

Global Brominated SBS Environment-Friendly Flame Retardant Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE387A3EA79FEN.html>

Date: March 2026

Pages: 137

Price: US\$ 2,980.00 (Single User License)

ID: GE387A3EA79FEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Brominated SBS Environment-Friendly Flame Retardant competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Brominated SBS (CAS 1195978-93-8) is a block copolymer based on polystyrene and brominated polybutadiene. As a new generation of environmentally friendly flame retardant, it is specifically designed to replace traditional high-risk materials such as hexabromocyclododecane (HBCD). With its extremely low toxicity (not classified as a PBT/POP substance and not listed as an SVHC candidate by the EU REACH regulation) and the groundbreaking achievement of being certified by the Nordic Swan Ecolabel, this product has become the world's first brominated flame retardant approved for use in polystyrene insulation materials. It meets stringent building fire safety standards (e.g., EN 13501-1) while reducing environmental and health risks by over 60%. The global market is dominated by a technology licensing model, with over 75% of capacity held by licensees of DuPont's BLUEEDGE? technology (including LANXESS Germany, Israel Chemicals, and China's Xurui New Materials). The market reached \$151 million in 2024, with a CAGR of 5.3%. Regional demand varies significantly: Europe leads with 45% share due to REACH-driven replacement demand, while China shows the fastest growth (8.2% annually) due to green building policies. Technological advances focus on multifunctional integration, such as synergistic flame retardancy with phosphorus-based additives or graft modifications for improved thermal stability (up to 220??C). Downstream processes include separation and purification equipment like centrifuges, distillation columns, and dryers. The molecular structure enables high flame retardancy from bromine incorporation and excellent dispersion and interfacial bonding due to its block copolymer

nature. In construction, it ensures B1-grade fire resistance for insulation materials, with notable applications such as the XPS underlay at Tokyo Haneda Airport and Guangzhou's FUDAXPSecco roofing system. In rubber, it acts as a toughening agent, enhancing tear resistance and tensile strength by 15-20%. Currently, about 80% of demand comes from building insulation, with growing use in rubber, sealing systems, and packaging, and expanding into electronics and medical devices. With ongoing global restrictions on persistent pollutants by agencies like the US EPA and EU CPD, brominated SBS is poised to reach over 60% market penetration by 2030, becoming a mainstream flame retardant for polymers.

The global Brominated SBS Environment-Friendly Flame Retardant market size was estimated at USD 151.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Brominated SBS Environment-Friendly Flame Retardant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Brominated SBS Environment-Friendly Flame Retardant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Brominated SBS Environment-Friendly Flame Retardant market.

Global Brominated SBS Environment-Friendly Flame Retardant Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lanxess

ICL-IP

Shandong Sunris New Materials

Shandong Daixing New Materials

Shandong Rixing New Materials

Dongxin New Materials

Market Segmentation (by Type)

Purity 98%

Purity 99%

Market Segmentation (by Application)

Construction Industry

Rubber Industry

Coatings and Adhesives

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Brominated SBS Environment-Friendly Flame Retardant Market

Overview of the regional outlook of the Brominated SBS Environment-Friendly Flame Retardant Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Brominated SBS Environment-Friendly Flame Retardant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Brominated SBS Environment-Friendly Flame Retardant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Brominated SBS Environment-Friendly Flame Retardant

1.2 Key Market Segments

1.2.1 Brominated SBS Environment-Friendly Flame Retardant Segment by Type

1.2.2 Brominated SBS Environment-Friendly Flame Retardant Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Brominated SBS Environment-Friendly Flame Retardant Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Brominated SBS Environment-Friendly Flame Retardant Product Life Cycle

3.3 Global Brominated SBS Environment-Friendly Flame Retardant Sales by Manufacturers (2020-2025)

3.4 Global Brominated SBS Environment-Friendly Flame Retardant Revenue Market Share by Manufacturers (2020-2025)

3.5 Brominated SBS Environment-Friendly Flame Retardant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Brominated SBS Environment-Friendly Flame Retardant Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Brominated SBS Environment-Friendly Flame Retardant Market Competitive Situation and Trends

3.8.1 Brominated SBS Environment-Friendly Flame Retardant Market Concentration Rate

3.8.2 Global 5 and 10 Largest Brominated SBS Environment-Friendly Flame Retardant Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT INDUSTRY CHAIN ANALYSIS

4.1 Brominated SBS Environment-Friendly Flame Retardant Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Brominated SBS Environment-Friendly Flame Retardant Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Brominated SBS Environment-

Friendly Flame Retardant Market

5.7 ESG Ratings of Leading Companies

6 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Type (2020-2025)

6.3 Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Type (2020-2025)

6.4 Global Brominated SBS Environment-Friendly Flame Retardant Price by Type (2020-2025)

7 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Sales by Application (2020-2025)

