

Global Blood Hematology Units Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Blood Hematology Units competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Blood Hematology Units production reached approximately 0.4 million units, with an average global market price of around US\$ 15,000 per unit. Production capacity of 800 Units per line monthly. A Blood Hematology Unit (often called a Hematology Analyzer or Blood Analyzer) is a medical laboratory instrument designed to perform automated analysis of blood samples. These devices measure and count the different components of blood such as red blood cells (RBCs), white blood cells (WBCs), platelets, hemoglobin concentration, hematocrit, and other hematological parameters. They are essential for Complete Blood Count (CBC) tests, which are among the most common diagnostic tools in medicine.

The global Blood Hematology Units market size was estimated at USD 5311.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Blood Hematology Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Blood Hematology Units market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Blood Hematology Units market.

Global Blood Hematology Units Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sysmex Corporation
Danaher Corporation (Beckman Coulter)
Abbott Laboratories
Siemens Healthineers
Mindray Bio-Medical Electronics
Roche Diagnostics
Bio-Rad Laboratories
HORIBA, Ltd.
Nihon Kohden Corporation
Boule Diagnostics AB

Erba Mannheim (Erba Diagnostics)
Thermo Fisher Scientific
EKF Diagnostics
Ortho Clinical Diagnostics

Market Segmentation (by Type)

3-Part Differential Analyzers
5-Part Differential Analyzers
6-Part Differential & Advanced Analyzers

Market Segmentation (by Application)

Clinical & Hospital Laboratories
Home Care
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Blood Hematology Units Market
Overview of the regional outlook of the Blood Hematology Units Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Blood Hematology Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Blood Hematology Units, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Blood Hematology Units
- 1.2 Key Market Segments
 - 1.2.1 Blood Hematology Units Segment by Type
 - 1.2.2 Blood Hematology Units Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BLOOD HEMATOLOGY UNITS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Blood Hematology Units Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Blood Hematology Units Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BLOOD HEMATOLOGY UNITS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Blood Hematology Units Product Life Cycle
- 3.3 Global Blood Hematology Units Sales by Manufacturers (2020-2025)
- 3.4 Global Blood Hematology Units Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Blood Hematology Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Blood Hematology Units Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Blood Hematology Units Market Competitive Situation and Trends
 - 3.8.1 Blood Hematology Units Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Blood Hematology Units Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 BLOOD HEMATOLOGY UNITS INDUSTRY CHAIN ANALYSIS

- 4.1 Blood Hematology Units Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BLOOD HEMATOLOGY UNITS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Blood Hematology Units Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Blood Hematology Units Market
- 5.7 ESG Ratings of Leading Companies

6 BLOOD HEMATOLOGY UNITS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Blood Hematology Units Sales Market Share by Type (2020-2025)
- 6.3 Global Blood Hematology Units Market Size by Type (2020-2025)
- 6.4 Global Blood Hematology Units Price by Type (2020-2025)

7 BLOOD HEMATOLOGY UNITS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Blood Hematology Units Market Sales by Application (2020-2025)
- 7.3 Global Blood Hematology Units Market Size (M USD) by Application (2020-2025)
- 7.4 Global Blood Hematology Units Sales Growth Rate by Application (2020-2025)

8 BLOOD HEMATOLOGY UNITS MARKET SALES BY REGION

- 8.1 Global Blood Hematology Units Sales by Region
 - 8.1.1 Global Blood Hematology Units Sales by Region
 - 8.1.2 Global Blood Hematology Units Sales Market Share by Region
- 8.2 Global Blood Hematology Units Market Size by Region
 - 8.2.1 Global Blood Hematology Units Market Size by Region
 - 8.2.2 Global Blood Hematology Units Market Size by Region
- 8.3 North America
 - 8.3.1 North America Blood Hematology Units Sales by Country
 - 8.3.2 North America Blood Hematology Units Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Blood Hematology Units Sales by Country
 - 8.4.2 Europe Blood Hematology Units Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Blood Hematology Units Sales by Region
 - 8.5.2 Asia Pacific Blood Hematology Units Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Blood Hematology Units Sales by Country
 - 8.6.2 South America Blood Hematology Units Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Blood Hematology Units Sales by Region

