

Global Chassis-by-Wire System Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Chassis-by-Wire System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global chassis-by-wire system production reached approximately 18759 units, with an average global market price of around US\$ 2500 per unit. Chassis-by-wire system is an intelligent chassis platform which uses electronic signals to replace traditional mechanical, hydraulic or pneumatic connections and realizes vehicle control through electronic control transformation of core executive systems such as steering, braking, driving, suspension and shifting. It is a key executive vehicle for advanced autonomous driving. Market Concentration and Key Players: From the international point of view, the market concentration of the chassis by wire system is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Bosch and Continental and other large manufacturers; from the domestic point of view, the manufacturers of digital-to-analog chassis systems include Wanan Technology and Topp Group. Manufacturing Processes and Market Trends: The core of the manufacturing process of the chassis by wire system lies in the precision and safety of vehicle control through precise electronic and electrical architecture, which is based on the centralized scheduling of steering, braking, driving and other executive units by the domain controller, replacing the traditional mechanical and hydraulic connections. In the manufacturing process, high-computing multi-core chips are used in hardware and redundant systems are deployed to ensure safety in case of single point failure, and integrated die casting and lightweight materials are used in mechanical structure to improve production efficiency and optimize weight. At the software level, vehicle dynamic management is coordinated with various systems through complex control algorithms, and OTA upgrades are supported to continuously optimize performance or

introduce new functions, which requires deep collaboration between software and hardware. In terms of market trends, the evolution of technology is characterized by the popularization of brake-by-wire first, the follow-up of steer-by-wire later, and the development of all-wire chassis finally. The market competition pattern is also being reshaped. ZF, Bosch and other traditional parts giants occupy the advantage by virtue of technology accumulation and mature vehicle regulation-level safety certification, while China suppliers such as Qiangu Technology, Qingdong Technology and Huawei actively catch up with the iteration speed and cost performance relying on the large-scale market of local new energy vehicles, promoting the process of domestic substitution. In the future, with the development of high-level autonomous driving technology at L3 level and above, the wire-by-wire chassis will evolve towards a higher degree of integration (such as skateboard chassis form), more perfect redundancy design and cost optimization through standardization, and eventually become the key execution carrier supporting intelligent travel.

The global Chassis-by-Wire System market size was estimated at USD 469.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Chassis-by-Wire System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Chassis-by-Wire System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Chassis-by-Wire System market.

Global Chassis-by-Wire System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bosch
Continental
Schaeffler
Nexteer Automotive
ZF
Bethel Automotive Safety
Mando
NSK
JTEKT
NASN Automotive Electronics
Ningbo Tuopu Group
Global Technology
Zhejiang VIE Science & Technology
Trinova
Tongyu Automotive
Hyundai Mobis
Chassis Autonomy

Market Segmentation (by Type)

Throttle-by-Wire
Steering-by-Wire

Brake-by-Wire

Market Segmentation (by Application)

Commercial Vehicle

Passenger Car

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Chassis-by-Wire System Market

Overview of the regional outlook of the Chassis-by-Wire System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Chassis-by-Wire System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Chassis-by-Wire System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Chassis-by-Wire System
- 1.2 Key Market Segments
 - 1.2.1 Chassis-by-Wire System Segment by Type
 - 1.2.2 Chassis-by-Wire System Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 CHASSIS-BY-WIRE SYSTEM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Chassis-by-Wire System Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Chassis-by-Wire System Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CHASSIS-BY-WIRE SYSTEM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Chassis-by-Wire System Product Life Cycle
- 3.3 Global Chassis-by-Wire System Sales by Manufacturers (2020-2025)
- 3.4 Global Chassis-by-Wire System Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Chassis-by-Wire System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Chassis-by-Wire System Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Chassis-by-Wire System Market Competitive Situation and Trends
 - 3.8.1 Chassis-by-Wire System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Chassis-by-Wire System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CHASSIS-BY-WIRE SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Chassis-by-Wire System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CHASSIS-BY-WIRE SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Chassis-by-Wire System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Chassis-by-Wire System Market

