

# Global Carton Overwrapping Machines Market Research Report 2025(Status and Outlook)

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## Abstracts

Carton overwrapping machines are specialized industrial packaging equipment designed to encase cartons, boxes, or other rigid products in a protective film—typically polypropylene, polyethylene, or shrink film—by tightly wrapping and often heat-sealing the material around the item. These machines enhance product presentation, provide tamper evidence, protect against dust and moisture, and improve stability during transit. They are widely used across industries such as food and beverage, pharmaceuticals, cosmetics, and consumer goods, where branding, hygiene, and logistics efficiency are priorities. Depending on the application, they may operate at various speeds, accommodate different carton sizes, and integrate features like automatic feeding, labeling, or coding systems.

The global Carton Overwrapping Machines market size was estimated at USD 285.4 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Carton Overwrapping Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Carton Overwrapping Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Carton Overwrapping Machines market.

### **Global Carton Overwrapping Machines Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

FOCKE & CO  
ULMA Packaging  
Marden Edwards  
Sollas Holland  
ProMach  
TAM Tokyo Automatic Machinery  
Omori Machinery  
Wega-Elektronik  
IMA Industria Macchine Automatiche  
Minipack International  
Chie Mei Enterprise

Tenchi Sangyo  
Jet Pack Machines  
Kawashima Packaging Machinery  
Aetna Group  
Heino Ilseman GmbH  
Zhengzhou LONGER Machinery

### **Market Segmentation (by Type)**

Manual  
Semi-Automatic  
Automatic

### **Market Segmentation (by Application)**

Food and Beverage  
Healthcare  
Personal Care & Cosmetics  
Industrial Packaging  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Carton Overwrapping Machines Market  
Overview of the regional outlook of the Carton Overwrapping Machines Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Carton Overwrapping Machines Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Carton Overwrapping Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Carton Overwrapping Machines

#### 1.2 Key Market Segments

##### 1.2.1 Carton Overwrapping Machines Segment by Type

##### 1.2.2 Carton Overwrapping Machines Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 CARTON OVERWRAPPING MACHINES MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Carton Overwrapping Machines Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Carton Overwrapping Machines Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 CARTON OVERWRAPPING MACHINES MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Carton Overwrapping Machines Product Life Cycle

#### 3.3 Global Carton Overwrapping Machines Sales by Manufacturers (2020-2025)

#### 3.4 Global Carton Overwrapping Machines Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Carton Overwrapping Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Carton Overwrapping Machines Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Carton Overwrapping Machines Market Competitive Situation and Trends

##### 3.8.1 Carton Overwrapping Machines Market Concentration Rate

3.8.2 Global 5 and 10 Largest Carton Overwrapping Machines Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 CARTON OVERWRAPPING MACHINES INDUSTRY CHAIN ANALYSIS**

4.1 Carton Overwrapping Machines Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CARTON OVERWRAPPING MACHINES MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Carton Overwrapping Machines Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Carton Overwrapping Machines Market

5.7 ESG Ratings of Leading Companies

## **6 CARTON OVERWRAPPING MACHINES MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Carton Overwrapping Machines Sales Market Share by Type (2020-2025)

6.3 Global Carton Overwrapping Machines Market Size Market Share by Type

(2020-2025)

6.4 Global Carton Overwrapping Machines Price by Type (2020-2025)

## **7 CARTON OVERWRAPPING MACHINES MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Carton Overwrapping Machines Market Sales by Application (2020-2025)

7.3 Global Carton Overwrapping Machines Market Size (M USD) by Application (2020-2025)

7.4 Global Carton Overwrapping Machines Sales Growth Rate by Application (2020-2025)

## **8 CARTON OVERWRAPPING MACHINES MARKET SALES BY REGION**

8.1 Global Carton Overwrapping Machines Sales by Region

8.1.1 Global Carton Overwrapping Machines Sales by Region

8.1.2 Global Carton Overwrapping Machines Sales Market Share by Region

8.2 Global Carton Overwrapping Machines Market Size by Region

8.2.1 Global Carton Overwrapping Machines Market Size by Region

8.2.2 Global Carton Overwrapping Machines Market Size Market Share by Region

8.3 North America

8.3.1 North America Carton Overwrapping Machines Sales by Country

8.3.2 North America Carton Overwrapping Machines Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Carton Overwrapping Machines Sales by Country

