

# Global CB Class Automatic Transfer Switching Equipment Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on CB Class Automatic Transfer Switching Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. CB-class automatic transfer switches are dual-power automatic switching devices based on circuit breaker mechanisms. They are used to automatically switch to backup power when the main power supply fails or is interrupted, undertaking both power outage protection and power switching responsibilities. They are widely used in backup power systems in industrial, commercial, and residential buildings. Market data estimates that global sales of automatic transfer switches (including CB-class) in 2024 were approximately 8.2 million units. Assuming CB-class products accounted for about 40% of these, CB-class automatic transfer switch sales were approximately 3.28 million units, with an average unit price of approximately US\$180. Therefore, a typical production line would have an annual capacity of approximately 100,000 units. The upstream of the industry chain includes circuit breaker and low-voltage electrical component suppliers, plastic and metal casing mold manufacturers, contact material suppliers, and electrical control unit and relay manufacturers; the midstream consists of automatic transfer switch manufacturers; and the downstream includes building electrical installers, power distribution system integrators, data center and hospital power distribution contractors, and industrial plant and infrastructure construction companies. The gross profit margin for complete unit manufacturers is typically around 20% to 30%. The cost structure mainly includes circuit breaker main components (contacts, arc-extinguishing chamber, trip unit), housing and structural components, control mechanisms (interlocking mechanisms, drive mechanisms, control circuits or mechanical mechanisms), testing and inspection process costs, electrical

component and terminal block costs, and assembly, packaging, and transportation costs. Automatic transfer switches can be classified by rated current (low current, medium current, high current) or by the number of phases (single-phase, three-phase). On the demand side, downstream demand includes residential building backup power systems, uninterruptible power supplies for commercial office buildings and shopping malls, power distribution for data centers and critical facilities in hospitals, backup power for manufacturing plants and mines, power supply for communication base stations and infrastructure, and emergency power systems for infrastructure construction and public facilities. Downstream customer lists include real estate developers and general contractors for construction projects, data center and computer room operators, industrial plants and manufacturing enterprises, hospitals and medical institutions, communication operators and base station operators, government public facilities and infrastructure construction units, and power distribution equipment integrators. In terms of business opportunities, the market is primarily driven by policy. With increasing requirements for grid stability, stricter emergency power supply standards for buildings and infrastructure, and stringent regulations on power outage safety and energy security, the demand for automatic transfer switches (ATS) is steadily growing. Secondly, it is driven by technological innovation. Intelligent, remotely monitored, communication-enabled, modular, and standardized ATS products enhance the reliability and ease of maintenance of power supply systems, while also driving demand for upgrading older systems. Finally, consumers and operators are placing greater emphasis on power continuity, system stability, and operational efficiency. The increasing reliance of data centers, hospitals, communication facilities, and public infrastructure on highly reliable backup power systems creates continuous expansion and high-end upgrade potential in the CB-class ATS market, presenting significant business opportunities for manufacturers, component suppliers, and system integrators. The CB-class automatic transfer switch market is currently undergoing an upgrade from traditional electromechanical products to intelligent power distribution equipment. Its value extends beyond simple dual-power switching to encompass multiple dimensions such as power supply reliability, safety compliance, and intelligent operation and maintenance. In scenarios highly sensitive to power supply continuity, such as data centers, hospitals, rail transit, industrial plants, and large public buildings, CB-class products, with their integrated circuit protection and switching functions, better meet the requirements for safety redundancy and system integrity, and are gradually replacing low-end, distributed component solutions. Simultaneously, power distribution systems are evolving towards intelligent monitoring, remote operation and maintenance, and full lifecycle management, prompting deep integration between CB-class automatic transfer switches and IoT monitoring platforms and power distribution automation systems, moving from single hardware to a holistic solution encompassing "equipment +

software + services." As grid stability requirements increase, electricity safety standards become stricter, and critical loads become increasingly sensitive to power quality, mid-to-high-end CB-class automatic transfer switches with high breaking capacity, good selective protection coordination, and robust communication interfaces will continue to benefit. Brand concentration and technological barriers will further increase, and companies capable of providing system-level product portfolios and engineering services will occupy a more advantageous position in future competition.

The global CB Class Automatic Transfer Switching Equipment market size was estimated at USD 590.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global CB Class Automatic Transfer Switching Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global CB Class Automatic Transfer Switching Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the CB Class Automatic Transfer Switching Equipment market.

## **Global CB Class Automatic Transfer Switching Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Eaton  
Cummins  
Shihlin Electric  
Rehlko  
ABB  
Briggs & Stratton  
Vertiv  
GENERAC  
Socomec  
Thomson Power Systems  
Schneider Electric SA  
Zhejiang Chint Electrics  
Delixi  
Foretech Electric Appliance (Jiangsu)  
Pinuoеле  
Fato Mechanical and Electrical Equipment Group  
HuaJian Group  
Radin Electric

### **Market Segmentation (by Type)**

Manual Type  
Automatic Type

### **Market Segmentation (by Application)**

Industrial Use

Commercial Use

Household Use

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the CB Class Automatic Transfer Switching Equipment Market

Overview of the regional outlook of the CB Class Automatic Transfer Switching Equipment Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the CB Class Automatic Transfer Switching Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of CB Class Automatic Transfer Switching Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning

recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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