

Global Cargo Screening Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

Cargo screening equipment refers to specialized devices, systems, and technologies used for inspecting, scanning, and examining cargo shipments, packages, containers, and freight items to detect contraband, illicit substances, explosives, weapons, hazardous materials, and security threats during transportation, logistics, and supply chain operations. These screening solutions include X-ray scanners, gamma-ray imaging systems, trace detection equipment, and other advanced screening technologies designed to ensure cargo security, compliance with regulatory standards, and protection of goods in transit.

Market Drivers for Cargo Screening Equipment:

- Global Trade Growth:** Expansion of international trade, e-commerce, supply chain networks, cross-border logistics, freight transportation, and cargo movements drives the demand for efficient cargo screening equipment to enhance supply chain security, prevent illicit trade activities, comply with customs regulations, and facilitate safe and secure trade operations worldwide.
- Customs and Border Security:** Strengthened border security measures, customs inspections, import/export controls, trade compliance requirements, security screening protocols, and cargo security initiatives by government agencies, customs authorities, port operators, and transportation regulators stimulate the adoption of advanced cargo screening equipment to reinforce border protection, combat smuggling, and deter illicit trafficking activities.
- Aviation Security Mandates:** Implementation of aviation security regulations, air cargo screening mandates, airfreight security programs, air cargo supply chain security initiatives, and cargo screening standards by aviation authorities, air carriers, freight forwarders, and airport operators propels the deployment of cargo screening equipment to ensure compliance with aviation security requirements, mitigate security risks, and safeguard air transport operations.
- Supply Chain Resilience:** Emphasis on supply chain resilience, supply chain visibility, risk management, supply chain security best practices, supply chain continuity planning, and supply chain security certifications fosters the adoption of cargo screening

equipment to strengthen supply chain security, enhance cargo tracking capabilities, prevent supply chain disruptions, and protect the integrity of supply chain operations against security threats and vulnerabilities.

Emerging Threat Landscape: Adapting to evolving security threats, emerging risks, terrorist tactics, criminal activities, cyber threats, and unconventional security challenges in the cargo transportation sector necessitates the use of advanced cargo screening technologies, threat intelligence analysis, risk assessment methodologies, and security screening measures to detect, deter, and respond to security threats effectively in cargo shipments and logistics operations.

Technology Advancements: Innovation in cargo screening technologies, next-generation screening solutions, AI-powered threat detection algorithms, machine learning algorithms, automated screening processes, data analytics tools, remote monitoring capabilities, and cloud-based security platforms drives market growth, technological sophistication, operational efficiency, and regulatory compliance in cargo screening equipment applications across diverse industry sectors.

Market Challenges for Cargo Screening Equipment:

Volume and Throughput: Managing high cargo volumes, peak traffic periods, fluctuating shipment sizes, dynamic supply chains, rapid cargo processing requirements, and varying throughput demands pose challenges in optimizing screening efficiency, cargo inspection speed, system capacity, operational scalability, and screening accuracy to ensure timely cargo clearance and expedited logistics operations.

Cargo Diversity and Complexity: Handling diverse cargo types, sizes, shapes, weights, packaging materials, container configurations, hazardous goods, temperature-sensitive items, perishable goods, and special cargo categories necessitates versatile screening equipment, adaptive screening protocols, customized screening procedures, and specialized screening techniques to accommodate the unique characteristics of different cargo shipments and ensure comprehensive threat detection capabilities.

Regulatory Compliance: Ensuring compliance with evolving cargo security regulations, customs guidelines, trade security standards, industry certifications, security screening protocols, import/export restrictions, and cargo screening requirements across international jurisdictions poses challenges in aligning cargo screening practices, operational procedures, data reporting formats, and security documentation with regulatory frameworks to meet legal obligations and maintain trade compliance in cargo screening operations.

