

Global Black Soldier Fly (BSF) Market Research Report 2026(Status and Outlook)

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Abstracts

The black soldier fly is a saprophytic insect with a wide feeding range, large biomass, and short generation cycle. It can quickly convert organic waste into high value-added biological matter. Using black soldier flies to dispose and transform organic waste on a large scale, the high-quality insect resources produced are rich in protein and fat, which can make up for the shortage of feed ingredients. Insects have become part of the natural diet of pigs, poultry and fish. The Black Soldier Fly (*Hermetia illucens* L.) is gaining increasing recognition in the organic waste disposal and transformation sectors, especially in feed production, agricultural waste recycling, and environmental sustainability. In recent years, with the growing global demand for sustainable agriculture and eco-friendly solutions, the Black Soldier Fly industry has experienced rapid growth. Its applications in animal feed, fertilizers, and oil extraction are becoming well-established, with Black Soldier Fly larvae increasingly used as a key natural feed ingredient for pigs, poultry, and fish. Furthermore, technological advancements are continuously improving the scalability and efficiency of Black Soldier Fly farming, driving further industry expansion. Over the next few years, the Black Soldier Fly market is expected to continue expanding, particularly in emerging markets such as Southeast Asia, Africa, and Latin America, where the potential for resource recycling and sustainable feed production will be further explored. The growth of the Black Soldier Fly industry is primarily driven by several factors. First, increasing environmental regulations and the growing need for organic waste management provide strong market incentives for Black Soldier Fly farming and waste conversion. Second, with the rising costs of animal feed and the demand for alternative feed sources, Black Soldier Fly offers a cost-effective, resource-efficient option, making it highly attractive in the market. Additionally, with growing consumer preference for sustainable food and natural feed sources, Black Soldier Fly is gradually gaining market acceptance as a green, eco-friendly alternative. However, the industry also faces certain challenges. Large-scale

farming and technical requirements remain a significant hurdle, particularly in terms of controlling production environments such as temperature and humidity, ensuring stable waste sources, and developing efficient feed processing techniques. Additionally, while Black Soldier Fly has enormous potential in animal feed, market acceptance and regulatory standards remain barriers to broader application, especially in regions where regulatory frameworks are still developing. Furthermore, since Black Soldier Fly farming involves the processing of large amounts of organic waste, environmental impacts and waste management issues could present potential obstacles to industry growth.

The global Black Soldier Fly (BSF) market size was estimated at USD 159.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Black Soldier Fly (BSF) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Black Soldier Fly (BSF) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Black Soldier Fly (BSF) market.

Global Black Soldier Fly (BSF) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Protix
BioflyTech
Veolia
Nutrition Technologies Group
Darling Ingredients
InnovaFeed
Hexaflly
Entobel
Protenga
NextProtein
Biocycle
Bioforte Biotechnology
Guangzhou Unique Biotechnology

Market Segmentation (by Type)

Dried Larvae
Insect Meal
Insect Oil

Market Segmentation (by Application)

Aquaculture
Animal Feed
Pet Food

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Black Soldier Fly (BSF) Market

Overview of the regional outlook of the Black Soldier Fly (BSF) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Black Soldier Fly (BSF) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Black Soldier Fly (BSF), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Black Soldier Fly (BSF)

1.2 Key Market Segments

1.2.1 Black Soldier Fly (BSF) Segment by Type

1.2.2 Black Soldier Fly (BSF) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BLACK SOLDIER FLY (BSF) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Black Soldier Fly (BSF) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Black Soldier Fly (BSF) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BLACK SOLDIER FLY (BSF) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Black Soldier Fly (BSF) Product Life Cycle

3.3 Global Black Soldier Fly (BSF) Sales by Manufacturers (2020-2025)

3.4 Global Black Soldier Fly (BSF) Revenue Market Share by Manufacturers (2020-2025)

3.5 Black Soldier Fly (BSF) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Black Soldier Fly (BSF) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Black Soldier Fly (BSF) Market Competitive Situation and Trends

3.8.1 Black Soldier Fly (BSF) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Black Soldier Fly (BSF) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BLACK SOLDIER FLY (BSF) INDUSTRY CHAIN ANALYSIS

