

Global C18 HPLC Column Market Research Report 2026(Status and Outlook)

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Abstracts

A C18 HPLC Column is one of the most commonly used columns in high-performance liquid chromatography (HPLC) and is characterized by its stationary phase, which is functionalized with octadecyl (C18) hydrocarbon chains. These C18 chains, attached to the silica particles in the column, make it highly nonpolar, enabling the effective separation of nonpolar and moderately polar compounds.

The global C18 HPLC Column market size was estimated at USD 1296.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global C18 HPLC Column market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global C18 HPLC Column market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the C18 HPLC Column market.

Global C18 HPLC Column Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Waters

Thermo Fisher Scientific

Agilent

Sigma-Aldrich

GL Sciences

Shimadzu

YMC

Dikma Technologies

Phenomenex

Restek

Grace

Jasco

Troody

Saintins

Hamilton

Tosoh Corporation

Orochem

Hawach Scientific

uHPLCs
YUHONG

Market Segmentation (by Type)

Less than 2?m
3-5?m
More than 5?m

Market Segmentation (by Application)

Pharmaceutical
Biotechnology
Food
Environmental Monitoring
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the C18 HPLC Column Market
Overview of the regional outlook of the C18 HPLC Column Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the C18 HPLC Column Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of C18 HPLC Column, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of C18 HPLC Column
- 1.2 Key Market Segments
 - 1.2.1 C18 HPLC Column Segment by Type
 - 1.2.2 C18 HPLC Column Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 C18 HPLC COLUMN MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global C18 HPLC Column Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global C18 HPLC Column Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 C18 HPLC COLUMN MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global C18 HPLC Column Product Life Cycle
- 3.3 Global C18 HPLC Column Sales by Manufacturers (2020-2025)
- 3.4 Global C18 HPLC Column Revenue Market Share by Manufacturers (2020-2025)
- 3.5 C18 HPLC Column Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global C18 HPLC Column Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 C18 HPLC Column Market Competitive Situation and Trends
 - 3.8.1 C18 HPLC Column Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest C18 HPLC Column Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 C18 HPLC COLUMN INDUSTRY CHAIN ANALYSIS

- 4.1 C18 HPLC Column Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF C18 HPLC COLUMN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global C18 HPLC Column Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to C18 HPLC Column Market
- 5.7 ESG Ratings of Leading Companies

6 C18 HPLC COLUMN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global C18 HPLC Column Sales Market Share by Type (2020-2025)
- 6.3 Global C18 HPLC Column Market Size by Type (2020-2025)
- 6.4 Global C18 HPLC Column Price by Type (2020-2025)

7 C18 HPLC COLUMN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global C18 HPLC Column Market Sales by Application (2020-2025)
- 7.3 Global C18 HPLC Column Market Size (M USD) by Application (2020-2025)

7.4 Global C18 HPLC Column Sales Growth Rate by Application (2020-2025)

8 C18 HPLC COLUMN MARKET SALES BY REGION

8.1 Global C18 HPLC Column Sales by Region

8.1.1 Global C18 HPLC Column Sales by Region

8.1.2 Global C18 HPLC Column Sales Market Share by Region

8.2 Global C18 HPLC Column Market Size by Region

8.2.1 Global C18 HPLC Column Market Size by Region

8.2.2 Global C18 HPLC Column Market Size by Region

8.3 North America

8.3.1 North America C18 HPLC Column Sales by Country

8.3.2 North America C18 HPLC Column Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe C18 HPLC Column Sales by Country

8.4.2 Europe C18 HPLC Column Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific C18 HPLC Column Sales by Region

8.5.2 Asia Pacific C18 HPLC Column Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America C18 HPLC Column Sales by Country

8.6.2 South America C18 HPLC Column Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa C18 HPLC Column Sales by Region
- 8.7.2 Middle East and Africa C18 HPLC Column Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 C18 HPLC COLUMN MARKET PRODUCTION BY REGION

