

Global CBRN Detection Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on CBRN Detection Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. CBRN detection equipment refers to specialized tools and systems designed to identify and monitor Chemical, Biological, Radiological, and Nuclear threats. These devices are crucial for military, emergency response, homeland security, and industrial safety applications, helping to detect hazardous substances in the air, water, soil, or on surfaces. The equipment includes portable detectors, fixed sensors, and integrated systems capable of rapid analysis, real-time data transmission, and threat identification. As global security concerns rise and the risk of CBRN incidents persists, the demand for advanced, automated, and reliable CBRN detection technologies continues to grow.

The global CBRN Detection Equipment market size was estimated at USD 256.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CBRN Detection Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CBRN Detection Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CBRN Detection Equipment market.

Global CBRN Detection Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bruker
Teledyne FLIR
Bertin Technologies
Batelle
Smiths Group
Thermo Fisher Scientific
Kromek
Mirion Technologies
Tracerco
Fluke

Rapiscan Systems
Ludlum Measurements
Research International
Agilent Technologies
LabLogic Systems
B&W Tek
Beijing HT-NOVA Detection
CGN Begood Technology
Zhongtai Yuanke

Market Segmentation (by Type)

Spectrometer
Radiation Detector
Others

Market Segmentation (by Application)

Traffic Security Inspection
Physical Evidence Inspection
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the CBRN Detection Equipment Market
Overview of the regional outlook of the CBRN Detection Equipment Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CBRN Detection Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CBRN Detection Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of CBRN Detection Equipment

1.2 Key Market Segments

1.2.1 CBRN Detection Equipment Segment by Type

1.2.2 CBRN Detection Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CBRN DETECTION EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global CBRN Detection Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global CBRN Detection Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CBRN DETECTION EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global CBRN Detection Equipment Product Life Cycle

3.3 Global CBRN Detection Equipment Sales by Manufacturers (2020-2025)

3.4 Global CBRN Detection Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 CBRN Detection Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global CBRN Detection Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 CBRN Detection Equipment Market Competitive Situation and Trends

3.8.1 CBRN Detection Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest CBRN Detection Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CBRN DETECTION EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 CBRN Detection Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CBRN DETECTION EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global CBRN Detection Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to CBRN Detection Equipment Market

5.7 ESG Ratings of Leading Companies

6 CBRN DETECTION EQUIPMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global CBRN Detection Equipment Sales Market Share by Type (2020-2025)

6.3 Global CBRN Detection Equipment Market Size by Type (2020-2025)

6.4 Global CBRN Detection Equipment Price by Type (2020-2025)

7 CBRN DETECTION EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global CBRN Detection Equipment Market Sales by Application (2020-2025)
- 7.3 Global CBRN Detection Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global CBRN Detection Equipment Sales Growth Rate by Application (2020-2025)

8 CBRN DETECTION EQUIPMENT MARKET SALES BY REGION

- 8.1 Global CBRN Detection Equipment Sales by Region
 - 8.1.1 Global CBRN Detection Equipment Sales by Region
 - 8.1.2 Global CBRN Detection Equipment Sales Market Share by Region
- 8.2 Global CBRN Detection Equipment Market Size by Region
 - 8.2.1 Global CBRN Detection Equipment Market Size by Region
 - 8.2.2 Global CBRN Detection Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America CBRN Detection Equipment Sales by Country
 - 8.3.2 North America CBRN Detection Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe CBRN Detection Equipment Sales by Country
 - 8.4.2 Europe CBRN Detection Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific CBRN Detection Equipment Sales by Region
 - 8.5.2 Asia Pacific CBRN Detection Equipment Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America CBRN Detection Equipment Sales by Country

8.6.2 South America CBRN Detection Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa CBRN Detection Equipment Sales by Region

8.7.2 Middle East and Africa CBRN Detection Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CBRN DETECTION EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of CBRN Detection Equipment by Region(2020-2025)

