

# Global Carbon Fiber Drone Case Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Carbon Fiber Drone Case competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of Carbon Fiber Drone Cases reached 149,906 tons, with an average selling price of US\$281,000 per ton. The main upstream raw material is carbon fiber prepreg (resin-based carbon fiber composites, etc.). With a gross profit margin of approximately 15%, material costs account for 25%-30% of the cost of a Carbon Fiber Drone Case, while manufacturing costs account for 70%-75%. The demand for lightweight drones has driven the continuous upgrading of their body materials. Following lightweight metal materials such as aluminum alloys and titanium alloys, carbon fiber composites have become the "mainstay" material for drones. UAV structural design and manufacturing technologies centered around carbon fiber composites have become key technologies in drone development. Carbon Fiber Drone Cases are drone external structural components primarily made of carbon fiber composites (such as carbon fiber reinforced resin composites (CFRP)). Their core properties include light weight, high strength (specific strength over five times that of steel), corrosion resistance, fatigue resistance, and strong designability. Through integrated molding processes, structural optimization can be achieved, improving drone flight efficiency, payload capacity, and flight endurance. Carbon Fiber Drone Cases are key load-bearing components for drones, including the fuselage frame, wings, rotors, and landing gear, made from carbon fiber reinforced plastic (CFRP) through molding, autoclaving, or 3D printing. Carbon fiber, with a density of only 1.6g/cm<sup>3</sup>, is stronger than steel, offering shock resistance, high and low temperature resistance, and a low coefficient of thermal expansion. Compared to aluminum alloys, carbon fiber composites can reduce weight by 20%-40%, or even 60%-80%. Market Trends: Large-

**Scale, Integrated, and Structurally Integrated:** With technological advancements, carbon fiber composite components are becoming larger, more integrated, and structurally integrated, leading to a trend toward automation in their manufacturing. However, the molding process for these large, integrated, structurally integrated components is complex, making traditional manual manufacturing difficult to meet precision and cycle times. This has led to the emergence of automated technologies such as automated fiber and tape placement, hot-dip molding, and automated assembly. The application and research of automated manufacturing technologies remains a key task for my country's carbon fiber composite component manufacturing industry.

**Low Cost, High Performance, and High Efficiency:** The primary process for producing carbon fiber composites in aerospace is autoclave processing, which offers significant advantages given the industry's stringent product performance requirements. Currently, there is a gradual shift toward liquid molding methods, such as vacuum infusion and RTM. Low cost, high performance, and high efficiency are the future research and development trends for carbon fiber composite molding processes.

**Manufacturers with full industry chain capabilities have an advantage:** Suppliers without raw materials face higher production costs, while manufacturers with full industry chain capabilities can better control costs after mass production. The industry is likely to become increasingly concentrated in the future, giving companies with a full composite material industry chain a market advantage.

**Manufacturer Barriers:**

**Supplier Partnership Stability:** Once an OEM establishes a partnership with a component manufacturer, they rarely change suppliers. From design to delivery, low-altitude aircraft undergo TC, PC (Production Certification), and AC (Airworthiness Certification). Changing component manufacturers requires re-certification.

**High Degree of Customization:** This industry is characterized by the involvement of material suppliers and OEMs in the final customer product design phase, collaborating with customers on material design, resulting in a high degree of customization. Components are continuously modified and debugged based on customer product design performance requirements, leading to a period of time for widespread market acceptance and recognition.

**Technical Barriers:** Carbon fiber prices are transparent, and the added value and technological content of structural components far exceed those of simple material supply. Composite material manufacturers with manufacturing capabilities enjoy pricing advantages over pure component manufacturers who source carbon fiber raw materials from third parties. The design and manufacture of carbon fiber composite structural components requires the development of a complete assembly and production system, encompassing not only raw materials but also advanced production equipment.

**Driving Factors:**

**Upstream manufacturers are strengthening their presence:** Carbon fiber manufacturers are facing declining gross profit margins. Beyond their traditional markets of sports, wind power, aerospace, and automotive, they are targeting the low-altitude

