

Global Centrifugal Heart Pumps Market Research Report 2025(Status and Outlook)

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Abstracts

Centrifugal heart pumps are mechanical circulatory support devices that utilize a rotating impeller to generate continuous blood flow, operating on the principle of centrifugal force to propel blood from the heart to the body. These devices are primarily used as ventricular assist devices (VADs) in patients with advanced heart failure, either as a bridge to transplant, destination therapy, or temporary support during cardiac recovery. The market for centrifugal heart pumps is driven by the rising global prevalence of cardiovascular diseases, an aging population, technological advancements improving device durability and patient outcomes, and increasing adoption of minimally invasive surgical techniques. Key players in this market are focused on innovation in pump design to reduce complications such as thrombosis and hemolysis, while also improving portability and power efficiency. Geographically, North America and Europe dominate due to high healthcare expenditure, established reimbursement frameworks, and advanced medical infrastructure, though emerging economies in Asia-Pacific are witnessing rapid growth due to improving healthcare access and rising incidence of heart disease. Regulatory approvals, clinical evidence demonstrating long-term efficacy, and cost constraints remain significant challenges, while competition intensifies with both established medical device companies and new entrants investing in next-generation pump technologies.

The global Centrifugal Heart Pumps market size was estimated at USD 720.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 9.15% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Centrifugal Heart Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging

development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Centrifugal Heart Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Centrifugal Heart Pumps market.

Global Centrifugal Heart Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Abbott Laboratories
Abiomed
Medtronic
Getinge

Syncardia Systems
Reliantheart
Terumo
Berlin Heart
Jarvik Heart
Cardiacassist
Fresenius Medical Care

Market Segmentation (by Type)

Implantable Heart Pump Devices
Extracorporeal Heart Pump Devices

Market Segmentation (by Application)

Hospitals
Ambulatory Surgical Centers
Specialty Clinics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Centrifugal Heart Pumps Market
Overview of the regional outlook of the Centrifugal Heart Pumps Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Centrifugal Heart Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Centrifugal Heart Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Centrifugal Heart Pumps

1.2 Key Market Segments

1.2.1 Centrifugal Heart Pumps Segment by Type

1.2.2 Centrifugal Heart Pumps Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CENTRIFUGAL HEART PUMPS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Centrifugal Heart Pumps Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Centrifugal Heart Pumps Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CENTRIFUGAL HEART PUMPS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Centrifugal Heart Pumps Product Life Cycle

3.3 Global Centrifugal Heart Pumps Sales by Manufacturers (2020-2025)

3.4 Global Centrifugal Heart Pumps Revenue Market Share by Manufacturers (2020-2025)

3.5 Centrifugal Heart Pumps Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Centrifugal Heart Pumps Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Centrifugal Heart Pumps Market Competitive Situation and Trends

3.8.1 Centrifugal Heart Pumps Market Concentration Rate

3.8.2 Global 5 and 10 Largest Centrifugal Heart Pumps Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CENTRIFUGAL HEART PUMPS INDUSTRY CHAIN ANALYSIS

- 4.1 Centrifugal Heart Pumps Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CENTRIFUGAL HEART PUMPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Centrifugal Heart Pumps Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Centrifugal Heart Pumps Market
- 5.7 ESG Ratings of Leading Companies

6 CENTRIFUGAL HEART PUMPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Centrifugal Heart Pumps Sales Market Share by Type (2020-2025)
- 6.3 Global Centrifugal Heart Pumps Market Size Market Share by Type (2020-2025)
- 6.4 Global Centrifugal Heart Pumps Price by Type (2020-2025)

7 CENTRIFUGAL HEART PUMPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Centrifugal Heart Pumps Market Sales by Application (2020-2025)
- 7.3 Global Centrifugal Heart Pumps Market Size (M USD) by Application (2020-2025)
- 7.4 Global Centrifugal Heart Pumps Sales Growth Rate by Application (2020-2025)

8 CENTRIFUGAL HEART PUMPS MARKET SALES BY REGION

- 8.1 Global Centrifugal Heart Pumps Sales by Region
 - 8.1.1 Global Centrifugal Heart Pumps Sales by Region
 - 8.1.2 Global Centrifugal Heart Pumps Sales Market Share by Region
- 8.2 Global Centrifugal Heart Pumps Market Size by Region
 - 8.2.1 Global Centrifugal Heart Pumps Market Size by Region
 - 8.2.2 Global Centrifugal Heart Pumps Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Centrifugal Heart Pumps Sales by Country
 - 8.3.2 North America Centrifugal Heart Pumps Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Centrifugal Heart Pumps Sales by Country
 - 8.4.2 Europe Centrifugal Heart Pumps Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Centrifugal Heart Pumps Sales by Region
 - 8.5.2 Asia Pacific Centrifugal Heart Pumps Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Centrifugal Heart Pumps Sales by Country
 - 8.6.2 South America Centrifugal Heart Pumps Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Centrifugal Heart Pumps Sales by Region

