

# Global Camera Voice Coil Motor (VCM) Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Voice Coil Motor (VCM) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Voice Coil Motor (VCM) is an electronic component that adjusts focus by moving multiple lens holders according to the change in current via magnets and a coil built into the component. Voice Coil Motor working principle is that in a permanent magnetic field, the stretching position of the spring is controlled by changing the DC current of the coil in the motor, thereby driving the lens up and down movement. Main driving factors The trend of multi-camera in smartphones: Triple and quadruple rear cameras have become standard features on high-end models. The average number of cameras equipped on each smartphone has increased from 2.5 in 2019 to 3.4 in 2024. The popularization of 5G mobile phones and 50-megapixel cameras has driven up the performance demand for VCM voice coil motors. Direction of technological upgrade Material innovation: High magnetic energy product magnets (such as N54 grade neodymium iron boron) and low resistivity copper wires (OFC material) are adopted to enhance performance. Structural optimization: Innovative solutions such as liquid VCM achieve contactless drive through magnetohydrodynamic suspension technology (laboratory stage). Advancements in driver chips: Open-loop, closed-loop, and OIS optical image stabilization motor driver chip technologies continue to upgrade. The competitive landscape of the industrial chain The market share of domestic manufacturers rose from 40% in 2019 to 49% in 2020, gradually challenging the dominant position of foreign capital. In the upstream materials sector, high-nickel tin-containing copper alloys such as MX215, C-17200 and C-19900 from Mitsubishi of Japan remain the mainstream choices. International semiconductor giants (such as Texas Instruments and Renesas Electronics) dominate the driver chip market, but

Chinese enterprises have demonstrated competitiveness in niche fields.

The global Voice Coil Motor (VCM) market size was estimated at USD 4065.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Voice Coil Motor (VCM) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Voice Coil Motor (VCM) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Voice Coil Motor (VCM) market.

### **Global Voice Coil Motor (VCM) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

ALPS ALPINE

Mitsumi

TDK

JAHWA

SEMCO

Hozel

ZET

New Shicoh Motor

Shanghai B.L Electronics

Sanmeida Optical Technology

Hysonic

LG Innotek

### **Market Segmentation (by Type)**

AF

AF+OIS

Others

### **Market Segmentation (by Application)**

?5M

5M-8M

9M-12M

13M-16M

16M-30M

?30M

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Voice Coil Motor (VCM) Market

Overview of the regional outlook of the Voice Coil Motor (VCM) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Voice Coil Motor (VCM) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Voice Coil Motor (VCM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly  
Provision of market value data for each segment and sub-segment  
Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Camera Voice Coil Motor (VCM)

#### 1.2 Key Market Segments

##### 1.2.1 Camera Voice Coil Motor (VCM) Segment by Type

##### 1.2.2 Camera Voice Coil Motor (VCM) Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 CAMERA VOICE COIL MOTOR (VCM) MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Camera Voice Coil Motor (VCM) Market Size (M USD) Estimates and Forecasts (2020-2035)

##### 2.1.2 Global Camera Voice Coil Motor (VCM) Sales Estimates and Forecasts (2020-2035)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 CAMERA VOICE COIL MOTOR (VCM) MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Camera Voice Coil Motor (VCM) Product Life Cycle

#### 3.3 Global Camera Voice Coil Motor (VCM) Sales by Manufacturers (2020-2025)

#### 3.4 Global Camera Voice Coil Motor (VCM) Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Camera Voice Coil Motor (VCM) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Camera Voice Coil Motor (VCM) Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Camera Voice Coil Motor (VCM) Market Competitive Situation and Trends

##### 3.8.1 Camera Voice Coil Motor (VCM) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Camera Voice Coil Motor (VCM) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 CAMERA VOICE COIL MOTOR (VCM) INDUSTRY CHAIN ANALYSIS**

4.1 Camera Voice Coil Motor (VCM) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF CAMERA VOICE COIL MOTOR (VCM) MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Camera Voice Coil Motor (VCM) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Camera Voice Coil Motor (VCM) Market

