

Global Butterbur Herb Extract Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Butterbur Herb Extract competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of Butterbur Herb Extract reached approximately 900 tons, with an average selling price of approximately US\$150 per kilogram. This plant extract is extracted from the dried whole herb (root, stem, leaves, and flowers) of the Asteraceae plant. Its main components include apigenin, flavonoids, and volatile oils. It has potential benefits in migraine prevention, anti-inflammatory, and antioxidant activities. The upstream sector of Butterbur Herb Extract primarily involves agricultural cultivation and raw material supply, involving large-scale cultivation, harvesting, and initial drying of butterbur. Downstream, it is widely used in pharmaceuticals, dietary supplements, and functional foods. End products include anti-allergy capsules and herbal formulas. Representative companies include Indena USA in the United States and Centrum, a dietary supplement brand under Pfizer in Switzerland.

The global Butterbur Herb Extract market size was estimated at USD 135.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Butterbur Herb Extract market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Butterbur Herb Extract market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Butterbur Herb Extract market.

Global Butterbur Herb Extract Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Organic Herb
Martin Bauer Group
Shaanxi New Horizon Biotechnology
Xian Tianxingjian Natural Bio-products
Ciyuan Biology
Shaanxi Yongyuan Biotechnology
Shaanxi Sinuote Biotechnology
Changsha Hejian Biotechnology

Market Segmentation (by Type)

Liquid
Powder

Market Segmentation (by Application)

Pharmaceutical
Dietary Supplement
Food
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Butterbur Herb Extract Market
Overview of the regional outlook of the Butterbur Herb Extract Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Butterbur Herb Extract Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Butterbur Herb Extract, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Butterbur Herb Extract
- 1.2 Key Market Segments
 - 1.2.1 Butterbur Herb Extract Segment by Type
 - 1.2.2 Butterbur Herb Extract Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BUTTERBUR HERB EXTRACT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Butterbur Herb Extract Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Butterbur Herb Extract Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BUTTERBUR HERB EXTRACT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Butterbur Herb Extract Product Life Cycle
- 3.3 Global Butterbur Herb Extract Sales by Manufacturers (2020-2025)
- 3.4 Global Butterbur Herb Extract Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Butterbur Herb Extract Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Butterbur Herb Extract Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Butterbur Herb Extract Market Competitive Situation and Trends
 - 3.8.1 Butterbur Herb Extract Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Butterbur Herb Extract Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 BUTTERBUR HERB EXTRACT INDUSTRY CHAIN ANALYSIS

- 4.1 Butterbur Herb Extract Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BUTTERBUR HERB EXTRACT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Butterbur Herb Extract Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Butterbur Herb Extract Market
- 5.7 ESG Ratings of Leading Companies

6 BUTTERBUR HERB EXTRACT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Butterbur Herb Extract Sales Market Share by Type (2020-2025)
- 6.3 Global Butterbur Herb Extract Market Size by Type (2020-2025)
- 6.4 Global Butterbur Herb Extract Price by Type (2020-2025)

7 BUTTERBUR HERB EXTRACT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Butterbur Herb Extract Market Sales by Application (2020-2025)
- 7.3 Global Butterbur Herb Extract Market Size (M USD) by Application (2020-2025)
- 7.4 Global Butterbur Herb Extract Sales Growth Rate by Application (2020-2025)

8 BUTTERBUR HERB EXTRACT MARKET SALES BY REGION

- 8.1 Global Butterbur Herb Extract Sales by Region
 - 8.1.1 Global Butterbur Herb Extract Sales by Region
 - 8.1.2 Global Butterbur Herb Extract Sales Market Share by Region
- 8.2 Global Butterbur Herb Extract Market Size by Region
 - 8.2.1 Global Butterbur Herb Extract Market Size by Region
 - 8.2.2 Global Butterbur Herb Extract Market Size by Region
- 8.3 North America
 - 8.3.1 North America Butterbur Herb Extract Sales by Country
 - 8.3.2 North America Butterbur Herb Extract Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Butterbur Herb Extract Sales by Country
 - 8.4.2 Europe Butterbur Herb Extract Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Butterbur Herb Extract Sales by Region
 - 8.5.2 Asia Pacific Butterbur Herb Extract Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Butterbur Herb Extract Sales by Country
 - 8.6.2 South America Butterbur Herb Extract Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Butterbur Herb Extract Sales by Region