- 9.1 Global Production of C18 HPLC Column by Region(2020-2025)
- 9.2 Global C18 HPLC Column Revenue Market Share by Region (2020-2025)
- 9.3 Global C18 HPLC Column Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America C18 HPLC Column Production
 - 9.4.1 North America C18 HPLC Column Production Growth Rate (2020-2025)
 - 9.4.2 North America C18 HPLC Column Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe C18 HPLC Column Production
 - 9.5.1 Europe C18 HPLC Column Production Growth Rate (2020-2025)
 - 9.5.2 Europe C18 HPLC Column Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan C18 HPLC Column Production (2020-2025)
 - 9.6.1 Japan C18 HPLC Column Production Growth Rate (2020-2025)
 - 9.6.2 Japan C18 HPLC Column Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China C18 HPLC Column Production (2020-2025)
 - 9.7.1 China C18 HPLC Column Production Growth Rate (2020-2025)
 - 9.7.2 China C18 HPLC Column Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Waters
 - 10.1.1 Waters Basic Information
 - 10.1.2 Waters C18 HPLC Column Product Overview
 - 10.1.3 Waters C18 HPLC Column Product Market Performance
 - 10.1.4 Waters Business Overview
 - 10.1.5 Waters SWOT Analysis

- 10.1.6 Waters Recent Developments
- 10.2 Thermo Fisher Scientific
 - 10.2.1 Thermo Fisher Scientific Basic Information
 - 10.2.2 Thermo Fisher Scientific C18 HPLC Column Product Overview
 - 10.2.3 Thermo Fisher Scientific C18 HPLC Column Product Market Performance
 - 10.2.4 Thermo Fisher Scientific Business Overview
 - 10.2.5 Thermo Fisher Scientific SWOT Analysis
 - 10.2.6 Thermo Fisher Scientific Recent Developments
- 10.3 Agilent
 - 10.3.1 Agilent Basic Information
 - 10.3.2 Agilent C18 HPLC Column Product Overview
 - 10.3.3 Agilent C18 HPLC Column Product Market Performance
 - 10.3.4 Agilent Business Overview
 - 10.3.5 Agilent SWOT Analysis
 - 10.3.6 Agilent Recent Developments
- 10.4 Sigma-Aldrich
 - 10.4.1 Sigma-Aldrich Basic Information
 - 10.4.2 Sigma-Aldrich C18 HPLC Column Product Overview
 - 10.4.3 Sigma-Aldrich C18 HPLC Column Product Market Performance
 - 10.4.4 Sigma-Aldrich Business Overview
 - 10.4.5 Sigma-Aldrich Recent Developments
- 10.5 GL Sciences
 - 10.5.1 GL Sciences Basic Information
 - 10.5.2 GL Sciences C18 HPLC Column Product Overview
 - 10.5.3 GL Sciences C18 HPLC Column Product Market Performance
 - 10.5.4 GL Sciences Business Overview
 - 10.5.5 GL Sciences Recent Developments
- 10.6 Shimadzu
 - 10.6.1 Shimadzu Basic Information
 - 10.6.2 Shimadzu C18 HPLC Column Product Overview
 - 10.6.3 Shimadzu C18 HPLC Column Product Market Performance
 - 10.6.4 Shimadzu Business Overview
 - 10.6.5 Shimadzu Recent Developments
- 10.7 YMC
 - 10.7.1 YMC Basic Information
 - 10.7.2 YMC C18 HPLC Column Product Overview
 - 10.7.3 YMC C18 HPLC Column Product Market Performance
 - 10.7.4 YMC Business Overview
 - 10.7.5 YMC Recent Developments