5.7 ESG Ratings of Leading Companies

## **6 CAMERA VOICE COIL MOTOR (VCM) MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Camera Voice Coil Motor (VCM) Sales Market Share by Type (2020-2025)

6.3 Global Camera Voice Coil Motor (VCM) Market Size by Type (2020-2025)

## 6.4 Global Camera Voice Coil Motor (VCM) Price by Type (2020-2025)

## **7 CAMERA VOICE COIL MOTOR (VCM) MARKET SEGMENTATION BY APPLICATION**

### 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

### 7.2 Global Camera Voice Coil Motor (VCM) Market Sales by Application (2020-2025)

### 7.3 Global Camera Voice Coil Motor (VCM) Market Size (M USD) by Application (2020-2025)

### 7.4 Global Camera Voice Coil Motor (VCM) Sales Growth Rate by Application (2020-2025)

## **8 CAMERA VOICE COIL MOTOR (VCM) MARKET SALES BY REGION**

### 8.1 Global Camera Voice Coil Motor (VCM) Sales by Region

#### 8.1.1 Global Camera Voice Coil Motor (VCM) Sales by Region

#### 8.1.2 Global Camera Voice Coil Motor (VCM) Sales Market Share by Region

### 8.2 Global Camera Voice Coil Motor (VCM) Market Size by Region

#### 8.2.1 Global Camera Voice Coil Motor (VCM) Market Size by Region

#### 8.2.2 Global Camera Voice Coil Motor (VCM) Market Size by Region

### 8.3 North America

#### 8.3.1 North America Camera Voice Coil Motor (VCM) Sales by Country

#### 8.3.2 North America Camera Voice Coil Motor (VCM) Market Size by Country

#### 8.3.3 U.S. Market Overview

#### 8.3.4 Canada Market Overview

#### 8.3.5 Mexico Market Overview

### 8.4 Europe

#### 8.4.1 Europe Camera Voice Coil Motor (VCM) Sales by Country

#### 8.4.2 Europe Camera Voice Coil Motor (VCM) Market Size by Country

#### 8.4.3 Germany Market Overview

#### 8.4.4 France Market Overview

#### 8.4.5 U.K. Market Overview

#### 8.4.6 Italy Market Overview

#### 8.4.7 Spain Market Overview

### 8.5 Asia Pacific

#### 8.5.1 Asia Pacific Camera Voice Coil Motor (VCM) Sales by Region

#### 8.5.2 Asia Pacific Camera Voice Coil Motor (VCM) Market Size by Region

#### 8.5.3 China Market Overview

#### 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Camera Voice Coil Motor (VCM) Sales by Country
  - 8.6.2 South America Camera Voice Coil Motor (VCM) Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Camera Voice Coil Motor (VCM) Sales by Region
  - 8.7.2 Middle East and Africa Camera Voice Coil Motor (VCM) Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 CAMERA VOICE COIL MOTOR (VCM) MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Camera Voice Coil Motor (VCM) by Region(2020-2025)
- 9.2 Global Camera Voice Coil Motor (VCM) Revenue Market Share by Region (2020-2025)
- 9.3 Global Camera Voice Coil Motor (VCM) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Camera Voice Coil Motor (VCM) Production
  - 9.4.1 North America Camera Voice Coil Motor (VCM) Production Growth Rate (2020-2025)
  - 9.4.2 North America Camera Voice Coil Motor (VCM) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Camera Voice Coil Motor (VCM) Production
  - 9.5.1 Europe Camera Voice Coil Motor (VCM) Production Growth Rate (2020-2025)
  - 9.5.2 Europe Camera Voice Coil Motor (VCM) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Camera Voice Coil Motor (VCM) Production (2020-2025)
  - 9.6.1 Japan Camera Voice Coil Motor (VCM) Production Growth Rate (2020-2025)
  - 9.6.2 Japan Camera Voice Coil Motor (VCM) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Camera Voice Coil Motor (VCM) Production (2020-2025)