8.7.2 Middle East and Africa Centrifugal Heart Pumps Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CENTRIFUGAL HEART PUMPS MARKET PRODUCTION BY REGION

9.1 Global Production of Centrifugal Heart Pumps by Region(2020-2025)

9.2 Global Centrifugal Heart Pumps Revenue Market Share by Region (2020-2025)

9.3 Global Centrifugal Heart Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Centrifugal Heart Pumps Production

9.4.1 North America Centrifugal Heart Pumps Production Growth Rate (2020-2025)

9.4.2 North America Centrifugal Heart Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Centrifugal Heart Pumps Production

9.5.1 Europe Centrifugal Heart Pumps Production Growth Rate (2020-2025)

9.5.2 Europe Centrifugal Heart Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Centrifugal Heart Pumps Production (2020-2025)

9.6.1 Japan Centrifugal Heart Pumps Production Growth Rate (2020-2025)

9.6.2 Japan Centrifugal Heart Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Centrifugal Heart Pumps Production (2020-2025)

9.7.1 China Centrifugal Heart Pumps Production Growth Rate (2020-2025)

9.7.2 China Centrifugal Heart Pumps Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Abbott Laboratories

10.1.1 Abbott Laboratories Basic Information

10.1.2 Abbott Laboratories Centrifugal Heart Pumps Product Overview

- 10.1.3 Abbott Laboratories Centrifugal Heart Pumps Product Market Performance
- 10.1.4 Abbott Laboratories Business Overview
- 10.1.5 Abbott Laboratories SWOT Analysis
- 10.1.6 Abbott Laboratories Recent Developments
- 10.2 Abiomed
 - 10.2.1 Abiomed Basic Information
 - 10.2.2 Abiomed Centrifugal Heart Pumps Product Overview
 - 10.2.3 Abiomed Centrifugal Heart Pumps Product Market Performance
 - 10.2.4 Abiomed Business Overview
 - 10.2.5 Abiomed SWOT Analysis
 - 10.2.6 Abiomed Recent Developments
- 10.3 Medtronic
 - 10.3.1 Medtronic Basic Information
 - 10.3.2 Medtronic Centrifugal Heart Pumps Product Overview
 - 10.3.3 Medtronic Centrifugal Heart Pumps Product Market Performance
 - 10.3.4 Medtronic Business Overview
 - 10.3.5 Medtronic SWOT Analysis
 - 10.3.6 Medtronic Recent Developments
- 10.4 Getinge
 - 10.4.1 Getinge Basic Information
 - 10.4.2 Getinge Centrifugal Heart Pumps Product Overview
 - 10.4.3 Getinge Centrifugal Heart Pumps Product Market Performance
 - 10.4.4 Getinge Business Overview
 - 10.4.5 Getinge Recent Developments
- 10.5 Syncardia Systems
 - 10.5.1 Syncardia Systems Basic Information
 - 10.5.2 Syncardia Systems Centrifugal Heart Pumps Product Overview
 - 10.5.3 Syncardia Systems Centrifugal Heart Pumps Product Market Performance
 - 10.5.4 Syncardia Systems Business Overview
 - 10.5.5 Syncardia Systems Recent Developments
- 10.6 Reliantheart
 - 10.6.1 Reliantheart Basic Information
 - 10.6.2 Reliantheart Centrifugal Heart Pumps Product Overview
 - 10.6.3 Reliantheart Centrifugal Heart Pumps Product Market Performance
 - 10.6.4 Reliantheart Business Overview
 - 10.6.5 Reliantheart Recent Developments
- 10.7 Terumo
 - 10.7.1 Terumo Basic Information
 - 10.7.2 Terumo Centrifugal Heart Pumps Product Overview