economy and are beginning to supply higher-value-added carbon fiber structural parts to aircraft manufacturers. Strong downstream growth: In the Chinese market, the drone industry chain leads the world, accounting for approximately 70% of global drone-related patent applications and making it the world's largest exporter of civilian drones. According to the 2023-2024 "China Drone Development Report" released by the China Air Transport Association, by the end of August 2024, China will have registered 1.987 million drones, an increase of 720,000 from the end of 2023; and 220,000 drone pilot licenses will have been issued, a 13.9% increase from the end of 2023. As policies are implemented and eVTOL production increases, demand will also rise. Constraints: Raw Material Supply: Carbon fiber production involves complex manufacturing processes, high R&D investment, and a long R&D and industrialization cycle. Compared to advanced international carbon fiber manufacturers, China's carbon fiber industrialization personnel, production processes, and equipment lag behind international standards, presenting certain risks in new product development. Furthermore, due to intensified market competition, there is a risk that the growth of downstream carbon fiber applications in China will fall short of expectations. Downstream Development Risks: The drone industry is currently facing constraints such as slower-than-expected policy opening, slower-than-expected urban low-altitude infrastructure development, slower-than-expected eVTOL cost reductions, and slower-than-expected progress in eVTOL certification.

The global Carbon Fiber Drone Case market size was estimated at USD 4212.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Carbon Fiber Drone Case market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Carbon Fiber Drone Case market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Carbon Fiber Drone Case market.

### **Global Carbon Fiber Drone Case Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Toray Advanced Composites

Teijin Carbon Europe GmbH

Mitsubishi Chemical Group

Solvay

SGL Carbon

Hexcel

Anhui Jialiqi Advanced Composites Technology Co., Ltd

Advanced Technik Composite Corp.

Nanjing Julong Science & Technology Co.,Ltd.

Shandong Shuangyi Technology Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Hengshen Co., Ltd.

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd

Jilin Chemical Fiber Group

Baowu Carbon Technology Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.  
Boscfpr  
Aviation Industry Corporation of China  
Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)  
Sinofibers Technology Ltd.  
Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

### **Market Segmentation (by Type)**

Rotor/Propeller  
Load-bearing Structural Parts  
Protective Components (Landing Gear)

### **Market Segmentation (by Application)**

Military Drones  
Consumer Drones  
Industrial Drones  
eVTOL Aircraft

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Carbon Fiber Drone Case Market  
Overview of the regional outlook of the Carbon Fiber Drone Case Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Carbon Fiber Drone Case Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Carbon Fiber Drone Case, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Carbon Fiber Drone Case
- 1.2 Key Market Segments
  - 1.2.1 Carbon Fiber Drone Case Segment by Type
  - 1.2.2 Carbon Fiber Drone Case Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 CARBON FIBER DRONE CASE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Carbon Fiber Drone Case Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Carbon Fiber Drone Case Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 CARBON FIBER DRONE CASE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Carbon Fiber Drone Case Product Life Cycle
- 3.3 Global Carbon Fiber Drone Case Sales by Manufacturers (2020-2025)
- 3.4 Global Carbon Fiber Drone Case Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Carbon Fiber Drone Case Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Carbon Fiber Drone Case Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Carbon Fiber Drone Case Market Competitive Situation and Trends
  - 3.8.1 Carbon Fiber Drone Case Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Carbon Fiber Drone Case Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 CARBON FIBER DRONE CASE INDUSTRY CHAIN ANALYSIS**

### 4.1 Carbon Fiber Drone Case Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CARBON FIBER DRONE CASE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Carbon Fiber Drone Case Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Carbon Fiber Drone Case Market

### 5.7 ESG Ratings of Leading Companies

## **6 CARBON FIBER DRONE CASE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Carbon Fiber Drone Case Sales Market Share by Type (2020-2025)

### 6.3 Global Carbon Fiber Drone Case Market Size by Type (2020-2025)

### 6.4 Global Carbon Fiber Drone Case Price by Type (2020-2025)

## **7 CARBON FIBER DRONE CASE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Carbon Fiber Drone Case Market Sales by Application (2020-2025)
- 7.3 Global Carbon Fiber Drone Case Market Size (M USD) by Application (2020-2025)
- 7.4 Global Carbon Fiber Drone Case Sales Growth Rate by Application (2020-2025)

