

# Global Breathable Roofing Felt Market Research Report 2025(Status and Outlook)

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## Abstracts

Breathable roofing felt, also known as breathable membrane or underlayment, is a specialized construction material designed to be installed beneath roof tiles or slates, serving as a secondary barrier that protects the underlying roof structure from moisture ingress while allowing water vapor to escape from within the building envelope. Unlike traditional non-breathable felts, which can trap condensation and lead to issues such as rot, mold, and reduced insulation effectiveness, breathable variants feature a microporous or high-density polyethylene structure that permits the diffusion of moisture vapor, thereby improving ventilation and contributing to the overall energy efficiency and longevity of the roof. This material is essential in modern roofing systems, particularly in climates with high humidity or temperature variations, as it helps maintain a dry and stable environment within the roof space, complying with contemporary building regulations that emphasize moisture management and sustainability.

The global Breathable Roofing Felt market size was estimated at USD 780.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Breathable Roofing Felt market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Breathable Roofing Felt market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Breathable Roofing Felt market.

### **Global Breathable Roofing Felt Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Saint Gobain  
Kingspan Group  
DowDuPont  
Cosella-Dorken  
Soprema  
GAF Material Corporation  
Klober  
Cromar  
Easy Trim

## **Market Segmentation (by Type)**

Polyethylene (PE)  
Polypropylene (PP)  
Others

## **Market Segmentation (by Application)**

Residential  
Commercial

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Breathable Roofing Felt Market  
Overview of the regional outlook of the Breathable Roofing Felt Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Breathable Roofing Felt Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Breathable Roofing Felt, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Breathable Roofing Felt

#### 1.2 Key Market Segments

##### 1.2.1 Breathable Roofing Felt Segment by Type

##### 1.2.2 Breathable Roofing Felt Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 BREATHABLE ROOFING FELT MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Breathable Roofing Felt Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Breathable Roofing Felt Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 BREATHABLE ROOFING FELT MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Breathable Roofing Felt Product Life Cycle

#### 3.3 Global Breathable Roofing Felt Sales by Manufacturers (2020-2025)

#### 3.4 Global Breathable Roofing Felt Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Breathable Roofing Felt Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Breathable Roofing Felt Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Breathable Roofing Felt Market Competitive Situation and Trends

##### 3.8.1 Breathable Roofing Felt Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Breathable Roofing Felt Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

## **4 BREATHABLE ROOFING FELT INDUSTRY CHAIN ANALYSIS**

- 4.1 Breathable Roofing Felt Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BREATHABLE ROOFING FELT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Breathable Roofing Felt Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Breathable Roofing Felt Market
- 5.7 ESG Ratings of Leading Companies

## **6 BREATHABLE ROOFING FELT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Breathable Roofing Felt Sales Market Share by Type (2020-2025)
- 6.3 Global Breathable Roofing Felt Market Size Market Share by Type (2020-2025)
- 6.4 Global Breathable Roofing Felt Price by Type (2020-2025)

## **7 BREATHABLE ROOFING FELT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Breathable Roofing Felt Market Sales by Application (2020-2025)
- 7.3 Global Breathable Roofing Felt Market Size (M USD) by Application (2020-2025)
- 7.4 Global Breathable Roofing Felt Sales Growth Rate by Application (2020-2025)

## **8 BREATHABLE ROOFING FELT MARKET SALES BY REGION**

- 8.1 Global Breathable Roofing Felt Sales by Region
  - 8.1.1 Global Breathable Roofing Felt Sales by Region
  - 8.1.2 Global Breathable Roofing Felt Sales Market Share by Region
- 8.2 Global Breathable Roofing Felt Market Size by Region
  - 8.2.1 Global Breathable Roofing Felt Market Size by Region
  - 8.2.2 Global Breathable Roofing Felt Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Breathable Roofing Felt Sales by Country
  - 8.3.2 North America Breathable Roofing Felt Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Breathable Roofing Felt Sales by Country
  - 8.4.2 Europe Breathable Roofing Felt Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Breathable Roofing Felt Sales by Region
  - 8.5.2 Asia Pacific Breathable Roofing Felt Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Breathable Roofing Felt Sales by Country
  - 8.6.2 South America Breathable Roofing Felt Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Breathable Roofing Felt Sales by Region

8.7.2 Middle East and Africa Breathable Roofing Felt Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 BREATHABLE ROOFING FELT MARKET PRODUCTION BY REGION**