7.3 Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) by Application (2020-2025)

7.4 Global Brominated SBS Environment-Friendly Flame Retardant Sales Growth Rate by Application (2020-2025)

8 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET SALES BY REGION

8.1 Global Brominated SBS Environment-Friendly Flame Retardant Sales by Region

8.1.1 Global Brominated SBS Environment-Friendly Flame Retardant Sales by Region

8.1.2 Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Region

8.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region

8.2.1 Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region

8.2.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region

8.3 North America

8.3.1 North America Brominated SBS Environment-Friendly Flame Retardant Sales by Country

8.3.2 North America Brominated SBS Environment-Friendly Flame Retardant Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Brominated SBS Environment-Friendly Flame Retardant Sales by Country

8.4.2 Europe Brominated SBS Environment-Friendly Flame Retardant Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Sales by Region

8.5.2 Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Brominated SBS Environment-Friendly Flame Retardant Sales by Country

8.6.2 South America Brominated SBS Environment-Friendly Flame Retardant Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Sales by Region

8.7.2 Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant

Market Size by Region

- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET PRODUCTION BY REGION

9.1 Global Production of Brominated SBS Environment-Friendly Flame Retardant by Region(2020-2025)

9.2 Global Brominated SBS Environment-Friendly Flame Retardant Revenue Market Share by Region (2020-2025)

9.3 Global Brominated SBS Environment-Friendly Flame Retardant Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Brominated SBS Environment-Friendly Flame Retardant Production

9.4.1 North America Brominated SBS Environment-Friendly Flame Retardant Production Growth Rate (2020-2025)

9.4.2 North America Brominated SBS Environment-Friendly Flame Retardant Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Brominated SBS Environment-Friendly Flame Retardant Production

9.5.1 Europe Brominated SBS Environment-Friendly Flame Retardant Production Growth Rate (2020-2025)

9.5.2 Europe Brominated SBS Environment-Friendly Flame Retardant Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Brominated SBS Environment-Friendly Flame Retardant Production (2020-2025)

9.6.1 Japan Brominated SBS Environment-Friendly Flame Retardant Production Growth Rate (2020-2025)

9.6.2 Japan Brominated SBS Environment-Friendly Flame Retardant Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Brominated SBS Environment-Friendly Flame Retardant Production (2020-2025)

9.7.1 China Brominated SBS Environment-Friendly Flame Retardant Production Growth Rate (2020-2025)

9.7.2 China Brominated SBS Environment-Friendly Flame Retardant Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lanxess

10.1.1 Lanxess Basic Information

10.1.2 Lanxess Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.1.3 Lanxess Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.1.4 Lanxess Business Overview

10.1.5 Lanxess SWOT Analysis

10.1.6 Lanxess Recent Developments

10.2 ICL-IP

10.2.1 ICL-IP Basic Information

10.2.2 ICL-IP Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.2.3 ICL-IP Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.2.4 ICL-IP Business Overview

10.2.5 ICL-IP SWOT Analysis

10.2.6 ICL-IP Recent Developments

10.3 Shandong Sunris New Materials

10.3.1 Shandong Sunris New Materials Basic Information

10.3.2 Shandong Sunris New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.3.3 Shandong Sunris New Materials Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.3.4 Shandong Sunris New Materials Business Overview

10.3.5 Shandong Sunris New Materials SWOT Analysis

10.3.6 Shandong Sunris New Materials Recent Developments

10.4 Shandong Daixing New Materials

10.4.1 Shandong Daixing New Materials Basic Information

10.4.2 Shandong Daixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.4.3 Shandong Daixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.4.4 Shandong Daixing New Materials Business Overview

10.4.5 Shandong Daixing New Materials Recent Developments

10.5 Shandong Rixing New Materials

10.5.1 Shandong Rixing New Materials Basic Information

10.5.2 Shandong Rixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.5.3 Shandong Rixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.5.4 Shandong Rixing New Materials Business Overview

10.5.5 Shandong Rixing New Materials Recent Developments

10.6 Dongxin New Materials

10.6.1 Dongxin New Materials Basic Information

10.6.2 Dongxin New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

10.6.3 Dongxin New Materials Brominated SBS Environment-Friendly Flame Retardant Product Market Performance

10.6.4 Dongxin New Materials Business Overview

10.6.5 Dongxin New Materials Recent Developments

11 BROMINATED SBS ENVIRONMENT-FRIENDLY FLAME RETARDANT MARKET FORECAST BY REGION

11.1 Global Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast

11.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country

11.2.3 Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Region

11.2.4 South America Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Brominated SBS Environment-Friendly Flame Retardant by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Brominated SBS Environment-Friendly Flame Retardant Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Brominated SBS Environment-Friendly Flame Retardant by Type (2026-2035)

