

Global Biological Fungicide Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF598F3EF5B4EN.html>

Date: February 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: GF598F3EF5B4EN

Abstracts

Biological fungicides, also known as biofungicides, are a type of plant protection product derived from naturally occurring microorganisms, such as bacteria, fungi, or viruses. These microorganisms have the ability to suppress or control fungal diseases that affect crops. The global biological fungicide market refers to the market for fungicides that are derived from natural sources, such as bacteria, fungi, and other microorganisms. These fungicides work by suppressing or inhibiting the growth and reproduction of fungal pathogens that can damage crops and other plants. The demand for biological fungicides has been increasing in recent years due to growing concerns about the negative environmental impact of chemical fungicides. Additionally, many consumers are increasingly preferring fruits and vegetables that are grown using sustainable and eco-friendly pest management practices.

The global Biological Fungicide market size was estimated at USD 2253.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Biological Fungicide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Biological Fungicide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Biological Fungicide market.

Global Biological Fungicide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF SE
Bayer AG
Corteva
Syngenta AG
FMC Corporation
Nufarm
Seipasa SA
Certis USA
Koppert Biological Systems
Novozymes Biologicals
Marrone Bio Innovations
Valent BioSciences

AgBiome
BioWorks Inc.

Market Segmentation (by Type)

Bacillus-based fungicides
Trichoderma-based fungicides
Gliocladium-based fungicides
Yeast-based fungicides
Others

Market Segmentation (by Application)

Agriculture
Horticulture
Forestry
Turf and Lawn Care
Seed Treatment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Biological Fungicide Market
Overview of the regional outlook of the Biological Fungicide Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Biological Fungicide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Biological Fungicide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Biological Fungicide
- 1.2 Key Market Segments
 - 1.2.1 Biological Fungicide Segment by Type
 - 1.2.2 Biological Fungicide Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BIOLOGICAL FUNGICIDE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Biological Fungicide Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Biological Fungicide Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BIOLOGICAL FUNGICIDE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Biological Fungicide Product Life Cycle
- 3.3 Global Biological Fungicide Sales by Manufacturers (2020-2025)
- 3.4 Global Biological Fungicide Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Biological Fungicide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Biological Fungicide Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Biological Fungicide Market Competitive Situation and Trends
 - 3.8.1 Biological Fungicide Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Biological Fungicide Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 BIOLOGICAL FUNGICIDE INDUSTRY CHAIN ANALYSIS

- 4.1 Biological Fungicide Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIOLOGICAL FUNGICIDE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Biological Fungicide Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Biological Fungicide Market
- 5.7 ESG Ratings of Leading Companies

6 BIOLOGICAL FUNGICIDE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Biological Fungicide Sales Market Share by Type (2020-2025)
- 6.3 Global Biological Fungicide Market Size by Type (2020-2025)
- 6.4 Global Biological Fungicide Price by Type (2020-2025)

7 BIOLOGICAL FUNGICIDE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Biological Fungicide Market Sales by Application (2020-2025)
- 7.3 Global Biological Fungicide Market Size (M USD) by Application (2020-2025)

7.4 Global Biological Fungicide Sales Growth Rate by Application (2020-2025)

8 BIOLOGICAL FUNGICIDE MARKET SALES BY REGION

8.1 Global Biological Fungicide Sales by Region

8.1.1 Global Biological Fungicide Sales by Region

8.1.2 Global Biological Fungicide Sales Market Share by Region

8.2 Global Biological Fungicide Market Size by Region

8.2.1 Global Biological Fungicide Market Size by Region

8.2.2 Global Biological Fungicide Market Size by Region

8.3 North America

8.3.1 North America Biological Fungicide Sales by Country

8.3.2 North America Biological Fungicide Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Biological Fungicide Sales by Country

8.4.2 Europe Biological Fungicide Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Biological Fungicide Sales by Region

8.5.2 Asia Pacific Biological Fungicide Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Biological Fungicide Sales by Country

