

Global Capillary Pipette Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Capillary Pipette competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Capillary Pipette is a precision laboratory tool engineered for handling ultra-small liquid volumes (typically ranging from nanoliters to microliters), distinguished by its slender, hollow tubular structure—commonly crafted from high-purity borosilicate glass (valued for heat resistance, chemical inertness, and transparency) or medical-grade plastic (for single-use convenience). Its design features a uniform inner diameter (usually 0.1–2 mm) and one tapered, fine tip to enable close contact with liquids, while its core functionality relies on capillary action: the combined forces of surface tension (between the liquid and air interface) and adhesive forces (between the liquid and the pipette's inner wall) draw liquids into the tube spontaneously, eliminating the need for external suction devices (e.g., bulbs or electronic controllers). Unlike graduated pipettes, the volume of liquid it retains is determined by the pipette's inner diameter, length, and the physical properties of the liquid (such as density and surface tension), rather than pre-marked scales. In 2024, global Capillary Pipette production reached approximately 20,256 K units, with an average global market price of around US\$ 3.9 per unit. The single-line production capacity of Capillary Pipette is 1,100 to 1,400 K units per year, the average gross profit margin was 30%. The supply chain for capillary pipettes is structured around upstream material sourcing, midstream manufacturing, and downstream distribution, with interdependencies shaped by technological requirements and end-user demands. Upstream suppliers provide raw materials such as borosilicate glass (for heat-resistant variants), medical-grade polymers (e.g., polypropylene for disposable plastic pipettes), and specialty coatings (e.g., hydrophilic surfactants). Industrial equipment suppliers contribute critical tools like glass-drawing machines (for shaping tips via

thermal radiation), injection molds for plastic variants, and quality control instruments. Midstream manufacturers transform these inputs into finished products through processes like extrusion (for plastic pipettes), flame polishing (for glass tips), and sterilization (via gamma irradiation or ethylene oxide). Customization (e.g., nanoliter-scale tips for microfluidics) and compliance with standards (e.g., ISO 8353 for volume accuracy) are managed at this stage. Downstream, distributors and e-commerce platforms deliver products to end-users, including research labs, clinical diagnostics, and industrial sectors.

The global Capillary Pipette market size was estimated at USD 79.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Capillary Pipette market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Capillary Pipette market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Capillary Pipette market.

Global Capillary Pipette Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

CAMAG

Kitazato

DWK Life Sciences LLC

Drummond Scientific Company

Jiangsu Kehua Medical Instrument Technology Co., Ltd.

Thermo Fisher Scientific Inc.

Hirschmann Laborgeräte GmbH & Co. KG

Accufine Life Sciences

Transfer Pipette

Socorex

Market Segmentation (by Type)

Disposable

Reusable

Market Segmentation (by Application)

Biological & Life Sciences

Clinical & Medical Testing

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Capillary Pipette Market
Overview of the regional outlook of the Capillary Pipette Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Capillary Pipette Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Capillary Pipette, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Capillary Pipette

1.2 Key Market Segments

1.2.1 Capillary Pipette Segment by Type

1.2.2 Capillary Pipette Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 CAPILLARY PIPETTE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Capillary Pipette Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Capillary Pipette Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 CAPILLARY PIPETTE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Capillary Pipette Product Life Cycle

3.3 Global Capillary Pipette Sales by Manufacturers (2020-2025)

3.4 Global Capillary Pipette Revenue Market Share by Manufacturers (2020-2025)

3.5 Capillary Pipette Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Capillary Pipette Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Capillary Pipette Market Competitive Situation and Trends

3.8.1 Capillary Pipette Market Concentration Rate

3.8.2 Global 5 and 10 Largest Capillary Pipette Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 CAPILLARY PIPETTE INDUSTRY CHAIN ANALYSIS

- 4.1 Capillary Pipette Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF CAPILLARY PIPETTE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Capillary Pipette Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Capillary Pipette Market
- 5.7 ESG Ratings of Leading Companies

6 CAPILLARY PIPETTE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Capillary Pipette Sales Market Share by Type (2020-2025)
- 6.3 Global Capillary Pipette Market Size by Type (2020-2025)
- 6.4 Global Capillary Pipette Price by Type (2020-2025)