## **8 CARBON FIBER DRONE CASE MARKET SALES BY REGION**

- 8.1 Global Carbon Fiber Drone Case Sales by Region
  - 8.1.1 Global Carbon Fiber Drone Case Sales by Region
  - 8.1.2 Global Carbon Fiber Drone Case Sales Market Share by Region
- 8.2 Global Carbon Fiber Drone Case Market Size by Region
  - 8.2.1 Global Carbon Fiber Drone Case Market Size by Region
  - 8.2.2 Global Carbon Fiber Drone Case Market Size by Region
- 8.3 North America
  - 8.3.1 North America Carbon Fiber Drone Case Sales by Country
  - 8.3.2 North America Carbon Fiber Drone Case Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Carbon Fiber Drone Case Sales by Country
  - 8.4.2 Europe Carbon Fiber Drone Case Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Carbon Fiber Drone Case Sales by Region
  - 8.5.2 Asia Pacific Carbon Fiber Drone Case Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Carbon Fiber Drone Case Sales by Country
  - 8.6.2 South America Carbon Fiber Drone Case Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Carbon Fiber Drone Case Sales by Region
  - 8.7.2 Middle East and Africa Carbon Fiber Drone Case Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 CARBON FIBER DRONE CASE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Carbon Fiber Drone Case by Region(2020-2025)
- 9.2 Global Carbon Fiber Drone Case Revenue Market Share by Region (2020-2025)
- 9.3 Global Carbon Fiber Drone Case Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Carbon Fiber Drone Case Production
  - 9.4.1 North America Carbon Fiber Drone Case Production Growth Rate (2020-2025)
  - 9.4.2 North America Carbon Fiber Drone Case Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Carbon Fiber Drone Case Production
  - 9.5.1 Europe Carbon Fiber Drone Case Production Growth Rate (2020-2025)
  - 9.5.2 Europe Carbon Fiber Drone Case Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Carbon Fiber Drone Case Production (2020-2025)
  - 9.6.1 Japan Carbon Fiber Drone Case Production Growth Rate (2020-2025)
  - 9.6.2 Japan Carbon Fiber Drone Case Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Carbon Fiber Drone Case Production (2020-2025)
  - 9.7.1 China Carbon Fiber Drone Case Production Growth Rate (2020-2025)
  - 9.7.2 China Carbon Fiber Drone Case Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Toray Advanced Composites
  - 10.1.1 Toray Advanced Composites Basic Information

- 10.1.2 Toray Advanced Composites Carbon Fiber Drone Case Product Overview
- 10.1.3 Toray Advanced Composites Carbon Fiber Drone Case Product Market Performance
- 10.1.4 Toray Advanced Composites Business Overview
- 10.1.5 Toray Advanced Composites SWOT Analysis
- 10.1.6 Toray Advanced Composites Recent Developments
- 10.2 Teijin Carbon Europe GmbH
  - 10.2.1 Teijin Carbon Europe GmbH Basic Information
  - 10.2.2 Teijin Carbon Europe GmbH Carbon Fiber Drone Case Product Overview
  - 10.2.3 Teijin Carbon Europe GmbH Carbon Fiber Drone Case Product Market Performance
  - 10.2.4 Teijin Carbon Europe GmbH Business Overview
  - 10.2.5 Teijin Carbon Europe GmbH SWOT Analysis
  - 10.2.6 Teijin Carbon Europe GmbH Recent Developments
- 10.3 Mitsubishi Chemical Group
  - 10.3.1 Mitsubishi Chemical Group Basic Information
  - 10.3.2 Mitsubishi Chemical Group Carbon Fiber Drone Case Product Overview
  - 10.3.3 Mitsubishi Chemical Group Carbon Fiber Drone Case Product Market Performance
  - 10.3.4 Mitsubishi Chemical Group Business Overview
  - 10.3.5 Mitsubishi Chemical Group SWOT Analysis
  - 10.3.6 Mitsubishi Chemical Group Recent Developments
- 10.4 Solvay
  - 10.4.1 Solvay Basic Information
  - 10.4.2 Solvay Carbon Fiber Drone Case Product Overview
  - 10.4.3 Solvay Carbon Fiber Drone Case Product Market Performance
  - 10.4.4 Solvay Business Overview
  - 10.4.5 Solvay Recent Developments
- 10.5 SGL Carbon
  - 10.5.1 SGL Carbon Basic Information
  - 10.5.2 SGL Carbon Carbon Fiber Drone Case Product Overview
  - 10.5.3 SGL Carbon Carbon Fiber Drone Case Product Market Performance
  - 10.5.4 SGL Carbon Business Overview
  - 10.5.5 SGL Carbon Recent Developments
- 10.6 Hexcel
  - 10.6.1 Hexcel Basic Information
  - 10.6.2 Hexcel Carbon Fiber Drone Case Product Overview
  - 10.6.3 Hexcel Carbon Fiber Drone Case Product Market Performance
  - 10.6.4 Hexcel Business Overview

