

Global Chelated Agricultural Micronutrients Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Chelated micronutrients are fertilizers where the micronutrient ion (for example Fe or iron) is surrounded by a larger molecule called a ligand or chelator. Ligands can be natural or synthetic chemicals. These compounds combined with a micronutrient forms a chelated micronutrient. Chelated micronutrients are protected from oxidation, precipitation, and immobilization in certain conditions. A few examples of ligands are in Table 1. These chelates have different effective pH ranges. The effective pH range for Fe-EDTA is 4 to 6.5, Fe-DTPA is 4 to 7.5, and Fe-EDDHA is 4 to 9. Fe-EDDTA is effective when pH is greater than 7 but it is costlier. There are also many naturally occurring chelating agents such as amino acids, organic acids, humic and fluvic acids, ligninosulfonates, ligninipolycarboxylates, sugar acids, phenols, polyphosphates, flavonoids, and siderophores. These are generally less expensive, functional over a wider pH range, and less toxic to plants. Both synthetic and non-synthetic chelates are OMRI permitted.

The global Chelated Agricultural Micronutrients market size was estimated at USD 652.4 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chelated Agricultural Micronutrients market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chelated Agricultural Micronutrients market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chelated Agricultural Micronutrients market

Global Chelated Agricultural Micronutrients Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF
AkzoNobel
Nutrien
Nufarm
Coromandel International

Helena Chemical Company
Yara International
The Mosaic Company
Haifa Group
Saptec
Compass minerals
Valagro
Zuari Agrochemicals
Stoller Enterprises

Market Segmentation (by Type)

Natural
Synthetic Chemicals

Market Segmentation (by Application)

Non-agricultural Cereals & grains
Fruits & vegetables
Oilseeds & pulses
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Chelated Agricultural Micronutrients Market

Overview of the regional outlook of the Chelated Agricultural Micronutrients Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chelated Agricultural Micronutrients Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chelated Agricultural Micronutrients, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Chelated Agricultural Micronutrients

1.2 Key Market Segments

1.2.1 Chelated Agricultural Micronutrients Segment by Type

1.2.2 Chelated Agricultural Micronutrients Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Chelated Agricultural Micronutrients Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Chelated Agricultural Micronutrients Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Chelated Agricultural Micronutrients Product Life Cycle

3.3 Global Chelated Agricultural Micronutrients Sales by Manufacturers (2020-2025)

3.4 Global Chelated Agricultural Micronutrients Revenue Market Share by Manufacturers (2020-2025)

3.5 Chelated Agricultural Micronutrients Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Chelated Agricultural Micronutrients Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Chelated Agricultural Micronutrients Market Competitive Situation and Trends

- 3.8.1 Chelated Agricultural Micronutrients Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Chelated Agricultural Micronutrients Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 CHELATED AGRICULTURAL MICRONUTRIENTS INDUSTRY CHAIN ANALYSIS

- 4.1 Chelated Agricultural Micronutrients Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHELATED AGRICULTURAL MICRONUTRIENTS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Chelated Agricultural Micronutrients Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Chelated Agricultural Micronutrients Market
- 5.7 ESG Ratings of Leading Companies

6 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Chelated Agricultural Micronutrients Sales Market Share by Type
(2020-2025)

6.3 Global Chelated Agricultural Micronutrients Market Size Market Share by Type
(2020-2025)

6.4 Global Chelated Agricultural Micronutrients Price by Type (2020-2025)

7 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Chelated Agricultural Micronutrients Market Sales by Application
(2020-2025)

7.3 Global Chelated Agricultural Micronutrients Market Size (M USD) by Application
(2020-2025)

7.4 Global Chelated Agricultural Micronutrients Sales Growth Rate by Application
(2020-2025)

8 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET SALES BY REGION

8.1 Global Chelated Agricultural Micronutrients Sales by Region

8.1.1 Global Chelated Agricultural Micronutrients Sales by Region

8.1.2 Global Chelated Agricultural Micronutrients Sales Market Share by Region

8.2 Global Chelated Agricultural Micronutrients Market Size by Region

8.2.1 Global Chelated Agricultural Micronutrients Market Size by Region

8.2.2 Global Chelated Agricultural Micronutrients Market Size Market Share by Region

8.3 North America

8.3.1 North America Chelated Agricultural Micronutrients Sales by Country

8.3.2 North America Chelated Agricultural Micronutrients Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Chelated Agricultural Micronutrients Sales by Country

