

Global Biospecimen Storage Service Market Research Report 2026(Status and Outlook)

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Abstracts

Biospecimen Storage Service refers to a third-party service that provides long-term preservation and quality control of biological samples for research, medical, and industrial institutions, relying on specialized facilities and management systems. Its core components include sample collection and processing, cryogenic storage, information-based coding and tracking, quality control, and compliance management. This service not only provides a stable physical storage environment but also digitally monitors sample identification, location, temperature, and inbound/outbound processes throughout the entire process via a laboratory information management system, ensuring sample integrity, traceability, and data security. Application scenarios cover fields such as biobanking, drug development, disease research, and cell therapy. Essentially, this service is a key component of the life science infrastructure, providing high-quality biological sample resources for scientific research and clinical translation through standardized, large-scale professional operation, effectively reducing the technical risks and management costs of users building their own biobanks. The costs of Biospecimen Storage Service primarily consist of high-end storage equipment (ultra-low temperature freezers, liquid nitrogen tanks), continuous energy consumption, maintenance of the laboratory information management system, and professional operation and maintenance personnel. Equipment depreciation and electricity costs account for the largest proportion and increase significantly as storage temperatures decrease (e.g., below -150°C). Gross profit margins are polarized: basic ambient temperature or -80°C storage has a gross profit margin of approximately 20%-30% due to intense competition; while high-value live cell liquid nitrogen storage, fully automated robotic libraries, and GMP-compliant clinical-grade storage services, due to high technological barriers and inelastic demand, can achieve gross profit margins of 50%-60%. Profitability hinges on economies of scale, the degree of automation, and the proportion of high-value-added services (such as quality control and data analysis); unit

storage costs are diluted as scale increases. The biospecimen storage service exhibits a distinct regional development pattern globally. North America and Europe, as mature markets, boast the largest number of large biobanks and top service providers, with well-developed regulatory systems and leading technologies, particularly in automated and compliant storage. The Asia-Pacific region is the fastest-growing market, driven by its large population, government investment in life sciences, and pharmaceutical R&D outsourcing. China and India are expanding rapidly, but competition is fierce. Emerging markets such as Latin America and the Middle East are in their early stages, with demand concentrated on specific research or clinical projects. Global trends focus on automation, information integration, and GMP compliance, while data privacy and ethical considerations are becoming shared challenges across regions.

The global Biospecimen Storage Service market size was estimated at USD 233.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Biospecimen Storage Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Biospecimen Storage Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Biospecimen Storage Service market.

Global Biospecimen Storage Service Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ABS Bio
Antibodies Incorporated
ASKION
Astoriom
Trepte Biostorage
BioAnalytica
BioRepository Resources
Clinigen
Cureline
Fidelis Research
ICON plc
Medpace Labs
Precision For Medicine
REPROCELL
ResearchDx
Restore Harrow Green Laboratory Services
Sanguine Biosciences

Market Segmentation (by Type)

-80°C Cryogenic Storage
Gas-phase Liquid Nitrogen Storage (-150°C to -196°C)
-20°C Cryogenic Storage

Market Segmentation (by Application)

New Drug Development and Precision Medicine
Clinical Research
Cell Therapy and Regenerative Medicine
Forensic Medicine
Agricultural Breeding
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Biospecimen Storage Service Market
Overview of the regional outlook of the Biospecimen Storage Service Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Biospecimen Storage Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Biospecimen Storage Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Biospecimen Storage Service

1.2 Key Market Segments

1.2.1 Biospecimen Storage Service Segment by Type

1.2.2 Biospecimen Storage Service Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BIOSPECIMEN STORAGE SERVICE MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BIOSPECIMEN STORAGE SERVICE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Biospecimen Storage Service Product Life Cycle

3.3 Global Biospecimen Storage Service Revenue Market Share by Company (2020-2025)

3.4 Biospecimen Storage Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Biospecimen Storage Service Market Competitive Situation and Trends

3.6.1 Biospecimen Storage Service Market Concentration Rate

3.6.2 Global 5 and 10 Largest Biospecimen Storage Service Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 BIOSPECIMEN STORAGE SERVICE VALUE CHAIN ANALYSIS

4.1 Biospecimen Storage Service Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIOSPECIMEN STORAGE SERVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Biospecimen Storage Service Market Porter's Five Forces Analysis

