

# Global BPA Monomer Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on BPA Monomer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. BPA Monomer is an organic chemical compound used primarily as a monomer in the production of polycarbonate plastics and epoxy resins, providing durability, transparency, thermal stability, and chemical resistance; it is also a key intermediate for coatings, adhesives, and flame retardants in industrial, consumer, and electronic applications. Upstream, the industry relies on suppliers of phenol, acetone, catalysts, and chemical-grade solvents; midstream manufacturers condense phenol and acetone via acid-catalyzed reactions to produce BPA monomer, performing crystallization, filtration, and quality control; downstream, polycarbonate and epoxy resin producers, electronics, automotive, construction, and packaging companies consume BPA for plastics, coatings, adhesives, and laminates, with distributors, agents, and specialty chemical traders facilitating regional supply, while regulatory and environmental compliance, recycling initiatives, and emerging bio-based BPA alternatives influence supply chain dynamics and product lifecycle management, creating recurring demand across industrial and consumer sectors. BPA monomer is primarily produced via the acid-catalyzed condensation of phenol and acetone, using strong acid catalysts like hydrochloric or sulfonic acids, followed by purification through crystallization, filtration, and drying; modern plants incorporate continuous reaction systems, in-line monitoring, temperature and pH control, and high-purity separation techniques to optimize yield and minimize impurities, while adopting energy recovery systems and effluent treatment to meet environmental regulations; specialty electronic-grade BPA requires additional purification steps, solvent washing, and quality verification to meet stringent standards for optical and electronic applications. 2024 Global Market Volume: 4.5 million tons. Average Global

Market Price: USD 200 per ton. Market Average Gross Profit Margin: 20%.

The global BPA Monomer market size was estimated at USD 900.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global BPA Monomer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global BPA Monomer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the BPA Monomer market.

### **Global BPA Monomer Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

Hexion  
Solvay  
SABIC  
Dow  
ALTIVIA  
Idemitsu Kosan Co.,Ltd.  
Mitsubishi Chemical Corporation  
Persian Gulf  
Tsukishima Kikai  
Nippon Steel Chemical  
Changchun Chemical  
LG Chem  
Mitsui Chemicals  
Kazanorgsintez  
Nan Ya Plastics  
Kingboard Holdings Limited  
Kumho Petrochemical Group

### **Market Segmentation (by Type)**

Industrial-grade BPA (?98% Purity)  
Electronic-grade BPA (?99% Purity)

### **Market Segmentation (by Application)**

Coatings and Adhesives  
Electronics  
Automotive  
Construction  
Packaging  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the BPA Monomer Market  
Overview of the regional outlook of the BPA Monomer Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the BPA Monomer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of BPA Monomer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of BPA Monomer
- 1.2 Key Market Segments
  - 1.2.1 BPA Monomer Segment by Type
  - 1.2.2 BPA Monomer Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 BPA MONOMER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global BPA Monomer Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global BPA Monomer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 BPA MONOMER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global BPA Monomer Product Life Cycle
- 3.3 Global BPA Monomer Sales by Manufacturers (2020-2025)
- 3.4 Global BPA Monomer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 BPA Monomer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global BPA Monomer Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 BPA Monomer Market Competitive Situation and Trends
  - 3.8.1 BPA Monomer Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest BPA Monomer Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 BPA MONOMER INDUSTRY CHAIN ANALYSIS**

- 4.1 BPA Monomer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BPA MONOMER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global BPA Monomer Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to BPA Monomer Market
- 5.7 ESG Ratings of Leading Companies

## **6 BPA MONOMER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global BPA Monomer Sales Market Share by Type (2020-2025)
- 6.3 Global BPA Monomer Market Size by Type (2020-2025)
- 6.4 Global BPA Monomer Price by Type (2020-2025)

## **7 BPA MONOMER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global BPA Monomer Market Sales by Application (2020-2025)
- 7.3 Global BPA Monomer Market Size (M USD) by Application (2020-2025)

