

Global Bio-based Sustainable Aviation Fuel (SAF) Market Research Report 2026(Status and Outlook)

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Abstracts

Bio-based sustainable aviation fuel (SAF) (also called as Bio-Aviation Fuel) is the name given to advanced aviation biofuel types used in jet aircraft and certified as being sustainable by a reputable independent third-party. It is produced from renewable animal, plant or biomass raw materials. This certification is in addition to the safety and performance certification, issued by global standards body ASTM, that all jet fuel is required to meet in order to be approved for use in regular passenger flights. In this report, Bio-based sustainable aviation fuel (SAF) is at least synonymous with these things biomass-based renewable jet fuel, (bio-based) renewable jet fuel, (bio-based) sustainable aviation fuel (SAF), biojet fuels, bio-based aviation fuel, drop-in fuel for aviation. The key players of Bio-based Sustainable Aviation Fuel (SAF) include Neste, World Energy and TotalEnergies, etc. The top three players hold a share over 53%. Europe is the largest market, with a share about 68%. In terms of product type, HEFA is the largest segment, occupied for a share of about 94%. And in terms of application, Commercial Aircraft has a share about 94 percent.

The global Bio-based Sustainable Aviation Fuel (SAF) market size was estimated at USD 3510.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 25.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio-based Sustainable Aviation Fuel (SAF) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio-based Sustainable Aviation Fuel (SAF) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio-based Sustainable Aviation Fuel (SAF) market.

Global Bio-based Sustainable Aviation Fuel (SAF) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Neste
World Energy
TotalEnergies
Honeywell
SkyNRG
LanzaJet
Swedish Biofuels AB

Eni
Virent

Market Segmentation (by Type)

HEFA
G+FT
AtJ
Other

Market Segmentation (by Application)

Commercial Aircraft
Military Aircraft
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Bio-based Sustainable Aviation Fuel (SAF) Market
Overview of the regional outlook of the Bio-based Sustainable Aviation Fuel (SAF) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio-based Sustainable Aviation Fuel (SAF) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio-based Sustainable Aviation Fuel (SAF), their output value, profit level, regional supply, production capacity layout, etc.

from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Bio-based Sustainable Aviation Fuel (SAF)

1.2 Key Market Segments

1.2.1 Bio-based Sustainable Aviation Fuel (SAF) Segment by Type

1.2.2 Bio-based Sustainable Aviation Fuel (SAF) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Bio-based Sustainable Aviation Fuel (SAF) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Bio-based Sustainable Aviation Fuel (SAF) Product Life Cycle

3.3 Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Manufacturers (2020-2025)

3.4 Global Bio-based Sustainable Aviation Fuel (SAF) Revenue Market Share by Manufacturers (2020-2025)

3.5 Bio-based Sustainable Aviation Fuel (SAF) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Bio-based Sustainable Aviation Fuel (SAF) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Bio-based Sustainable Aviation Fuel (SAF) Market Competitive Situation and Trends

3.8.1 Bio-based Sustainable Aviation Fuel (SAF) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Bio-based Sustainable Aviation Fuel (SAF) Players
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) INDUSTRY CHAIN ANALYSIS

4.1 Bio-based Sustainable Aviation Fuel (SAF) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Bio-based Sustainable Aviation Fuel (SAF) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Bio-based Sustainable Aviation Fuel (SAF) Market

5.7 ESG Ratings of Leading Companies

6 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Type (2020-2025)
- 6.3 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Type (2020-2025)
- 6.4 Global Bio-based Sustainable Aviation Fuel (SAF) Price by Type (2020-2025)

7 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Sales by Application (2020-2025)
- 7.3 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bio-based Sustainable Aviation Fuel (SAF) Sales Growth Rate by Application (2020-2025)

8 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET SALES BY REGION

- 8.1 Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Region
 - 8.1.1 Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Region
 - 8.1.2 Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Region
- 8.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region
 - 8.2.1 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region
 - 8.2.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Bio-based Sustainable Aviation Fuel (SAF) Sales by Country
 - 8.3.2 North America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Bio-based Sustainable Aviation Fuel (SAF) Sales by Country
 - 8.4.2 Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Sales by Region

8.5.2 Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Bio-based Sustainable Aviation Fuel (SAF) Sales by Country

8.6.2 South America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Sales by Region

8.7.2 Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET PRODUCTION BY REGION