9.1 Global Production of Breathable Roofing Felt by Region(2020-2025)

9.2 Global Breathable Roofing Felt Revenue Market Share by Region (2020-2025)

9.3 Global Breathable Roofing Felt Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Breathable Roofing Felt Production

9.4.1 North America Breathable Roofing Felt Production Growth Rate (2020-2025)

9.4.2 North America Breathable Roofing Felt Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Breathable Roofing Felt Production

9.5.1 Europe Breathable Roofing Felt Production Growth Rate (2020-2025)

9.5.2 Europe Breathable Roofing Felt Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Breathable Roofing Felt Production (2020-2025)

9.6.1 Japan Breathable Roofing Felt Production Growth Rate (2020-2025)

9.6.2 Japan Breathable Roofing Felt Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Breathable Roofing Felt Production (2020-2025)

9.7.1 China Breathable Roofing Felt Production Growth Rate (2020-2025)

9.7.2 China Breathable Roofing Felt Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Saint Gobain

10.1.1 Saint Gobain Basic Information

10.1.2 Saint Gobain Breathable Roofing Felt Product Overview

- 10.1.3 Saint Gobain Breathable Roofing Felt Product Market Performance
- 10.1.4 Saint Gobain Business Overview
- 10.1.5 Saint Gobain SWOT Analysis
- 10.1.6 Saint Gobain Recent Developments
- 10.2 Kingspan Group
  - 10.2.1 Kingspan Group Basic Information
  - 10.2.2 Kingspan Group Breathable Roofing Felt Product Overview
  - 10.2.3 Kingspan Group Breathable Roofing Felt Product Market Performance
  - 10.2.4 Kingspan Group Business Overview
  - 10.2.5 Kingspan Group SWOT Analysis
  - 10.2.6 Kingspan Group Recent Developments
- 10.3 DowDuPont
  - 10.3.1 DowDuPont Basic Information
  - 10.3.2 DowDuPont Breathable Roofing Felt Product Overview
  - 10.3.3 DowDuPont Breathable Roofing Felt Product Market Performance
  - 10.3.4 DowDuPont Business Overview
  - 10.3.5 DowDuPont SWOT Analysis
  - 10.3.6 DowDuPont Recent Developments
- 10.4 Cosella-Dorken
  - 10.4.1 Cosella-Dorken Basic Information
  - 10.4.2 Cosella-Dorken Breathable Roofing Felt Product Overview
  - 10.4.3 Cosella-Dorken Breathable Roofing Felt Product Market Performance
  - 10.4.4 Cosella-Dorken Business Overview
  - 10.4.5 Cosella-Dorken Recent Developments
- 10.5 Soprema
  - 10.5.1 Soprema Basic Information
  - 10.5.2 Soprema Breathable Roofing Felt Product Overview
  - 10.5.3 Soprema Breathable Roofing Felt Product Market Performance
  - 10.5.4 Soprema Business Overview
  - 10.5.5 Soprema Recent Developments
- 10.6 GAF Material Corporation
  - 10.6.1 GAF Material Corporation Basic Information
  - 10.6.2 GAF Material Corporation Breathable Roofing Felt Product Overview
  - 10.6.3 GAF Material Corporation Breathable Roofing Felt Product Market Performance
  - 10.6.4 GAF Material Corporation Business Overview
  - 10.6.5 GAF Material Corporation Recent Developments
- 10.7 Klober
  - 10.7.1 Klober Basic Information
  - 10.7.2 Klober Breathable Roofing Felt Product Overview

10.7.3 Klover Breathable Roofing Felt Product Market Performance

10.7.4 Klover Business Overview

10.7.5 Klover Recent Developments

10.8 Cromar

10.8.1 Cromar Basic Information

10.8.2 Cromar Breathable Roofing Felt Product Overview

10.8.3 Cromar Breathable Roofing Felt Product Market Performance

10.8.4 Cromar Business Overview

10.8.5 Cromar Recent Developments

10.9 Easy Trim

10.9.1 Easy Trim Basic Information

10.9.2 Easy Trim Breathable Roofing Felt Product Overview

10.9.3 Easy Trim Breathable Roofing Felt Product Market Performance

10.9.4 Easy Trim Business Overview

10.9.5 Easy Trim Recent Developments

## **11 BREATHABLE ROOFING FELT MARKET FORECAST BY REGION**

11.1 Global Breathable Roofing Felt Market Size Forecast

11.2 Global Breathable Roofing Felt Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Breathable Roofing Felt Market Size Forecast by Country

