

Global Borates Wood Preservatives Market Research Report 2025(Status and Outlook)

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Abstracts

Borates wood preservatives are chemical formulations primarily composed of boron compounds such as disodium octaborate tetrahydrate (DOT) and boric acid, which are applied to wood products to protect against biological degradation caused by fungi, insects (including termites and wood-boring beetles), and other microorganisms. These preservatives function through diffusion into the wood, creating a protective barrier that is highly effective yet low in toxicity to humans and mammals, making them a preferred choice for residential and indoor applications where environmental and health considerations are prioritized. Unlike some traditional wood treatments, borates are water-soluble, leach-resistant when properly sealed, and do not corrode metal fasteners, offering a balance of efficacy, safety, and practicality for both pre-treatment and remedial applications in construction, furniture, and other wood-based industries.

The global Borates Wood Preservatives market size was estimated at USD 125.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Borates Wood Preservatives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Borates Wood Preservatives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Borates Wood Preservatives market.

Global Borates Wood Preservatives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lonza
Koppers
Viance
Dolphin Bay
Goodfellow
Jinan Delan Chemicals
CRM Yingtian
Foshan Liyuan Chemical
Boda Biochemistry

Market Segmentation (by Type)

Disodium octaborate tetrahydrate (DOT)
Other

Market Segmentation (by Application)

Agricultural Timber & Poles
Building and Fencing
Utility Poles
Highway
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Borates Wood Preservatives Market
Overview of the regional outlook of the Borates Wood Preservatives Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Borates Wood Preservatives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Borates Wood Preservatives, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Borates Wood Preservatives

1.2 Key Market Segments

1.2.1 Borates Wood Preservatives Segment by Type

1.2.2 Borates Wood Preservatives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BORATES WOOD PRESERVATIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Borates Wood Preservatives Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Borates Wood Preservatives Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BORATES WOOD PRESERVATIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Borates Wood Preservatives Product Life Cycle

3.3 Global Borates Wood Preservatives Sales by Manufacturers (2020-2025)

3.4 Global Borates Wood Preservatives Revenue Market Share by Manufacturers (2020-2025)

3.5 Borates Wood Preservatives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Borates Wood Preservatives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Borates Wood Preservatives Market Competitive Situation and Trends

3.8.1 Borates Wood Preservatives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Borates Wood Preservatives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BORATES WOOD PRESERVATIVES INDUSTRY CHAIN ANALYSIS

4.1 Borates Wood Preservatives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BORATES WOOD PRESERVATIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Borates Wood Preservatives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Borates Wood Preservatives Market

5.7 ESG Ratings of Leading Companies

6 BORATES WOOD PRESERVATIVES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Borates Wood Preservatives Sales Market Share by Type (2020-2025)

6.3 Global Borates Wood Preservatives Market Size Market Share by Type (2020-2025)

6.4 Global Borates Wood Preservatives Price by Type (2020-2025)

7 BORATES WOOD PRESERVATIVES MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Borates Wood Preservatives Market Sales by Application (2020-2025)
- 7.3 Global Borates Wood Preservatives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Borates Wood Preservatives Sales Growth Rate by Application (2020-2025)

