

Global Bovine Sexed Semen Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Bovine Sexed Semen competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Bovine sexed semen refers to bull semen that has undergone sperm sorting techniques such as flow cytometry or magnetic-activated cell sorting to separate X-chromosome (female) and Y-chromosome (male) bearing spermatozoa. The desired fraction is then extended with suitable diluents and prepared for artificial insemination. This process enables precise control over offspring sex ratios, improving reproductive efficiency and profitability in dairy and beef operations. Sexed semen supports targeted breeding programs to produce female heifers for milk production or male calves for beef, making it a key innovation in modern cattle genetics and herd management. The bovine sexed semen market is entering a high-growth phase driven by rising demand for precision breeding and cost-efficiency. Improvements in sorting throughput and declining processing costs are rapidly increasing adoption in the dairy sector. Growing demand for superior beef offspring is also expanding applications in the beef industry. North America and Europe remain dominant markets, while Asia-Pacific, Latin America, and the Middle East emerge as key growth regions. Technological advances such as high-throughput flow sorting and microfluidic separation and innovative service models (e.g., leased genetics subscriptions) will reshape industry competition. Key players like GENEX-ABS-Alta-ST-Genetics-WWS, and China's Saikexing are vying for leadership through global expansion and localized service offerings, likely driving further market consolidation.

The global Bovine Sexed Semen market size was estimated at USD 574.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20%

during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bovine Sexed Semen market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bovine Sexed Semen market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bovine Sexed Semen market.

Global Bovine Sexed Semen Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

GENEX
ABS Global
World Wide Sires (WWS)
Alta Genetics
SEMEX
Select Sires
Holstein Association
Genes Diffusion
MASTERRIND
CRV
Cogent (ST Genetics)
EVOLUTION International
KI Samen
Dovea Genetics
VikingGenetics
IMV Technologies
Inner Mongolia Saikexing
Xinjiang Tianshan
Shandong OX Livestock Breeding
Henan Dingyuan Zhongniu Breeding
Beijing Shoufang Animal Husbandry

Market Segmentation (by Type)

Beef Semen
Dairy Semen

Market Segmentation (by Application)

Cattle Farm
Cattle Breeding Research
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bovine Sexed Semen Market

Overview of the regional outlook of the Bovine Sexed Semen Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bovine Sexed Semen Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bovine Sexed Semen, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Bovine Sexed Semen
- 1.2 Key Market Segments
 - 1.2.1 Bovine Sexed Semen Segment by Type
 - 1.2.2 Bovine Sexed Semen Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BOVINE SEXED SEMEN MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Bovine Sexed Semen Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Bovine Sexed Semen Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BOVINE SEXED SEMEN MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Bovine Sexed Semen Product Life Cycle
- 3.3 Global Bovine Sexed Semen Sales by Manufacturers (2020-2025)
- 3.4 Global Bovine Sexed Semen Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Bovine Sexed Semen Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Bovine Sexed Semen Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Bovine Sexed Semen Market Competitive Situation and Trends
 - 3.8.1 Bovine Sexed Semen Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Bovine Sexed Semen Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 BOVINE SEXED SEMEN INDUSTRY CHAIN ANALYSIS

- 4.1 Bovine Sexed Semen Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BOVINE SEXED SEMEN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Bovine Sexed Semen Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Bovine Sexed Semen Market
- 5.7 ESG Ratings of Leading Companies

6 BOVINE SEXED SEMEN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Bovine Sexed Semen Sales Market Share by Type (2020-2025)
- 6.3 Global Bovine Sexed Semen Market Size by Type (2020-2025)
- 6.4 Global Bovine Sexed Semen Price by Type (2020-2025)

7 BOVINE SEXED SEMEN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bovine Sexed Semen Market Sales by Application (2020-2025)

7.3 Global Bovine Sexed Semen Market Size (M USD) by Application (2020-2025)

7.4 Global Bovine Sexed Semen Sales Growth Rate by Application (2020-2025)

8 BOVINE SEXED SEMEN MARKET SALES BY REGION

8.1 Global Bovine Sexed Semen Sales by Region

8.1.1 Global Bovine Sexed Semen Sales by Region

8.1.2 Global Bovine Sexed Semen Sales Market Share by Region

8.2 Global Bovine Sexed Semen Market Size by Region

8.2.1 Global Bovine Sexed Semen Market Size by Region

8.2.2 Global Bovine Sexed Semen Market Size by Region

8.3 North America

8.3.1 North America Bovine Sexed Semen Sales by Country

8.3.2 North America Bovine Sexed Semen Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Bovine Sexed Semen Sales by Country