8.4.2 Europe Carton Overwrapping Machines Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Carton Overwrapping Machines Sales by Region

8.5.2 Asia Pacific Carton Overwrapping Machines Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Carton Overwrapping Machines Sales by Country
  - 8.6.2 South America Carton Overwrapping Machines Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Carton Overwrapping Machines Sales by Region
  - 8.7.2 Middle East and Africa Carton Overwrapping Machines Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 CARTON OVERWRAPPING MACHINES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Carton Overwrapping Machines by Region(2020-2025)
- 9.2 Global Carton Overwrapping Machines Revenue Market Share by Region (2020-2025)
- 9.3 Global Carton Overwrapping Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Carton Overwrapping Machines Production
  - 9.4.1 North America Carton Overwrapping Machines Production Growth Rate (2020-2025)
  - 9.4.2 North America Carton Overwrapping Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Carton Overwrapping Machines Production
  - 9.5.1 Europe Carton Overwrapping Machines Production Growth Rate (2020-2025)
  - 9.5.2 Europe Carton Overwrapping Machines Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Carton Overwrapping Machines Production (2020-2025)
  - 9.6.1 Japan Carton Overwrapping Machines Production Growth Rate (2020-2025)
  - 9.6.2 Japan Carton Overwrapping Machines Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Carton Overwrapping Machines Production (2020-2025)