8 BORATES WOOD PRESERVATIVES MARKET SALES BY REGION

- 8.1 Global Borates Wood Preservatives Sales by Region
 - 8.1.1 Global Borates Wood Preservatives Sales by Region
 - 8.1.2 Global Borates Wood Preservatives Sales Market Share by Region
- 8.2 Global Borates Wood Preservatives Market Size by Region
 - 8.2.1 Global Borates Wood Preservatives Market Size by Region
 - 8.2.2 Global Borates Wood Preservatives Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Borates Wood Preservatives Sales by Country
 - 8.3.2 North America Borates Wood Preservatives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Borates Wood Preservatives Sales by Country
 - 8.4.2 Europe Borates Wood Preservatives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Borates Wood Preservatives Sales by Region
 - 8.5.2 Asia Pacific Borates Wood Preservatives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Borates Wood Preservatives Sales by Country
- 8.6.2 South America Borates Wood Preservatives Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Borates Wood Preservatives Sales by Region
 - 8.7.2 Middle East and Africa Borates Wood Preservatives Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BORATES WOOD PRESERVATIVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Borates Wood Preservatives by Region(2020-2025)
- 9.2 Global Borates Wood Preservatives Revenue Market Share by Region (2020-2025)
- 9.3 Global Borates Wood Preservatives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Borates Wood Preservatives Production
 - 9.4.1 North America Borates Wood Preservatives Production Growth Rate (2020-2025)
 - 9.4.2 North America Borates Wood Preservatives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Borates Wood Preservatives Production
 - 9.5.1 Europe Borates Wood Preservatives Production Growth Rate (2020-2025)
 - 9.5.2 Europe Borates Wood Preservatives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Borates Wood Preservatives Production (2020-2025)
 - 9.6.1 Japan Borates Wood Preservatives Production Growth Rate (2020-2025)
 - 9.6.2 Japan Borates Wood Preservatives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Borates Wood Preservatives Production (2020-2025)
 - 9.7.1 China Borates Wood Preservatives Production Growth Rate (2020-2025)
 - 9.7.2 China Borates Wood Preservatives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lonza

10.1.1 Lonza Basic Information

10.1.2 Lonza Borates Wood Preservatives Product Overview

10.1.3 Lonza Borates Wood Preservatives Product Market Performance

10.1.4 Lonza Business Overview

10.1.5 Lonza SWOT Analysis

10.1.6 Lonza Recent Developments

10.2 Koppers

10.2.1 Koppers Basic Information

10.2.2 Koppers Borates Wood Preservatives Product Overview

10.2.3 Koppers Borates Wood Preservatives Product Market Performance

10.2.4 Koppers Business Overview

10.2.5 Koppers SWOT Analysis

10.2.6 Koppers Recent Developments

10.3 Viance

10.3.1 Viance Basic Information

10.3.2 Viance Borates Wood Preservatives Product Overview

10.3.3 Viance Borates Wood Preservatives Product Market Performance

10.3.4 Viance Business Overview

10.3.5 Viance SWOT Analysis

10.3.6 Viance Recent Developments

10.4 Dolphin Bay

10.4.1 Dolphin Bay Basic Information

10.4.2 Dolphin Bay Borates Wood Preservatives Product Overview

10.4.3 Dolphin Bay Borates Wood Preservatives Product Market Performance

10.4.4 Dolphin Bay Business Overview

10.4.5 Dolphin Bay Recent Developments

10.5 Goodfellow

10.5.1 Goodfellow Basic Information

10.5.2 Goodfellow Borates Wood Preservatives Product Overview

10.5.3 Goodfellow Borates Wood Preservatives Product Market Performance

10.5.4 Goodfellow Business Overview

10.5.5 Goodfellow Recent Developments

10.6 Jinan Delan Chemicals

10.6.1 Jinan Delan Chemicals Basic Information

10.6.2 Jinan Delan Chemicals Borates Wood Preservatives Product Overview

10.6.3 Jinan Delan Chemicals Borates Wood Preservatives Product Market Performance

- 10.6.4 Jinan Delan Chemicals Business Overview
- 10.6.5 Jinan Delan Chemicals Recent Developments
- 10.7 CRM Yingtan
 - 10.7.1 CRM Yingtan Basic Information
 - 10.7.2 CRM Yingtan Borates Wood Preservatives Product Overview
 - 10.7.3 CRM Yingtan Borates Wood Preservatives Product Market Performance
 - 10.7.4 CRM Yingtan Business Overview
 - 10.7.5 CRM Yingtan Recent Developments
- 10.8 Foshan Liyuan Chemical
 - 10.8.1 Foshan Liyuan Chemical Basic Information
 - 10.8.2 Foshan Liyuan Chemical Borates Wood Preservatives Product Overview
 - 10.8.3 Foshan Liyuan Chemical Borates Wood Preservatives Product Market Performance
 - 10.8.4 Foshan Liyuan Chemical Business Overview
 - 10.8.5 Foshan Liyuan Chemical Recent Developments
- 10.9 Boda Biochemistry
 - 10.9.1 Boda Biochemistry Basic Information
 - 10.9.2 Boda Biochemistry Borates Wood Preservatives Product Overview
 - 10.9.3 Boda Biochemistry Borates Wood Preservatives Product Market Performance
 - 10.9.4 Boda Biochemistry Business Overview
 - 10.9.5 Boda Biochemistry Recent Developments