Operational Integration: Integrating cargo screening equipment with logistics systems, supply chain management platforms, cargo tracking technologies, inventory management systems, customs clearance procedures, freight handling processes, and transport operations requires seamless interoperability, data exchange protocols, system connectivity, information sharing mechanisms, and communication interfaces to streamline cargo screening workflows, enhance operational coordination, and optimize cargo security measures throughout the logistics chain.

The global Cargo Screening Equipment market size was estimated at USD 7165.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Cargo Screening Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Cargo Screening Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Cargo Screening Equipment market.

Global Cargo Screening Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Leidos
Nuctech
OSI Systems
Smiths Detection
Safeway
CEIA
Astrophysics
GARRETT
IWILDT
Lornet
Westminster
Adani
Research Electronics International
Suritel
Autoclear
Gillardoni S.p.A.

Market Segmentation (by Type)

X-ray
Explosive Detection
Nonlinear Node Detector
Others

Market Segmentation (by Application)

Airport
Other Public Transportation
Large Stadium/Facility
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Cargo Screening Equipment Market

Overview of the regional outlook of the Cargo Screening Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Cargo Screening Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Cargo Screening Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Cargo Screening Equipment

1.2 Key Market Segments

1.2.1 Cargo Screening Equipment Segment by Type

1.2.2 Cargo Screening Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CARGO SCREENING EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Cargo Screening Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Cargo Screening Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CARGO SCREENING EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Cargo Screening Equipment Product Life Cycle

3.3 Global Cargo Screening Equipment Sales by Manufacturers (2020-2025)

3.4 Global Cargo Screening Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Cargo Screening Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Cargo Screening Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Cargo Screening Equipment Market Competitive Situation and Trends

3.8.1 Cargo Screening Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Cargo Screening Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CARGO SCREENING EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 Cargo Screening Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CARGO SCREENING EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Cargo Screening Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Cargo Screening Equipment Market

5.7 ESG Ratings of Leading Companies

6 CARGO SCREENING EQUIPMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Cargo Screening Equipment Sales Market Share by Type (2020-2025)

6.3 Global Cargo Screening Equipment Market Size by Type (2020-2025)

6.4 Global Cargo Screening Equipment Price by Type (2020-2025)

7 CARGO SCREENING EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Cargo Screening Equipment Market Sales by Application (2020-2025)
- 7.3 Global Cargo Screening Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Cargo Screening Equipment Sales Growth Rate by Application (2020-2025)

8 CARGO SCREENING EQUIPMENT MARKET SALES BY REGION

- 8.1 Global Cargo Screening Equipment Sales by Region
 - 8.1.1 Global Cargo Screening Equipment Sales by Region
 - 8.1.2 Global Cargo Screening Equipment Sales Market Share by Region
- 8.2 Global Cargo Screening Equipment Market Size by Region
 - 8.2.1 Global Cargo Screening Equipment Market Size by Region
 - 8.2.2 Global Cargo Screening Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America Cargo Screening Equipment Sales by Country
 - 8.3.2 North America Cargo Screening Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Cargo Screening Equipment Sales by Country
 - 8.4.2 Europe Cargo Screening Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Cargo Screening Equipment Sales by Region
 - 8.5.2 Asia Pacific Cargo Screening Equipment Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Cargo Screening Equipment Sales by Country

8.6.2 South America Cargo Screening Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Cargo Screening Equipment Sales by Region

8.7.2 Middle East and Africa Cargo Screening Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 CARGO SCREENING EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Cargo Screening Equipment by Region(2020-2025)

9.2 Global Cargo Screening Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Cargo Screening Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Cargo Screening Equipment Production

9.4.1 North America Cargo Screening Equipment Production Growth Rate (2020-2025)

9.4.2 North America Cargo Screening Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Cargo Screening Equipment Production

9.5.1 Europe Cargo Screening Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Cargo Screening Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Cargo Screening Equipment Production (2020-2025)

9.6.1 Japan Cargo Screening Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Cargo Screening Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Cargo Screening Equipment Production (2020-2025)