## 7.4 Global BPA Monomer Sales Growth Rate by Application (2020-2025)

# 8 BPA MONOMER MARKET SALES BY REGION

## 8.1 Global BPA Monomer Sales by Region

### 8.1.1 Global BPA Monomer Sales by Region

### 8.1.2 Global BPA Monomer Sales Market Share by Region

## 8.2 Global BPA Monomer Market Size by Region

### 8.2.1 Global BPA Monomer Market Size by Region

### 8.2.2 Global BPA Monomer Market Size by Region

## 8.3 North America

### 8.3.1 North America BPA Monomer Sales by Country

### 8.3.2 North America BPA Monomer Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe BPA Monomer Sales by Country

### 8.4.2 Europe BPA Monomer Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific BPA Monomer Sales by Region

### 8.5.2 Asia Pacific BPA Monomer Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America BPA Monomer Sales by Country

### 8.6.2 South America BPA Monomer Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa BPA Monomer Sales by Region
- 8.7.2 Middle East and Africa BPA Monomer Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 BPA MONOMER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of BPA Monomer by Region(2020-2025)
- 9.2 Global BPA Monomer Revenue Market Share by Region (2020-2025)
- 9.3 Global BPA Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America BPA Monomer Production
  - 9.4.1 North America BPA Monomer Production Growth Rate (2020-2025)
  - 9.4.2 North America BPA Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe BPA Monomer Production
  - 9.5.1 Europe BPA Monomer Production Growth Rate (2020-2025)
  - 9.5.2 Europe BPA Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan BPA Monomer Production (2020-2025)
  - 9.6.1 Japan BPA Monomer Production Growth Rate (2020-2025)
  - 9.6.2 Japan BPA Monomer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China BPA Monomer Production (2020-2025)
  - 9.7.1 China BPA Monomer Production Growth Rate (2020-2025)
  - 9.7.2 China BPA Monomer Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Hexion
  - 10.1.1 Hexion Basic Information
  - 10.1.2 Hexion BPA Monomer Product Overview
  - 10.1.3 Hexion BPA Monomer Product Market Performance
  - 10.1.4 Hexion Business Overview
  - 10.1.5 Hexion SWOT Analysis
  - 10.1.6 Hexion Recent Developments
- 10.2 Solvay
  - 10.2.1 Solvay Basic Information

- 10.2.2 Solvay BPA Monomer Product Overview
- 10.2.3 Solvay BPA Monomer Product Market Performance
- 10.2.4 Solvay Business Overview
- 10.2.5 Solvay SWOT Analysis
- 10.2.6 Solvay Recent Developments
- 10.3 SABIC
  - 10.3.1 SABIC Basic Information
  - 10.3.2 SABIC BPA Monomer Product Overview
  - 10.3.3 SABIC BPA Monomer Product Market Performance
  - 10.3.4 SABIC Business Overview
  - 10.3.5 SABIC SWOT Analysis
  - 10.3.6 SABIC Recent Developments
- 10.4 Dow
  - 10.4.1 Dow Basic Information
  - 10.4.2 Dow BPA Monomer Product Overview
  - 10.4.3 Dow BPA Monomer Product Market Performance
  - 10.4.4 Dow Business Overview
  - 10.4.5 Dow Recent Developments
- 10.5 ALTIVIA
  - 10.5.1 ALTIVIA Basic Information
  - 10.5.2 ALTIVIA BPA Monomer Product Overview
  - 10.5.3 ALTIVIA BPA Monomer Product Market Performance
  - 10.5.4 ALTIVIA Business Overview
  - 10.5.5 ALTIVIA Recent Developments
- 10.6 Idemitsu Kosan Co.,Ltd.
  - 10.6.1 Idemitsu Kosan Co.,Ltd. Basic Information
  - 10.6.2 Idemitsu Kosan Co.,Ltd. BPA Monomer Product Overview
  - 10.6.3 Idemitsu Kosan Co.,Ltd. BPA Monomer Product Market Performance
  - 10.6.4 Idemitsu Kosan Co.,Ltd. Business Overview
  - 10.6.5 Idemitsu Kosan Co.,Ltd. Recent Developments
- 10.7 Mitsubishi Chemical Corporation
  - 10.7.1 Mitsubishi Chemical Corporation Basic Information
  - 10.7.2 Mitsubishi Chemical Corporation BPA Monomer Product Overview
  - 10.7.3 Mitsubishi Chemical Corporation BPA Monomer Product Market Performance
  - 10.7.4 Mitsubishi Chemical Corporation Business Overview
  - 10.7.5 Mitsubishi Chemical Corporation Recent Developments
- 10.8 Persian Gulf
  - 10.8.1 Persian Gulf Basic Information
  - 10.8.2 Persian Gulf BPA Monomer Product Overview