- 10.6.5 Hexcel Recent Developments
- 10.7 Anhui Jialiqi Advanced Composites Technology Co., Ltd
  - 10.7.1 Anhui Jialiqi Advanced Composites Technology Co., Ltd Basic Information
  - 10.7.2 Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Product Overview
  - 10.7.3 Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Product Market Performance
  - 10.7.4 Anhui Jialiqi Advanced Composites Technology Co., Ltd Business Overview
  - 10.7.5 Anhui Jialiqi Advanced Composites Technology Co., Ltd Recent Developments
- 10.8 Advanced Technik Composite Corp.
  - 10.8.1 Advanced Technik Composite Corp. Basic Information
  - 10.8.2 Advanced Technik Composite Corp. Carbon Fiber Drone Case Product Overview
  - 10.8.3 Advanced Technik Composite Corp. Carbon Fiber Drone Case Product Market Performance
  - 10.8.4 Advanced Technik Composite Corp. Business Overview
  - 10.8.5 Advanced Technik Composite Corp. Recent Developments
- 10.9 Nanjing Julong Science and Technology Co.,Ltd.
  - 10.9.1 Nanjing Julong Science and Technology Co.,Ltd. Basic Information
  - 10.9.2 Nanjing Julong Science and Technology Co.,Ltd. Carbon Fiber Drone Case Product Overview
  - 10.9.3 Nanjing Julong Science and Technology Co.,Ltd. Carbon Fiber Drone Case Product Market Performance
  - 10.9.4 Nanjing Julong Science and Technology Co.,Ltd. Business Overview
  - 10.9.5 Nanjing Julong Science and Technology Co.,Ltd. Recent Developments
- 10.10 Shandong Shuangyi Technology Co., Ltd.
  - 10.10.1 Shandong Shuangyi Technology Co., Ltd. Basic Information
  - 10.10.2 Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Product Overview
  - 10.10.3 Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Product Market Performance
  - 10.10.4 Shandong Shuangyi Technology Co., Ltd. Business Overview
  - 10.10.5 Shandong Shuangyi Technology Co., Ltd. Recent Developments
- 10.11 Weihai Guangwei Composite Materials Co., Ltd.
  - 10.11.1 Weihai Guangwei Composite Materials Co., Ltd. Basic Information
  - 10.11.2 Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Product Overview
  - 10.11.3 Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Product Market Performance

- 10.11.4 Weihai Guangwei Composite Materials Co., Ltd. Business Overview
- 10.11.5 Weihai Guangwei Composite Materials Co., Ltd. Recent Developments
- 10.12 Zhongfu Shenying Carbon Fiber Co., Ltd.
  - 10.12.1 Zhongfu Shenying Carbon Fiber Co., Ltd. Basic Information
  - 10.12.2 Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Product Overview
  - 10.12.3 Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Product Market Performance
  - 10.12.4 Zhongfu Shenying Carbon Fiber Co., Ltd. Business Overview
  - 10.12.5 Zhongfu Shenying Carbon Fiber Co., Ltd. Recent Developments
- 10.13 Jiangsu Hengshen Co., Ltd.
  - 10.13.1 Jiangsu Hengshen Co., Ltd. Basic Information
  - 10.13.2 Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Product Overview
  - 10.13.3 Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Product Market Performance
  - 10.13.4 Jiangsu Hengshen Co., Ltd. Business Overview
  - 10.13.5 Jiangsu Hengshen Co., Ltd. Recent Developments
- 10.14 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd.
  - 10.14.1 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Basic Information
  - 10.14.2 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Product Overview
  - 10.14.3 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Product Market Performance
  - 10.14.4 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Business Overview
  - 10.14.5 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Recent Developments
- 10.15 Jilin Chemical Fiber Group
  - 10.15.1 Jilin Chemical Fiber Group Basic Information
  - 10.15.2 Jilin Chemical Fiber Group Carbon Fiber Drone Case Product Overview
  - 10.15.3 Jilin Chemical Fiber Group Carbon Fiber Drone Case Product Market Performance
  - 10.15.4 Jilin Chemical Fiber Group Business Overview
  - 10.15.5 Jilin Chemical Fiber Group Recent Developments
- 10.16 Baowu Carbon Technology Co., Ltd.
  - 10.16.1 Baowu Carbon Technology Co., Ltd. Basic Information
  - 10.16.2 Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Product Overview

10.16.3 Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Product  
Market Performance

10.16.4 Baowu Carbon Technology Co., Ltd. Business Overview

10.16.5 Baowu Carbon Technology Co., Ltd. Recent Developments

10.17 Hunan Aerospace Huanyu Communication Technology Co., Ltd.

10.17.1 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Basic  
Information

10.17.2 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber  
Drone Case Product Overview