9.7.1 China Camera Voice Coil Motor (VCM) Production Growth Rate (2020-2025)

9.7.2 China Camera Voice Coil Motor (VCM) Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### **10.1 ALPS ALPINE**

10.1.1 ALPS ALPINE Basic Information

10.1.2 ALPS ALPINE Camera Voice Coil Motor (VCM) Product Overview

10.1.3 ALPS ALPINE Camera Voice Coil Motor (VCM) Product Market Performance

10.1.4 ALPS ALPINE Business Overview

10.1.5 ALPS ALPINE SWOT Analysis

10.1.6 ALPS ALPINE Recent Developments

### **10.2 Mitsumi**

10.2.1 Mitsumi Basic Information

10.2.2 Mitsumi Camera Voice Coil Motor (VCM) Product Overview

10.2.3 Mitsumi Camera Voice Coil Motor (VCM) Product Market Performance

10.2.4 Mitsumi Business Overview

10.2.5 Mitsumi SWOT Analysis

10.2.6 Mitsumi Recent Developments

### **10.3 TDK**

10.3.1 TDK Basic Information

10.3.2 TDK Camera Voice Coil Motor (VCM) Product Overview

10.3.3 TDK Camera Voice Coil Motor (VCM) Product Market Performance

10.3.4 TDK Business Overview

10.3.5 TDK SWOT Analysis

10.3.6 TDK Recent Developments

### **10.4 JAHWA**

10.4.1 JAHWA Basic Information

10.4.2 JAHWA Camera Voice Coil Motor (VCM) Product Overview

10.4.3 JAHWA Camera Voice Coil Motor (VCM) Product Market Performance

10.4.4 JAHWA Business Overview

10.4.5 JAHWA Recent Developments

### **10.5 SEMCO**

10.5.1 SEMCO Basic Information

10.5.2 SEMCO Camera Voice Coil Motor (VCM) Product Overview

10.5.3 SEMCO Camera Voice Coil Motor (VCM) Product Market Performance

10.5.4 SEMCO Business Overview

10.5.5 SEMCO Recent Developments

## 10.6 Hozel

### 10.6.1 Hozel Basic Information

### 10.6.2 Hozel Camera Voice Coil Motor (VCM) Product Overview

### 10.6.3 Hozel Camera Voice Coil Motor (VCM) Product Market Performance

### 10.6.4 Hozel Business Overview

### 10.6.5 Hozel Recent Developments

## 10.7 ZET

### 10.7.1 ZET Basic Information

### 10.7.2 ZET Camera Voice Coil Motor (VCM) Product Overview

### 10.7.3 ZET Camera Voice Coil Motor (VCM) Product Market Performance

### 10.7.4 ZET Business Overview

### 10.7.5 ZET Recent Developments

## 10.8 New Shicoh Motor

### 10.8.1 New Shicoh Motor Basic Information

### 10.8.2 New Shicoh Motor Camera Voice Coil Motor (VCM) Product Overview

### 10.8.3 New Shicoh Motor Camera Voice Coil Motor (VCM) Product Market

### Performance

### 10.8.4 New Shicoh Motor Business Overview

### 10.8.5 New Shicoh Motor Recent Developments

## 10.9 Shanghai B.L Electronics

### 10.9.1 Shanghai B.L Electronics Basic Information

### 10.9.2 Shanghai B.L Electronics Camera Voice Coil Motor (VCM) Product Overview

### 10.9.3 Shanghai B.L Electronics Camera Voice Coil Motor (VCM) Product Market

### Performance

### 10.9.4 Shanghai B.L Electronics Business Overview

### 10.9.5 Shanghai B.L Electronics Recent Developments

## 10.10 Sanmeida Optical Technology

### 10.10.1 Sanmeida Optical Technology Basic Information

### 10.10.2 Sanmeida Optical Technology Camera Voice Coil Motor (VCM) Product Overview

