

# Global Building-side Heat Rejection Systems Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Building-side Heat Rejection Systems competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Building-side heat rejection systems are components of a building's heating, ventilation, and air conditioning (HVAC) infrastructure designed to expel excess heat generated within the building to the external environment. These systems are essential for maintaining indoor thermal comfort and efficient energy use, especially in cooling applications. Common types include cooling towers, air-cooled condensers, and evaporative condensers, which transfer heat from the building's chilled water or refrigerant systems to the surrounding air or water. The selection and design of these systems depend on factors such as climate, building size, energy efficiency goals, and environmental regulations.

The global Building-side Heat Rejection Systems market size was estimated at USD 4220.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Building-side Heat Rejection Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Building-side Heat Rejection Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Building-side Heat Rejection Systems market.

### **Global Building-side Heat Rejection Systems Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

EVAPCO  
Holtec International  
SPX Cooling Technologies  
Delta Cooling Towers  
Regal Rexnord  
Johnson Controls  
Trane Technologies  
Kelvion Holding

Climaveneta  
Carel Industries  
Babcock Power  
MITA Cooling Technologies  
ENEXIO Germany  
Hamon & Cie  
Ryowo Holding  
Mesan Group  
Paharpur Cooling Towers  
Daikin Industries

### **Market Segmentation (by Type)**

Air Cooled Condensers  
Dry Air Coolers  
Cooling Towers  
Evaporative Condensers

### **Market Segmentation (by Application)**

Commercial Buildings  
Industrial Facilities

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Building-side Heat Rejection Systems Market  
Overview of the regional outlook of the Building-side Heat Rejection Systems Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Building-side Heat Rejection Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Building-side Heat Rejection Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Building-side Heat Rejection Systems
- 1.2 Key Market Segments
  - 1.2.1 Building-side Heat Rejection Systems Segment by Type
  - 1.2.2 Building-side Heat Rejection Systems Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Building-side Heat Rejection Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Building-side Heat Rejection Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Building-side Heat Rejection Systems Product Life Cycle
- 3.3 Global Building-side Heat Rejection Systems Sales by Manufacturers (2020-2025)
- 3.4 Global Building-side Heat Rejection Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Building-side Heat Rejection Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Building-side Heat Rejection Systems Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Building-side Heat Rejection Systems Market Competitive Situation and Trends

- 3.8.1 Building-side Heat Rejection Systems Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Building-side Heat Rejection Systems Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 BUILDING-SIDE HEAT REJECTION SYSTEMS INDUSTRY CHAIN ANALYSIS**

- 4.1 Building-side Heat Rejection Systems Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Building-side Heat Rejection Systems Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Building-side Heat Rejection Systems Market
- 5.7 ESG Ratings of Leading Companies

#### **6 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Building-side Heat Rejection Systems Sales Market Share by Type (2020-2025)

6.3 Global Building-side Heat Rejection Systems Market Size by Type (2020-2025)

6.4 Global Building-side Heat Rejection Systems Price by Type (2020-2025)

## **7 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Building-side Heat Rejection Systems Market Sales by Application (2020-2025)

7.3 Global Building-side Heat Rejection Systems Market Size (M USD) by Application (2020-2025)

7.4 Global Building-side Heat Rejection Systems Sales Growth Rate by Application (2020-2025)

## **8 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET SALES BY REGION**

8.1 Global Building-side Heat Rejection Systems Sales by Region

8.1.1 Global Building-side Heat Rejection Systems Sales by Region

8.1.2 Global Building-side Heat Rejection Systems Sales Market Share by Region

8.2 Global Building-side Heat Rejection Systems Market Size by Region

8.2.1 Global Building-side Heat Rejection Systems Market Size by Region

8.2.2 Global Building-side Heat Rejection Systems Market Size by Region

8.3 North America

8.3.1 North America Building-side Heat Rejection Systems Sales by Country

8.3.2 North America Building-side Heat Rejection Systems Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Building-side Heat Rejection Systems Sales by Country