8.7.2 Middle East and Africa Blood Hematology Units Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BLOOD HEMATOLOGY UNITS MARKET PRODUCTION BY REGION

9.1 Global Production of Blood Hematology Units by Region(2020-2025)

9.2 Global Blood Hematology Units Revenue Market Share by Region (2020-2025)

9.3 Global Blood Hematology Units Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Blood Hematology Units Production

9.4.1 North America Blood Hematology Units Production Growth Rate (2020-2025)

9.4.2 North America Blood Hematology Units Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Blood Hematology Units Production

9.5.1 Europe Blood Hematology Units Production Growth Rate (2020-2025)

9.5.2 Europe Blood Hematology Units Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Blood Hematology Units Production (2020-2025)

9.6.1 Japan Blood Hematology Units Production Growth Rate (2020-2025)

9.6.2 Japan Blood Hematology Units Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Blood Hematology Units Production (2020-2025)

9.7.1 China Blood Hematology Units Production Growth Rate (2020-2025)

9.7.2 China Blood Hematology Units Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sysmex Corporation

10.1.1 Sysmex Corporation Basic Information

10.1.2 Sysmex Corporation Blood Hematology Units Product Overview

- 10.1.3 Sysmex Corporation Blood Hematology Units Product Market Performance
- 10.1.4 Sysmex Corporation Business Overview
- 10.1.5 Sysmex Corporation SWOT Analysis
- 10.1.6 Sysmex Corporation Recent Developments
- 10.2 Danaher Corporation (Beckman Coulter)
 - 10.2.1 Danaher Corporation (Beckman Coulter) Basic Information
 - 10.2.2 Danaher Corporation (Beckman Coulter) Blood Hematology Units Product Overview
 - 10.2.3 Danaher Corporation (Beckman Coulter) Blood Hematology Units Product Market Performance
 - 10.2.4 Danaher Corporation (Beckman Coulter) Business Overview
 - 10.2.5 Danaher Corporation (Beckman Coulter) SWOT Analysis
 - 10.2.6 Danaher Corporation (Beckman Coulter) Recent Developments
- 10.3 Abbott Laboratories
 - 10.3.1 Abbott Laboratories Basic Information
 - 10.3.2 Abbott Laboratories Blood Hematology Units Product Overview
 - 10.3.3 Abbott Laboratories Blood Hematology Units Product Market Performance
 - 10.3.4 Abbott Laboratories Business Overview
 - 10.3.5 Abbott Laboratories SWOT Analysis
 - 10.3.6 Abbott Laboratories Recent Developments
- 10.4 Siemens Healthineers
 - 10.4.1 Siemens Healthineers Basic Information
 - 10.4.2 Siemens Healthineers Blood Hematology Units Product Overview
 - 10.4.3 Siemens Healthineers Blood Hematology Units Product Market Performance
 - 10.4.4 Siemens Healthineers Business Overview
 - 10.4.5 Siemens Healthineers Recent Developments
- 10.5 Mindray Bio-Medical Electronics
 - 10.5.1 Mindray Bio-Medical Electronics Basic Information
 - 10.5.2 Mindray Bio-Medical Electronics Blood Hematology Units Product Overview
 - 10.5.3 Mindray Bio-Medical Electronics Blood Hematology Units Product Market Performance
 - 10.5.4 Mindray Bio-Medical Electronics Business Overview
 - 10.5.5 Mindray Bio-Medical Electronics Recent Developments
- 10.6 Roche Diagnostics
 - 10.6.1 Roche Diagnostics Basic Information
 - 10.6.2 Roche Diagnostics Blood Hematology Units Product Overview
 - 10.6.3 Roche Diagnostics Blood Hematology Units Product Market Performance
 - 10.6.4 Roche Diagnostics Business Overview
 - 10.6.5 Roche Diagnostics Recent Developments

