

# Global Ceramics Additive Manufacturing Material Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ceramics Additive Manufacturing Material competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Ceramic additive manufacturing (C-AM) is highlighted as a technology that can overcome the inherent limitations of ceramics such as processability and formability. This process creates a structure by slicing a 3D model and stacking ceramic materials layer-by-layer without mold or machining. This report studies ceramic materials used for additive manufacturing. The key players of Ceramics Additive Manufacturing Material include 3D Cream, ExOne and AGC Ceramics, etc. The top three players hold a share over 58%. Europe is the largest market, has a share about 41%. In terms of product type, Above powder is the largest segment, occupied for a share of about 78%, and for application, it apply to Aerospace & Defense, which has a share about 50%. The main market drivers include the following: Technological progress and expansion of industrial applications Improvement of technological maturity: Ceramic additive manufacturing technology continues to break through, especially in the aerospace, medical and electronics industries. For example, in the aerospace field, the high strength and lightweight characteristics of ceramic materials are favored; in the medical field, the demand for customized ceramic implants is growing. Key technology development: Technologies such as photopolymerization, material extrusion and adhesive jetting drive market growth. Especially strong performance in the aerospace and medical fields. Policy support and improvement of industry standards Government policy support: Governments of various countries promote the development of ceramic additive manufacturing technology through policies. For example, China's "14th Five-Year Plan" lists additive manufacturing as a priority, and the EU's "Green Additive Manufacturing Plan" encourages a circular economy. Establishment of industry

standards: The gradual improvement of material standards, equipment standards and process standards has provided a foundation for the standardized development of the market and enhanced the confidence of investors and consumers. Market demand growth and customization trend: Increasing personalized demand: Consumers' demand for personalized and customized products is growing, and ceramic additive manufacturing can meet the production needs of small batches and high precision. Application expansion: The demand for ceramic additive manufacturing materials in fields such as medical devices, dentistry, and personalized industrial parts continues to grow, driving the diversification of the market. Sustainable development and environmental regulations: Advantages of environmental characteristics: Ceramic materials generally have better environmental characteristics, and the additive manufacturing process reduces material waste compared to traditional manufacturing methods, meeting the requirements of green production. Environmental regulations promote: The strengthening of environmental regulations around the world has prompted companies to adopt more environmentally friendly production technologies, further promoting the market demand for ceramic additive manufacturing materials. Cost reduction and efficiency improvement: Costs are gradually decreasing: With the advancement of technology and large-scale production, the cost of ceramic additive manufacturing materials has gradually decreased, improving its competitiveness in price-sensitive markets. Automation and intelligence: The application of automation and intelligent technologies has improved production efficiency and further promoted market growth. For example, AI-driven process optimization and large-scale equipment research and development have improved production efficiency and product quality.

The global Ceramics Additive Manufacturing Material market size was estimated at USD 85.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 20.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ceramics Additive Manufacturing Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ceramics Additive Manufacturing Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ceramics Additive Manufacturing Material market.

### **Global Ceramics Additive Manufacturing Material Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

3D Cream  
ExOne  
AGC Ceramics  
Formlabs  
Lithoz  
Prodways  
Pacific Rundum Co.,Ltd.  
Tethon 3D  
Nagamine Manufacturing Co.,Ltd.  
Kwambio

Admatec  
Cerawei  
Adventuretech

### **Market Segmentation (by Type)**

Powder  
Resin  
Others

### **Market Segmentation (by Application)**

Healthcare  
Aerospace & Defense  
Automotive  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Ceramics Additive Manufacturing Material Market  
Overview of the regional outlook of the Ceramics Additive Manufacturing Material Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ceramics Additive Manufacturing Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ceramics Additive Manufacturing

Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain  
Market dynamics scenario, along with growth opportunities of the market in the years to come  
6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Ceramics Additive Manufacturing Material
- 1.2 Key Market Segments
  - 1.2.1 Ceramics Additive Manufacturing Material Segment by Type
  - 1.2.2 Ceramics Additive Manufacturing Material Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Ceramics Additive Manufacturing Material Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Ceramics Additive Manufacturing Material Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Ceramics Additive Manufacturing Material Product Life Cycle
- 3.3 Global Ceramics Additive Manufacturing Material Sales by Manufacturers (2020-2025)
- 3.4 Global Ceramics Additive Manufacturing Material Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ceramics Additive Manufacturing Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ceramics Additive Manufacturing Material Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Ceramics Additive Manufacturing Material Market Competitive Situation and Trends

