

Global Blocked Polyurethane Curing Agent Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Blocked Polyurethane Curing Agent competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global blocked polyurethane curing agent production reached approximately 26,385 tons, with an average global market price of around US\$ 12,715 per ton. Blocked polyurethane curing agent is a cross-linking agent that temporarily inactivates the isocyanate functional group by using a blocking agent (such as ketoxime, alcohols, amines, esters, etc.). It can avoid side reactions between NCO and water, alcohol, etc. during storage and transportation, and has excellent storage stability and environmental compatibility. Under curing conditions (usually heated to 100-180°C), the blocking agent dissociates, releases active NCO, and cross-links with the hydroxyl group in the resin to form a high-performance polyurethane network structure. The cured coating has excellent water resistance, chemical resistance, adhesion and mechanical strength, and is widely used in high-performance coating fields such as automotive coating, metal anti-corrosion, wood coating, electronic packaging, and fabric finishing. As a key additive for low-VOC and environmentally friendly formulations, blocked polyurethane curing agents are continuing to develop in the direction of low-temperature unblocking, rapid reaction, and high cross-linking efficiency. Overall, the global blocked polyurethane crosslinker market is expected to maintain steady growth. The international market is highly concentrated, while domestic companies are gradually enhancing their global competitiveness through technological innovation, product diversification, and expansion into downstream applications. Looking ahead, environmental regulations, increasing demand for high-performance downstream applications, and companies' R&D capabilities will serve as the primary drivers for continued market expansion. In the global competitive landscape, companies

that can balance product performance, environmental compliance, and cost control will hold a clear advantage. In terms of product types, solvent-based blocked polyurethane crosslinkers remain dominant, with an expected market share of 56% by 2031. This is largely due to their ease of application, formulation adaptability, and broad use in industrial coatings, wood coatings, and automotive finishes. Waterborne blocked crosslinkers are rapidly growing as environmental regulations tighten and low-VOC requirements increase. Their low emissions and eco-friendliness are gradually making them the preferred choice for high-end automotive coatings and architectural coatings. Powder-based crosslinkers stand out in the powder coating segment, offering high solid content, excellent chemical resistance, and uniform coating thickness, making them particularly suitable for automotive chassis, home appliance exteriors, and electronic housings requiring high-durability finishes. Overall, the penetration of powder and waterborne crosslinkers is increasing rapidly, positioning them as the main growth drivers in the next five years.

The global Blocked Polyurethane Curing Agent market size was estimated at USD 335.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Blocked Polyurethane Curing Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Blocked Polyurethane Curing Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Blocked Polyurethane Curing Agent

market.

Global Blocked Polyurethane Curing Agent Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Covestro
Vencorex
UBE
Asahi Kasei
Evonik
Wanhua Chemical Group
Mitsui Chemicals
Tosoh
Meisei Chem
Leeson Polyurethanes
Shiquanxing New Material Technology
Rudolf
Chimica Lombarda
Yele New Material Technology
Guanzhi New Material Technology

Market Segmentation (by Type)

Solvent-based
Water-based

Powder

Market Segmentation (by Application)

Coatings

Adhesives

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Blocked Polyurethane Curing Agent Market

Overview of the regional outlook of the Blocked Polyurethane Curing Agent Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Blocked Polyurethane Curing Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Blocked Polyurethane Curing Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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