### 10.10.3 Sanmeida Optical Technology Camera Voice Coil Motor (VCM) Product Market Performance

### 10.10.4 Sanmeida Optical Technology Business Overview

### 10.10.5 Sanmeida Optical Technology Recent Developments

## 10.11 Hysonic

### 10.11.1 Hysonic Basic Information

### 10.11.2 Hysonic Camera Voice Coil Motor (VCM) Product Overview

### 10.11.3 Hysonic Camera Voice Coil Motor (VCM) Product Market Performance

### 10.11.4 Hysonic Business Overview

- 10.11.5 Hysonic Recent Developments
- 10.12 LG Innotek
  - 10.12.1 LG Innotek Basic Information
  - 10.12.2 LG Innotek Camera Voice Coil Motor (VCM) Product Overview
  - 10.12.3 LG Innotek Camera Voice Coil Motor (VCM) Product Market Performance
  - 10.12.4 LG Innotek Business Overview
  - 10.12.5 LG Innotek Recent Developments

## **11 CAMERA VOICE COIL MOTOR (VCM) MARKET FORECAST BY REGION**

- 11.1 Global Camera Voice Coil Motor (VCM) Market Size Forecast
- 11.2 Global Camera Voice Coil Motor (VCM) Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Camera Voice Coil Motor (VCM) Market Size Forecast by Country
  - 11.2.3 Asia Pacific Camera Voice Coil Motor (VCM) Market Size Forecast by Region
  - 11.2.4 South America Camera Voice Coil Motor (VCM) Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Camera Voice Coil Motor (VCM) by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Camera Voice Coil Motor (VCM) Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Camera Voice Coil Motor (VCM) by Type (2026-2035)
  - 12.1.2 Global Camera Voice Coil Motor (VCM) Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Camera Voice Coil Motor (VCM) by Type (2026-2035)
- 12.2 Global Camera Voice Coil Motor (VCM) Market Forecast by Application (2026-2035)
  - 12.2.1 Global Camera Voice Coil Motor (VCM) Sales (K Units) Forecast by Application
  - 12.2.2 Global Camera Voice Coil Motor (VCM) Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Camera Voice Coil Motor (VCM) Market Size by Type (M USD)

Table 4. Global Camera Voice Coil Motor (VCM) Market Size by Application

Table 5. Camera Voice Coil Motor (VCM) Market Size Comparison by Region (M USD)

Table 6. Global Camera Voice Coil Motor (VCM) Sales (K Units) by Manufacturers  
(2020-2025)

Table 7. Global Camera Voice Coil Motor (VCM) Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Camera Voice Coil Motor (VCM) Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Camera Voice Coil Motor (VCM) Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Camera Voice Coil Motor (VCM) as of 2025)

Table 11. Global Market Camera Voice Coil Motor (VCM) Average Price (USD/Unit) of  
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Camera Voice Coil Motor (VCM) Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Camera Voice Coil Motor (VCM) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 26. Global Camera Voice Coil Motor (VCM) Sales by Type (K Units)

Table 27. Global Camera Voice Coil Motor (VCM) Market Size by Type (M USD)