8.4.2 Europe Building-side Heat Rejection Systems Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Building-side Heat Rejection Systems Sales by Region
- 8.5.2 Asia Pacific Building-side Heat Rejection Systems Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Building-side Heat Rejection Systems Sales by Country
  - 8.6.2 South America Building-side Heat Rejection Systems Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Building-side Heat Rejection Systems Sales by Region
  - 8.7.2 Middle East and Africa Building-side Heat Rejection Systems Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Building-side Heat Rejection Systems by Region(2020-2025)
- 9.2 Global Building-side Heat Rejection Systems Revenue Market Share by Region (2020-2025)
- 9.3 Global Building-side Heat Rejection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Building-side Heat Rejection Systems Production
  - 9.4.1 North America Building-side Heat Rejection Systems Production Growth Rate (2020-2025)
  - 9.4.2 North America Building-side Heat Rejection Systems Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Building-side Heat Rejection Systems Production
  - 9.5.1 Europe Building-side Heat Rejection Systems Production Growth Rate (2020-2025)

9.5.2 Europe Building-side Heat Rejection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Building-side Heat Rejection Systems Production (2020-2025)

9.6.1 Japan Building-side Heat Rejection Systems Production Growth Rate (2020-2025)

9.6.2 Japan Building-side Heat Rejection Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Building-side Heat Rejection Systems Production (2020-2025)

9.7.1 China Building-side Heat Rejection Systems Production Growth Rate (2020-2025)

9.7.2 China Building-side Heat Rejection Systems Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 EVAPCO

10.1.1 EVAPCO Basic Information

10.1.2 EVAPCO Building-side Heat Rejection Systems Product Overview

10.1.3 EVAPCO Building-side Heat Rejection Systems Product Market Performance

10.1.4 EVAPCO Business Overview

10.1.5 EVAPCO SWOT Analysis

10.1.6 EVAPCO Recent Developments

### 10.2 Holtec International

10.2.1 Holtec International Basic Information

10.2.2 Holtec International Building-side Heat Rejection Systems Product Overview

10.2.3 Holtec International Building-side Heat Rejection Systems Product Market Performance

10.2.4 Holtec International Business Overview

10.2.5 Holtec International SWOT Analysis

10.2.6 Holtec International Recent Developments

### 10.3 SPX Cooling Technologies

10.3.1 SPX Cooling Technologies Basic Information

10.3.2 SPX Cooling Technologies Building-side Heat Rejection Systems Product Overview

10.3.3 SPX Cooling Technologies Building-side Heat Rejection Systems Product Market Performance

10.3.4 SPX Cooling Technologies Business Overview

10.3.5 SPX Cooling Technologies SWOT Analysis

10.3.6 SPX Cooling Technologies Recent Developments

## 10.4 Delta Cooling Towers

10.4.1 Delta Cooling Towers Basic Information

10.4.2 Delta Cooling Towers Building-side Heat Rejection Systems Product Overview

10.4.3 Delta Cooling Towers Building-side Heat Rejection Systems Product Market

### Performance

10.4.4 Delta Cooling Towers Business Overview

10.4.5 Delta Cooling Towers Recent Developments

## 10.5 Regal Rexnord

10.5.1 Regal Rexnord Basic Information

10.5.2 Regal Rexnord Building-side Heat Rejection Systems Product Overview

10.5.3 Regal Rexnord Building-side Heat Rejection Systems Product Market

### Performance

10.5.4 Regal Rexnord Business Overview

10.5.5 Regal Rexnord Recent Developments

## 10.6 Johnson Controls

10.6.1 Johnson Controls Basic Information

10.6.2 Johnson Controls Building-side Heat Rejection Systems Product Overview

10.6.3 Johnson Controls Building-side Heat Rejection Systems Product Market

### Performance

10.6.4 Johnson Controls Business Overview

10.6.5 Johnson Controls Recent Developments

## 10.7 Trane Technologies

10.7.1 Trane Technologies Basic Information

10.7.2 Trane Technologies Building-side Heat Rejection Systems Product Overview

10.7.3 Trane Technologies Building-side Heat Rejection Systems Product Market

### Performance

10.7.4 Trane Technologies Business Overview

10.7.5 Trane Technologies Recent Developments

## 10.8 Kelvion Holding

10.8.1 Kelvion Holding Basic Information

10.8.2 Kelvion Holding Building-side Heat Rejection Systems Product Overview

10.8.3 Kelvion Holding Building-side Heat Rejection Systems Product Market

### Performance

10.8.4 Kelvion Holding Business Overview

10.8.5 Kelvion Holding Recent Developments

## 10.9 Climaveneta

10.9.1 Climaveneta Basic Information

10.9.2 Climaveneta Building-side Heat Rejection Systems Product Overview

10.9.3 Climaveneta Building-side Heat Rejection Systems Product Market

## Performance

- 10.9.4 Climaveneta Business Overview
- 10.9.5 Climaveneta Recent Developments

## 10.10 Carel Industries

- 10.10.1 Carel Industries Basic Information
- 10.10.2 Carel Industries Building-side Heat Rejection Systems Product Overview
- 10.10.3 Carel Industries Building-side Heat Rejection Systems Product Market