9.1 Global Production of Bio-based Sustainable Aviation Fuel (SAF) by Region(2020-2025)

9.2 Global Bio-based Sustainable Aviation Fuel (SAF) Revenue Market Share by Region (2020-2025)

9.3 Global Bio-based Sustainable Aviation Fuel (SAF) Production, Revenue, Price and

Gross Margin (2020-2025)

9.4 North America Bio-based Sustainable Aviation Fuel (SAF) Production

9.4.1 North America Bio-based Sustainable Aviation Fuel (SAF) Production Growth Rate (2020-2025)

9.4.2 North America Bio-based Sustainable Aviation Fuel (SAF) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Bio-based Sustainable Aviation Fuel (SAF) Production

9.5.1 Europe Bio-based Sustainable Aviation Fuel (SAF) Production Growth Rate (2020-2025)

9.5.2 Europe Bio-based Sustainable Aviation Fuel (SAF) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Bio-based Sustainable Aviation Fuel (SAF) Production (2020-2025)

9.6.1 Japan Bio-based Sustainable Aviation Fuel (SAF) Production Growth Rate (2020-2025)

9.6.2 Japan Bio-based Sustainable Aviation Fuel (SAF) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Bio-based Sustainable Aviation Fuel (SAF) Production (2020-2025)

9.7.1 China Bio-based Sustainable Aviation Fuel (SAF) Production Growth Rate (2020-2025)

9.7.2 China Bio-based Sustainable Aviation Fuel (SAF) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Neste

10.1.1 Neste Basic Information

10.1.2 Neste Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.1.3 Neste Bio-based Sustainable Aviation Fuel (SAF) Product Market Performance

10.1.4 Neste Business Overview

10.1.5 Neste SWOT Analysis

10.1.6 Neste Recent Developments

10.2 World Energy

10.2.1 World Energy Basic Information

10.2.2 World Energy Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.2.3 World Energy Bio-based Sustainable Aviation Fuel (SAF) Product Market Performance

10.2.4 World Energy Business Overview

10.2.5 World Energy SWOT Analysis

10.2.6 World Energy Recent Developments

10.3 TotalEnergies

10.3.1 TotalEnergies Basic Information

10.3.2 TotalEnergies Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.3.3 TotalEnergies Bio-based Sustainable Aviation Fuel (SAF) Product Market

Performance

10.3.4 TotalEnergies Business Overview

10.3.5 TotalEnergies SWOT Analysis

10.3.6 TotalEnergies Recent Developments

10.4 Honeywell

10.4.1 Honeywell Basic Information

10.4.2 Honeywell Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.4.3 Honeywell Bio-based Sustainable Aviation Fuel (SAF) Product Market

Performance

10.4.4 Honeywell Business Overview

10.4.5 Honeywell Recent Developments

10.5 SkyNRG

10.5.1 SkyNRG Basic Information

10.5.2 SkyNRG Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.5.3 SkyNRG Bio-based Sustainable Aviation Fuel (SAF) Product Market

Performance

10.5.4 SkyNRG Business Overview

10.5.5 SkyNRG Recent Developments

10.6 LanzaJet

10.6.1 LanzaJet Basic Information

10.6.2 LanzaJet Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.6.3 LanzaJet Bio-based Sustainable Aviation Fuel (SAF) Product Market

Performance

10.6.4 LanzaJet Business Overview

10.6.5 LanzaJet Recent Developments

10.7 Swedish Biofuels AB

10.7.1 Swedish Biofuels AB Basic Information

10.7.2 Swedish Biofuels AB Bio-based Sustainable Aviation Fuel (SAF) Product Overview

10.7.3 Swedish Biofuels AB Bio-based Sustainable Aviation Fuel (SAF) Product

Market Performance

10.7.4 Swedish Biofuels AB Business Overview

10.7.5 Swedish Biofuels AB Recent Developments

10.8 Eni

10.8.1 Eni Basic Information

- 10.8.2 Eni Bio-based Sustainable Aviation Fuel (SAF) Product Overview
- 10.8.3 Eni Bio-based Sustainable Aviation Fuel (SAF) Product Market Performance
- 10.8.4 Eni Business Overview
- 10.8.5 Eni Recent Developments
- 10.9 Virent
 - 10.9.1 Virent Basic Information
 - 10.9.2 Virent Bio-based Sustainable Aviation Fuel (SAF) Product Overview
 - 10.9.3 Virent Bio-based Sustainable Aviation Fuel (SAF) Product Market Performance
 - 10.9.4 Virent Business Overview
 - 10.9.5 Virent Recent Developments

