

Global Chelated Compound Liquid Fertilizer Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Chelated Compound Liquid Fertilizer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of chelated compound liquid fertilizers reached 1.39 million tons, with an average global price of \$1,852 per ton. Chelated compound liquid fertilizers are advanced liquid fertilizers that combine chelation technology with complex nutrients. These fertilizers use chelating agents (such as EDTA, amino acids, and sugar alcohols) to form stable cyclic chelates with trace elements (such as iron, zinc, copper, and manganese). This effectively prevents trace elements from being fixed in the soil, significantly improving their absorption and utilization rate (by 20%-35% compared to inorganic salts). Furthermore, their complex nutrient system encompasses macronutrients such as nitrogen, phosphorus, and potassium, as well as trace elements, to achieve a comprehensive and balanced nutritional supply. Their liquid form makes them highly soluble in water and highly compatible, making them suitable for various fertilization methods, such as foliar spraying and drip irrigation. They can also be mixed with pesticides and other fertilizers without compromising their effectiveness. The chelated structure encapsulates metal ions, preventing them from precipitating with phosphates and carbonates in the soil, ensuring that the nutrients are absorbed by plants in an effective form. In addition, some products incorporate microbial technology or organic matter to combine nitrogen fixation, phosphorus solubilization, and soil improvement, further enhancing crop resistance to stresses (such as drought, low temperatures, and salinity) and yield quality while reducing environmental pollution, in line with the development trend of green agriculture.

The global Chelated Compound Liquid Fertilizer market size was estimated at USD 2617.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chelated Compound Liquid Fertilizer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chelated Compound Liquid Fertilizer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chelated Compound Liquid Fertilizer market.

Global Chelated Compound Liquid Fertilizer Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Nouryon
BASF
Syngenta
Van Iperen
ADOB
BRANDT
Deretil Agronutritional
Haifa Chemicals
AgSolutions
Yara International
ICL Specialty Fertilizers
Honeywell UOP
Agmin Chelates
Valagro
Aries Agro
Haifa Group
Compo Expert
Kingenta Ecological Engineering Group
Stanley Agricultural Group
Jinda Shengyuan Group
Century Yuntian Group

Market Segmentation (by Type)

Chemically Synthesized Chelating Agents
Organic Acid Chelating Agents
Other

Market Segmentation (by Application)

Agriculture
Forestry Seedlings
Urban Greening
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Chelated Compound Liquid Fertilizer Market

Overview of the regional outlook of the Chelated Compound Liquid Fertilizer Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chelated Compound Liquid Fertilizer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chelated Compound Liquid Fertilizer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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