|                                                                                                    |
|----------------------------------------------------------------------------------------------------|
| Table 28. Global Camera Voice Coil Motor (VCM) Sales (K Units) by Type (2020-2025)                 |
| Table 29. Global Camera Voice Coil Motor (VCM) Sales Market Share by Type (2020-2025)              |
| Table 30. Global Camera Voice Coil Motor (VCM) Market Size (M USD) by Type (2020-2025)             |
| Table 31. Global Camera Voice Coil Motor (VCM) Market Share by Type (2020-2025)                    |
| Table 32. Global Camera Voice Coil Motor (VCM) Price (USD/Unit) by Type (2020-2025)                |
| Table 33. Global Camera Voice Coil Motor (VCM) Sales (K Units) by Application                      |
| Table 34. Global Camera Voice Coil Motor (VCM) Market Size by Application                          |
| Table 35. Global Camera Voice Coil Motor (VCM) Sales by Application (2020-2025) & (K Units)        |
| Table 36. Global Camera Voice Coil Motor (VCM) Sales Market Share by Application (2020-2025)       |
| Table 37. Global Camera Voice Coil Motor (VCM) Market Size by Application (2020-2025) & (M USD)    |
| Table 38. Global Camera Voice Coil Motor (VCM) Market Share by Application (2020-2025)             |
| Table 39. Global Camera Voice Coil Motor (VCM) Sales Growth Rate by Application (2020-2025)        |
| Table 40. Global Camera Voice Coil Motor (VCM) Sales by Region (2020-2025) & (K Units)             |
| Table 41. Global Camera Voice Coil Motor (VCM) Sales Market Share by Region (2020-2025)            |
| Table 42. Global Camera Voice Coil Motor (VCM) Market Size by Region (2020-2025) & (M USD)         |
| Table 43. Global Camera Voice Coil Motor (VCM) Market Size by Region (2020-2025)                   |
| Table 44. North America Camera Voice Coil Motor (VCM) Sales by Country (2020-2025) & (K Units)     |
| Table 45. North America Camera Voice Coil Motor (VCM) Market Size by Country (2020-2025) & (M USD) |
| Table 46. Europe Camera Voice Coil Motor (VCM) Sales by Country (2020-2025) & (K Units)            |
| Table 47. Europe Camera Voice Coil Motor (VCM) Market Size by Country (2020-2025) & (M USD)        |
| Table 48. Asia Pacific Camera Voice Coil Motor (VCM) Sales by Region (2020-2025) & (K Units)       |
| Table 49. Asia Pacific Camera Voice Coil Motor (VCM) Market Size by Region (2020-2025) & (M USD)   |

Table 50. South America Camera Voice Coil Motor (VCM) Sales by Country (2020-2025) & (K Units)

Table 51. South America Camera Voice Coil Motor (VCM) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Camera Voice Coil Motor (VCM) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Camera Voice Coil Motor (VCM) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Camera Voice Coil Motor (VCM) Production (K Units) by Region(2020-2025)

Table 55. Global Camera Voice Coil Motor (VCM) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Camera Voice Coil Motor (VCM) Revenue Market Share by Region (2020-2025)

Table 57. Global Camera Voice Coil Motor (VCM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Camera Voice Coil Motor (VCM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Camera Voice Coil Motor (VCM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Camera Voice Coil Motor (VCM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Camera Voice Coil Motor (VCM) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ALPS ALPINE Basic Information

Table 63. ALPS ALPINE Camera Voice Coil Motor (VCM) Product Overview

Table 64. ALPS ALPINE Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ALPS ALPINE Business Overview

Table 66. ALPS ALPINE SWOT Analysis

Table 67. ALPS ALPINE Recent Developments

Table 68. Mitsumi Basic Information

Table 69. Mitsumi Camera Voice Coil Motor (VCM) Product Overview

Table 70. Mitsumi Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Mitsumi Business Overview

