

Global Butyl Carbitol Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Butyl Carbitol competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales were approximately 200,000 tons, with an average market price of approximately US\$1,300 per ton. The scale of single-line production capacity varies depending on the production process and investment scale. Industry gross profit margins range from 20% to 35%." dir="ltr">Butyl carbitol, also known as diethylene glycol monobutyl ether, is a common industrial chemical. It is a colorless, low-odor liquid, and due to its dual lipophilic and hydrophilic properties, it is often used as a high-performance solvent in various fields such as coatings, inks, and cleaning agents. Butyl carbitol's upstream supply mainly relies on basic chemical raw materials such as ethylene oxide, whose price and supply stability directly affect its production costs and market supply. In 2024, global sales were approximately 200,000 tons, with an average market price of approximately US\$1,300 per ton. The scale of single-line production capacity varies depending on the production process and investment scale. Industry gross profit margins range from 20% to 35%. Butyl carbitol, also known as diethylene glycol monobutyl ether (CAS: 112-34-5), is a typical high-boiling-point, slow-volatile, hydrophilic alcohol ether solvent. It is widely used in architectural/industrial coatings, inks, and household cleaning agents. It can significantly improve the leveling and gloss of baked enamels and architectural paints, and enhance detergency and water/oil phase compatibility in cleaning agents. Currently, the industry faces pressures from regulations, raw material fluctuations, and competition from substitutes. The global butyl carbitol market is relatively concentrated, with major manufacturers including Dow, Eastman, Ineos, and BASF.

The global Butyl Carbitol market size was estimated at USD 260.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Butyl Carbitol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Butyl Carbitol market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Butyl Carbitol market.

Global Butyl Carbitol Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow
Eastman
Ineos
BASF
Sasol
KH Neochem
Jiangsu Dynamic Chemical
Far Eastern Group

Market Segmentation (by Type)

Purity ?99%
Purity

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