8.4.2 Europe Bovine Sexed Semen Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Bovine Sexed Semen Sales by Region

8.5.2 Asia Pacific Bovine Sexed Semen Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Bovine Sexed Semen Sales by Country

8.6.2 South America Bovine Sexed Semen Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Bovine Sexed Semen Sales by Region
- 8.7.2 Middle East and Africa Bovine Sexed Semen Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 BOVINE SEXED SEMEN MARKET PRODUCTION BY REGION

- 9.1 Global Production of Bovine Sexed Semen by Region(2020-2025)
- 9.2 Global Bovine Sexed Semen Revenue Market Share by Region (2020-2025)
- 9.3 Global Bovine Sexed Semen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Bovine Sexed Semen Production
 - 9.4.1 North America Bovine Sexed Semen Production Growth Rate (2020-2025)
 - 9.4.2 North America Bovine Sexed Semen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Bovine Sexed Semen Production
 - 9.5.1 Europe Bovine Sexed Semen Production Growth Rate (2020-2025)
 - 9.5.2 Europe Bovine Sexed Semen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Bovine Sexed Semen Production (2020-2025)
 - 9.6.1 Japan Bovine Sexed Semen Production Growth Rate (2020-2025)
 - 9.6.2 Japan Bovine Sexed Semen Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Bovine Sexed Semen Production (2020-2025)
 - 9.7.1 China Bovine Sexed Semen Production Growth Rate (2020-2025)
 - 9.7.2 China Bovine Sexed Semen Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 GENEX

- 10.1.1 GENEX Basic Information
- 10.1.2 GENEX Bovine Sexed Semen Product Overview
- 10.1.3 GENEX Bovine Sexed Semen Product Market Performance
- 10.1.4 GENEX Business Overview

- 10.1.5 GENEX SWOT Analysis
- 10.1.6 GENEX Recent Developments
- 10.2 ABS Global
 - 10.2.1 ABS Global Basic Information
 - 10.2.2 ABS Global Bovine Sexed Semen Product Overview
 - 10.2.3 ABS Global Bovine Sexed Semen Product Market Performance
 - 10.2.4 ABS Global Business Overview
 - 10.2.5 ABS Global SWOT Analysis
 - 10.2.6 ABS Global Recent Developments
- 10.3 World Wide Sires (WWS)
 - 10.3.1 World Wide Sires (WWS) Basic Information
 - 10.3.2 World Wide Sires (WWS) Bovine Sexed Semen Product Overview
 - 10.3.3 World Wide Sires (WWS) Bovine Sexed Semen Product Market Performance
 - 10.3.4 World Wide Sires (WWS) Business Overview
 - 10.3.5 World Wide Sires (WWS) SWOT Analysis
 - 10.3.6 World Wide Sires (WWS) Recent Developments
- 10.4 Alta Genetics
 - 10.4.1 Alta Genetics Basic Information
 - 10.4.2 Alta Genetics Bovine Sexed Semen Product Overview
 - 10.4.3 Alta Genetics Bovine Sexed Semen Product Market Performance
 - 10.4.4 Alta Genetics Business Overview
 - 10.4.5 Alta Genetics Recent Developments
- 10.5 SEMEX
 - 10.5.1 SEMEX Basic Information
 - 10.5.2 SEMEX Bovine Sexed Semen Product Overview
 - 10.5.3 SEMEX Bovine Sexed Semen Product Market Performance
 - 10.5.4 SEMEX Business Overview
 - 10.5.5 SEMEX Recent Developments
- 10.6 Select Sires
 - 10.6.1 Select Sires Basic Information
 - 10.6.2 Select Sires Bovine Sexed Semen Product Overview
 - 10.6.3 Select Sires Bovine Sexed Semen Product Market Performance
 - 10.6.4 Select Sires Business Overview
 - 10.6.5 Select Sires Recent Developments
- 10.7 Holstein Association
 - 10.7.1 Holstein Association Basic Information
 - 10.7.2 Holstein Association Bovine Sexed Semen Product Overview
 - 10.7.3 Holstein Association Bovine Sexed Semen Product Market Performance
 - 10.7.4 Holstein Association Business Overview