- 10.8.3 Persian Gulf BPA Monomer Product Market Performance
- 10.8.4 Persian Gulf Business Overview
- 10.8.5 Persian Gulf Recent Developments
- 10.9 Tsukishima Kikai
  - 10.9.1 Tsukishima Kikai Basic Information
  - 10.9.2 Tsukishima Kikai BPA Monomer Product Overview
  - 10.9.3 Tsukishima Kikai BPA Monomer Product Market Performance
  - 10.9.4 Tsukishima Kikai Business Overview
  - 10.9.5 Tsukishima Kikai Recent Developments
- 10.10 Nippon Steel Chemical
  - 10.10.1 Nippon Steel Chemical Basic Information
  - 10.10.2 Nippon Steel Chemical BPA Monomer Product Overview
  - 10.10.3 Nippon Steel Chemical BPA Monomer Product Market Performance
  - 10.10.4 Nippon Steel Chemical Business Overview
  - 10.10.5 Nippon Steel Chemical Recent Developments
- 10.11 Changchun Chemical
  - 10.11.1 Changchun Chemical Basic Information
  - 10.11.2 Changchun Chemical BPA Monomer Product Overview
  - 10.11.3 Changchun Chemical BPA Monomer Product Market Performance
  - 10.11.4 Changchun Chemical Business Overview
  - 10.11.5 Changchun Chemical Recent Developments
- 10.12 LG Chem
  - 10.12.1 LG Chem Basic Information
  - 10.12.2 LG Chem BPA Monomer Product Overview
  - 10.12.3 LG Chem BPA Monomer Product Market Performance
  - 10.12.4 LG Chem Business Overview
  - 10.12.5 LG Chem Recent Developments
- 10.13 Mitsui Chemicals
  - 10.13.1 Mitsui Chemicals Basic Information
  - 10.13.2 Mitsui Chemicals BPA Monomer Product Overview
  - 10.13.3 Mitsui Chemicals BPA Monomer Product Market Performance
  - 10.13.4 Mitsui Chemicals Business Overview
  - 10.13.5 Mitsui Chemicals Recent Developments
- 10.14 Kazanorgsintez
  - 10.14.1 Kazanorgsintez Basic Information
  - 10.14.2 Kazanorgsintez BPA Monomer Product Overview
  - 10.14.3 Kazanorgsintez BPA Monomer Product Market Performance
  - 10.14.4 Kazanorgsintez Business Overview
  - 10.14.5 Kazanorgsintez Recent Developments

## 10.15 Nan Ya Plastics

- 10.15.1 Nan Ya Plastics Basic Information
- 10.15.2 Nan Ya Plastics BPA Monomer Product Overview
- 10.15.3 Nan Ya Plastics BPA Monomer Product Market Performance
- 10.15.4 Nan Ya Plastics Business Overview
- 10.15.5 Nan Ya Plastics Recent Developments

## 10.16 Kingboard Holdings Limited

- 10.16.1 Kingboard Holdings Limited Basic Information
- 10.16.2 Kingboard Holdings Limited BPA Monomer Product Overview
- 10.16.3 Kingboard Holdings Limited BPA Monomer Product Market Performance
- 10.16.4 Kingboard Holdings Limited Business Overview
- 10.16.5 Kingboard Holdings Limited Recent Developments