11 BORATES WOOD PRESERVATIVES MARKET FORECAST BY REGION

- 11.1 Global Borates Wood Preservatives Market Size Forecast
- 11.2 Global Borates Wood Preservatives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Borates Wood Preservatives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Borates Wood Preservatives Market Size Forecast by Region
 - 11.2.4 South America Borates Wood Preservatives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Borates Wood Preservatives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Borates Wood Preservatives Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Borates Wood Preservatives by Type (2026-2033)
 - 12.1.2 Global Borates Wood Preservatives Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Borates Wood Preservatives by Type (2026-2033)

12.2 Global Borates Wood Preservatives Market Forecast by Application (2026-2033)

12.2.1 Global Borates Wood Preservatives Sales (K MT) Forecast by Application

12.2.2 Global Borates Wood Preservatives Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Borates Wood Preservatives Market Size Comparison by Region (M USD)

Table 5. Global Borates Wood Preservatives Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Borates Wood Preservatives Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Borates Wood Preservatives Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Borates Wood Preservatives Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Borates Wood Preservatives as of 2024)

Table 10. Global Market Borates Wood Preservatives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Borates Wood Preservatives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Borates Wood Preservatives Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Borates Wood Preservatives Sales by Type (K MT)

Table 26. Global Borates Wood Preservatives Market Size by Type (M USD)

Table 27. Global Borates Wood Preservatives Sales (K MT) by Type (2020-2025)

Table 28. Global Borates Wood Preservatives Sales Market Share by Type (2020-2025)

Table 29. Global Borates Wood Preservatives Market Size (M USD) by Type (2020-2025)

Table 30. Global Borates Wood Preservatives Market Size Share by Type (2020-2025)

Table 31. Global Borates Wood Preservatives Price (USD/KG) by Type (2020-2025)

Table 32. Global Borates Wood Preservatives Sales (K MT) by Application

Table 33. Global Borates Wood Preservatives Market Size by Application

Table 34. Global Borates Wood Preservatives Sales by Application (2020-2025) & (K MT)

Table 35. Global Borates Wood Preservatives Sales Market Share by Application (2020-2025)

Table 36. Global Borates Wood Preservatives Market Size by Application (2020-2025) & (M USD)

Table 37. Global Borates Wood Preservatives Market Share by Application (2020-2025)

Table 38. Global Borates Wood Preservatives Sales Growth Rate by Application (2020-2025)

Table 39. Global Borates Wood Preservatives Sales by Region (2020-2025) & (K MT)

Table 40. Global Borates Wood Preservatives Sales Market Share by Region (2020-2025)

Table 41. Global Borates Wood Preservatives Market Size by Region (2020-2025) & (M USD)

Table 42. Global Borates Wood Preservatives Market Size Market Share by Region (2020-2025)

Table 43. North America Borates Wood Preservatives Sales by Country (2020-2025) & (K MT)

Table 44. North America Borates Wood Preservatives Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Borates Wood Preservatives Sales by Country (2020-2025) & (K MT)

Table 46. Europe Borates Wood Preservatives Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Borates Wood Preservatives Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Borates Wood Preservatives Market Size by Region (2020-2025) & (M USD)

Table 49. South America Borates Wood Preservatives Sales by Country (2020-2025) & (K MT)

Table 50. South America Borates Wood Preservatives Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Borates Wood Preservatives Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa Borates Wood Preservatives Market Size by Region (2020-2025) & (M USD)

Table 53. Global Borates Wood Preservatives Production (K MT) by Region(2020-2025)