5.7 ESG Ratings of Leading Companies

6 CHASSIS-BY-WIRE SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Chassis-by-Wire System Sales Market Share by Type (2020-2025)

6.3 Global Chassis-by-Wire System Market Size by Type (2020-2025)

6.4 Global Chassis-by-Wire System Price by Type (2020-2025)

7 CHASSIS-BY-WIRE SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Chassis-by-Wire System Market Sales by Application (2020-2025)
- 7.3 Global Chassis-by-Wire System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Chassis-by-Wire System Sales Growth Rate by Application (2020-2025)

8 CHASSIS-BY-WIRE SYSTEM MARKET SALES BY REGION

- 8.1 Global Chassis-by-Wire System Sales by Region
 - 8.1.1 Global Chassis-by-Wire System Sales by Region
 - 8.1.2 Global Chassis-by-Wire System Sales Market Share by Region
- 8.2 Global Chassis-by-Wire System Market Size by Region
 - 8.2.1 Global Chassis-by-Wire System Market Size by Region
 - 8.2.2 Global Chassis-by-Wire System Market Size by Region
- 8.3 North America
 - 8.3.1 North America Chassis-by-Wire System Sales by Country
 - 8.3.2 North America Chassis-by-Wire System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Chassis-by-Wire System Sales by Country
 - 8.4.2 Europe Chassis-by-Wire System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Chassis-by-Wire System Sales by Region
 - 8.5.2 Asia Pacific Chassis-by-Wire System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Chassis-by-Wire System Sales by Country

- 8.6.2 South America Chassis-by-Wire System Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Chassis-by-Wire System Sales by Region
 - 8.7.2 Middle East and Africa Chassis-by-Wire System Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 CHASSIS-BY-WIRE SYSTEM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Chassis-by-Wire System by Region(2020-2025)
- 9.2 Global Chassis-by-Wire System Revenue Market Share by Region (2020-2025)
- 9.3 Global Chassis-by-Wire System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Chassis-by-Wire System Production
 - 9.4.1 North America Chassis-by-Wire System Production Growth Rate (2020-2025)
 - 9.4.2 North America Chassis-by-Wire System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Chassis-by-Wire System Production
 - 9.5.1 Europe Chassis-by-Wire System Production Growth Rate (2020-2025)
 - 9.5.2 Europe Chassis-by-Wire System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Chassis-by-Wire System Production (2020-2025)
 - 9.6.1 Japan Chassis-by-Wire System Production Growth Rate (2020-2025)
 - 9.6.2 Japan Chassis-by-Wire System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Chassis-by-Wire System Production (2020-2025)
 - 9.7.1 China Chassis-by-Wire System Production Growth Rate (2020-2025)
 - 9.7.2 China Chassis-by-Wire System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bosch