9.2 Global CBRN Detection Equipment Revenue Market Share by Region (2020-2025)

9.3 Global CBRN Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America CBRN Detection Equipment Production

9.4.1 North America CBRN Detection Equipment Production Growth Rate (2020-2025)

9.4.2 North America CBRN Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe CBRN Detection Equipment Production

9.5.1 Europe CBRN Detection Equipment Production Growth Rate (2020-2025)

9.5.2 Europe CBRN Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan CBRN Detection Equipment Production (2020-2025)

9.6.1 Japan CBRN Detection Equipment Production Growth Rate (2020-2025)

9.6.2 Japan CBRN Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China CBRN Detection Equipment Production (2020-2025)

9.7.1 China CBRN Detection Equipment Production Growth Rate (2020-2025)

9.7.2 China CBRN Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bruker

- 10.1.1 Bruker Basic Information
- 10.1.2 Bruker CBRN Detection Equipment Product Overview
- 10.1.3 Bruker CBRN Detection Equipment Product Market Performance
- 10.1.4 Bruker Business Overview
- 10.1.5 Bruker SWOT Analysis
- 10.1.6 Bruker Recent Developments
- 10.2 Teledyne FLIR
 - 10.2.1 Teledyne FLIR Basic Information
 - 10.2.2 Teledyne FLIR CBRN Detection Equipment Product Overview
 - 10.2.3 Teledyne FLIR CBRN Detection Equipment Product Market Performance
 - 10.2.4 Teledyne FLIR Business Overview
 - 10.2.5 Teledyne FLIR SWOT Analysis
 - 10.2.6 Teledyne FLIR Recent Developments
- 10.3 Bertin Technologies
 - 10.3.1 Bertin Technologies Basic Information
 - 10.3.2 Bertin Technologies CBRN Detection Equipment Product Overview
 - 10.3.3 Bertin Technologies CBRN Detection Equipment Product Market Performance
 - 10.3.4 Bertin Technologies Business Overview
 - 10.3.5 Bertin Technologies SWOT Analysis
 - 10.3.6 Bertin Technologies Recent Developments
- 10.4 Batelle
 - 10.4.1 Batelle Basic Information
 - 10.4.2 Batelle CBRN Detection Equipment Product Overview
 - 10.4.3 Batelle CBRN Detection Equipment Product Market Performance
 - 10.4.4 Batelle Business Overview
 - 10.4.5 Batelle Recent Developments
- 10.5 Smiths Group
 - 10.5.1 Smiths Group Basic Information
 - 10.5.2 Smiths Group CBRN Detection Equipment Product Overview
 - 10.5.3 Smiths Group CBRN Detection Equipment Product Market Performance
 - 10.5.4 Smiths Group Business Overview
 - 10.5.5 Smiths Group Recent Developments
- 10.6 Thermo Fisher Scientific
 - 10.6.1 Thermo Fisher Scientific Basic Information
 - 10.6.2 Thermo Fisher Scientific CBRN Detection Equipment Product Overview
 - 10.6.3 Thermo Fisher Scientific CBRN Detection Equipment Product Market Performance
 - 10.6.4 Thermo Fisher Scientific Business Overview
 - 10.6.5 Thermo Fisher Scientific Recent Developments