6 BIOSPECIMEN STORAGE SERVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Biospecimen Storage Service Market by Type (2020-2025)
- 6.3 Global Biospecimen Storage Service Market Size Growth Rate by Type (2021-2025)

7 BIOSPECIMEN STORAGE SERVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Biospecimen Storage Service Market Size (M USD) by Application (2020-2025)
- 7.3 Global Biospecimen Storage Service Market Size Growth Rate by Application (2021-2025)

8 BIOSPECIMEN STORAGE SERVICE MARKET SEGMENTATION BY REGION

- 8.1 Global Biospecimen Storage Service Market Size by Region

- 8.1.1 Global Biospecimen Storage Service Market Size by Region
- 8.1.2 Global Biospecimen Storage Service Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Biospecimen Storage Service Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Biospecimen Storage Service Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Biospecimen Storage Service Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Biospecimen Storage Service Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Biospecimen Storage Service Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

- 9.1 ABS Bio
 - 9.1.1 ABS Bio Basic Information
 - 9.1.2 ABS Bio Biospecimen Storage Service Product Overview

- 9.1.3 ABS Bio Biospecimen Storage Service Product Market Performance
- 9.1.4 ABS Bio SWOT Analysis
- 9.1.5 ABS Bio Business Overview
- 9.1.6 ABS Bio Recent Developments
- 9.2 Antibodies Incorporated
 - 9.2.1 Antibodies Incorporated Basic Information
 - 9.2.2 Antibodies Incorporated Biospecimen Storage Service Product Overview
 - 9.2.3 Antibodies Incorporated Biospecimen Storage Service Product Market Performance
 - 9.2.4 Antibodies Incorporated SWOT Analysis
 - 9.2.5 Antibodies Incorporated Business Overview
 - 9.2.6 Antibodies Incorporated Recent Developments
- 9.3 ASKION
 - 9.3.1 ASKION Basic Information
 - 9.3.2 ASKION Biospecimen Storage Service Product Overview
 - 9.3.3 ASKION Biospecimen Storage Service Product Market Performance
 - 9.3.4 ASKION SWOT Analysis
 - 9.3.5 ASKION Business Overview
 - 9.3.6 ASKION Recent Developments
- 9.4 Astoriom
 - 9.4.1 Astoriom Basic Information
 - 9.4.2 Astoriom Biospecimen Storage Service Product Overview
 - 9.4.3 Astoriom Biospecimen Storage Service Product Market Performance
 - 9.4.4 Astoriom Business Overview
 - 9.4.5 Astoriom Recent Developments
- 9.5 Trepte Biostorage
 - 9.5.1 Trepte Biostorage Basic Information
 - 9.5.2 Trepte Biostorage Biospecimen Storage Service Product Overview
 - 9.5.3 Trepte Biostorage Biospecimen Storage Service Product Market Performance
 - 9.5.4 Trepte Biostorage Business Overview
 - 9.5.5 Trepte Biostorage Recent Developments
- 9.6 BioAnalytica
 - 9.6.1 BioAnalytica Basic Information
 - 9.6.2 BioAnalytica Biospecimen Storage Service Product Overview
 - 9.6.3 BioAnalytica Biospecimen Storage Service Product Market Performance
 - 9.6.4 BioAnalytica Business Overview
 - 9.6.5 BioAnalytica Recent Developments
- 9.7 BioRepository Resources
 - 9.7.1 BioRepository Resources Basic Information