- 10.1.1 Bosch Basic Information
- 10.1.2 Bosch Chassis-by-Wire System Product Overview
- 10.1.3 Bosch Chassis-by-Wire System Product Market Performance
- 10.1.4 Bosch Business Overview
- 10.1.5 Bosch SWOT Analysis
- 10.1.6 Bosch Recent Developments
- 10.2 Continental
 - 10.2.1 Continental Basic Information
 - 10.2.2 Continental Chassis-by-Wire System Product Overview
 - 10.2.3 Continental Chassis-by-Wire System Product Market Performance
 - 10.2.4 Continental Business Overview
 - 10.2.5 Continental SWOT Analysis
 - 10.2.6 Continental Recent Developments
- 10.3 Schaeffler
 - 10.3.1 Schaeffler Basic Information
 - 10.3.2 Schaeffler Chassis-by-Wire System Product Overview
 - 10.3.3 Schaeffler Chassis-by-Wire System Product Market Performance
 - 10.3.4 Schaeffler Business Overview
 - 10.3.5 Schaeffler SWOT Analysis
 - 10.3.6 Schaeffler Recent Developments
- 10.4 Nexteer Automotive
 - 10.4.1 Nexteer Automotive Basic Information
 - 10.4.2 Nexteer Automotive Chassis-by-Wire System Product Overview
 - 10.4.3 Nexteer Automotive Chassis-by-Wire System Product Market Performance
 - 10.4.4 Nexteer Automotive Business Overview
 - 10.4.5 Nexteer Automotive Recent Developments
- 10.5 ZF
 - 10.5.1 ZF Basic Information
 - 10.5.2 ZF Chassis-by-Wire System Product Overview
 - 10.5.3 ZF Chassis-by-Wire System Product Market Performance
 - 10.5.4 ZF Business Overview
 - 10.5.5 ZF Recent Developments
- 10.6 Bethel Automotive Safety
 - 10.6.1 Bethel Automotive Safety Basic Information
 - 10.6.2 Bethel Automotive Safety Chassis-by-Wire System Product Overview
 - 10.6.3 Bethel Automotive Safety Chassis-by-Wire System Product Market Performance
 - 10.6.4 Bethel Automotive Safety Business Overview
 - 10.6.5 Bethel Automotive Safety Recent Developments

