade Propylene Sales Market Share by Country in 2024

Figure 53. Europe Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Chemical Grade Propylene Market Size Market Share by Country in 2024

Figure 55. Germany Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Chemical Grade Propylene Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Chemical Grade Propylene Sales Market Share by Region in 2024

Figure 67. Asia Pacific Chemical Grade Propylene Market Size Market Share by Region in 2024

Figure 68. China Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Chemical Grade Propylene Sales and Growth Rate (K MT)

Figure 79. South America Chemical Grade Propylene Sales Market Share by Country in 2024

Figure 80. South America Chemical Grade Propylene Market Size and Growth Rate (M USD)

Figure 81. South America Chemical Grade Propylene Market Size Market Share by Country in 2024

Figure 82. Brazil Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Chemical Grade Propylene Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Chemical Grade Propylene Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Chemical Grade Propylene Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Chemical Grade Propylene Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Chemical Grade Propylene Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Chemical Grade Propylene Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Chemical Grade Propylene Production Market Share by Region (2020-2025)

Figure 103. North America Chemical Grade Propylene Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Chemical Grade Propylene Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Chemical Grade Propylene Production (K MT) Growth Rate (2020-2025)

Figure 106. China Chemical Grade Propylene Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Chemical Grade Propylene Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Chemical Grade Propylene Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Chemical Grade Propylene Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Chemical Grade Propylene Market Share Forecast by Type (2026-2033)

Figure 111. Global Chemical Grade Propylene Sales Forecast by Application (2026-2033)

Figure 112. Global Chemical Grade Propylene Market Share Forecast by Application (2026-2033)

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