8.4.2 Europe Chelated Agricultural Micronutrients Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Chelated Agricultural Micronutrients Sales by Region
- 8.5.2 Asia Pacific Chelated Agricultural Micronutrients Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Chelated Agricultural Micronutrients Sales by Country
- 8.6.2 South America Chelated Agricultural Micronutrients Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Chelated Agricultural Micronutrients Sales by Region
- 8.7.2 Middle East and Africa Chelated Agricultural Micronutrients Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET PRODUCTION BY REGION

9.1 Global Production of Chelated Agricultural Micronutrients by Region(2020-2025)

9.2 Global Chelated Agricultural Micronutrients Revenue Market Share by Region (2020-2025)

9.3 Global Chelated Agricultural Micronutrients Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Chelated Agricultural Micronutrients Production

9.4.1 North America Chelated Agricultural Micronutrients Production Growth Rate (2020-2025)

9.4.2 North America Chelated Agricultural Micronutrients Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Chelated Agricultural Micronutrients Production

9.5.1 Europe Chelated Agricultural Micronutrients Production Growth Rate

(2020-2025)

9.5.2 Europe Chelated Agricultural Micronutrients Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Chelated Agricultural Micronutrients Production (2020-2025)

9.6.1 Japan Chelated Agricultural Micronutrients Production Growth Rate (2020-2025)

9.6.2 Japan Chelated Agricultural Micronutrients Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Chelated Agricultural Micronutrients Production (2020-2025)

9.7.1 China Chelated Agricultural Micronutrients Production Growth Rate (2020-2025)

9.7.2 China Chelated Agricultural Micronutrients Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BASF

10.1.1 BASF Basic Information

10.1.2 BASF Chelated Agricultural Micronutrients Product Overview

10.1.3 BASF Chelated Agricultural Micronutrients Product Market Performance

10.1.4 BASF Business Overview

10.1.5 BASF SWOT Analysis

10.1.6 BASF Recent Developments

10.2 AkzoNobel

10.2.1 AkzoNobel Basic Information

10.2.2 AkzoNobel Chelated Agricultural Micronutrients Product Overview

10.2.3 AkzoNobel Chelated Agricultural Micronutrients Product Market Performance

10.2.4 AkzoNobel Business Overview

10.2.5 AkzoNobel SWOT Analysis

10.2.6 AkzoNobel Recent Developments

10.3 Nutrien

10.3.1 Nutrien Basic Information

10.3.2 Nutrien Chelated Agricultural Micronutrients Product Overview

10.3.3 Nutrien Chelated Agricultural Micronutrients Product Market Performance

10.3.4 Nutrien Business Overview

10.3.5 Nutrien SWOT Analysis

10.3.6 Nutrien Recent Developments

10.4 Nufarm

10.4.1 Nufarm Basic Information

10.4.2 Nufarm Chelated Agricultural Micronutrients Product Overview

10.4.3 Nufarm Chelated Agricultural Micronutrients Product Market Performance

- 10.4.4 Nufarm Business Overview
- 10.4.5 Nufarm Recent Developments
- 10.5 Coromandel International
 - 10.5.1 Coromandel International Basic Information
 - 10.5.2 Coromandel International Chelated Agricultural Micronutrients Product Overview
 - 10.5.3 Coromandel International Chelated Agricultural Micronutrients Product Market Performance
 - 10.5.4 Coromandel International Business Overview
 - 10.5.5 Coromandel International Recent Developments
- 10.6 Helena Chemical Company
 - 10.6.1 Helena Chemical Company Basic Information
 - 10.6.2 Helena Chemical Company Chelated Agricultural Micronutrients Product Overview
 - 10.6.3 Helena Chemical Company Chelated Agricultural Micronutrients Product Market Performance
 - 10.6.4 Helena Chemical Company Business Overview
 - 10.6.5 Helena Chemical Company Recent Developments
- 10.7 Yara International
 - 10.7.1 Yara International Basic Information
 - 10.7.2 Yara International Chelated Agricultural Micronutrients Product Overview
 - 10.7.3 Yara International Chelated Agricultural Micronutrients Product Market Performance
 - 10.7.4 Yara International Business Overview
 - 10.7.5 Yara International Recent Developments
- 10.8 The Mosaic Company
 - 10.8.1 The Mosaic Company Basic Information
 - 10.8.2 The Mosaic Company Chelated Agricultural Micronutrients Product Overview
 - 10.8.3 The Mosaic Company Chelated Agricultural Micronutrients Product Market Performance
 - 10.8.4 The Mosaic Company Business Overview
 - 10.8.5 The Mosaic Company Recent Developments
- 10.9 Haifa Group
 - 10.9.1 Haifa Group Basic Information
 - 10.9.2 Haifa Group Chelated Agricultural Micronutrients Product Overview
 - 10.9.3 Haifa Group Chelated Agricultural Micronutrients Product Market Performance
 - 10.9.4 Haifa Group Business Overview
 - 10.9.5 Haifa Group Recent Developments
- 10.10 Sapec