10.7 Mando

10.7.1 Mando Basic Information

10.7.2 Mando Chassis-by-Wire System Product Overview

10.7.3 Mando Chassis-by-Wire System Product Market Performance

10.7.4 Mando Business Overview

10.7.5 Mando Recent Developments

10.8 NSK

10.8.1 NSK Basic Information

10.8.2 NSK Chassis-by-Wire System Product Overview

10.8.3 NSK Chassis-by-Wire System Product Market Performance

10.8.4 NSK Business Overview

10.8.5 NSK Recent Developments

10.9 JTEKT

10.9.1 JTEKT Basic Information

10.9.2 JTEKT Chassis-by-Wire System Product Overview

10.9.3 JTEKT Chassis-by-Wire System Product Market Performance

10.9.4 JTEKT Business Overview

10.9.5 JTEKT Recent Developments

10.10 NASN Automotive Electronics

10.10.1 NASN Automotive Electronics Basic Information

10.10.2 NASN Automotive Electronics Chassis-by-Wire System Product Overview

10.10.3 NASN Automotive Electronics Chassis-by-Wire System Product Market

Performance

10.10.4 NASN Automotive Electronics Business Overview

10.10.5 NASN Automotive Electronics Recent Developments

10.11 Ningbo Tuopu Group

10.11.1 Ningbo Tuopu Group Basic Information

10.11.2 Ningbo Tuopu Group Chassis-by-Wire System Product Overview

10.11.3 Ningbo Tuopu Group Chassis-by-Wire System Product Market Performance

10.11.4 Ningbo Tuopu Group Business Overview

10.11.5 Ningbo Tuopu Group Recent Developments

10.12 Global Technology

10.12.1 Global Technology Basic Information

10.12.2 Global Technology Chassis-by-Wire System Product Overview

10.12.3 Global Technology Chassis-by-Wire System Product Market Performance

10.12.4 Global Technology Business Overview

10.12.5 Global Technology Recent Developments

10.13 Zhejiang VIE Science and Technology

10.13.1 Zhejiang VIE Science and Technology Basic Information

10.13.2 Zhejiang VIE Science and Technology Chassis-by-Wire System Product Overview

10.13.3 Zhejiang VIE Science and Technology Chassis-by-Wire System Product Market Performance

10.13.4 Zhejiang VIE Science and Technology Business Overview

10.13.5 Zhejiang VIE Science and Technology Recent Developments

10.14 Trinova

10.14.1 Trinova Basic Information

10.14.2 Trinova Chassis-by-Wire System Product Overview

10.14.3 Trinova Chassis-by-Wire System Product Market Performance

10.14.4 Trinova Business Overview

10.14.5 Trinova Recent Developments

10.15 Tongyu Automotive

10.15.1 Tongyu Automotive Basic Information

10.15.2 Tongyu Automotive Chassis-by-Wire System Product Overview

10.15.3 Tongyu Automotive Chassis-by-Wire System Product Market Performance

10.15.4 Tongyu Automotive Business Overview

10.15.5 Tongyu Automotive Recent Developments

10.16 Hyundai Mobis

10.16.1 Hyundai Mobis Basic Information

10.16.2 Hyundai Mobis Chassis-by-Wire System Product Overview

10.16.3 Hyundai Mobis Chassis-by-Wire System Product Market Performance

10.16.4 Hyundai Mobis Business Overview

10.16.5 Hyundai Mobis Recent Developments

10.17 Chassis Autonomy

10.17.1 Chassis Autonomy Basic Information

10.17.2 Chassis Autonomy Chassis-by-Wire System Product Overview

10.17.3 Chassis Autonomy Chassis-by-Wire System Product Market Performance

10.17.4 Chassis Autonomy Business Overview

10.17.5 Chassis Autonomy Recent Developments

11 CHASSIS-BY-WIRE SYSTEM MARKET FORECAST BY REGION

11.1 Global Chassis-by-Wire System Market Size Forecast

11.2 Global Chassis-by-Wire System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Chassis-by-Wire System Market Size Forecast by Country

11.2.3 Asia Pacific Chassis-by-Wire System Market Size Forecast by Region

11.2.4 South America Chassis-by-Wire System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Chassis-by-Wire System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Chassis-by-Wire System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Chassis-by-Wire System by Type (2026-2035)

12.1.2 Global Chassis-by-Wire System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Chassis-by-Wire System by Type (2026-2035)

12.2 Global Chassis-by-Wire System Market Forecast by Application (2026-2035)

12.2.1 Global Chassis-by-Wire System Sales (K Units) Forecast by Application

12.2.2 Global Chassis-by-Wire System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Chassis-by-Wire System Market Size by Type (M USD)
- Table 11. Global Chassis-by-Wire System Market Size by Application
- Table 12. Chassis-by-Wire System Market Size Comparison by Region (M USD)
- Table 13. Global Chassis-by-Wire System Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Chassis-by-Wire System Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Chassis-by-Wire System Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Chassis-by-Wire System Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Chassis-by-Wire System as of 2025)
- Table 18. Global Market Chassis-by-Wire System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Chassis-by-Wire System Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends
- Table 27. Driving Factors
- Table 28. Chassis-by-Wire System Market Challenges

- Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 33. Global Chassis-by-Wire System Sales by Type (K Units)
- Table 34. Global Chassis-by-Wire System Market Size by Type (M USD)
- Table 35. Global Chassis-by-Wire System Sales (K Units) by Type (2020-2025)
- Table 36. Global Chassis-by-Wire System Sales Market Share by Type (2020-2025)
- Table 37. Global Chassis-by-Wire System Market Size (M USD) by Type (2020-2025)
- Table 38. Global Chassis-by-Wire System Market Share by Type (2020-2025)
- Table 39. Global Chassis-by-Wire System Price (USD/Unit) by Type (2020-2025)
- Table 40. Global Chassis-by-Wire System Sales (K Units) by Application
- Table 41. Global Chassis-by-Wire System Market Size by Application
- Table 42. Global Chassis-by-Wire System Sales by Application (2020-2025) & (K Units)
- Table 43. Global Chassis-by-Wire System Sales Market Share by Application (2020-2025)
- Table 44. Global Chassis-by-Wire System Market Size by Application (2020-2025) & (M USD)
- Table 45. Global Chassis-by-Wire System Market Share by Application (2020-2025)
- Table 46. Global Chassis-by-Wire System Sales Growth Rate by Application (2020-2025)
- Table 47. Global Chassis-by-Wire System Sales by Region (2020-2025) & (K Units)
- Table 48. Global Chassis-by-Wire System Sales Market Share by Region (2020-2025)
- Table 49. Global Chassis-by-Wire System Market Size by Region (2020-2025) & (M USD)
- Table 50. Global Chassis-by-Wire System Market Size by Region (2020-2025)
- Table 51. North America Chassis-by-Wire System Sales by Country (2020-2025) & (K Units)
- Table 52. North America Chassis-by-Wire System Market Size by Country (2020-2025) & (M USD)
- Table 53. Europe Chassis-by-Wire System Sales by Country (2020-2025) & (K Units)
- Table 54. Europe Chassis-by-Wire System Market Size by Country (2020-2025) & (M USD)
- Table 55. Asia Pacific Chassis-by-Wire System Sales by Region (2020-2025) & (K Units)
- Table 56. Asia Pacific Chassis-by-Wire System Market Size by Region (2020-2025) & (M USD)
- Table 57. South America Chassis-by-Wire System Sales by Country (2020-2025) & (K

