

Global Cast Rolls Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GDF300466BF0EN.html>

Date: February 2026

Pages: 163

Price: US\$ 2,980.00 (Single User License)

ID: GDF300466BF0EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Cast Rolls competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Cast rolls refer to metallurgical rolls manufactured through casting processes, including static and centrifugal casting, using materials such as high-chrome white cast iron, ductile iron, alloyed cast steel, and other wear-resistant alloys. These rolls offer good wear resistance, thermal crack resistance, and cost efficiency, making them widely used in roughing, intermediate, and partial cold rolling operations in the steel industry. The manufacturing process typically involves melting, casting, heat treatment, machining, and dynamic balancing. The main upstream raw materials include high-chrome alloying elements (Cr, Ni, Mo, C, etc.), pig iron or ductile iron feedstock, refractories, and foundry consumables, generally supplied by specialty steel and alloy material manufacturers. Major downstream customers are integrated steel producers, regional re-rollers, and rolling mill equipment manufacturers. Owing to their mature technology and cost advantages, cast rolls account for a significant share of the global roll market. In 2024, the global production capacity of cast rolls is estimated at 960,000 tons, with actual sales of approximately 780,000 tons. The average market price is around USD 1,560 per ton, corresponding to a total market value of about USD 936 million. The average gross margin is projected at 18%, reflecting sensitivity to raw material and energy costs. Production is concentrated in cost-competitive regions such as China, India, Russia, and South America, ensuring a stable global supply network. Future trends include advancements in surface alloying and centrifugal composite casting technologies, wider adoption of digital performance monitoring, and an ongoing shift toward higher-end applications in hot strip and plate mills to enhance durability and overall performance.

The global Cast Rolls market size was estimated at USD 1217.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cast Rolls market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cast Rolls market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cast Rolls market.

Global Cast Rolls Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kennametal
WHEMCO
Scherer
Proterial
ESW
Nippon Steel Rolls
Deem Rolls
Silverthorne Engineering
Xtek
YODOKO
Marmacor
Hyundai Steel
Union Electric ?kers
Sinosteel Xingtai Machinery & Mill Roll
Jiangsu Gongchang Roll
Jiangsu Kaida Heavy Industry
DeLong Roll
Ansteel Roll
Baosteel Roll
Lianqiang Roll

Market Segmentation (by Type)

Cast Iron Rolls
Alloy Steel Rolls
High-Speed Steel Rolls
Other

Market Segmentation (by Application)

Steel Rolling
Aluminum & Non-Ferrous Rolling
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Cast Rolls Market

Overview of the regional outlook of the Cast Rolls Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cast Rolls Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cast Rolls, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Cast Rolls

1.2 Key Market Segments

1.2.1 Cast Rolls Segment by Type

1.2.2 Cast Rolls Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CAST ROLLS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Cast Rolls Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Cast Rolls Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CAST ROLLS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Cast Rolls Product Life Cycle

3.3 Global Cast Rolls Sales by Manufacturers (2020-2025)

3.4 Global Cast Rolls Revenue Market Share by Manufacturers (2020-2025)

3.5 Cast Rolls Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Cast Rolls Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Cast Rolls Market Competitive Situation and Trends

3.8.1 Cast Rolls Market Concentration Rate

3.8.2 Global 5 and 10 Largest Cast Rolls Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CAST ROLLS INDUSTRY CHAIN ANALYSIS

- 4.1 Cast Rolls Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CAST ROLLS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Cast Rolls Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Cast Rolls Market
- 5.7 ESG Ratings of Leading Companies

6 CAST ROLLS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Cast Rolls Sales Market Share by Type (2020-2025)
- 6.3 Global Cast Rolls Market Size by Type (2020-2025)
- 6.4 Global Cast Rolls Price by Type (2020-2025)

7 CAST ROLLS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Cast Rolls Market Sales by Application (2020-2025)
- 7.3 Global Cast Rolls Market Size (M USD) by Application (2020-2025)
- 7.4 Global Cast Rolls Sales Growth Rate by Application (2020-2025)