- 9.7.2 BioRepository Resources Biospecimen Storage Service Product Overview
- 9.7.3 BioRepository Resources Biospecimen Storage Service Product Market Performance
- 9.7.4 BioRepository Resources Business Overview
- 9.7.5 BioRepository Resources Recent Developments
- 9.8 Clinigen
 - 9.8.1 Clinigen Basic Information
 - 9.8.2 Clinigen Biospecimen Storage Service Product Overview
 - 9.8.3 Clinigen Biospecimen Storage Service Product Market Performance
 - 9.8.4 Clinigen Business Overview
 - 9.8.5 Clinigen Recent Developments
- 9.9 Cureline
 - 9.9.1 Cureline Basic Information
 - 9.9.2 Cureline Biospecimen Storage Service Product Overview
 - 9.9.3 Cureline Biospecimen Storage Service Product Market Performance
 - 9.9.4 Cureline Business Overview
 - 9.9.5 Cureline Recent Developments
- 9.10 Fidelis Research
 - 9.10.1 Fidelis Research Basic Information
 - 9.10.2 Fidelis Research Biospecimen Storage Service Product Overview
 - 9.10.3 Fidelis Research Biospecimen Storage Service Product Market Performance
 - 9.10.4 Fidelis Research Business Overview
 - 9.10.5 Fidelis Research Recent Developments
- 9.11 ICON plc
 - 9.11.1 ICON plc Basic Information
 - 9.11.2 ICON plc Biospecimen Storage Service Product Overview
 - 9.11.3 ICON plc Biospecimen Storage Service Product Market Performance
 - 9.11.4 ICON plc Business Overview
 - 9.11.5 ICON plc Recent Developments
- 9.12 Medpace Labs
 - 9.12.1 Medpace Labs Basic Information
 - 9.12.2 Medpace Labs Biospecimen Storage Service Product Overview
 - 9.12.3 Medpace Labs Biospecimen Storage Service Product Market Performance
 - 9.12.4 Medpace Labs Business Overview
 - 9.12.5 Medpace Labs Recent Developments
- 9.13 Precision For Medicine
 - 9.13.1 Precision For Medicine Basic Information
 - 9.13.2 Precision For Medicine Biospecimen Storage Service Product Overview
 - 9.13.3 Precision For Medicine Biospecimen Storage Service Product Market

Performance

- 9.13.4 Precision For Medicine Business Overview
- 9.13.5 Precision For Medicine Recent Developments

9.14 REPROCELL

- 9.14.1 REPROCELL Basic Information
- 9.14.2 REPROCELL Biospecimen Storage Service Product Overview
- 9.14.3 REPROCELL Biospecimen Storage Service Product Market Performance
- 9.14.4 REPROCELL Business Overview
- 9.14.5 REPROCELL Recent Developments

9.15 ResearchDx

- 9.15.1 ResearchDx Basic Information
- 9.15.2 ResearchDx Biospecimen Storage Service Product Overview
- 9.15.3 ResearchDx Biospecimen Storage Service Product Market Performance
- 9.15.4 ResearchDx Business Overview
- 9.15.5 ResearchDx Recent Developments

9.16 Restore Harrow Green Laboratory Services

- 9.16.1 Restore Harrow Green Laboratory Services Basic Information
- 9.16.2 Restore Harrow Green Laboratory Services Biospecimen Storage Service Product Overview
- 9.16.3 Restore Harrow Green Laboratory Services Biospecimen Storage Service Product Market Performance
- 9.16.4 Restore Harrow Green Laboratory Services Business Overview
- 9.16.5 Restore Harrow Green Laboratory Services Recent Developments

9.17 Sanguine Biosciences

- 9.17.1 Sanguine Biosciences Basic Information
- 9.17.2 Sanguine Biosciences Biospecimen Storage Service Product Overview
- 9.17.3 Sanguine Biosciences Biospecimen Storage Service Product Market Performance
- 9.17.4 Sanguine Biosciences Business Overview
- 9.17.5 Sanguine Biosciences Recent Developments

10 BIOSPECIMEN STORAGE SERVICE MARKET FORECAST BY REGION

10.1 Global Biospecimen Storage Service Market Size Forecast

10.2 Global Biospecimen Storage Service Market Forecast by Region

- 10.2.1 North America Market Size Forecast by Country
- 10.2.2 Europe Biospecimen Storage Service Market Size Forecast by Country
- 10.2.3 Asia Pacific Biospecimen Storage Service Market Size Forecast by Region
- 10.2.4 South America Biospecimen Storage Service Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Biospecimen Storage Service by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Biospecimen Storage Service Market Forecast by Type (2026-2035)

11.1.1 Global Biospecimen Storage Service Market Size Forecast by Type (2026-2035)

11.2 Global Biospecimen Storage Service Market Forecast by Application (2026-2035)

11.2.1 Global Biospecimen Storage Service Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Biospecimen Storage Service Market Size by Type (M USD)

Table 4. Global Biospecimen Storage Service Market Size by Application

Table 5. Biospecimen Storage Service Market Size Comparison by Region (M USD)