8.6.2 South America Biological Fungicide Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Biological Fungicide Sales by Region
- 8.7.2 Middle East and Africa Biological Fungicide Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 BIOLOGICAL FUNGICIDE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Biological Fungicide by Region(2020-2025)
- 9.2 Global Biological Fungicide Revenue Market Share by Region (2020-2025)
- 9.3 Global Biological Fungicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Biological Fungicide Production
 - 9.4.1 North America Biological Fungicide Production Growth Rate (2020-2025)
 - 9.4.2 North America Biological Fungicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Biological Fungicide Production
 - 9.5.1 Europe Biological Fungicide Production Growth Rate (2020-2025)
 - 9.5.2 Europe Biological Fungicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Biological Fungicide Production (2020-2025)
 - 9.6.1 Japan Biological Fungicide Production Growth Rate (2020-2025)
 - 9.6.2 Japan Biological Fungicide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Biological Fungicide Production (2020-2025)
 - 9.7.1 China Biological Fungicide Production Growth Rate (2020-2025)
 - 9.7.2 China Biological Fungicide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 BASF SE
 - 10.1.1 BASF SE Basic Information
 - 10.1.2 BASF SE Biological Fungicide Product Overview
 - 10.1.3 BASF SE Biological Fungicide Product Market Performance
 - 10.1.4 BASF SE Business Overview
 - 10.1.5 BASF SE SWOT Analysis

- 10.1.6 BASF SE Recent Developments
- 10.2 Bayer AG
 - 10.2.1 Bayer AG Basic Information
 - 10.2.2 Bayer AG Biological Fungicide Product Overview
 - 10.2.3 Bayer AG Biological Fungicide Product Market Performance
 - 10.2.4 Bayer AG Business Overview
 - 10.2.5 Bayer AG SWOT Analysis
 - 10.2.6 Bayer AG Recent Developments
- 10.3 Corteva
 - 10.3.1 Corteva Basic Information
 - 10.3.2 Corteva Biological Fungicide Product Overview
 - 10.3.3 Corteva Biological Fungicide Product Market Performance
 - 10.3.4 Corteva Business Overview
 - 10.3.5 Corteva SWOT Analysis
 - 10.3.6 Corteva Recent Developments
- 10.4 Syngenta AG
 - 10.4.1 Syngenta AG Basic Information
 - 10.4.2 Syngenta AG Biological Fungicide Product Overview
 - 10.4.3 Syngenta AG Biological Fungicide Product Market Performance
 - 10.4.4 Syngenta AG Business Overview
 - 10.4.5 Syngenta AG Recent Developments
- 10.5 FMC Corporation
 - 10.5.1 FMC Corporation Basic Information
 - 10.5.2 FMC Corporation Biological Fungicide Product Overview
 - 10.5.3 FMC Corporation Biological Fungicide Product Market Performance
 - 10.5.4 FMC Corporation Business Overview
 - 10.5.5 FMC Corporation Recent Developments
- 10.6 Nufarm
 - 10.6.1 Nufarm Basic Information
 - 10.6.2 Nufarm Biological Fungicide Product Overview
 - 10.6.3 Nufarm Biological Fungicide Product Market Performance
 - 10.6.4 Nufarm Business Overview
 - 10.6.5 Nufarm Recent Developments
- 10.7 Seipasa SA
 - 10.7.1 Seipasa SA Basic Information
 - 10.7.2 Seipasa SA Biological Fungicide Product Overview
 - 10.7.3 Seipasa SA Biological Fungicide Product Market Performance
 - 10.7.4 Seipasa SA Business Overview
 - 10.7.5 Seipasa SA Recent Developments