8.7.2 Middle East and Africa Butterbur Herb Extract Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BUTTERBUR HERB EXTRACT MARKET PRODUCTION BY REGION

9.1 Global Production of Butterbur Herb Extract by Region(2020-2025)

9.2 Global Butterbur Herb Extract Revenue Market Share by Region (2020-2025)

9.3 Global Butterbur Herb Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Butterbur Herb Extract Production

9.4.1 North America Butterbur Herb Extract Production Growth Rate (2020-2025)

9.4.2 North America Butterbur Herb Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Butterbur Herb Extract Production

9.5.1 Europe Butterbur Herb Extract Production Growth Rate (2020-2025)

9.5.2 Europe Butterbur Herb Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Butterbur Herb Extract Production (2020-2025)

9.6.1 Japan Butterbur Herb Extract Production Growth Rate (2020-2025)

9.6.2 Japan Butterbur Herb Extract Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Butterbur Herb Extract Production (2020-2025)

9.7.1 China Butterbur Herb Extract Production Growth Rate (2020-2025)

9.7.2 China Butterbur Herb Extract Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Organic Herb

10.1.1 Organic Herb Basic Information

10.1.2 Organic Herb Butterbur Herb Extract Product Overview

- 10.1.3 Organic Herb Butterbur Herb Extract Product Market Performance
- 10.1.4 Organic Herb Business Overview
- 10.1.5 Organic Herb SWOT Analysis
- 10.1.6 Organic Herb Recent Developments
- 10.2 Martin Bauer Group
 - 10.2.1 Martin Bauer Group Basic Information
 - 10.2.2 Martin Bauer Group Butterbur Herb Extract Product Overview
 - 10.2.3 Martin Bauer Group Butterbur Herb Extract Product Market Performance
 - 10.2.4 Martin Bauer Group Business Overview
 - 10.2.5 Martin Bauer Group SWOT Analysis
 - 10.2.6 Martin Bauer Group Recent Developments
- 10.3 Shaanxi New Horizon Biotechnology
 - 10.3.1 Shaanxi New Horizon Biotechnology Basic Information
 - 10.3.2 Shaanxi New Horizon Biotechnology Butterbur Herb Extract Product Overview
 - 10.3.3 Shaanxi New Horizon Biotechnology Butterbur Herb Extract Product Market Performance
 - 10.3.4 Shaanxi New Horizon Biotechnology Business Overview
 - 10.3.5 Shaanxi New Horizon Biotechnology SWOT Analysis
 - 10.3.6 Shaanxi New Horizon Biotechnology Recent Developments
- 10.4 Xian Tianxingjian Natural Bio-products
 - 10.4.1 Xian Tianxingjian Natural Bio-products Basic Information
 - 10.4.2 Xian Tianxingjian Natural Bio-products Butterbur Herb Extract Product Overview
 - 10.4.3 Xian Tianxingjian Natural Bio-products Butterbur Herb Extract Product Market Performance
 - 10.4.4 Xian Tianxingjian Natural Bio-products Business Overview
 - 10.4.5 Xian Tianxingjian Natural Bio-products Recent Developments
- 10.5 Ciyuan Biology
 - 10.5.1 Ciyuan Biology Basic Information
 - 10.5.2 Ciyuan Biology Butterbur Herb Extract Product Overview
 - 10.5.3 Ciyuan Biology Butterbur Herb Extract Product Market Performance
 - 10.5.4 Ciyuan Biology Business Overview
 - 10.5.5 Ciyuan Biology Recent Developments
- 10.6 Shaanxi Yongyuan Biotechnology
 - 10.6.1 Shaanxi Yongyuan Biotechnology Basic Information
 - 10.6.2 Shaanxi Yongyuan Biotechnology Butterbur Herb Extract Product Overview
 - 10.6.3 Shaanxi Yongyuan Biotechnology Butterbur Herb Extract Product Market Performance
 - 10.6.4 Shaanxi Yongyuan Biotechnology Business Overview