- 4.1 Black Soldier Fly (BSF) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BLACK SOLDIER FLY (BSF) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Black Soldier Fly (BSF) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Black Soldier Fly (BSF) Market
- 5.7 ESG Ratings of Leading Companies

6 BLACK SOLDIER FLY (BSF) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Black Soldier Fly (BSF) Sales Market Share by Type (2020-2025)
- 6.3 Global Black Soldier Fly (BSF) Market Size by Type (2020-2025)
- 6.4 Global Black Soldier Fly (BSF) Price by Type (2020-2025)

7 BLACK SOLDIER FLY (BSF) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Black Soldier Fly (BSF) Market Sales by Application (2020-2025)
- 7.3 Global Black Soldier Fly (BSF) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Black Soldier Fly (BSF) Sales Growth Rate by Application (2020-2025)

8 BLACK SOLDIER FLY (BSF) MARKET SALES BY REGION

- 8.1 Global Black Soldier Fly (BSF) Sales by Region
 - 8.1.1 Global Black Soldier Fly (BSF) Sales by Region
 - 8.1.2 Global Black Soldier Fly (BSF) Sales Market Share by Region
- 8.2 Global Black Soldier Fly (BSF) Market Size by Region
 - 8.2.1 Global Black Soldier Fly (BSF) Market Size by Region
 - 8.2.2 Global Black Soldier Fly (BSF) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Black Soldier Fly (BSF) Sales by Country
 - 8.3.2 North America Black Soldier Fly (BSF) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Black Soldier Fly (BSF) Sales by Country
 - 8.4.2 Europe Black Soldier Fly (BSF) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Black Soldier Fly (BSF) Sales by Region
 - 8.5.2 Asia Pacific Black Soldier Fly (BSF) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Black Soldier Fly (BSF) Sales by Country
 - 8.6.2 South America Black Soldier Fly (BSF) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Black Soldier Fly (BSF) Sales by Region

8.7.2 Middle East and Africa Black Soldier Fly (BSF) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BLACK SOLDIER FLY (BSF) MARKET PRODUCTION BY REGION

9.1 Global Production of Black Soldier Fly (BSF) by Region(2020-2025)

9.2 Global Black Soldier Fly (BSF) Revenue Market Share by Region (2020-2025)

9.3 Global Black Soldier Fly (BSF) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Black Soldier Fly (BSF) Production

9.4.1 North America Black Soldier Fly (BSF) Production Growth Rate (2020-2025)

9.4.2 North America Black Soldier Fly (BSF) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Black Soldier Fly (BSF) Production

9.5.1 Europe Black Soldier Fly (BSF) Production Growth Rate (2020-2025)

9.5.2 Europe Black Soldier Fly (BSF) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Black Soldier Fly (BSF) Production (2020-2025)

9.6.1 Japan Black Soldier Fly (BSF) Production Growth Rate (2020-2025)

9.6.2 Japan Black Soldier Fly (BSF) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Black Soldier Fly (BSF) Production (2020-2025)

