

Global Calcium Silicate Insulation Boards Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Calcium silicate board is made of siliceous materials (mainly composed of SiO₂, such as quartz powder, coal ash, diatomite, etc.), calcium materials (mainly CaO, such as lime, calcium carbide mud, cement, etc.), reinforced fibers, and other additives. According to a certain proportion of various compounds, use advanced producing technology of molding, pressure, high-temperature steaming and other special technical processing to made calcium silicate board. Calcium silicate boards as a new green building material, in addition to a conventional functions like gypsum board, also has excellent advantages of fire performance, moisture resistance, and long service life.

The Calcium Silicate Insulation Boards market is experiencing notable trends. Firstly, there's increasing adoption in energy-efficient buildings due to rising global awareness and regulations targeting reduced energy consumption. These boards enhance energy efficiency and align with sustainable building practices. Secondly, there's robust growth in industrial applications, especially in sectors requiring high-temperature insulation like power plants and refineries. The boards' fire resistance and durability make them highly suitable. Thirdly, advancements in sustainable construction are driving demand, with these boards being recyclable and having a minimal environmental impact. Fourthly, ongoing advancements in material science are enhancing the boards' thermal, fire-resistant, and mechanical properties. Lastly, the market is seeing a shift towards pre-fabricated insulation systems, which offer faster installation, reduced labor costs, and better quality control, reflecting the industry's move towards modular construction techniques.

The global Calcium Silicate Insulation Boards market size is projected to reach US\$

3088.98 Million by 2030 from US\$ 2444.65 million in 2023 at a CAGR of 3.18% during 2024-2030. The Calcium Silicate Insulation Boards market is driven by several key factors. Firstly, stringent global regulations promoting energy efficiency are increasing the adoption of these boards, which minimize heat loss and reduce energy consumption. Secondly, expanding construction activities, especially in developing economies, are boosting demand for durable insulation solutions like calcium silicate boards, which offer superior fire resistance and thermal insulation. Thirdly, the boards' ability to withstand high temperatures makes them ideal for industrial applications, enhancing operational efficiency and safety in sectors such as power generation and petrochemicals. Lastly, the rising demand for green building materials, driven by environmental, social, and governance (ESG) factors, is fueling market growth as calcium silicate boards align with sustainable construction practices due to their recyclability, fire resistance, and long lifespan.

At the same time, the Calcium Silicate Insulation Boards market faces challenges from raw material price fluctuations, competition from alternative insulation materials, and stringent environmental regulations.

Segmented by Type, the Calcium Silicate Insulation Boards can be split into Low Density, Medium Density, etc. In 2023, the Low-Density segment held the largest market share at 52.12%, with a market size of USD 1274.13 million. The total market size in 2023 was USD 2444.65 million, and it is projected to grow to USD 3088.98 million by 2030, with a CAGR of 3.18%. Among these segments, the High-Density segment is expected to experience the fastest growth, with a CAGR of 6.63% from 2024 to 2030. This rapid growth is driven by the increasing demand for high-performance insulation materials in industrial applications where higher strength and durability are required. Despite its lower market share of 12.55% in 2023, this segment's growth indicates significant potential for expansion. Conversely, the Low-Density segment, while maintaining the largest market share, will grow at a slower CAGR of 1.81%. This slower growth rate can be attributed to the segment's already substantial market penetration and the relatively lower price point, which limits the rate of market expansion. However, the stable demand for cost-effective insulation solutions ensures its continued dominance in the market.