10.8 Dikma Technologies

10.8.1 Dikma Technologies Basic Information

10.8.2 Dikma Technologies C18 HPLC Column Product Overview

10.8.3 Dikma Technologies C18 HPLC Column Product Market Performance

10.8.4 Dikma Technologies Business Overview

10.8.5 Dikma Technologies Recent Developments

10.9 Phenomenex

10.9.1 Phenomenex Basic Information

10.9.2 Phenomenex C18 HPLC Column Product Overview

10.9.3 Phenomenex C18 HPLC Column Product Market Performance

10.9.4 Phenomenex Business Overview

10.9.5 Phenomenex Recent Developments

10.10 Restek

10.10.1 Restek Basic Information

10.10.2 Restek C18 HPLC Column Product Overview

10.10.3 Restek C18 HPLC Column Product Market Performance

10.10.4 Restek Business Overview

10.10.5 Restek Recent Developments

10.11 Grace

10.11.1 Grace Basic Information

10.11.2 Grace C18 HPLC Column Product Overview

10.11.3 Grace C18 HPLC Column Product Market Performance

10.11.4 Grace Business Overview

10.11.5 Grace Recent Developments

10.12 Jasco

10.12.1 Jasco Basic Information

10.12.2 Jasco C18 HPLC Column Product Overview

10.12.3 Jasco C18 HPLC Column Product Market Performance

10.12.4 Jasco Business Overview

10.12.5 Jasco Recent Developments

10.13 Troody

10.13.1 Troody Basic Information

10.13.2 Troody C18 HPLC Column Product Overview

10.13.3 Troody C18 HPLC Column Product Market Performance

10.13.4 Troody Business Overview

10.13.5 Troody Recent Developments

10.14 Saintins

10.14.1 Saintins Basic Information

10.14.2 Saintins C18 HPLC Column Product Overview

- 10.14.3 Saintins C18 HPLC Column Product Market Performance
- 10.14.4 Saintins Business Overview
- 10.14.5 Saintins Recent Developments
- 10.15 Hamilton
 - 10.15.1 Hamilton Basic Information
 - 10.15.2 Hamilton C18 HPLC Column Product Overview
 - 10.15.3 Hamilton C18 HPLC Column Product Market Performance
 - 10.15.4 Hamilton Business Overview
 - 10.15.5 Hamilton Recent Developments
- 10.16 Tosoh Corporation
 - 10.16.1 Tosoh Corporation Basic Information
 - 10.16.2 Tosoh Corporation C18 HPLC Column Product Overview
 - 10.16.3 Tosoh Corporation C18 HPLC Column Product Market Performance
 - 10.16.4 Tosoh Corporation Business Overview
 - 10.16.5 Tosoh Corporation Recent Developments
- 10.17 Orochem
 - 10.17.1 Orochem Basic Information
 - 10.17.2 Orochem C18 HPLC Column Product Overview
 - 10.17.3 Orochem C18 HPLC Column Product Market Performance
 - 10.17.4 Orochem Business Overview
 - 10.17.5 Orochem Recent Developments
- 10.18 Hawach Scientific
 - 10.18.1 Hawach Scientific Basic Information
 - 10.18.2 Hawach Scientific C18 HPLC Column Product Overview
 - 10.18.3 Hawach Scientific C18 HPLC Column Product Market Performance
 - 10.18.4 Hawach Scientific Business Overview
 - 10.18.5 Hawach Scientific Recent Developments
- 10.19 uHPLCs
 - 10.19.1 uHPLCs Basic Information
 - 10.19.2 uHPLCs C18 HPLC Column Product Overview
 - 10.19.3 uHPLCs C18 HPLC Column Product Market Performance
 - 10.19.4 uHPLCs Business Overview
 - 10.19.5 uHPLCs Recent Developments
- 10.20 YUHONG
 - 10.20.1 YUHONG Basic Information
 - 10.20.2 YUHONG C18 HPLC Column Product Overview
 - 10.20.3 YUHONG C18 HPLC Column Product Market Performance
 - 10.20.4 YUHONG Business Overview
 - 10.20.5 YUHONG Recent Developments