11 BIO-BASED SUSTAINABLE AVIATION FUEL (SAF) MARKET FORECAST BY REGION

- 11.1 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast
- 11.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Region
 - 11.2.4 South America Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Bio-based Sustainable Aviation Fuel (SAF) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Bio-based Sustainable Aviation Fuel (SAF) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Bio-based Sustainable Aviation Fuel (SAF) by Type (2026-2035)
 - 12.1.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Bio-based Sustainable Aviation Fuel (SAF) by Type (2026-2035)
- 12.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) Forecast by

Application

12.2.2 Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD)
Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Type (M USD)

Table 4. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Application

Table 5. Bio-based Sustainable Aviation Fuel (SAF) Market Size Comparison by Region (M USD)

Table 6. Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Bio-based Sustainable Aviation Fuel (SAF) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Bio-based Sustainable Aviation Fuel (SAF) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio-based Sustainable Aviation Fuel (SAF) as of 2025)

Table 11. Global Market Bio-based Sustainable Aviation Fuel (SAF) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Bio-based Sustainable Aviation Fuel (SAF) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Bio-based Sustainable Aviation Fuel (SAF) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Type (K MT)

Table 27. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Type (M USD)

Table 28. Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) by Type (2020-2025)

Table 29. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Type (2020-2025)

Table 30. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD) by Type (2020-2025)

Table 31. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Type (2020-2025)

Table 32. Global Bio-based Sustainable Aviation Fuel (SAF) Price (USD/KG) by Type (2020-2025)

Table 33. Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) by Application

Table 34. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Application

Table 35. Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Application (2020-2025) & (K MT)

Table 36. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Application (2020-2025)

Table 37. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Application (2020-2025)

Table 39. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Growth Rate by Application (2020-2025)

Table 40. Global Bio-based Sustainable Aviation Fuel (SAF) Sales by Region (2020-2025) & (K MT)

Table 41. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Region (2020-2025)

Table 42. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region (2020-2025)

Table 44. North America Bio-based Sustainable Aviation Fuel (SAF) Sales by Country (2020-2025) & (K MT)

Table 45. North America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Bio-based Sustainable Aviation Fuel (SAF) Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Bio-based Sustainable Aviation Fuel (SAF) Sales by Country (2020-2025) & (K MT)

Table 51. South America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bio-based Sustainable Aviation Fuel (SAF) Production (K MT) by Region(2020-2025)

Table 55. Global Bio-based Sustainable Aviation Fuel (SAF) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bio-based Sustainable Aviation Fuel (SAF) Revenue Market Share by Region (2020-2025)

Table 57. Global Bio-based Sustainable Aviation Fuel (SAF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Bio-based Sustainable Aviation Fuel (SAF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Bio-based Sustainable Aviation Fuel (SAF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Bio-based Sustainable Aviation Fuel (SAF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Bio-based Sustainable Aviation Fuel (SAF) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Neste Basic Information

Table 63. Neste Bio-based Sustainable Aviation Fuel (SAF) Product Overview

Table 64. Neste Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Neste Business Overview

Table 66. Neste SWOT Analysis

Table 67. Neste Recent Developments

Table 68. World Energy Basic Information

Table 69. World Energy Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 70. World Energy Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. World Energy Business Overview
Table 72. World Energy SWOT Analysis
Table 73. World Energy Recent Developments
Table 74. TotalEnergies Basic Information
Table 75. TotalEnergies Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 76. TotalEnergies Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. TotalEnergies Business Overview
Table 78. TotalEnergies SWOT Analysis
Table 79. TotalEnergies Recent Developments
Table 80. Honeywell Basic Information
Table 81. Honeywell Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 82. Honeywell Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Honeywell Business Overview
Table 84. Honeywell Recent Developments
Table 85. SkyNRG Basic Information
Table 86. SkyNRG Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 87. SkyNRG Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. SkyNRG Business Overview
Table 89. SkyNRG Recent Developments
Table 90. LanzaJet Basic Information
Table 91. LanzaJet Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 92. LanzaJet Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. LanzaJet Business Overview
Table 94. LanzaJet Recent Developments
Table 95. Swedish Biofuels AB Basic Information
Table 96. Swedish Biofuels AB Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 97. Swedish Biofuels AB Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Swedish Biofuels AB Business Overview
Table 99. Swedish Biofuels AB Recent Developments
Table 100. Eni Basic Information