### 9.7.1 China Carton Overwrapping Machines Production Growth Rate (2020-2025)

### 9.7.2 China Carton Overwrapping Machines Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 FOCKE and CO

#### 10.1.1 FOCKE and CO Basic Information

#### 10.1.2 FOCKE and CO Carton Overwrapping Machines Product Overview

#### 10.1.3 FOCKE and CO Carton Overwrapping Machines Product Market Performance

#### 10.1.4 FOCKE and CO Business Overview

#### 10.1.5 FOCKE and CO SWOT Analysis

#### 10.1.6 FOCKE and CO Recent Developments

### 10.2 ULMA Packaging

#### 10.2.1 ULMA Packaging Basic Information

#### 10.2.2 ULMA Packaging Carton Overwrapping Machines Product Overview

#### 10.2.3 ULMA Packaging Carton Overwrapping Machines Product Market Performance

#### 10.2.4 ULMA Packaging Business Overview

#### 10.2.5 ULMA Packaging SWOT Analysis

#### 10.2.6 ULMA Packaging Recent Developments

### 10.3 Marden Edwards

#### 10.3.1 Marden Edwards Basic Information

#### 10.3.2 Marden Edwards Carton Overwrapping Machines Product Overview

#### 10.3.3 Marden Edwards Carton Overwrapping Machines Product Market Performance

#### 10.3.4 Marden Edwards Business Overview

#### 10.3.5 Marden Edwards SWOT Analysis

#### 10.3.6 Marden Edwards Recent Developments

### 10.4 Sollas Holland

#### 10.4.1 Sollas Holland Basic Information

#### 10.4.2 Sollas Holland Carton Overwrapping Machines Product Overview

#### 10.4.3 Sollas Holland Carton Overwrapping Machines Product Market Performance

#### 10.4.4 Sollas Holland Business Overview

#### 10.4.5 Sollas Holland Recent Developments

### 10.5 ProMach

#### 10.5.1 ProMach Basic Information

#### 10.5.2 ProMach Carton Overwrapping Machines Product Overview

#### 10.5.3 ProMach Carton Overwrapping Machines Product Market Performance

#### 10.5.4 ProMach Business Overview

- 10.5.5 ProMach Recent Developments
- 10.6 TAM Tokyo Automatic Machinery
  - 10.6.1 TAM Tokyo Automatic Machinery Basic Information
  - 10.6.2 TAM Tokyo Automatic Machinery Carton Overwrapping Machines Product Overview
  - 10.6.3 TAM Tokyo Automatic Machinery Carton Overwrapping Machines Product Market Performance
  - 10.6.4 TAM Tokyo Automatic Machinery Business Overview
  - 10.6.5 TAM Tokyo Automatic Machinery Recent Developments
- 10.7 Omori Machinery
  - 10.7.1 Omori Machinery Basic Information
  - 10.7.2 Omori Machinery Carton Overwrapping Machines Product Overview
  - 10.7.3 Omori Machinery Carton Overwrapping Machines Product Market Performance
  - 10.7.4 Omori Machinery Business Overview
  - 10.7.5 Omori Machinery Recent Developments
- 10.8 Wega-Elektronik
  - 10.8.1 Wega-Elektronik Basic Information
  - 10.8.2 Wega-Elektronik Carton Overwrapping Machines Product Overview
  - 10.8.3 Wega-Elektronik Carton Overwrapping Machines Product Market Performance
  - 10.8.4 Wega-Elektronik Business Overview
  - 10.8.5 Wega-Elektronik Recent Developments
- 10.9 IMA Industria Macchine Automatiche
  - 10.9.1 IMA Industria Macchine Automatiche Basic Information
  - 10.9.2 IMA Industria Macchine Automatiche Carton Overwrapping Machines Product Overview
  - 10.9.3 IMA Industria Macchine Automatiche Carton Overwrapping Machines Product Market Performance
  - 10.9.4 IMA Industria Macchine Automatiche Business Overview
  - 10.9.5 IMA Industria Macchine Automatiche Recent Developments
- 10.10 Minipack International
  - 10.10.1 Minipack International Basic Information
  - 10.10.2 Minipack International Carton Overwrapping Machines Product Overview
  - 10.10.3 Minipack International Carton Overwrapping Machines Product Market Performance
  - 10.10.4 Minipack International Business Overview
  - 10.10.5 Minipack International Recent Developments
- 10.11 Chie Mei Enterprise
  - 10.11.1 Chie Mei Enterprise Basic Information
  - 10.11.2 Chie Mei Enterprise Carton Overwrapping Machines Product Overview

- 10.11.3 Chie Mei Enterprise Carton Overwrapping Machines Product Market Performance
- 10.11.4 Chie Mei Enterprise Business Overview
- 10.11.5 Chie Mei Enterprise Recent Developments
- 10.12 Tenchi Sangyo
  - 10.12.1 Tenchi Sangyo Basic Information
  - 10.12.2 Tenchi Sangyo Carton Overwrapping Machines Product Overview
  - 10.12.3 Tenchi Sangyo Carton Overwrapping Machines Product Market Performance
  - 10.12.4 Tenchi Sangyo Business Overview
  - 10.12.5 Tenchi Sangyo Recent Developments
- 10.13 Jet Pack Machines
  - 10.13.1 Jet Pack Machines Basic Information
  - 10.13.2 Jet Pack Machines Carton Overwrapping Machines Product Overview
  - 10.13.3 Jet Pack Machines Carton Overwrapping Machines Product Market Performance
  - 10.13.4 Jet Pack Machines Business Overview
  - 10.13.5 Jet Pack Machines Recent Developments
- 10.14 Kawashima Packaging Machinery
  - 10.14.1 Kawashima Packaging Machinery Basic Information
  - 10.14.2 Kawashima Packaging Machinery Carton Overwrapping Machines Product Overview
  - 10.14.3 Kawashima Packaging Machinery Carton Overwrapping Machines Product Market Performance
  - 10.14.4 Kawashima Packaging Machinery Business Overview
  - 10.14.5 Kawashima Packaging Machinery Recent Developments
- 10.15 Aetna Group
  - 10.15.1 Aetna Group Basic Information
  - 10.15.2 Aetna Group Carton Overwrapping Machines Product Overview
  - 10.15.3 Aetna Group Carton Overwrapping Machines Product Market Performance
  - 10.15.4 Aetna Group Business Overview
  - 10.15.5 Aetna Group Recent Developments
- 10.16 Heino Ilseman GmbH
  - 10.16.1 Heino Ilseman GmbH Basic Information
  - 10.16.2 Heino Ilseman GmbH Carton Overwrapping Machines Product Overview
  - 10.16.3 Heino Ilseman GmbH Carton Overwrapping Machines Product Market Performance
  - 10.16.4 Heino Ilseman GmbH Business Overview
  - 10.16.5 Heino Ilseman GmbH Recent Developments
- 10.17 Zhengzhou LONGER Machinery