Units)

Table 58. South America Chassis-by-Wire System Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Chassis-by-Wire System Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Chassis-by-Wire System Market Size by Region (2020-2025) & (M USD)

Table 61. Global Chassis-by-Wire System Production (K Units) by Region(2020-2025)

Table 62. Global Chassis-by-Wire System Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Chassis-by-Wire System Revenue Market Share by Region (2020-2025)

Table 64. Global Chassis-by-Wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Chassis-by-Wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Chassis-by-Wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Chassis-by-Wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Chassis-by-Wire System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Bosch Basic Information

Table 70. Bosch Chassis-by-Wire System Product Overview

Table 71. Bosch Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Bosch Business Overview

Table 73. Bosch SWOT Analysis

Table 74. Bosch Recent Developments

Table 75. Continental Basic Information

Table 76. Continental Chassis-by-Wire System Product Overview

Table 77. Continental Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Continental Business Overview

Table 79. Continental SWOT Analysis

Table 80. Continental Recent Developments

Table 81. Schaeffler Basic Information

Table 82. Schaeffler Chassis-by-Wire System Product Overview

Table 83. Schaeffler Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 84. Schaeffler Business Overview

Table 85. Schaeffler SWOT Analysis

Table 86. Schaeffler Recent Developments

Table 87. Nexteer Automotive Basic Information

Table 88. Nexteer Automotive Chassis-by-Wire System Product Overview

Table 89. Nexteer Automotive Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. Nexteer Automotive Business Overview

Table 91. Nexteer Automotive Recent Developments

Table 92. ZF Basic Information

Table 93. ZF Chassis-by-Wire System Product Overview

Table 94. ZF Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. ZF Business Overview

Table 96. ZF Recent Developments

Table 97. Bethel Automotive Safety Basic Information

Table 98. Bethel Automotive Safety Chassis-by-Wire System Product Overview

Table 99. Bethel Automotive Safety Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. Bethel Automotive Safety Business Overview

Table 101. Bethel Automotive Safety Recent Developments

Table 102. Mando Basic Information

Table 103. Mando Chassis-by-Wire System Product Overview

Table 104. Mando Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Mando Business Overview

Table 106. Mando Recent Developments

Table 107. NSK Basic Information

Table 108. NSK Chassis-by-Wire System Product Overview

Table 109. NSK Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. NSK Business Overview

Table 111. NSK Recent Developments

Table 112. JTEKT Basic Information

Table 113. JTEKT Chassis-by-Wire System Product Overview

Table 114. JTEKT Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. JTEKT Business Overview