Table 101. Eni Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 102. Eni Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Eni Business Overview
Table 104. Eni Recent Developments
Table 105. Virent Basic Information
Table 106. Virent Bio-based Sustainable Aviation Fuel (SAF) Product Overview
Table 107. Virent Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Virent Business Overview
Table 109. Virent Recent Developments
Table 110. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Region (2026-2035) & (K MT)
Table 111. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Region (2026-2035) & (M USD)
Table 112. North America Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Country (2026-2035) & (K MT)
Table 113. North America Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 114. Europe Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Country (2026-2035) & (K MT)
Table 115. Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 116. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Region (2026-2035) & (K MT)
Table 117. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Region (2026-2035) & (M USD)
Table 118. South America Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Country (2026-2035) & (K MT)
Table 119. South America Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 120. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Country (2026-2035) & (Units)
Table 121. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Country (2026-2035) & (M USD)
Table 122. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by Type (2026-2035) & (K MT)
Table 123. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Bio-based Sustainable Aviation Fuel (SAF) Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Bio-based Sustainable Aviation Fuel (SAF)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD), 2025-2035

Figure 5. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD) (2020-2035)

Figure 6. Global Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Bio-based Sustainable Aviation Fuel (SAF) Product Life Cycle

Figure 13. Bio-based Sustainable Aviation Fuel (SAF) Sales Share by Manufacturers in 2025

Figure 14. Global Bio-based Sustainable Aviation Fuel (SAF) Revenue Share by Manufacturers in 2025

Figure 15. Bio-based Sustainable Aviation Fuel (SAF) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Bio-based Sustainable Aviation Fuel (SAF) Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio-based Sustainable Aviation Fuel (SAF) Revenue in 2025

Figure 18. Industry Chain Map of Bio-based Sustainable Aviation Fuel (SAF)

Figure 19. Global Bio-based Sustainable Aviation Fuel (SAF) Market PEST Analysis

Figure 20. Global Bio-based Sustainable Aviation Fuel (SAF) Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Type

Figure 27. Sales Market Share of Bio-based Sustainable Aviation Fuel (SAF) by Type (2020-2025)

Figure 28. Sales Market Share of Bio-based Sustainable Aviation Fuel (SAF) by Type in 2025

Figure 29. Market Share of Bio-based Sustainable Aviation Fuel (SAF) by Type (2020-2025)

Figure 30. Market Share of Bio-based Sustainable Aviation Fuel (SAF) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Application

Figure 33. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Application (2020-2025)

Figure 34. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Application in 2025

Figure 35. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Application (2020-2025)

Figure 36. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share by Application in 2025

Figure 37. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Region (2020-2025)

Figure 39. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region (2020-2025)

Figure 40. North America Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Country in 2024

Figure 43. North America Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country in 2024

Figure 45. U.S. Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Bio-based Sustainable Aviation Fuel (SAF) Sales (K MT) and

Growth Rate (2020-2025)

Figure 48. Canada Bio-based Sustainable Aviation Fuel (SAF) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Bio-based Sustainable Aviation Fuel (SAF) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Bio-based Sustainable Aviation Fuel (SAF) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Country in 2024

Figure 53. Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country in 2024

Figure 55. Germany Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region in 2024

Figure 68. China Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (K MT)

Figure 79. South America Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Country in 2024

Figure 80. South America Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (M USD)

Figure 81. South America Bio-based Sustainable Aviation Fuel (SAF) Market Size by Country in 2024

Figure 82. Brazil Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate

(2020-2025) & (K MT)

Figure 87. Columbia Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size by Region in 2024

Figure 92. Saudi Arabia Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio-based Sustainable Aviation Fuel (SAF) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bio-based Sustainable Aviation Fuel (SAF) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio-based Sustainable Aviation Fuel (SAF) Production Market Share by Region (2020-2025)

Figure 103. North America Bio-based Sustainable Aviation Fuel (SAF) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bio-based Sustainable Aviation Fuel (SAF) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bio-based Sustainable Aviation Fuel (SAF) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bio-based Sustainable Aviation Fuel (SAF) Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global Bio-based Sustainable Aviation Fuel (SAF) Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share Forecast
by Type (2026-2035)

Figure 111. Global Bio-based Sustainable Aviation Fuel (SAF) Sales Forecast by
Application (2026-2035)

Figure 112. Global Bio-based Sustainable Aviation Fuel (SAF) Market Share Forecast
by Application (2026-2035)

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