

Global Bio Based Polyurethane Foam Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G211D7A01888EN.html>

Date: October 2025

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: G211D7A01888EN

Abstracts

Bio-based polyurethane foam is a versatile polymer material derived partially or entirely from renewable biological resources such as soybean oil, castor oil, or other plant-based polyols, serving as a sustainable alternative to conventional petroleum-based polyurethanes. It retains the key properties of traditional polyurethane foam—including flexibility, durability, thermal insulation, and cushioning—while reducing reliance on fossil fuels and lowering the carbon footprint across its lifecycle. This foam is used across diverse applications, including furniture, automotive interiors, construction insulation, packaging, and bedding, where environmental performance and material sustainability are increasingly prioritized.

The global Bio Based Polyurethane Foam market size was estimated at USD 2450.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio Based Polyurethane Foam market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio

Based Polyurethane Foam market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio Based Polyurethane Foam market.

Global Bio Based Polyurethane Foam Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsui Chemicals
Cargill
BASF
Covestro
Huntsman Corporation
MCPU Polymer Engineering
WeylChem
RAMPF Holding GmbH
Evonik Industries
Toray Industries
Miracil Chemicals
Arkema
Woodbridge Group

Market Segmentation (by Type)

Flexible Foam

Rigid Foam

Market Segmentation (by Application)

Automotive

Building and Construction

Electronic

Packaging

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bio Based Polyurethane Foam Market

Overview of the regional outlook of the Bio Based Polyurethane Foam Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio Based Polyurethane Foam Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio Based Polyurethane Foam, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Bio Based Polyurethane Foam

1.2 Key Market Segments

1.2.1 Bio Based Polyurethane Foam Segment by Type

1.2.2 Bio Based Polyurethane Foam Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 BIO BASED POLYURETHANE FOAM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Bio Based Polyurethane Foam Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Bio Based Polyurethane Foam Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 BIO BASED POLYURETHANE FOAM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Bio Based Polyurethane Foam Product Life Cycle

3.3 Global Bio Based Polyurethane Foam Sales by Manufacturers (2020-2025)

3.4 Global Bio Based Polyurethane Foam Revenue Market Share by Manufacturers (2020-2025)

3.5 Bio Based Polyurethane Foam Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Bio Based Polyurethane Foam Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Bio Based Polyurethane Foam Market Competitive Situation and Trends

3.8.1 Bio Based Polyurethane Foam Market Concentration Rate

3.8.2 Global 5 and 10 Largest Bio Based Polyurethane Foam Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BIO BASED POLYURETHANE FOAM INDUSTRY CHAIN ANALYSIS

4.1 Bio Based Polyurethane Foam Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO BASED POLYURETHANE FOAM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Bio Based Polyurethane Foam Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Bio Based Polyurethane Foam Market

5.7 ESG Ratings of Leading Companies

6 BIO BASED POLYURETHANE FOAM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Bio Based Polyurethane Foam Sales Market Share by Type (2020-2025)

6.3 Global Bio Based Polyurethane Foam Market Size Market Share by Type (2020-2025)

6.4 Global Bio Based Polyurethane Foam Price by Type (2020-2025)

7 BIO BASED POLYURETHANE FOAM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Bio Based Polyurethane Foam Market Sales by Application (2020-2025)

7.3 Global Bio Based Polyurethane Foam Market Size (M USD) by Application (2020-2025)

7.4 Global Bio Based Polyurethane Foam Sales Growth Rate by Application (2020-2025)

8 BIO BASED POLYURETHANE FOAM MARKET SALES BY REGION

8.1 Global Bio Based Polyurethane Foam Sales by Region

8.1.1 Global Bio Based Polyurethane Foam Sales by Region

8.1.2 Global Bio Based Polyurethane Foam Sales Market Share by Region

8.2 Global Bio Based Polyurethane Foam Market Size by Region

8.2.1 Global Bio Based Polyurethane Foam Market Size by Region

8.2.2 Global Bio Based Polyurethane Foam Market Size Market Share by Region

8.3 North America

8.3.1 North America Bio Based Polyurethane Foam Sales by Country

8.3.2 North America Bio Based Polyurethane Foam Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Bio Based Polyurethane Foam Sales by Country