7 CAPILLARY PIPETTE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Capillary Pipette Market Sales by Application (2020-2025)
- 7.3 Global Capillary Pipette Market Size (M USD) by Application (2020-2025)

7.4 Global Capillary Pipette Sales Growth Rate by Application (2020-2025)

8 CAPILLARY PIPETTE MARKET SALES BY REGION

8.1 Global Capillary Pipette Sales by Region

8.1.1 Global Capillary Pipette Sales by Region

8.1.2 Global Capillary Pipette Sales Market Share by Region

8.2 Global Capillary Pipette Market Size by Region

8.2.1 Global Capillary Pipette Market Size by Region

8.2.2 Global Capillary Pipette Market Size by Region

8.3 North America

8.3.1 North America Capillary Pipette Sales by Country

8.3.2 North America Capillary Pipette Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Capillary Pipette Sales by Country

8.4.2 Europe Capillary Pipette Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Capillary Pipette Sales by Region

8.5.2 Asia Pacific Capillary Pipette Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Capillary Pipette Sales by Country

8.6.2 South America Capillary Pipette Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Capillary Pipette Sales by Region
- 8.7.2 Middle East and Africa Capillary Pipette Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 CAPILLARY PIPETTE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Capillary Pipette by Region(2020-2025)
- 9.2 Global Capillary Pipette Revenue Market Share by Region (2020-2025)
- 9.3 Global Capillary Pipette Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Capillary Pipette Production
 - 9.4.1 North America Capillary Pipette Production Growth Rate (2020-2025)
 - 9.4.2 North America Capillary Pipette Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Capillary Pipette Production
 - 9.5.1 Europe Capillary Pipette Production Growth Rate (2020-2025)
 - 9.5.2 Europe Capillary Pipette Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Capillary Pipette Production (2020-2025)
 - 9.6.1 Japan Capillary Pipette Production Growth Rate (2020-2025)
 - 9.6.2 Japan Capillary Pipette Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Capillary Pipette Production (2020-2025)
 - 9.7.1 China Capillary Pipette Production Growth Rate (2020-2025)
 - 9.7.2 China Capillary Pipette Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 CAMAG
 - 10.1.1 CAMAG Basic Information
 - 10.1.2 CAMAG Capillary Pipette Product Overview
 - 10.1.3 CAMAG Capillary Pipette Product Market Performance
 - 10.1.4 CAMAG Business Overview
 - 10.1.5 CAMAG SWOT Analysis
 - 10.1.6 CAMAG Recent Developments

10.2 Kitazato

- 10.2.1 Kitazato Basic Information
- 10.2.2 Kitazato Capillary Pipette Product Overview
- 10.2.3 Kitazato Capillary Pipette Product Market Performance
- 10.2.4 Kitazato Business Overview
- 10.2.5 Kitazato SWOT Analysis
- 10.2.6 Kitazato Recent Developments

10.3 DWK Life Sciences LLC

- 10.3.1 DWK Life Sciences LLC Basic Information
- 10.3.2 DWK Life Sciences LLC Capillary Pipette Product Overview
- 10.3.3 DWK Life Sciences LLC Capillary Pipette Product Market Performance
- 10.3.4 DWK Life Sciences LLC Business Overview
- 10.3.5 DWK Life Sciences LLC SWOT Analysis
- 10.3.6 DWK Life Sciences LLC Recent Developments

10.4 Drummond Scientific Company

- 10.4.1 Drummond Scientific Company Basic Information
- 10.4.2 Drummond Scientific Company Capillary Pipette Product Overview
- 10.4.3 Drummond Scientific Company Capillary Pipette Product Market Performance
- 10.4.4 Drummond Scientific Company Business Overview
- 10.4.5 Drummond Scientific Company Recent Developments

10.5 Jiangsu Kehua Medical Instrument Technology Co., Ltd.

- 10.5.1 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Basic Information
- 10.5.2 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Product Overview
- 10.5.3 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Product Market Performance
- 10.5.4 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Business Overview
- 10.5.5 Jiangsu Kehua Medical Instrument Technology Co., Ltd. Recent Developments