- Table 116. JTEKT Recent Developments
- Table 117. NASN Automotive Electronics Basic Information
- Table 118. NASN Automotive Electronics Chassis-by-Wire System Product Overview
- Table 119. NASN Automotive Electronics Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. NASN Automotive Electronics Business Overview
- Table 121. NASN Automotive Electronics Recent Developments
- Table 122. Ningbo Tuopu Group Basic Information
- Table 123. Ningbo Tuopu Group Chassis-by-Wire System Product Overview
- Table 124. Ningbo Tuopu Group Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Ningbo Tuopu Group Business Overview
- Table 126. Ningbo Tuopu Group Recent Developments
- Table 127. Global Technology Basic Information
- Table 128. Global Technology Chassis-by-Wire System Product Overview
- Table 129. Global Technology Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. Global Technology Business Overview
- Table 131. Global Technology Recent Developments
- Table 132. Zhejiang VIE Science and Technology Basic Information
- Table 133. Zhejiang VIE Science and Technology Chassis-by-Wire System Product Overview
- Table 134. Zhejiang VIE Science and Technology Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Zhejiang VIE Science and Technology Business Overview
- Table 136. Zhejiang VIE Science and Technology Recent Developments
- Table 137. Trinova Basic Information
- Table 138. Trinova Chassis-by-Wire System Product Overview
- Table 139. Trinova Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Trinova Business Overview
- Table 141. Trinova Recent Developments
- Table 142. Tongyu Automotive Basic Information
- Table 143. Tongyu Automotive Chassis-by-Wire System Product Overview
- Table 144. Tongyu Automotive Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Tongyu Automotive Business Overview
- Table 146. Tongyu Automotive Recent Developments
- Table 147. Hyundai Mobis Basic Information

- Table 148. Hyundai Mobis Chassis-by-Wire System Product Overview
- Table 149. Hyundai Mobis Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Hyundai Mobis Business Overview
- Table 151. Hyundai Mobis Recent Developments
- Table 152. Chassis Autonomy Basic Information
- Table 153. Chassis Autonomy Chassis-by-Wire System Product Overview
- Table 154. Chassis Autonomy Chassis-by-Wire System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 155. Chassis Autonomy Business Overview
- Table 156. Chassis Autonomy Recent Developments
- Table 157. Global Chassis-by-Wire System Sales Forecast by Region (2026-2035) & (K Units)
- Table 158. Global Chassis-by-Wire System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 159. North America Chassis-by-Wire System Sales Forecast by Country (2026-2035) & (K Units)
- Table 160. North America Chassis-by-Wire System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 161. Europe Chassis-by-Wire System Sales Forecast by Country (2026-2035) & (K Units)
- Table 162. Europe Chassis-by-Wire System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 163. Asia Pacific Chassis-by-Wire System Sales Forecast by Region (2026-2035) & (K Units)
- Table 164. Asia Pacific Chassis-by-Wire System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 165. South America Chassis-by-Wire System Sales Forecast by Country (2026-2035) & (K Units)
- Table 166. South America Chassis-by-Wire System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 167. Middle East and Africa Chassis-by-Wire System Sales Forecast by Country (2026-2035) & (Units)
- Table 168. Middle East and Africa Chassis-by-Wire System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Global Chassis-by-Wire System Sales Forecast by Type (2026-2035) & (K Units)
- Table 170. Global Chassis-by-Wire System Market Size Forecast by Type (2026-2035) & (M USD)

Table 171. Global Chassis-by-Wire System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 172. Global Chassis-by-Wire System Sales (K Units) Forecast by Application (2026-2035)

Table 173. Global Chassis-by-Wire System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Chassis-by-Wire System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Chassis-by-Wire System Market Size (M USD), 2025-2035
- Figure 6. Global Chassis-by-Wire System Market Size (M USD) (2020-2035)
- Figure 7. Global Chassis-by-Wire System Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Chassis-by-Wire System Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Chassis-by-Wire System Product Life Cycle
- Figure 14. Chassis-by-Wire System Sales Share by Manufacturers in 2025
- Figure 15. Global Chassis-by-Wire System Revenue Share by Manufacturers in 2025
- Figure 16. Chassis-by-Wire System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Chassis-by-Wire System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Chassis-by-Wire System Revenue in 2025
- Figure 19. Industry Chain Map of Chassis-by-Wire System
- Figure 20. Global Chassis-by-Wire System Market PEST Analysis
- Figure 21. Global Chassis-by-Wire System Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Chassis-by-Wire System Market Share by Type
- Figure 28. Sales Market Share of Chassis-by-Wire System by Type (2020-2025)
- Figure 29. Sales Market Share of Chassis-by-Wire System by Type in 2025
- Figure 30. Market Share of Chassis-by-Wire System by Type (2020-2025)
- Figure 31. Market Share of Chassis-by-Wire System by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Chassis-by-Wire System Market Share by Application