10.17.3 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber  
Drone Case Product Market Performance

10.17.4 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Business  
Overview

10.17.5 Hunan Aerospace Huanyu Communication Technology Co., Ltd. Recent  
Developments

10.18 Boscfrp

10.18.1 Boscfrp Basic Information

10.18.2 Boscfrp Carbon Fiber Drone Case Product Overview

10.18.3 Boscfrp Carbon Fiber Drone Case Product Market Performance

10.18.4 Boscfrp Business Overview

10.18.5 Boscfrp Recent Developments

10.19 Aviation Industry Corporation of China

10.19.1 Aviation Industry Corporation of China Basic Information

10.19.2 Aviation Industry Corporation of China Carbon Fiber Drone Case Product  
Overview

10.19.3 Aviation Industry Corporation of China Carbon Fiber Drone Case Product  
Market Performance

10.19.4 Aviation Industry Corporation of China Business Overview

10.19.5 Aviation Industry Corporation of China Recent Developments

10.20 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)

10.20.1 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Basic  
Information

10.20.2 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon  
Fiber Drone Case Product Overview

10.20.3 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Carbon  
Fiber Drone Case Product Market Performance

10.20.4 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)  
Business Overview

10.20.5 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Recent

## Developments

### 10.21 Sinofibers Technology Ltd.

10.21.1 Sinofibers Technology Ltd. Basic Information

10.21.2 Sinofibers Technology Ltd. Carbon Fiber Drone Case Product Overview

10.21.3 Sinofibers Technology Ltd. Carbon Fiber Drone Case Product Market

## Performance

10.21.4 Sinofibers Technology Ltd. Business Overview

10.21.5 Sinofibers Technology Ltd. Recent Developments

### 10.22 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

10.22.1 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Basic Information

10.22.2 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Product Overview

10.22.3 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone Case Product Market Performance

10.22.4 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Business Overview

10.22.5 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Recent Developments

## **11 CARBON FIBER DRONE CASE MARKET FORECAST BY REGION**

### 11.1 Global Carbon Fiber Drone Case Market Size Forecast

### 11.2 Global Carbon Fiber Drone Case Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Carbon Fiber Drone Case Market Size Forecast by Country

11.2.3 Asia Pacific Carbon Fiber Drone Case Market Size Forecast by Region

11.2.4 South America Carbon Fiber Drone Case Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Carbon Fiber Drone Case by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Carbon Fiber Drone Case Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Carbon Fiber Drone Case by Type (2026-2035)

12.1.2 Global Carbon Fiber Drone Case Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Carbon Fiber Drone Case by Type (2026-2035)

### 12.2 Global Carbon Fiber Drone Case Market Forecast by Application (2026-2035)

12.2.1 Global Carbon Fiber Drone Case Sales (K Units) Forecast by Application

12.2.2 Global Carbon Fiber Drone Case Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Carbon Fiber Drone Case Market Size by Type (M USD)

Table 4. Global Carbon Fiber Drone Case Market Size by Application

Table 5. Carbon Fiber Drone Case Market Size Comparison by Region (M USD)

Table 6. Global Carbon Fiber Drone Case Sales (K Units) by Manufacturers  
(2020-2025)

Table 7. Global Carbon Fiber Drone Case Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Carbon Fiber Drone Case Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Carbon Fiber Drone Case Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Carbon Fiber Drone Case as of 2025)

Table 11. Global Market Carbon Fiber Drone Case Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Carbon Fiber Drone Case Manufacturers Market Concentration Ratio  
(CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Carbon Fiber Drone Case Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 26. Global Carbon Fiber Drone Case Sales by Type (K Units)

Table 27. Global Carbon Fiber Drone Case Market Size by Type (M USD)