8.4.2 Europe Bio Based Polyurethane Foam Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Bio Based Polyurethane Foam Sales by Region

8.5.2 Asia Pacific Bio Based Polyurethane Foam Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Bio Based Polyurethane Foam Sales by Country
 - 8.6.2 South America Bio Based Polyurethane Foam Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Bio Based Polyurethane Foam Sales by Region
 - 8.7.2 Middle East and Africa Bio Based Polyurethane Foam Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BIO BASED POLYURETHANE FOAM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Bio Based Polyurethane Foam by Region(2020-2025)
- 9.2 Global Bio Based Polyurethane Foam Revenue Market Share by Region (2020-2025)
- 9.3 Global Bio Based Polyurethane Foam Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Bio Based Polyurethane Foam Production
 - 9.4.1 North America Bio Based Polyurethane Foam Production Growth Rate (2020-2025)
 - 9.4.2 North America Bio Based Polyurethane Foam Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Bio Based Polyurethane Foam Production
 - 9.5.1 Europe Bio Based Polyurethane Foam Production Growth Rate (2020-2025)
 - 9.5.2 Europe Bio Based Polyurethane Foam Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Bio Based Polyurethane Foam Production (2020-2025)
 - 9.6.1 Japan Bio Based Polyurethane Foam Production Growth Rate (2020-2025)
 - 9.6.2 Japan Bio Based Polyurethane Foam Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Bio Based Polyurethane Foam Production (2020-2025)