- 10.17.1 Zhengzhou LONGER Machinery Basic Information
- 10.17.2 Zhengzhou LONGER Machinery Carton Overwrapping Machines Product Overview
- 10.17.3 Zhengzhou LONGER Machinery Carton Overwrapping Machines Product Market Performance
- 10.17.4 Zhengzhou LONGER Machinery Business Overview
- 10.17.5 Zhengzhou LONGER Machinery Recent Developments

## **11 CARTON OVERWRAPPING MACHINES MARKET FORECAST BY REGION**

- 11.1 Global Carton Overwrapping Machines Market Size Forecast
- 11.2 Global Carton Overwrapping Machines Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Carton Overwrapping Machines Market Size Forecast by Country
  - 11.2.3 Asia Pacific Carton Overwrapping Machines Market Size Forecast by Region
  - 11.2.4 South America Carton Overwrapping Machines Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Carton Overwrapping Machines by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Carton Overwrapping Machines Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Carton Overwrapping Machines by Type (2026-2033)
  - 12.1.2 Global Carton Overwrapping Machines Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Carton Overwrapping Machines by Type (2026-2033)
- 12.2 Global Carton Overwrapping Machines Market Forecast by Application (2026-2033)
  - 12.2.1 Global Carton Overwrapping Machines Sales (K Units) Forecast by Application
  - 12.2.2 Global Carton Overwrapping Machines Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Carton Overwrapping Machines Market Size Comparison by Region (M USD)

Table 5. Global Carton Overwrapping Machines Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Carton Overwrapping Machines Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Carton Overwrapping Machines Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Carton Overwrapping Machines Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Carton Overwrapping Machines as of 2024)

Table 10. Global Market Carton Overwrapping Machines Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Carton Overwrapping Machines Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Carton Overwrapping Machines Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Carton Overwrapping Machines Sales by Type (K Units)

Table 26. Global Carton Overwrapping Machines Market Size by Type (M USD)

Table 27. Global Carton Overwrapping Machines Sales (K Units) by Type (2020-2025)

Table 28. Global Carton Overwrapping Machines Sales Market Share by Type (2020-2025)

Table 29. Global Carton Overwrapping Machines Market Size (M USD) by Type (2020-2025)

Table 30. Global Carton Overwrapping Machines Market Size Share by Type (2020-2025)

Table 31. Global Carton Overwrapping Machines Price (USD/Unit) by Type (2020-2025)

Table 32. Global Carton Overwrapping Machines Sales (K Units) by Application

Table 33. Global Carton Overwrapping Machines Market Size by Application

Table 34. Global Carton Overwrapping Machines Sales by Application (2020-2025) & (K Units)

Table 35. Global Carton Overwrapping Machines Sales Market Share by Application (2020-2025)

Table 36. Global Carton Overwrapping Machines Market Size by Application (2020-2025) & (M USD)

Table 37. Global Carton Overwrapping Machines Market Share by Application (2020-2025)

Table 38. Global Carton Overwrapping Machines Sales Growth Rate by Application (2020-2025)

Table 39. Global Carton Overwrapping Machines Sales by Region (2020-2025) & (K Units)

Table 40. Global Carton Overwrapping Machines Sales Market Share by Region (2020-2025)

