

# Global Biomass Hot Air Furnace for Grain Drying Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Biomass Hot Air Furnace for Grain Drying competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A biomass hot air furnace for grain drying is a heat source system that uses biomass pellets such as straw, sawdust, and rice husks as fuel. It generates hot air through combustion, which is then supplied to the grain drying equipment. This equipment typically employs an indirect heat exchange structure to avoid contact between flue gas and grain, ensuring food safety. Its core components include a combustion chamber, heat exchanger, air supply system, and control system. The product is priced at approximately US\$7,500 per unit, with global sales of 78,000 units. The upstream of the biomass hot air furnace industry chain includes biomass fuel suppliers (pellet size 6-8 mm, moisture content less than 15%), steel and heat-resistant material manufacturers (for furnace structure), and control system and sensor manufacturers (temperature control accuracy up to 2°C). Downstream applications include grain drying tower manufacturers, agricultural service platforms, cooperatives, grain depots, and seed companies. This equipment is being upgraded towards intelligent control, remote monitoring, and energy conservation and emission reduction, and is gradually achieving integrated operation with drying tower systems while meeting the requirements for smokeless emissions and food-grade safety standards. The overall gross profit margin remains between 35% and 45%, indicating good profit margins and potential for technological evolution.

The global Biomass Hot Air Furnace for Grain Drying market size was estimated at USD 588.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Biomass Hot Air Furnace for Grain Drying market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Biomass Hot Air Furnace for Grain Drying market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Biomass Hot Air Furnace for Grain Drying market.

## **Global Biomass Hot Air Furnace for Grain Drying Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

Suncue  
B?hler  
PETKUS  
Cimbria  
Sukup Manufacturing  
GSI (AGCO)  
Alvan Blanch  
EcoStan  
Vyncke  
Radhe Group  
Hurst Boiler  
Thermo Energy  
Heizomat  
Torma  
AgroDry  
Henan Haokebang  
Jiangsu Yongli

### **Market Segmentation (by Type)**

Direct-Fired  
Indirect Heat Exchange

### **Market Segmentation (by Application)**

Agricultural Planting Base  
Grain Processing Plant  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Biomass Hot Air Furnace for Grain Drying Market

Overview of the regional outlook of the Biomass Hot Air Furnace for Grain Drying Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Biomass Hot Air Furnace for Grain Drying Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Biomass Hot Air Furnace for Grain Drying, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Biomass Hot Air Furnace for Grain Drying
- 1.2 Key Market Segments
  - 1.2.1 Biomass Hot Air Furnace for Grain Drying Segment by Type
  - 1.2.2 Biomass Hot Air Furnace for Grain Drying Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Biomass Hot Air Furnace for Grain Drying Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Biomass Hot Air Furnace for Grain Drying Product Life Cycle
- 3.3 Global Biomass Hot Air Furnace for Grain Drying Sales by Manufacturers (2020-2025)
- 3.4 Global Biomass Hot Air Furnace for Grain Drying Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Biomass Hot Air Furnace for Grain Drying Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Biomass Hot Air Furnace for Grain Drying Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Biomass Hot Air Furnace for Grain Drying Market Competitive Situation and Trends

#### 3.8.1 Biomass Hot Air Furnace for Grain Drying Market Concentration Rate

#### 3.8.2 Global 5 and 10 Largest Biomass Hot Air Furnace for Grain Drying Players

#### Market Share by Revenue

#### 3.8.3 Mergers & Acquisitions, Expansion

## **4 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING INDUSTRY CHAIN ANALYSIS**

### 4.1 Biomass Hot Air Furnace for Grain Drying Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Biomass Hot Air Furnace for Grain Drying Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Biomass Hot Air Furnace for Grain Drying Market

### 5.7 ESG Ratings of Leading Companies

## **6 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET SEGMENTATION**

## **BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Type (2020-2025)
- 6.3 Global Biomass Hot Air Furnace for Grain Drying Market Size by Type (2020-2025)
- 6.4 Global Biomass Hot Air Furnace for Grain Drying Price by Type (2020-2025)

## **7 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Biomass Hot Air Furnace for Grain Drying Market Sales by Application (2020-2025)
- 7.3 Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD) by Application (2020-2025)
- 7.4 Global Biomass Hot Air Furnace for Grain Drying Sales Growth Rate by Application (2020-2025)

