

Global Ceramic Matrix Composites (CMC) Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview:

Composite materials are comprised of at least two parts: the reinforcement, which provides special mechanical properties such as stiffness or strength, and the matrix material, which holds everything together. Ceramic matrix composites (CMCs) are a special type of composite material in which both the reinforcement (refractory fibers) and matrix material are ceramics. In some cases the same kind of ceramic is used for both parts of the structure, and additional secondary fibers may also be included. Because of this, CMCs are considered a subgroup of both composite materials and ceramics.

Ceramic matrix composites behave much differently from conventional ceramics, and are far different from the high-performance metal alloys that used to be implemented. Like ceramics, they are hard and stable at higher temperatures. But they are also very lightweight (one-third the weight of the nickel superalloys they often replace) and possess significantly greater fracture toughness and thermal shock resistance.

There is an extremely wide range of CMC applications, such as: Heat exchangers, Turbine blades, Stator vanes, High-performance braking systems, Immersion burner tubes, Bulletproof armor, Heating elements, etc. The list of uses is growing quickly, too. CMC components are used in Electrical Engineering, Spaceflight, Aviation, electrical, and electronics industries, just to name a few.

The Global Ceramic Matrix Composites (CMC) Market Size was estimated at USD 1788.42 million in 2023 and is projected to reach USD 2173.05 million by 2029, exhibiting a CAGR of 3.30% during the forecast period.



This report provides a deep insight into the global Ceramic Matrix Composites (CMC) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Ceramic Matrix Composites (CMC) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Ceramic Matrix Composites (CMC) market in any manner.

Global Ceramic Matrix Composites (CMC) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

3M Company

Applied Thin Films

COI Ceramics

SGL Carbon Company



General Electric Company		
Ube Industries		
CeramTec International		
CoorsTek, Inc.		
Market Segmentation (by Type)		
Oxides		
SiC		
Carbon		
Others		
Market Segmentation (by Application)		
Aerospace		
Defense		
Energy & Power		
Electrical & Electronics		
Others		
Geographic Segmentation		
North America (USA, Canada, Mexico)		
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)		
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)		



South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ceramic Matrix Composites (CMC) Market

Overview of the regional outlook of the Ceramic Matrix Composites (CMC) Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint



the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about



48 hours.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ceramic Matrix Composites (CMC) Market and its likely evolution in the short to midterm, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.



Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.



Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Ceramic Matrix Composites (CMC)
- 1.2 Key Market Segments
 - 1.2.1 Ceramic Matrix Composites (CMC) Segment by Type
 - 1.2.2 Ceramic Matrix Composites (CMC) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 CERAMIC MATRIX COMPOSITES (CMC) MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.1.1 Global Ceramic Matrix Composites (CMC) Market Size (M USD) Estimates and Forecasts (2019-2030)
- 2.1.2 Global Ceramic Matrix Composites (CMC) Sales Estimates and Forecasts (2019-2030)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 CERAMIC MATRIX COMPOSITES (CMC) MARKET COMPETITIVE LANDSCAPE

- 3.1 Global Ceramic Matrix Composites (CMC) Sales by Manufacturers (2019-2024)
- 3.2 Global Ceramic Matrix Composites (CMC) Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Ceramic Matrix Composites (CMC) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Ceramic Matrix Composites (CMC) Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Ceramic Matrix Composites (CMC) Sales Sites, Area Served, Product Type
- 3.6 Ceramic Matrix Composites (CMC) Market Competitive Situation and Trends
- 3.6.1 Ceramic Matrix Composites (CMC) Market Concentration Rate
- 3.6.2 Global 5 and 10 Largest Ceramic Matrix Composites (CMC) Players Market



Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 CERAMIC MATRIX COMPOSITES (CMC) INDUSTRY CHAIN ANALYSIS

- 4.1 Ceramic Matrix Composites (CMC) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CERAMIC MATRIX COMPOSITES (CMC) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 CERAMIC MATRIX COMPOSITES (CMC) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Ceramic Matrix Composites (CMC) Sales Market Share by Type (2019-2024)
- 6.3 Global Ceramic Matrix Composites (CMC) Market Size Market Share by Type (2019-2024)
- 6.4 Global Ceramic Matrix Composites (CMC) Price by Type (2019-2024)

7 CERAMIC MATRIX COMPOSITES (CMC) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ceramic Matrix Composites (CMC) Market Sales by Application (2019-2024)
- 7.3 Global Ceramic Matrix Composites (CMC) Market Size (M USD) by Application (2019-2024)



7.4 Global Ceramic Matrix Composites (CMC) Sales Growth Rate by Application (2019-2024)

8 CERAMIC MATRIX COMPOSITES (CMC) MARKET SEGMENTATION BY REGION

- 8.1 Global Ceramic Matrix Composites (CMC) Sales by Region
 - 8.1.1 Global Ceramic Matrix Composites (CMC) Sales by Region
 - 8.1.2 Global Ceramic Matrix Composites (CMC) Sales Market Share by Region
- 8.2 North America
 - 8.2.1 North America Ceramic Matrix Composites (CMC) Sales by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Ceramic Matrix Composites (CMC) Sales by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Russia
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Ceramic Matrix Composites (CMC) Sales by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Ceramic Matrix Composites (CMC) Sales by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Ceramic Matrix Composites (CMC) Sales by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa



9 KEY COMPANIES PROFILE

9.1 3M Company	9.1	3M	Comp	an۱
----------------	-----	----	------	-----

- 9.1.1 3M Company Ceramic Matrix Composites (CMC) Basic Information
- 9.1.2 3M Company Ceramic Matrix Composites (CMC) Product Overview
- 9.1.3 3M Company Ceramic Matrix Composites (CMC) Product Market Performance
- 9.1.4 3M Company Business Overview
- 9.1.5 3M Company Ceramic Matrix Composites (CMC) SWOT Analysis
- 9.1.6 3M Company Recent Developments

9.2 Applied Thin Films

- 9.2.1 Applied Thin Films Ceramic Matrix Composites (CMC) Basic Information
- 9.2.2 Applied Thin Films Ceramic Matrix Composites (CMC) Product Overview
- 9.2.3 Applied Thin Films Ceramic Matrix Composites (CMC) Product Market

Performance

- 9.2.4 Applied Thin Films Business Overview
- 9.2.5 Applied Thin Films Ceramic Matrix Composites (CMC) SWOT Analysis
- 9.2.6 Applied Thin Films Recent Developments

9.3 COI Ceramics

- 9.3.1 COI Ceramics Ceramic Matrix Composites (CMC) Basic Information
- 9.3.2 COI Ceramics Ceramic Matrix Composites (CMC) Product Overview
- 9.3.3 COI Ceramics Ceramic Matrix Composites (CMC) Product Market Performance
- 9.3.4 COI Ceramics Ceramic Matrix Composites (CMC) SWOT Analysis
- 9.3.5 COI Ceramics Business Overview
- 9.3.6 COI Ceramics Recent Developments

9.4 SGL Carbon Company

- 9.4.1 SGL Carbon Company Ceramic Matrix Composites (CMC) Basic Information
- 9.4.2 SGL Carbon Company Ceramic Matrix Composites (CMC) Product Overview
- 9.4.3 SGL Carbon Company Ceramic Matrix Composites (CMC) Product Market

Performance

- 9.4.4 SGL Carbon Company Business Overview
- 9.4.5 SGL Carbon Company Recent Developments

9.5 General Electric Company

- 9.5.1 General Electric Company Ceramic Matrix Composites (CMC) Basic Information
- 9.5.2 General Electric Company Ceramic Matrix Composites (CMC) Product Overview
- 9.5.3 General Electric Company Ceramic Matrix Composites (CMC) Product Market