8 CAST ROLLS MARKET SALES BY REGION

8.1 Global Cast Rolls Sales by Region

8.1.1 Global Cast Rolls Sales by Region

8.1.2 Global Cast Rolls Sales Market Share by Region

8.2 Global Cast Rolls Market Size by Region

8.2.1 Global Cast Rolls Market Size by Region

8.2.2 Global Cast Rolls Market Size by Region

8.3 North America

8.3.1 North America Cast Rolls Sales by Country

8.3.2 North America Cast Rolls Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Cast Rolls Sales by Country

8.4.2 Europe Cast Rolls Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Cast Rolls Sales by Region

8.5.2 Asia Pacific Cast Rolls Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Cast Rolls Sales by Country

8.6.2 South America Cast Rolls Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Cast Rolls Sales by Region

- 8.7.2 Middle East and Africa Cast Rolls Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 CAST ROLLS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Cast Rolls by Region(2020-2025)
- 9.2 Global Cast Rolls Revenue Market Share by Region (2020-2025)
- 9.3 Global Cast Rolls Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Cast Rolls Production
 - 9.4.1 North America Cast Rolls Production Growth Rate (2020-2025)
 - 9.4.2 North America Cast Rolls Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Cast Rolls Production
 - 9.5.1 Europe Cast Rolls Production Growth Rate (2020-2025)
 - 9.5.2 Europe Cast Rolls Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Cast Rolls Production (2020-2025)
 - 9.6.1 Japan Cast Rolls Production Growth Rate (2020-2025)
 - 9.6.2 Japan Cast Rolls Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Cast Rolls Production (2020-2025)
 - 9.7.1 China Cast Rolls Production Growth Rate (2020-2025)
 - 9.7.2 China Cast Rolls Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Kennametal
 - 10.1.1 Kennametal Basic Information
 - 10.1.2 Kennametal Cast Rolls Product Overview
 - 10.1.3 Kennametal Cast Rolls Product Market Performance
 - 10.1.4 Kennametal Business Overview
 - 10.1.5 Kennametal SWOT Analysis
 - 10.1.6 Kennametal Recent Developments
- 10.2 WHEMCO
 - 10.2.1 WHEMCO Basic Information
 - 10.2.2 WHEMCO Cast Rolls Product Overview
 - 10.2.3 WHEMCO Cast Rolls Product Market Performance

- 10.2.4 WHEMCO Business Overview
- 10.2.5 WHEMCO SWOT Analysis
- 10.2.6 WHEMCO Recent Developments
- 10.3 Scherer
 - 10.3.1 Scherer Basic Information
 - 10.3.2 Scherer Cast Rolls Product Overview
 - 10.3.3 Scherer Cast Rolls Product Market Performance
 - 10.3.4 Scherer Business Overview
 - 10.3.5 Scherer SWOT Analysis
 - 10.3.6 Scherer Recent Developments
- 10.4 Proterial
 - 10.4.1 Proterial Basic Information
 - 10.4.2 Proterial Cast Rolls Product Overview
 - 10.4.3 Proterial Cast Rolls Product Market Performance
 - 10.4.4 Proterial Business Overview
 - 10.4.5 Proterial Recent Developments
- 10.5 ESW
 - 10.5.1 ESW Basic Information
 - 10.5.2 ESW Cast Rolls Product Overview
 - 10.5.3 ESW Cast Rolls Product Market Performance
 - 10.5.4 ESW Business Overview
 - 10.5.5 ESW Recent Developments
- 10.6 Nippon Steel Rolls
 - 10.6.1 Nippon Steel Rolls Basic Information
 - 10.6.2 Nippon Steel Rolls Cast Rolls Product Overview
 - 10.6.3 Nippon Steel Rolls Cast Rolls Product Market Performance
 - 10.6.4 Nippon Steel Rolls Business Overview
 - 10.6.5 Nippon Steel Rolls Recent Developments
- 10.7 Deem Rolls
 - 10.7.1 Deem Rolls Basic Information
 - 10.7.2 Deem Rolls Cast Rolls Product Overview
 - 10.7.3 Deem Rolls Cast Rolls Product Market Performance
 - 10.7.4 Deem Rolls Business Overview
 - 10.7.5 Deem Rolls Recent Developments
- 10.8 Silverthorne Engineering
 - 10.8.1 Silverthorne Engineering Basic Information
 - 10.8.2 Silverthorne Engineering Cast Rolls Product Overview
 - 10.8.3 Silverthorne Engineering Cast Rolls Product Market Performance
 - 10.8.4 Silverthorne Engineering Business Overview