## 10.17 Kumho Petrochemical Group

- 10.17.1 Kumho Petrochemical Group Basic Information
- 10.17.2 Kumho Petrochemical Group BPA Monomer Product Overview
- 10.17.3 Kumho Petrochemical Group BPA Monomer Product Market Performance
- 10.17.4 Kumho Petrochemical Group Business Overview
- 10.17.5 Kumho Petrochemical Group Recent Developments

## **11 BPA MONOMER MARKET FORECAST BY REGION**

### 11.1 Global BPA Monomer Market Size Forecast

### 11.2 Global BPA Monomer Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe BPA Monomer Market Size Forecast by Country
- 11.2.3 Asia Pacific BPA Monomer Market Size Forecast by Region
- 11.2.4 South America BPA Monomer Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of BPA Monomer by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global BPA Monomer Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of BPA Monomer by Type (2026-2035)
- 12.1.2 Global BPA Monomer Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of BPA Monomer by Type (2026-2035)

### 12.2 Global BPA Monomer Market Forecast by Application (2026-2035)

- 12.2.1 Global BPA Monomer Sales (K MT) Forecast by Application
- 12.2.2 Global BPA Monomer Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global BPA Monomer Market Size by Type (M USD)
- Table 4. Global BPA Monomer Market Size by Application
- Table 5. BPA Monomer Market Size Comparison by Region (M USD)
- Table 6. Global BPA Monomer Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global BPA Monomer Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global BPA Monomer Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global BPA Monomer Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in BPA Monomer as of 2025)
- Table 11. Global Market BPA Monomer Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global BPA Monomer Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. BPA Monomer Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global BPA Monomer Sales by Type (K MT)
- Table 27. Global BPA Monomer Market Size by Type (M USD)
- Table 28. Global BPA Monomer Sales (K MT) by Type (2020-2025)
- Table 29. Global BPA Monomer Sales Market Share by Type (2020-2025)
- Table 30. Global BPA Monomer Market Size (M USD) by Type (2020-2025)
- Table 31. Global BPA Monomer Market Share by Type (2020-2025)

- Table 32. Global BPA Monomer Price (USD/KG) by Type (2020-2025)
- Table 33. Global BPA Monomer Sales (K MT) by Application
- Table 34. Global BPA Monomer Market Size by Application
- Table 35. Global BPA Monomer Sales by Application (2020-2025) & (K MT)
- Table 36. Global BPA Monomer Sales Market Share by Application (2020-2025)
- Table 37. Global BPA Monomer Market Size by Application (2020-2025) & (M USD)
- Table 38. Global BPA Monomer Market Share by Application (2020-2025)
- Table 39. Global BPA Monomer Sales Growth Rate by Application (2020-2025)
- Table 40. Global BPA Monomer Sales by Region (2020-2025) & (K MT)
- Table 41. Global BPA Monomer Sales Market Share by Region (2020-2025)
- Table 42. Global BPA Monomer Market Size by Region (2020-2025) & (M USD)
- Table 43. Global BPA Monomer Market Size by Region (2020-2025)
- Table 44. North America BPA Monomer Sales by Country (2020-2025) & (K MT)
- Table 45. North America BPA Monomer Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe BPA Monomer Sales by Country (2020-2025) & (K MT)
- Table 47. Europe BPA Monomer Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific BPA Monomer Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific BPA Monomer Market Size by Region (2020-2025) & (M USD)
- Table 50. South America BPA Monomer Sales by Country (2020-2025) & (K MT)
- Table 51. South America BPA Monomer Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa BPA Monomer Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa BPA Monomer Market Size by Region (2020-2025) & (M USD)
- Table 54. Global BPA Monomer Production (K MT) by Region(2020-2025)
- Table 55. Global BPA Monomer Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global BPA Monomer Revenue Market Share by Region (2020-2025)
- Table 57. Global BPA Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America BPA Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe BPA Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan BPA Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China BPA Monomer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Hexion Basic Information