- Table 28. Global Carbon Fiber Drone Case Sales (K Units) by Type (2020-2025)
- Table 29. Global Carbon Fiber Drone Case Sales Market Share by Type (2020-2025)
- Table 30. Global Carbon Fiber Drone Case Market Size (M USD) by Type (2020-2025)
- Table 31. Global Carbon Fiber Drone Case Market Share by Type (2020-2025)
- Table 32. Global Carbon Fiber Drone Case Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Carbon Fiber Drone Case Sales (K Units) by Application
- Table 34. Global Carbon Fiber Drone Case Market Size by Application
- Table 35. Global Carbon Fiber Drone Case Sales by Application (2020-2025) & (K Units)
- Table 36. Global Carbon Fiber Drone Case Sales Market Share by Application (2020-2025)
- Table 37. Global Carbon Fiber Drone Case Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Carbon Fiber Drone Case Market Share by Application (2020-2025)
- Table 39. Global Carbon Fiber Drone Case Sales Growth Rate by Application (2020-2025)
- Table 40. Global Carbon Fiber Drone Case Sales by Region (2020-2025) & (K Units)
- Table 41. Global Carbon Fiber Drone Case Sales Market Share by Region (2020-2025)
- Table 42. Global Carbon Fiber Drone Case Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Carbon Fiber Drone Case Market Size by Region (2020-2025)
- Table 44. North America Carbon Fiber Drone Case Sales by Country (2020-2025) & (K Units)
- Table 45. North America Carbon Fiber Drone Case Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Carbon Fiber Drone Case Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Carbon Fiber Drone Case Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Carbon Fiber Drone Case Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Carbon Fiber Drone Case Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Carbon Fiber Drone Case Sales by Country (2020-2025) & (K Units)
- Table 51. South America Carbon Fiber Drone Case Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Carbon Fiber Drone Case Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Carbon Fiber Drone Case Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Carbon Fiber Drone Case Production (K Units) by Region(2020-2025)

Table 55. Global Carbon Fiber Drone Case Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Carbon Fiber Drone Case Revenue Market Share by Region (2020-2025)

Table 57. Global Carbon Fiber Drone Case Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Carbon Fiber Drone Case Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Carbon Fiber Drone Case Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Carbon Fiber Drone Case Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Carbon Fiber Drone Case Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Toray Advanced Composites Basic Information

Table 63. Toray Advanced Composites Carbon Fiber Drone Case Product Overview

Table 64. Toray Advanced Composites Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Toray Advanced Composites Business Overview

Table 66. Toray Advanced Composites SWOT Analysis

Table 67. Toray Advanced Composites Recent Developments

Table 68. Teijin Carbon Europe GmbH Basic Information

Table 69. Teijin Carbon Europe GmbH Carbon Fiber Drone Case Product Overview

Table 70. Teijin Carbon Europe GmbH Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Teijin Carbon Europe GmbH Business Overview

Table 72. Teijin Carbon Europe GmbH SWOT Analysis

Table 73. Teijin Carbon Europe GmbH Recent Developments

Table 74. Mitsubishi Chemical Group Basic Information

Table 75. Mitsubishi Chemical Group Carbon Fiber Drone Case Product Overview

Table 76. Mitsubishi Chemical Group Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Mitsubishi Chemical Group Business Overview

Table 78. Mitsubishi Chemical Group SWOT Analysis

Table 79. Mitsubishi Chemical Group Recent Developments

Table 80. Solvay Basic Information

Table 81. Solvay Carbon Fiber Drone Case Product Overview

Table 82. Solvay Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Solvay Business Overview

Table 84. Solvay Recent Developments

Table 85. SGL Carbon Basic Information

Table 86. SGL Carbon Carbon Fiber Drone Case Product Overview

Table 87. SGL Carbon Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. SGL Carbon Business Overview

Table 89. SGL Carbon Recent Developments

Table 90. Hexcel Basic Information

Table 91. Hexcel Carbon Fiber Drone Case Product Overview

Table 92. Hexcel Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Hexcel Business Overview

Table 94. Hexcel Recent Developments

Table 95. Anhui Jialiqi Advanced Composites Technology Co., Ltd Basic Information

Table 96. Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Product Overview

Table 97. Anhui Jialiqi Advanced Composites Technology Co., Ltd Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Anhui Jialiqi Advanced Composites Technology Co., Ltd Business Overview

Table 99. Anhui Jialiqi Advanced Composites Technology Co., Ltd Recent Developments

Table 100. Advanced Technik Composite Corp. Basic Information

Table 101. Advanced Technik Composite Corp. Carbon Fiber Drone Case Product Overview

Table 102. Advanced Technik Composite Corp. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Advanced Technik Composite Corp. Business Overview

Table 104. Advanced Technik Composite Corp. Recent Developments

Table 105. Nanjing Julong Science and Technology Co.,Ltd. Basic Information

Table 106. Nanjing Julong Science and Technology Co.,Ltd. Carbon Fiber Drone Case Product Overview

Table 107. Nanjing Julong Science and Technology Co.,Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Nanjing Julong Science and Technology Co.,Ltd. Business Overview