Table 41. Global Carton Overwrapping Machines Market Size by Region (2020-2025) & (M USD)

Table 42. Global Carton Overwrapping Machines Market Size Market Share by Region (2020-2025)

Table 43. North America Carton Overwrapping Machines Sales by Country (2020-2025) & (K Units)

Table 44. North America Carton Overwrapping Machines Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Carton Overwrapping Machines Sales by Country (2020-2025) & (K Units)

Table 46. Europe Carton Overwrapping Machines Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Carton Overwrapping Machines Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Carton Overwrapping Machines Market Size by Region (2020-2025) & (M USD)

Table 49. South America Carton Overwrapping Machines Sales by Country (2020-2025) & (K Units)

Table 50. South America Carton Overwrapping Machines Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Carton Overwrapping Machines Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Carton Overwrapping Machines Market Size by Region (2020-2025) & (M USD)

Table 53. Global Carton Overwrapping Machines Production (K Units) by Region(2020-2025)

Table 54. Global Carton Overwrapping Machines Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Carton Overwrapping Machines Revenue Market Share by Region (2020-2025)

Table 56. Global Carton Overwrapping Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Carton Overwrapping Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Carton Overwrapping Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Carton Overwrapping Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Carton Overwrapping Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. FOCKE and CO Basic Information

Table 62. FOCKE and CO Carton Overwrapping Machines Product Overview

Table 63. FOCKE and CO Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. FOCKE and CO Business Overview

Table 65. FOCKE and CO SWOT Analysis

Table 66. FOCKE and CO Recent Developments

Table 67. ULMA Packaging Basic Information

Table 68. ULMA Packaging Carton Overwrapping Machines Product Overview

Table 69. ULMA Packaging Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ULMA Packaging Business Overview

Table 71. ULMA Packaging SWOT Analysis

Table 72. ULMA Packaging Recent Developments

Table 73. Marden Edwards Basic Information

|                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 74. Marden Edwards Carton Overwrapping Machines Product Overview                                                                               |
| Table 75. Marden Edwards Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                |
| Table 76. Marden Edwards Business Overview                                                                                                           |
| Table 77. Marden Edwards SWOT Analysis                                                                                                               |
| Table 78. Marden Edwards Recent Developments                                                                                                         |
| Table 79. Sollas Holland Basic Information                                                                                                           |
| Table 80. Sollas Holland Carton Overwrapping Machines Product Overview                                                                               |
| Table 81. Sollas Holland Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                |
| Table 82. Sollas Holland Business Overview                                                                                                           |
| Table 83. Sollas Holland Recent Developments                                                                                                         |
| Table 84. ProMach Basic Information                                                                                                                  |
| Table 85. ProMach Carton Overwrapping Machines Product Overview                                                                                      |
| Table 86. ProMach Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                       |
| Table 87. ProMach Business Overview                                                                                                                  |
| Table 88. ProMach Recent Developments                                                                                                                |
| Table 89. TAM Tokyo Automatic Machinery Basic Information                                                                                            |
| Table 90. TAM Tokyo Automatic Machinery Carton Overwrapping Machines Product Overview                                                                |
| Table 91. TAM Tokyo Automatic Machinery Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 92. TAM Tokyo Automatic Machinery Business Overview                                                                                            |
| Table 93. TAM Tokyo Automatic Machinery Recent Developments                                                                                          |
| Table 94. Omori Machinery Basic Information                                                                                                          |
| Table 95. Omori Machinery Carton Overwrapping Machines Product Overview                                                                              |
| Table 96. Omori Machinery Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 97. Omori Machinery Business Overview                                                                                                          |
| Table 98. Omori Machinery Recent Developments                                                                                                        |
| Table 99. Wega-Elektronik Basic Information                                                                                                          |
| Table 100. Wega-Elektronik Carton Overwrapping Machines Product Overview                                                                             |
| Table 101. Wega-Elektronik Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)              |
| Table 102. Wega-Elektronik Business Overview                                                                                                         |
| Table 103. Wega-Elektronik Recent Developments                                                                                                       |
| Table 104. IMA Industria Macchine Automatiche Basic Information                                                                                      |
| Table 105. IMA Industria Macchine Automatiche Carton Overwrapping Machines                                                                           |