Figure 34. Global Chassis-by-Wire System Sales Market Share by Application
(2020-2025)

Figure 35. Global Chassis-by-Wire System Sales Market Share by Application in 2025

Figure 36. Global Chassis-by-Wire System Market Share by Application (2020-2025)

Figure 37. Global Chassis-by-Wire System Market Share by Application in 2025

Figure 38. Global Chassis-by-Wire System Sales Growth Rate by Application
(2020-2025)

Figure 39. Global Chassis-by-Wire System Sales Market Share by Region (2020-2025)

Figure 40. Global Chassis-by-Wire System Market Size by Region (2020-2025)

Figure 41. North America Chassis-by-Wire System Sales and Growth Rate (2020-2025)
& (K Units)

Figure 42. North America Chassis-by-Wire System Sales and Growth Rate (2020-2025)
& (K Units)

Figure 43. North America Chassis-by-Wire System Sales Market Share by Country in
2024

Figure 44. North America Chassis-by-Wire System Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 45. North America Chassis-by-Wire System Market Size by Country in 2024

Figure 46. U.S. Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K
Units)

Figure 47. U.S. Chassis-by-Wire System Market Size and Growth Rate (2020-2025) &
(M USD)

Figure 48. Canada Chassis-by-Wire System Sales (K Units) and Growth Rate
(2020-2025)

Figure 49. Canada Chassis-by-Wire System Market Size (M USD) and Growth Rate
(2020-2025)

Figure 50. Mexico Chassis-by-Wire System Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Chassis-by-Wire System Market Size (Units) and Growth Rate
(2020-2025)

Figure 52. Europe Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K
Units)

Figure 53. Europe Chassis-by-Wire System Sales Market Share by Country in 2024

Figure 54. Europe Chassis-by-Wire System Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 55. Europe Chassis-by-Wire System Market Size by Country in 2024

Figure 56. Germany Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K
Units)

Figure 57. Germany Chassis-by-Wire System Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 58. France Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Chassis-by-Wire System Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Chassis-by-Wire System Sales Market Share by Region in 2024

Figure 68. Asia Pacific Chassis-by-Wire System Market Size by Region in 2024

Figure 69. China Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Chassis-by-Wire System Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 79. South America Chassis-by-Wire System Sales and Growth Rate (K Units)

Figure 80. South America Chassis-by-Wire System Sales Market Share by Country in 2024

Figure 81. South America Chassis-by-Wire System Market Size and Growth Rate (M USD)

Figure 82. South America Chassis-by-Wire System Market Size by Country in 2024

Figure 83. Brazil Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Chassis-by-Wire System Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Chassis-by-Wire System Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Chassis-by-Wire System Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Chassis-by-Wire System Market Size by Region in 2024

Figure 93. Saudi Arabia Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Chassis-by-Wire System Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Chassis-by-Wire System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Chassis-by-Wire System Production Market Share by Region (2020-2025)

Figure 104. North America Chassis-by-Wire System Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Chassis-by-Wire System Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Chassis-by-Wire System Production (K Units) Growth Rate (2020-2025)

Figure 107. China Chassis-by-Wire System Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Chassis-by-Wire System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Chassis-by-Wire System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Chassis-by-Wire System Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Chassis-by-Wire System Market Share Forecast by Type (2026-2035)

Figure 112. Global Chassis-by-Wire System Sales Forecast by Application (2026-2035)

Figure 113. Global Chassis-by-Wire System Market Share Forecast by Application (2026-2035)

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