## Performance

- 10.10.4 Carel Industries Business Overview
- 10.10.5 Carel Industries Recent Developments

## 10.11 Babcock Power

- 10.11.1 Babcock Power Basic Information
- 10.11.2 Babcock Power Building-side Heat Rejection Systems Product Overview
- 10.11.3 Babcock Power Building-side Heat Rejection Systems Product Market

## Performance

- 10.11.4 Babcock Power Business Overview
- 10.11.5 Babcock Power Recent Developments

## 10.12 MITA Cooling Technologies

- 10.12.1 MITA Cooling Technologies Basic Information
- 10.12.2 MITA Cooling Technologies Building-side Heat Rejection Systems Product

## Overview

- 10.12.3 MITA Cooling Technologies Building-side Heat Rejection Systems Product

## Market Performance

- 10.12.4 MITA Cooling Technologies Business Overview
- 10.12.5 MITA Cooling Technologies Recent Developments

## 10.13 ENEXIO Germany

- 10.13.1 ENEXIO Germany Basic Information
- 10.13.2 ENEXIO Germany Building-side Heat Rejection Systems Product Overview
- 10.13.3 ENEXIO Germany Building-side Heat Rejection Systems Product Market

## Performance

- 10.13.4 ENEXIO Germany Business Overview
- 10.13.5 ENEXIO Germany Recent Developments

## 10.14 Hamon and Cie

- 10.14.1 Hamon and Cie Basic Information
- 10.14.2 Hamon and Cie Building-side Heat Rejection Systems Product Overview
- 10.14.3 Hamon and Cie Building-side Heat Rejection Systems Product Market

## Performance

- 10.14.4 Hamon and Cie Business Overview
- 10.14.5 Hamon and Cie Recent Developments

## 10.15 Ryowo Holding

10.15.1 Ryowo Holding Basic Information

10.15.2 Ryowo Holding Building-side Heat Rejection Systems Product Overview

10.15.3 Ryowo Holding Building-side Heat Rejection Systems Product Market

Performance

10.15.4 Ryowo Holding Business Overview

10.15.5 Ryowo Holding Recent Developments

## 10.16 Mesan Group

10.16.1 Mesan Group Basic Information

10.16.2 Mesan Group Building-side Heat Rejection Systems Product Overview

10.16.3 Mesan Group Building-side Heat Rejection Systems Product Market

Performance

10.16.4 Mesan Group Business Overview

10.16.5 Mesan Group Recent Developments

## 10.17 Paharpur Cooling Towers

10.17.1 Paharpur Cooling Towers Basic Information

10.17.2 Paharpur Cooling Towers Building-side Heat Rejection Systems Product Overview

10.17.3 Paharpur Cooling Towers Building-side Heat Rejection Systems Product Market Performance

10.17.4 Paharpur Cooling Towers Business Overview

10.17.5 Paharpur Cooling Towers Recent Developments

## 10.18 Daikin Industries

10.18.1 Daikin Industries Basic Information

10.18.2 Daikin Industries Building-side Heat Rejection Systems Product Overview

10.18.3 Daikin Industries Building-side Heat Rejection Systems Product Market

Performance

10.18.4 Daikin Industries Business Overview

10.18.5 Daikin Industries Recent Developments

## **11 BUILDING-SIDE HEAT REJECTION SYSTEMS MARKET FORECAST BY REGION**

11.1 Global Building-side Heat Rejection Systems Market Size Forecast

11.2 Global Building-side Heat Rejection Systems Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Building-side Heat Rejection Systems Market Size Forecast by Country

11.2.3 Asia Pacific Building-side Heat Rejection Systems Market Size Forecast by Region

11.2.4 South America Building-side Heat Rejection Systems Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Building-side Heat Rejection Systems by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Building-side Heat Rejection Systems Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Building-side Heat Rejection Systems by Type (2026-2035)