9.7.1 China Black Soldier Fly (BSF) Production Growth Rate (2020-2025)

9.7.2 China Black Soldier Fly (BSF) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Protix

10.1.1 Protix Basic Information

10.1.2 Protix Black Soldier Fly (BSF) Product Overview

10.1.3 Protix Black Soldier Fly (BSF) Product Market Performance

- 10.1.4 Protix Business Overview
- 10.1.5 Protix SWOT Analysis
- 10.1.6 Protix Recent Developments
- 10.2 BioflyTech
 - 10.2.1 BioflyTech Basic Information
 - 10.2.2 BioflyTech Black Soldier Fly (BSF) Product Overview
 - 10.2.3 BioflyTech Black Soldier Fly (BSF) Product Market Performance
 - 10.2.4 BioflyTech Business Overview
 - 10.2.5 BioflyTech SWOT Analysis
 - 10.2.6 BioflyTech Recent Developments
- 10.3 Veolia
 - 10.3.1 Veolia Basic Information
 - 10.3.2 Veolia Black Soldier Fly (BSF) Product Overview
 - 10.3.3 Veolia Black Soldier Fly (BSF) Product Market Performance
 - 10.3.4 Veolia Business Overview
 - 10.3.5 Veolia SWOT Analysis
 - 10.3.6 Veolia Recent Developments
- 10.4 Nutrition Technologies Group
 - 10.4.1 Nutrition Technologies Group Basic Information
 - 10.4.2 Nutrition Technologies Group Black Soldier Fly (BSF) Product Overview
 - 10.4.3 Nutrition Technologies Group Black Soldier Fly (BSF) Product Market Performance
 - 10.4.4 Nutrition Technologies Group Business Overview
 - 10.4.5 Nutrition Technologies Group Recent Developments
- 10.5 Darling Ingredients
 - 10.5.1 Darling Ingredients Basic Information
 - 10.5.2 Darling Ingredients Black Soldier Fly (BSF) Product Overview
 - 10.5.3 Darling Ingredients Black Soldier Fly (BSF) Product Market Performance
 - 10.5.4 Darling Ingredients Business Overview
 - 10.5.5 Darling Ingredients Recent Developments
- 10.6 InnovaFeed
 - 10.6.1 InnovaFeed Basic Information
 - 10.6.2 InnovaFeed Black Soldier Fly (BSF) Product Overview
 - 10.6.3 InnovaFeed Black Soldier Fly (BSF) Product Market Performance
 - 10.6.4 InnovaFeed Business Overview
 - 10.6.5 InnovaFeed Recent Developments
- 10.7 Hexaflly
 - 10.7.1 Hexaflly Basic Information
 - 10.7.2 Hexaflly Black Soldier Fly (BSF) Product Overview

- 10.7.3 Hexaflly Black Soldier Fly (BSF) Product Market Performance
- 10.7.4 Hexaflly Business Overview
- 10.7.5 Hexaflly Recent Developments
- 10.8 Entobel
 - 10.8.1 Entobel Basic Information
 - 10.8.2 Entobel Black Soldier Fly (BSF) Product Overview
 - 10.8.3 Entobel Black Soldier Fly (BSF) Product Market Performance
 - 10.8.4 Entobel Business Overview
 - 10.8.5 Entobel Recent Developments
- 10.9 Protenga
 - 10.9.1 Protenga Basic Information
 - 10.9.2 Protenga Black Soldier Fly (BSF) Product Overview
 - 10.9.3 Protenga Black Soldier Fly (BSF) Product Market Performance
 - 10.9.4 Protenga Business Overview
 - 10.9.5 Protenga Recent Developments
- 10.10 NextProtein
 - 10.10.1 NextProtein Basic Information
 - 10.10.2 NextProtein Black Soldier Fly (BSF) Product Overview
 - 10.10.3 NextProtein Black Soldier Fly (BSF) Product Market Performance
 - 10.10.4 NextProtein Business Overview
 - 10.10.5 NextProtein Recent Developments
- 10.11 Biocycle
 - 10.11.1 Biocycle Basic Information
 - 10.11.2 Biocycle Black Soldier Fly (BSF) Product Overview
 - 10.11.3 Biocycle Black Soldier Fly (BSF) Product Market Performance
 - 10.11.4 Biocycle Business Overview
 - 10.11.5 Biocycle Recent Developments
- 10.12 Bioforte Biotechnology
 - 10.12.1 Bioforte Biotechnology Basic Information
 - 10.12.2 Bioforte Biotechnology Black Soldier Fly (BSF) Product Overview
 - 10.12.3 Bioforte Biotechnology Black Soldier Fly (BSF) Product Market Performance
 - 10.12.4 Bioforte Biotechnology Business Overview
 - 10.12.5 Bioforte Biotechnology Recent Developments
- 10.13 Guangzhou Unique Biotechnology
 - 10.13.1 Guangzhou Unique Biotechnology Basic Information
 - 10.13.2 Guangzhou Unique Biotechnology Black Soldier Fly (BSF) Product Overview
 - 10.13.3 Guangzhou Unique Biotechnology Black Soldier Fly (BSF) Product Market Performance
 - 10.13.4 Guangzhou Unique Biotechnology Business Overview

10.13.5 Guangzhou Unique Biotechnology Recent Developments

11 BLACK SOLDIER FLY (BSF) MARKET FORECAST BY REGION

11.1 Global Black Soldier Fly (BSF) Market Size Forecast

11.2 Global Black Soldier Fly (BSF) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Black Soldier Fly (BSF) Market Size Forecast by Country

