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Global Biomanufacturing in Agriculture Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/GA8CAB88851AEN.html
Date: May 2026
Pages: 198
Price: US$ 3,200.00 (Single User License)
ID: GA8CAB88851AEN

Abstracts

"Biomanufacturing in agriculture" refers to the large-scale production of biological inputs for agriculture, animal husbandry, and aquaculture using methods such as fermentation, synthetic biology, extraction, and formulation. On the crop side, it includes biopesticides (classified by the US EPA into three categories: microbial, biochemical, and plant endogenous pesticides (PIPs),) biostimulants (defined by the EU FPR as a PFC6 fertilizer product that "activates nutrient processes and improves nutrient efficiency/stress resistance/quality"), and biofertilizers. On the animal husbandry and aquaculture side, it includes probiotics/enzymes and other biological feeds and veterinary vaccines/diagnostics, which, together with pheromones, natural enemy release, and other biological control methods, constitute a green input system, mainly serving downstream scenarios such as grain and cash crops, facility horticulture, forestry, animal husbandry, and aquaculture.The upstream of biomanufacturing in agriculture covers three major areas: germplasm/chassis and raw materials, process equipment and testing, and formulation and carrier. It is the common "foundation" of microbial fertilizers, biopesticides, biofeeds and animal health products. (1) Biological resources and chassis: bacteria (Bacillus subtilis/lichen/Bacillus amyloliquefaciens, lactic acid bacteria, yeast, Streptomyces, Bacillus thuringiensis, Trichoderma, Bacillus community, etc.), bacteriophages, fungi and algae; engineering pathway materials (biostimulant pathways such as 5-ALA and indoleacetic acid, functional enzyme systems such as chitinase/cellulase/xylanase, amino acid metabolism pathways) and molecular biology reagents (carriers, primers, restriction enzymes, polymerases, etc.). (2) Raw materials and culture media: sugar sources (starch hydrolysate, molasses, glucose/malt syrup), nitrogen sources (corn steep liquor, yeast extract, peptone, urea/ammonium salt), inorganic salts and trace elements, defoaming agents, pH/buffer systems; carriers and formulation aids (peat/humate/bentonite, alginate, lignin, silica, dispersants/wetting/suspending/binding/slow-release agents, preservatives and stress

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protectants), which determine the stability of the finished product and the appropriate application method. (3) Process equipment and utilities: seed tanks and fermentation tanks (stainless steel/disposable bag type), online sensors (DO, pH, infrared CO2, soft measurement), upstream and downstream separation and purification (centrifugation, plate and frame, ceramic membrane, chromatography, extraction, spray/belt/freeze drying, microencapsulation/coating, granulation and membrane), liquid preparation/blending/filling lines, cleanroom and CIP/SIP systems; utilities (steam, chilled water, compressed air, pure water, sewage treatment and waste heat recovery). (4) Testing and quality standards: microbial count and limits of contaminants, content of active ingredients and enzyme activity, toxicology and ecotoxicology, physicochemical properties and stability, traceable batch records and sample retention. The overall pattern shows that transnational processes and core consumables still have an advantage, while local areas are catching up rapidly in fermentation raw materials, separation materials, some equipment and disposable consumables. Equipment and culture media can achieve a high proportion of domestic substitution, but breakthroughs are still needed in ultra-high-end online analysis and key membrane/chromatographic materials.Demand side covers planting, feed and breeding, animal health and public health. (1) Planting: targeting grain and cash crops, fruits and vegetables and specialty crops, facility agriculture and regenerative agriculture; channels include agricultural distributors and cooperatives, chain agricultural input stores, regional large farms/agricultural service providers, plant protection aerial spraying and integrated pest management organizations, platform e-commerce and direct sales, and supporting crop nutrition/plant protection solution packages and demonstration fields/agricultural technology services to drive transformation. (2) Feed and breeding end: targeting feed mills and large-scale breeding groups, aquatic bases and prefabrication plants; the channel is direct sales + distribution and with formula optimization/process adaptation services (heat stabilization/granulation solutions), and the terminal is value anchored by cost reduction and efficiency improvement and healthy breeding. (3) Animal health/public disease prevention: economic animal and aquatic vaccines/diagnostic products are reached through government centralized procurement, direct signing with key customers and distribution service network, coupled with cold chain and compliant warehousing and distribution; private pet medical scene drives the growth of pet micro-ecology/immune regulation. Circulation and logistics level: room temperature and cold chain coexist (spore and dry powder preparations are mostly room temperature, live bacteria liquid/vaccines require cold chain), aerial spraying/drip irrigation/fertigation/seed mixing/coating and feed pelleting links require strong compatibility of formula and dosage form. Payment and Procurement: In agriculture, procurement and distribution are mainly based on distribution and finance/credit, while in animal health, bidding and government projects

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are also involved. Effectiveness and payment collection heavily rely on technical services and data loops (reduction of fertilizers/pesticides, yield/quality improvement, feed conversion ratio and mortality rate, pesticide residues and environmental compliance, etc.). Repeat purchases are determined by demonstration, data, and services. Overall, the downstream sector is both the driver of value realization and scale expansion, and a key force compelling the midstream to continuously upgrade in formulation adaptation, delivery stability, compliance, and service capabilities.

The global Biomanufacturing in Agriculture market size was estimated at USD 71275.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Biomanufacturing in Agriculture market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Biomanufacturing in Agriculture market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Biomanufacturing in Agriculture market.

Global Biomanufacturing in Agriculture Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

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key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Merck

MeiHua Holdings Group

Boehringer-Ingelheim

Rovensa, S.A.

Zoetis

BioFirst Group

BASF

Ning Xia Eppen Biotech

DE Sangosse

Corteva Agriscience

Ceva Sante Animale

Syngenta Group

Koppert

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Bluestar Adisseo Nutrition Group

United Phosphorous (UPL)

Novozymes

Bayer

FMC Corporation

Tianjin Ringpu Bio-technology

Pivot Bio

Jinyu Bio-Technology Co

Anhui Huaheng Biotechnology

Biolchim

China Animal Husbandry Industry

Valent BioSciences

Wuhan Keqian Biology

Pulike Biological Engineering

Genliduo Bio-Tech

Hamlet Protein

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Market Segmentation (by Type)

Biofertilizers

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Biopesticides

Biostimulants

Biofeed

Veterinary Vaccines and Drugs

Others

Market Segmentation (by Application)

Food Crop Cultivation

Cash Crop Cultivation

Pig Farming

Poultry Farming

Ruminant Animal Farming

Aquaculture

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

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The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Biomanufacturing in Agriculture Market

Overview of the regional outlook of the Biomanufacturing in Agriculture Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Biomanufacturing in Agriculture Market and its likely evolution in the short to mid-term,

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and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Biomanufacturing in Agriculture, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

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Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

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Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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