12.1.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Size

Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Brominated SBS Environment-Friendly Flame Retardant by Type (2026-2035)

12.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Forecast by Application (2026-2035)

12.2.1 Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) Forecast by Application

12.2.2 Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Type (M USD)

Table 4. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Application

Table 5. Brominated SBS Environment-Friendly Flame Retardant Market Size Comparison by Region (M USD)

Table 6. Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Brominated SBS Environment-Friendly Flame Retardant Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Brominated SBS Environment-Friendly Flame Retardant Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Brominated SBS Environment-Friendly Flame Retardant as of 2025)

Table 11. Global Market Brominated SBS Environment-Friendly Flame Retardant Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Brominated SBS Environment-Friendly Flame Retardant Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Brominated SBS Environment-Friendly Flame Retardant Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Brominated SBS Environment-Friendly Flame Retardant Sales by Type (K MT)

Table 27. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Type (M USD)

Table 28. Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) by Type (2020-2025)

Table 29. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Type (2020-2025)

Table 30. Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) by Type (2020-2025)

Table 31. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Type (2020-2025)

Table 32. Global Brominated SBS Environment-Friendly Flame Retardant Price (USD/KG) by Type (2020-2025)

Table 33. Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) by Application

Table 34. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Application

Table 35. Global Brominated SBS Environment-Friendly Flame Retardant Sales by Application (2020-2025) & (K MT)

Table 36. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Application (2020-2025)

Table 37. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Application (2020-2025) & (M USD)

Table 38. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Application (2020-2025)

Table 39. Global Brominated SBS Environment-Friendly Flame Retardant Sales Growth Rate by Application (2020-2025)

Table 40. Global Brominated SBS Environment-Friendly Flame Retardant Sales by Region (2020-2025) & (K MT)

Table 41. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Region (2020-2025)

Table 42. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region (2020-2025) & (M USD)

Table 43. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region (2020-2025)

Table 44. North America Brominated SBS Environment-Friendly Flame Retardant Sales by Country (2020-2025) & (K MT)

Table 45. North America Brominated SBS Environment-Friendly Flame Retardant Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Brominated SBS Environment-Friendly Flame Retardant Sales by Country (2020-2025) & (K MT)

Table 47. Europe Brominated SBS Environment-Friendly Flame Retardant Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Market Size by Region (2020-2025) & (M USD)

Table 50. South America Brominated SBS Environment-Friendly Flame Retardant Sales by Country (2020-2025) & (K MT)

Table 51. South America Brominated SBS Environment-Friendly Flame Retardant Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Market Size by Region (2020-2025) & (M USD)

Table 54. Global Brominated SBS Environment-Friendly Flame Retardant Production (K MT) by Region(2020-2025)

Table 55. Global Brominated SBS Environment-Friendly Flame Retardant Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Brominated SBS Environment-Friendly Flame Retardant Revenue Market Share by Region (2020-2025)

Table 57. Global Brominated SBS Environment-Friendly Flame Retardant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Brominated SBS Environment-Friendly Flame Retardant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Brominated SBS Environment-Friendly Flame Retardant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Brominated SBS Environment-Friendly Flame Retardant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Brominated SBS Environment-Friendly Flame Retardant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Lanxess Basic Information

Table 63. Lanxess Brominated SBS Environment-Friendly Flame Retardant Product Overview

Table 64. Lanxess Brominated SBS Environment-Friendly Flame Retardant Sales (K

MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Lanxess Business Overview

Table 66. Lanxess SWOT Analysis

Table 67. Lanxess Recent Developments

Table 68. ICL-IP Basic Information

Table 69. ICL-IP Brominated SBS Environment-Friendly Flame Retardant Product Overview

Table 70. ICL-IP Brominated SBS Environment-Friendly Flame Retardant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ICL-IP Business Overview

Table 72. ICL-IP SWOT Analysis

Table 73. ICL-IP Recent Developments

Table 74. Shandong Sunris New Materials Basic Information

Table 75. Shandong Sunris New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

Table 76. Shandong Sunris New Materials Brominated SBS Environment-Friendly Flame Retardant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Shandong Sunris New Materials Business Overview

Table 78. Shandong Sunris New Materials SWOT Analysis

Table 79. Shandong Sunris New Materials Recent Developments

Table 80. Shandong Daixing New Materials Basic Information

Table 81. Shandong Daixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

Table 82. Shandong Daixing New Materials Brominated SBS Environment-Friendly Flame Retardant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Shandong Daixing New Materials Business Overview

Table 84. Shandong Daixing New Materials Recent Developments

Table 85. Shandong Rixing New Materials Basic Information

Table 86. Shandong Rixing New Materials Brominated SBS Environment-Friendly Flame Retardant Product Overview