Table 6. Global Biospecimen Storage Service Revenue (M USD) by Company
(2020-2025)

Table 7. Global Biospecimen Storage Service Revenue Share by Company
(2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Biospecimen Storage Service as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Biospecimen Storage Service Company Market Concentration Ratio
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Biospecimen Storage Service Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Biospecimen Storage Service Market Size by Type (M USD)

Table 22. Global Biospecimen Storage Service Market Size (M USD) by Type
(2020-2025)

Table 23. Global Biospecimen Storage Service Market Share by Type (2020-2025)

Table 24. Global Biospecimen Storage Service Market Size Growth Rate by Type
(2021-2025)

Table 25. Global Biospecimen Storage Service Market Size by Application

Table 26. Global Biospecimen Storage Service Market Size by Application (2020-2025)
& (M USD)

Table 27. Global Biospecimen Storage Service Market Share by Application
(2020-2025)

Table 28. Global Biospecimen Storage Service Market Size Growth Rate by Application (2021-2025)

Table 29. Global Biospecimen Storage Service Market Size by Region (2020-2025) & (M USD)

Table 30. Global Biospecimen Storage Service Market Size Market Share by Region (2020-2025)

Table 31. North America Biospecimen Storage Service Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Biospecimen Storage Service Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Biospecimen Storage Service Market Size by Region (2020-2025) & (M USD)

Table 34. South America Biospecimen Storage Service Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Biospecimen Storage Service Market Size by Region (2020-2025) & (M USD)

Table 36. ABS Bio Basic Information

Table 37. ABS Bio Biospecimen Storage Service Product Overview

Table 38. ABS Bio Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 39. ABS Bio SWOT Analysis

Table 40. ABS Bio Business Overview

Table 41. ABS Bio Recent Developments

Table 42. Antibodies Incorporated Basic Information

Table 43. Antibodies Incorporated Biospecimen Storage Service Product Overview

Table 44. Antibodies Incorporated Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Antibodies Incorporated SWOT Analysis

Table 46. Antibodies Incorporated Business Overview

Table 47. Antibodies Incorporated Recent Developments

Table 48. ASKION Basic Information

Table 49. ASKION Biospecimen Storage Service Product Overview

Table 50. ASKION Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 51. ASKION SWOT Analysis

Table 52. ASKION Business Overview

Table 53. ASKION Recent Developments

Table 54. Astoriom Basic Information

Table 55. Astoriom Biospecimen Storage Service Product Overview

Table 56. Astoriom Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Astoriom Business Overview

Table 58. Astoriom Recent Developments

Table 59. Trepte Biostorage Basic Information

Table 60. Trepte Biostorage Biospecimen Storage Service Product Overview

Table 61. Trepte Biostorage Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Trepte Biostorage Business Overview

Table 63. Trepte Biostorage Recent Developments

Table 64. BioAnalytica Basic Information

Table 65. BioAnalytica Biospecimen Storage Service Product Overview

Table 66. BioAnalytica Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 67. BioAnalytica Business Overview

Table 68. BioAnalytica Recent Developments

Table 69. BioRepository Resources Basic Information

Table 70. BioRepository Resources Biospecimen Storage Service Product Overview

Table 71. BioRepository Resources Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 72. BioRepository Resources Business Overview

Table 73. BioRepository Resources Recent Developments

Table 74. Clinigen Basic Information

Table 75. Clinigen Biospecimen Storage Service Product Overview

Table 76. Clinigen Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Clinigen Business Overview

Table 78. Clinigen Recent Developments

Table 79. Cureline Basic Information

Table 80. Cureline Biospecimen Storage Service Product Overview

Table 81. Cureline Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Cureline Business Overview

Table 83. Cureline Recent Developments

Table 84. Fidelis Research Basic Information

Table 85. Fidelis Research Biospecimen Storage Service Product Overview

Table 86. Fidelis Research Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Fidelis Research Business Overview