## **8 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET SALES BY REGION**

- 8.1 Global Biomass Hot Air Furnace for Grain Drying Sales by Region
  - 8.1.1 Global Biomass Hot Air Furnace for Grain Drying Sales by Region
  - 8.1.2 Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Region
- 8.2 Global Biomass Hot Air Furnace for Grain Drying Market Size by Region
  - 8.2.1 Global Biomass Hot Air Furnace for Grain Drying Market Size by Region
  - 8.2.2 Global Biomass Hot Air Furnace for Grain Drying Market Size by Region
- 8.3 North America
  - 8.3.1 North America Biomass Hot Air Furnace for Grain Drying Sales by Country
  - 8.3.2 North America Biomass Hot Air Furnace for Grain Drying Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Biomass Hot Air Furnace for Grain Drying Sales by Country
  - 8.4.2 Europe Biomass Hot Air Furnace for Grain Drying Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Biomass Hot Air Furnace for Grain Drying Sales by Region

8.5.2 Asia Pacific Biomass Hot Air Furnace for Grain Drying Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Biomass Hot Air Furnace for Grain Drying Sales by Country

8.6.2 South America Biomass Hot Air Furnace for Grain Drying Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Biomass Hot Air Furnace for Grain Drying Sales by Region

8.7.2 Middle East and Africa Biomass Hot Air Furnace for Grain Drying Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET PRODUCTION BY REGION**

9.1 Global Production of Biomass Hot Air Furnace for Grain Drying by Region(2020-2025)

9.2 Global Biomass Hot Air Furnace for Grain Drying Revenue Market Share by Region (2020-2025)

9.3 Global Biomass Hot Air Furnace for Grain Drying Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Biomass Hot Air Furnace for Grain Drying Production

9.4.1 North America Biomass Hot Air Furnace for Grain Drying Production Growth Rate (2020-2025)

9.4.2 North America Biomass Hot Air Furnace for Grain Drying Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Biomass Hot Air Furnace for Grain Drying Production

9.5.1 Europe Biomass Hot Air Furnace for Grain Drying Production Growth Rate (2020-2025)

9.5.2 Europe Biomass Hot Air Furnace for Grain Drying Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Biomass Hot Air Furnace for Grain Drying Production (2020-2025)

9.6.1 Japan Biomass Hot Air Furnace for Grain Drying Production Growth Rate (2020-2025)

9.6.2 Japan Biomass Hot Air Furnace for Grain Drying Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Biomass Hot Air Furnace for Grain Drying Production (2020-2025)