Performance

- 9.5.4 General Electric Company Business Overview
- 9.5.5 General Electric Company Recent Developments



9.6 Ube Industries

- 9.6.1 Ube Industries Ceramic Matrix Composites (CMC) Basic Information
- 9.6.2 Ube Industries Ceramic Matrix Composites (CMC) Product Overview
- 9.6.3 Ube Industries Ceramic Matrix Composites (CMC) Product Market Performance
- 9.6.4 Ube Industries Business Overview
- 9.6.5 Ube Industries Recent Developments

9.7 CeramTec International

- 9.7.1 CeramTec International Ceramic Matrix Composites (CMC) Basic Information
- 9.7.2 CeramTec International Ceramic Matrix Composites (CMC) Product Overview
- 9.7.3 CeramTec International Ceramic Matrix Composites (CMC) Product Market Performance
- 9.7.4 CeramTec International Business Overview
- 9.7.5 CeramTec International Recent Developments
- 9.8 CoorsTek, Inc.
 - 9.8.1 CoorsTek, Inc. Ceramic Matrix Composites (CMC) Basic Information
 - 9.8.2 CoorsTek, Inc. Ceramic Matrix Composites (CMC) Product Overview
 - 9.8.3 CoorsTek, Inc. Ceramic Matrix Composites (CMC) Product Market Performance
 - 9.8.4 CoorsTek, Inc. Business Overview
 - 9.8.5 CoorsTek, Inc. Recent Developments

10 CERAMIC MATRIX COMPOSITES (CMC) MARKET FORECAST BY REGION

- 10.1 Global Ceramic Matrix Composites (CMC) Market Size Forecast
- 10.2 Global Ceramic Matrix Composites (CMC) Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
- 10.2.2 Europe Ceramic Matrix Composites (CMC) Market Size Forecast by Country
- 10.2.3 Asia Pacific Ceramic Matrix Composites (CMC) Market Size Forecast by Region
- 10.2.4 South America Ceramic Matrix Composites (CMC) Market Size Forecast by Country
- 10.2.5 Middle East and Africa Forecasted Consumption of Ceramic Matrix Composites (CMC) by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)

- 11.1 Global Ceramic Matrix Composites (CMC) Market Forecast by Type (2025-2030)
- 11.1.1 Global Forecasted Sales of Ceramic Matrix Composites (CMC) by Type (2025-2030)
 - 11.1.2 Global Ceramic Matrix Composites (CMC) Market Size Forecast by Type



(2025-2030)

- 11.1.3 Global Forecasted Price of Ceramic Matrix Composites (CMC) by Type (2025-2030)
- 11.2 Global Ceramic Matrix Composites (CMC) Market Forecast by Application (2025-2030)
- 11.2.1 Global Ceramic Matrix Composites (CMC) Sales (Kilotons) Forecast by Application
- 11.2.2 Global Ceramic Matrix Composites (CMC) Market Size (M USD) Forecast by Application (2025-2030)

12 CONCLUSION AND KEY FINDINGS



List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Ceramic Matrix Composites (CMC) Market Size Comparison by Region (M USD)
- Table 5. Global Ceramic Matrix Composites (CMC) Sales (Kilotons) by Manufacturers (2019-2024)
- Table 6. Global Ceramic Matrix Composites (CMC) Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Ceramic Matrix Composites (CMC) Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Ceramic Matrix Composites (CMC) Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ceramic Matrix Composites (CMC) as of 2022)
- Table 10. Global Market Ceramic Matrix Composites (CMC) Average Price (USD/Ton) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Ceramic Matrix Composites (CMC) Sales Sites and Area Served
- Table 12. Manufacturers Ceramic Matrix Composites (CMC) Product Type
- Table 13. Global Ceramic Matrix Composites (CMC) Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Ceramic Matrix Composites (CMC)
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Ceramic Matrix Composites (CMC) Market Challenges
- Table 22. Global Ceramic Matrix Composites (CMC) Sales by Type (Kilotons)
- Table 23. Global Ceramic Matrix Composites (CMC) Market Size by Type (M USD)
- Table 24. Global Ceramic Matrix Composites (CMC) Sales (Kilotons) by Type (2019-2024)
- Table 25. Global Ceramic Matrix Composites (CMC) Sales Market Share by Type