- 10.6.5 Shaanxi Yongyuan Biotechnology Recent Developments
- 10.7 Shaanxi Sinuote Biotechnology
 - 10.7.1 Shaanxi Sinuote Biotechnology Basic Information
 - 10.7.2 Shaanxi Sinuote Biotechnology Butterbur Herb Extract Product Overview
 - 10.7.3 Shaanxi Sinuote Biotechnology Butterbur Herb Extract Product Market Performance
 - 10.7.4 Shaanxi Sinuote Biotechnology Business Overview
 - 10.7.5 Shaanxi Sinuote Biotechnology Recent Developments
- 10.8 Changsha Hejian Biotechnology
 - 10.8.1 Changsha Hejian Biotechnology Basic Information
 - 10.8.2 Changsha Hejian Biotechnology Butterbur Herb Extract Product Overview
 - 10.8.3 Changsha Hejian Biotechnology Butterbur Herb Extract Product Market Performance
 - 10.8.4 Changsha Hejian Biotechnology Business Overview
 - 10.8.5 Changsha Hejian Biotechnology Recent Developments

11 BUTTERBUR HERB EXTRACT MARKET FORECAST BY REGION

- 11.1 Global Butterbur Herb Extract Market Size Forecast
- 11.2 Global Butterbur Herb Extract Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Butterbur Herb Extract Market Size Forecast by Country
 - 11.2.3 Asia Pacific Butterbur Herb Extract Market Size Forecast by Region
 - 11.2.4 South America Butterbur Herb Extract Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Butterbur Herb Extract by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Butterbur Herb Extract Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Butterbur Herb Extract by Type (2026-2035)
 - 12.1.2 Global Butterbur Herb Extract Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Butterbur Herb Extract by Type (2026-2035)
- 12.2 Global Butterbur Herb Extract Market Forecast by Application (2026-2035)
 - 12.2.1 Global Butterbur Herb Extract Sales (K MT) Forecast by Application
 - 12.2.2 Global Butterbur Herb Extract Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Butterbur Herb Extract Market Size by Type (M USD)
- Table 4. Global Butterbur Herb Extract Market Size by Application
- Table 5. Butterbur Herb Extract Market Size Comparison by Region (M USD)
- Table 6. Global Butterbur Herb Extract Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Butterbur Herb Extract Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Butterbur Herb Extract Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Butterbur Herb Extract Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Butterbur Herb Extract as of 2025)
- Table 11. Global Market Butterbur Herb Extract Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Butterbur Herb Extract Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Butterbur Herb Extract Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Butterbur Herb Extract Sales by Type (K MT)
- Table 27. Global Butterbur Herb Extract Market Size by Type (M USD)
- Table 28. Global Butterbur Herb Extract Sales (K MT) by Type (2020-2025)
- Table 29. Global Butterbur Herb Extract Sales Market Share by Type (2020-2025)

- Table 30. Global Butterbur Herb Extract Market Size (M USD) by Type (2020-2025)
- Table 31. Global Butterbur Herb Extract Market Share by Type (2020-2025)
- Table 32. Global Butterbur Herb Extract Price (USD/KG) by Type (2020-2025)
- Table 33. Global Butterbur Herb Extract Sales (K MT) by Application
- Table 34. Global Butterbur Herb Extract Market Size by Application
- Table 35. Global Butterbur Herb Extract Sales by Application (2020-2025) & (K MT)
- Table 36. Global Butterbur Herb Extract Sales Market Share by Application (2020-2025)
- Table 37. Global Butterbur Herb Extract Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Butterbur Herb Extract Market Share by Application (2020-2025)
- Table 39. Global Butterbur Herb Extract Sales Growth Rate by Application (2020-2025)
- Table 40. Global Butterbur Herb Extract Sales by Region (2020-2025) & (K MT)
- Table 41. Global Butterbur Herb Extract Sales Market Share by Region (2020-2025)
- Table 42. Global Butterbur Herb Extract Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Butterbur Herb Extract Market Size by Region (2020-2025)
- Table 44. North America Butterbur Herb Extract Sales by Country (2020-2025) & (K MT)
- Table 45. North America Butterbur Herb Extract Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Butterbur Herb Extract Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Butterbur Herb Extract Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Butterbur Herb Extract Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Butterbur Herb Extract Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Butterbur Herb Extract Sales by Country (2020-2025) & (K MT)
- Table 51. South America Butterbur Herb Extract Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Butterbur Herb Extract Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Butterbur Herb Extract Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Butterbur Herb Extract Production (K MT) by Region(2020-2025)
- Table 55. Global Butterbur Herb Extract Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Butterbur Herb Extract Revenue Market Share by Region (2020-2025)
- Table 57. Global Butterbur Herb Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Butterbur Herb Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Butterbur Herb Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Butterbur Herb Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Butterbur Herb Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Organic Herb Basic Information