- 10.7.5 Holstein Association Recent Developments
- 10.8 Genes Diffusion
 - 10.8.1 Genes Diffusion Basic Information
 - 10.8.2 Genes Diffusion Bovine Sexed Semen Product Overview
 - 10.8.3 Genes Diffusion Bovine Sexed Semen Product Market Performance
 - 10.8.4 Genes Diffusion Business Overview
 - 10.8.5 Genes Diffusion Recent Developments
- 10.9 MASTERRIND
 - 10.9.1 MASTERRIND Basic Information
 - 10.9.2 MASTERRIND Bovine Sexed Semen Product Overview
 - 10.9.3 MASTERRIND Bovine Sexed Semen Product Market Performance
 - 10.9.4 MASTERRIND Business Overview
 - 10.9.5 MASTERRIND Recent Developments
- 10.10 CRV
 - 10.10.1 CRV Basic Information
 - 10.10.2 CRV Bovine Sexed Semen Product Overview
 - 10.10.3 CRV Bovine Sexed Semen Product Market Performance
 - 10.10.4 CRV Business Overview
 - 10.10.5 CRV Recent Developments
- 10.11 Cogent (ST Genetics)
 - 10.11.1 Cogent (ST Genetics) Basic Information
 - 10.11.2 Cogent (ST Genetics) Bovine Sexed Semen Product Overview
 - 10.11.3 Cogent (ST Genetics) Bovine Sexed Semen Product Market Performance
 - 10.11.4 Cogent (ST Genetics) Business Overview
 - 10.11.5 Cogent (ST Genetics) Recent Developments
- 10.12 EVOLUTION International
 - 10.12.1 EVOLUTION International Basic Information
 - 10.12.2 EVOLUTION International Bovine Sexed Semen Product Overview
 - 10.12.3 EVOLUTION International Bovine Sexed Semen Product Market Performance
 - 10.12.4 EVOLUTION International Business Overview
 - 10.12.5 EVOLUTION International Recent Developments
- 10.13 KI Samen
 - 10.13.1 KI Samen Basic Information
 - 10.13.2 KI Samen Bovine Sexed Semen Product Overview
 - 10.13.3 KI Samen Bovine Sexed Semen Product Market Performance
 - 10.13.4 KI Samen Business Overview
 - 10.13.5 KI Samen Recent Developments
- 10.14 Dovea Genetics
 - 10.14.1 Dovea Genetics Basic Information

