

# Global Bovine Collagen Peptide Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Bovine Collagen Peptide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Bovine Collagen Peptide production reached approximately 4,020 tons, with an average global market price of around US\$ 33.5 per kg. Bovine collagen peptides are functional protein ingredients derived from bovine connective tissues—primarily hides, bones, tendons and cartilage. The raw materials are first defatted and pretreated with acid/alkali or enzymes to extract collagen, and the native collagen is then enzymatically hydrolyzed into smaller, highly digestible peptides with typical molecular weights in the 500?5,000 Da range. These peptides are rich in glycine, proline and hydroxyproline and are mainly type I collagen. They offer good solubility and thermal stability and are widely used in dietary supplements (beauty-from-within drinks, powders, capsules), functional foods, sports nutrition, and joint and bone health products, as well as nutricosmetics and skin-care positioned ?beauty from within? solutions. Because the inputs originate from bovine by-products of the meat and leather industries, bovine collagen peptides both upgrade the value of slaughter by-products and raise issues around sustainability, animal welfare and traceability that regulators and brand owners increasingly need to address. From an industry chain perspective, the upstream of bovine collagen peptides consists of raw materials such as cowhide, bones, and tendons provided by cattle slaughtering and meat processing companies, as well as suppliers of basic chemicals and enzyme preparations. These raw materials mostly come from large beef processing and leather companies (such as JBS, Tyson Foods, and other global beef slaughtering/processing companies), and are then centrally procured, graded, and pre-processed by specialized collagen/gelatin companies. The midstream comprises collagen and collagen peptide production

companies, which use processes such as hydrolysis, filtration, concentration, and drying to convert bovine collagen into collagen peptide powders/granules of different specifications. Major global players include New Alliance, Titan Biotech, Nippi, Nutratide Biotech, and Reborn Biotech, which supply bulk raw materials to food, nutrition, and personal care brands. The downstream comprises application brands and end-user industries, including dietary supplements, beauty nutrition products, functional foods and beverages, sports nutrition brands, as well as skincare products using collagen peptides and some pharmaceutical and medical device companies (such as the oral beauty brand Vital Proteins, various beauty beverages, and sports nutrition brands). The annual production capacity of a single-line Bovine Collagen Peptide is approximately 115 tons, with a gross profit margin of approximately 20%-30%. From a market-structure perspective, bovine collagen peptides represent a major subsegment within the broader collagen and collagen-peptides complex. Recent estimates place the global collagen peptides market in the multi-billion-USD range with mid-to-high single digit or low double-digit CAGR, while peptides account for more than half of the overall collagen market and bovine is one of the dominant raw-material sources. In the near term, key demand drivers include population aging, a shift toward preventive health spending, high-protein/low-sugar dietary patterns and the rise of 'beauty-from-within' products for skin, joints, hair and nails, amplified by e-commerce and influencer-driven marketing of collagen supplements and beverages. Over the medium to long term, bovine collagen peptides are supported by growing penetration into dietary supplements, functional foods, sports nutrition, pet nutrition and ready-to-drink beverages, but also face constraints such as volatility in bovine by-product prices and availability, ethical and religious concerns around animal-derived ingredients, competition from marine and 'plant-based collagen alternatives,' and ESG scrutiny related to deforestation and livestock emissions. Overall, the bovine collagen peptide segment is expected to maintain solid growth: higher growth in nutraceuticals and nutricosmetics, more moderate but steady penetration as a functional ingredient in mainstream food applications. For upstream producers, prices and capacity are gradually becoming more commodity-like, so competition is shifting from pure price per kilogram toward differentiation via molecular-weight design, clinically backed efficacy, sustainability and traceable sourcing claims, and co-branding with consumer-facing supplement and beauty brands.

The global Bovine Collagen Peptide market size was estimated at USD 135.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bovine Collagen

Peptide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bovine Collagen Peptide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bovine Collagen Peptide market.

### **Global Bovine Collagen Peptide Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

New Alliance  
Titan Biotech  
Gelnex

Sel Sanayi  
Nippi  
Eyoson Group  
Nutratide Biotech  
Reborn Biotech  
Dongbao Biotech  
Hongtao Bioengineering  
Lanli Biotech  
Taiai Peptide  
Lombe Biotech  
Dongju Biotech  
Semnl Biotech  
Ovita Biotech  
Foodmate

### **Market Segmentation (by Type)**

Cowhide Collagen Peptide  
Bovine Bone Collagen Peptide

### **Market Segmentation (by Application)**

Food  
Cosmetic and Personal Care  
Pharmaceutical  
Health Products  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Bovine Collagen Peptide Market  
Overview of the regional outlook of the Bovine Collagen Peptide Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bovine Collagen Peptide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bovine Collagen Peptide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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