10.7 Kromek

10.7.1 Kromek Basic Information

10.7.2 Kromek CBRN Detection Equipment Product Overview

10.7.3 Kromek CBRN Detection Equipment Product Market Performance

10.7.4 Kromek Business Overview

10.7.5 Kromek Recent Developments

10.8 Mirion Technologies

10.8.1 Mirion Technologies Basic Information

10.8.2 Mirion Technologies CBRN Detection Equipment Product Overview

10.8.3 Mirion Technologies CBRN Detection Equipment Product Market Performance

10.8.4 Mirion Technologies Business Overview

10.8.5 Mirion Technologies Recent Developments

10.9 Tracerco

10.9.1 Tracerco Basic Information

10.9.2 Tracerco CBRN Detection Equipment Product Overview

10.9.3 Tracerco CBRN Detection Equipment Product Market Performance

10.9.4 Tracerco Business Overview

10.9.5 Tracerco Recent Developments

10.10 Fluke

10.10.1 Fluke Basic Information

10.10.2 Fluke CBRN Detection Equipment Product Overview

10.10.3 Fluke CBRN Detection Equipment Product Market Performance

10.10.4 Fluke Business Overview

10.10.5 Fluke Recent Developments

10.11 Rapiscan Systems

10.11.1 Rapiscan Systems Basic Information

10.11.2 Rapiscan Systems CBRN Detection Equipment Product Overview

10.11.3 Rapiscan Systems CBRN Detection Equipment Product Market Performance

10.11.4 Rapiscan Systems Business Overview

10.11.5 Rapiscan Systems Recent Developments

10.12 Ludlum Measurements

10.12.1 Ludlum Measurements Basic Information

10.12.2 Ludlum Measurements CBRN Detection Equipment Product Overview

10.12.3 Ludlum Measurements CBRN Detection Equipment Product Market

Performance

10.12.4 Ludlum Measurements Business Overview

10.12.5 Ludlum Measurements Recent Developments

10.13 Research International

10.13.1 Research International Basic Information

- 10.13.2 Research International CBRN Detection Equipment Product Overview
- 10.13.3 Research International CBRN Detection Equipment Product Market Performance
- 10.13.4 Research International Business Overview
- 10.13.5 Research International Recent Developments
- 10.14 Agilent Technologies
 - 10.14.1 Agilent Technologies Basic Information
 - 10.14.2 Agilent Technologies CBRN Detection Equipment Product Overview
 - 10.14.3 Agilent Technologies CBRN Detection Equipment Product Market Performance
 - 10.14.4 Agilent Technologies Business Overview
 - 10.14.5 Agilent Technologies Recent Developments
- 10.15 LabLogic Systems
 - 10.15.1 LabLogic Systems Basic Information
 - 10.15.2 LabLogic Systems CBRN Detection Equipment Product Overview
 - 10.15.3 LabLogic Systems CBRN Detection Equipment Product Market Performance
 - 10.15.4 LabLogic Systems Business Overview
 - 10.15.5 LabLogic Systems Recent Developments
- 10.16 BandW Tek
 - 10.16.1 BandW Tek Basic Information
 - 10.16.2 BandW Tek CBRN Detection Equipment Product Overview
 - 10.16.3 BandW Tek CBRN Detection Equipment Product Market Performance
 - 10.16.4 BandW Tek Business Overview
 - 10.16.5 BandW Tek Recent Developments
- 10.17 Beijing HT-NOVA Detection
 - 10.17.1 Beijing HT-NOVA Detection Basic Information
 - 10.17.2 Beijing HT-NOVA Detection CBRN Detection Equipment Product Overview
 - 10.17.3 Beijing HT-NOVA Detection CBRN Detection Equipment Product Market Performance
 - 10.17.4 Beijing HT-NOVA Detection Business Overview
 - 10.17.5 Beijing HT-NOVA Detection Recent Developments
- 10.18 CGN Begood Technology
 - 10.18.1 CGN Begood Technology Basic Information
 - 10.18.2 CGN Begood Technology CBRN Detection Equipment Product Overview
 - 10.18.3 CGN Begood Technology CBRN Detection Equipment Product Market Performance
 - 10.18.4 CGN Begood Technology Business Overview
 - 10.18.5 CGN Begood Technology Recent Developments
- 10.19 Zhongtai Yuanke

- 10.19.1 Zhongtai Yuanke Basic Information
- 10.19.2 Zhongtai Yuanke CBRN Detection Equipment Product Overview
- 10.19.3 Zhongtai Yuanke CBRN Detection Equipment Product Market Performance
- 10.19.4 Zhongtai Yuanke Business Overview
- 10.19.5 Zhongtai Yuanke Recent Developments