10.6 Thermo Fisher Scientific Inc.

- 10.6.1 Thermo Fisher Scientific Inc. Basic Information
- 10.6.2 Thermo Fisher Scientific Inc. Capillary Pipette Product Overview
- 10.6.3 Thermo Fisher Scientific Inc. Capillary Pipette Product Market Performance
- 10.6.4 Thermo Fisher Scientific Inc. Business Overview
- 10.6.5 Thermo Fisher Scientific Inc. Recent Developments

10.7 Hirschmann Laborger?te GmbH and Co. KG

- 10.7.1 Hirschmann Laborger?te GmbH and Co. KG Basic Information
- 10.7.2 Hirschmann Laborger?te GmbH and Co. KG Capillary Pipette Product Overview
- 10.7.3 Hirschmann Laborger?te GmbH and Co. KG Capillary Pipette Product Market

Performance

10.7.4 Hirschmann Laborger?te GmbH and Co. KG Business Overview

10.7.5 Hirschmann Laborger?te GmbH and Co. KG Recent Developments

10.8 Accufine Life Sciences

10.8.1 Accufine Life Sciences Basic Information

10.8.2 Accufine Life Sciences Capillary Pipette Product Overview

10.8.3 Accufine Life Sciences Capillary Pipette Product Market Performance

10.8.4 Accufine Life Sciences Business Overview

10.8.5 Accufine Life Sciences Recent Developments

10.9 Transfer Pipette

10.9.1 Transfer Pipette Basic Information

10.9.2 Transfer Pipette Capillary Pipette Product Overview

10.9.3 Transfer Pipette Capillary Pipette Product Market Performance

10.9.4 Transfer Pipette Business Overview

10.9.5 Transfer Pipette Recent Developments

10.10 Socorex

10.10.1 Socorex Basic Information

10.10.2 Socorex Capillary Pipette Product Overview

10.10.3 Socorex Capillary Pipette Product Market Performance

10.10.4 Socorex Business Overview

10.10.5 Socorex Recent Developments

11 CAPILLARY PIPETTE MARKET FORECAST BY REGION

11.1 Global Capillary Pipette Market Size Forecast

11.2 Global Capillary Pipette Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Capillary Pipette Market Size Forecast by Country

11.2.3 Asia Pacific Capillary Pipette Market Size Forecast by Region

11.2.4 South America Capillary Pipette Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Capillary Pipette by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Capillary Pipette Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Capillary Pipette by Type (2026-2035)

12.1.2 Global Capillary Pipette Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Capillary Pipette by Type (2026-2035)

12.2 Global Capillary Pipette Market Forecast by Application (2026-2035)

12.2.1 Global Capillary Pipette Sales (K Units) Forecast by Application
12.2.2 Global Capillary Pipette Market Size (M USD) Forecast by Application
(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Capillary Pipette Market Size by Type (M USD)
- Table 4. Global Capillary Pipette Market Size by Application
- Table 5. Capillary Pipette Market Size Comparison by Region (M USD)
- Table 6. Global Capillary Pipette Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Capillary Pipette Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Capillary Pipette Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Capillary Pipette Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Capillary Pipette as of 2025)
- Table 11. Global Market Capillary Pipette Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Capillary Pipette Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Capillary Pipette Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Capillary Pipette Sales by Type (K Units)
- Table 27. Global Capillary Pipette Market Size by Type (M USD)
- Table 28. Global Capillary Pipette Sales (K Units) by Type (2020-2025)
- Table 29. Global Capillary Pipette Sales Market Share by Type (2020-2025)
- Table 30. Global Capillary Pipette Market Size (M USD) by Type (2020-2025)
- Table 31. Global Capillary Pipette Market Share by Type (2020-2025)