12.1.2 Global Building-side Heat Rejection Systems Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Building-side Heat Rejection Systems by Type (2026-2035)

12.2 Global Building-side Heat Rejection Systems Market Forecast by Application (2026-2035)

12.2.1 Global Building-side Heat Rejection Systems Sales (K Units) Forecast by Application

12.2.2 Global Building-side Heat Rejection Systems Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Building-side Heat Rejection Systems Market Size by Type (M USD)
- Table 4. Global Building-side Heat Rejection Systems Market Size by Application
- Table 5. Building-side Heat Rejection Systems Market Size Comparison by Region (M USD)
- Table 6. Global Building-side Heat Rejection Systems Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Building-side Heat Rejection Systems Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Building-side Heat Rejection Systems Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Building-side Heat Rejection Systems Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Building-side Heat Rejection Systems as of 2025)
- Table 11. Global Market Building-side Heat Rejection Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Building-side Heat Rejection Systems Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Building-side Heat Rejection Systems Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Building-side Heat Rejection Systems Sales by Type (K Units)

Table 27. Global Building-side Heat Rejection Systems Market Size by Type (M USD)

Table 28. Global Building-side Heat Rejection Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Building-side Heat Rejection Systems Sales Market Share by Type (2020-2025)

Table 30. Global Building-side Heat Rejection Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Building-side Heat Rejection Systems Market Share by Type (2020-2025)

Table 32. Global Building-side Heat Rejection Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Building-side Heat Rejection Systems Sales (K Units) by Application

Table 34. Global Building-side Heat Rejection Systems Market Size by Application

Table 35. Global Building-side Heat Rejection Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Building-side Heat Rejection Systems Sales Market Share by Application (2020-2025)

Table 37. Global Building-side Heat Rejection Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Building-side Heat Rejection Systems Market Share by Application (2020-2025)

Table 39. Global Building-side Heat Rejection Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Building-side Heat Rejection Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Building-side Heat Rejection Systems Sales Market Share by Region (2020-2025)

Table 42. Global Building-side Heat Rejection Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Building-side Heat Rejection Systems Market Size by Region (2020-2025)

Table 44. North America Building-side Heat Rejection Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Building-side Heat Rejection Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Building-side Heat Rejection Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe Building-side Heat Rejection Systems Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Building-side Heat Rejection Systems Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Building-side Heat Rejection Systems Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Building-side Heat Rejection Systems Sales by Country (2020-2025) & (K Units)
- Table 51. South America Building-side Heat Rejection Systems Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Building-side Heat Rejection Systems Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Building-side Heat Rejection Systems Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Building-side Heat Rejection Systems Production (K Units) by Region(2020-2025)
- Table 55. Global Building-side Heat Rejection Systems Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Building-side Heat Rejection Systems Revenue Market Share by Region (2020-2025)
- Table 57. Global Building-side Heat Rejection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Building-side Heat Rejection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Building-side Heat Rejection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Building-side Heat Rejection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Building-side Heat Rejection Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. EVAPCO Basic Information
- Table 63. EVAPCO Building-side Heat Rejection Systems Product Overview
- Table 64. EVAPCO Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. EVAPCO Business Overview
- Table 66. EVAPCO SWOT Analysis
- Table 67. EVAPCO Recent Developments
- Table 68. Holtec International Basic Information
- Table 69. Holtec International Building-side Heat Rejection Systems Product Overview
- Table 70. Holtec International Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Holtec International Business Overview

Table 72. Holtec International SWOT Analysis

Table 73. Holtec International Recent Developments

Table 74. SPX Cooling Technologies Basic Information

Table 75. SPX Cooling Technologies Building-side Heat Rejection Systems Product Overview

Table 76. SPX Cooling Technologies Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. SPX Cooling Technologies Business Overview

Table 78. SPX Cooling Technologies SWOT Analysis

Table 79. SPX Cooling Technologies Recent Developments

Table 80. Delta Cooling Towers Basic Information

Table 81. Delta Cooling Towers Building-side Heat Rejection Systems Product Overview

Table 82. Delta Cooling Towers Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Delta Cooling Towers Business Overview

Table 84. Delta Cooling Towers Recent Developments

Table 85. Regal Rexnord Basic Information

Table 86. Regal Rexnord Building-side Heat Rejection Systems Product Overview

Table 87. Regal Rexnord Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Regal Rexnord Business Overview