- 10.10.1 Sapec Basic Information
- 10.10.2 Sapec Chelated Agricultural Micronutrients Product Overview
- 10.10.3 Sapec Chelated Agricultural Micronutrients Product Market Performance
- 10.10.4 Sapec Business Overview
- 10.10.5 Sapec Recent Developments
- 10.11 Compass minerals
 - 10.11.1 Compass minerals Basic Information
 - 10.11.2 Compass minerals Chelated Agricultural Micronutrients Product Overview
 - 10.11.3 Compass minerals Chelated Agricultural Micronutrients Product Market Performance
 - 10.11.4 Compass minerals Business Overview
 - 10.11.5 Compass minerals Recent Developments
- 10.12 Valagro
 - 10.12.1 Valagro Basic Information
 - 10.12.2 Valagro Chelated Agricultural Micronutrients Product Overview
 - 10.12.3 Valagro Chelated Agricultural Micronutrients Product Market Performance
 - 10.12.4 Valagro Business Overview
 - 10.12.5 Valagro Recent Developments
- 10.13 Zuari Agrochemicals
 - 10.13.1 Zuari Agrochemicals Basic Information
 - 10.13.2 Zuari Agrochemicals Chelated Agricultural Micronutrients Product Overview
 - 10.13.3 Zuari Agrochemicals Chelated Agricultural Micronutrients Product Market Performance
 - 10.13.4 Zuari Agrochemicals Business Overview
 - 10.13.5 Zuari Agrochemicals Recent Developments
- 10.14 Stoller Enterprises
 - 10.14.1 Stoller Enterprises Basic Information
 - 10.14.2 Stoller Enterprises Chelated Agricultural Micronutrients Product Overview
 - 10.14.3 Stoller Enterprises Chelated Agricultural Micronutrients Product Market Performance
 - 10.14.4 Stoller Enterprises Business Overview
 - 10.14.5 Stoller Enterprises Recent Developments

11 CHELATED AGRICULTURAL MICRONUTRIENTS MARKET FORECAST BY REGION

- 11.1 Global Chelated Agricultural Micronutrients Market Size Forecast
- 11.2 Global Chelated Agricultural Micronutrients Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Chelated Agricultural Micronutrients Market Size Forecast by Country
- 11.2.3 Asia Pacific Chelated Agricultural Micronutrients Market Size Forecast by Region
- 11.2.4 South America Chelated Agricultural Micronutrients Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Chelated Agricultural Micronutrients by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Chelated Agricultural Micronutrients Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Chelated Agricultural Micronutrients by Type (2026-2033)
 - 12.1.2 Global Chelated Agricultural Micronutrients Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Chelated Agricultural Micronutrients by Type (2026-2033)
- 12.2 Global Chelated Agricultural Micronutrients Market Forecast by Application (2026-2033)
 - 12.2.1 Global Chelated Agricultural Micronutrients Sales (K MT) Forecast by Application
 - 12.2.2 Global Chelated Agricultural Micronutrients Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Chelated Agricultural Micronutrients Market Size Comparison by Region (M USD)

Table 5. Global Chelated Agricultural Micronutrients Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Chelated Agricultural Micronutrients Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Chelated Agricultural Micronutrients Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Chelated Agricultural Micronutrients Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chelated Agricultural Micronutrients as of 2024)

Table 10. Global Market Chelated Agricultural Micronutrients Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Chelated Agricultural Micronutrients Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Chelated Agricultural Micronutrients Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Chelated Agricultural Micronutrients Sales by Type (K MT)

Table 26. Global Chelated Agricultural Micronutrients Market Size by Type (M USD)