9.7.1 China Cargo Screening Equipment Production Growth Rate (2020-2025)

9.7.2 China Cargo Screening Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Leidos

- 10.1.1 Leidos Basic Information
- 10.1.2 Leidos Cargo Screening Equipment Product Overview
- 10.1.3 Leidos Cargo Screening Equipment Product Market Performance
- 10.1.4 Leidos Business Overview
- 10.1.5 Leidos SWOT Analysis
- 10.1.6 Leidos Recent Developments
- 10.2 Nuctech
 - 10.2.1 Nuctech Basic Information
 - 10.2.2 Nuctech Cargo Screening Equipment Product Overview
 - 10.2.3 Nuctech Cargo Screening Equipment Product Market Performance
 - 10.2.4 Nuctech Business Overview
 - 10.2.5 Nuctech SWOT Analysis
 - 10.2.6 Nuctech Recent Developments
- 10.3 OSI Systems
 - 10.3.1 OSI Systems Basic Information
 - 10.3.2 OSI Systems Cargo Screening Equipment Product Overview
 - 10.3.3 OSI Systems Cargo Screening Equipment Product Market Performance
 - 10.3.4 OSI Systems Business Overview
 - 10.3.5 OSI Systems SWOT Analysis
 - 10.3.6 OSI Systems Recent Developments
- 10.4 Smiths Detection
 - 10.4.1 Smiths Detection Basic Information
 - 10.4.2 Smiths Detection Cargo Screening Equipment Product Overview
 - 10.4.3 Smiths Detection Cargo Screening Equipment Product Market Performance
 - 10.4.4 Smiths Detection Business Overview
 - 10.4.5 Smiths Detection Recent Developments
- 10.5 Safeway
 - 10.5.1 Safeway Basic Information
 - 10.5.2 Safeway Cargo Screening Equipment Product Overview
 - 10.5.3 Safeway Cargo Screening Equipment Product Market Performance
 - 10.5.4 Safeway Business Overview
 - 10.5.5 Safeway Recent Developments
- 10.6 CEIA
 - 10.6.1 CEIA Basic Information
 - 10.6.2 CEIA Cargo Screening Equipment Product Overview
 - 10.6.3 CEIA Cargo Screening Equipment Product Market Performance
 - 10.6.4 CEIA Business Overview
 - 10.6.5 CEIA Recent Developments
- 10.7 Astrophysics

- 10.7.1 Astrophysics Basic Information
- 10.7.2 Astrophysics Cargo Screening Equipment Product Overview
- 10.7.3 Astrophysics Cargo Screening Equipment Product Market Performance
- 10.7.4 Astrophysics Business Overview
- 10.7.5 Astrophysics Recent Developments
- 10.8 GARRETT
 - 10.8.1 GARRETT Basic Information
 - 10.8.2 GARRETT Cargo Screening Equipment Product Overview
 - 10.8.3 GARRETT Cargo Screening Equipment Product Market Performance
 - 10.8.4 GARRETT Business Overview
 - 10.8.5 GARRETT Recent Developments
- 10.9 IWILDT
 - 10.9.1 IWILDT Basic Information
 - 10.9.2 IWILDT Cargo Screening Equipment Product Overview
 - 10.9.3 IWILDT Cargo Screening Equipment Product Market Performance
 - 10.9.4 IWILDT Business Overview
 - 10.9.5 IWILDT Recent Developments
- 10.10 Lornet
 - 10.10.1 Lornet Basic Information
 - 10.10.2 Lornet Cargo Screening Equipment Product Overview
 - 10.10.3 Lornet Cargo Screening Equipment Product Market Performance
 - 10.10.4 Lornet Business Overview
 - 10.10.5 Lornet Recent Developments
- 10.11 Westminster
 - 10.11.1 Westminster Basic Information
 - 10.11.2 Westminster Cargo Screening Equipment Product Overview
 - 10.11.3 Westminster Cargo Screening Equipment Product Market Performance
 - 10.11.4 Westminster Business Overview
 - 10.11.5 Westminster Recent Developments
- 10.12 Adani
 - 10.12.1 Adani Basic Information
 - 10.12.2 Adani Cargo Screening Equipment Product Overview
 - 10.12.3 Adani Cargo Screening Equipment Product Market Performance
 - 10.12.4 Adani Business Overview
 - 10.12.5 Adani Recent Developments
- 10.13 Research Electronics International
 - 10.13.1 Research Electronics International Basic Information
 - 10.13.2 Research Electronics International Cargo Screening Equipment Product Overview