11.2.3 Asia Pacific Black Soldier Fly (BSF) Market Size Forecast by Region

11.2.4 South America Black Soldier Fly (BSF) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Black Soldier Fly (BSF) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Black Soldier Fly (BSF) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Black Soldier Fly (BSF) by Type (2026-2035)

12.1.2 Global Black Soldier Fly (BSF) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Black Soldier Fly (BSF) by Type (2026-2035)

12.2 Global Black Soldier Fly (BSF) Market Forecast by Application (2026-2035)

12.2.1 Global Black Soldier Fly (BSF) Sales (K MT) Forecast by Application

12.2.2 Global Black Soldier Fly (BSF) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Black Soldier Fly (BSF) Market Size by Type (M USD)

Table 4. Global Black Soldier Fly (BSF) Market Size by Application

Table 5. Black Soldier Fly (BSF) Market Size Comparison by Region (M USD)

Table 6. Global Black Soldier Fly (BSF) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Black Soldier Fly (BSF) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Black Soldier Fly (BSF) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Black Soldier Fly (BSF) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Black Soldier Fly (BSF) as of 2025)

Table 11. Global Market Black Soldier Fly (BSF) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Black Soldier Fly (BSF) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Black Soldier Fly (BSF) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Black Soldier Fly (BSF) Sales by Type (K MT)

Table 27. Global Black Soldier Fly (BSF) Market Size by Type (M USD)

Table 28. Global Black Soldier Fly (BSF) Sales (K MT) by Type (2020-2025)

Table 29. Global Black Soldier Fly (BSF) Sales Market Share by Type (2020-2025)

Table 30. Global Black Soldier Fly (BSF) Market Size (M USD) by Type (2020-2025)
Table 31. Global Black Soldier Fly (BSF) Market Share by Type (2020-2025)
Table 32. Global Black Soldier Fly (BSF) Price (USD/KG) by Type (2020-2025)
Table 33. Global Black Soldier Fly (BSF) Sales (K MT) by Application
Table 34. Global Black Soldier Fly (BSF) Market Size by Application
Table 35. Global Black Soldier Fly (BSF) Sales by Application (2020-2025) & (K MT)
Table 36. Global Black Soldier Fly (BSF) Sales Market Share by Application (2020-2025)
Table 37. Global Black Soldier Fly (BSF) Market Size by Application (2020-2025) & (M USD)
Table 38. Global Black Soldier Fly (BSF) Market Share by Application (2020-2025)
Table 39. Global Black Soldier Fly (BSF) Sales Growth Rate by Application (2020-2025)
Table 40. Global Black Soldier Fly (BSF) Sales by Region (2020-2025) & (K MT)
Table 41. Global Black Soldier Fly (BSF) Sales Market Share by Region (2020-2025)
Table 42. Global Black Soldier Fly (BSF) Market Size by Region (2020-2025) & (M USD)
Table 43. Global Black Soldier Fly (BSF) Market Size by Region (2020-2025)
Table 44. North America Black Soldier Fly (BSF) Sales by Country (2020-2025) & (K MT)
Table 45. North America Black Soldier Fly (BSF) Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Black Soldier Fly (BSF) Sales by Country (2020-2025) & (K MT)
Table 47. Europe Black Soldier Fly (BSF) Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Black Soldier Fly (BSF) Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Black Soldier Fly (BSF) Market Size by Region (2020-2025) & (M USD)
Table 50. South America Black Soldier Fly (BSF) Sales by Country (2020-2025) & (K MT)
Table 51. South America Black Soldier Fly (BSF) Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Black Soldier Fly (BSF) Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Black Soldier Fly (BSF) Market Size by Region (2020-2025) & (M USD)
Table 54. Global Black Soldier Fly (BSF) Production (K MT) by Region(2020-2025)
Table 55. Global Black Soldier Fly (BSF) Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Black Soldier Fly (BSF) Revenue Market Share by Region (2020-2025)

Table 57. Global Black Soldier Fly (BSF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Black Soldier Fly (BSF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Black Soldier Fly (BSF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Black Soldier Fly (BSF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Black Soldier Fly (BSF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Protix Basic Information

Table 63. Protix Black Soldier Fly (BSF) Product Overview

Table 64. Protix Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Protix Business Overview

