

Global Bio-based Succinic Acid Market Research Report 2026(Status and Outlook)

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Abstracts

Bio-based succinic acid is succinic acid ($C_4H_6O_4$) that is derived from renewable biological sources, such as plants, algae, or microorganisms, rather than from fossil fuel-based (petrochemical) sources. It is produced using biotechnological processes, primarily fermentation, where renewable feedstocks like sugarcane, corn, or biomass are converted into succinic acid through the action of specific microorganisms (such as bacteria or fungi). This process offers a more sustainable and environmentally friendly alternative to traditional methods, which rely on petroleum-based feedstocks. Bio-based succinic acid has the same chemical structure and properties as its petrochemical counterpart but is considered more eco-friendly because it is derived from renewable resources, thereby contributing to a reduction in carbon emissions and supporting the transition to a circular economy.

Sustainability and Green Chemistry: As industries and consumers increasingly prioritize environmental concerns, the demand for bio-based, renewable chemicals, including succinic acid, is on the rise. Bio-based succinic acid reduces reliance on fossil fuels and helps lower greenhouse gas emissions, which is a key selling point in the transition toward sustainability.

Rise of Bioplastics: Bio-based succinic acid is a key feedstock in the production of biodegradable plastics (such as polybutylene succinate, or PBS), which are gaining popularity as alternatives to traditional, petroleum-based plastics. The growing environmental concerns over plastic waste are a major driver behind this demand.

Government Regulations and Incentives: Governments worldwide are implementing policies and regulations to support the use of renewable chemicals and bio-based materials. Subsidies, grants, and tax incentives for companies developing bio-based alternatives encourage the growth of the bio-based succinic acid market.

Consumer Demand for Eco-friendly Products: There is an increasing consumer preference for products made from sustainable, bio-based materials, including plastics, pharmaceuticals, and cosmetics, which drives the demand for bio-based succinic acid.

The core manufacturers of bio-based succinic acid in the

world include LCY Biosciences (BioAmber), Reverdia, Nippon Shokubai, Shandong Feiyang, etc. The top five manufacturers account for about 70% of the global market share.

The global Bio-based Succinic Acid market size was estimated at USD 66.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio-based Succinic Acid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio-based Succinic Acid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio-based Succinic Acid market.

Global Bio-based Succinic Acid Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LCY Biosciences?BioAmber?
Succinity GmbH
Roquette?Reverdia?
Technip Energies
Nippon Shokubai
Feiyang Chemical
Sunsing Chemicals
Jinbaoyu Technology
Shandong Landian Biological Technology
Shanghai Shenren Fine Chemical
Weinan Huifeng
AH BIOSUS
HSUKO New Materials

Market Segmentation (by Type)

Fermentation Process
Enzymatic Processes
Genetically Engineered Microorganisms
Others

Market Segmentation (by Application)

Industrial
Pharmaceutical
Personal Care
Solvents and Chemicals
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Bio-based Succinic Acid Market
Overview of the regional outlook of the Bio-based Succinic Acid Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio-based Succinic Acid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio-based Succinic Acid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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