- 10.14.2 Dovea Genetics Bovine Sexed Semen Product Overview
- 10.14.3 Dovea Genetics Bovine Sexed Semen Product Market Performance
- 10.14.4 Dovea Genetics Business Overview
- 10.14.5 Dovea Genetics Recent Developments
- 10.15 VikingGenetics
 - 10.15.1 VikingGenetics Basic Information
 - 10.15.2 VikingGenetics Bovine Sexed Semen Product Overview
 - 10.15.3 VikingGenetics Bovine Sexed Semen Product Market Performance
 - 10.15.4 VikingGenetics Business Overview
 - 10.15.5 VikingGenetics Recent Developments
- 10.16 IMV Technologies
 - 10.16.1 IMV Technologies Basic Information
 - 10.16.2 IMV Technologies Bovine Sexed Semen Product Overview
 - 10.16.3 IMV Technologies Bovine Sexed Semen Product Market Performance
 - 10.16.4 IMV Technologies Business Overview
 - 10.16.5 IMV Technologies Recent Developments
- 10.17 Inner Mongolia Saikexing
 - 10.17.1 Inner Mongolia Saikexing Basic Information
 - 10.17.2 Inner Mongolia Saikexing Bovine Sexed Semen Product Overview
 - 10.17.3 Inner Mongolia Saikexing Bovine Sexed Semen Product Market Performance
 - 10.17.4 Inner Mongolia Saikexing Business Overview
 - 10.17.5 Inner Mongolia Saikexing Recent Developments
- 10.18 Xinjiang Tianshan
 - 10.18.1 Xinjiang Tianshan Basic Information
 - 10.18.2 Xinjiang Tianshan Bovine Sexed Semen Product Overview
 - 10.18.3 Xinjiang Tianshan Bovine Sexed Semen Product Market Performance
 - 10.18.4 Xinjiang Tianshan Business Overview
 - 10.18.5 Xinjiang Tianshan Recent Developments
- 10.19 Shandong OX Livestock Breeding
 - 10.19.1 Shandong OX Livestock Breeding Basic Information
 - 10.19.2 Shandong OX Livestock Breeding Bovine Sexed Semen Product Overview
 - 10.19.3 Shandong OX Livestock Breeding Bovine Sexed Semen Product Market Performance
 - 10.19.4 Shandong OX Livestock Breeding Business Overview
 - 10.19.5 Shandong OX Livestock Breeding Recent Developments
- 10.20 Henan Dingyuan Zhongniu Breeding
 - 10.20.1 Henan Dingyuan Zhongniu Breeding Basic Information
 - 10.20.2 Henan Dingyuan Zhongniu Breeding Bovine Sexed Semen Product Overview
 - 10.20.3 Henan Dingyuan Zhongniu Breeding Bovine Sexed Semen Product Market

Performance

10.20.4 Henan Dingyuan Zhongniu Breeding Business Overview

10.20.5 Henan Dingyuan Zhongniu Breeding Recent Developments

10.21 Beijing Shoufang Animal Husbandry

10.21.1 Beijing Shoufang Animal Husbandry Basic Information

10.21.2 Beijing Shoufang Animal Husbandry Bovine Sexed Semen Product Overview

10.21.3 Beijing Shoufang Animal Husbandry Bovine Sexed Semen Product Market

Performance

10.21.4 Beijing Shoufang Animal Husbandry Business Overview

10.21.5 Beijing Shoufang Animal Husbandry Recent Developments

11 BOVINE SEXED SEMEN MARKET FORECAST BY REGION

11.1 Global Bovine Sexed Semen Market Size Forecast

11.2 Global Bovine Sexed Semen Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bovine Sexed Semen Market Size Forecast by Country

11.2.3 Asia Pacific Bovine Sexed Semen Market Size Forecast by Region

11.2.4 South America Bovine Sexed Semen Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bovine Sexed Semen by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Bovine Sexed Semen Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Bovine Sexed Semen by Type (2026-2035)

12.1.2 Global Bovine Sexed Semen Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Bovine Sexed Semen by Type (2026-2035)

12.2 Global Bovine Sexed Semen Market Forecast by Application (2026-2035)

12.2.1 Global Bovine Sexed Semen Sales (K MT) Forecast by Application

12.2.2 Global Bovine Sexed Semen Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Bovine Sexed Semen Market Size by Type (M USD)
- Table 4. Global Bovine Sexed Semen Market Size by Application
- Table 5. Bovine Sexed Semen Market Size Comparison by Region (M USD)
- Table 6. Global Bovine Sexed Semen Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Bovine Sexed Semen Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Bovine Sexed Semen Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Bovine Sexed Semen Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bovine Sexed Semen as of 2025)
- Table 11. Global Market Bovine Sexed Semen Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Bovine Sexed Semen Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Bovine Sexed Semen Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Bovine Sexed Semen Sales by Type (K MT)
- Table 27. Global Bovine Sexed Semen Market Size by Type (M USD)
- Table 28. Global Bovine Sexed Semen Sales (K MT) by Type (2020-2025)
- Table 29. Global Bovine Sexed Semen Sales Market Share by Type (2020-2025)
- Table 30. Global Bovine Sexed Semen Market Size (M USD) by Type (2020-2025)