Table 72. Mitsumi SWOT Analysis

Table 73. Mitsumi Recent Developments

Table 74. TDK Basic Information

|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 75. TDK Camera Voice Coil Motor (VCM) Product Overview                                                                              |
| Table 76. TDK Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 77. TDK Business Overview                                                                                                           |
| Table 78. TDK SWOT Analysis                                                                                                               |
| Table 79. TDK Recent Developments                                                                                                         |
| Table 80. JAHWA Basic Information                                                                                                         |
| Table 81. JAHWA Camera Voice Coil Motor (VCM) Product Overview                                                                            |
| Table 82. JAHWA Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)             |
| Table 83. JAHWA Business Overview                                                                                                         |
| Table 84. JAHWA Recent Developments                                                                                                       |
| Table 85. SEMCO Basic Information                                                                                                         |
| Table 86. SEMCO Camera Voice Coil Motor (VCM) Product Overview                                                                            |
| Table 87. SEMCO Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)             |
| Table 88. SEMCO Business Overview                                                                                                         |
| Table 89. SEMCO Recent Developments                                                                                                       |
| Table 90. Hozel Basic Information                                                                                                         |
| Table 91. Hozel Camera Voice Coil Motor (VCM) Product Overview                                                                            |
| Table 92. Hozel Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)             |
| Table 93. Hozel Business Overview                                                                                                         |
| Table 94. Hozel Recent Developments                                                                                                       |
| Table 95. ZET Basic Information                                                                                                           |
| Table 96. ZET Camera Voice Coil Motor (VCM) Product Overview                                                                              |
| Table 97. ZET Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 98. ZET Business Overview                                                                                                           |
| Table 99. ZET Recent Developments                                                                                                         |
| Table 100. New Shicoh Motor Basic Information                                                                                             |
| Table 101. New Shicoh Motor Camera Voice Coil Motor (VCM) Product Overview                                                                |
| Table 102. New Shicoh Motor Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 103. New Shicoh Motor Business Overview                                                                                             |
| Table 104. New Shicoh Motor Recent Developments                                                                                           |
| Table 105. Shanghai B.L Electronics Basic Information                                                                                     |
| Table 106. Shanghai B.L Electronics Camera Voice Coil Motor (VCM) Product Overview                                                        |
| Table 107. Shanghai B.L Electronics Camera Voice Coil Motor (VCM) Sales (K Units),                                                        |

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Shanghai B.L Electronics Business Overview

Table 109. Shanghai B.L Electronics Recent Developments

Table 110. Sanmeida Optical Technology Basic Information

Table 111. Sanmeida Optical Technology Camera Voice Coil Motor (VCM) Product Overview

Table 112. Sanmeida Optical Technology Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Sanmeida Optical Technology Business Overview

Table 114. Sanmeida Optical Technology Recent Developments

Table 115. Hysonic Basic Information

Table 116. Hysonic Camera Voice Coil Motor (VCM) Product Overview

Table 117. Hysonic Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Hysonic Business Overview

Table 119. Hysonic Recent Developments

Table 120. LG Innotek Basic Information

Table 121. LG Innotek Camera Voice Coil Motor (VCM) Product Overview

Table 122. LG Innotek Camera Voice Coil Motor (VCM) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. LG Innotek Business Overview

Table 124. LG Innotek Recent Developments

Table 125. Global Camera Voice Coil Motor (VCM) Sales Forecast by Region (2026-2035) & (K Units)

Table 126. Global Camera Voice Coil Motor (VCM) Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Camera Voice Coil Motor (VCM) Sales Forecast by Country (2026-2035) & (K Units)

Table 128. North America Camera Voice Coil Motor (VCM) Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Camera Voice Coil Motor (VCM) Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Camera Voice Coil Motor (VCM) Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Camera Voice Coil Motor (VCM) Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Camera Voice Coil Motor (VCM) Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Camera Voice Coil Motor (VCM) Sales Forecast by Country

(2026-2035) & (K Units)

Table 134. South America Camera Voice Coil Motor (VCM) Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Camera Voice Coil Motor (VCM) Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Camera Voice Coil Motor (VCM) Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Camera Voice Coil Motor (VCM) Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Camera Voice Coil Motor (VCM) Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Camera Voice Coil Motor (VCM) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Camera Voice Coil Motor (VCM) Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Camera Voice Coil Motor (VCM) Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Camera Voice Coil Motor (VCM)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Camera Voice Coil Motor (VCM) Market Size (M USD), 2025-2035
- Figure 5. Global Camera Voice Coil Motor (VCM) Market Size (M USD) (2020-2035)
- Figure 6. Global Camera Voice Coil Motor (VCM) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Camera Voice Coil Motor (VCM) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Camera Voice Coil Motor (VCM) Product Life Cycle
- Figure 13. Camera Voice Coil Motor (VCM) Sales Share by Manufacturers in 2025
- Figure 14. Global Camera Voice Coil Motor (VCM) Revenue Share by Manufacturers in 2025
- Figure 15. Camera Voice Coil Motor (VCM) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Camera Voice Coil Motor (VCM) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Camera Voice Coil Motor (VCM) Revenue in 2025
- Figure 18. Industry Chain Map of Camera Voice Coil Motor (VCM)
- Figure 19. Global Camera Voice Coil Motor (VCM) Market PEST Analysis
- Figure 20. Global Camera Voice Coil Motor (VCM) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Camera Voice Coil Motor (VCM) Market Share by Type
- Figure 27. Sales Market Share of Camera Voice Coil Motor (VCM) by Type (2020-2025)
- Figure 28. Sales Market Share of Camera Voice Coil Motor (VCM) by Type in 2025
- Figure 29. Market Share of Camera Voice Coil Motor (VCM) by Type (2020-2025)
- Figure 30. Market Share of Camera Voice Coil Motor (VCM) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Camera Voice Coil Motor (VCM) Market Share by Application