9.7.1 China Biomass Hot Air Furnace for Grain Drying Production Growth Rate (2020-2025)

9.7.2 China Biomass Hot Air Furnace for Grain Drying Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Suncue

10.1.1 Suncue Basic Information

10.1.2 Suncue Biomass Hot Air Furnace for Grain Drying Product Overview

10.1.3 Suncue Biomass Hot Air Furnace for Grain Drying Product Market Performance

10.1.4 Suncue Business Overview

10.1.5 Suncue SWOT Analysis

10.1.6 Suncue Recent Developments

10.2 B?hler

10.2.1 B?hler Basic Information

10.2.2 B?hler Biomass Hot Air Furnace for Grain Drying Product Overview

10.2.3 B?hler Biomass Hot Air Furnace for Grain Drying Product Market Performance

10.2.4 B?hler Business Overview

10.2.5 B?hler SWOT Analysis

10.2.6 B?hler Recent Developments

10.3 PETKUS

10.3.1 PETKUS Basic Information

10.3.2 PETKUS Biomass Hot Air Furnace for Grain Drying Product Overview

- 10.3.3 PETKUS Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.3.4 PETKUS Business Overview
  - 10.3.5 PETKUS SWOT Analysis
  - 10.3.6 PETKUS Recent Developments
- 10.4 Cimbria
  - 10.4.1 Cimbria Basic Information
  - 10.4.2 Cimbria Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.4.3 Cimbria Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.4.4 Cimbria Business Overview
  - 10.4.5 Cimbria Recent Developments
- 10.5 Sukup Manufacturing
  - 10.5.1 Sukup Manufacturing Basic Information
  - 10.5.2 Sukup Manufacturing Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.5.3 Sukup Manufacturing Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.5.4 Sukup Manufacturing Business Overview
  - 10.5.5 Sukup Manufacturing Recent Developments
- 10.6 GSI (AGCO)
  - 10.6.1 GSI (AGCO) Basic Information
  - 10.6.2 GSI (AGCO) Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.6.3 GSI (AGCO) Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.6.4 GSI (AGCO) Business Overview
  - 10.6.5 GSI (AGCO) Recent Developments
- 10.7 Alvan Blanch
  - 10.7.1 Alvan Blanch Basic Information
  - 10.7.2 Alvan Blanch Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.7.3 Alvan Blanch Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.7.4 Alvan Blanch Business Overview
  - 10.7.5 Alvan Blanch Recent Developments
- 10.8 EcoStan
  - 10.8.1 EcoStan Basic Information
  - 10.8.2 EcoStan Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.8.3 EcoStan Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.8.4 EcoStan Business Overview

- 10.8.5 EcoStan Recent Developments
- 10.9 Vyncke
  - 10.9.1 Vyncke Basic Information
  - 10.9.2 Vyncke Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.9.3 Vyncke Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.9.4 Vyncke Business Overview
  - 10.9.5 Vyncke Recent Developments
- 10.10 Radhe Group
  - 10.10.1 Radhe Group Basic Information
  - 10.10.2 Radhe Group Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.10.3 Radhe Group Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.10.4 Radhe Group Business Overview
  - 10.10.5 Radhe Group Recent Developments
- 10.11 Hurst Boiler
  - 10.11.1 Hurst Boiler Basic Information
  - 10.11.2 Hurst Boiler Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.11.3 Hurst Boiler Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.11.4 Hurst Boiler Business Overview
  - 10.11.5 Hurst Boiler Recent Developments
- 10.12 Thermo Energy
  - 10.12.1 Thermo Energy Basic Information
  - 10.12.2 Thermo Energy Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.12.3 Thermo Energy Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.12.4 Thermo Energy Business Overview
  - 10.12.5 Thermo Energy Recent Developments
- 10.13 Heizomat
  - 10.13.1 Heizomat Basic Information
  - 10.13.2 Heizomat Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.13.3 Heizomat Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.13.4 Heizomat Business Overview
  - 10.13.5 Heizomat Recent Developments
- 10.14 Torma
  - 10.14.1 Torma Basic Information
  - 10.14.2 Torma Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.14.3 Torma Biomass Hot Air Furnace for Grain Drying Product Market Performance

- 10.14.4 Torma Business Overview
- 10.14.5 Torma Recent Developments
- 10.15 AgroDry
  - 10.15.1 AgroDry Basic Information
  - 10.15.2 AgroDry Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.15.3 AgroDry Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.15.4 AgroDry Business Overview
  - 10.15.5 AgroDry Recent Developments
- 10.16 Henan Haokebang
  - 10.16.1 Henan Haokebang Basic Information
  - 10.16.2 Henan Haokebang Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.16.3 Henan Haokebang Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.16.4 Henan Haokebang Business Overview
  - 10.16.5 Henan Haokebang Recent Developments
- 10.17 Jiangsu Yongli
  - 10.17.1 Jiangsu Yongli Basic Information
  - 10.17.2 Jiangsu Yongli Biomass Hot Air Furnace for Grain Drying Product Overview
  - 10.17.3 Jiangsu Yongli Biomass Hot Air Furnace for Grain Drying Product Market Performance
  - 10.17.4 Jiangsu Yongli Business Overview
  - 10.17.5 Jiangsu Yongli Recent Developments

## **11 BIOMASS HOT AIR FURNACE FOR GRAIN DRYING MARKET FORECAST BY REGION**

- 11.1 Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast
- 11.2 Global Biomass Hot Air Furnace for Grain Drying Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country
  - 11.2.3 Asia Pacific Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Region
  - 11.2.4 South America Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Biomass Hot Air Furnace for Grain Drying by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Biomass Hot Air Furnace for Grain Drying Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Biomass Hot Air Furnace for Grain Drying by Type (2026-2035)