- 10.8.5 Silverthorne Engineering Recent Developments
- 10.9 Xtek
 - 10.9.1 Xtek Basic Information
 - 10.9.2 Xtek Cast Rolls Product Overview
 - 10.9.3 Xtek Cast Rolls Product Market Performance
 - 10.9.4 Xtek Business Overview
 - 10.9.5 Xtek Recent Developments
- 10.10 YODOKO
 - 10.10.1 YODOKO Basic Information
 - 10.10.2 YODOKO Cast Rolls Product Overview
 - 10.10.3 YODOKO Cast Rolls Product Market Performance
 - 10.10.4 YODOKO Business Overview
 - 10.10.5 YODOKO Recent Developments
- 10.11 Marmacor
 - 10.11.1 Marmacor Basic Information
 - 10.11.2 Marmacor Cast Rolls Product Overview
 - 10.11.3 Marmacor Cast Rolls Product Market Performance
 - 10.11.4 Marmacor Business Overview
 - 10.11.5 Marmacor Recent Developments
- 10.12 Hyundai Steel
 - 10.12.1 Hyundai Steel Basic Information
 - 10.12.2 Hyundai Steel Cast Rolls Product Overview
 - 10.12.3 Hyundai Steel Cast Rolls Product Market Performance
 - 10.12.4 Hyundai Steel Business Overview
 - 10.12.5 Hyundai Steel Recent Developments
- 10.13 Union Electric ?kers
 - 10.13.1 Union Electric ?kers Basic Information
 - 10.13.2 Union Electric ?kers Cast Rolls Product Overview
 - 10.13.3 Union Electric ?kers Cast Rolls Product Market Performance
 - 10.13.4 Union Electric ?kers Business Overview
 - 10.13.5 Union Electric ?kers Recent Developments
- 10.14 Sinosteel Xingtai Machinery and Mill Roll
 - 10.14.1 Sinosteel Xingtai Machinery and Mill Roll Basic Information
 - 10.14.2 Sinosteel Xingtai Machinery and Mill Roll Cast Rolls Product Overview
 - 10.14.3 Sinosteel Xingtai Machinery and Mill Roll Cast Rolls Product Market Performance
 - 10.14.4 Sinosteel Xingtai Machinery and Mill Roll Business Overview
 - 10.14.5 Sinosteel Xingtai Machinery and Mill Roll Recent Developments
- 10.15 Jiangsu Gongchang Roll

- 10.15.1 Jiangsu Gongchang Roll Basic Information
- 10.15.2 Jiangsu Gongchang Roll Cast Rolls Product Overview
- 10.15.3 Jiangsu Gongchang Roll Cast Rolls Product Market Performance
- 10.15.4 Jiangsu Gongchang Roll Business Overview
- 10.15.5 Jiangsu Gongchang Roll Recent Developments
- 10.16 Jiangsu Kaida Heavy Industry
 - 10.16.1 Jiangsu Kaida Heavy Industry Basic Information
 - 10.16.2 Jiangsu Kaida Heavy Industry Cast Rolls Product Overview
 - 10.16.3 Jiangsu Kaida Heavy Industry Cast Rolls Product Market Performance
 - 10.16.4 Jiangsu Kaida Heavy Industry Business Overview
 - 10.16.5 Jiangsu Kaida Heavy Industry Recent Developments
- 10.17 Delong Roll
 - 10.17.1 Delong Roll Basic Information
 - 10.17.2 Delong Roll Cast Rolls Product Overview
 - 10.17.3 Delong Roll Cast Rolls Product Market Performance
 - 10.17.4 Delong Roll Business Overview
 - 10.17.5 Delong Roll Recent Developments
- 10.18 Ansteel Roll
 - 10.18.1 Ansteel Roll Basic Information
 - 10.18.2 Ansteel Roll Cast Rolls Product Overview
 - 10.18.3 Ansteel Roll Cast Rolls Product Market Performance
 - 10.18.4 Ansteel Roll Business Overview
 - 10.18.5 Ansteel Roll Recent Developments
- 10.19 Baosteel Roll
 - 10.19.1 Baosteel Roll Basic Information
 - 10.19.2 Baosteel Roll Cast Rolls Product Overview
 - 10.19.3 Baosteel Roll Cast Rolls Product Market Performance
 - 10.19.4 Baosteel Roll Business Overview
 - 10.19.5 Baosteel Roll Recent Developments
- 10.20 Lianqiang Roll
 - 10.20.1 Lianqiang Roll Basic Information
 - 10.20.2 Lianqiang Roll Cast Rolls Product Overview
 - 10.20.3 Lianqiang Roll Cast Rolls Product Market Performance
 - 10.20.4 Lianqiang Roll Business Overview
 - 10.20.5 Lianqiang Roll Recent Developments