Table 109. Nanjing Julong Science and Technology Co.,Ltd. Recent Developments

- Table 110. Shandong Shuangyi Technology Co., Ltd. Basic Information
- Table 111. Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Product Overview
- Table 112. Shandong Shuangyi Technology Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shandong Shuangyi Technology Co., Ltd. Business Overview
- Table 114. Shandong Shuangyi Technology Co., Ltd. Recent Developments
- Table 115. Weihai Guangwei Composite Materials Co., Ltd. Basic Information
- Table 116. Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Product Overview
- Table 117. Weihai Guangwei Composite Materials Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Weihai Guangwei Composite Materials Co., Ltd. Business Overview
- Table 119. Weihai Guangwei Composite Materials Co., Ltd. Recent Developments
- Table 120. Zhongfu Shenying Carbon Fiber Co., Ltd. Basic Information
- Table 121. Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Product Overview
- Table 122. Zhongfu Shenying Carbon Fiber Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Zhongfu Shenying Carbon Fiber Co., Ltd. Business Overview
- Table 124. Zhongfu Shenying Carbon Fiber Co., Ltd. Recent Developments
- Table 125. Jiangsu Hengshen Co., Ltd. Basic Information
- Table 126. Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Product Overview
- Table 127. Jiangsu Hengshen Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Jiangsu Hengshen Co., Ltd. Business Overview
- Table 129. Jiangsu Hengshen Co., Ltd. Recent Developments
- Table 130. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Basic Information
- Table 131. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Product Overview
- Table 132. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Business Overview
- Table 134. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd Recent Developments
- Table 135. Jilin Chemical Fiber Group Basic Information

Table 136. Jilin Chemical Fiber Group Carbon Fiber Drone Case Product Overview

Table 137. Jilin Chemical Fiber Group Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Jilin Chemical Fiber Group Business Overview

Table 139. Jilin Chemical Fiber Group Recent Developments

Table 140. Baowu Carbon Technology Co., Ltd. Basic Information

Table 141. Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Product Overview

Table 142. Baowu Carbon Technology Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Baowu Carbon Technology Co., Ltd. Business Overview

Table 144. Baowu Carbon Technology Co., Ltd. Recent Developments

Table 145. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Basic Information

Table 146. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Product Overview

Table 147. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Business Overview

Table 149. Hunan Aerospace Huanyu Communication Technology Co., Ltd. Recent Developments

Table 150. Boscfpr Basic Information

Table 151. Boscfpr Carbon Fiber Drone Case Product Overview

Table 152. Boscfpr Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Boscfpr Business Overview

Table 154. Boscfpr Recent Developments

Table 155. Aviation Industry Corporation of China Basic Information

Table 156. Aviation Industry Corporation of China Carbon Fiber Drone Case Product Overview

Table 157. Aviation Industry Corporation of China Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Aviation Industry Corporation of China Business Overview

Table 159. Aviation Industry Corporation of China Recent Developments

Table 160. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology) Basic Information

Table 161. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)

## Carbon Fiber Drone Case Product Overview

Table 162. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)  
Carbon Fiber Drone Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and  
Gross Margin (2020-2025)

Table 163. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)  
Business Overview

Table 164. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)  
Recent Developments

Table 165. Sinofibers Technology Ltd. Basic Information

Table 166. Sinofibers Technology Ltd. Carbon Fiber Drone Case Product Overview

Table 167. Sinofibers Technology Ltd. Carbon Fiber Drone Case Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Sinofibers Technology Ltd. Business Overview

Table 169. Sinofibers Technology Ltd. Recent Developments

Table 170. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Basic Information

Table 171. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone  
Case Product Overview

Table 172. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Carbon Fiber Drone  
Case Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin  
(2020-2025)

Table 173. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Business Overview

Table 174. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. Recent  
Developments

Table 175. Global Carbon Fiber Drone Case Sales Forecast by Region (2026-2035) &  
(K Units)

Table 176. Global Carbon Fiber Drone Case Market Size Forecast by Region  
(2026-2035) & (M USD)

Table 177. North America Carbon Fiber Drone Case Sales Forecast by Country  
(2026-2035) & (K Units)

Table 178. North America Carbon Fiber Drone Case Market Size Forecast by Country  
(2026-2035) & (M USD)

Table 179. Europe Carbon Fiber Drone Case Sales Forecast by Country (2026-2035) &  
(K Units)

Table 180. Europe Carbon Fiber Drone Case Market Size Forecast by Country  
(2026-2035) & (M USD)

Table 181. Asia Pacific Carbon Fiber Drone Case Sales Forecast by Region  
(2026-2035) & (K Units)

Table 182. Asia Pacific Carbon Fiber Drone Case Market Size Forecast by Region  
(2026-2035) & (M USD)