9.7.1 China Bio Based Polyurethane Foam Production Growth Rate (2020-2025)

9.7.2 China Bio Based Polyurethane Foam Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsui Chemicals

10.1.1 Mitsui Chemicals Basic Information

10.1.2 Mitsui Chemicals Bio Based Polyurethane Foam Product Overview

10.1.3 Mitsui Chemicals Bio Based Polyurethane Foam Product Market Performance

10.1.4 Mitsui Chemicals Business Overview

10.1.5 Mitsui Chemicals SWOT Analysis

10.1.6 Mitsui Chemicals Recent Developments

10.2 Cargill

10.2.1 Cargill Basic Information

10.2.2 Cargill Bio Based Polyurethane Foam Product Overview

10.2.3 Cargill Bio Based Polyurethane Foam Product Market Performance

10.2.4 Cargill Business Overview

10.2.5 Cargill SWOT Analysis

10.2.6 Cargill Recent Developments

10.3 BASF

10.3.1 BASF Basic Information

10.3.2 BASF Bio Based Polyurethane Foam Product Overview

10.3.3 BASF Bio Based Polyurethane Foam Product Market Performance

10.3.4 BASF Business Overview

10.3.5 BASF SWOT Analysis

10.3.6 BASF Recent Developments

10.4 Covestro

10.4.1 Covestro Basic Information

10.4.2 Covestro Bio Based Polyurethane Foam Product Overview

10.4.3 Covestro Bio Based Polyurethane Foam Product Market Performance

10.4.4 Covestro Business Overview

10.4.5 Covestro Recent Developments

10.5 Huntsman Corporation

10.5.1 Huntsman Corporation Basic Information

10.5.2 Huntsman Corporation Bio Based Polyurethane Foam Product Overview

10.5.3 Huntsman Corporation Bio Based Polyurethane Foam Product Market Performance

10.5.4 Huntsman Corporation Business Overview

- 10.5.5 Huntsman Corporation Recent Developments
- 10.6 MCPU Polymer Engineering
 - 10.6.1 MCPU Polymer Engineering Basic Information
 - 10.6.2 MCPU Polymer Engineering Bio Based Polyurethane Foam Product Overview
 - 10.6.3 MCPU Polymer Engineering Bio Based Polyurethane Foam Product Market Performance
 - 10.6.4 MCPU Polymer Engineering Business Overview
 - 10.6.5 MCPU Polymer Engineering Recent Developments
- 10.7 WeylChem
 - 10.7.1 WeylChem Basic Information
 - 10.7.2 WeylChem Bio Based Polyurethane Foam Product Overview
 - 10.7.3 WeylChem Bio Based Polyurethane Foam Product Market Performance
 - 10.7.4 WeylChem Business Overview
 - 10.7.5 WeylChem Recent Developments
- 10.8 RAMPF Holding GmbH
 - 10.8.1 RAMPF Holding GmbH Basic Information
 - 10.8.2 RAMPF Holding GmbH Bio Based Polyurethane Foam Product Overview
 - 10.8.3 RAMPF Holding GmbH Bio Based Polyurethane Foam Product Market Performance
 - 10.8.4 RAMPF Holding GmbH Business Overview
 - 10.8.5 RAMPF Holding GmbH Recent Developments
- 10.9 Evonik Industries
 - 10.9.1 Evonik Industries Basic Information
 - 10.9.2 Evonik Industries Bio Based Polyurethane Foam Product Overview
 - 10.9.3 Evonik Industries Bio Based Polyurethane Foam Product Market Performance
 - 10.9.4 Evonik Industries Business Overview
 - 10.9.5 Evonik Industries Recent Developments
- 10.10 Toray Industries
 - 10.10.1 Toray Industries Basic Information
 - 10.10.2 Toray Industries Bio Based Polyurethane Foam Product Overview
 - 10.10.3 Toray Industries Bio Based Polyurethane Foam Product Market Performance
 - 10.10.4 Toray Industries Business Overview
 - 10.10.5 Toray Industries Recent Developments
- 10.11 Miracell Chemicals
 - 10.11.1 Miracell Chemicals Basic Information
 - 10.11.2 Miracell Chemicals Bio Based Polyurethane Foam Product Overview
 - 10.11.3 Miracell Chemicals Bio Based Polyurethane Foam Product Market Performance
 - 10.11.4 Miracell Chemicals Business Overview
 - 10.11.5 Miracell Chemicals Recent Developments

10.12 Arkema

10.12.1 Arkema Basic Information

10.12.2 Arkema Bio Based Polyurethane Foam Product Overview

10.12.3 Arkema Bio Based Polyurethane Foam Product Market Performance

10.12.4 Arkema Business Overview

10.12.5 Arkema Recent Developments

10.13 Woodbridge Group

10.13.1 Woodbridge Group Basic Information

10.13.2 Woodbridge Group Bio Based Polyurethane Foam Product Overview

10.13.3 Woodbridge Group Bio Based Polyurethane Foam Product Market

Performance

10.13.4 Woodbridge Group Business Overview

10.13.5 Woodbridge Group Recent Developments

11 BIO BASED POLYURETHANE FOAM MARKET FORECAST BY REGION

11.1 Global Bio Based Polyurethane Foam Market Size Forecast

11.2 Global Bio Based Polyurethane Foam Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bio Based Polyurethane Foam Market Size Forecast by Country

11.2.3 Asia Pacific Bio Based Polyurethane Foam Market Size Forecast by Region

11.2.4 South America Bio Based Polyurethane Foam Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bio Based Polyurethane Foam by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Bio Based Polyurethane Foam Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Bio Based Polyurethane Foam by Type (2026-2033)

12.1.2 Global Bio Based Polyurethane Foam Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Bio Based Polyurethane Foam by Type (2026-2033)

12.2 Global Bio Based Polyurethane Foam Market Forecast by Application (2026-2033)

12.2.1 Global Bio Based Polyurethane Foam Sales (K MT) Forecast by Application

12.2.2 Global Bio Based Polyurethane Foam Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Bio Based Polyurethane Foam Market Size Comparison by Region (M USD)

Table 5. Global Bio Based Polyurethane Foam Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Bio Based Polyurethane Foam Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Bio Based Polyurethane Foam Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Bio Based Polyurethane Foam Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio
Based Polyurethane Foam as of 2024)