11 CAST ROLLS MARKET FORECAST BY REGION

11.1 Global Cast Rolls Market Size Forecast

11.2 Global Cast Rolls Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Cast Rolls Market Size Forecast by Country

11.2.3 Asia Pacific Cast Rolls Market Size Forecast by Region

11.2.4 South America Cast Rolls Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Cast Rolls by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Cast Rolls Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Cast Rolls by Type (2026-2035)

12.1.2 Global Cast Rolls Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Cast Rolls by Type (2026-2035)

12.2 Global Cast Rolls Market Forecast by Application (2026-2035)

12.2.1 Global Cast Rolls Sales (K MT) Forecast by Application

12.2.2 Global Cast Rolls Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Cast Rolls Market Size by Type (M USD)
- Table 4. Global Cast Rolls Market Size by Application
- Table 5. Cast Rolls Market Size Comparison by Region (M USD)
- Table 6. Global Cast Rolls Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Cast Rolls Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Cast Rolls Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Cast Rolls Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cast Rolls as of 2025)
- Table 11. Global Market Cast Rolls Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Cast Rolls Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Cast Rolls Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Cast Rolls Sales by Type (K MT)
- Table 27. Global Cast Rolls Market Size by Type (M USD)
- Table 28. Global Cast Rolls Sales (K MT) by Type (2020-2025)
- Table 29. Global Cast Rolls Sales Market Share by Type (2020-2025)
- Table 30. Global Cast Rolls Market Size (M USD) by Type (2020-2025)
- Table 31. Global Cast Rolls Market Share by Type (2020-2025)
- Table 32. Global Cast Rolls Price (USD/KG) by Type (2020-2025)