Table 63. Organic Herb Butterbur Herb Extract Product Overview

Table 64. Organic Herb Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Organic Herb Business Overview

Table 66. Organic Herb SWOT Analysis

Table 67. Organic Herb Recent Developments

Table 68. Martin Bauer Group Basic Information

Table 69. Martin Bauer Group Butterbur Herb Extract Product Overview

Table 70. Martin Bauer Group Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Martin Bauer Group Business Overview

Table 72. Martin Bauer Group SWOT Analysis

Table 73. Martin Bauer Group Recent Developments

Table 74. Shaanxi New Horizon Biotechnology Basic Information

Table 75. Shaanxi New Horizon Biotechnology Butterbur Herb Extract Product Overview

Table 76. Shaanxi New Horizon Biotechnology Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Shaanxi New Horizon Biotechnology Business Overview

Table 78. Shaanxi New Horizon Biotechnology SWOT Analysis

Table 79. Shaanxi New Horizon Biotechnology Recent Developments

Table 80. Xian Tianxingjian Natural Bio-products Basic Information

Table 81. Xian Tianxingjian Natural Bio-products Butterbur Herb Extract Product Overview

Table 82. Xian Tianxingjian Natural Bio-products Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Xian Tianxingjian Natural Bio-products Business Overview

Table 84. Xian Tianxingjian Natural Bio-products Recent Developments

Table 85. Ciyuan Biology Basic Information

Table 86. Ciyuan Biology Butterbur Herb Extract Product Overview

Table 87. Ciyuan Biology Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 88. Ciyuan Biology Business Overview
- Table 89. Ciyuan Biology Recent Developments
- Table 90. Shaanxi Yongyuan Biotechnology Basic Information
- Table 91. Shaanxi Yongyuan Biotechnology Butterbur Herb Extract Product Overview
- Table 92. Shaanxi Yongyuan Biotechnology Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Shaanxi Yongyuan Biotechnology Business Overview
- Table 94. Shaanxi Yongyuan Biotechnology Recent Developments
- Table 95. Shaanxi Sinuote Biotechnology Basic Information
- Table 96. Shaanxi Sinuote Biotechnology Butterbur Herb Extract Product Overview
- Table 97. Shaanxi Sinuote Biotechnology Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Shaanxi Sinuote Biotechnology Business Overview
- Table 99. Shaanxi Sinuote Biotechnology Recent Developments
- Table 100. Changsha Hejian Biotechnology Basic Information
- Table 101. Changsha Hejian Biotechnology Butterbur Herb Extract Product Overview
- Table 102. Changsha Hejian Biotechnology Butterbur Herb Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Changsha Hejian Biotechnology Business Overview
- Table 104. Changsha Hejian Biotechnology Recent Developments
- Table 105. Global Butterbur Herb Extract Sales Forecast by Region (2026-2035) & (K MT)
- Table 106. Global Butterbur Herb Extract Market Size Forecast by Region (2026-2035) & (M USD)
- Table 107. North America Butterbur Herb Extract Sales Forecast by Country (2026-2035) & (K MT)
- Table 108. North America Butterbur Herb Extract Market Size Forecast by Country (2026-2035) & (M USD)
- Table 109. Europe Butterbur Herb Extract Sales Forecast by Country (2026-2035) & (K MT)
- Table 110. Europe Butterbur Herb Extract Market Size Forecast by Country (2026-2035) & (M USD)
- Table 111. Asia Pacific Butterbur Herb Extract Sales Forecast by Region (2026-2035) & (K MT)
- Table 112. Asia Pacific Butterbur Herb Extract Market Size Forecast by Region (2026-2035) & (M USD)
- Table 113. South America Butterbur Herb Extract Sales Forecast by Country (2026-2035) & (K MT)
- Table 114. South America Butterbur Herb Extract Market Size Forecast by Country