11.2.3 Asia Pacific Breathable Roofing Felt Market Size Forecast by Region

11.2.4 South America Breathable Roofing Felt Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Breathable Roofing Felt by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Breathable Roofing Felt Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Breathable Roofing Felt by Type (2026-2033)

12.1.2 Global Breathable Roofing Felt Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Breathable Roofing Felt by Type (2026-2033)

12.2 Global Breathable Roofing Felt Market Forecast by Application (2026-2033)

12.2.1 Global Breathable Roofing Felt Sales (K MT) Forecast by Application

12.2.2 Global Breathable Roofing Felt Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Breathable Roofing Felt Market Size Comparison by Region (M USD)

Table 5. Global Breathable Roofing Felt Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Breathable Roofing Felt Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Breathable Roofing Felt Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Breathable Roofing Felt Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Breathable Roofing Felt as of 2024)

Table 10. Global Market Breathable Roofing Felt Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Breathable Roofing Felt Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Breathable Roofing Felt Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Breathable Roofing Felt Sales by Type (K MT)

Table 26. Global Breathable Roofing Felt Market Size by Type (M USD)

Table 27. Global Breathable Roofing Felt Sales (K MT) by Type (2020-2025)

Table 28. Global Breathable Roofing Felt Sales Market Share by Type (2020-2025)

Table 29. Global Breathable Roofing Felt Market Size (M USD) by Type (2020-2025)

Table 30. Global Breathable Roofing Felt Market Size Share by Type (2020-2025)

Table 31. Global Breathable Roofing Felt Price (USD/KG) by Type (2020-2025)

Table 32. Global Breathable Roofing Felt Sales (K MT) by Application

Table 33. Global Breathable Roofing Felt Market Size by Application

Table 34. Global Breathable Roofing Felt Sales by Application (2020-2025) & (K MT)

Table 35. Global Breathable Roofing Felt Sales Market Share by Application  
(2020-2025)

Table 36. Global Breathable Roofing Felt Market Size by Application (2020-2025) & (M  
USD)

Table 37. Global Breathable Roofing Felt Market Share by Application (2020-2025)

Table 38. Global Breathable Roofing Felt Sales Growth Rate by Application  
(2020-2025)

Table 39. Global Breathable Roofing Felt Sales by Region (2020-2025) & (K MT)

Table 40. Global Breathable Roofing Felt Sales Market Share by Region (2020-2025)

Table 41. Global Breathable Roofing Felt Market Size by Region (2020-2025) & (M  
USD)

Table 42. Global Breathable Roofing Felt Market Size Market Share by Region  
(2020-2025)

Table 43. North America Breathable Roofing Felt Sales by Country (2020-2025) & (K  
MT)

Table 44. North America Breathable Roofing Felt Market Size by Country (2020-2025) &  
(M USD)

Table 45. Europe Breathable Roofing Felt Sales by Country (2020-2025) & (K MT)

Table 46. Europe Breathable Roofing Felt Market Size by Country (2020-2025) & (M  
USD)

Table 47. Asia Pacific Breathable Roofing Felt Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Breathable Roofing Felt Market Size by Region (2020-2025) & (M  
USD)

Table 49. South America Breathable Roofing Felt Sales by Country (2020-2025) & (K  
MT)

Table 50. South America Breathable Roofing Felt Market Size by Country (2020-2025)  
& (M USD)

Table 51. Middle East and Africa Breathable Roofing Felt Sales by Region (2020-2025)  
& (K MT)

Table 52. Middle East and Africa Breathable Roofing Felt Market Size by Region  
(2020-2025) & (M USD)

Table 53. Global Breathable Roofing Felt Production (K MT) by Region(2020-2025)

Table 54. Global Breathable Roofing Felt Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Breathable Roofing Felt Revenue Market Share by Region

(2020-2025)

Table 56. Global Breathable Roofing Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Breathable Roofing Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Breathable Roofing Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Breathable Roofing Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Breathable Roofing Felt Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Saint Gobain Basic Information

Table 62. Saint Gobain Breathable Roofing Felt Product Overview

Table 63. Saint Gobain Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Saint Gobain Business Overview