11 C18 HPLC COLUMN MARKET FORECAST BY REGION

- 11.1 Global C18 HPLC Column Market Size Forecast
- 11.2 Global C18 HPLC Column Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe C18 HPLC Column Market Size Forecast by Country
 - 11.2.3 Asia Pacific C18 HPLC Column Market Size Forecast by Region
 - 11.2.4 South America C18 HPLC Column Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of C18 HPLC Column by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global C18 HPLC Column Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of C18 HPLC Column by Type (2026-2035)
 - 12.1.2 Global C18 HPLC Column Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of C18 HPLC Column by Type (2026-2035)
- 12.2 Global C18 HPLC Column Market Forecast by Application (2026-2035)
 - 12.2.1 Global C18 HPLC Column Sales (K Units) Forecast by Application
 - 12.2.2 Global C18 HPLC Column Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global C18 HPLC Column Market Size by Type (M USD)
- Table 4. Global C18 HPLC Column Market Size by Application
- Table 5. C18 HPLC Column Market Size Comparison by Region (M USD)
- Table 6. Global C18 HPLC Column Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global C18 HPLC Column Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global C18 HPLC Column Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global C18 HPLC Column Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in C18 HPLC Column as of 2025)
- Table 11. Global Market C18 HPLC Column Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global C18 HPLC Column Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. C18 HPLC Column Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global C18 HPLC Column Sales by Type (K Units)
- Table 27. Global C18 HPLC Column Market Size by Type (M USD)
- Table 28. Global C18 HPLC Column Sales (K Units) by Type (2020-2025)
- Table 29. Global C18 HPLC Column Sales Market Share by Type (2020-2025)
- Table 30. Global C18 HPLC Column Market Size (M USD) by Type (2020-2025)
- Table 31. Global C18 HPLC Column Market Share by Type (2020-2025)

- Table 32. Global C18 HPLC Column Price (USD/Unit) by Type (2020-2025)
- Table 33. Global C18 HPLC Column Sales (K Units) by Application
- Table 34. Global C18 HPLC Column Market Size by Application
- Table 35. Global C18 HPLC Column Sales by Application (2020-2025) & (K Units)
- Table 36. Global C18 HPLC Column Sales Market Share by Application (2020-2025)
- Table 37. Global C18 HPLC Column Market Size by Application (2020-2025) & (M USD)
- Table 38. Global C18 HPLC Column Market Share by Application (2020-2025)
- Table 39. Global C18 HPLC Column Sales Growth Rate by Application (2020-2025)
- Table 40. Global C18 HPLC Column Sales by Region (2020-2025) & (K Units)
- Table 41. Global C18 HPLC Column Sales Market Share by Region (2020-2025)
- Table 42. Global C18 HPLC Column Market Size by Region (2020-2025) & (M USD)
- Table 43. Global C18 HPLC Column Market Size by Region (2020-2025)
- Table 44. North America C18 HPLC Column Sales by Country (2020-2025) & (K Units)
- Table 45. North America C18 HPLC Column Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe C18 HPLC Column Sales by Country (2020-2025) & (K Units)
- Table 47. Europe C18 HPLC Column Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific C18 HPLC Column Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific C18 HPLC Column Market Size by Region (2020-2025) & (M USD)
- Table 50. South America C18 HPLC Column Sales by Country (2020-2025) & (K Units)
- Table 51. South America C18 HPLC Column Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa C18 HPLC Column Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa C18 HPLC Column Market Size by Region (2020-2025) & (M USD)
- Table 54. Global C18 HPLC Column Production (K Units) by Region(2020-2025)
- Table 55. Global C18 HPLC Column Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global C18 HPLC Column Revenue Market Share by Region (2020-2025)
- Table 57. Global C18 HPLC Column Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America C18 HPLC Column Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe C18 HPLC Column Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan C18 HPLC Column Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China C18 HPLC Column Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Waters Basic Information

Table 63. Waters C18 HPLC Column Product Overview

Table 64. Waters C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Waters Business Overview

Table 66. Waters SWOT Analysis

Table 67. Waters Recent Developments

Table 68. Thermo Fisher Scientific Basic Information

Table 69. Thermo Fisher Scientific C18 HPLC Column Product Overview

Table 70. Thermo Fisher Scientific C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Thermo Fisher Scientific Business Overview

Table 72. Thermo Fisher Scientific SWOT Analysis

Table 73. Thermo Fisher Scientific Recent Developments

Table 74. Agilent Basic Information

Table 75. Agilent C18 HPLC Column Product Overview

Table 76. Agilent C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Agilent Business Overview