- Table 33. Global Cast Rolls Sales (K MT) by Application
- Table 34. Global Cast Rolls Market Size by Application
- Table 35. Global Cast Rolls Sales by Application (2020-2025) & (K MT)
- Table 36. Global Cast Rolls Sales Market Share by Application (2020-2025)
- Table 37. Global Cast Rolls Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Cast Rolls Market Share by Application (2020-2025)
- Table 39. Global Cast Rolls Sales Growth Rate by Application (2020-2025)
- Table 40. Global Cast Rolls Sales by Region (2020-2025) & (K MT)
- Table 41. Global Cast Rolls Sales Market Share by Region (2020-2025)
- Table 42. Global Cast Rolls Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Cast Rolls Market Size by Region (2020-2025)
- Table 44. North America Cast Rolls Sales by Country (2020-2025) & (K MT)
- Table 45. North America Cast Rolls Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Cast Rolls Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Cast Rolls Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Cast Rolls Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Cast Rolls Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Cast Rolls Sales by Country (2020-2025) & (K MT)
- Table 51. South America Cast Rolls Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Cast Rolls Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Cast Rolls Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Cast Rolls Production (K MT) by Region(2020-2025)
- Table 55. Global Cast Rolls Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Cast Rolls Revenue Market Share by Region (2020-2025)
- Table 57. Global Cast Rolls Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Cast Rolls Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Cast Rolls Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Cast Rolls Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Cast Rolls Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Kennametal Basic Information
- Table 63. Kennametal Cast Rolls Product Overview
- Table 64. Kennametal Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 65. Kennametal Business Overview
- Table 66. Kennametal SWOT Analysis
- Table 67. Kennametal Recent Developments
- Table 68. WHEMCO Basic Information
- Table 69. WHEMCO Cast Rolls Product Overview
- Table 70. WHEMCO Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. WHEMCO Business Overview
- Table 72. WHEMCO SWOT Analysis
- Table 73. WHEMCO Recent Developments
- Table 74. Scherer Basic Information
- Table 75. Scherer Cast Rolls Product Overview
- Table 76. Scherer Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Scherer Business Overview
- Table 78. Scherer SWOT Analysis
- Table 79. Scherer Recent Developments
- Table 80. Proterial Basic Information
- Table 81. Proterial Cast Rolls Product Overview
- Table 82. Proterial Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Proterial Business Overview
- Table 84. Proterial Recent Developments
- Table 85. ESW Basic Information
- Table 86. ESW Cast Rolls Product Overview
- Table 87. ESW Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. ESW Business Overview
- Table 89. ESW Recent Developments
- Table 90. Nippon Steel Rolls Basic Information
- Table 91. Nippon Steel Rolls Cast Rolls Product Overview
- Table 92. Nippon Steel Rolls Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Nippon Steel Rolls Business Overview
- Table 94. Nippon Steel Rolls Recent Developments
- Table 95. Deem Rolls Basic Information
- Table 96. Deem Rolls Cast Rolls Product Overview
- Table 97. Deem Rolls Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 98. Deem Rolls Business Overview
- Table 99. Deem Rolls Recent Developments
- Table 100. Silverthorne Engineering Basic Information
- Table 101. Silverthorne Engineering Cast Rolls Product Overview
- Table 102. Silverthorne Engineering Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Silverthorne Engineering Business Overview
- Table 104. Silverthorne Engineering Recent Developments
- Table 105. Xtek Basic Information
- Table 106. Xtek Cast Rolls Product Overview
- Table 107. Xtek Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Xtek Business Overview
- Table 109. Xtek Recent Developments
- Table 110. YODOKO Basic Information
- Table 111. YODOKO Cast Rolls Product Overview
- Table 112. YODOKO Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. YODOKO Business Overview
- Table 114. YODOKO Recent Developments
- Table 115. Marmacor Basic Information
- Table 116. Marmacor Cast Rolls Product Overview
- Table 117. Marmacor Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Marmacor Business Overview
- Table 119. Marmacor Recent Developments
- Table 120. Hyundai Steel Basic Information
- Table 121. Hyundai Steel Cast Rolls Product Overview
- Table 122. Hyundai Steel Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Hyundai Steel Business Overview
- Table 124. Hyundai Steel Recent Developments
- Table 125. Union Electric ?kers Basic Information
- Table 126. Union Electric ?kers Cast Rolls Product Overview
- Table 127. Union Electric ?kers Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Union Electric ?kers Business Overview
- Table 129. Union Electric ?kers Recent Developments
- Table 130. Sinosteel Xingtai Machinery and Mill Roll Basic Information

- Table 131. Sinosteel Xingtai Machinery and Mill Roll Cast Rolls Product Overview
- Table 132. Sinosteel Xingtai Machinery and Mill Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Sinosteel Xingtai Machinery and Mill Roll Business Overview
- Table 134. Sinosteel Xingtai Machinery and Mill Roll Recent Developments
- Table 135. Jiangsu Gongchang Roll Basic Information
- Table 136. Jiangsu Gongchang Roll Cast Rolls Product Overview
- Table 137. Jiangsu Gongchang Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Jiangsu Gongchang Roll Business Overview
- Table 139. Jiangsu Gongchang Roll Recent Developments
- Table 140. Jiangsu Kaida Heavy Industry Basic Information
- Table 141. Jiangsu Kaida Heavy Industry Cast Rolls Product Overview
- Table 142. Jiangsu Kaida Heavy Industry Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Jiangsu Kaida Heavy Industry Business Overview
- Table 144. Jiangsu Kaida Heavy Industry Recent Developments
- Table 145. Delong Roll Basic Information
- Table 146. Delong Roll Cast Rolls Product Overview
- Table 147. Delong Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Delong Roll Business Overview
- Table 149. Delong Roll Recent Developments
- Table 150. Ansteel Roll Basic Information
- Table 151. Ansteel Roll Cast Rolls Product Overview
- Table 152. Ansteel Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Ansteel Roll Business Overview
- Table 154. Ansteel Roll Recent Developments
- Table 155. Baosteel Roll Basic Information
- Table 156. Baosteel Roll Cast Rolls Product Overview
- Table 157. Baosteel Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Baosteel Roll Business Overview
- Table 159. Baosteel Roll Recent Developments
- Table 160. Lianqiang Roll Basic Information
- Table 161. Lianqiang Roll Cast Rolls Product Overview
- Table 162. Lianqiang Roll Cast Rolls Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Lianqiang Roll Business Overview