## Product Overview

Table 106. IMA Industria Macchine Automatiche Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. IMA Industria Macchine Automatiche Business Overview

Table 108. IMA Industria Macchine Automatiche Recent Developments

Table 109. Minipack International Basic Information

Table 110. Minipack International Carton Overwrapping Machines Product Overview

Table 111. Minipack International Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Minipack International Business Overview

Table 113. Minipack International Recent Developments

Table 114. Chie Mei Enterprise Basic Information

Table 115. Chie Mei Enterprise Carton Overwrapping Machines Product Overview

Table 116. Chie Mei Enterprise Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Chie Mei Enterprise Business Overview

Table 118. Chie Mei Enterprise Recent Developments

Table 119. Tenchi Sangyo Basic Information

Table 120. Tenchi Sangyo Carton Overwrapping Machines Product Overview

Table 121. Tenchi Sangyo Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Tenchi Sangyo Business Overview

Table 123. Tenchi Sangyo Recent Developments

Table 124. Jet Pack Machines Basic Information

Table 125. Jet Pack Machines Carton Overwrapping Machines Product Overview

Table 126. Jet Pack Machines Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Jet Pack Machines Business Overview

Table 128. Jet Pack Machines Recent Developments

Table 129. Kawashima Packaging Machinery Basic Information

Table 130. Kawashima Packaging Machinery Carton Overwrapping Machines Product Overview

Table 131. Kawashima Packaging Machinery Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Kawashima Packaging Machinery Business Overview

Table 133. Kawashima Packaging Machinery Recent Developments

Table 134. Aetna Group Basic Information

Table 135. Aetna Group Carton Overwrapping Machines Product Overview

Table 136. Aetna Group Carton Overwrapping Machines Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Aetna Group Business Overview

Table 138. Aetna Group Recent Developments

Table 139. Heino Ilseman GmbH Basic Information

Table 140. Heino Ilseman GmbH Carton Overwrapping Machines Product Overview

Table 141. Heino Ilseman GmbH Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. Heino Ilseman GmbH Business Overview

Table 143. Heino Ilseman GmbH Recent Developments

Table 144. Zhengzhou LONGER Machinery Basic Information

Table 145. Zhengzhou LONGER Machinery Carton Overwrapping Machines Product Overview

Table 146. Zhengzhou LONGER Machinery Carton Overwrapping Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 147. Zhengzhou LONGER Machinery Business Overview

Table 148. Zhengzhou LONGER Machinery Recent Developments

Table 149. Global Carton Overwrapping Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 150. Global Carton Overwrapping Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 151. North America Carton Overwrapping Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 152. North America Carton Overwrapping Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 153. Europe Carton Overwrapping Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 154. Europe Carton Overwrapping Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 155. Asia Pacific Carton Overwrapping Machines Sales Forecast by Region (2026-2033) & (K Units)

Table 156. Asia Pacific Carton Overwrapping Machines Market Size Forecast by Region (2026-2033) & (M USD)

Table 157. South America Carton Overwrapping Machines Sales Forecast by Country (2026-2033) & (K Units)

Table 158. South America Carton Overwrapping Machines Market Size Forecast by Country (2026-2033) & (M USD)

Table 159. Middle East and Africa Carton Overwrapping Machines Sales Forecast by Country (2026-2033) & (Units)

Table 160. Middle East and Africa Carton Overwrapping Machines Market Size

Forecast by Country (2026-2033) & (M USD)

Table 161. Global Carton Overwrapping Machines Sales Forecast by Type (2026-2033) & (K Units)

Table 162. Global Carton Overwrapping Machines Market Size Forecast by Type (2026-2033) & (M USD)

Table 163. Global Carton Overwrapping Machines Price Forecast by Type (2026-2033) & (USD/Unit)

