

# Global Bonded NdFeB Magnet for Automobile Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Bonded NdFeB Magnet for Automobile competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Bonded NdFeB magnets for automotive use are permanent magnet components developed specifically for the automotive industry. They are manufactured by mixing rapidly quenched NdFeB magnetic powder with a polymer binder through compression or injection molding. They feature high magnetic energy product, the ability to form complex structures, and excellent dimensional stability. They can be directly embedded in core components of automotive motors and sensors, meeting the stringent requirements of electrification systems for high efficiency, miniaturization, and high-temperature reliability. The automotive bonded NdFeB magnet supply chain comprises suppliers of magnetic powder and specialty engineering plastics upstream, technology-intensive mixing, molding, magnetization, and electrophoresis protection processes midstream, and automotive-grade motor and sensor manufacturers downstream after rigorous certification. Global annual production capacity reaches thousands of tons, representing large-scale, yet technically demanding, precision manufacturing. Due to its automotive safety implications and high certification barriers, its gross profit margin is significantly higher than that of conventional bonded magnets, expected to be between 20% and 35%. By 2024, production of automotive bonded NdFeB magnets will reach approximately 7,700 tons, with an average global market price of approximately US\$80,000 per ton. The automotive bonded NdFeB magnet market is being driven by both electrification and intelligent vehicle development. Its prospects are deeply tied to the increasing penetration of new energy vehicles and the surge in the use of smart chassis sensors, placing extreme demands on the material's high-temperature stability and consistent magnetic properties. The European market, leveraging its leading Tier 1

automotive component suppliers and stringent quality standards, continues to define the technical threshold for high-performance magnets. The North American market, with its vibrant new energy vehicle innovation ecosystem and massive demand for electrification conversions for conventional vehicles, maintains strong purchasing interest in cost-effective solutions. The Asia-Pacific market, particularly China, is demonstrating the fastest growth momentum, leveraging the world's largest new energy vehicle production and sales system and a mature domestic magnetic materials industry chain. China is rapidly emerging as a core global R&D and manufacturing hub.

The global Bonded NdFeB Magnet for Automobile market size was estimated at USD 621.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bonded NdFeB Magnet for Automobile market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bonded NdFeB Magnet for Automobile market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bonded NdFeB Magnet for Automobile market.

## **Global Bonded NdFeB Magnet for Automobile Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Hitachi Metals

Magnetics

??TDK??

Galaxy Magnetic

Beijing Zhong Ke San Huan Hi-Tech

Zhejiang Innuovo Magnetics

Yunsheng company

Advanced Technology and Materials

Magsuper

JL MAG

Beikuang Magnetic Materials Technology

Yantai Zhenghai Magnetic

### **Market Segmentation (by Type)**

Compression Molded Magnets

Injection Molded Magnets

Extruded Magnets

### **Market Segmentation (by Application)**

Magnets for Drive Systems

Magnets for Control Systems

Magnets for Vehicle Body Assistance Systems

Magnets for Intelligent Electronic Systems

## Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bonded NdFeB Magnet for Automobile Market

Overview of the regional outlook of the Bonded NdFeB Magnet for Automobile Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Bonded NdFeB Magnet for Automobile Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bonded NdFeB Magnet for Automobile, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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