(2026-2035) & (M USD)

Table 115. Middle East and Africa Butterbur Herb Extract Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Butterbur Herb Extract Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Butterbur Herb Extract Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Butterbur Herb Extract Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Butterbur Herb Extract Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Butterbur Herb Extract Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Butterbur Herb Extract Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Butterbur Herb Extract
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Butterbur Herb Extract Market Size (M USD), 2025-2035
- Figure 5. Global Butterbur Herb Extract Market Size (M USD) (2020-2035)
- Figure 6. Global Butterbur Herb Extract Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Butterbur Herb Extract Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Butterbur Herb Extract Product Life Cycle
- Figure 13. Butterbur Herb Extract Sales Share by Manufacturers in 2025
- Figure 14. Global Butterbur Herb Extract Revenue Share by Manufacturers in 2025
- Figure 15. Butterbur Herb Extract Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Butterbur Herb Extract Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Butterbur Herb Extract Revenue in 2025
- Figure 18. Industry Chain Map of Butterbur Herb Extract
- Figure 19. Global Butterbur Herb Extract Market PEST Analysis
- Figure 20. Global Butterbur Herb Extract Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Butterbur Herb Extract Market Share by Type
- Figure 27. Sales Market Share of Butterbur Herb Extract by Type (2020-2025)
- Figure 28. Sales Market Share of Butterbur Herb Extract by Type in 2025
- Figure 29. Market Share of Butterbur Herb Extract by Type (2020-2025)
- Figure 30. Market Share of Butterbur Herb Extract by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Butterbur Herb Extract Market Share by Application

Figure 33. Global Butterbur Herb Extract Sales Market Share by Application (2020-2025)

Figure 34. Global Butterbur Herb Extract Sales Market Share by Application in 2025

Figure 35. Global Butterbur Herb Extract Market Share by Application (2020-2025)

Figure 36. Global Butterbur Herb Extract Market Share by Application in 2025

Figure 37. Global Butterbur Herb Extract Sales Growth Rate by Application (2020-2025)

Figure 38. Global Butterbur Herb Extract Sales Market Share by Region (2020-2025)

Figure 39. Global Butterbur Herb Extract Market Size by Region (2020-2025)

Figure 40. North America Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Butterbur Herb Extract Sales Market Share by Country in 2024

Figure 43. North America Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Butterbur Herb Extract Market Size by Country in 2024

Figure 45. U.S. Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Butterbur Herb Extract Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Butterbur Herb Extract Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Butterbur Herb Extract Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Butterbur Herb Extract Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Butterbur Herb Extract Sales Market Share by Country in 2024

Figure 53. Europe Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Butterbur Herb Extract Market Size by Country in 2024

Figure 55. Germany Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Butterbur Herb Extract Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Butterbur Herb Extract Sales Market Share by Region in 2024

Figure 67. Asia Pacific Butterbur Herb Extract Market Size by Region in 2024

Figure 68. China Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Butterbur Herb Extract Sales and Growth Rate (K MT)

Figure 79. South America Butterbur Herb Extract Sales Market Share by Country in 2024

Figure 80. South America Butterbur Herb Extract Market Size and Growth Rate (M USD)

Figure 81. South America Butterbur Herb Extract Market Size by Country in 2024

Figure 82. Brazil Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)

- Figure 85. Argentina Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Butterbur Herb Extract Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Butterbur Herb Extract Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Butterbur Herb Extract Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Butterbur Herb Extract Market Size by Region in 2024
- Figure 92. Saudi Arabia Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Butterbur Herb Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Butterbur Herb Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Butterbur Herb Extract Production Market Share by Region (2020-2025)
- Figure 103. North America Butterbur Herb Extract Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Butterbur Herb Extract Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Butterbur Herb Extract Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Butterbur Herb Extract Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Butterbur Herb Extract Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Butterbur Herb Extract Market Size Forecast by Value (2020-2035)

& (M USD)

Figure 109. Global Butterbur Herb Extract Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Butterbur Herb Extract Market Share Forecast by Type (2026-2035)

Figure 111. Global Butterbur Herb Extract Sales Forecast by Application (2026-2035)

Figure 112. Global Butterbur Herb Extract Market Share Forecast by Application (2026-2035)

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