10.8 Certis USA

10.8.1 Certis USA Basic Information

10.8.2 Certis USA Biological Fungicide Product Overview

10.8.3 Certis USA Biological Fungicide Product Market Performance

10.8.4 Certis USA Business Overview

10.8.5 Certis USA Recent Developments

10.9 Koppert Biological Systems

10.9.1 Koppert Biological Systems Basic Information

10.9.2 Koppert Biological Systems Biological Fungicide Product Overview

10.9.3 Koppert Biological Systems Biological Fungicide Product Market Performance

10.9.4 Koppert Biological Systems Business Overview

10.9.5 Koppert Biological Systems Recent Developments

10.10 Novozymes Biologicals

10.10.1 Novozymes Biologicals Basic Information

10.10.2 Novozymes Biologicals Biological Fungicide Product Overview

10.10.3 Novozymes Biologicals Biological Fungicide Product Market Performance

10.10.4 Novozymes Biologicals Business Overview

10.10.5 Novozymes Biologicals Recent Developments

10.11 Marrone Bio Innovations

10.11.1 Marrone Bio Innovations Basic Information

10.11.2 Marrone Bio Innovations Biological Fungicide Product Overview

10.11.3 Marrone Bio Innovations Biological Fungicide Product Market Performance

10.11.4 Marrone Bio Innovations Business Overview

10.11.5 Marrone Bio Innovations Recent Developments

10.12 Valent BioSciences

10.12.1 Valent BioSciences Basic Information

10.12.2 Valent BioSciences Biological Fungicide Product Overview

10.12.3 Valent BioSciences Biological Fungicide Product Market Performance

10.12.4 Valent BioSciences Business Overview

10.12.5 Valent BioSciences Recent Developments

10.13 AgBiome

10.13.1 AgBiome Basic Information

10.13.2 AgBiome Biological Fungicide Product Overview

10.13.3 AgBiome Biological Fungicide Product Market Performance

10.13.4 AgBiome Business Overview

10.13.5 AgBiome Recent Developments

10.14 BioWorks Inc.

10.14.1 BioWorks Inc. Basic Information

10.14.2 BioWorks Inc. Biological Fungicide Product Overview

10.14.3 BioWorks Inc. Biological Fungicide Product Market Performance

10.14.4 BioWorks Inc. Business Overview

10.14.5 BioWorks Inc. Recent Developments

11 BIOLOGICAL FUNGICIDE MARKET FORECAST BY REGION

11.1 Global Biological Fungicide Market Size Forecast

11.2 Global Biological Fungicide Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Biological Fungicide Market Size Forecast by Country

11.2.3 Asia Pacific Biological Fungicide Market Size Forecast by Region

11.2.4 South America Biological Fungicide Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Biological Fungicide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Biological Fungicide Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Biological Fungicide by Type (2026-2035)

12.1.2 Global Biological Fungicide Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Biological Fungicide by Type (2026-2035)

12.2 Global Biological Fungicide Market Forecast by Application (2026-2035)

12.2.1 Global Biological Fungicide Sales (K MT) Forecast by Application

12.2.2 Global Biological Fungicide Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Biological Fungicide Market Size by Type (M USD)
Table 4. Global Biological Fungicide Market Size by Application
Table 5. Biological Fungicide Market Size Comparison by Region (M USD)
Table 6. Global Biological Fungicide Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Biological Fungicide Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Biological Fungicide Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Biological Fungicide Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Biological Fungicide as of 2025)
Table 11. Global Market Biological Fungicide Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Biological Fungicide Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Biological Fungicide Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Biological Fungicide Sales by Type (K MT)
Table 27. Global Biological Fungicide Market Size by Type (M USD)
Table 28. Global Biological Fungicide Sales (K MT) by Type (2020-2025)
Table 29. Global Biological Fungicide Sales Market Share by Type (2020-2025)
Table 30. Global Biological Fungicide Market Size (M USD) by Type (2020-2025)
Table 31. Global Biological Fungicide Market Share by Type (2020-2025)