- Table 32. Global Capillary Pipette Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Capillary Pipette Sales (K Units) by Application
- Table 34. Global Capillary Pipette Market Size by Application
- Table 35. Global Capillary Pipette Sales by Application (2020-2025) & (K Units)
- Table 36. Global Capillary Pipette Sales Market Share by Application (2020-2025)
- Table 37. Global Capillary Pipette Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Capillary Pipette Market Share by Application (2020-2025)
- Table 39. Global Capillary Pipette Sales Growth Rate by Application (2020-2025)
- Table 40. Global Capillary Pipette Sales by Region (2020-2025) & (K Units)
- Table 41. Global Capillary Pipette Sales Market Share by Region (2020-2025)
- Table 42. Global Capillary Pipette Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Capillary Pipette Market Size by Region (2020-2025)
- Table 44. North America Capillary Pipette Sales by Country (2020-2025) & (K Units)
- Table 45. North America Capillary Pipette Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Capillary Pipette Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Capillary Pipette Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Capillary Pipette Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Capillary Pipette Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Capillary Pipette Sales by Country (2020-2025) & (K Units)
- Table 51. South America Capillary Pipette Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Capillary Pipette Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Capillary Pipette Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Capillary Pipette Production (K Units) by Region(2020-2025)
- Table 55. Global Capillary Pipette Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Capillary Pipette Revenue Market Share by Region (2020-2025)
- Table 57. Global Capillary Pipette Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Capillary Pipette Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Capillary Pipette Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Capillary Pipette Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Capillary Pipette Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. CAMAG Basic Information
- Table 63. CAMAG Capillary Pipette Product Overview
- Table 64. CAMAG Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. CAMAG Business Overview
- Table 66. CAMAG SWOT Analysis
- Table 67. CAMAG Recent Developments
- Table 68. Kitazato Basic Information
- Table 69. Kitazato Capillary Pipette Product Overview
- Table 70. Kitazato Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Kitazato Business Overview
- Table 72. Kitazato SWOT Analysis
- Table 73. Kitazato Recent Developments
- Table 74. DWK Life Sciences LLC Basic Information
- Table 75. DWK Life Sciences LLC Capillary Pipette Product Overview
- Table 76. DWK Life Sciences LLC Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. DWK Life Sciences LLC Business Overview
- Table 78. DWK Life Sciences LLC SWOT Analysis
- Table 79. DWK Life Sciences LLC Recent Developments
- Table 80. Drummond Scientific Company Basic Information
- Table 81. Drummond Scientific Company Capillary Pipette Product Overview
- Table 82. Drummond Scientific Company Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Drummond Scientific Company Business Overview
- Table 84. Drummond Scientific Company Recent Developments
- Table 85. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Basic Information
- Table 86. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Product Overview
- Table 87. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Business Overview
- Table 89. Jiangsu Kehua Medical Instrument Technology Co., Ltd. Recent Developments
- Table 90. Thermo Fisher Scientific Inc. Basic Information
- Table 91. Thermo Fisher Scientific Inc. Capillary Pipette Product Overview
- Table 92. Thermo Fisher Scientific Inc. Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. Thermo Fisher Scientific Inc. Business Overview
- Table 94. Thermo Fisher Scientific Inc. Recent Developments
- Table 95. Hirschmann Laborger?te GmbH and Co. KG Basic Information
- Table 96. Hirschmann Laborger?te GmbH and Co. KG Capillary Pipette Product Overview
- Table 97. Hirschmann Laborger?te GmbH and Co. KG Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Hirschmann Laborger?te GmbH and Co. KG Business Overview
- Table 99. Hirschmann Laborger?te GmbH and Co. KG Recent Developments
- Table 100. Accufine Life Sciences Basic Information
- Table 101. Accufine Life Sciences Capillary Pipette Product Overview
- Table 102. Accufine Life Sciences Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Accufine Life Sciences Business Overview
- Table 104. Accufine Life Sciences Recent Developments
- Table 105. Transfer Pipette Basic Information
- Table 106. Transfer Pipette Capillary Pipette Product Overview
- Table 107. Transfer Pipette Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Transfer Pipette Business Overview
- Table 109. Transfer Pipette Recent Developments
- Table 110. Socorex Basic Information
- Table 111. Socorex Capillary Pipette Product Overview
- Table 112. Socorex Capillary Pipette Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Socorex Business Overview
- Table 114. Socorex Recent Developments
- Table 115. Global Capillary Pipette Sales Forecast by Region (2026-2035) & (K Units)
- Table 116. Global Capillary Pipette Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Capillary Pipette Sales Forecast by Country (2026-2035) & (K Units)
- Table 118. North America Capillary Pipette Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Capillary Pipette Sales Forecast by Country (2026-2035) & (K Units)
- Table 120. Europe Capillary Pipette Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Capillary Pipette Sales Forecast by Region (2026-2035) & (K Units)