Table 78. Agilent SWOT Analysis

Table 79. Agilent Recent Developments

Table 80. Sigma-Aldrich Basic Information

Table 81. Sigma-Aldrich C18 HPLC Column Product Overview

Table 82. Sigma-Aldrich C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Sigma-Aldrich Business Overview

Table 84. Sigma-Aldrich Recent Developments

Table 85. GL Sciences Basic Information

Table 86. GL Sciences C18 HPLC Column Product Overview

Table 87. GL Sciences C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. GL Sciences Business Overview

Table 89. GL Sciences Recent Developments

Table 90. Shimadzu Basic Information

Table 91. Shimadzu C18 HPLC Column Product Overview

Table 92. Shimadzu C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. Shimadzu Business Overview
- Table 94. Shimadzu Recent Developments
- Table 95. YMC Basic Information
- Table 96. YMC C18 HPLC Column Product Overview
- Table 97. YMC C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. YMC Business Overview
- Table 99. YMC Recent Developments
- Table 100. Dikma Technologies Basic Information
- Table 101. Dikma Technologies C18 HPLC Column Product Overview
- Table 102. Dikma Technologies C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Dikma Technologies Business Overview
- Table 104. Dikma Technologies Recent Developments
- Table 105. Phenomenex Basic Information
- Table 106. Phenomenex C18 HPLC Column Product Overview
- Table 107. Phenomenex C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Phenomenex Business Overview
- Table 109. Phenomenex Recent Developments
- Table 110. Restek Basic Information
- Table 111. Restek C18 HPLC Column Product Overview
- Table 112. Restek C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Restek Business Overview
- Table 114. Restek Recent Developments
- Table 115. Grace Basic Information
- Table 116. Grace C18 HPLC Column Product Overview
- Table 117. Grace C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Grace Business Overview
- Table 119. Grace Recent Developments
- Table 120. Jasco Basic Information
- Table 121. Jasco C18 HPLC Column Product Overview
- Table 122. Jasco C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Jasco Business Overview
- Table 124. Jasco Recent Developments
- Table 125. Troody Basic Information

- Table 126. Troody C18 HPLC Column Product Overview
- Table 127. Troody C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Troody Business Overview
- Table 129. Troody Recent Developments
- Table 130. Saintins Basic Information
- Table 131. Saintins C18 HPLC Column Product Overview
- Table 132. Saintins C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Saintins Business Overview
- Table 134. Saintins Recent Developments
- Table 135. Hamilton Basic Information
- Table 136. Hamilton C18 HPLC Column Product Overview
- Table 137. Hamilton C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Hamilton Business Overview
- Table 139. Hamilton Recent Developments
- Table 140. Tosoh Corporation Basic Information
- Table 141. Tosoh Corporation C18 HPLC Column Product Overview
- Table 142. Tosoh Corporation C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Tosoh Corporation Business Overview
- Table 144. Tosoh Corporation Recent Developments
- Table 145. Orochem Basic Information
- Table 146. Orochem C18 HPLC Column Product Overview
- Table 147. Orochem C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Orochem Business Overview
- Table 149. Orochem Recent Developments
- Table 150. Hawach Scientific Basic Information
- Table 151. Hawach Scientific C18 HPLC Column Product Overview
- Table 152. Hawach Scientific C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Hawach Scientific Business Overview
- Table 154. Hawach Scientific Recent Developments
- Table 155. uHPLCs Basic Information
- Table 156. uHPLCs C18 HPLC Column Product Overview
- Table 157. uHPLCs C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. uHPLCs Business Overview

Table 159. uHPLCs Recent Developments

Table 160. YUHONG Basic Information

Table 161. YUHONG C18 HPLC Column Product Overview

Table 162. YUHONG C18 HPLC Column Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. YUHONG Business Overview