- Table 31. Global Bovine Sexed Semen Market Share by Type (2020-2025)
- Table 32. Global Bovine Sexed Semen Price (USD/KG) by Type (2020-2025)
- Table 33. Global Bovine Sexed Semen Sales (K MT) by Application
- Table 34. Global Bovine Sexed Semen Market Size by Application
- Table 35. Global Bovine Sexed Semen Sales by Application (2020-2025) & (K MT)
- Table 36. Global Bovine Sexed Semen Sales Market Share by Application (2020-2025)
- Table 37. Global Bovine Sexed Semen Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Bovine Sexed Semen Market Share by Application (2020-2025)
- Table 39. Global Bovine Sexed Semen Sales Growth Rate by Application (2020-2025)
- Table 40. Global Bovine Sexed Semen Sales by Region (2020-2025) & (K MT)
- Table 41. Global Bovine Sexed Semen Sales Market Share by Region (2020-2025)
- Table 42. Global Bovine Sexed Semen Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Bovine Sexed Semen Market Size by Region (2020-2025)
- Table 44. North America Bovine Sexed Semen Sales by Country (2020-2025) & (K MT)
- Table 45. North America Bovine Sexed Semen Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Bovine Sexed Semen Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Bovine Sexed Semen Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Bovine Sexed Semen Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Bovine Sexed Semen Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Bovine Sexed Semen Sales by Country (2020-2025) & (K MT)
- Table 51. South America Bovine Sexed Semen Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Bovine Sexed Semen Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Bovine Sexed Semen Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Bovine Sexed Semen Production (K MT) by Region(2020-2025)
- Table 55. Global Bovine Sexed Semen Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Bovine Sexed Semen Revenue Market Share by Region (2020-2025)
- Table 57. Global Bovine Sexed Semen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Bovine Sexed Semen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Bovine Sexed Semen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 60. Japan Bovine Sexed Semen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Bovine Sexed Semen Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. GENEX Basic Information
- Table 63. GENEX Bovine Sexed Semen Product Overview
- Table 64. GENEX Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. GENEX Business Overview
- Table 66. GENEX SWOT Analysis
- Table 67. GENEX Recent Developments
- Table 68. ABS Global Basic Information
- Table 69. ABS Global Bovine Sexed Semen Product Overview
- Table 70. ABS Global Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. ABS Global Business Overview
- Table 72. ABS Global SWOT Analysis
- Table 73. ABS Global Recent Developments
- Table 74. World Wide Sires (WWS) Basic Information
- Table 75. World Wide Sires (WWS) Bovine Sexed Semen Product Overview
- Table 76. World Wide Sires (WWS) Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. World Wide Sires (WWS) Business Overview
- Table 78. World Wide Sires (WWS) SWOT Analysis
- Table 79. World Wide Sires (WWS) Recent Developments
- Table 80. Alta Genetics Basic Information
- Table 81. Alta Genetics Bovine Sexed Semen Product Overview
- Table 82. Alta Genetics Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Alta Genetics Business Overview
- Table 84. Alta Genetics Recent Developments
- Table 85. SEMEX Basic Information
- Table 86. SEMEX Bovine Sexed Semen Product Overview
- Table 87. SEMEX Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. SEMEX Business Overview
- Table 89. SEMEX Recent Developments
- Table 90. Select Sires Basic Information
- Table 91. Select Sires Bovine Sexed Semen Product Overview

Table 92. Select Sires Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Select Sires Business Overview

Table 94. Select Sires Recent Developments

Table 95. Holstein Association Basic Information

Table 96. Holstein Association Bovine Sexed Semen Product Overview

Table 97. Holstein Association Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Holstein Association Business Overview

Table 99. Holstein Association Recent Developments

Table 100. Genes Diffusion Basic Information

Table 101. Genes Diffusion Bovine Sexed Semen Product Overview

Table 102. Genes Diffusion Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Genes Diffusion Business Overview

Table 104. Genes Diffusion Recent Developments

Table 105. MASTERRIND Basic Information

Table 106. MASTERRIND Bovine Sexed Semen Product Overview

Table 107. MASTERRIND Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. MASTERRIND Business Overview

Table 109. MASTERRIND Recent Developments

Table 110. CRV Basic Information

Table 111. CRV Bovine Sexed Semen Product Overview

Table 112. CRV Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. CRV Business Overview

Table 114. CRV Recent Developments

Table 115. Cogent (ST Genetics) Basic Information

Table 116. Cogent (ST Genetics) Bovine Sexed Semen Product Overview

Table 117. Cogent (ST Genetics) Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Cogent (ST Genetics) Business Overview