Table 66. Protix SWOT Analysis

Table 67. Protix Recent Developments

Table 68. BioflyTech Basic Information

Table 69. BioflyTech Black Soldier Fly (BSF) Product Overview

Table 70. BioflyTech Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. BioflyTech Business Overview

Table 72. BioflyTech SWOT Analysis

Table 73. BioflyTech Recent Developments

Table 74. Veolia Basic Information

Table 75. Veolia Black Soldier Fly (BSF) Product Overview

Table 76. Veolia Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Veolia Business Overview

Table 78. Veolia SWOT Analysis

Table 79. Veolia Recent Developments

Table 80. Nutrition Technologies Group Basic Information

Table 81. Nutrition Technologies Group Black Soldier Fly (BSF) Product Overview

Table 82. Nutrition Technologies Group Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Nutrition Technologies Group Business Overview

Table 84. Nutrition Technologies Group Recent Developments

Table 85. Darling Ingredients Basic Information

Table 86. Darling Ingredients Black Soldier Fly (BSF) Product Overview

Table 87. Darling Ingredients Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Darling Ingredients Business Overview

Table 89. Darling Ingredients Recent Developments

Table 90. InnovaFeed Basic Information

Table 91. InnovaFeed Black Soldier Fly (BSF) Product Overview

Table 92. InnovaFeed Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. InnovaFeed Business Overview

Table 94. InnovaFeed Recent Developments

Table 95. Hexaflly Basic Information

Table 96. Hexaflly Black Soldier Fly (BSF) Product Overview

Table 97. Hexaflly Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Hexaflly Business Overview

Table 99. Hexaflly Recent Developments

Table 100. Entobel Basic Information

Table 101. Entobel Black Soldier Fly (BSF) Product Overview

Table 102. Entobel Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Entobel Business Overview

Table 104. Entobel Recent Developments

Table 105. Protenga Basic Information

Table 106. Protenga Black Soldier Fly (BSF) Product Overview

Table 107. Protenga Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Protenga Business Overview

Table 109. Protenga Recent Developments

Table 110. NextProtein Basic Information

Table 111. NextProtein Black Soldier Fly (BSF) Product Overview

Table 112. NextProtein Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. NextProtein Business Overview

Table 114. NextProtein Recent Developments

Table 115. Biocycle Basic Information

Table 116. Biocycle Black Soldier Fly (BSF) Product Overview

Table 117. Biocycle Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Biocycle Business Overview

Table 119. Biocycle Recent Developments
Table 120. Bioforte Biotechnology Basic Information
Table 121. Bioforte Biotechnology Black Soldier Fly (BSF) Product Overview
Table 122. Bioforte Biotechnology Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Bioforte Biotechnology Business Overview
Table 124. Bioforte Biotechnology Recent Developments
Table 125. Guangzhou Unique Biotechnology Basic Information
Table 126. Guangzhou Unique Biotechnology Black Soldier Fly (BSF) Product Overview
Table 127. Guangzhou Unique Biotechnology Black Soldier Fly (BSF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Guangzhou Unique Biotechnology Business Overview
Table 129. Guangzhou Unique Biotechnology Recent Developments
Table 130. Global Black Soldier Fly (BSF) Sales Forecast by Region (2026-2035) & (K MT)
Table 131. Global Black Soldier Fly (BSF) Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America Black Soldier Fly (BSF) Sales Forecast by Country (2026-2035) & (K MT)
Table 133. North America Black Soldier Fly (BSF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 134. Europe Black Soldier Fly (BSF) Sales Forecast by Country (2026-2035) & (K MT)
Table 135. Europe Black Soldier Fly (BSF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 136. Asia Pacific Black Soldier Fly (BSF) Sales Forecast by Region (2026-2035) & (K MT)
Table 137. Asia Pacific Black Soldier Fly (BSF) Market Size Forecast by Region (2026-2035) & (M USD)
Table 138. South America Black Soldier Fly (BSF) Sales Forecast by Country (2026-2035) & (K MT)
Table 139. South America Black Soldier Fly (BSF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 140. Middle East and Africa Black Soldier Fly (BSF) Sales Forecast by Country (2026-2035) & (Units)
Table 141. Middle East and Africa Black Soldier Fly (BSF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 142. Global Black Soldier Fly (BSF) Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Black Soldier Fly (BSF) Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Black Soldier Fly (BSF) Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Black Soldier Fly (BSF) Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Black Soldier Fly (BSF) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Black Soldier Fly (BSF)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Black Soldier Fly (BSF) Market Size (M USD), 2025-2035
- Figure 5. Global Black Soldier Fly (BSF) Market Size (M USD) (2020-2035)
- Figure 6. Global Black Soldier Fly (BSF) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Black Soldier Fly (BSF) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Black Soldier Fly (BSF) Product Life Cycle
- Figure 13. Black Soldier Fly (BSF) Sales Share by Manufacturers in 2025
- Figure 14. Global Black Soldier Fly (BSF) Revenue Share by Manufacturers in 2025
- Figure 15. Black Soldier Fly (BSF) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Black Soldier Fly (BSF) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Black Soldier Fly (BSF) Revenue in 2025
- Figure 18. Industry Chain Map of Black Soldier Fly (BSF)
- Figure 19. Global Black Soldier Fly (BSF) Market PEST Analysis
- Figure 20. Global Black Soldier Fly (BSF) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Black Soldier Fly (BSF) Market Share by Type
- Figure 27. Sales Market Share of Black Soldier Fly (BSF) by Type (2020-2025)
- Figure 28. Sales Market Share of Black Soldier Fly (BSF) by Type in 2025
- Figure 29. Market Share of Black Soldier Fly (BSF) by Type (2020-2025)
- Figure 30. Market Share of Black Soldier Fly (BSF) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Black Soldier Fly (BSF) Market Share by Application