(2019-2024)

Table 26. Global Ceramic Matrix Composites (CMC) Market Size (M USD) by Type (2019-2024)

Table 27. Global Ceramic Matrix Composites (CMC) Market Size Share by Type (2019-2024)

Table 28. Global Ceramic Matrix Composites (CMC) Price (USD/Ton) by Type (2019-2024)

Table 29. Global Ceramic Matrix Composites (CMC) Sales (Kilotons) by Application

Table 30. Global Ceramic Matrix Composites (CMC) Market Size by Application

Table 31. Global Ceramic Matrix Composites (CMC) Sales by Application (2019-2024) & (Kilotons)

Table 32. Global Ceramic Matrix Composites (CMC) Sales Market Share by Application (2019-2024)

Table 33. Global Ceramic Matrix Composites (CMC) Sales by Application (2019-2024) & (M USD)

Table 34. Global Ceramic Matrix Composites (CMC) Market Share by Application (2019-2024)

Table 35. Global Ceramic Matrix Composites (CMC) Sales Growth Rate by Application (2019-2024)

Table 36. Global Ceramic Matrix Composites (CMC) Sales by Region (2019-2024) & (Kilotons)

Table 37. Global Ceramic Matrix Composites (CMC) Sales Market Share by Region (2019-2024)

Table 38. North America Ceramic Matrix Composites (CMC) Sales by Country (2019-2024) & (Kilotons)

Table 39. Europe Ceramic Matrix Composites (CMC) Sales by Country (2019-2024) & (Kilotons)

Table 40. Asia Pacific Ceramic Matrix Composites (CMC) Sales by Region (2019-2024) & (Kilotons)

Table 41. South America Ceramic Matrix Composites (CMC) Sales by Country (2019-2024) & (Kilotons)

Table 42. Middle East and Africa Ceramic Matrix Composites (CMC) Sales by Region (2019-2024) & (Kilotons)

Table 43. 3M Company Ceramic Matrix Composites (CMC) Basic Information

Table 44. 3M Company Ceramic Matrix Composites (CMC) Product Overview

Table 45. 3M Company Ceramic Matrix Composites (CMC) Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 46. 3M Company Business Overview

Table 47. 3M Company Ceramic Matrix Composites (CMC) SWOT Analysis



- Table 48. 3M Company Recent Developments
- Table 49. Applied Thin Films Ceramic Matrix Composites (CMC) Basic Information
- Table 50. Applied Thin Films Ceramic Matrix Composites (CMC) Product Overview
- Table 51. Applied Thin Films Ceramic Matrix Composites (CMC) Sales (Kilotons),
- Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 52. Applied Thin Films Business Overview
- Table 53. Applied Thin Films Ceramic Matrix Composites (CMC) SWOT Analysis
- Table 54. Applied Thin Films Recent Developments
- Table 55. COI Ceramics Ceramic Matrix Composites (CMC) Basic Information
- Table 56. COI Ceramics Ceramic Matrix Composites (CMC) Product Overview
- Table 57. COI Ceramics Ceramic Matrix Composites (CMC) Sales (Kilotons), Revenue
- (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 58. COI Ceramics Ceramic Matrix Composites (CMC) SWOT Analysis
- Table 59. COI Ceramics Business Overview
- Table 60. COI Ceramics Recent Developments
- Table 61. SGL Carbon Company Ceramic Matrix Composites (CMC) Basic Information
- Table 62. SGL Carbon Company Ceramic Matrix Composites (CMC) Product Overview
- Table 63. SGL Carbon Company Ceramic Matrix Composites (CMC) Sales (Kilotons),
- Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 64. SGL Carbon Company Business Overview
- Table 65. SGL Carbon Company Recent Developments
- Table 66. General Electric Company Ceramic Matrix Composites (CMC) Basic Information
- Table 67. General Electric Company Ceramic Matrix Composites (CMC) Product Overview
- Table 68. General Electric Company Ceramic Matrix Composites (CMC) Sales
- (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 69. General Electric Company Business Overview
- Table 70. General Electric Company Recent Developments
- Table 71. Ube Industries Ceramic Matrix Composites (CMC) Basic Information
- Table 72. Ube Industries Ceramic Matrix Composites (CMC) Product Overview
- Table 73. Ube Industries Ceramic Matrix Composites (CMC) Sales (Kilotons), Revenue
- (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 74. Ube Industries Business Overview
- Table 75. Ube Industries Recent Developments
- Table 76. CeramTec International Ceramic Matrix Composites (CMC) Basic Information
- Table 77. CeramTec International Ceramic Matrix Composites (CMC) Product Overview
- Table 78. CeramTec International Ceramic Matrix Composites (CMC) Sales (Kilotons),
- Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)