Table 27. Global Chelated Agricultural Micronutrients Sales (K MT) by Type (2020-2025)
Table 28. Global Chelated Agricultural Micronutrients Sales Market Share by Type (2020-2025)
Table 29. Global Chelated Agricultural Micronutrients Market Size (M USD) by Type (2020-2025)
Table 30. Global Chelated Agricultural Micronutrients Market Size Share by Type (2020-2025)
Table 31. Global Chelated Agricultural Micronutrients Price (USD/KG) by Type (2020-2025)
Table 32. Global Chelated Agricultural Micronutrients Sales (K MT) by Application
Table 33. Global Chelated Agricultural Micronutrients Market Size by Application
Table 34. Global Chelated Agricultural Micronutrients Sales by Application (2020-2025) & (K MT)
Table 35. Global Chelated Agricultural Micronutrients Sales Market Share by Application (2020-2025)
Table 36. Global Chelated Agricultural Micronutrients Market Size by Application (2020-2025) & (M USD)
Table 37. Global Chelated Agricultural Micronutrients Market Share by Application (2020-2025)
Table 38. Global Chelated Agricultural Micronutrients Sales Growth Rate by Application (2020-2025)
Table 39. Global Chelated Agricultural Micronutrients Sales by Region (2020-2025) & (K MT)
Table 40. Global Chelated Agricultural Micronutrients Sales Market Share by Region (2020-2025)
Table 41. Global Chelated Agricultural Micronutrients Market Size by Region (2020-2025) & (M USD)
Table 42. Global Chelated Agricultural Micronutrients Market Size Market Share by Region (2020-2025)
Table 43. North America Chelated Agricultural Micronutrients Sales by Country (2020-2025) & (K MT)
Table 44. North America Chelated Agricultural Micronutrients Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Chelated Agricultural Micronutrients Sales by Country (2020-2025) & (K MT)
Table 46. Europe Chelated Agricultural Micronutrients Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Chelated Agricultural Micronutrients Sales by Region

(2020-2025) & (K MT)

Table 48. Asia Pacific Chelated Agricultural Micronutrients Market Size by Region
(2020-2025) & (M USD)

Table 49. South America Chelated Agricultural Micronutrients Sales by Country
(2020-2025) & (K MT)

Table 50. South America Chelated Agricultural Micronutrients Market Size by Country
(2020-2025) & (M USD)

Table 51. Middle East and Africa Chelated Agricultural Micronutrients Sales by Region
(2020-2025) & (K MT)

Table 52. Middle East and Africa Chelated Agricultural Micronutrients Market Size by
Region (2020-2025) & (M USD)

Table 53. Global Chelated Agricultural Micronutrients Production (K MT) by
Region(2020-2025)

Table 54. Global Chelated Agricultural Micronutrients Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Chelated Agricultural Micronutrients Revenue Market Share by Region
(2020-2025)

Table 56. Global Chelated Agricultural Micronutrients Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Chelated Agricultural Micronutrients Production (K MT),
Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Chelated Agricultural Micronutrients Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Chelated Agricultural Micronutrients Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Chelated Agricultural Micronutrients Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. BASF Basic Information

Table 62. BASF Chelated Agricultural Micronutrients Product Overview

Table 63. BASF Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 64. BASF Business Overview

Table 65. BASF SWOT Analysis

Table 66. BASF Recent Developments

Table 67. AkzoNobel Basic Information

Table 68. AkzoNobel Chelated Agricultural Micronutrients Product Overview

Table 69. AkzoNobel Chelated Agricultural Micronutrients Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. AkzoNobel Business Overview