Table 54. Global Borates Wood Preservatives Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Borates Wood Preservatives Revenue Market Share by Region (2020-2025)

Table 56. Global Borates Wood Preservatives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Borates Wood Preservatives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Borates Wood Preservatives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Borates Wood Preservatives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Borates Wood Preservatives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Lonza Basic Information

Table 62. Lonza Borates Wood Preservatives Product Overview

Table 63. Lonza Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Lonza Business Overview

Table 65. Lonza SWOT Analysis

Table 66. Lonza Recent Developments

Table 67. Koppers Basic Information

Table 68. Koppers Borates Wood Preservatives Product Overview

Table 69. Koppers Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Koppers Business Overview

Table 71. Koppers SWOT Analysis

Table 72. Koppers Recent Developments

Table 73. Viance Basic Information

Table 74. Viance Borates Wood Preservatives Product Overview

Table 75. Viance Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Viance Business Overview

Table 77. Viance SWOT Analysis

Table 78. Viance Recent Developments

Table 79. Dolphin Bay Basic Information
Table 80. Dolphin Bay Borates Wood Preservatives Product Overview
Table 81. Dolphin Bay Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Dolphin Bay Business Overview
Table 83. Dolphin Bay Recent Developments
Table 84. Goodfellow Basic Information
Table 85. Goodfellow Borates Wood Preservatives Product Overview
Table 86. Goodfellow Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Goodfellow Business Overview
Table 88. Goodfellow Recent Developments
Table 89. Jinan Delan Chemicals Basic Information
Table 90. Jinan Delan Chemicals Borates Wood Preservatives Product Overview
Table 91. Jinan Delan Chemicals Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Jinan Delan Chemicals Business Overview
Table 93. Jinan Delan Chemicals Recent Developments
Table 94. CRM Yingtian Basic Information
Table 95. CRM Yingtian Borates Wood Preservatives Product Overview
Table 96. CRM Yingtian Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. CRM Yingtian Business Overview
Table 98. CRM Yingtian Recent Developments
Table 99. Foshan Liyuan Chemical Basic Information
Table 100. Foshan Liyuan Chemical Borates Wood Preservatives Product Overview
Table 101. Foshan Liyuan Chemical Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Foshan Liyuan Chemical Business Overview
Table 103. Foshan Liyuan Chemical Recent Developments
Table 104. Boda Biochemistry Basic Information
Table 105. Boda Biochemistry Borates Wood Preservatives Product Overview
Table 106. Boda Biochemistry Borates Wood Preservatives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Boda Biochemistry Business Overview
Table 108. Boda Biochemistry Recent Developments
Table 109. Global Borates Wood Preservatives Sales Forecast by Region (2026-2033) & (K MT)
Table 110. Global Borates Wood Preservatives Market Size Forecast by Region

(2026-2033) & (M USD)

Table 111. North America Borates Wood Preservatives Sales Forecast by Country
(2026-2033) & (K MT)

Table 112. North America Borates Wood Preservatives Market Size Forecast by
Country (2026-2033) & (M USD)

Table 113. Europe Borates Wood Preservatives Sales Forecast by Country (2026-2033)
& (K MT)

Table 114. Europe Borates Wood Preservatives Market Size Forecast by Country
(2026-2033) & (M USD)

Table 115. Asia Pacific Borates Wood Preservatives Sales Forecast by Region
(2026-2033) & (K MT)

Table 116. Asia Pacific Borates Wood Preservatives Market Size Forecast by Region
(2026-2033) & (M USD)

Table 117. South America Borates Wood Preservatives Sales Forecast by Country
(2026-2033) & (K MT)

Table 118. South America Borates Wood Preservatives Market Size Forecast by
Country (2026-2033) & (M USD)

Table 119. Middle East and Africa Borates Wood Preservatives Sales Forecast by
Country (2026-2033) & (Units)

Table 120. Middle East and Africa Borates Wood Preservatives Market Size Forecast
by Country (2026-2033) & (M USD)

Table 121. Global Borates Wood Preservatives Sales Forecast by Type (2026-2033) &
(K MT)