- Table 79. CeramTec International Business Overview
- Table 80. CeramTec International Recent Developments
- Table 81. CoorsTek, Inc. Ceramic Matrix Composites (CMC) Basic Information
- Table 82. CoorsTek, Inc. Ceramic Matrix Composites (CMC) Product Overview
- Table 83. CoorsTek, Inc. Ceramic Matrix Composites (CMC) Sales (Kilotons), Revenue
- (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 84. CoorsTek, Inc. Business Overview
- Table 85. CoorsTek, Inc. Recent Developments
- Table 86. Global Ceramic Matrix Composites (CMC) Sales Forecast by Region (2025-2030) & (Kilotons)
- Table 87. Global Ceramic Matrix Composites (CMC) Market Size Forecast by Region (2025-2030) & (M USD)
- Table 88. North America Ceramic Matrix Composites (CMC) Sales Forecast by Country (2025-2030) & (Kilotons)
- Table 89. North America Ceramic Matrix Composites (CMC) Market Size Forecast by Country (2025-2030) & (M USD)
- Table 90. Europe Ceramic Matrix Composites (CMC) Sales Forecast by Country (2025-2030) & (Kilotons)
- Table 91. Europe Ceramic Matrix Composites (CMC) Market Size Forecast by Country (2025-2030) & (M USD)
- Table 92. Asia Pacific Ceramic Matrix Composites (CMC) Sales Forecast by Region (2025-2030) & (Kilotons)
- Table 93. Asia Pacific Ceramic Matrix Composites (CMC) Market Size Forecast by Region (2025-2030) & (M USD)
- Table 94. South America Ceramic Matrix Composites (CMC) Sales Forecast by Country (2025-2030) & (Kilotons)
- Table 95. South America Ceramic Matrix Composites (CMC) Market Size Forecast by Country (2025-2030) & (M USD)
- Table 96. Middle East and Africa Ceramic Matrix Composites (CMC) Consumption Forecast by Country (2025-2030) & (Units)
- Table 97. Middle East and Africa Ceramic Matrix Composites (CMC) Market Size Forecast by Country (2025-2030) & (M USD)
- Table 98. Global Ceramic Matrix Composites (CMC) Sales Forecast by Type (2025-2030) & (Kilotons)
- Table 99. Global Ceramic Matrix Composites (CMC) Market Size Forecast by Type (2025-2030) & (M USD)
- Table 100. Global Ceramic Matrix Composites (CMC) Price Forecast by Type (2025-2030) & (USD/Ton)
- Table 101. Global Ceramic Matrix Composites (CMC) Sales (Kilotons) Forecast by



Application (2025-2030)

Table 102. Global Ceramic Matrix Composites (CMC) Market Size Forecast by Application (2025-2030) & (M USD)