Table 71. AkzoNobel SWOT Analysis
Table 72. AkzoNobel Recent Developments
Table 73. Nutrien Basic Information
Table 74. Nutrien Chelated Agricultural Micronutrients Product Overview
Table 75. Nutrien Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. Nutrien Business Overview
Table 77. Nutrien SWOT Analysis
Table 78. Nutrien Recent Developments
Table 79. Nufarm Basic Information
Table 80. Nufarm Chelated Agricultural Micronutrients Product Overview
Table 81. Nufarm Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Nufarm Business Overview
Table 83. Nufarm Recent Developments
Table 84. Coromandel International Basic Information
Table 85. Coromandel International Chelated Agricultural Micronutrients Product Overview
Table 86. Coromandel International Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Coromandel International Business Overview
Table 88. Coromandel International Recent Developments
Table 89. Helena Chemical Company Basic Information
Table 90. Helena Chemical Company Chelated Agricultural Micronutrients Product Overview
Table 91. Helena Chemical Company Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Helena Chemical Company Business Overview
Table 93. Helena Chemical Company Recent Developments
Table 94. Yara International Basic Information
Table 95. Yara International Chelated Agricultural Micronutrients Product Overview
Table 96. Yara International Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Yara International Business Overview
Table 98. Yara International Recent Developments
Table 99. The Mosaic Company Basic Information
Table 100. The Mosaic Company Chelated Agricultural Micronutrients Product Overview
Table 101. The Mosaic Company Chelated Agricultural Micronutrients Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. The Mosaic Company Business Overview

Table 103. The Mosaic Company Recent Developments

Table 104. Haifa Group Basic Information

Table 105. Haifa Group Chelated Agricultural Micronutrients Product Overview

Table 106. Haifa Group Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Haifa Group Business Overview

Table 108. Haifa Group Recent Developments

Table 109. Sapec Basic Information

Table 110. Sapec Chelated Agricultural Micronutrients Product Overview

Table 111. Sapec Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Sapec Business Overview

Table 113. Sapec Recent Developments

Table 114. Compass minerals Basic Information

Table 115. Compass minerals Chelated Agricultural Micronutrients Product Overview

Table 116. Compass minerals Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Compass minerals Business Overview

Table 118. Compass minerals Recent Developments

Table 119. Valagro Basic Information

Table 120. Valagro Chelated Agricultural Micronutrients Product Overview

Table 121. Valagro Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Valagro Business Overview

Table 123. Valagro Recent Developments

Table 124. Zuari Agrochemicals Basic Information

Table 125. Zuari Agrochemicals Chelated Agricultural Micronutrients Product Overview

Table 126. Zuari Agrochemicals Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Zuari Agrochemicals Business Overview

Table 128. Zuari Agrochemicals Recent Developments

Table 129. Stoller Enterprises Basic Information

Table 130. Stoller Enterprises Chelated Agricultural Micronutrients Product Overview

Table 131. Stoller Enterprises Chelated Agricultural Micronutrients Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Stoller Enterprises Business Overview

Table 133. Stoller Enterprises Recent Developments

Table 134. Global Chelated Agricultural Micronutrients Sales Forecast by Region (2026-2033) & (K MT)

Table 135. Global Chelated Agricultural Micronutrients Market Size Forecast by Region (2026-2033) & (M USD)

Table 136. North America Chelated Agricultural Micronutrients Sales Forecast by Country (2026-2033) & (K MT)

Table 137. North America Chelated Agricultural Micronutrients Market Size Forecast by Country (2026-2033) & (M USD)

Table 138. Europe Chelated Agricultural Micronutrients Sales Forecast by Country (2026-2033) & (K MT)

Table 139. Europe Chelated Agricultural Micronutrients Market Size Forecast by Country (2026-2033) & (M USD)

Table 140. Asia Pacific Chelated Agricultural Micronutrients Sales Forecast by Region (2026-2033) & (K MT)

Table 141. Asia Pacific Chelated Agricultural Micronutrients Market Size Forecast by Region (2026-2033) & (M USD)

Table 142. South America Chelated Agricultural Micronutrients Sales Forecast by Country (2026-2033) & (K MT)

Table 143. South America Chelated Agricultural Micronutrients Market Size Forecast by Country (2026-2033) & (M USD)

Table 144. Middle East and Africa Chelated Agricultural Micronutrients Sales Forecast by Country (2026-2033) & (Units)

Table 145. Middle East and Africa Chelated Agricultural Micronutrients Market Size Forecast by Country (2026-2033) & (M USD)

Table 146. Global Chelated Agricultural Micronutrients Sales Forecast by Type (2026-2033) & (K MT)

Table 147. Global Chelated Agricultural Micronutrients Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global Chelated Agricultural Micronutrients Price Forecast by Type (2026-2033) & (USD/KG)

Table 149. Global Chelated Agricultural Micronutrients Sales (K MT) Forecast by Application (2026-2033)