10.13.3 Research Electronics International Cargo Screening Equipment Product Market Performance

10.13.4 Research Electronics International Business Overview

10.13.5 Research Electronics International Recent Developments

10.14 Suritel

10.14.1 Suritel Basic Information

10.14.2 Suritel Cargo Screening Equipment Product Overview

10.14.3 Suritel Cargo Screening Equipment Product Market Performance

10.14.4 Suritel Business Overview

10.14.5 Suritel Recent Developments

10.15 Autoclear

10.15.1 Autoclear Basic Information

10.15.2 Autoclear Cargo Screening Equipment Product Overview

10.15.3 Autoclear Cargo Screening Equipment Product Market Performance

10.15.4 Autoclear Business Overview

10.15.5 Autoclear Recent Developments

10.16 Gilardoni S.p.A.

10.16.1 Gilardoni S.p.A. Basic Information

10.16.2 Gilardoni S.p.A. Cargo Screening Equipment Product Overview

10.16.3 Gilardoni S.p.A. Cargo Screening Equipment Product Market Performance

10.16.4 Gilardoni S.p.A. Business Overview

10.16.5 Gilardoni S.p.A. Recent Developments

11 CARGO SCREENING EQUIPMENT MARKET FORECAST BY REGION

11.1 Global Cargo Screening Equipment Market Size Forecast

11.2 Global Cargo Screening Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Cargo Screening Equipment Market Size Forecast by Country

11.2.3 Asia Pacific Cargo Screening Equipment Market Size Forecast by Region

11.2.4 South America Cargo Screening Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Cargo Screening Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Cargo Screening Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Cargo Screening Equipment by Type (2026-2035)

12.1.2 Global Cargo Screening Equipment Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Cargo Screening Equipment by Type (2026-2035)
- 12.2 Global Cargo Screening Equipment Market Forecast by Application (2026-2035)
 - 12.2.1 Global Cargo Screening Equipment Sales (K Units) Forecast by Application
 - 12.2.2 Global Cargo Screening Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Cargo Screening Equipment Market Size by Type (M USD)

Table 4. Global Cargo Screening Equipment Market Size by Application

Table 5. Cargo Screening Equipment Market Size Comparison by Region (M USD)

Table 6. Global Cargo Screening Equipment Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Cargo Screening Equipment Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Cargo Screening Equipment Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Cargo Screening Equipment Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Cargo
Screening Equipment as of 2025)

Table 11. Global Market Cargo Screening Equipment Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Cargo Screening Equipment Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Cargo Screening Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Cargo Screening Equipment Sales by Type (K Units)

Table 27. Global Cargo Screening Equipment Market Size by Type (M USD)