Table 122. Global Borates Wood Preservatives Market Size Forecast by Type
(2026-2033) & (M USD)

Table 123. Global Borates Wood Preservatives Price Forecast by Type (2026-2033) &
(USD/KG)

Table 124. Global Borates Wood Preservatives Sales (K MT) Forecast by Application
(2026-2033)

Table 125. Global Borates Wood Preservatives Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Borates Wood Preservatives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Borates Wood Preservatives Market Size (M USD), 2024-2033
- Figure 5. Global Borates Wood Preservatives Market Size (M USD) (2020-2033)
- Figure 6. Global Borates Wood Preservatives Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Borates Wood Preservatives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Borates Wood Preservatives Product Life Cycle
- Figure 13. Borates Wood Preservatives Sales Share by Manufacturers in 2024
- Figure 14. Global Borates Wood Preservatives Revenue Share by Manufacturers in 2024
- Figure 15. Borates Wood Preservatives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Borates Wood Preservatives Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Borates Wood Preservatives Revenue in 2024
- Figure 18. Industry Chain Map of Borates Wood Preservatives
- Figure 19. Global Borates Wood Preservatives Market PEST Analysis
- Figure 20. Global Borates Wood Preservatives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Borates Wood Preservatives Market Share by Type
- Figure 27. Sales Market Share of Borates Wood Preservatives by Type (2020-2025)
- Figure 28. Sales Market Share of Borates Wood Preservatives by Type in 2024
- Figure 29. Market Size Share of Borates Wood Preservatives by Type (2020-2025)
- Figure 30. Market Size Share of Borates Wood Preservatives by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Borates Wood Preservatives Market Share by Application
- Figure 33. Global Borates Wood Preservatives Sales Market Share by Application (2020-2025)
- Figure 34. Global Borates Wood Preservatives Sales Market Share by Application in 2024
- Figure 35. Global Borates Wood Preservatives Market Share by Application (2020-2025)
- Figure 36. Global Borates Wood Preservatives Market Share by Application in 2024
- Figure 37. Global Borates Wood Preservatives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Borates Wood Preservatives Sales Market Share by Region (2020-2025)
- Figure 39. Global Borates Wood Preservatives Market Size Market Share by Region (2020-2025)
- Figure 40. North America Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Borates Wood Preservatives Sales Market Share by Country in 2024
- Figure 43. North America Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Borates Wood Preservatives Market Size Market Share by Country in 2024
- Figure 45. U.S. Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Borates Wood Preservatives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Borates Wood Preservatives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Borates Wood Preservatives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Borates Wood Preservatives Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Borates Wood Preservatives Sales Market Share by Country in 2024

Figure 53. Europe Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Borates Wood Preservatives Market Size Market Share by Country in 2024

Figure 55. Germany Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Borates Wood Preservatives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Borates Wood Preservatives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Borates Wood Preservatives Market Size Market Share by Region in 2024

Figure 68. China Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Borates Wood Preservatives Sales and Growth Rate (K MT)

Figure 79. South America Borates Wood Preservatives Sales Market Share by Country in 2024

Figure 80. South America Borates Wood Preservatives Market Size and Growth Rate (M USD)

Figure 81. South America Borates Wood Preservatives Market Size Market Share by Country in 2024

Figure 82. Brazil Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Borates Wood Preservatives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Borates Wood Preservatives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Borates Wood Preservatives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Borates Wood Preservatives Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Borates Wood Preservatives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Borates Wood Preservatives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Borates Wood Preservatives Production Market Share by Region (2020-2025)

Figure 103. North America Borates Wood Preservatives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Borates Wood Preservatives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Borates Wood Preservatives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Borates Wood Preservatives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Borates Wood Preservatives Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Borates Wood Preservatives Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Borates Wood Preservatives Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Borates Wood Preservatives Market Share Forecast by Type (2026-2033)

Figure 111. Global Borates Wood Preservatives Sales Forecast by Application (2026-2033)

Figure 112. Global Borates Wood Preservatives Market Share Forecast by Application

(2026-2033)

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