#### 3.8.1 Ceramics Additive Manufacturing Material Market Concentration Rate

#### 3.8.2 Global 5 and 10 Largest Ceramics Additive Manufacturing Material Players

#### Market Share by Revenue

#### 3.8.3 Mergers & Acquisitions, Expansion

## **4 CERAMICS ADDITIVE MANUFACTURING MATERIAL INDUSTRY CHAIN ANALYSIS**

### 4.1 Ceramics Additive Manufacturing Material Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Ceramics Additive Manufacturing Material Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Ceramics Additive Manufacturing Material Market

### 5.7 ESG Ratings of Leading Companies

## **6 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET SEGMENTATION**

## **BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Ceramics Additive Manufacturing Material Sales Market Share by Type (2020-2025)
- 6.3 Global Ceramics Additive Manufacturing Material Market Size by Type (2020-2025)
- 6.4 Global Ceramics Additive Manufacturing Material Price by Type (2020-2025)

## **7 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ceramics Additive Manufacturing Material Market Sales by Application (2020-2025)
- 7.3 Global Ceramics Additive Manufacturing Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Ceramics Additive Manufacturing Material Sales Growth Rate by Application (2020-2025)

## **8 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET SALES BY REGION**

- 8.1 Global Ceramics Additive Manufacturing Material Sales by Region
  - 8.1.1 Global Ceramics Additive Manufacturing Material Sales by Region
  - 8.1.2 Global Ceramics Additive Manufacturing Material Sales Market Share by Region
- 8.2 Global Ceramics Additive Manufacturing Material Market Size by Region
  - 8.2.1 Global Ceramics Additive Manufacturing Material Market Size by Region
  - 8.2.2 Global Ceramics Additive Manufacturing Material Market Size by Region
- 8.3 North America
  - 8.3.1 North America Ceramics Additive Manufacturing Material Sales by Country
  - 8.3.2 North America Ceramics Additive Manufacturing Material Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Ceramics Additive Manufacturing Material Sales by Country
  - 8.4.2 Europe Ceramics Additive Manufacturing Material Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Ceramics Additive Manufacturing Material Sales by Region

8.5.2 Asia Pacific Ceramics Additive Manufacturing Material Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Ceramics Additive Manufacturing Material Sales by Country

8.6.2 South America Ceramics Additive Manufacturing Material Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Ceramics Additive Manufacturing Material Sales by Region

8.7.2 Middle East and Africa Ceramics Additive Manufacturing Material Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET PRODUCTION BY REGION**

9.1 Global Production of Ceramics Additive Manufacturing Material by Region(2020-2025)

9.2 Global Ceramics Additive Manufacturing Material Revenue Market Share by Region (2020-2025)

9.3 Global Ceramics Additive Manufacturing Material Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Ceramics Additive Manufacturing Material Production

9.4.1 North America Ceramics Additive Manufacturing Material Production Growth Rate (2020-2025)

9.4.2 North America Ceramics Additive Manufacturing Material Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Ceramics Additive Manufacturing Material Production

9.5.1 Europe Ceramics Additive Manufacturing Material Production Growth Rate (2020-2025)

9.5.2 Europe Ceramics Additive Manufacturing Material Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ceramics Additive Manufacturing Material Production (2020-2025)

9.6.1 Japan Ceramics Additive Manufacturing Material Production Growth Rate (2020-2025)

9.6.2 Japan Ceramics Additive Manufacturing Material Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ceramics Additive Manufacturing Material Production (2020-2025)