10.7 Bio-Rad Laboratories

10.7.1 Bio-Rad Laboratories Basic Information

10.7.2 Bio-Rad Laboratories Blood Hematology Units Product Overview

10.7.3 Bio-Rad Laboratories Blood Hematology Units Product Market Performance

10.7.4 Bio-Rad Laboratories Business Overview

10.7.5 Bio-Rad Laboratories Recent Developments

10.8 HORIBA, Ltd.

10.8.1 HORIBA, Ltd. Basic Information

10.8.2 HORIBA, Ltd. Blood Hematology Units Product Overview

10.8.3 HORIBA, Ltd. Blood Hematology Units Product Market Performance

10.8.4 HORIBA, Ltd. Business Overview

10.8.5 HORIBA, Ltd. Recent Developments

10.9 Nihon Kohden Corporation

10.9.1 Nihon Kohden Corporation Basic Information

10.9.2 Nihon Kohden Corporation Blood Hematology Units Product Overview

10.9.3 Nihon Kohden Corporation Blood Hematology Units Product Market

Performance

10.9.4 Nihon Kohden Corporation Business Overview

10.9.5 Nihon Kohden Corporation Recent Developments

10.10 Boule Diagnostics AB

10.10.1 Boule Diagnostics AB Basic Information

10.10.2 Boule Diagnostics AB Blood Hematology Units Product Overview

10.10.3 Boule Diagnostics AB Blood Hematology Units Product Market Performance

10.10.4 Boule Diagnostics AB Business Overview

10.10.5 Boule Diagnostics AB Recent Developments

10.11 Erba Mannheim (Erba Diagnostics)

10.11.1 Erba Mannheim (Erba Diagnostics) Basic Information

10.11.2 Erba Mannheim (Erba Diagnostics) Blood Hematology Units Product Overview

10.11.3 Erba Mannheim (Erba Diagnostics) Blood Hematology Units Product Market

Performance

10.11.4 Erba Mannheim (Erba Diagnostics) Business Overview

10.11.5 Erba Mannheim (Erba Diagnostics) Recent Developments

10.12 Thermo Fisher Scientific

10.12.1 Thermo Fisher Scientific Basic Information

10.12.2 Thermo Fisher Scientific Blood Hematology Units Product Overview

10.12.3 Thermo Fisher Scientific Blood Hematology Units Product Market

Performance

10.12.4 Thermo Fisher Scientific Business Overview

10.12.5 Thermo Fisher Scientific Recent Developments

10.13 EKF Diagnostics

10.13.1 EKF Diagnostics Basic Information

10.13.2 EKF Diagnostics Blood Hematology Units Product Overview

10.13.3 EKF Diagnostics Blood Hematology Units Product Market Performance

10.13.4 EKF Diagnostics Business Overview

10.13.5 EKF Diagnostics Recent Developments

10.14 Ortho Clinical Diagnostics

10.14.1 Ortho Clinical Diagnostics Basic Information

10.14.2 Ortho Clinical Diagnostics Blood Hematology Units Product Overview

10.14.3 Ortho Clinical Diagnostics Blood Hematology Units Product Market

Performance

10.14.4 Ortho Clinical Diagnostics Business Overview

10.14.5 Ortho Clinical Diagnostics Recent Developments

11 BLOOD HEMATOLOGY UNITS MARKET FORECAST BY REGION

11.1 Global Blood Hematology Units Market Size Forecast

11.2 Global Blood Hematology Units Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Blood Hematology Units Market Size Forecast by Country

11.2.3 Asia Pacific Blood Hematology Units Market Size Forecast by Region

11.2.4 South America Blood Hematology Units Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Blood Hematology Units by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Blood Hematology Units Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Blood Hematology Units by Type (2026-2035)

12.1.2 Global Blood Hematology Units Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Blood Hematology Units by Type (2026-2035)