Table 10. Global Market Bio Based Polyurethane Foam Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Bio Based Polyurethane Foam Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Bio Based Polyurethane Foam Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Bio Based Polyurethane Foam Sales by Type (K MT)

Table 26. Global Bio Based Polyurethane Foam Market Size by Type (M USD)

Table 27. Global Bio Based Polyurethane Foam Sales (K MT) by Type (2020-2025)

Table 28. Global Bio Based Polyurethane Foam Sales Market Share by Type (2020-2025)

Table 29. Global Bio Based Polyurethane Foam Market Size (M USD) by Type (2020-2025)

Table 30. Global Bio Based Polyurethane Foam Market Size Share by Type (2020-2025)

Table 31. Global Bio Based Polyurethane Foam Price (USD/KG) by Type (2020-2025)

Table 32. Global Bio Based Polyurethane Foam Sales (K MT) by Application

Table 33. Global Bio Based Polyurethane Foam Market Size by Application

Table 34. Global Bio Based Polyurethane Foam Sales by Application (2020-2025) & (K MT)

Table 35. Global Bio Based Polyurethane Foam Sales Market Share by Application (2020-2025)

Table 36. Global Bio Based Polyurethane Foam Market Size by Application (2020-2025) & (M USD)

Table 37. Global Bio Based Polyurethane Foam Market Share by Application (2020-2025)

Table 38. Global Bio Based Polyurethane Foam Sales Growth Rate by Application (2020-2025)

Table 39. Global Bio Based Polyurethane Foam Sales by Region (2020-2025) & (K MT)

Table 40. Global Bio Based Polyurethane Foam Sales Market Share by Region (2020-2025)

Table 41. Global Bio Based Polyurethane Foam Market Size by Region (2020-2025) & (M USD)

Table 42. Global Bio Based Polyurethane Foam Market Size Market Share by Region (2020-2025)

Table 43. North America Bio Based Polyurethane Foam Sales by Country (2020-2025) & (K MT)

Table 44. North America Bio Based Polyurethane Foam Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Bio Based Polyurethane Foam Sales by Country (2020-2025) & (K MT)

Table 46. Europe Bio Based Polyurethane Foam Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Bio Based Polyurethane Foam Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Bio Based Polyurethane Foam Market Size by Region (2020-2025) & (M USD)

Table 49. South America Bio Based Polyurethane Foam Sales by Country (2020-2025)

& (K MT)

Table 50. South America Bio Based Polyurethane Foam Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Bio Based Polyurethane Foam Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Bio Based Polyurethane Foam Market Size by Region (2020-2025) & (M USD)

Table 53. Global Bio Based Polyurethane Foam Production (K MT) by Region(2020-2025)

Table 54. Global Bio Based Polyurethane Foam Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Bio Based Polyurethane Foam Revenue Market Share by Region (2020-2025)

Table 56. Global Bio Based Polyurethane Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Bio Based Polyurethane Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Bio Based Polyurethane Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Bio Based Polyurethane Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Bio Based Polyurethane Foam Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Mitsui Chemicals Basic Information

Table 62. Mitsui Chemicals Bio Based Polyurethane Foam Product Overview

Table 63. Mitsui Chemicals Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Mitsui Chemicals Business Overview

Table 65. Mitsui Chemicals SWOT Analysis

Table 66. Mitsui Chemicals Recent Developments

Table 67. Cargill Basic Information

Table 68. Cargill Bio Based Polyurethane Foam Product Overview

Table 69. Cargill Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Cargill Business Overview

