

# Global Carbon Nanotube (CNT) for Lithium Battery Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Carbon Nanotube (CNT) for Lithium Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Carbon nanotubes (CNTs) are seamless nanoscale tubular structures composed of carbon atoms. They have a unique one - dimensional nanoscale structure with a diameter of usually a few to tens of nanometers and a length that can reach the micron or even millimeter level. In lithium - ion batteries, carbon nanotubes are mainly used as conductive additives. Due to their extremely high electrical conductivity and aspect ratio, they can form a three - dimensional conductive network in electrode materials, significantly improving the electron - transfer efficiency of the electrodes. The price of carbon nanotubes for lithium batteries varies significantly depending on factors such as type, purity, and morphology. Multi-walled carbon nanotube slurry is relatively cheap, with an average price in the Chinese market of approximately \$2,700-2,800 per ton (including tax) in 2025. Single-walled carbon nanotubes are more expensive, with the global average selling price for single-walled carbon nanotubes reaching \$1.25 million per ton in 2024.

**Market Drivers**  
**Upgrading of Battery Technology:** The development of new battery technologies such as silicon - based anodes and solid - state batteries has put forward higher requirements for the performance of conductive agents. Silicon - based anodes have significant advantages in high specific capacity and fast - charging performance, and carbon nanotubes are the most suitable new - type conductive agents for silicon - based anodes. Therefore, the development of new - type batteries will drive the demand for carbon nanotubes.

**Growth in Demand for Power and Energy - Storage Batteries:** The new - energy vehicle industry is booming, and the global demand for power batteries has increased significantly. At the same time, the energy - storage battery market has also risen with the development of renewable

energy. These have provided a broad market space for carbon nanotubes for lithium batteries. **Market Challenges**  
**High Preparation Cost:** The preparation cost of carbon nanotubes, especially single-walled carbon nanotubes, is relatively high. Although the cost is decreasing with technological progress, it still limits the widespread application of carbon nanotubes to a certain extent.  
**Difficulty in Dispersion:** Carbon nanotubes are prone to agglomeration, and there are still problems in their dispersion and compatibility in the lithium-battery system. If they cannot be evenly dispersed, it will affect the formation of the conductive network and thus the performance of the battery.  
**Fierce Market Competition:** With the development of the carbon-nanotube market, more and more new entrants are joining, and existing enterprises are also expanding their production capacity. Market competition will become more intense, and enterprises need to continuously improve their technological level, reduce costs, and improve product quality and service levels to gain an advantage in the competition.

The global Carbon Nanotube (CNT) for Lithium Battery market size was estimated at USD 727.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 27.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Carbon Nanotube (CNT) for Lithium Battery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Carbon Nanotube (CNT) for Lithium Battery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Carbon Nanotube (CNT) for Lithium Battery market.

## **Global Carbon Nanotube (CNT) for Lithium Battery Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Cnano  
LG Chem  
Cabot  
HaoXin Technology  
Nanocyl  
Arkema  
Showa Denko  
OCSiAl  
Kumho Petrochemical

### **Market Segmentation (by Type)**

SWNTs  
MWNTs

### **Market Segmentation (by Application)**

Automotive Lithium Battery  
Power tool Lithium Battery  
Consumer Electronics Lithium Battery  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Carbon Nanotube (CNT) for Lithium Battery Market

Overview of the regional outlook of the Carbon Nanotube (CNT) for Lithium Battery Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Carbon Nanotube (CNT) for Lithium Battery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Carbon Nanotube (CNT) for Lithium Battery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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