Table 89. Regal Rexnord Recent Developments

Table 90. Johnson Controls Basic Information

Table 91. Johnson Controls Building-side Heat Rejection Systems Product Overview

Table 92. Johnson Controls Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Johnson Controls Business Overview

Table 94. Johnson Controls Recent Developments

Table 95. Trane Technologies Basic Information

Table 96. Trane Technologies Building-side Heat Rejection Systems Product Overview

Table 97. Trane Technologies Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Trane Technologies Business Overview

Table 99. Trane Technologies Recent Developments

Table 100. Kelvion Holding Basic Information

Table 101. Kelvion Holding Building-side Heat Rejection Systems Product Overview

Table 102. Kelvion Holding Building-side Heat Rejection Systems Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Kelvion Holding Business Overview

Table 104. Kelvion Holding Recent Developments

Table 105. Climaveneta Basic Information

Table 106. Climaveneta Building-side Heat Rejection Systems Product Overview

Table 107. Climaveneta Building-side Heat Rejection Systems Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Climaveneta Business Overview

Table 109. Climaveneta Recent Developments

Table 110. Carel Industries Basic Information

Table 111. Carel Industries Building-side Heat Rejection Systems Product Overview

Table 112. Carel Industries Building-side Heat Rejection Systems Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Carel Industries Business Overview

Table 114. Carel Industries Recent Developments

Table 115. Babcock Power Basic Information

Table 116. Babcock Power Building-side Heat Rejection Systems Product Overview

Table 117. Babcock Power Building-side Heat Rejection Systems Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Babcock Power Business Overview

Table 119. Babcock Power Recent Developments

Table 120. MITA Cooling Technologies Basic Information

Table 121. MITA Cooling Technologies Building-side Heat Rejection Systems Product  
Overview

Table 122. MITA Cooling Technologies Building-side Heat Rejection Systems Sales (K  
Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. MITA Cooling Technologies Business Overview

Table 124. MITA Cooling Technologies Recent Developments

Table 125. ENEXIO Germany Basic Information

Table 126. ENEXIO Germany Building-side Heat Rejection Systems Product Overview

Table 127. ENEXIO Germany Building-side Heat Rejection Systems Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. ENEXIO Germany Business Overview

Table 129. ENEXIO Germany Recent Developments

Table 130. Hamon and Cie Basic Information

Table 131. Hamon and Cie Building-side Heat Rejection Systems Product Overview

Table 132. Hamon and Cie Building-side Heat Rejection Systems Sales (K Units),  
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Hamon and Cie Business Overview

- Table 134. Hamon and Cie Recent Developments
- Table 135. Ryowo Holding Basic Information
- Table 136. Ryowo Holding Building-side Heat Rejection Systems Product Overview
- Table 137. Ryowo Holding Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Ryowo Holding Business Overview
- Table 139. Ryowo Holding Recent Developments
- Table 140. Mesan Group Basic Information
- Table 141. Mesan Group Building-side Heat Rejection Systems Product Overview
- Table 142. Mesan Group Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Mesan Group Business Overview
- Table 144. Mesan Group Recent Developments
- Table 145. Paharpur Cooling Towers Basic Information
- Table 146. Paharpur Cooling Towers Building-side Heat Rejection Systems Product Overview
- Table 147. Paharpur Cooling Towers Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Paharpur Cooling Towers Business Overview
- Table 149. Paharpur Cooling Towers Recent Developments
- Table 150. Daikin Industries Basic Information
- Table 151. Daikin Industries Building-side Heat Rejection Systems Product Overview
- Table 152. Daikin Industries Building-side Heat Rejection Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Daikin Industries Business Overview
- Table 154. Daikin Industries Recent Developments
- Table 155. Global Building-side Heat Rejection Systems Sales Forecast by Region (2026-2035) & (K Units)
- Table 156. Global Building-side Heat Rejection Systems Market Size Forecast by Region (2026-2035) & (M USD)
- Table 157. North America Building-side Heat Rejection Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 158. North America Building-side Heat Rejection Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 159. Europe Building-side Heat Rejection Systems Sales Forecast by Country (2026-2035) & (K Units)
- Table 160. Europe Building-side Heat Rejection Systems Market Size Forecast by Country (2026-2035) & (M USD)
- Table 161. Asia Pacific Building-side Heat Rejection Systems Sales Forecast by Region

(2026-2035) & (K Units)