- Table 63. Hexion BPA Monomer Product Overview
- Table 64. Hexion BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Hexion Business Overview
- Table 66. Hexion SWOT Analysis
- Table 67. Hexion Recent Developments
- Table 68. Solvay Basic Information
- Table 69. Solvay BPA Monomer Product Overview
- Table 70. Solvay BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Solvay Business Overview
- Table 72. Solvay SWOT Analysis
- Table 73. Solvay Recent Developments
- Table 74. SABIC Basic Information
- Table 75. SABIC BPA Monomer Product Overview
- Table 76. SABIC BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. SABIC Business Overview
- Table 78. SABIC SWOT Analysis
- Table 79. SABIC Recent Developments
- Table 80. Dow Basic Information
- Table 81. Dow BPA Monomer Product Overview
- Table 82. Dow BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Dow Business Overview
- Table 84. Dow Recent Developments
- Table 85. ALTIVIA Basic Information
- Table 86. ALTIVIA BPA Monomer Product Overview
- Table 87. ALTIVIA BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. ALTIVIA Business Overview
- Table 89. ALTIVIA Recent Developments
- Table 90. Idemitsu Kosan Co.,Ltd. Basic Information
- Table 91. Idemitsu Kosan Co.,Ltd. BPA Monomer Product Overview
- Table 92. Idemitsu Kosan Co.,Ltd. BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Idemitsu Kosan Co.,Ltd. Business Overview
- Table 94. Idemitsu Kosan Co.,Ltd. Recent Developments
- Table 95. Mitsubishi Chemical Corporation Basic Information

- Table 96. Mitsubishi Chemical Corporation BPA Monomer Product Overview
- Table 97. Mitsubishi Chemical Corporation BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Mitsubishi Chemical Corporation Business Overview
- Table 99. Mitsubishi Chemical Corporation Recent Developments
- Table 100. Persian Gulf Basic Information
- Table 101. Persian Gulf BPA Monomer Product Overview
- Table 102. Persian Gulf BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Persian Gulf Business Overview
- Table 104. Persian Gulf Recent Developments
- Table 105. Tsukishima Kikai Basic Information
- Table 106. Tsukishima Kikai BPA Monomer Product Overview
- Table 107. Tsukishima Kikai BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Tsukishima Kikai Business Overview
- Table 109. Tsukishima Kikai Recent Developments
- Table 110. Nippon Steel Chemical Basic Information
- Table 111. Nippon Steel Chemical BPA Monomer Product Overview
- Table 112. Nippon Steel Chemical BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Nippon Steel Chemical Business Overview
- Table 114. Nippon Steel Chemical Recent Developments
- Table 115. Changchun Chemical Basic Information
- Table 116. Changchun Chemical BPA Monomer Product Overview
- Table 117. Changchun Chemical BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Changchun Chemical Business Overview
- Table 119. Changchun Chemical Recent Developments
- Table 120. LG Chem Basic Information
- Table 121. LG Chem BPA Monomer Product Overview
- Table 122. LG Chem BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. LG Chem Business Overview
- Table 124. LG Chem Recent Developments
- Table 125. Mitsui Chemicals Basic Information
- Table 126. Mitsui Chemicals BPA Monomer Product Overview
- Table 127. Mitsui Chemicals BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 128. Mitsui Chemicals Business Overview
- Table 129. Mitsui Chemicals Recent Developments
- Table 130. Kazanorgsintez Basic Information
- Table 131. Kazanorgsintez BPA Monomer Product Overview
- Table 132. Kazanorgsintez BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Kazanorgsintez Business Overview
- Table 134. Kazanorgsintez Recent Developments
- Table 135. Nan Ya Plastics Basic Information
- Table 136. Nan Ya Plastics BPA Monomer Product Overview
- Table 137. Nan Ya Plastics BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Nan Ya Plastics Business Overview
- Table 139. Nan Ya Plastics Recent Developments
- Table 140. Kingboard Holdings Limited Basic Information
- Table 141. Kingboard Holdings Limited BPA Monomer Product Overview
- Table 142. Kingboard Holdings Limited BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Kingboard Holdings Limited Business Overview
- Table 144. Kingboard Holdings Limited Recent Developments
- Table 145. Kumho Petrochemical Group Basic Information
- Table 146. Kumho Petrochemical Group BPA Monomer Product Overview
- Table 147. Kumho Petrochemical Group BPA Monomer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Kumho Petrochemical Group Business Overview
- Table 149. Kumho Petrochemical Group Recent Developments
- Table 150. Global BPA Monomer Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global BPA Monomer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America BPA Monomer Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America BPA Monomer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe BPA Monomer Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe BPA Monomer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific BPA Monomer Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific BPA Monomer Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America BPA Monomer Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America BPA Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa BPA Monomer Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa BPA Monomer Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global BPA Monomer Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global BPA Monomer Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global BPA Monomer Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global BPA Monomer Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global BPA Monomer Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of BPA Monomer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global BPA Monomer Market Size (M USD), 2025-2035
- Figure 5. Global BPA Monomer Market Size (M USD) (2020-2035)
- Figure 6. Global BPA Monomer Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. BPA Monomer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global BPA Monomer Product Life Cycle
- Figure 13. BPA Monomer Sales Share by Manufacturers in 2025
- Figure 14. Global BPA Monomer Revenue Share by Manufacturers in 2025
- Figure 15. BPA Monomer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market BPA Monomer Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by BPA Monomer Revenue in 2025
- Figure 18. Industry Chain Map of BPA Monomer
- Figure 19. Global BPA Monomer Market PEST Analysis
- Figure 20. Global BPA Monomer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global BPA Monomer Market Share by Type
- Figure 27. Sales Market Share of BPA Monomer by Type (2020-2025)
- Figure 28. Sales Market Share of BPA Monomer by Type in 2025
- Figure 29. Market Share of BPA Monomer by Type (2020-2025)
- Figure 30. Market Share of BPA Monomer by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global BPA Monomer Market Share by Application