Table 183. South America Carbon Fiber Drone Case Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Carbon Fiber Drone Case Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Carbon Fiber Drone Case Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Carbon Fiber Drone Case Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Carbon Fiber Drone Case Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Carbon Fiber Drone Case Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Carbon Fiber Drone Case Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Carbon Fiber Drone Case Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Carbon Fiber Drone Case Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Carbon Fiber Drone Case
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Carbon Fiber Drone Case Market Size (M USD), 2025-2035
- Figure 5. Global Carbon Fiber Drone Case Market Size (M USD) (2020-2035)
- Figure 6. Global Carbon Fiber Drone Case Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Carbon Fiber Drone Case Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Carbon Fiber Drone Case Product Life Cycle
- Figure 13. Carbon Fiber Drone Case Sales Share by Manufacturers in 2025
- Figure 14. Global Carbon Fiber Drone Case Revenue Share by Manufacturers in 2025
- Figure 15. Carbon Fiber Drone Case Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Carbon Fiber Drone Case Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Carbon Fiber Drone Case Revenue in 2025
- Figure 18. Industry Chain Map of Carbon Fiber Drone Case
- Figure 19. Global Carbon Fiber Drone Case Market PEST Analysis
- Figure 20. Global Carbon Fiber Drone Case Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Carbon Fiber Drone Case Market Share by Type
- Figure 27. Sales Market Share of Carbon Fiber Drone Case by Type (2020-2025)
- Figure 28. Sales Market Share of Carbon Fiber Drone Case by Type in 2025
- Figure 29. Market Share of Carbon Fiber Drone Case by Type (2020-2025)
- Figure 30. Market Share of Carbon Fiber Drone Case by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Carbon Fiber Drone Case Market Share by Application

Figure 33. Global Carbon Fiber Drone Case Sales Market Share by Application (2020-2025)

Figure 34. Global Carbon Fiber Drone Case Sales Market Share by Application in 2025

Figure 35. Global Carbon Fiber Drone Case Market Share by Application (2020-2025)

Figure 36. Global Carbon Fiber Drone Case Market Share by Application in 2025

Figure 37. Global Carbon Fiber Drone Case Sales Growth Rate by Application (2020-2025)

Figure 38. Global Carbon Fiber Drone Case Sales Market Share by Region (2020-2025)

Figure 39. Global Carbon Fiber Drone Case Market Size by Region (2020-2025)

Figure 40. North America Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Carbon Fiber Drone Case Sales Market Share by Country in 2024

Figure 43. North America Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Carbon Fiber Drone Case Market Size by Country in 2024

Figure 45. U.S. Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Carbon Fiber Drone Case Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Carbon Fiber Drone Case Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Carbon Fiber Drone Case Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Carbon Fiber Drone Case Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Carbon Fiber Drone Case Sales Market Share by Country in 2024

Figure 53. Europe Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Carbon Fiber Drone Case Market Size by Country in 2024

Figure 55. Germany Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Carbon Fiber Drone Case Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Carbon Fiber Drone Case Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Carbon Fiber Drone Case Sales Market Share by Region in 2024

Figure 67. Asia Pacific Carbon Fiber Drone Case Market Size by Region in 2024

Figure 68. China Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Carbon Fiber Drone Case Sales and Growth Rate (K Units)

Figure 79. South America Carbon Fiber Drone Case Sales Market Share by Country in 2024

Figure 80. South America Carbon Fiber Drone Case Market Size and Growth Rate (M USD)

Figure 81. South America Carbon Fiber Drone Case Market Size by Country in 2024

Figure 82. Brazil Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Carbon Fiber Drone Case Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Carbon Fiber Drone Case Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Carbon Fiber Drone Case Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Carbon Fiber Drone Case Market Size by Region in 2024

Figure 92. Saudi Arabia Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 98. Nigeria Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Carbon Fiber Drone Case Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Carbon Fiber Drone Case Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Carbon Fiber Drone Case Production Market Share by Region (2020-2025)

Figure 103. North America Carbon Fiber Drone Case Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Carbon Fiber Drone Case Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Carbon Fiber Drone Case Production (K Units) Growth Rate (2020-2025)

Figure 106. China Carbon Fiber Drone Case Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Carbon Fiber Drone Case Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Carbon Fiber Drone Case Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Carbon Fiber Drone Case Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Carbon Fiber Drone Case Market Share Forecast by Type (2026-2035)

Figure 111. Global Carbon Fiber Drone Case Sales Forecast by Application (2026-2035)

Figure 112. Global Carbon Fiber Drone Case Market Share Forecast by Application (2026-2035)

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