9.7.1 China Ceramics Additive Manufacturing Material Production Growth Rate (2020-2025)

9.7.2 China Ceramics Additive Manufacturing Material Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 3D Cream

10.1.1 3D Cream Basic Information

10.1.2 3D Cream Ceramics Additive Manufacturing Material Product Overview

10.1.3 3D Cream Ceramics Additive Manufacturing Material Product Market

Performance

10.1.4 3D Cream Business Overview

10.1.5 3D Cream SWOT Analysis

10.1.6 3D Cream Recent Developments

10.2 ExOne

10.2.1 ExOne Basic Information

10.2.2 ExOne Ceramics Additive Manufacturing Material Product Overview

10.2.3 ExOne Ceramics Additive Manufacturing Material Product Market Performance

10.2.4 ExOne Business Overview

10.2.5 ExOne SWOT Analysis

10.2.6 ExOne Recent Developments

10.3 AGC Ceramics

10.3.1 AGC Ceramics Basic Information

- 10.3.2 AGC Ceramics Ceramics Additive Manufacturing Material Product Overview
- 10.3.3 AGC Ceramics Ceramics Additive Manufacturing Material Product Market Performance
- 10.3.4 AGC Ceramics Business Overview
- 10.3.5 AGC Ceramics SWOT Analysis
- 10.3.6 AGC Ceramics Recent Developments
- 10.4 Formlabs
  - 10.4.1 Formlabs Basic Information
  - 10.4.2 Formlabs Ceramics Additive Manufacturing Material Product Overview
  - 10.4.3 Formlabs Ceramics Additive Manufacturing Material Product Market Performance
  - 10.4.4 Formlabs Business Overview
  - 10.4.5 Formlabs Recent Developments
- 10.5 Lithoz
  - 10.5.1 Lithoz Basic Information
  - 10.5.2 Lithoz Ceramics Additive Manufacturing Material Product Overview
  - 10.5.3 Lithoz Ceramics Additive Manufacturing Material Product Market Performance
  - 10.5.4 Lithoz Business Overview
  - 10.5.5 Lithoz Recent Developments
- 10.6 Prodways
  - 10.6.1 Prodways Basic Information
  - 10.6.2 Prodways Ceramics Additive Manufacturing Material Product Overview
  - 10.6.3 Prodways Ceramics Additive Manufacturing Material Product Market Performance
  - 10.6.4 Prodways Business Overview
  - 10.6.5 Prodways Recent Developments
- 10.7 Pacific Rundum Co.,Ltd.
  - 10.7.1 Pacific Rundum Co.,Ltd. Basic Information
  - 10.7.2 Pacific Rundum Co.,Ltd. Ceramics Additive Manufacturing Material Product Overview
  - 10.7.3 Pacific Rundum Co.,Ltd. Ceramics Additive Manufacturing Material Product Market Performance
  - 10.7.4 Pacific Rundum Co.,Ltd. Business Overview
  - 10.7.5 Pacific Rundum Co.,Ltd. Recent Developments
- 10.8 Tethon 3D
  - 10.8.1 Tethon 3D Basic Information
  - 10.8.2 Tethon 3D Ceramics Additive Manufacturing Material Product Overview
  - 10.8.3 Tethon 3D Ceramics Additive Manufacturing Material Product Market Performance

- 10.8.4 Tethon 3D Business Overview
- 10.8.5 Tethon 3D Recent Developments
- 10.9 Nagamine Manufacturing Co.,Ltd.
  - 10.9.1 Nagamine Manufacturing Co.,Ltd. Basic Information
  - 10.9.2 Nagamine Manufacturing Co.,Ltd. Ceramics Additive Manufacturing Material Product Overview
  - 10.9.3 Nagamine Manufacturing Co.,Ltd. Ceramics Additive Manufacturing Material Product Market Performance
  - 10.9.4 Nagamine Manufacturing Co.,Ltd. Business Overview
  - 10.9.5 Nagamine Manufacturing Co.,Ltd. Recent Developments
- 10.10 Kwambio
  - 10.10.1 Kwambio Basic Information
  - 10.10.2 Kwambio Ceramics Additive Manufacturing Material Product Overview
  - 10.10.3 Kwambio Ceramics Additive Manufacturing Material Product Market Performance
  - 10.10.4 Kwambio Business Overview
  - 10.10.5 Kwambio Recent Developments
- 10.11 Admatec
  - 10.11.1 Admatec Basic Information
  - 10.11.2 Admatec Ceramics Additive Manufacturing Material Product Overview
  - 10.11.3 Admatec Ceramics Additive Manufacturing Material Product Market Performance
  - 10.11.4 Admatec Business Overview
  - 10.11.5 Admatec Recent Developments
- 10.12 Cerawei
  - 10.12.1 Cerawei Basic Information
  - 10.12.2 Cerawei Ceramics Additive Manufacturing Material Product Overview
  - 10.12.3 Cerawei Ceramics Additive Manufacturing Material Product Market Performance
  - 10.12.4 Cerawei Business Overview
  - 10.12.5 Cerawei Recent Developments
- 10.13 Adventuretech
  - 10.13.1 Adventuretech Basic Information
  - 10.13.2 Adventuretech Ceramics Additive Manufacturing Material Product Overview
  - 10.13.3 Adventuretech Ceramics Additive Manufacturing Material Product Market Performance
  - 10.13.4 Adventuretech Business Overview
  - 10.13.5 Adventuretech Recent Developments