- Table 88. Fidelis Research Recent Developments
- Table 89. ICON plc Basic Information
- Table 90. ICON plc Biospecimen Storage Service Product Overview
- Table 91. ICON plc Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. ICON plc Business Overview
- Table 93. ICON plc Recent Developments
- Table 94. Medpace Labs Basic Information
- Table 95. Medpace Labs Biospecimen Storage Service Product Overview
- Table 96. Medpace Labs Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. Medpace Labs Business Overview
- Table 98. Medpace Labs Recent Developments
- Table 99. Precision For Medicine Basic Information
- Table 100. Precision For Medicine Biospecimen Storage Service Product Overview
- Table 101. Precision For Medicine Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Precision For Medicine Business Overview
- Table 103. Precision For Medicine Recent Developments
- Table 104. REPROCELL Basic Information
- Table 105. REPROCELL Biospecimen Storage Service Product Overview
- Table 106. REPROCELL Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. REPROCELL Business Overview
- Table 108. REPROCELL Recent Developments
- Table 109. ResearchDx Basic Information
- Table 110. ResearchDx Biospecimen Storage Service Product Overview
- Table 111. ResearchDx Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. ResearchDx Business Overview
- Table 113. ResearchDx Recent Developments
- Table 114. Restore Harrow Green Laboratory Services Basic Information
- Table 115. Restore Harrow Green Laboratory Services Biospecimen Storage Service Product Overview
- Table 116. Restore Harrow Green Laboratory Services Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 117. Restore Harrow Green Laboratory Services Business Overview
- Table 118. Restore Harrow Green Laboratory Services Recent Developments
- Table 119. Sanguine Biosciences Basic Information

Table 120. Sanguine Biosciences Biospecimen Storage Service Product Overview

Table 121. Sanguine Biosciences Biospecimen Storage Service Revenue (M USD) and Gross Margin (2020-2025)

Table 122. Sanguine Biosciences Business Overview

Table 123. Sanguine Biosciences Recent Developments

Table 124. Global Biospecimen Storage Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 125. North America Biospecimen Storage Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Europe Biospecimen Storage Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Asia Pacific Biospecimen Storage Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Biospecimen Storage Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Middle East and Africa Biospecimen Storage Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Global Biospecimen Storage Service Market Size Forecast by Type (2026-2035) & (M USD)

Table 131. Global Biospecimen Storage Service Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Biospecimen Storage Service
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Biospecimen Storage Service Market Size (M USD), 2025-2035
- Figure 5. Global Biospecimen Storage Service Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Biospecimen Storage Service Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Biospecimen Storage Service Product Life Cycle
- Figure 12. Global Biospecimen Storage Service Revenue Share by Company in 2025
- Figure 13. Biospecimen Storage Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Biospecimen Storage Service Revenue in 2025
- Figure 15. Value Chain Map of Biospecimen Storage Service
- Figure 16. Global Biospecimen Storage Service Market PEST Analysis
- Figure 17. Global Biospecimen Storage Service Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Biospecimen Storage Service Market Share by Type
- Figure 20. Market Share of Biospecimen Storage Service by Type (2020-2025)
- Figure 21. Global Biospecimen Storage Service Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Biospecimen Storage Service Market Share by Application
- Figure 24. Global Biospecimen Storage Service Market Share by Application (2020-2025)
- Figure 25. Global Biospecimen Storage Service Market Share by Application in 2024
- Figure 26. Global Biospecimen Storage Service Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Biospecimen Storage Service Market Size Market Share by Region (2020-2025)
- Figure 28. North America Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Biospecimen Storage Service Market Size Market Share by Country in 2024

Figure 30. U.S. Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Biospecimen Storage Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Biospecimen Storage Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Biospecimen Storage Service Market Share by Country in 2024

Figure 35. Germany Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Biospecimen Storage Service Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Biospecimen Storage Service Market Size Market Share by Region in 2024

Figure 42. China Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Biospecimen Storage Service Market Size and Growth Rate (M USD)

Figure 48. South America Biospecimen Storage Service Market Size Market Share by Country in 2024

- Figure 49. Brazil Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 50. Argentina Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 51. Columbia Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 52. Middle East and Africa Biospecimen Storage Service Market Size and Growth Rate (M USD)
- Figure 53. Middle East and Africa Biospecimen Storage Service Market Size Market Share by Region in 2024
- Figure 54. Saudi Arabia Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 55. UAE Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 56. Egypt Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. Nigeria Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 58. South Africa Biospecimen Storage Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. Global Biospecimen Storage Service Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 60. Global Biospecimen Storage Service Market Share Forecast by Type (2026-2035)
- Figure 61. Global Biospecimen Storage Service Market Share Forecast by Application (2026-2035)

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