11 CBRN DETECTION EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global CBRN Detection Equipment Market Size Forecast
- 11.2 Global CBRN Detection Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe CBRN Detection Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific CBRN Detection Equipment Market Size Forecast by Region
 - 11.2.4 South America CBRN Detection Equipment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of CBRN Detection Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global CBRN Detection Equipment Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of CBRN Detection Equipment by Type (2026-2035)
 - 12.1.2 Global CBRN Detection Equipment Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of CBRN Detection Equipment by Type (2026-2035)
- 12.2 Global CBRN Detection Equipment Market Forecast by Application (2026-2035)
 - 12.2.1 Global CBRN Detection Equipment Sales (K Units) Forecast by Application
 - 12.2.2 Global CBRN Detection Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global CBRN Detection Equipment Market Size by Type (M USD)

Table 4. Global CBRN Detection Equipment Market Size by Application

Table 5. CBRN Detection Equipment Market Size Comparison by Region (M USD)

Table 6. Global CBRN Detection Equipment Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global CBRN Detection Equipment Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global CBRN Detection Equipment Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global CBRN Detection Equipment Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in CBRN
Detection Equipment as of 2025)

Table 11. Global Market CBRN Detection Equipment Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global CBRN Detection Equipment Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. CBRN Detection Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global CBRN Detection Equipment Sales by Type (K Units)

Table 27. Global CBRN Detection Equipment Market Size by Type (M USD)

- Table 28. Global CBRN Detection Equipment Sales (K Units) by Type (2020-2025)
- Table 29. Global CBRN Detection Equipment Sales Market Share by Type (2020-2025)
- Table 30. Global CBRN Detection Equipment Market Size (M USD) by Type (2020-2025)
- Table 31. Global CBRN Detection Equipment Market Share by Type (2020-2025)
- Table 32. Global CBRN Detection Equipment Price (USD/Unit) by Type (2020-2025)
- Table 33. Global CBRN Detection Equipment Sales (K Units) by Application
- Table 34. Global CBRN Detection Equipment Market Size by Application
- Table 35. Global CBRN Detection Equipment Sales by Application (2020-2025) & (K Units)
- Table 36. Global CBRN Detection Equipment Sales Market Share by Application (2020-2025)
- Table 37. Global CBRN Detection Equipment Market Size by Application (2020-2025) & (M USD)
- Table 38. Global CBRN Detection Equipment Market Share by Application (2020-2025)
- Table 39. Global CBRN Detection Equipment Sales Growth Rate by Application (2020-2025)
- Table 40. Global CBRN Detection Equipment Sales by Region (2020-2025) & (K Units)
- Table 41. Global CBRN Detection Equipment Sales Market Share by Region (2020-2025)
- Table 42. Global CBRN Detection Equipment Market Size by Region (2020-2025) & (M USD)
- Table 43. Global CBRN Detection Equipment Market Size by Region (2020-2025)
- Table 44. North America CBRN Detection Equipment Sales by Country (2020-2025) & (K Units)
- Table 45. North America CBRN Detection Equipment Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe CBRN Detection Equipment Sales by Country (2020-2025) & (K Units)
- Table 47. Europe CBRN Detection Equipment Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific CBRN Detection Equipment Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific CBRN Detection Equipment Market Size by Region (2020-2025) & (M USD)
- Table 50. South America CBRN Detection Equipment Sales by Country (2020-2025) & (K Units)
- Table 51. South America CBRN Detection Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa CBRN Detection Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa CBRN Detection Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global CBRN Detection Equipment Production (K Units) by Region(2020-2025)

Table 55. Global CBRN Detection Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global CBRN Detection Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global CBRN Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America CBRN Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe CBRN Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan CBRN Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China CBRN Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Bruker Basic Information

Table 63. Bruker CBRN Detection Equipment Product Overview

Table 64. Bruker CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Bruker Business Overview

Table 66. Bruker SWOT Analysis

Table 67. Bruker Recent Developments

Table 68. Teledyne FLIR Basic Information

Table 69. Teledyne FLIR CBRN Detection Equipment Product Overview

Table 70. Teledyne FLIR CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Teledyne FLIR Business Overview