Table 164. YUHONG Recent Developments

Table 165. Global C18 HPLC Column Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global C18 HPLC Column Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America C18 HPLC Column Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America C18 HPLC Column Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe C18 HPLC Column Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe C18 HPLC Column Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific C18 HPLC Column Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific C18 HPLC Column Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America C18 HPLC Column Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America C18 HPLC Column Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa C18 HPLC Column Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa C18 HPLC Column Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global C18 HPLC Column Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global C18 HPLC Column Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global C18 HPLC Column Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global C18 HPLC Column Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global C18 HPLC Column Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of C18 HPLC Column
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global C18 HPLC Column Market Size (M USD), 2025-2035
- Figure 5. Global C18 HPLC Column Market Size (M USD) (2020-2035)
- Figure 6. Global C18 HPLC Column Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. C18 HPLC Column Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global C18 HPLC Column Product Life Cycle
- Figure 13. C18 HPLC Column Sales Share by Manufacturers in 2025
- Figure 14. Global C18 HPLC Column Revenue Share by Manufacturers in 2025
- Figure 15. C18 HPLC Column Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market C18 HPLC Column Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by C18 HPLC Column Revenue in 2025
- Figure 18. Industry Chain Map of C18 HPLC Column
- Figure 19. Global C18 HPLC Column Market PEST Analysis
- Figure 20. Global C18 HPLC Column Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global C18 HPLC Column Market Share by Type
- Figure 27. Sales Market Share of C18 HPLC Column by Type (2020-2025)
- Figure 28. Sales Market Share of C18 HPLC Column by Type in 2025
- Figure 29. Market Share of C18 HPLC Column by Type (2020-2025)
- Figure 30. Market Share of C18 HPLC Column by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global C18 HPLC Column Market Share by Application

Figure 33. Global C18 HPLC Column Sales Market Share by Application (2020-2025)

Figure 34. Global C18 HPLC Column Sales Market Share by Application in 2025

Figure 35. Global C18 HPLC Column Market Share by Application (2020-2025)

Figure 36. Global C18 HPLC Column Market Share by Application in 2025

Figure 37. Global C18 HPLC Column Sales Growth Rate by Application (2020-2025)

Figure 38. Global C18 HPLC Column Sales Market Share by Region (2020-2025)

Figure 39. Global C18 HPLC Column Market Size by Region (2020-2025)

Figure 40. North America C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America C18 HPLC Column Sales Market Share by Country in 2024

Figure 43. North America C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America C18 HPLC Column Market Size by Country in 2024

Figure 45. U.S. C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada C18 HPLC Column Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada C18 HPLC Column Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico C18 HPLC Column Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico C18 HPLC Column Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe C18 HPLC Column Sales Market Share by Country in 2024

Figure 53. Europe C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe C18 HPLC Column Market Size by Country in 2024

Figure 55. Germany C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific C18 HPLC Column Sales and Growth Rate (K Units)

Figure 66. Asia Pacific C18 HPLC Column Sales Market Share by Region in 2024

Figure 67. Asia Pacific C18 HPLC Column Market Size by Region in 2024

Figure 68. China C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America C18 HPLC Column Sales and Growth Rate (K Units)

Figure 79. South America C18 HPLC Column Sales Market Share by Country in 2024

Figure 80. South America C18 HPLC Column Market Size and Growth Rate (M USD)

Figure 81. South America C18 HPLC Column Market Size by Country in 2024

Figure 82. Brazil C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa C18 HPLC Column Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa C18 HPLC Column Sales Market Share by Region in 2024

Figure 90. Middle East and Africa C18 HPLC Column Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa C18 HPLC Column Market Size by Region in 2024

Figure 92. Saudi Arabia C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa C18 HPLC Column Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa C18 HPLC Column Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global C18 HPLC Column Production Market Share by Region (2020-2025)

Figure 103. North America C18 HPLC Column Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe C18 HPLC Column Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan C18 HPLC Column Production (K Units) Growth Rate (2020-2025)

Figure 106. China C18 HPLC Column Production (K Units) Growth Rate (2020-2025)

Figure 107. Global C18 HPLC Column Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global C18 HPLC Column Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global C18 HPLC Column Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global C18 HPLC Column Market Share Forecast by Type (2026-2035)

Figure 111. Global C18 HPLC Column Sales Forecast by Application (2026-2035)

Figure 112. Global C18 HPLC Column Market Share Forecast by Application
(2026-2035)

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