## **11 CERAMICS ADDITIVE MANUFACTURING MATERIAL MARKET FORECAST BY REGION**

- 11.1 Global Ceramics Additive Manufacturing Material Market Size Forecast
- 11.2 Global Ceramics Additive Manufacturing Material Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Ceramics Additive Manufacturing Material Market Size Forecast by Country
  - 11.2.3 Asia Pacific Ceramics Additive Manufacturing Material Market Size Forecast by Region
  - 11.2.4 South America Ceramics Additive Manufacturing Material Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Ceramics Additive Manufacturing Material by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Ceramics Additive Manufacturing Material Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Ceramics Additive Manufacturing Material by Type (2026-2035)
  - 12.1.2 Global Ceramics Additive Manufacturing Material Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Ceramics Additive Manufacturing Material by Type (2026-2035)
- 12.2 Global Ceramics Additive Manufacturing Material Market Forecast by Application (2026-2035)
  - 12.2.1 Global Ceramics Additive Manufacturing Material Sales (K MT) Forecast by Application
  - 12.2.2 Global Ceramics Additive Manufacturing Material Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ceramics Additive Manufacturing Material Market Size by Type (M USD)

Table 4. Global Ceramics Additive Manufacturing Material Market Size by Application

Table 5. Ceramics Additive Manufacturing Material Market Size Comparison by Region (M USD)

Table 6. Global Ceramics Additive Manufacturing Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Ceramics Additive Manufacturing Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ceramics Additive Manufacturing Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ceramics Additive Manufacturing Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ceramics Additive Manufacturing Material as of 2025)

Table 11. Global Market Ceramics Additive Manufacturing Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ceramics Additive Manufacturing Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ceramics Additive Manufacturing Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ceramics Additive Manufacturing Material Sales by Type (K MT)

Table 27. Global Ceramics Additive Manufacturing Material Market Size by Type (M USD)

Table 28. Global Ceramics Additive Manufacturing Material Sales (K MT) by Type (2020-2025)

Table 29. Global Ceramics Additive Manufacturing Material Sales Market Share by Type (2020-2025)

Table 30. Global Ceramics Additive Manufacturing Material Market Size (M USD) by Type (2020-2025)

Table 31. Global Ceramics Additive Manufacturing Material Market Share by Type (2020-2025)

Table 32. Global Ceramics Additive Manufacturing Material Price (USD/KG) by Type (2020-2025)

Table 33. Global Ceramics Additive Manufacturing Material Sales (K MT) by Application

Table 34. Global Ceramics Additive Manufacturing Material Market Size by Application

Table 35. Global Ceramics Additive Manufacturing Material Sales by Application (2020-2025) & (K MT)

Table 36. Global Ceramics Additive Manufacturing Material Sales Market Share by Application (2020-2025)

Table 37. Global Ceramics Additive Manufacturing Material Market Size by Application (2020-2025) & (M USD)

Table 38. Global Ceramics Additive Manufacturing Material Market Share by Application (2020-2025)

Table 39. Global Ceramics Additive Manufacturing Material Sales Growth Rate by Application (2020-2025)

Table 40. Global Ceramics Additive Manufacturing Material Sales by Region (2020-2025) & (K MT)

Table 41. Global Ceramics Additive Manufacturing Material Sales Market Share by Region (2020-2025)

Table 42. Global Ceramics Additive Manufacturing Material Market Size by Region (2020-2025) & (M USD)

Table 43. Global Ceramics Additive Manufacturing Material Market Size by Region (2020-2025)

Table 44. North America Ceramics Additive Manufacturing Material Sales by Country (2020-2025) & (K MT)

Table 45. North America Ceramics Additive Manufacturing Material Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Ceramics Additive Manufacturing Material Sales by Country (2020-2025) & (K MT)

Table 47. Europe Ceramics Additive Manufacturing Material Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Ceramics Additive Manufacturing Material Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Ceramics Additive Manufacturing Material Market Size by Region (2020-2025) & (M USD)

Table 50. South America Ceramics Additive Manufacturing Material Sales by Country (2020-2025) & (K MT)

Table 51. South America Ceramics Additive Manufacturing Material Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Ceramics Additive Manufacturing Material Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Ceramics Additive Manufacturing Material Market Size by Region (2020-2025) & (M USD)

