

# Global Biological Mosquito Traps Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Biological Mosquito Traps competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of biological mosquito traps was 13.97 million units, with an average price of US\$20.6 per unit. A biological mosquito trap is a device that uses biological principles and methods to attract and capture mosquitoes. It mainly achieves the purpose of trapping mosquitoes by simulating the natural ecological environment of mosquitoes, utilizing the biological characteristics of mosquitoes, or using biological agents. The upstream of the biological mosquito trap industry chain mainly consists of suppliers of odor attractants such as CO<sub>2</sub> generators, lactic acid attractants, and octanol, as well as suppliers of fans, motors, plastic shells, mosquito trap materials, and sensors. Representative upstream companies include BASF, Merck, Jiali Chemical, Honghui Plastics, and Jianrong Motor. Downstream customers are concentrated in household users, outdoor backyard and camping scenarios, hotels and resorts, public green spaces and property companies, as well as livestock farms and horticultural farms. Among them, agriculture and animal husbandry have a significant demand for reducing the spread of mosquito-borne diseases. Downstream use is heavily reliant on continuous trapping effects, material safety, and attractant replenishment cycles. Agricultural customers are more concerned with wide coverage, while household users value quiet operation, safety, and no chemical residues. Therefore, the penetration rate of mid-to-high-end models is increasing rapidly. The industry's development is driven by three key factors. First, the gradual maturation of carbon dioxide trapping technology, odor simulation technology, and controlled-release attractant technology has made the attraction rate of biological traps significantly better than traditional ultraviolet light traps. Second, the increasing demand for mosquito-borne disease prevention in urban and

rural areas provides a stable market for physical trapping. Third, the booming outdoor recreation economy, with the expansion of campsites, guesthouses, and courtyard businesses, has led to a continuous increase in acceptance of pesticide-free products. The main obstacles are the high cost of attractants, the usage barrier due to replenishment cycles, the impact of humid or windy environments on trapping effectiveness, and the inconsistent performance of some low-end products due to a lack of unified industry standards. Furthermore, the raw materials for CO<sub>2</sub> generation are controlled in some countries, resulting in regional differences in the supply chain. A typical biological mosquito trap production line has an annual capacity of approximately 100,000 to 200,000 units. Because attractant packaging and precision controlled-release modules require more processes, the overall capacity is lower than that of UV traps. Gross profit margins are typically between 22% and 35%.

The global Biological Mosquito Traps market size was estimated at USD 288.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Biological Mosquito Traps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Biological Mosquito Traps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Biological Mosquito Traps market.

## **Global Biological Mosquito Traps Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Biogents  
Mosquito Magnet  
Qista  
In2Care  
DynaTrap  
FOSHAN CITY SHUNDE TOWN OUKAI ELECTRIAL TECHNOLOGE  
DAYOUNG  
Thermacell  
Flowtron  
BlueRhino  
Foshan GreenYellow Electric Technology  
FOSHAN CITY SHUNDE TOWN OUKAI ELECTRIAL TECHNOLOGE  
ZHONGSHAN LANJU DAILY CHEMICAL INDUSTRIAL

### **Market Segmentation (by Type)**

CO? Biomimetic Trapping  
Odor Induction  
Bio-Fermentation Trapping  
Others

### **Market Segmentation (by Application)**

Home Use

Commercial/Public Places  
Agriculture

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Biological Mosquito Traps Market

Overview of the regional outlook of the Biological Mosquito Traps Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Biological Mosquito Traps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Biological Mosquito Traps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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