Table 150. Global Chelated Agricultural Micronutrients Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Chelated Agricultural Micronutrients
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Chelated Agricultural Micronutrients Market Size (M USD), 2024-2033
- Figure 5. Global Chelated Agricultural Micronutrients Market Size (M USD) (2020-2033)
- Figure 6. Global Chelated Agricultural Micronutrients Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Chelated Agricultural Micronutrients Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Chelated Agricultural Micronutrients Product Life Cycle
- Figure 13. Chelated Agricultural Micronutrients Sales Share by Manufacturers in 2024
- Figure 14. Global Chelated Agricultural Micronutrients Revenue Share by Manufacturers in 2024
- Figure 15. Chelated Agricultural Micronutrients Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Chelated Agricultural Micronutrients Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Chelated Agricultural Micronutrients Revenue in 2024
- Figure 18. Industry Chain Map of Chelated Agricultural Micronutrients
- Figure 19. Global Chelated Agricultural Micronutrients Market PEST Analysis
- Figure 20. Global Chelated Agricultural Micronutrients Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Chelated Agricultural Micronutrients Market Share by Type
- Figure 27. Sales Market Share of Chelated Agricultural Micronutrients by Type (2020-2025)
- Figure 28. Sales Market Share of Chelated Agricultural Micronutrients by Type in 2024
- Figure 29. Market Size Share of Chelated Agricultural Micronutrients by Type

(2020-2025)

Figure 30. Market Size Share of Chelated Agricultural Micronutrients by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Chelated Agricultural Micronutrients Market Share by Application

Figure 33. Global Chelated Agricultural Micronutrients Sales Market Share by Application (2020-2025)

Figure 34. Global Chelated Agricultural Micronutrients Sales Market Share by Application in 2024

Figure 35. Global Chelated Agricultural Micronutrients Market Share by Application (2020-2025)

Figure 36. Global Chelated Agricultural Micronutrients Market Share by Application in 2024

Figure 37. Global Chelated Agricultural Micronutrients Sales Growth Rate by Application (2020-2025)

Figure 38. Global Chelated Agricultural Micronutrients Sales Market Share by Region (2020-2025)

Figure 39. Global Chelated Agricultural Micronutrients Market Size Market Share by Region (2020-2025)

Figure 40. North America Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Chelated Agricultural Micronutrients Sales Market Share by Country in 2024

Figure 43. North America Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Chelated Agricultural Micronutrients Market Size Market Share by Country in 2024

Figure 45. U.S. Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Chelated Agricultural Micronutrients Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Chelated Agricultural Micronutrients Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Chelated Agricultural Micronutrients Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Chelated Agricultural Micronutrients Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Chelated Agricultural Micronutrients Sales Market Share by Country in 2024

Figure 53. Europe Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Chelated Agricultural Micronutrients Market Size Market Share by Country in 2024

Figure 55. Germany Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Chelated Agricultural Micronutrients Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Chelated Agricultural Micronutrients Sales Market Share by Region in 2024

Figure 67. Asia Pacific Chelated Agricultural Micronutrients Market Size Market Share by Region in 2024

Figure 68. China Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Chelated Agricultural Micronutrients Sales and Growth Rate (K MT)

Figure 79. South America Chelated Agricultural Micronutrients Sales Market Share by Country in 2024

Figure 80. South America Chelated Agricultural Micronutrients Market Size and Growth Rate (M USD)

Figure 81. South America Chelated Agricultural Micronutrients Market Size Market Share by Country in 2024

Figure 82. Brazil Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Chelated Agricultural Micronutrients Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Chelated Agricultural Micronutrients Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Chelated Agricultural Micronutrients Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Chelated Agricultural Micronutrients Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Chelated Agricultural Micronutrients Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Chelated Agricultural Micronutrients Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Chelated Agricultural Micronutrients Production Market Share by Region (2020-2025)

Figure 103. North America Chelated Agricultural Micronutrients Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Chelated Agricultural Micronutrients Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Chelated Agricultural Micronutrients Production (K MT) Growth Rate (2020-2025)

Figure 106. China Chelated Agricultural Micronutrients Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Chelated Agricultural Micronutrients Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Chelated Agricultural Micronutrients Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Chelated Agricultural Micronutrients Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Chelated Agricultural Micronutrients Market Share Forecast by Type (2026-2033)

Figure 111. Global Chelated Agricultural Micronutrients Sales Forecast by Application (2026-2033)

Figure 112. Global Chelated Agricultural Micronutrients Market Share Forecast by Application (2026-2033)

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