Table 119. Cogent (ST Genetics) Recent Developments

Table 120. EVOLUTION International Basic Information

Table 121. EVOLUTION International Bovine Sexed Semen Product Overview

Table 122. EVOLUTION International Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. EVOLUTION International Business Overview

- Table 124. EVOLUTION International Recent Developments
- Table 125. KI Samen Basic Information
- Table 126. KI Samen Bovine Sexed Semen Product Overview
- Table 127. KI Samen Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. KI Samen Business Overview
- Table 129. KI Samen Recent Developments
- Table 130. Dovea Genetics Basic Information
- Table 131. Dovea Genetics Bovine Sexed Semen Product Overview
- Table 132. Dovea Genetics Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Dovea Genetics Business Overview
- Table 134. Dovea Genetics Recent Developments
- Table 135. VikingGenetics Basic Information
- Table 136. VikingGenetics Bovine Sexed Semen Product Overview
- Table 137. VikingGenetics Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. VikingGenetics Business Overview
- Table 139. VikingGenetics Recent Developments
- Table 140. IMV Technologies Basic Information
- Table 141. IMV Technologies Bovine Sexed Semen Product Overview
- Table 142. IMV Technologies Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. IMV Technologies Business Overview
- Table 144. IMV Technologies Recent Developments
- Table 145. Inner Mongolia Saikexing Basic Information
- Table 146. Inner Mongolia Saikexing Bovine Sexed Semen Product Overview
- Table 147. Inner Mongolia Saikexing Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Inner Mongolia Saikexing Business Overview
- Table 149. Inner Mongolia Saikexing Recent Developments
- Table 150. Xinjiang Tianshan Basic Information
- Table 151. Xinjiang Tianshan Bovine Sexed Semen Product Overview
- Table 152. Xinjiang Tianshan Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Xinjiang Tianshan Business Overview
- Table 154. Xinjiang Tianshan Recent Developments
- Table 155. Shandong OX Livestock Breeding Basic Information
- Table 156. Shandong OX Livestock Breeding Bovine Sexed Semen Product Overview

Table 157. Shandong OX Livestock Breeding Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Shandong OX Livestock Breeding Business Overview

Table 159. Shandong OX Livestock Breeding Recent Developments

Table 160. Henan Dingyuan Zhongniu Breeding Basic Information

Table 161. Henan Dingyuan Zhongniu Breeding Bovine Sexed Semen Product Overview

Table 162. Henan Dingyuan Zhongniu Breeding Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Henan Dingyuan Zhongniu Breeding Business Overview

Table 164. Henan Dingyuan Zhongniu Breeding Recent Developments

Table 165. Beijing Shoufang Animal Husbandry Basic Information

Table 166. Beijing Shoufang Animal Husbandry Bovine Sexed Semen Product Overview

Table 167. Beijing Shoufang Animal Husbandry Bovine Sexed Semen Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Beijing Shoufang Animal Husbandry Business Overview

Table 169. Beijing Shoufang Animal Husbandry Recent Developments

Table 170. Global Bovine Sexed Semen Sales Forecast by Region (2026-2035) & (K MT)

Table 171. Global Bovine Sexed Semen Market Size Forecast by Region (2026-2035) & (M USD)

Table 172. North America Bovine Sexed Semen Sales Forecast by Country (2026-2035) & (K MT)

Table 173. North America Bovine Sexed Semen Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Europe Bovine Sexed Semen Sales Forecast by Country (2026-2035) & (K MT)

Table 175. Europe Bovine Sexed Semen Market Size Forecast by Country (2026-2035) & (M USD)

Table 176. Asia Pacific Bovine Sexed Semen Sales Forecast by Region (2026-2035) & (K MT)

Table 177. Asia Pacific Bovine Sexed Semen Market Size Forecast by Region (2026-2035) & (M USD)

Table 178. South America Bovine Sexed Semen Sales Forecast by Country (2026-2035) & (K MT)

Table 179. South America Bovine Sexed Semen Market Size Forecast by Country (2026-2035) & (M USD)

Table 180. Middle East and Africa Bovine Sexed Semen Sales Forecast by Country

(2026-2035) & (Units)