Table 71. Cargill SWOT Analysis

Table 72. Cargill Recent Developments

Table 73. BASF Basic Information

Table 74. BASF Bio Based Polyurethane Foam Product Overview

Table 75. BASF Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. BASF Business Overview
Table 77. BASF SWOT Analysis
Table 78. BASF Recent Developments
Table 79. Covestro Basic Information
Table 80. Covestro Bio Based Polyurethane Foam Product Overview
Table 81. Covestro Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Covestro Business Overview
Table 83. Covestro Recent Developments
Table 84. Huntsman Corporation Basic Information
Table 85. Huntsman Corporation Bio Based Polyurethane Foam Product Overview
Table 86. Huntsman Corporation Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Huntsman Corporation Business Overview
Table 88. Huntsman Corporation Recent Developments
Table 89. MCPU Polymer Engineering Basic Information
Table 90. MCPU Polymer Engineering Bio Based Polyurethane Foam Product Overview
Table 91. MCPU Polymer Engineering Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. MCPU Polymer Engineering Business Overview
Table 93. MCPU Polymer Engineering Recent Developments
Table 94. WeylChem Basic Information
Table 95. WeylChem Bio Based Polyurethane Foam Product Overview
Table 96. WeylChem Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. WeylChem Business Overview
Table 98. WeylChem Recent Developments
Table 99. RAMPF Holding GmbH Basic Information
Table 100. RAMPF Holding GmbH Bio Based Polyurethane Foam Product Overview
Table 101. RAMPF Holding GmbH Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. RAMPF Holding GmbH Business Overview
Table 103. RAMPF Holding GmbH Recent Developments
Table 104. Evonik Industries Basic Information
Table 105. Evonik Industries Bio Based Polyurethane Foam Product Overview
Table 106. Evonik Industries Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Evonik Industries Business Overview
Table 108. Evonik Industries Recent Developments
Table 109. Toray Industries Basic Information
Table 110. Toray Industries Bio Based Polyurethane Foam Product Overview
Table 111. Toray Industries Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Toray Industries Business Overview
Table 113. Toray Industries Recent Developments
Table 114. Miracell Chemicals Basic Information
Table 115. Miracell Chemicals Bio Based Polyurethane Foam Product Overview
Table 116. Miracell Chemicals Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Miracell Chemicals Business Overview
Table 118. Miracell Chemicals Recent Developments
Table 119. Arkema Basic Information
Table 120. Arkema Bio Based Polyurethane Foam Product Overview
Table 121. Arkema Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Arkema Business Overview
Table 123. Arkema Recent Developments
Table 124. Woodbridge Group Basic Information
Table 125. Woodbridge Group Bio Based Polyurethane Foam Product Overview
Table 126. Woodbridge Group Bio Based Polyurethane Foam Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Woodbridge Group Business Overview
Table 128. Woodbridge Group Recent Developments
Table 129. Global Bio Based Polyurethane Foam Sales Forecast by Region (2026-2033) & (K MT)
Table 130. Global Bio Based Polyurethane Foam Market Size Forecast by Region (2026-2033) & (M USD)
Table 131. North America Bio Based Polyurethane Foam Sales Forecast by Country (2026-2033) & (K MT)
Table 132. North America Bio Based Polyurethane Foam Market Size Forecast by Country (2026-2033) & (M USD)
Table 133. Europe Bio Based Polyurethane Foam Sales Forecast by Country (2026-2033) & (K MT)
Table 134. Europe Bio Based Polyurethane Foam Market Size Forecast by Country (2026-2033) & (M USD)
Table 135. Asia Pacific Bio Based Polyurethane Foam Sales Forecast by Region

(2026-2033) & (K MT)

Table 136. Asia Pacific Bio Based Polyurethane Foam Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Bio Based Polyurethane Foam Sales Forecast by Country (2026-2033) & (K MT)

Table 138. South America Bio Based Polyurethane Foam Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Middle East and Africa Bio Based Polyurethane Foam Sales Forecast by Country (2026-2033) & (Units)

Table 140. Middle East and Africa Bio Based Polyurethane Foam Market Size Forecast by Country (2026-2033) & (M USD)

Table 141. Global Bio Based Polyurethane Foam Sales Forecast by Type (2026-2033) & (K MT)

Table 142. Global Bio Based Polyurethane Foam Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Bio Based Polyurethane Foam Price Forecast by Type (2026-2033) & (USD/KG)

Table 144. Global Bio Based Polyurethane Foam Sales (K MT) Forecast by Application (2026-2033)