Table 164. Global Carton Overwrapping Machines Sales (K Units) Forecast by Application (2026-2033)

Table 165. Global Carton Overwrapping Machines Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Carton Overwrapping Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Carton Overwrapping Machines Market Size (M USD), 2024-2033
- Figure 5. Global Carton Overwrapping Machines Market Size (M USD) (2020-2033)
- Figure 6. Global Carton Overwrapping Machines Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Carton Overwrapping Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Carton Overwrapping Machines Product Life Cycle
- Figure 13. Carton Overwrapping Machines Sales Share by Manufacturers in 2024
- Figure 14. Global Carton Overwrapping Machines Revenue Share by Manufacturers in 2024
- Figure 15. Carton Overwrapping Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Carton Overwrapping Machines Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Carton Overwrapping Machines Revenue in 2024
- Figure 18. Industry Chain Map of Carton Overwrapping Machines
- Figure 19. Global Carton Overwrapping Machines Market PEST Analysis
- Figure 20. Global Carton Overwrapping Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Carton Overwrapping Machines Market Share by Type
- Figure 27. Sales Market Share of Carton Overwrapping Machines by Type (2020-2025)
- Figure 28. Sales Market Share of Carton Overwrapping Machines by Type in 2024
- Figure 29. Market Size Share of Carton Overwrapping Machines by Type (2020-2025)
- Figure 30. Market Size Share of Carton Overwrapping Machines by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Carton Overwrapping Machines Market Share by Application

Figure 33. Global Carton Overwrapping Machines Sales Market Share by Application (2020-2025)

Figure 34. Global Carton Overwrapping Machines Sales Market Share by Application in 2024

Figure 35. Global Carton Overwrapping Machines Market Share by Application (2020-2025)

Figure 36. Global Carton Overwrapping Machines Market Share by Application in 2024

Figure 37. Global Carton Overwrapping Machines Sales Growth Rate by Application (2020-2025)

Figure 38. Global Carton Overwrapping Machines Sales Market Share by Region (2020-2025)

Figure 39. Global Carton Overwrapping Machines Market Size Market Share by Region (2020-2025)

Figure 40. North America Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Carton Overwrapping Machines Sales Market Share by Country in 2024

Figure 43. North America Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Carton Overwrapping Machines Market Size Market Share by Country in 2024

Figure 45. U.S. Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Carton Overwrapping Machines Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Carton Overwrapping Machines Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Carton Overwrapping Machines Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Carton Overwrapping Machines Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Carton Overwrapping Machines Sales Market Share by Country in

2024

Figure 53. Europe Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Carton Overwrapping Machines Market Size Market Share by Country in 2024

Figure 55. Germany Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Carton Overwrapping Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Carton Overwrapping Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Carton Overwrapping Machines Market Size Market Share by Region in 2024

Figure 68. China Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Carton Overwrapping Machines Sales and Growth Rate (K Units)

Figure 79. South America Carton Overwrapping Machines Sales Market Share by Country in 2024

Figure 80. South America Carton Overwrapping Machines Market Size and Growth Rate (M USD)

Figure 81. South America Carton Overwrapping Machines Market Size Market Share by Country in 2024

Figure 82. Brazil Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Carton Overwrapping Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Carton Overwrapping Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Carton Overwrapping Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Carton Overwrapping Machines Market Size Market

## Share by Region in 2024

Figure 92. Saudi Arabia Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Carton Overwrapping Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Carton Overwrapping Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Carton Overwrapping Machines Production Market Share by Region (2020-2025)

Figure 103. North America Carton Overwrapping Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Carton Overwrapping Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Carton Overwrapping Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Carton Overwrapping Machines Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Carton Overwrapping Machines Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Carton Overwrapping Machines Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Carton Overwrapping Machines Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Carton Overwrapping Machines Market Share Forecast by Type (2026-2033)

Figure 111. Global Carton Overwrapping Machines Sales Forecast by Application (2026-2033)

Figure 112. Global Carton Overwrapping Machines Market Share Forecast by Application (2026-2033)

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