Table 122. Asia Pacific Capillary Pipette Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Capillary Pipette Sales Forecast by Country (2026-2035) & (K Units)

Table 124. South America Capillary Pipette Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Capillary Pipette Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Capillary Pipette Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Capillary Pipette Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Capillary Pipette Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Capillary Pipette Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Capillary Pipette Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Capillary Pipette Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Capillary Pipette
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Capillary Pipette Market Size (M USD), 2025-2035
- Figure 5. Global Capillary Pipette Market Size (M USD) (2020-2035)
- Figure 6. Global Capillary Pipette Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Capillary Pipette Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Capillary Pipette Product Life Cycle
- Figure 13. Capillary Pipette Sales Share by Manufacturers in 2025
- Figure 14. Global Capillary Pipette Revenue Share by Manufacturers in 2025
- Figure 15. Capillary Pipette Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Capillary Pipette Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Capillary Pipette Revenue in 2025
- Figure 18. Industry Chain Map of Capillary Pipette
- Figure 19. Global Capillary Pipette Market PEST Analysis
- Figure 20. Global Capillary Pipette Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Capillary Pipette Market Share by Type
- Figure 27. Sales Market Share of Capillary Pipette by Type (2020-2025)
- Figure 28. Sales Market Share of Capillary Pipette by Type in 2025
- Figure 29. Market Share of Capillary Pipette by Type (2020-2025)
- Figure 30. Market Share of Capillary Pipette by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Capillary Pipette Market Share by Application

- Figure 33. Global Capillary Pipette Sales Market Share by Application (2020-2025)
- Figure 34. Global Capillary Pipette Sales Market Share by Application in 2025
- Figure 35. Global Capillary Pipette Market Share by Application (2020-2025)
- Figure 36. Global Capillary Pipette Market Share by Application in 2025
- Figure 37. Global Capillary Pipette Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Capillary Pipette Sales Market Share by Region (2020-2025)
- Figure 39. Global Capillary Pipette Market Size by Region (2020-2025)
- Figure 40. North America Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Capillary Pipette Sales Market Share by Country in 2024
- Figure 43. North America Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Capillary Pipette Market Size by Country in 2024
- Figure 45. U.S. Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Capillary Pipette Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Capillary Pipette Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Capillary Pipette Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Capillary Pipette Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Capillary Pipette Sales Market Share by Country in 2024
- Figure 53. Europe Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Capillary Pipette Market Size by Country in 2024
- Figure 55. Germany Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Capillary Pipette Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Capillary Pipette Sales Market Share by Region in 2024

Figure 67. Asia Pacific Capillary Pipette Market Size by Region in 2024

Figure 68. China Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Capillary Pipette Sales and Growth Rate (K Units)

Figure 79. South America Capillary Pipette Sales Market Share by Country in 2024

Figure 80. South America Capillary Pipette Market Size and Growth Rate (M USD)

Figure 81. South America Capillary Pipette Market Size by Country in 2024

Figure 82. Brazil Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Capillary Pipette Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Capillary Pipette Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Capillary Pipette Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Capillary Pipette Market Size by Region in 2024

Figure 92. Saudi Arabia Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Capillary Pipette Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Capillary Pipette Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Capillary Pipette Production Market Share by Region (2020-2025)

Figure 103. North America Capillary Pipette Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Capillary Pipette Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Capillary Pipette Production (K Units) Growth Rate (2020-2025)

Figure 106. China Capillary Pipette Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Capillary Pipette Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Capillary Pipette Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Capillary Pipette Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Capillary Pipette Market Share Forecast by Type (2026-2035)

Figure 111. Global Capillary Pipette Sales Forecast by Application (2026-2035)

Figure 112. Global Capillary Pipette Market Share Forecast by Application (2026-2035)

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