Table 162. Asia Pacific Building-side Heat Rejection Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Building-side Heat Rejection Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 164. South America Building-side Heat Rejection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Building-side Heat Rejection Systems Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Building-side Heat Rejection Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Building-side Heat Rejection Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Building-side Heat Rejection Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Building-side Heat Rejection Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Building-side Heat Rejection Systems Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Building-side Heat Rejection Systems Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Building-side Heat Rejection Systems
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Building-side Heat Rejection Systems Market Size (M USD), 2025-2035
- Figure 5. Global Building-side Heat Rejection Systems Market Size (M USD) (2020-2035)
- Figure 6. Global Building-side Heat Rejection Systems Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Building-side Heat Rejection Systems Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Building-side Heat Rejection Systems Product Life Cycle
- Figure 13. Building-side Heat Rejection Systems Sales Share by Manufacturers in 2025
- Figure 14. Global Building-side Heat Rejection Systems Revenue Share by Manufacturers in 2025
- Figure 15. Building-side Heat Rejection Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Building-side Heat Rejection Systems Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Building-side Heat Rejection Systems Revenue in 2025
- Figure 18. Industry Chain Map of Building-side Heat Rejection Systems
- Figure 19. Global Building-side Heat Rejection Systems Market PEST Analysis
- Figure 20. Global Building-side Heat Rejection Systems Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Building-side Heat Rejection Systems Market Share by Type
- Figure 27. Sales Market Share of Building-side Heat Rejection Systems by Type (2020-2025)

Figure 28. Sales Market Share of Building-side Heat Rejection Systems by Type in 2025

Figure 29. Market Share of Building-side Heat Rejection Systems by Type (2020-2025)

Figure 30. Market Share of Building-side Heat Rejection Systems by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Building-side Heat Rejection Systems Market Share by Application

Figure 33. Global Building-side Heat Rejection Systems Sales Market Share by Application (2020-2025)

Figure 34. Global Building-side Heat Rejection Systems Sales Market Share by Application in 2025

Figure 35. Global Building-side Heat Rejection Systems Market Share by Application (2020-2025)

Figure 36. Global Building-side Heat Rejection Systems Market Share by Application in 2025

Figure 37. Global Building-side Heat Rejection Systems Sales Growth Rate by Application (2020-2025)

Figure 38. Global Building-side Heat Rejection Systems Sales Market Share by Region (2020-2025)

Figure 39. Global Building-side Heat Rejection Systems Market Size by Region (2020-2025)

Figure 40. North America Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Building-side Heat Rejection Systems Sales Market Share by Country in 2024

Figure 43. North America Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Building-side Heat Rejection Systems Market Size by Country in 2024

Figure 45. U.S. Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Building-side Heat Rejection Systems Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Building-side Heat Rejection Systems Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Building-side Heat Rejection Systems Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Building-side Heat Rejection Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Building-side Heat Rejection Systems Sales Market Share by Country in 2024

Figure 53. Europe Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Building-side Heat Rejection Systems Market Size by Country in 2024

Figure 55. Germany Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Building-side Heat Rejection Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Building-side Heat Rejection Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Building-side Heat Rejection Systems Market Size by Region in 2024

Figure 68. China Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Building-side Heat Rejection Systems Sales and Growth Rate (K Units)

Figure 79. South America Building-side Heat Rejection Systems Sales Market Share by Country in 2024

Figure 80. South America Building-side Heat Rejection Systems Market Size and Growth Rate (M USD)

Figure 81. South America Building-side Heat Rejection Systems Market Size by Country in 2024

Figure 82. Brazil Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Building-side Heat Rejection Systems Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa Building-side Heat Rejection Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Building-side Heat Rejection Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Building-side Heat Rejection Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Building-side Heat Rejection Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Building-side Heat Rejection Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Building-side Heat Rejection Systems Production Market Share by Region (2020-2025)

Figure 103. North America Building-side Heat Rejection Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Building-side Heat Rejection Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Building-side Heat Rejection Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Building-side Heat Rejection Systems Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Building-side Heat Rejection Systems Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Building-side Heat Rejection Systems Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Building-side Heat Rejection Systems Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Building-side Heat Rejection Systems Market Share Forecast by Type (2026-2035)

Figure 111. Global Building-side Heat Rejection Systems Sales Forecast by Application (2026-2035)

Figure 112. Global Building-side Heat Rejection Systems Market Share Forecast by Application (2026-2035)

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