Table 145. Global Bio Based Polyurethane Foam Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bio Based Polyurethane Foam
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bio Based Polyurethane Foam Market Size (M USD), 2024-2033
- Figure 5. Global Bio Based Polyurethane Foam Market Size (M USD) (2020-2033)
- Figure 6. Global Bio Based Polyurethane Foam Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bio Based Polyurethane Foam Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bio Based Polyurethane Foam Product Life Cycle
- Figure 13. Bio Based Polyurethane Foam Sales Share by Manufacturers in 2024
- Figure 14. Global Bio Based Polyurethane Foam Revenue Share by Manufacturers in 2024
- Figure 15. Bio Based Polyurethane Foam Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Bio Based Polyurethane Foam Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio Based Polyurethane Foam Revenue in 2024
- Figure 18. Industry Chain Map of Bio Based Polyurethane Foam
- Figure 19. Global Bio Based Polyurethane Foam Market PEST Analysis
- Figure 20. Global Bio Based Polyurethane Foam Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bio Based Polyurethane Foam Market Share by Type
- Figure 27. Sales Market Share of Bio Based Polyurethane Foam by Type (2020-2025)
- Figure 28. Sales Market Share of Bio Based Polyurethane Foam by Type in 2024
- Figure 29. Market Size Share of Bio Based Polyurethane Foam by Type (2020-2025)
- Figure 30. Market Size Share of Bio Based Polyurethane Foam by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Bio Based Polyurethane Foam Market Share by Application

Figure 33. Global Bio Based Polyurethane Foam Sales Market Share by Application (2020-2025)

Figure 34. Global Bio Based Polyurethane Foam Sales Market Share by Application in 2024

Figure 35. Global Bio Based Polyurethane Foam Market Share by Application (2020-2025)

Figure 36. Global Bio Based Polyurethane Foam Market Share by Application in 2024

Figure 37. Global Bio Based Polyurethane Foam Sales Growth Rate by Application (2020-2025)

Figure 38. Global Bio Based Polyurethane Foam Sales Market Share by Region (2020-2025)

Figure 39. Global Bio Based Polyurethane Foam Market Size Market Share by Region (2020-2025)

Figure 40. North America Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Bio Based Polyurethane Foam Sales Market Share by Country in 2024

Figure 43. North America Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Bio Based Polyurethane Foam Market Size Market Share by Country in 2024

Figure 45. U.S. Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Bio Based Polyurethane Foam Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Bio Based Polyurethane Foam Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Bio Based Polyurethane Foam Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Bio Based Polyurethane Foam Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Bio Based Polyurethane Foam Sales Market Share by Country in

2024

Figure 53. Europe Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Bio Based Polyurethane Foam Market Size Market Share by Country in 2024

Figure 55. Germany Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio Based Polyurethane Foam Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bio Based Polyurethane Foam Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio Based Polyurethane Foam Market Size Market Share by Region in 2024

Figure 68. China Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio Based Polyurethane Foam Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio Based Polyurethane Foam Sales and Growth Rate (K MT)

Figure 79. South America Bio Based Polyurethane Foam Sales Market Share by Country in 2024

Figure 80. South America Bio Based Polyurethane Foam Market Size and Growth Rate (M USD)

Figure 81. South America Bio Based Polyurethane Foam Market Size Market Share by Country in 2024

Figure 82. Brazil Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio Based Polyurethane Foam Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bio Based Polyurethane Foam Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio Based Polyurethane Foam Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio Based Polyurethane Foam Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio Based Polyurethane Foam Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bio Based Polyurethane Foam Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio Based Polyurethane Foam Production Market Share by Region (2020-2025)

Figure 103. North America Bio Based Polyurethane Foam Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bio Based Polyurethane Foam Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bio Based Polyurethane Foam Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bio Based Polyurethane Foam Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Bio Based Polyurethane Foam Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Bio Based Polyurethane Foam Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Bio Based Polyurethane Foam Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Bio Based Polyurethane Foam Market Share Forecast by Type (2026-2033)

Figure 111. Global Bio Based Polyurethane Foam Sales Forecast by Application

(2026-2033)

Figure 112. Global Bio Based Polyurethane Foam Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Bio Based Polyurethane Foam Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G211D7A01888EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G211D7A01888EN.html>