

Global Blue PET Protective Film for Square Aluminum Case Battery Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Blue PET Protective Film for Square Aluminum Case Battery competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of Blue PET Protective Film for Square Aluminum Case Battery will reach 51 million square meters, with an average selling price of US\$3.78 per square meter. The first generation of blue film tape is mainly used for wrapping various types of aluminum shell battery PACK and battery packs, such as insulation protection and fixation of power battery assembly, bundling of cylindrical/square power battery packs, and plays the role of insulation and fixation protection. The conventional structure of the product is PET substrate + adhesive layer + PET substrate + adhesive layer, which has the characteristics of high-voltage breakdown resistance, puncture resistance, and good tensile strength. With the vigorous development of a new round of global scientific and industrial changes, the integration of related technologies in the fields of automobiles, energy, transportation, information and communications has accelerated, becoming the development trend and trend of the automotive industry. The expansion of the scale of the power battery industry has driven the continuous release of blue film market demand. In response to the design of high volume utilization power batteries with high battery capacity (CTB/CTC market), the assembly method and form have undergone revolutionary changes, and the market has begun to have a demand for higher-performance blue film adhesives (second-generation blue film). The second-generation blue film uses modified acrylic PSA as resin and adopts thermal curing + UV curing method, which has better adhesion and shear strength. Coating with blue film is an important process in the production of power batteries. Power batteries refer to power sources that can provide

power sources for electric vehicles, electric equipment, electric bicycles, electric tools, etc. In recent years, thanks to the development of industries such as electric equipment and new energy vehicles, the scale of my country's power battery industry has continued to expand. According to data from the China Automotive Power Battery Industry Innovation Alliance, in 2023, my country's cumulative sales of power batteries will be 616.3GWh, a year-on-year increase of 32.4%; cumulative exports of power batteries will be 127.4GWh, a year-on-year increase of 87.1%. With the rise of power batteries, power double-layer protective films have also emerged. The power battery insulation blue film tape uses a double-layer PET substrate and is coated with acrylic adhesive, which has both appearance protection and insulation functions during battery pack assembly. It has both the excellent electrical and mechanical properties of the film, as well as stability and good bonding properties. The double-layer composite substrate is soft, not easy to curl when bent and pasted, and does not leave residual glue. It has excellent puncture resistance, penetration resistance and high temperature resistance, meeting the performance requirements of power battery packaging. In the production process of lithium-ion batteries, the coating process is not only a reflection of the neat appearance of the product, but also a key process to ensure safety performance. The blue film not only provides the necessary electrical insulation and physical protection, but also affects the heat dissipation efficiency and yield rate of the battery. With the explosive growth of the new energy vehicle market, the safety, energy density and cost control of power batteries have become the core competitive points of the industry. As one of the mainstream forms, the protection technology of the cell shell of the square shell lithium-ion battery directly affects the reliability and service life of the battery system. In the battery grouping process, the insulation protection when the cell and the cold plate are bonded together, the electrical safety between the cells and the battery are particularly prominent. The outer shell of the square shell battery is mostly conductive metal such as aluminum alloy or stainless steel. Direct contact may cause short circuits between the battery or the external structure. As a high-insulation material (such as PET, etc.), the blue film has an insulation resistance of more than 1000M Ω and a withstand voltage level of more than 1000V, which can effectively isolate the metal surface. Experimental data show that when the battery coated with blue film is stacked in modules, the risk of short circuit caused by shell burrs is reduced by more than 90%. Under current technical conditions, blue film is still the preferred solution for square shell battery protection due to its advantages of balanced comprehensive performance, mature technology and controllable cost. However, as new energy vehicles evolve towards 800V high-voltage platform solid-state batteries, blue film needs to be upgraded to higher voltage resistance (>2000V), thinner (

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