Table 65. Saint Gobain SWOT Analysis

Table 66. Saint Gobain Recent Developments

Table 67. Kingspan Group Basic Information

Table 68. Kingspan Group Breathable Roofing Felt Product Overview

Table 69. Kingspan Group Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Kingspan Group Business Overview

Table 71. Kingspan Group SWOT Analysis

Table 72. Kingspan Group Recent Developments

Table 73. DowDuPont Basic Information

Table 74. DowDuPont Breathable Roofing Felt Product Overview

Table 75. DowDuPont Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. DowDuPont Business Overview

Table 77. DowDuPont SWOT Analysis

Table 78. DowDuPont Recent Developments

Table 79. Cosella-Dorken Basic Information

Table 80. Cosella-Dorken Breathable Roofing Felt Product Overview

Table 81. Cosella-Dorken Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Cosella-Dorken Business Overview

Table 83. Cosella-Dorken Recent Developments

Table 84. Soprema Basic Information

|                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------|
| Table 85. Soprema Breathable Roofing Felt Product Overview                                                                            |
| Table 86. Soprema Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 87. Soprema Business Overview                                                                                                   |
| Table 88. Soprema Recent Developments                                                                                                 |
| Table 89. GAF Material Corporation Basic Information                                                                                  |
| Table 90. GAF Material Corporation Breathable Roofing Felt Product Overview                                                           |
| Table 91. GAF Material Corporation Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 92. GAF Material Corporation Business Overview                                                                                  |
| Table 93. GAF Material Corporation Recent Developments                                                                                |
| Table 94. Klover Basic Information                                                                                                    |
| Table 95. Klover Breathable Roofing Felt Product Overview                                                                             |
| Table 96. Klover Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                   |
| Table 97. Klover Business Overview                                                                                                    |
| Table 98. Klover Recent Developments                                                                                                  |
| Table 99. Cromar Basic Information                                                                                                    |
| Table 100. Cromar Breathable Roofing Felt Product Overview                                                                            |
| Table 101. Cromar Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 102. Cromar Business Overview                                                                                                   |
| Table 103. Cromar Recent Developments                                                                                                 |
| Table 104. Easy Trim Basic Information                                                                                                |
| Table 105. Easy Trim Breathable Roofing Felt Product Overview                                                                         |
| Table 106. Easy Trim Breathable Roofing Felt Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)               |
| Table 107. Easy Trim Business Overview                                                                                                |
| Table 108. Easy Trim Recent Developments                                                                                              |
| Table 109. Global Breathable Roofing Felt Sales Forecast by Region (2026-2033) & (K MT)                                               |
| Table 110. Global Breathable Roofing Felt Market Size Forecast by Region (2026-2033) & (M USD)                                        |
| Table 111. North America Breathable Roofing Felt Sales Forecast by Country (2026-2033) & (K MT)                                       |
| Table 112. North America Breathable Roofing Felt Market Size Forecast by Country (2026-2033) & (M USD)                                |
| Table 113. Europe Breathable Roofing Felt Sales Forecast by Country (2026-2033) & (K MT)                                              |

Table 114. Europe Breathable Roofing Felt Market Size Forecast by Country (2026-2033) & (M USD)

Table 115. Asia Pacific Breathable Roofing Felt Sales Forecast by Region (2026-2033) & (K MT)

Table 116. Asia Pacific Breathable Roofing Felt Market Size Forecast by Region (2026-2033) & (M USD)

Table 117. South America Breathable Roofing Felt Sales Forecast by Country (2026-2033) & (K MT)

Table 118. South America Breathable Roofing Felt Market Size Forecast by Country (2026-2033) & (M USD)

Table 119. Middle East and Africa Breathable Roofing Felt Sales Forecast by Country (2026-2033) & (Units)

Table 120. Middle East and Africa Breathable Roofing Felt Market Size Forecast by Country (2026-2033) & (M USD)

Table 121. Global Breathable Roofing Felt Sales Forecast by Type (2026-2033) & (K MT)

Table 122. Global Breathable Roofing Felt Market Size Forecast by Type (2026-2033) & (M USD)

Table 123. Global Breathable Roofing Felt Price Forecast by Type (2026-2033) & (USD/KG)

Table 124. Global Breathable Roofing Felt Sales (K MT) Forecast by Application (2026-2033)