Figure 33. Global Camera Voice Coil Motor (VCM) Sales Market Share by Application (2020-2025)

Figure 34. Global Camera Voice Coil Motor (VCM) Sales Market Share by Application in 2025

Figure 35. Global Camera Voice Coil Motor (VCM) Market Share by Application (2020-2025)

Figure 36. Global Camera Voice Coil Motor (VCM) Market Share by Application in 2025

Figure 37. Global Camera Voice Coil Motor (VCM) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Camera Voice Coil Motor (VCM) Sales Market Share by Region (2020-2025)

Figure 39. Global Camera Voice Coil Motor (VCM) Market Size by Region (2020-2025)

Figure 40. North America Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Camera Voice Coil Motor (VCM) Sales Market Share by Country in 2024

Figure 43. North America Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Camera Voice Coil Motor (VCM) Market Size by Country in 2024

Figure 45. U.S. Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Camera Voice Coil Motor (VCM) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Camera Voice Coil Motor (VCM) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Camera Voice Coil Motor (VCM) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Camera Voice Coil Motor (VCM) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Camera Voice Coil Motor (VCM) Sales Market Share by Country in 2024

Figure 53. Europe Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Camera Voice Coil Motor (VCM) Market Size by Country in 2024

Figure 55. Germany Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Camera Voice Coil Motor (VCM) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Camera Voice Coil Motor (VCM) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Camera Voice Coil Motor (VCM) Market Size by Region in 2024

Figure 68. China Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Camera Voice Coil Motor (VCM) Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Camera Voice Coil Motor (VCM) Sales and Growth Rate (K Units)

Figure 79. South America Camera Voice Coil Motor (VCM) Sales Market Share by Country in 2024

Figure 80. South America Camera Voice Coil Motor (VCM) Market Size and Growth Rate (M USD)

Figure 81. South America Camera Voice Coil Motor (VCM) Market Size by Country in 2024

Figure 82. Brazil Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Camera Voice Coil Motor (VCM) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Camera Voice Coil Motor (VCM) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Camera Voice Coil Motor (VCM) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Camera Voice Coil Motor (VCM) Market Size by Region in 2024

Figure 92. Saudi Arabia Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Camera Voice Coil Motor (VCM) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Camera Voice Coil Motor (VCM) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Camera Voice Coil Motor (VCM) Production Market Share by Region (2020-2025)

Figure 103. North America Camera Voice Coil Motor (VCM) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Camera Voice Coil Motor (VCM) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Camera Voice Coil Motor (VCM) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Camera Voice Coil Motor (VCM) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Camera Voice Coil Motor (VCM) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Camera Voice Coil Motor (VCM) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Camera Voice Coil Motor (VCM) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Camera Voice Coil Motor (VCM) Market Share Forecast by Type (2026-2035)

Figure 111. Global Camera Voice Coil Motor (VCM) Sales Forecast by Application (2026-2035)

Figure 112. Global Camera Voice Coil Motor (VCM) Market Share Forecast by

Application (2026-2035)

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