- Figure 33. Global BPA Monomer Sales Market Share by Application (2020-2025)
- Figure 34. Global BPA Monomer Sales Market Share by Application in 2025
- Figure 35. Global BPA Monomer Market Share by Application (2020-2025)
- Figure 36. Global BPA Monomer Market Share by Application in 2025
- Figure 37. Global BPA Monomer Sales Growth Rate by Application (2020-2025)
- Figure 38. Global BPA Monomer Sales Market Share by Region (2020-2025)
- Figure 39. Global BPA Monomer Market Size by Region (2020-2025)
- Figure 40. North America BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America BPA Monomer Sales Market Share by Country in 2024
- Figure 43. North America BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America BPA Monomer Market Size by Country in 2024
- Figure 45. U.S. BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada BPA Monomer Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada BPA Monomer Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico BPA Monomer Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico BPA Monomer Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe BPA Monomer Sales Market Share by Country in 2024
- Figure 53. Europe BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe BPA Monomer Market Size by Country in 2024
- Figure 55. Germany BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific BPA Monomer Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific BPA Monomer Sales Market Share by Region in 2024
- Figure 67. Asia Pacific BPA Monomer Market Size by Region in 2024
- Figure 68. China BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)

- Figure 69. China BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America BPA Monomer Sales and Growth Rate (K MT)
- Figure 79. South America BPA Monomer Sales Market Share by Country in 2024
- Figure 80. South America BPA Monomer Market Size and Growth Rate (M USD)
- Figure 81. South America BPA Monomer Market Size by Country in 2024
- Figure 82. Brazil BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa BPA Monomer Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa BPA Monomer Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa BPA Monomer Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa BPA Monomer Market Size by Region in 2024
- Figure 92. Saudi Arabia BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria BPA Monomer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa BPA Monomer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa BPA Monomer Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 102. Global BPA Monomer Production Market Share by Region (2020-2025)

Figure 103. North America BPA Monomer Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe BPA Monomer Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan BPA Monomer Production (K MT) Growth Rate (2020-2025)

Figure 106. China BPA Monomer Production (K MT) Growth Rate (2020-2025)

Figure 107. Global BPA Monomer Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global BPA Monomer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global BPA Monomer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global BPA Monomer Market Share Forecast by Type (2026-2035)

Figure 111. Global BPA Monomer Sales Forecast by Application (2026-2035)

Figure 112. Global BPA Monomer Market Share Forecast by Application (2026-2035)

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