12.1.2 Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Biomass Hot Air Furnace for Grain Drying by Type (2026-2035)

12.2 Global Biomass Hot Air Furnace for Grain Drying Market Forecast by Application (2026-2035)

12.2.1 Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) Forecast by Application

12.2.2 Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Biomass Hot Air Furnace for Grain Drying Market Size by Type (M USD)

Table 4. Global Biomass Hot Air Furnace for Grain Drying Market Size by Application

Table 5. Biomass Hot Air Furnace for Grain Drying Market Size Comparison by Region (M USD)

Table 6. Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Biomass Hot Air Furnace for Grain Drying Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Biomass Hot Air Furnace for Grain Drying Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Biomass Hot Air Furnace for Grain Drying as of 2025)

Table 11. Global Market Biomass Hot Air Furnace for Grain Drying Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Biomass Hot Air Furnace for Grain Drying Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Biomass Hot Air Furnace for Grain Drying Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Biomass Hot Air Furnace for Grain Drying Sales by Type (K Units)

Table 27. Global Biomass Hot Air Furnace for Grain Drying Market Size by Type (M USD)

Table 28. Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) by Type (2020-2025)

Table 29. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Type (2020-2025)

Table 30. Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD) by Type (2020-2025)

Table 31. Global Biomass Hot Air Furnace for Grain Drying Market Share by Type (2020-2025)

Table 32. Global Biomass Hot Air Furnace for Grain Drying Price (USD/Unit) by Type (2020-2025)

Table 33. Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) by Application

Table 34. Global Biomass Hot Air Furnace for Grain Drying Market Size by Application

Table 35. Global Biomass Hot Air Furnace for Grain Drying Sales by Application (2020-2025) & (K Units)

Table 36. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Application (2020-2025)

Table 37. Global Biomass Hot Air Furnace for Grain Drying Market Size by Application (2020-2025) & (M USD)

Table 38. Global Biomass Hot Air Furnace for Grain Drying Market Share by Application (2020-2025)

Table 39. Global Biomass Hot Air Furnace for Grain Drying Sales Growth Rate by Application (2020-2025)

Table 40. Global Biomass Hot Air Furnace for Grain Drying Sales by Region (2020-2025) & (K Units)

Table 41. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Region (2020-2025)

Table 42. Global Biomass Hot Air Furnace for Grain Drying Market Size by Region (2020-2025) & (M USD)

Table 43. Global Biomass Hot Air Furnace for Grain Drying Market Size by Region (2020-2025)

Table 44. North America Biomass Hot Air Furnace for Grain Drying Sales by Country (2020-2025) & (K Units)

Table 45. North America Biomass Hot Air Furnace for Grain Drying Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Biomass Hot Air Furnace for Grain Drying Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Biomass Hot Air Furnace for Grain Drying Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Biomass Hot Air Furnace for Grain Drying Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Biomass Hot Air Furnace for Grain Drying Market Size by Region (2020-2025) & (M USD)

Table 50. South America Biomass Hot Air Furnace for Grain Drying Sales by Country (2020-2025) & (K Units)

Table 51. South America Biomass Hot Air Furnace for Grain Drying Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Market Size by Region (2020-2025) & (M USD)

Table 54. Global Biomass Hot Air Furnace for Grain Drying Production (K Units) by Region(2020-2025)

Table 55. Global Biomass Hot Air Furnace for Grain Drying Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Biomass Hot Air Furnace for Grain Drying Revenue Market Share by Region (2020-2025)

Table 57. Global Biomass Hot Air Furnace for Grain Drying Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Biomass Hot Air Furnace for Grain Drying Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Biomass Hot Air Furnace for Grain Drying Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Biomass Hot Air Furnace for Grain Drying Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Biomass Hot Air Furnace for Grain Drying Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Suncue Basic Information

Table 63. Suncue Biomass Hot Air Furnace for Grain Drying Product Overview

Table 64. Suncue Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Suncue Business Overview