Table 54. Global Ceramics Additive Manufacturing Material Production (K MT) by Region(2020-2025)

Table 55. Global Ceramics Additive Manufacturing Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Ceramics Additive Manufacturing Material Revenue Market Share by Region (2020-2025)

Table 57. Global Ceramics Additive Manufacturing Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Ceramics Additive Manufacturing Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Ceramics Additive Manufacturing Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Ceramics Additive Manufacturing Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Ceramics Additive Manufacturing Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3D Cream Basic Information

Table 63. 3D Cream Ceramics Additive Manufacturing Material Product Overview

Table 64. 3D Cream Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3D Cream Business Overview

Table 66. 3D Cream SWOT Analysis

Table 67. 3D Cream Recent Developments

Table 68. ExOne Basic Information

Table 69. ExOne Ceramics Additive Manufacturing Material Product Overview

Table 70. ExOne Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ExOne Business Overview

Table 72. ExOne SWOT Analysis

Table 73. ExOne Recent Developments

Table 74. AGC Ceramics Basic Information

Table 75. AGC Ceramics Ceramics Additive Manufacturing Material Product Overview

Table 76. AGC Ceramics Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. AGC Ceramics Business Overview

Table 78. AGC Ceramics SWOT Analysis

Table 79. AGC Ceramics Recent Developments

Table 80. Formlabs Basic Information

Table 81. Formlabs Ceramics Additive Manufacturing Material Product Overview

Table 82. Formlabs Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Formlabs Business Overview

Table 84. Formlabs Recent Developments

Table 85. Lithoz Basic Information

Table 86. Lithoz Ceramics Additive Manufacturing Material Product Overview

Table 87. Lithoz Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Lithoz Business Overview

Table 89. Lithoz Recent Developments

Table 90. Prodways Basic Information

Table 91. Prodways Ceramics Additive Manufacturing Material Product Overview

Table 92. Prodways Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Prodways Business Overview

Table 94. Prodways Recent Developments

Table 95. Pacific Rundum Co.,Ltd. Basic Information

Table 96. Pacific Rundum Co.,Ltd. Ceramics Additive Manufacturing Material Product Overview

Table 97. Pacific Rundum Co.,Ltd. Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Pacific Rundum Co.,Ltd. Business Overview

Table 99. Pacific Rundum Co.,Ltd. Recent Developments

Table 100. Tethon 3D Basic Information

Table 101. Tethon 3D Ceramics Additive Manufacturing Material Product Overview

- Table 102. Tethon 3D Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Tethon 3D Business Overview
- Table 104. Tethon 3D Recent Developments
- Table 105. Nagamine Manufacturing Co.,Ltd. Basic Information
- Table 106. Nagamine Manufacturing Co.,Ltd. Ceramics Additive Manufacturing Material Product Overview
- Table 107. Nagamine Manufacturing Co.,Ltd. Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Nagamine Manufacturing Co.,Ltd. Business Overview
- Table 109. Nagamine Manufacturing Co.,Ltd. Recent Developments
- Table 110. Kwambio Basic Information
- Table 111. Kwambio Ceramics Additive Manufacturing Material Product Overview
- Table 112. Kwambio Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Kwambio Business Overview
- Table 114. Kwambio Recent Developments
- Table 115. Admatec Basic Information
- Table 116. Admatec Ceramics Additive Manufacturing Material Product Overview
- Table 117. Admatec Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Admatec Business Overview
- Table 119. Admatec Recent Developments
- Table 120. Cerawei Basic Information
- Table 121. Cerawei Ceramics Additive Manufacturing Material Product Overview
- Table 122. Cerawei Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Cerawei Business Overview
- Table 124. Cerawei Recent Developments
- Table 125. Adventuretech Basic Information
- Table 126. Adventuretech Ceramics Additive Manufacturing Material Product Overview
- Table 127. Adventuretech Ceramics Additive Manufacturing Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Adventuretech Business Overview
- Table 129. Adventuretech Recent Developments
- Table 130. Global Ceramics Additive Manufacturing Material Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global Ceramics Additive Manufacturing Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Ceramics Additive Manufacturing Material Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Ceramics Additive Manufacturing Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Ceramics Additive Manufacturing Material Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Ceramics Additive Manufacturing Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Ceramics Additive Manufacturing Material Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Ceramics Additive Manufacturing Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Ceramics Additive Manufacturing Material Sales Forecast by Country (2026-2035) & (K MT)