12.2 Global Blood Hematology Units Market Forecast by Application (2026-2035)

12.2.1 Global Blood Hematology Units Sales (K Units) Forecast by Application

12.2.2 Global Blood Hematology Units Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Blood Hematology Units Market Size by Type (M USD)

Table 4. Global Blood Hematology Units Market Size by Application

Table 5. Blood Hematology Units Market Size Comparison by Region (M USD)

Table 6. Global Blood Hematology Units Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Blood Hematology Units Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Blood Hematology Units Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Blood Hematology Units Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Blood Hematology Units as of 2025)

Table 11. Global Market Blood Hematology Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Blood Hematology Units Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Blood Hematology Units Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Blood Hematology Units Sales by Type (K Units)

Table 27. Global Blood Hematology Units Market Size by Type (M USD)

Table 28. Global Blood Hematology Units Sales (K Units) by Type (2020-2025)

Table 29. Global Blood Hematology Units Sales Market Share by Type (2020-2025)

- Table 30. Global Blood Hematology Units Market Size (M USD) by Type (2020-2025)
- Table 31. Global Blood Hematology Units Market Share by Type (2020-2025)
- Table 32. Global Blood Hematology Units Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Blood Hematology Units Sales (K Units) by Application
- Table 34. Global Blood Hematology Units Market Size by Application
- Table 35. Global Blood Hematology Units Sales by Application (2020-2025) & (K Units)
- Table 36. Global Blood Hematology Units Sales Market Share by Application (2020-2025)
- Table 37. Global Blood Hematology Units Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Blood Hematology Units Market Share by Application (2020-2025)
- Table 39. Global Blood Hematology Units Sales Growth Rate by Application (2020-2025)
- Table 40. Global Blood Hematology Units Sales by Region (2020-2025) & (K Units)
- Table 41. Global Blood Hematology Units Sales Market Share by Region (2020-2025)
- Table 42. Global Blood Hematology Units Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Blood Hematology Units Market Size by Region (2020-2025)
- Table 44. North America Blood Hematology Units Sales by Country (2020-2025) & (K Units)
- Table 45. North America Blood Hematology Units Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Blood Hematology Units Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Blood Hematology Units Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Blood Hematology Units Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Blood Hematology Units Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Blood Hematology Units Sales by Country (2020-2025) & (K Units)
- Table 51. South America Blood Hematology Units Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Blood Hematology Units Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Blood Hematology Units Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Blood Hematology Units Production (K Units) by Region(2020-2025)
- Table 55. Global Blood Hematology Units Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Blood Hematology Units Revenue Market Share by Region

(2020-2025)

Table 57. Global Blood Hematology Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Blood Hematology Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Blood Hematology Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Blood Hematology Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Blood Hematology Units Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Sysmex Corporation Basic Information

Table 63. Sysmex Corporation Blood Hematology Units Product Overview

Table 64. Sysmex Corporation Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sysmex Corporation Business Overview

Table 66. Sysmex Corporation SWOT Analysis

Table 67. Sysmex Corporation Recent Developments

Table 68. Danaher Corporation (Beckman Coulter) Basic Information

Table 69. Danaher Corporation (Beckman Coulter) Blood Hematology Units Product Overview

Table 70. Danaher Corporation (Beckman Coulter) Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Danaher Corporation (Beckman Coulter) Business Overview

Table 72. Danaher Corporation (Beckman Coulter) SWOT Analysis

Table 73. Danaher Corporation (Beckman Coulter) Recent Developments

Table 74. Abbott Laboratories Basic Information

Table 75. Abbott Laboratories Blood Hematology Units Product Overview

Table 76. Abbott Laboratories Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Abbott Laboratories Business Overview