Table 32. Global Biological Fungicide Price (USD/KG) by Type (2020-2025)
Table 33. Global Biological Fungicide Sales (K MT) by Application
Table 34. Global Biological Fungicide Market Size by Application
Table 35. Global Biological Fungicide Sales by Application (2020-2025) & (K MT)
Table 36. Global Biological Fungicide Sales Market Share by Application (2020-2025)
Table 37. Global Biological Fungicide Market Size by Application (2020-2025) & (M USD)
Table 38. Global Biological Fungicide Market Share by Application (2020-2025)
Table 39. Global Biological Fungicide Sales Growth Rate by Application (2020-2025)
Table 40. Global Biological Fungicide Sales by Region (2020-2025) & (K MT)
Table 41. Global Biological Fungicide Sales Market Share by Region (2020-2025)
Table 42. Global Biological Fungicide Market Size by Region (2020-2025) & (M USD)
Table 43. Global Biological Fungicide Market Size by Region (2020-2025)
Table 44. North America Biological Fungicide Sales by Country (2020-2025) & (K MT)
Table 45. North America Biological Fungicide Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Biological Fungicide Sales by Country (2020-2025) & (K MT)
Table 47. Europe Biological Fungicide Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Biological Fungicide Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Biological Fungicide Market Size by Region (2020-2025) & (M USD)
Table 50. South America Biological Fungicide Sales by Country (2020-2025) & (K MT)
Table 51. South America Biological Fungicide Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Biological Fungicide Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Biological Fungicide Market Size by Region (2020-2025) & (M USD)
Table 54. Global Biological Fungicide Production (K MT) by Region(2020-2025)
Table 55. Global Biological Fungicide Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Biological Fungicide Revenue Market Share by Region (2020-2025)
Table 57. Global Biological Fungicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Biological Fungicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Biological Fungicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Biological Fungicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Biological Fungicide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. BASF SE Basic Information
Table 63. BASF SE Biological Fungicide Product Overview
Table 64. BASF SE Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. BASF SE Business Overview
Table 66. BASF SE SWOT Analysis
Table 67. BASF SE Recent Developments
Table 68. Bayer AG Basic Information
Table 69. Bayer AG Biological Fungicide Product Overview
Table 70. Bayer AG Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Bayer AG Business Overview
Table 72. Bayer AG SWOT Analysis
Table 73. Bayer AG Recent Developments
Table 74. Corteva Basic Information
Table 75. Corteva Biological Fungicide Product Overview
Table 76. Corteva Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Corteva Business Overview
Table 78. Corteva SWOT Analysis
Table 79. Corteva Recent Developments
Table 80. Syngenta AG Basic Information
Table 81. Syngenta AG Biological Fungicide Product Overview
Table 82. Syngenta AG Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Syngenta AG Business Overview
Table 84. Syngenta AG Recent Developments
Table 85. FMC Corporation Basic Information
Table 86. FMC Corporation Biological Fungicide Product Overview
Table 87. FMC Corporation Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. FMC Corporation Business Overview
Table 89. FMC Corporation Recent Developments
Table 90. Nufarm Basic Information
Table 91. Nufarm Biological Fungicide Product Overview
Table 92. Nufarm Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Nufarm Business Overview
Table 94. Nufarm Recent Developments
Table 95. Seipasa SA Basic Information
Table 96. Seipasa SA Biological Fungicide Product Overview
Table 97. Seipasa SA Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Seipasa SA Business Overview
Table 99. Seipasa SA Recent Developments
Table 100. Certis USA Basic Information
Table 101. Certis USA Biological Fungicide Product Overview
Table 102. Certis USA Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Certis USA Business Overview
Table 104. Certis USA Recent Developments
Table 105. Koppert Biological Systems Basic Information
Table 106. Koppert Biological Systems Biological Fungicide Product Overview
Table 107. Koppert Biological Systems Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Koppert Biological Systems Business Overview
Table 109. Koppert Biological Systems Recent Developments
Table 110. Novozymes Biologicals Basic Information
Table 111. Novozymes Biologicals Biological Fungicide Product Overview
Table 112. Novozymes Biologicals Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Novozymes Biologicals Business Overview
Table 114. Novozymes Biologicals Recent Developments
Table 115. Marrone Bio Innovations Basic Information
Table 116. Marrone Bio Innovations Biological Fungicide Product Overview
Table 117. Marrone Bio Innovations Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Marrone Bio Innovations Business Overview
Table 119. Marrone Bio Innovations Recent Developments
Table 120. Valent BioSciences Basic Information
Table 121. Valent BioSciences Biological Fungicide Product Overview
Table 122. Valent BioSciences Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Valent BioSciences Business Overview
Table 124. Valent BioSciences Recent Developments
Table 125. AgBiome Basic Information