Table 164. Lianqiang Roll Recent Developments

Table 165. Global Cast Rolls Sales Forecast by Region (2026-2035) & (K MT)

Table 166. Global Cast Rolls Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Cast Rolls Sales Forecast by Country (2026-2035) & (K MT)

Table 168. North America Cast Rolls Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Cast Rolls Sales Forecast by Country (2026-2035) & (K MT)

Table 170. Europe Cast Rolls Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Cast Rolls Sales Forecast by Region (2026-2035) & (K MT)

Table 172. Asia Pacific Cast Rolls Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Cast Rolls Sales Forecast by Country (2026-2035) & (K MT)

Table 174. South America Cast Rolls Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Cast Rolls Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Cast Rolls Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Cast Rolls Sales Forecast by Type (2026-2035) & (K MT)

Table 178. Global Cast Rolls Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Cast Rolls Price Forecast by Type (2026-2035) & (USD/KG)

Table 180. Global Cast Rolls Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Cast Rolls Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cast Rolls
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cast Rolls Market Size (M USD), 2025-2035
- Figure 5. Global Cast Rolls Market Size (M USD) (2020-2035)
- Figure 6. Global Cast Rolls Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cast Rolls Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cast Rolls Product Life Cycle
- Figure 13. Cast Rolls Sales Share by Manufacturers in 2025
- Figure 14. Global Cast Rolls Revenue Share by Manufacturers in 2025
- Figure 15. Cast Rolls Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cast Rolls Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cast Rolls Revenue in 2025
- Figure 18. Industry Chain Map of Cast Rolls
- Figure 19. Global Cast Rolls Market PEST Analysis
- Figure 20. Global Cast Rolls Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cast Rolls Market Share by Type
- Figure 27. Sales Market Share of Cast Rolls by Type (2020-2025)
- Figure 28. Sales Market Share of Cast Rolls by Type in 2025
- Figure 29. Market Share of Cast Rolls by Type (2020-2025)
- Figure 30. Market Share of Cast Rolls by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Cast Rolls Market Share by Application
- Figure 33. Global Cast Rolls Sales Market Share by Application (2020-2025)

- Figure 34. Global Cast Rolls Sales Market Share by Application in 2025
- Figure 35. Global Cast Rolls Market Share by Application (2020-2025)
- Figure 36. Global Cast Rolls Market Share by Application in 2025
- Figure 37. Global Cast Rolls Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Cast Rolls Sales Market Share by Region (2020-2025)
- Figure 39. Global Cast Rolls Market Size by Region (2020-2025)
- Figure 40. North America Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Cast Rolls Sales Market Share by Country in 2024
- Figure 43. North America Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Cast Rolls Market Size by Country in 2024
- Figure 45. U.S. Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Cast Rolls Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Cast Rolls Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Cast Rolls Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Cast Rolls Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Cast Rolls Sales Market Share by Country in 2024
- Figure 53. Europe Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Cast Rolls Market Size by Country in 2024
- Figure 55. Germany Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Cast Rolls Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Cast Rolls Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Cast Rolls Market Size by Region in 2024
- Figure 68. China Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cast Rolls Sales and Growth Rate (K MT)

Figure 79. South America Cast Rolls Sales Market Share by Country in 2024

Figure 80. South America Cast Rolls Market Size and Growth Rate (M USD)

Figure 81. South America Cast Rolls Market Size by Country in 2024

Figure 82. Brazil Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cast Rolls Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Cast Rolls Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cast Rolls Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cast Rolls Market Size by Region in 2024

Figure 92. Saudi Arabia Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cast Rolls Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Cast Rolls Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cast Rolls Production Market Share by Region (2020-2025)

Figure 103. North America Cast Rolls Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Cast Rolls Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Cast Rolls Production (K MT) Growth Rate (2020-2025)

Figure 106. China Cast Rolls Production (K MT) Growth Rate (2020-2025)

- Figure 107. Global Cast Rolls Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Cast Rolls Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Cast Rolls Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Cast Rolls Market Share Forecast by Type (2026-2035)
- Figure 111. Global Cast Rolls Sales Forecast by Application (2026-2035)
- Figure 112. Global Cast Rolls Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Cast Rolls Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GDF300466BF0EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDF300466BF0EN.html>