Table 78. Abbott Laboratories SWOT Analysis

Table 79. Abbott Laboratories Recent Developments

Table 80. Siemens Healthineers Basic Information

Table 81. Siemens Healthineers Blood Hematology Units Product Overview

Table 82. Siemens Healthineers Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 83. Siemens Healthineers Business Overview
- Table 84. Siemens Healthineers Recent Developments
- Table 85. Mindray Bio-Medical Electronics Basic Information
- Table 86. Mindray Bio-Medical Electronics Blood Hematology Units Product Overview
- Table 87. Mindray Bio-Medical Electronics Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Mindray Bio-Medical Electronics Business Overview
- Table 89. Mindray Bio-Medical Electronics Recent Developments
- Table 90. Roche Diagnostics Basic Information
- Table 91. Roche Diagnostics Blood Hematology Units Product Overview
- Table 92. Roche Diagnostics Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Roche Diagnostics Business Overview
- Table 94. Roche Diagnostics Recent Developments
- Table 95. Bio-Rad Laboratories Basic Information
- Table 96. Bio-Rad Laboratories Blood Hematology Units Product Overview
- Table 97. Bio-Rad Laboratories Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Bio-Rad Laboratories Business Overview
- Table 99. Bio-Rad Laboratories Recent Developments
- Table 100. HORIBA, Ltd. Basic Information
- Table 101. HORIBA, Ltd. Blood Hematology Units Product Overview
- Table 102. HORIBA, Ltd. Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. HORIBA, Ltd. Business Overview
- Table 104. HORIBA, Ltd. Recent Developments
- Table 105. Nihon Kohden Corporation Basic Information
- Table 106. Nihon Kohden Corporation Blood Hematology Units Product Overview
- Table 107. Nihon Kohden Corporation Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Nihon Kohden Corporation Business Overview
- Table 109. Nihon Kohden Corporation Recent Developments
- Table 110. Boule Diagnostics AB Basic Information
- Table 111. Boule Diagnostics AB Blood Hematology Units Product Overview
- Table 112. Boule Diagnostics AB Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Boule Diagnostics AB Business Overview
- Table 114. Boule Diagnostics AB Recent Developments
- Table 115. Erba Mannheim (Erba Diagnostics) Basic Information

- Table 116. Erba Mannheim (Erba Diagnostics) Blood Hematology Units Product Overview
- Table 117. Erba Mannheim (Erba Diagnostics) Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Erba Mannheim (Erba Diagnostics) Business Overview
- Table 119. Erba Mannheim (Erba Diagnostics) Recent Developments
- Table 120. Thermo Fisher Scientific Basic Information
- Table 121. Thermo Fisher Scientific Blood Hematology Units Product Overview
- Table 122. Thermo Fisher Scientific Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Thermo Fisher Scientific Business Overview
- Table 124. Thermo Fisher Scientific Recent Developments
- Table 125. EKF Diagnostics Basic Information
- Table 126. EKF Diagnostics Blood Hematology Units Product Overview
- Table 127. EKF Diagnostics Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. EKF Diagnostics Business Overview
- Table 129. EKF Diagnostics Recent Developments
- Table 130. Ortho Clinical Diagnostics Basic Information
- Table 131. Ortho Clinical Diagnostics Blood Hematology Units Product Overview
- Table 132. Ortho Clinical Diagnostics Blood Hematology Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Ortho Clinical Diagnostics Business Overview
- Table 134. Ortho Clinical Diagnostics Recent Developments
- Table 135. Global Blood Hematology Units Sales Forecast by Region (2026-2035) & (K Units)
- Table 136. Global Blood Hematology Units Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Blood Hematology Units Sales Forecast by Country (2026-2035) & (K Units)
- Table 138. North America Blood Hematology Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Blood Hematology Units Sales Forecast by Country (2026-2035) & (K Units)
- Table 140. Europe Blood Hematology Units Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Blood Hematology Units Sales Forecast by Region (2026-2035) & (K Units)
- Table 142. Asia Pacific Blood Hematology Units Market Size Forecast by Region

(2026-2035) & (M USD)

Table 143. South America Blood Hematology Units Sales Forecast by Country

(2026-2035) & (K Units)

Table 144. South America Blood Hematology Units Market Size Forecast by Country

(2026-2035) & (M USD)