Table 181. Middle East and Africa Bovine Sexed Semen Market Size Forecast by Country (2026-2035) & (M USD)

Table 182. Global Bovine Sexed Semen Sales Forecast by Type (2026-2035) & (K MT)

Table 183. Global Bovine Sexed Semen Market Size Forecast by Type (2026-2035) & (M USD)

Table 184. Global Bovine Sexed Semen Price Forecast by Type (2026-2035) & (USD/KG)

Table 185. Global Bovine Sexed Semen Sales (K MT) Forecast by Application (2026-2035)

Table 186. Global Bovine Sexed Semen Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bovine Sexed Semen
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bovine Sexed Semen Market Size (M USD), 2025-2035
- Figure 5. Global Bovine Sexed Semen Market Size (M USD) (2020-2035)
- Figure 6. Global Bovine Sexed Semen Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bovine Sexed Semen Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bovine Sexed Semen Product Life Cycle
- Figure 13. Bovine Sexed Semen Sales Share by Manufacturers in 2025
- Figure 14. Global Bovine Sexed Semen Revenue Share by Manufacturers in 2025
- Figure 15. Bovine Sexed Semen Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Bovine Sexed Semen Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bovine Sexed Semen Revenue in 2025
- Figure 18. Industry Chain Map of Bovine Sexed Semen
- Figure 19. Global Bovine Sexed Semen Market PEST Analysis
- Figure 20. Global Bovine Sexed Semen Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bovine Sexed Semen Market Share by Type
- Figure 27. Sales Market Share of Bovine Sexed Semen by Type (2020-2025)
- Figure 28. Sales Market Share of Bovine Sexed Semen by Type in 2025
- Figure 29. Market Share of Bovine Sexed Semen by Type (2020-2025)
- Figure 30. Market Share of Bovine Sexed Semen by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Bovine Sexed Semen Market Share by Application

- Figure 33. Global Bovine Sexed Semen Sales Market Share by Application (2020-2025)
- Figure 34. Global Bovine Sexed Semen Sales Market Share by Application in 2025
- Figure 35. Global Bovine Sexed Semen Market Share by Application (2020-2025)
- Figure 36. Global Bovine Sexed Semen Market Share by Application in 2025
- Figure 37. Global Bovine Sexed Semen Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Bovine Sexed Semen Sales Market Share by Region (2020-2025)
- Figure 39. Global Bovine Sexed Semen Market Size by Region (2020-2025)
- Figure 40. North America Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Bovine Sexed Semen Sales Market Share by Country in 2024
- Figure 43. North America Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Bovine Sexed Semen Market Size by Country in 2024
- Figure 45. U.S. Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Bovine Sexed Semen Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Bovine Sexed Semen Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Bovine Sexed Semen Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Bovine Sexed Semen Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Bovine Sexed Semen Sales Market Share by Country in 2024
- Figure 53. Europe Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Bovine Sexed Semen Market Size by Country in 2024
- Figure 55. Germany Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bovine Sexed Semen Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bovine Sexed Semen Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bovine Sexed Semen Market Size by Region in 2024

Figure 68. China Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bovine Sexed Semen Sales and Growth Rate (K MT)

Figure 79. South America Bovine Sexed Semen Sales Market Share by Country in 2024

Figure 80. South America Bovine Sexed Semen Market Size and Growth Rate (M USD)

Figure 81. South America Bovine Sexed Semen Market Size by Country in 2024

Figure 82. Brazil Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bovine Sexed Semen Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bovine Sexed Semen Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bovine Sexed Semen Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bovine Sexed Semen Market Size by Region in 2024

Figure 92. Saudi Arabia Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bovine Sexed Semen Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bovine Sexed Semen Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bovine Sexed Semen Production Market Share by Region (2020-2025)

Figure 103. North America Bovine Sexed Semen Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bovine Sexed Semen Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bovine Sexed Semen Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bovine Sexed Semen Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Bovine Sexed Semen Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Bovine Sexed Semen Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bovine Sexed Semen Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bovine Sexed Semen Market Share Forecast by Type (2026-2035)

Figure 111. Global Bovine Sexed Semen Sales Forecast by Application (2026-2035)

Figure 112. Global Bovine Sexed Semen Market Share Forecast by Application (2026-2035)

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