Segmented by Application, the Calcium Silicate Insulation Boards market can be split into Industrial, Commercial and Residential Buildings. In 2023, the Commercial & Residential Buildings segment held the largest market share at 56.37%, with a market size of USD 1378.16 million. The total market size in 2023 was USD 2444.65 million, and it is projected to grow to USD 3088.98 million by 2030, with a CAGR of 3.18%. The

Commercial & Residential Buildings segment is expected to experience the fastest growth, with a CAGR of 3.75% from 2024 to 2030. This growth is driven by increasing urbanization, rising construction activities, and growing awareness of energy efficiency in buildings, which boost the demand for effective insulation solutions. On the other hand, the Industrial segment, while also experiencing growth, will grow at a slower CAGR of 2.42%. This slower growth can be attributed to the segment's already substantial market size and the more specific and specialized nature of industrial applications. Despite this, the Industrial segment's stable demand for reliable and high-performance insulation solutions ensures its continued significance, holding 43.63% of the market share in 2023.

On basis of geography, the Calcium Silicate Insulation Boards market is segmented into North America, Europe, Asia-Pacific, South America, Middle East and Africa, etc. The global Calcium Silicate Insulation Boards market is analyzed by region across North America, Europe, Asia-Pacific, South America, and the Middle East & Africa. In 2023, Asia-Pacific dominated the market with a 52.24% share, amounting to USD 1277.02 million. The total market size in 2023 was USD 2444.65 million and is expected to grow to USD 3088.98 million by 2030, with a CAGR of 3.18%. Asia-Pacific is projected to continue leading the market, driven by rapid industrialization, urbanization, and construction activities across countries like China, India, and Southeast Asia. The region is expected to maintain a robust CAGR of 3.98% from 2024 to 2030, indicating sustained demand for Calcium Silicate Insulation Boards in both industrial and residential applications. In contrast, North America and Europe, while holding significant shares of 19.68% and 19.85% respectively in 2023, are anticipated to grow at more moderate rates with CAGRs of 1.85% and 2.23% respectively. This slower growth is attributed to market maturity and stringent regulatory standards already in place, limiting rapid expansion opportunities compared to emerging markets. South America and the Middle East & Africa regions, though smaller in market size and share, are also expected to grow steadily with CAGRs of 2.79% and 2.74% respectively from 2024 to 2030. These regions benefit from increasing infrastructure investments and construction activities, albeit at a slower pace compared to Asia-Pacific.

According to our calculations, the two indicators used to measure market concentration, CR5 and HHI, have reached 25.67% and 1.60% respectively in 2023. This means that leading companies occupy a moderate market share, the overall market concentration is not high, and companies in the industry are still in fierce competition. Currently, major players in the Calcium Silicate Insulation Boards market include Etex Group, Foshan Sanle Materials Building Co., Ltd, Jinqiang, A&A Material, KingTec Materials, Yichang Hongyang Group, Sinoma Energy Conservation Ltd, NICHIAS, Ramco Hilux, Ningbo

Yihe Green Board, Guangdong Newelement, Foshan Jinfort Co., Ltd, Shandong Lutai, Zhejiang Hailong, Morgan Advanced Materials, Wellpool, Calderys, Pyrotek, Nan Ya Plastics Corporation, and Taisyou.

This report provides a deep insight into the global Calcium Silicate Insulation Boards market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Calcium Silicate Insulation Boards Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Calcium Silicate Insulation Boards market in any manner.

Global Calcium Silicate Insulation Boards Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Etex Group

Foshan Sanle Materials Building Co.,Ltd

Jinqiang

A&A Material

KingTec Materials

Yichang Hongyang Group

Sinoma Energy Conservation Ltd

NICHIAS

Ramco Hilux

Ningbo Yihe Green Board

Guangdong Newelement

Foshan Jinfort Co., Ltd

Shandong lutai

Zhejiang Hailong

Morgan Advanced Materials

Wellpool

Calderys

Pyrotek

Nan Ya Plastics Corporation

Taisyou

Market Segmentation (by Type)

Low Density

Medium Density

High Density

Others

Market Segmentation (by Application)

Industrial

Commercial and Residential

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Calcium Silicate Insulation Boards Market

Overview of the regional outlook of the Calcium Silicate Insulation Boards Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Calcium Silicate Insulation Boards Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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