Table 145. Middle East and Africa Blood Hematology Units Sales Forecast by Country

(2026-2035) & (Units)

Table 146. Middle East and Africa Blood Hematology Units Market Size Forecast by

Country (2026-2035) & (M USD)

Table 147. Global Blood Hematology Units Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Blood Hematology Units Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Blood Hematology Units Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Blood Hematology Units Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Blood Hematology Units Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Blood Hematology Units
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Blood Hematology Units Market Size (M USD), 2025-2035
- Figure 5. Global Blood Hematology Units Market Size (M USD) (2020-2035)
- Figure 6. Global Blood Hematology Units Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Blood Hematology Units Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Blood Hematology Units Product Life Cycle
- Figure 13. Blood Hematology Units Sales Share by Manufacturers in 2025
- Figure 14. Global Blood Hematology Units Revenue Share by Manufacturers in 2025
- Figure 15. Blood Hematology Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Blood Hematology Units Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Blood Hematology Units Revenue in 2025
- Figure 18. Industry Chain Map of Blood Hematology Units
- Figure 19. Global Blood Hematology Units Market PEST Analysis
- Figure 20. Global Blood Hematology Units Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Blood Hematology Units Market Share by Type
- Figure 27. Sales Market Share of Blood Hematology Units by Type (2020-2025)
- Figure 28. Sales Market Share of Blood Hematology Units by Type in 2025
- Figure 29. Market Share of Blood Hematology Units by Type (2020-2025)
- Figure 30. Market Share of Blood Hematology Units by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Blood Hematology Units Market Share by Application

Figure 33. Global Blood Hematology Units Sales Market Share by Application (2020-2025)

Figure 34. Global Blood Hematology Units Sales Market Share by Application in 2025

Figure 35. Global Blood Hematology Units Market Share by Application (2020-2025)

Figure 36. Global Blood Hematology Units Market Share by Application in 2025

Figure 37. Global Blood Hematology Units Sales Growth Rate by Application (2020-2025)

Figure 38. Global Blood Hematology Units Sales Market Share by Region (2020-2025)

Figure 39. Global Blood Hematology Units Market Size by Region (2020-2025)

Figure 40. North America Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Blood Hematology Units Sales Market Share by Country in 2024

Figure 43. North America Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Blood Hematology Units Market Size by Country in 2024

Figure 45. U.S. Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Blood Hematology Units Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Blood Hematology Units Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Blood Hematology Units Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Blood Hematology Units Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Blood Hematology Units Sales Market Share by Country in 2024

Figure 53. Europe Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Blood Hematology Units Market Size by Country in 2024

Figure 55. Germany Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Blood Hematology Units Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Blood Hematology Units Sales Market Share by Region in 2024

Figure 67. Asia Pacific Blood Hematology Units Market Size by Region in 2024

Figure 68. China Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Blood Hematology Units Sales and Growth Rate (K Units)

Figure 79. South America Blood Hematology Units Sales Market Share by Country in 2024

Figure 80. South America Blood Hematology Units Market Size and Growth Rate (M USD)

Figure 81. South America Blood Hematology Units Market Size by Country in 2024

Figure 82. Brazil Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Blood Hematology Units Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Blood Hematology Units Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Blood Hematology Units Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Blood Hematology Units Market Size by Region in 2024

Figure 92. Saudi Arabia Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Blood Hematology Units Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Blood Hematology Units Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Blood Hematology Units Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Blood Hematology Units Production Market Share by Region (2020-2025)

Figure 103. North America Blood Hematology Units Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Blood Hematology Units Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Blood Hematology Units Production (K Units) Growth Rate (2020-2025)

Figure 106. China Blood Hematology Units Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Blood Hematology Units Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Blood Hematology Units Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Blood Hematology Units Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Blood Hematology Units Market Share Forecast by Type (2026-2035)

Figure 111. Global Blood Hematology Units Sales Forecast by Application (2026-2035)

Figure 112. Global Blood Hematology Units Market Share Forecast by Application (2026-2035)

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