Table 66. Suncue SWOT Analysis

Table 67. Suncue Recent Developments

Table 68. B?hler Basic Information

- Table 69. B?hler Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 70. B?hler Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. B?hler Business Overview
- Table 72. B?hler SWOT Analysis
- Table 73. B?hler Recent Developments
- Table 74. PETKUS Basic Information
- Table 75. PETKUS Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 76. PETKUS Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. PETKUS Business Overview
- Table 78. PETKUS SWOT Analysis
- Table 79. PETKUS Recent Developments
- Table 80. Cimbria Basic Information
- Table 81. Cimbria Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 82. Cimbria Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cimbria Business Overview
- Table 84. Cimbria Recent Developments
- Table 85. Sukup Manufacturing Basic Information
- Table 86. Sukup Manufacturing Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 87. Sukup Manufacturing Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Sukup Manufacturing Business Overview
- Table 89. Sukup Manufacturing Recent Developments
- Table 90. GSI (AGCO) Basic Information
- Table 91. GSI (AGCO) Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 92. GSI (AGCO) Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. GSI (AGCO) Business Overview
- Table 94. GSI (AGCO) Recent Developments
- Table 95. Alvan Blanch Basic Information
- Table 96. Alvan Blanch Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 97. Alvan Blanch Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Alvan Blanch Business Overview
- Table 99. Alvan Blanch Recent Developments
- Table 100. EcoStan Basic Information

- Table 101. EcoStan Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 102. EcoStan Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. EcoStan Business Overview
- Table 104. EcoStan Recent Developments
- Table 105. Vyncke Basic Information
- Table 106. Vyncke Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 107. Vyncke Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Vyncke Business Overview
- Table 109. Vyncke Recent Developments
- Table 110. Radhe Group Basic Information
- Table 111. Radhe Group Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 112. Radhe Group Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Radhe Group Business Overview
- Table 114. Radhe Group Recent Developments
- Table 115. Hurst Boiler Basic Information
- Table 116. Hurst Boiler Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 117. Hurst Boiler Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Hurst Boiler Business Overview
- Table 119. Hurst Boiler Recent Developments
- Table 120. Thermo Energy Basic Information
- Table 121. Thermo Energy Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 122. Thermo Energy Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Thermo Energy Business Overview
- Table 124. Thermo Energy Recent Developments
- Table 125. Heizomat Basic Information
- Table 126. Heizomat Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 127. Heizomat Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Heizomat Business Overview
- Table 129. Heizomat Recent Developments
- Table 130. Torma Basic Information
- Table 131. Torma Biomass Hot Air Furnace for Grain Drying Product Overview
- Table 132. Torma Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Torma Business Overview

Table 134. Torma Recent Developments

Table 135. AgroDry Basic Information

Table 136. AgroDry Biomass Hot Air Furnace for Grain Drying Product Overview

Table 137. AgroDry Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. AgroDry Business Overview

Table 139. AgroDry Recent Developments

Table 140. Henan Haokebang Basic Information

Table 141. Henan Haokebang Biomass Hot Air Furnace for Grain Drying Product Overview

Table 142. Henan Haokebang Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Henan Haokebang Business Overview

Table 144. Henan Haokebang Recent Developments

Table 145. Jiangsu Yongli Basic Information

Table 146. Jiangsu Yongli Biomass Hot Air Furnace for Grain Drying Product Overview

Table 147. Jiangsu Yongli Biomass Hot Air Furnace for Grain Drying Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Jiangsu Yongli Business Overview

Table 149. Jiangsu Yongli Recent Developments

Table 150. Global Biomass Hot Air Furnace for Grain Drying Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Biomass Hot Air Furnace for Grain Drying Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Biomass Hot Air Furnace for Grain Drying Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Biomass Hot Air Furnace for Grain Drying Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Biomass Hot Air Furnace for Grain Drying Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Biomass Hot Air Furnace for Grain Drying Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Biomass Hot Air Furnace for Grain Drying Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Biomass Hot Air Furnace for Grain Drying
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD), 2025-2035
- Figure 5. Global Biomass Hot Air Furnace for Grain Drying Market Size (M USD) (2020-2035)
- Figure 6. Global Biomass Hot Air Furnace for Grain Drying Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Biomass Hot Air Furnace for Grain Drying Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Biomass Hot Air Furnace for Grain Drying Product Life Cycle
- Figure 13. Biomass Hot Air Furnace for Grain Drying Sales Share by Manufacturers in 2025
- Figure 14. Global Biomass Hot Air Furnace for Grain Drying Revenue Share by Manufacturers in 2025
- Figure 15. Biomass Hot Air Furnace for Grain Drying Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Biomass Hot Air Furnace for Grain Drying Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Biomass Hot Air Furnace for Grain Drying Revenue in 2025
- Figure 18. Industry Chain Map of Biomass Hot Air Furnace for Grain Drying
- Figure 19. Global Biomass Hot Air Furnace for Grain Drying Market PEST Analysis
- Figure 20. Global Biomass Hot Air Furnace for Grain Drying Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Biomass Hot Air Furnace for Grain Drying Market Share by Type