List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ceramic Matrix Composites (CMC)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ceramic Matrix Composites (CMC) Market Size (M USD), 2019-2030
- Figure 5. Global Ceramic Matrix Composites (CMC) Market Size (M USD) (2019-2030)
- Figure 6. Global Ceramic Matrix Composites (CMC) Sales (Kilotons) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ceramic Matrix Composites (CMC) Market Size by Country (M USD)
- Figure 11. Ceramic Matrix Composites (CMC) Sales Share by Manufacturers in 2023
- Figure 12. Global Ceramic Matrix Composites (CMC) Revenue Share by Manufacturers in 2023
- Figure 13. Ceramic Matrix Composites (CMC) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Ceramic Matrix Composites (CMC) Average Price (USD/Ton) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Ceramic Matrix Composites (CMC) Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Ceramic Matrix Composites (CMC) Market Share by Type
- Figure 18. Sales Market Share of Ceramic Matrix Composites (CMC) by Type (2019-2024)
- Figure 19. Sales Market Share of Ceramic Matrix Composites (CMC) by Type in 2023
- Figure 20. Market Size Share of Ceramic Matrix Composites (CMC) by Type (2019-2024)
- Figure 21. Market Size Market Share of Ceramic Matrix Composites (CMC) by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Ceramic Matrix Composites (CMC) Market Share by Application
- Figure 24. Global Ceramic Matrix Composites (CMC) Sales Market Share by Application (2019-2024)
- Figure 25. Global Ceramic Matrix Composites (CMC) Sales Market Share by Application in 2023
- Figure 26. Global Ceramic Matrix Composites (CMC) Market Share by Application



(2019-2024)

Figure 27. Global Ceramic Matrix Composites (CMC) Market Share by Application in 2023

Figure 28. Global Ceramic Matrix Composites (CMC) Sales Growth Rate by Application (2019-2024)

Figure 29. Global Ceramic Matrix Composites (CMC) Sales Market Share by Region (2019-2024)

Figure 30. North America Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 31. North America Ceramic Matrix Composites (CMC) Sales Market Share by Country in 2023

Figure 32. U.S. Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 33. Canada Ceramic Matrix Composites (CMC) Sales (Kilotons) and Growth Rate (2019-2024)

Figure 34. Mexico Ceramic Matrix Composites (CMC) Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 36. Europe Ceramic Matrix Composites (CMC) Sales Market Share by Country in 2023

Figure 37. Germany Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 38. France Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 39. U.K. Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 40. Italy Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 41. Russia Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 42. Asia Pacific Ceramic Matrix Composites (CMC) Sales and Growth Rate (Kilotons)

Figure 43. Asia Pacific Ceramic Matrix Composites (CMC) Sales Market Share by Region in 2023

Figure 44. China Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 45. Japan Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)



Figure 46. South Korea Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 47. India Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 48. Southeast Asia Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 49. South America Ceramic Matrix Composites (CMC) Sales and Growth Rate (Kilotons)

Figure 50. South America Ceramic Matrix Composites (CMC) Sales Market Share by Country in 2023

Figure 51. Brazil Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 52. Argentina Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 53. Columbia Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 54. Middle East and Africa Ceramic Matrix Composites (CMC) Sales and Growth Rate (Kilotons)

Figure 55. Middle East and Africa Ceramic Matrix Composites (CMC) Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 57. UAE Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 58. Egypt Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 59. Nigeria Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 60. South Africa Ceramic Matrix Composites (CMC) Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 61. Global Ceramic Matrix Composites (CMC) Sales Forecast by Volume (2019-2030) & (Kilotons)

Figure 62. Global Ceramic Matrix Composites (CMC) Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Ceramic Matrix Composites (CMC) Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Ceramic Matrix Composites (CMC) Market Share Forecast by Type (2025-2030)

Figure 65. Global Ceramic Matrix Composites (CMC) Sales Forecast by Application



(2025-2030)

Figure 66. Global Ceramic Matrix Composites (CMC) Market Share Forecast by Application (2025-2030)



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