Table 139. South America Ceramics Additive Manufacturing Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Ceramics Additive Manufacturing Material Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Ceramics Additive Manufacturing Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Ceramics Additive Manufacturing Material Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Ceramics Additive Manufacturing Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Ceramics Additive Manufacturing Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Ceramics Additive Manufacturing Material Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Ceramics Additive Manufacturing Material Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Ceramics Additive Manufacturing Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ceramics Additive Manufacturing Material Market Size (M USD), 2025-2035
- Figure 5. Global Ceramics Additive Manufacturing Material Market Size (M USD) (2020-2035)
- Figure 6. Global Ceramics Additive Manufacturing Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ceramics Additive Manufacturing Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ceramics Additive Manufacturing Material Product Life Cycle
- Figure 13. Ceramics Additive Manufacturing Material Sales Share by Manufacturers in 2025
- Figure 14. Global Ceramics Additive Manufacturing Material Revenue Share by Manufacturers in 2025
- Figure 15. Ceramics Additive Manufacturing Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ceramics Additive Manufacturing Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ceramics Additive Manufacturing Material Revenue in 2025
- Figure 18. Industry Chain Map of Ceramics Additive Manufacturing Material
- Figure 19. Global Ceramics Additive Manufacturing Material Market PEST Analysis
- Figure 20. Global Ceramics Additive Manufacturing Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ceramics Additive Manufacturing Material Market Share by Type
- Figure 27. Sales Market Share of Ceramics Additive Manufacturing Material by Type

(2020-2025)

Figure 28. Sales Market Share of Ceramics Additive Manufacturing Material by Type in 2025

Figure 29. Market Share of Ceramics Additive Manufacturing Material by Type (2020-2025)

Figure 30. Market Share of Ceramics Additive Manufacturing Material by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Ceramics Additive Manufacturing Material Market Share by Application

Figure 33. Global Ceramics Additive Manufacturing Material Sales Market Share by Application (2020-2025)

Figure 34. Global Ceramics Additive Manufacturing Material Sales Market Share by Application in 2025

Figure 35. Global Ceramics Additive Manufacturing Material Market Share by Application (2020-2025)

Figure 36. Global Ceramics Additive Manufacturing Material Market Share by Application in 2025

Figure 37. Global Ceramics Additive Manufacturing Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ceramics Additive Manufacturing Material Sales Market Share by Region (2020-2025)

Figure 39. Global Ceramics Additive Manufacturing Material Market Size by Region (2020-2025)

Figure 40. North America Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Ceramics Additive Manufacturing Material Sales Market Share by Country in 2024

Figure 43. North America Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ceramics Additive Manufacturing Material Market Size by Country in 2024

Figure 45. U.S. Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ceramics Additive Manufacturing Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Ceramics Additive Manufacturing Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ceramics Additive Manufacturing Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ceramics Additive Manufacturing Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Ceramics Additive Manufacturing Material Sales Market Share by Country in 2024

Figure 53. Europe Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ceramics Additive Manufacturing Material Market Size by Country in 2024

Figure 55. Germany Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ceramics Additive Manufacturing Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Ceramics Additive Manufacturing Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ceramics Additive Manufacturing Material Market Size by

## Region in 2024

Figure 68. China Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ceramics Additive Manufacturing Material Sales and Growth Rate (K MT)

Figure 79. South America Ceramics Additive Manufacturing Material Sales Market Share by Country in 2024

Figure 80. South America Ceramics Additive Manufacturing Material Market Size and Growth Rate (M USD)

Figure 81. South America Ceramics Additive Manufacturing Material Market Size by Country in 2024

Figure 82. Brazil Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ceramics Additive Manufacturing Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Ceramics Additive Manufacturing Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ceramics Additive Manufacturing Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ceramics Additive Manufacturing Material Market Size by Region in 2024

Figure 92. Saudi Arabia Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ceramics Additive Manufacturing Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Ceramics Additive Manufacturing Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ceramics Additive Manufacturing Material Production Market Share by Region (2020-2025)

Figure 103. North America Ceramics Additive Manufacturing Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Ceramics Additive Manufacturing Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Ceramics Additive Manufacturing Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Ceramics Additive Manufacturing Material Production (K MT) Growth

Rate (2020-2025)

Figure 107. Global Ceramics Additive Manufacturing Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Ceramics Additive Manufacturing Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ceramics Additive Manufacturing Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ceramics Additive Manufacturing Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Ceramics Additive Manufacturing Material Sales Forecast by Application (2026-2035)

Figure 112. Global Ceramics Additive Manufacturing Material Market Share Forecast by Application (2026-2035)

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