Table 126. AgBiome Biological Fungicide Product Overview
Table 127. AgBiome Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. AgBiome Business Overview
Table 129. AgBiome Recent Developments
Table 130. BioWorks Inc. Basic Information
Table 131. BioWorks Inc. Biological Fungicide Product Overview
Table 132. BioWorks Inc. Biological Fungicide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. BioWorks Inc. Business Overview
Table 134. BioWorks Inc. Recent Developments
Table 135. Global Biological Fungicide Sales Forecast by Region (2026-2035) & (K MT)
Table 136. Global Biological Fungicide Market Size Forecast by Region (2026-2035) & (M USD)
Table 137. North America Biological Fungicide Sales Forecast by Country (2026-2035) & (K MT)
Table 138. North America Biological Fungicide Market Size Forecast by Country (2026-2035) & (M USD)
Table 139. Europe Biological Fungicide Sales Forecast by Country (2026-2035) & (K MT)
Table 140. Europe Biological Fungicide Market Size Forecast by Country (2026-2035) & (M USD)
Table 141. Asia Pacific Biological Fungicide Sales Forecast by Region (2026-2035) & (K MT)
Table 142. Asia Pacific Biological Fungicide Market Size Forecast by Region (2026-2035) & (M USD)
Table 143. South America Biological Fungicide Sales Forecast by Country (2026-2035) & (K MT)
Table 144. South America Biological Fungicide Market Size Forecast by Country (2026-2035) & (M USD)
Table 145. Middle East and Africa Biological Fungicide Sales Forecast by Country (2026-2035) & (Units)
Table 146. Middle East and Africa Biological Fungicide Market Size Forecast by Country (2026-2035) & (M USD)
Table 147. Global Biological Fungicide Sales Forecast by Type (2026-2035) & (K MT)
Table 148. Global Biological Fungicide Market Size Forecast by Type (2026-2035) & (M USD)
Table 149. Global Biological Fungicide Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Biological Fungicide Sales (K MT) Forecast by Application
(2026-2035)

Table 151. Global Biological Fungicide Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Biological Fungicide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Biological Fungicide Market Size (M USD), 2025-2035
- Figure 5. Global Biological Fungicide Market Size (M USD) (2020-2035)
- Figure 6. Global Biological Fungicide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Biological Fungicide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Biological Fungicide Product Life Cycle
- Figure 13. Biological Fungicide Sales Share by Manufacturers in 2025
- Figure 14. Global Biological Fungicide Revenue Share by Manufacturers in 2025
- Figure 15. Biological Fungicide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Biological Fungicide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Biological Fungicide Revenue in 2025
- Figure 18. Industry Chain Map of Biological Fungicide
- Figure 19. Global Biological Fungicide Market PEST Analysis
- Figure 20. Global Biological Fungicide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Biological Fungicide Market Share by Type
- Figure 27. Sales Market Share of Biological Fungicide by Type (2020-2025)
- Figure 28. Sales Market Share of Biological Fungicide by Type in 2025
- Figure 29. Market Share of Biological Fungicide by Type (2020-2025)
- Figure 30. Market Share of Biological Fungicide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Biological Fungicide Market Share by Application

- Figure 33. Global Biological Fungicide Sales Market Share by Application (2020-2025)
- Figure 34. Global Biological Fungicide Sales Market Share by Application in 2025
- Figure 35. Global Biological Fungicide Market Share by Application (2020-2025)
- Figure 36. Global Biological Fungicide Market Share by Application in 2025
- Figure 37. Global Biological Fungicide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Biological Fungicide Sales Market Share by Region (2020-2025)
- Figure 39. Global Biological Fungicide Market Size by Region (2020-2025)
- Figure 40. North America Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Biological Fungicide Sales Market Share by Country in 2024
- Figure 43. North America Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Biological Fungicide Market Size by Country in 2024
- Figure 45. U.S. Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Biological Fungicide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Biological Fungicide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Biological Fungicide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Biological Fungicide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Biological Fungicide Sales Market Share by Country in 2024
- Figure 53. Europe Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Biological Fungicide Market Size by Country in 2024
- Figure 55. Germany Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Biological Fungicide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Biological Fungicide Sales Market Share by Region in 2024

Figure 67. Asia Pacific Biological Fungicide Market Size by Region in 2024

Figure 68. China Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Biological Fungicide Sales and Growth Rate (K MT)

Figure 79. South America Biological Fungicide Sales Market Share by Country in 2024

Figure 80. South America Biological Fungicide Market Size and Growth Rate (M USD)

Figure 81. South America Biological Fungicide Market Size by Country in 2024

Figure 82. Brazil Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Biological Fungicide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Biological Fungicide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Biological Fungicide Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Biological Fungicide Market Size by Region in 2024

Figure 92. Saudi Arabia Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Biological Fungicide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Biological Fungicide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Biological Fungicide Production Market Share by Region (2020-2025)

Figure 103. North America Biological Fungicide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Biological Fungicide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Biological Fungicide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Biological Fungicide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Biological Fungicide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Biological Fungicide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Biological Fungicide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Biological Fungicide Market Share Forecast by Type (2026-2035)

Figure 111. Global Biological Fungicide Sales Forecast by Application (2026-2035)

Figure 112. Global Biological Fungicide Market Share Forecast by Application (2026-2035)

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