Figure 27. Sales Market Share of Biomass Hot Air Furnace for Grain Drying by Type (2020-2025)

Figure 28. Sales Market Share of Biomass Hot Air Furnace for Grain Drying by Type in 2025

Figure 29. Market Share of Biomass Hot Air Furnace for Grain Drying by Type (2020-2025)

Figure 30. Market Share of Biomass Hot Air Furnace for Grain Drying by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Biomass Hot Air Furnace for Grain Drying Market Share by Application

Figure 33. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Application (2020-2025)

Figure 34. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Application in 2025

Figure 35. Global Biomass Hot Air Furnace for Grain Drying Market Share by Application (2020-2025)

Figure 36. Global Biomass Hot Air Furnace for Grain Drying Market Share by Application in 2025

Figure 37. Global Biomass Hot Air Furnace for Grain Drying Sales Growth Rate by Application (2020-2025)

Figure 38. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share by Region (2020-2025)

Figure 39. Global Biomass Hot Air Furnace for Grain Drying Market Size by Region (2020-2025)

Figure 40. North America Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Biomass Hot Air Furnace for Grain Drying Sales Market Share by Country in 2024

Figure 43. North America Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Biomass Hot Air Furnace for Grain Drying Market Size by Country in 2024

Figure 45. U.S. Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Biomass Hot Air Furnace for Grain Drying Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Biomass Hot Air Furnace for Grain Drying Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Biomass Hot Air Furnace for Grain Drying Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Biomass Hot Air Furnace for Grain Drying Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Biomass Hot Air Furnace for Grain Drying Sales Market Share by Country in 2024

Figure 53. Europe Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Biomass Hot Air Furnace for Grain Drying Market Size by Country in 2024

Figure 55. Germany Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Biomass Hot Air Furnace for Grain Drying Sales Market Share by Region in 2024

Figure 67. Asia Pacific Biomass Hot Air Furnace for Grain Drying Market Size by Region in 2024

Figure 68. China Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (K Units)

Figure 79. South America Biomass Hot Air Furnace for Grain Drying Sales Market Share by Country in 2024

Figure 80. South America Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (M USD)

Figure 81. South America Biomass Hot Air Furnace for Grain Drying Market Size by Country in 2024

Figure 82. Brazil Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Biomass Hot Air Furnace for Grain Drying Market Size by Region in 2024

Figure 92. Saudi Arabia Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Biomass Hot Air Furnace for Grain Drying Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Biomass Hot Air Furnace for Grain Drying Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Biomass Hot Air Furnace for Grain Drying Production Market Share by Region (2020-2025)

Figure 103. North America Biomass Hot Air Furnace for Grain Drying Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Biomass Hot Air Furnace for Grain Drying Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Biomass Hot Air Furnace for Grain Drying Production (K Units) Growth Rate (2020-2025)

Figure 106. China Biomass Hot Air Furnace for Grain Drying Production (K Units)  
Growth Rate (2020-2025)

Figure 107. Global Biomass Hot Air Furnace for Grain Drying Sales Forecast by Volume  
(2020-2035) & (K Units)

Figure 108. Global Biomass Hot Air Furnace for Grain Drying Market Size Forecast by  
Value (2020-2035) & (M USD)

Figure 109. Global Biomass Hot Air Furnace for Grain Drying Sales Market Share  
Forecast by Type (2026-2035)

Figure 110. Global Biomass Hot Air Furnace for Grain Drying Market Share Forecast by  
Type (2026-2035)

Figure 111. Global Biomass Hot Air Furnace for Grain Drying Sales Forecast by  
Application (2026-2035)

Figure 112. Global Biomass Hot Air Furnace for Grain Drying Market Share Forecast by  
Application (2026-2035)

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