Table 72. Teledyne FLIR SWOT Analysis

Table 73. Teledyne FLIR Recent Developments

Table 74. Bertin Technologies Basic Information

Table 75. Bertin Technologies CBRN Detection Equipment Product Overview

Table 76. Bertin Technologies CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Bertin Technologies Business Overview

- Table 78. Bertin Technologies SWOT Analysis
- Table 79. Bertin Technologies Recent Developments
- Table 80. Batelle Basic Information
- Table 81. Batelle CBRN Detection Equipment Product Overview
- Table 82. Batelle CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Batelle Business Overview
- Table 84. Batelle Recent Developments
- Table 85. Smiths Group Basic Information
- Table 86. Smiths Group CBRN Detection Equipment Product Overview
- Table 87. Smiths Group CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Smiths Group Business Overview
- Table 89. Smiths Group Recent Developments
- Table 90. Thermo Fisher Scientific Basic Information
- Table 91. Thermo Fisher Scientific CBRN Detection Equipment Product Overview
- Table 92. Thermo Fisher Scientific CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Thermo Fisher Scientific Business Overview
- Table 94. Thermo Fisher Scientific Recent Developments
- Table 95. Kromek Basic Information
- Table 96. Kromek CBRN Detection Equipment Product Overview
- Table 97. Kromek CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Kromek Business Overview
- Table 99. Kromek Recent Developments
- Table 100. Mirion Technologies Basic Information
- Table 101. Mirion Technologies CBRN Detection Equipment Product Overview
- Table 102. Mirion Technologies CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Mirion Technologies Business Overview
- Table 104. Mirion Technologies Recent Developments
- Table 105. Tracerco Basic Information
- Table 106. Tracerco CBRN Detection Equipment Product Overview
- Table 107. Tracerco CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Tracerco Business Overview
- Table 109. Tracerco Recent Developments
- Table 110. Fluke Basic Information

- Table 111. Fluke CBRN Detection Equipment Product Overview
- Table 112. Fluke CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Fluke Business Overview
- Table 114. Fluke Recent Developments
- Table 115. Rapiscan Systems Basic Information
- Table 116. Rapiscan Systems CBRN Detection Equipment Product Overview
- Table 117. Rapiscan Systems CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Rapiscan Systems Business Overview
- Table 119. Rapiscan Systems Recent Developments
- Table 120. Ludlum Measurements Basic Information
- Table 121. Ludlum Measurements CBRN Detection Equipment Product Overview
- Table 122. Ludlum Measurements CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Ludlum Measurements Business Overview
- Table 124. Ludlum Measurements Recent Developments
- Table 125. Research International Basic Information
- Table 126. Research International CBRN Detection Equipment Product Overview
- Table 127. Research International CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Research International Business Overview
- Table 129. Research International Recent Developments
- Table 130. Agilent Technologies Basic Information
- Table 131. Agilent Technologies CBRN Detection Equipment Product Overview
- Table 132. Agilent Technologies CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Agilent Technologies Business Overview
- Table 134. Agilent Technologies Recent Developments
- Table 135. LabLogic Systems Basic Information
- Table 136. LabLogic Systems CBRN Detection Equipment Product Overview
- Table 137. LabLogic Systems CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. LabLogic Systems Business Overview
- Table 139. LabLogic Systems Recent Developments
- Table 140. BandW Tek Basic Information
- Table 141. BandW Tek CBRN Detection Equipment Product Overview
- Table 142. BandW Tek CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 143. BandW Tek Business Overview
- Table 144. BandW Tek Recent Developments
- Table 145. Beijing HT-NOVA Detection Basic Information
- Table 146. Beijing HT-NOVA Detection CBRN Detection Equipment Product Overview
- Table 147. Beijing HT-NOVA Detection CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Beijing HT-NOVA Detection Business Overview
- Table 149. Beijing HT-NOVA Detection Recent Developments
- Table 150. CGN Begood Technology Basic Information
- Table 151. CGN Begood Technology CBRN Detection Equipment Product Overview
- Table 152. CGN Begood Technology CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. CGN Begood Technology Business Overview
- Table 154. CGN Begood Technology Recent Developments
- Table 155. Zhongtai Yuanke Basic Information
- Table 156. Zhongtai Yuanke CBRN Detection Equipment Product Overview
- Table 157. Zhongtai Yuanke CBRN Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Zhongtai Yuanke Business Overview
- Table 159. Zhongtai Yuanke Recent Developments
- Table 160. Global CBRN Detection Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 161. Global CBRN Detection Equipment Market Size Forecast by Region (2026-2035) & (M USD)
- Table 162. North America CBRN Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 163. North America CBRN Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)
- Table 164. Europe CBRN Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 165. Europe CBRN Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)
- Table 166. Asia Pacific CBRN Detection Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 167. Asia Pacific CBRN Detection Equipment Market Size Forecast by Region (2026-2035) & (M USD)
- Table 168. South America CBRN Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)
- Table 169. South America CBRN Detection Equipment Market Size Forecast by