Table 28. Global Cargo Screening Equipment Sales (K Units) by Type (2020-2025)
Table 29. Global Cargo Screening Equipment Sales Market Share by Type (2020-2025)
Table 30. Global Cargo Screening Equipment Market Size (M USD) by Type (2020-2025)
Table 31. Global Cargo Screening Equipment Market Share by Type (2020-2025)
Table 32. Global Cargo Screening Equipment Price (USD/Unit) by Type (2020-2025)
Table 33. Global Cargo Screening Equipment Sales (K Units) by Application
Table 34. Global Cargo Screening Equipment Market Size by Application
Table 35. Global Cargo Screening Equipment Sales by Application (2020-2025) & (K Units)
Table 36. Global Cargo Screening Equipment Sales Market Share by Application (2020-2025)
Table 37. Global Cargo Screening Equipment Market Size by Application (2020-2025) & (M USD)
Table 38. Global Cargo Screening Equipment Market Share by Application (2020-2025)
Table 39. Global Cargo Screening Equipment Sales Growth Rate by Application (2020-2025)
Table 40. Global Cargo Screening Equipment Sales by Region (2020-2025) & (K Units)
Table 41. Global Cargo Screening Equipment Sales Market Share by Region (2020-2025)
Table 42. Global Cargo Screening Equipment Market Size by Region (2020-2025) & (M USD)
Table 43. Global Cargo Screening Equipment Market Size by Region (2020-2025)
Table 44. North America Cargo Screening Equipment Sales by Country (2020-2025) & (K Units)
Table 45. North America Cargo Screening Equipment Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Cargo Screening Equipment Sales by Country (2020-2025) & (K Units)
Table 47. Europe Cargo Screening Equipment Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Cargo Screening Equipment Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Cargo Screening Equipment Market Size by Region (2020-2025) & (M USD)
Table 50. South America Cargo Screening Equipment Sales by Country (2020-2025) & (K Units)
Table 51. South America Cargo Screening Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Cargo Screening Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Cargo Screening Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Cargo Screening Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Cargo Screening Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Cargo Screening Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Cargo Screening Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Cargo Screening Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Cargo Screening Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Cargo Screening Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Cargo Screening Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Leidos Basic Information

Table 63. Leidos Cargo Screening Equipment Product Overview

Table 64. Leidos Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Leidos Business Overview

Table 66. Leidos SWOT Analysis

Table 67. Leidos Recent Developments

Table 68. Nuctech Basic Information

Table 69. Nuctech Cargo Screening Equipment Product Overview

Table 70. Nuctech Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Nuctech Business Overview

Table 72. Nuctech SWOT Analysis

Table 73. Nuctech Recent Developments

Table 74. OSI Systems Basic Information

Table 75. OSI Systems Cargo Screening Equipment Product Overview

Table 76. OSI Systems Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. OSI Systems Business Overview

Table 78. OSI Systems SWOT Analysis
Table 79. OSI Systems Recent Developments
Table 80. Smiths Detection Basic Information
Table 81. Smiths Detection Cargo Screening Equipment Product Overview
Table 82. Smiths Detection Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Smiths Detection Business Overview
Table 84. Smiths Detection Recent Developments
Table 85. Safeway Basic Information
Table 86. Safeway Cargo Screening Equipment Product Overview
Table 87. Safeway Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Safeway Business Overview
Table 89. Safeway Recent Developments
Table 90. CEIA Basic Information
Table 91. CEIA Cargo Screening Equipment Product Overview
Table 92. CEIA Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. CEIA Business Overview
Table 94. CEIA Recent Developments
Table 95. Astrophysics Basic Information
Table 96. Astrophysics Cargo Screening Equipment Product Overview
Table 97. Astrophysics Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Astrophysics Business Overview
Table 99. Astrophysics Recent Developments
Table 100. GARRETT Basic Information
Table 101. GARRETT Cargo Screening Equipment Product Overview
Table 102. GARRETT Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. GARRETT Business Overview
Table 104. GARRETT Recent Developments
Table 105. IWILDT Basic Information
Table 106. IWILDT Cargo Screening Equipment Product Overview
Table 107. IWILDT Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. IWILDT Business Overview
Table 109. IWILDT Recent Developments
Table 110. Lornet Basic Information