- 10.7.3 Terumo Centrifugal Heart Pumps Product Market Performance
- 10.7.4 Terumo Business Overview
- 10.7.5 Terumo Recent Developments
- 10.8 Berlin Heart
 - 10.8.1 Berlin Heart Basic Information
 - 10.8.2 Berlin Heart Centrifugal Heart Pumps Product Overview
 - 10.8.3 Berlin Heart Centrifugal Heart Pumps Product Market Performance
 - 10.8.4 Berlin Heart Business Overview
 - 10.8.5 Berlin Heart Recent Developments
- 10.9 Jarvik Heart
 - 10.9.1 Jarvik Heart Basic Information
 - 10.9.2 Jarvik Heart Centrifugal Heart Pumps Product Overview
 - 10.9.3 Jarvik Heart Centrifugal Heart Pumps Product Market Performance
 - 10.9.4 Jarvik Heart Business Overview
 - 10.9.5 Jarvik Heart Recent Developments
- 10.10 Cardiacassist
 - 10.10.1 Cardiacassist Basic Information
 - 10.10.2 Cardiacassist Centrifugal Heart Pumps Product Overview
 - 10.10.3 Cardiacassist Centrifugal Heart Pumps Product Market Performance
 - 10.10.4 Cardiacassist Business Overview
 - 10.10.5 Cardiacassist Recent Developments
- 10.11 Fresenius Medical Care
 - 10.11.1 Fresenius Medical Care Basic Information
 - 10.11.2 Fresenius Medical Care Centrifugal Heart Pumps Product Overview
 - 10.11.3 Fresenius Medical Care Centrifugal Heart Pumps Product Market Performance
 - 10.11.4 Fresenius Medical Care Business Overview
 - 10.11.5 Fresenius Medical Care Recent Developments

11 CENTRIFUGAL HEART PUMPS MARKET FORECAST BY REGION

- 11.1 Global Centrifugal Heart Pumps Market Size Forecast
- 11.2 Global Centrifugal Heart Pumps Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Centrifugal Heart Pumps Market Size Forecast by Country
 - 11.2.3 Asia Pacific Centrifugal Heart Pumps Market Size Forecast by Region
 - 11.2.4 South America Centrifugal Heart Pumps Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Centrifugal Heart Pumps by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Centrifugal Heart Pumps Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Centrifugal Heart Pumps by Type (2026-2033)

12.1.2 Global Centrifugal Heart Pumps Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Centrifugal Heart Pumps by Type (2026-2033)

12.2 Global Centrifugal Heart Pumps Market Forecast by Application (2026-2033)

12.2.1 Global Centrifugal Heart Pumps Sales (K Units) Forecast by Application

12.2.2 Global Centrifugal Heart Pumps Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Centrifugal Heart Pumps Market Size Comparison by Region (M USD)
Table 5. Global Centrifugal Heart Pumps Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Centrifugal Heart Pumps Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Centrifugal Heart Pumps Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Centrifugal Heart Pumps Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Centrifugal Heart Pumps as of 2024)
Table 10. Global Market Centrifugal Heart Pumps Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Centrifugal Heart Pumps Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Centrifugal Heart Pumps Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Centrifugal Heart Pumps Sales by Type (K Units)
Table 26. Global Centrifugal Heart Pumps Market Size by Type (M USD)
Table 27. Global Centrifugal Heart Pumps Sales (K Units) by Type (2020-2025)
Table 28. Global Centrifugal Heart Pumps Sales Market Share by Type (2020-2025)
Table 29. Global Centrifugal Heart Pumps Market Size (M USD) by Type (2020-2025)

Table 30. Global Centrifugal Heart Pumps Market Size Share by Type (2020-2025)

Table 31. Global Centrifugal Heart Pumps Price (USD/Unit) by Type (2020-2025)

Table 32. Global Centrifugal Heart Pumps Sales (K Units) by Application

Table 33. Global Centrifugal Heart Pumps Market Size by Application

Table 34. Global Centrifugal Heart Pumps Sales by Application (2020-2025) & (K Units)

Table 35. Global Centrifugal Heart Pumps Sales Market Share by Application (2020-2025)

Table 36. Global Centrifugal Heart Pumps Market Size by Application (2020-2025) & (M USD)

Table 37. Global Centrifugal Heart Pumps Market Share by Application (2020-2025)

Table 38. Global Centrifugal Heart Pumps Sales Growth Rate by Application (2020-2025)

Table 39. Global Centrifugal Heart Pumps Sales by Region (2020-2025) & (K Units)

Table 40. Global Centrifugal Heart Pumps Sales Market Share by Region (2020-2025)