Country (2026-2035) & (M USD)

Table 170. Middle East and Africa CBRN Detection Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa CBRN Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global CBRN Detection Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 173. Global CBRN Detection Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global CBRN Detection Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global CBRN Detection Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global CBRN Detection Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of CBRN Detection Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global CBRN Detection Equipment Market Size (M USD), 2025-2035
- Figure 5. Global CBRN Detection Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global CBRN Detection Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. CBRN Detection Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global CBRN Detection Equipment Product Life Cycle
- Figure 13. CBRN Detection Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global CBRN Detection Equipment Revenue Share by Manufacturers in 2025
- Figure 15. CBRN Detection Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market CBRN Detection Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by CBRN Detection Equipment Revenue in 2025
- Figure 18. Industry Chain Map of CBRN Detection Equipment
- Figure 19. Global CBRN Detection Equipment Market PEST Analysis
- Figure 20. Global CBRN Detection Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global CBRN Detection Equipment Market Share by Type
- Figure 27. Sales Market Share of CBRN Detection Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of CBRN Detection Equipment by Type in 2025
- Figure 29. Market Share of CBRN Detection Equipment by Type (2020-2025)
- Figure 30. Market Share of CBRN Detection Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global CBRN Detection Equipment Market Share by Application
- Figure 33. Global CBRN Detection Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global CBRN Detection Equipment Sales Market Share by Application in 2025
- Figure 35. Global CBRN Detection Equipment Market Share by Application (2020-2025)
- Figure 36. Global CBRN Detection Equipment Market Share by Application in 2025
- Figure 37. Global CBRN Detection Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global CBRN Detection Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global CBRN Detection Equipment Market Size by Region (2020-2025)
- Figure 40. North America CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America CBRN Detection Equipment Sales Market Share by Country in 2024
- Figure 43. North America CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America CBRN Detection Equipment Market Size by Country in 2024
- Figure 45. U.S. CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada CBRN Detection Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada CBRN Detection Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico CBRN Detection Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico CBRN Detection Equipment Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe CBRN Detection Equipment Sales Market Share by Country in 2024
- Figure 53. Europe CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe CBRN Detection Equipment Market Size by Country in 2024

Figure 55. Germany CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific CBRN Detection Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific CBRN Detection Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific CBRN Detection Equipment Market Size by Region in 2024

Figure 68. China CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India CBRN Detection Equipment Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America CBRN Detection Equipment Sales and Growth Rate (K Units)

Figure 79. South America CBRN Detection Equipment Sales Market Share by Country in 2024

Figure 80. South America CBRN Detection Equipment Market Size and Growth Rate (M USD)

Figure 81. South America CBRN Detection Equipment Market Size by Country in 2024

Figure 82. Brazil CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa CBRN Detection Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa CBRN Detection Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa CBRN Detection Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa CBRN Detection Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa CBRN Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa CBRN Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global CBRN Detection Equipment Production Market Share by Region (2020-2025)

Figure 103. North America CBRN Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe CBRN Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan CBRN Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China CBRN Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global CBRN Detection Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global CBRN Detection Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global CBRN Detection Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global CBRN Detection Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global CBRN Detection Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global CBRN Detection Equipment Market Share Forecast by Application (2026-2035)

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