Table 125. Global Breathable Roofing Felt Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Breathable Roofing Felt
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Breathable Roofing Felt Market Size (M USD), 2024-2033
- Figure 5. Global Breathable Roofing Felt Market Size (M USD) (2020-2033)
- Figure 6. Global Breathable Roofing Felt Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Breathable Roofing Felt Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Breathable Roofing Felt Product Life Cycle
- Figure 13. Breathable Roofing Felt Sales Share by Manufacturers in 2024
- Figure 14. Global Breathable Roofing Felt Revenue Share by Manufacturers in 2024
- Figure 15. Breathable Roofing Felt Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Breathable Roofing Felt Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Breathable Roofing Felt Revenue in 2024
- Figure 18. Industry Chain Map of Breathable Roofing Felt
- Figure 19. Global Breathable Roofing Felt Market PEST Analysis
- Figure 20. Global Breathable Roofing Felt Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Breathable Roofing Felt Market Share by Type
- Figure 27. Sales Market Share of Breathable Roofing Felt by Type (2020-2025)
- Figure 28. Sales Market Share of Breathable Roofing Felt by Type in 2024
- Figure 29. Market Size Share of Breathable Roofing Felt by Type (2020-2025)
- Figure 30. Market Size Share of Breathable Roofing Felt by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Breathable Roofing Felt Market Share by Application

Figure 33. Global Breathable Roofing Felt Sales Market Share by Application (2020-2025)

Figure 34. Global Breathable Roofing Felt Sales Market Share by Application in 2024

Figure 35. Global Breathable Roofing Felt Market Share by Application (2020-2025)

Figure 36. Global Breathable Roofing Felt Market Share by Application in 2024

Figure 37. Global Breathable Roofing Felt Sales Growth Rate by Application (2020-2025)

Figure 38. Global Breathable Roofing Felt Sales Market Share by Region (2020-2025)

Figure 39. Global Breathable Roofing Felt Market Size Market Share by Region (2020-2025)

Figure 40. North America Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Breathable Roofing Felt Sales Market Share by Country in 2024

Figure 43. North America Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Breathable Roofing Felt Market Size Market Share by Country in 2024

Figure 45. U.S. Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Breathable Roofing Felt Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Breathable Roofing Felt Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Breathable Roofing Felt Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Breathable Roofing Felt Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Breathable Roofing Felt Sales Market Share by Country in 2024

Figure 53. Europe Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Breathable Roofing Felt Market Size Market Share by Country in 2024

Figure 55. Germany Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Breathable Roofing Felt Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 57. France Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Breathable Roofing Felt Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Breathable Roofing Felt Sales Market Share by Region in 2024

Figure 67. Asia Pacific Breathable Roofing Felt Market Size Market Share by Region in 2024

Figure 68. China Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Breathable Roofing Felt Sales and Growth Rate (K MT)

Figure 79. South America Breathable Roofing Felt Sales Market Share by Country in 2024

Figure 80. South America Breathable Roofing Felt Market Size and Growth Rate (M

USD)

Figure 81. South America Breathable Roofing Felt Market Size Market Share by Country in 2024

Figure 82. Brazil Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Breathable Roofing Felt Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Breathable Roofing Felt Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Breathable Roofing Felt Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Breathable Roofing Felt Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Breathable Roofing Felt Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Breathable Roofing Felt Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Breathable Roofing Felt Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Breathable Roofing Felt Production Market Share by Region  
(2020-2025)

Figure 103. North America Breathable Roofing Felt Production (K MT) Growth Rate  
(2020-2025)

Figure 104. Europe Breathable Roofing Felt Production (K MT) Growth Rate  
(2020-2025)

Figure 105. Japan Breathable Roofing Felt Production (K MT) Growth Rate (2020-2025)

Figure 106. China Breathable Roofing Felt Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Breathable Roofing Felt Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Breathable Roofing Felt Market Size Forecast by Value (2020-2033)  
& (M USD)

Figure 109. Global Breathable Roofing Felt Sales Market Share Forecast by Type  
(2026-2033)

Figure 110. Global Breathable Roofing Felt Market Share Forecast by Type  
(2026-2033)

Figure 111. Global Breathable Roofing Felt Sales Forecast by Application (2026-2033)

Figure 112. Global Breathable Roofing Felt Market Share Forecast by Application  
(2026-2033)

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