Table 41. Global Centrifugal Heart Pumps Market Size by Region (2020-2025) & (M USD)

Table 42. Global Centrifugal Heart Pumps Market Size Market Share by Region (2020-2025)

Table 43. North America Centrifugal Heart Pumps Sales by Country (2020-2025) & (K Units)

Table 44. North America Centrifugal Heart Pumps Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Centrifugal Heart Pumps Sales by Country (2020-2025) & (K Units)

Table 46. Europe Centrifugal Heart Pumps Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Centrifugal Heart Pumps Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Centrifugal Heart Pumps Market Size by Region (2020-2025) & (M USD)

Table 49. South America Centrifugal Heart Pumps Sales by Country (2020-2025) & (K Units)

Table 50. South America Centrifugal Heart Pumps Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Centrifugal Heart Pumps Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Centrifugal Heart Pumps Market Size by Region (2020-2025) & (M USD)

Table 53. Global Centrifugal Heart Pumps Production (K Units) by Region(2020-2025)

Table 54. Global Centrifugal Heart Pumps Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Centrifugal Heart Pumps Revenue Market Share by Region

(2020-2025)

Table 56. Global Centrifugal Heart Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Centrifugal Heart Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Centrifugal Heart Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Centrifugal Heart Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Centrifugal Heart Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Abbott Laboratories Basic Information

Table 62. Abbott Laboratories Centrifugal Heart Pumps Product Overview

Table 63. Abbott Laboratories Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Abbott Laboratories Business Overview

Table 65. Abbott Laboratories SWOT Analysis

Table 66. Abbott Laboratories Recent Developments

Table 67. Abiomed Basic Information

Table 68. Abiomed Centrifugal Heart Pumps Product Overview

Table 69. Abiomed Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Abiomed Business Overview

Table 71. Abiomed SWOT Analysis

Table 72. Abiomed Recent Developments

Table 73. Medtronic Basic Information

Table 74. Medtronic Centrifugal Heart Pumps Product Overview

Table 75. Medtronic Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Medtronic Business Overview

Table 77. Medtronic SWOT Analysis

Table 78. Medtronic Recent Developments

Table 79. Getinge Basic Information

Table 80. Getinge Centrifugal Heart Pumps Product Overview

Table 81. Getinge Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Getinge Business Overview

Table 83. Getinge Recent Developments
Table 84. Syncardia Systems Basic Information
Table 85. Syncardia Systems Centrifugal Heart Pumps Product Overview
Table 86. Syncardia Systems Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Syncardia Systems Business Overview
Table 88. Syncardia Systems Recent Developments
Table 89. Reliantheart Basic Information
Table 90. Reliantheart Centrifugal Heart Pumps Product Overview
Table 91. Reliantheart Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Reliantheart Business Overview
Table 93. Reliantheart Recent Developments
Table 94. Terumo Basic Information
Table 95. Terumo Centrifugal Heart Pumps Product Overview
Table 96. Terumo Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Terumo Business Overview
Table 98. Terumo Recent Developments
Table 99. Berlin Heart Basic Information
Table 100. Berlin Heart Centrifugal Heart Pumps Product Overview
Table 101. Berlin Heart Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Berlin Heart Business Overview
Table 103. Berlin Heart Recent Developments
Table 104. Jarvik Heart Basic Information
Table 105. Jarvik Heart Centrifugal Heart Pumps Product Overview
Table 106. Jarvik Heart Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Jarvik Heart Business Overview
Table 108. Jarvik Heart Recent Developments
Table 109. Cardiacassist Basic Information
Table 110. Cardiacassist Centrifugal Heart Pumps Product Overview
Table 111. Cardiacassist Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Cardiacassist Business Overview
Table 113. Cardiacassist Recent Developments
Table 114. Fresenius Medical Care Basic Information
Table 115. Fresenius Medical Care Centrifugal Heart Pumps Product Overview

Table 116. Fresenius Medical Care Centrifugal Heart Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Fresenius Medical Care Business Overview

Table 118. Fresenius Medical Care Recent Developments

Table 119. Global Centrifugal Heart Pumps Sales Forecast by Region (2026-2033) & (K Units)

Table 120. Global Centrifugal Heart Pumps Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Centrifugal Heart Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 122. North America Centrifugal Heart Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Centrifugal Heart Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 124. Europe Centrifugal Heart Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Centrifugal Heart Pumps Sales Forecast by Region (2026-2033) & (K Units)