Table 87. Shandong Rixing New Materials Brominated SBS Environment-Friendly Flame Retardant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Shandong Rixing New Materials Business Overview

Table 89. Shandong Rixing New Materials Recent Developments

Table 90. Dongxin New Materials Basic Information

Table 91. Dongxin New Materials Brominated SBS Environment-Friendly Flame

Retardant Product Overview

Table 92. Dongxin New Materials Brominated SBS Environment-Friendly Flame Retardant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Dongxin New Materials Business Overview

Table 94. Dongxin New Materials Recent Developments

Table 95. Global Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Brominated SBS Environment-Friendly Flame Retardant Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Brominated SBS Environment-Friendly Flame Retardant Market Size

Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Brominated SBS Environment-Friendly Flame Retardant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD), 2025-2035
- Figure 5. Global Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) (2020-2035)
- Figure 6. Global Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Brominated SBS Environment-Friendly Flame Retardant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Brominated SBS Environment-Friendly Flame Retardant Product Life Cycle
- Figure 13. Brominated SBS Environment-Friendly Flame Retardant Sales Share by Manufacturers in 2025
- Figure 14. Global Brominated SBS Environment-Friendly Flame Retardant Revenue Share by Manufacturers in 2025
- Figure 15. Brominated SBS Environment-Friendly Flame Retardant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Brominated SBS Environment-Friendly Flame Retardant Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Brominated SBS Environment-Friendly Flame Retardant Revenue in 2025
- Figure 18. Industry Chain Map of Brominated SBS Environment-Friendly Flame Retardant
- Figure 19. Global Brominated SBS Environment-Friendly Flame Retardant Market PEST Analysis
- Figure 20. Global Brominated SBS Environment-Friendly Flame Retardant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Type

Figure 27. Sales Market Share of Brominated SBS Environment-Friendly Flame Retardant by Type (2020-2025)

Figure 28. Sales Market Share of Brominated SBS Environment-Friendly Flame Retardant by Type in 2025

Figure 29. Market Share of Brominated SBS Environment-Friendly Flame Retardant by Type (2020-2025)

Figure 30. Market Share of Brominated SBS Environment-Friendly Flame Retardant by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Application

Figure 33. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Application (2020-2025)

Figure 34. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Application in 2025

Figure 35. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Application (2020-2025)

Figure 36. Global Brominated SBS Environment-Friendly Flame Retardant Market Share by Application in 2025

Figure 37. Global Brominated SBS Environment-Friendly Flame Retardant Sales Growth Rate by Application (2020-2025)

Figure 38. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Region (2020-2025)

Figure 39. Global Brominated SBS Environment-Friendly Flame Retardant Market Size by Region (2020-2025)

Figure 40. North America Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Country in 2024

Figure 43. North America Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Brominated SBS Environment-Friendly Flame Retardant

Market Size by Country in 2024

Figure 45. U.S. Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Brominated SBS Environment-Friendly Flame Retardant Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Brominated SBS Environment-Friendly Flame Retardant Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Brominated SBS Environment-Friendly Flame Retardant Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Brominated SBS Environment-Friendly Flame Retardant Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Country in 2024

Figure 53. Europe Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Brominated SBS Environment-Friendly Flame Retardant Market Size by Country in 2024

Figure 55. Germany Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Brominated SBS Environment-Friendly Flame Retardant Market Size by Region in 2024

Figure 68. China Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (K MT)

Figure 79. South America Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Country in 2024

Figure 80. South America Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (M USD)

Figure 81. South America Brominated SBS Environment-Friendly Flame Retardant Market Size by Country in 2024

Figure 82. Brazil Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Brominated SBS Environment-Friendly Flame Retardant Market Size

and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Brominated SBS Environment-Friendly Flame Retardant Market Size by Region in 2024

Figure 92. Saudi Arabia Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Brominated SBS Environment-Friendly Flame Retardant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Brominated SBS Environment-Friendly Flame Retardant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Brominated SBS Environment-Friendly Flame Retardant Production Market Share by Region (2020-2025)

Figure 103. North America Brominated SBS Environment-Friendly Flame Retardant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Brominated SBS Environment-Friendly Flame Retardant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Brominated SBS Environment-Friendly Flame Retardant Production (K MT) Growth Rate (2020-2025)

Figure 106. China Brominated SBS Environment-Friendly Flame Retardant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Brominated SBS Environment-Friendly Flame Retardant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Brominated SBS Environment-Friendly Flame Retardant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Brominated SBS Environment-Friendly Flame Retardant Market Share Forecast by Type (2026-2035)

Figure 111. Global Brominated SBS Environment-Friendly Flame Retardant Sales Forecast by Application (2026-2035)

Figure 112. Global Brominated SBS Environment-Friendly Flame Retardant Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Brominated SBS Environment-Friendly Flame Retardant Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE387A3EA79FEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE387A3EA79FEN.html>