Table 111. Lornet Cargo Screening Equipment Product Overview
Table 112. Lornet Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Lornet Business Overview
Table 114. Lornet Recent Developments
Table 115. Westminster Basic Information
Table 116. Westminster Cargo Screening Equipment Product Overview
Table 117. Westminster Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Westminster Business Overview
Table 119. Westminster Recent Developments
Table 120. Adani Basic Information
Table 121. Adani Cargo Screening Equipment Product Overview
Table 122. Adani Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Adani Business Overview
Table 124. Adani Recent Developments
Table 125. Research Electronics International Basic Information
Table 126. Research Electronics International Cargo Screening Equipment Product Overview
Table 127. Research Electronics International Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Research Electronics International Business Overview
Table 129. Research Electronics International Recent Developments
Table 130. Suritel Basic Information
Table 131. Suritel Cargo Screening Equipment Product Overview
Table 132. Suritel Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Suritel Business Overview
Table 134. Suritel Recent Developments
Table 135. Autoclear Basic Information
Table 136. Autoclear Cargo Screening Equipment Product Overview
Table 137. Autoclear Cargo Screening Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Autoclear Business Overview
Table 139. Autoclear Recent Developments
Table 140. Gilardoni S.p.A. Basic Information
Table 141. Gilardoni S.p.A. Cargo Screening Equipment Product Overview
Table 142. Gilardoni S.p.A. Cargo Screening Equipment Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Gilardoni S.p.A. Business Overview

Table 144. Gilardoni S.p.A. Recent Developments

Table 145. Global Cargo Screening Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Cargo Screening Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Cargo Screening Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Cargo Screening Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Cargo Screening Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Cargo Screening Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Cargo Screening Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Cargo Screening Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Cargo Screening Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Cargo Screening Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Cargo Screening Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Cargo Screening Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Cargo Screening Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Cargo Screening Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Cargo Screening Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Cargo Screening Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Cargo Screening Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Cargo Screening Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Cargo Screening Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Cargo Screening Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Cargo Screening Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Cargo Screening Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Cargo Screening Equipment Product Life Cycle
- Figure 13. Cargo Screening Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Cargo Screening Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Cargo Screening Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Cargo Screening Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Cargo Screening Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Cargo Screening Equipment
- Figure 19. Global Cargo Screening Equipment Market PEST Analysis
- Figure 20. Global Cargo Screening Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Cargo Screening Equipment Market Share by Type
- Figure 27. Sales Market Share of Cargo Screening Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Cargo Screening Equipment by Type in 2025
- Figure 29. Market Share of Cargo Screening Equipment by Type (2020-2025)
- Figure 30. Market Share of Cargo Screening Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Cargo Screening Equipment Market Share by Application
- Figure 33. Global Cargo Screening Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Cargo Screening Equipment Sales Market Share by Application in 2025
- Figure 35. Global Cargo Screening Equipment Market Share by Application (2020-2025)
- Figure 36. Global Cargo Screening Equipment Market Share by Application in 2025
- Figure 37. Global Cargo Screening Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Cargo Screening Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Cargo Screening Equipment Market Size by Region (2020-2025)
- Figure 40. North America Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Cargo Screening Equipment Sales Market Share by Country in 2024
- Figure 43. North America Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Cargo Screening Equipment Market Size by Country in 2024
- Figure 45. U.S. Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Cargo Screening Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Cargo Screening Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Cargo Screening Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Cargo Screening Equipment Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Cargo Screening Equipment Sales Market Share by Country in 2024
- Figure 53. Europe Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Cargo Screening Equipment Market Size by Country in 2024

Figure 55. Germany Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Cargo Screening Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Cargo Screening Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Cargo Screening Equipment Market Size by Region in 2024

Figure 68. China Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Cargo Screening Equipment Sales and Growth Rate (K Units)

Figure 79. South America Cargo Screening Equipment Sales Market Share by Country in 2024

Figure 80. South America Cargo Screening Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Cargo Screening Equipment Market Size by Country in 2024

Figure 82. Brazil Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Cargo Screening Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Cargo Screening Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Cargo Screening Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Cargo Screening Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Cargo Screening Equipment Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 96. Egypt Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Cargo Screening Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Cargo Screening Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Cargo Screening Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Cargo Screening Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Cargo Screening Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Cargo Screening Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Cargo Screening Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Cargo Screening Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Cargo Screening Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Cargo Screening Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Cargo Screening Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Cargo Screening Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Cargo Screening Equipment Market Share Forecast by Application (2026-2035)

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