Table 126. Asia Pacific Centrifugal Heart Pumps Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Centrifugal Heart Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 128. South America Centrifugal Heart Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Centrifugal Heart Pumps Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Centrifugal Heart Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Centrifugal Heart Pumps Sales Forecast by Type (2026-2033) & (K Units)

Table 132. Global Centrifugal Heart Pumps Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Centrifugal Heart Pumps Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Centrifugal Heart Pumps Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Centrifugal Heart Pumps Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Centrifugal Heart Pumps
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Centrifugal Heart Pumps Market Size (M USD), 2024-2033
- Figure 5. Global Centrifugal Heart Pumps Market Size (M USD) (2020-2033)
- Figure 6. Global Centrifugal Heart Pumps Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Centrifugal Heart Pumps Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Centrifugal Heart Pumps Product Life Cycle
- Figure 13. Centrifugal Heart Pumps Sales Share by Manufacturers in 2024
- Figure 14. Global Centrifugal Heart Pumps Revenue Share by Manufacturers in 2024
- Figure 15. Centrifugal Heart Pumps Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Centrifugal Heart Pumps Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Centrifugal Heart Pumps Revenue in 2024
- Figure 18. Industry Chain Map of Centrifugal Heart Pumps
- Figure 19. Global Centrifugal Heart Pumps Market PEST Analysis
- Figure 20. Global Centrifugal Heart Pumps Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Centrifugal Heart Pumps Market Share by Type
- Figure 27. Sales Market Share of Centrifugal Heart Pumps by Type (2020-2025)
- Figure 28. Sales Market Share of Centrifugal Heart Pumps by Type in 2024
- Figure 29. Market Size Share of Centrifugal Heart Pumps by Type (2020-2025)
- Figure 30. Market Size Share of Centrifugal Heart Pumps by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Centrifugal Heart Pumps Market Share by Application

Figure 33. Global Centrifugal Heart Pumps Sales Market Share by Application (2020-2025)

Figure 34. Global Centrifugal Heart Pumps Sales Market Share by Application in 2024

Figure 35. Global Centrifugal Heart Pumps Market Share by Application (2020-2025)

Figure 36. Global Centrifugal Heart Pumps Market Share by Application in 2024

Figure 37. Global Centrifugal Heart Pumps Sales Growth Rate by Application (2020-2025)

Figure 38. Global Centrifugal Heart Pumps Sales Market Share by Region (2020-2025)

Figure 39. Global Centrifugal Heart Pumps Market Size Market Share by Region (2020-2025)

Figure 40. North America Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Centrifugal Heart Pumps Sales Market Share by Country in 2024

Figure 43. North America Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Centrifugal Heart Pumps Market Size Market Share by Country in 2024

Figure 45. U.S. Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Centrifugal Heart Pumps Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Centrifugal Heart Pumps Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Centrifugal Heart Pumps Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Centrifugal Heart Pumps Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Centrifugal Heart Pumps Sales Market Share by Country in 2024

Figure 53. Europe Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Centrifugal Heart Pumps Market Size Market Share by Country in 2024

Figure 55. Germany Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Centrifugal Heart Pumps Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Centrifugal Heart Pumps Sales Market Share by Region in 2024

Figure 67. Asia Pacific Centrifugal Heart Pumps Market Size Market Share by Region in 2024

Figure 68. China Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Centrifugal Heart Pumps Sales and Growth Rate (K Units)

Figure 79. South America Centrifugal Heart Pumps Sales Market Share by Country in 2024

Figure 80. South America Centrifugal Heart Pumps Market Size and Growth Rate (M USD)

Figure 81. South America Centrifugal Heart Pumps Market Size Market Share by Country in 2024

Figure 82. Brazil Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Centrifugal Heart Pumps Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Centrifugal Heart Pumps Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Centrifugal Heart Pumps Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Centrifugal Heart Pumps Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Centrifugal Heart Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Centrifugal Heart Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Centrifugal Heart Pumps Production Market Share by Region (2020-2025)

Figure 103. North America Centrifugal Heart Pumps Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Centrifugal Heart Pumps Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Centrifugal Heart Pumps Production (K Units) Growth Rate (2020-2025)

Figure 106. China Centrifugal Heart Pumps Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Centrifugal Heart Pumps Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Centrifugal Heart Pumps Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Centrifugal Heart Pumps Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Centrifugal Heart Pumps Market Share Forecast by Type (2026-2033)

Figure 111. Global Centrifugal Heart Pumps Sales Forecast by Application (2026-2033)

Figure 112. Global Centrifugal Heart Pumps Market Share Forecast by Application (2026-2033)

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