

Global Carbon Molecular Sieves (CMS) Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G82C4BC38BFEEN.html>

Date: March 2026

Pages: 142

Price: US\$ 2,980.00 (Single User License)

ID: G82C4BC38BFEEN

Abstracts

Carbon molecular sieve (CMS) is a new and one of the few non-polar adsorbent that fuses the ideas behind both activated carbon and zeolites into one product. Carbon molecular sieve specializes in separating oxygen from nitrogen under the normal temperature and pressure, an important part in natural gas processing. This process is done with a PSA (Pressure Swing Adsorption) device. Carbon molecular sieve can adsorbing material less than 10 angstroms, something activated carbon can not do accurately. Various pore sizes can be creased for Carbon molecular sieve. Carbon Molecular sieve can be applied in many different fields, such as petroleum chemical industry, metal heat treatment, electron production, and as preservative in food products etc. Before 2000s, the CMS market was dominated by Osaka Gas Chemical and CarboTech. In the year of 2012, CarboTech signed agreement with Osaka Gas Chemical and became the authorized distributor of Osaka Gas Chemical. CarboTech also ceased the production of CMS in the same year. Presently, CMS production is dominated by Japan and China. China is the largest producer of CMS. But, when referring to the high quality CMS, China still depends on importing from Japan. Global Carbon Molecular Sieves (CMS) key players include Osaka Gas Chemical, Shanghai Jiuzhou Chemical, Kuraray, Zhejiang Changxing Haihua Chemical, Huzhou Qiangda Molecular Sieve Technology, etc. Global top five manufacturers hold a share above 70%. China is the largest producing area, with a share about 60%. In terms of product, CMS-260 is the largest segment, with a share about 40%. And in terms of application, the largest application is Nitrogen Pressure Swing Adsorption (PSA) System, with a share over 98%.

The global Carbon Molecular Sieves (CMS) market size was estimated at USD 173.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Carbon Molecular Sieves (CMS) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Carbon Molecular Sieves (CMS) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Carbon Molecular Sieves (CMS) market.

Global Carbon Molecular Sieves (CMS) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Osaka Gas Chemical
Kuraray
Air Water Bellpearl
Shanghai Jiuzhou
Zhejiang Changxing Haihua
Changxing ShanLi
Huzhou Qiangda
Huzhou Minqiang
Guangde Shibo
Weihai Huatai

Market Segmentation (by Type)

CMS-260
CMS-240
CMS-220
CMS-330
Other

Market Segmentation (by Application)

Nitrogen Pressure Swing Adsorption (PSA) System
Biogas Updating

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Carbon Molecular Sieves (CMS) Market
Overview of the regional outlook of the Carbon Molecular Sieves (CMS) Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Carbon Molecular Sieves (CMS) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Carbon Molecular Sieves (CMS), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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