Figure 33. Global Black Soldier Fly (BSF) Sales Market Share by Application (2020-2025)

Figure 34. Global Black Soldier Fly (BSF) Sales Market Share by Application in 2025

Figure 35. Global Black Soldier Fly (BSF) Market Share by Application (2020-2025)

Figure 36. Global Black Soldier Fly (BSF) Market Share by Application in 2025

Figure 37. Global Black Soldier Fly (BSF) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Black Soldier Fly (BSF) Sales Market Share by Region (2020-2025)

Figure 39. Global Black Soldier Fly (BSF) Market Size by Region (2020-2025)

Figure 40. North America Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Black Soldier Fly (BSF) Sales Market Share by Country in 2024

Figure 43. North America Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Black Soldier Fly (BSF) Market Size by Country in 2024

Figure 45. U.S. Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Black Soldier Fly (BSF) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Black Soldier Fly (BSF) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Black Soldier Fly (BSF) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Black Soldier Fly (BSF) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Black Soldier Fly (BSF) Sales Market Share by Country in 2024

Figure 53. Europe Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Black Soldier Fly (BSF) Market Size by Country in 2024

Figure 55. Germany Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Black Soldier Fly (BSF) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Black Soldier Fly (BSF) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Black Soldier Fly (BSF) Market Size by Region in 2024

Figure 68. China Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Black Soldier Fly (BSF) Sales and Growth Rate (K MT)

Figure 79. South America Black Soldier Fly (BSF) Sales Market Share by Country in 2024

Figure 80. South America Black Soldier Fly (BSF) Market Size and Growth Rate (M USD)

Figure 81. South America Black Soldier Fly (BSF) Market Size by Country in 2024

Figure 82. Brazil Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Black Soldier Fly (BSF) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Black Soldier Fly (BSF) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Black Soldier Fly (BSF) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Black Soldier Fly (BSF) Market Size by Region in 2024

Figure 92. Saudi Arabia Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Black Soldier Fly (BSF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Black Soldier Fly (BSF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Black Soldier Fly (BSF) Production Market Share by Region (2020-2025)

Figure 103. North America Black Soldier Fly (BSF) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Black Soldier Fly (BSF) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Black Soldier Fly (BSF) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Black Soldier Fly (BSF) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Black Soldier Fly (BSF) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Black Soldier Fly (BSF) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Black Soldier Fly (BSF) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Black Soldier Fly (BSF) Market Share Forecast by Type (2026-2035)

Figure 111. Global Black Soldier Fly (BSF) Sales Forecast by Application (2026-2035)

Figure 112. Global Black Soldier Fly (BSF) Market Share Forecast by Application (2026-2035)

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