

Global Bio-based Epoxy Resins Market Research Report 2026(Status and Outlook)

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Abstracts

Epoxy resins are a class of advanced thermosetting resins that include a wide variety of crosslinking polymers, including unsaturated polyester resins, phenol-formaldehyde resins and amino resins. Bio-based epoxy resins are made from plant-based carbon in place of petroleum-based carbon. Bio-based epoxy resins exhibit certain properties which make them more attractive than other epoxy resins present in the market. Some of these properties are no nasty smell, relatively superior to petroleum-based epoxy resins, low VOC, low odour, superior strength and UV resistance transparency. Global 5 largest manufacturers of Bio-based Epoxy Resins are Spolchemie, Gougeon Brothers, Sicomin, Wessex Resins and ATL Composites, which make up over 90%. Among them, Spolchemie is the leader with about 35% market share. The global bio-based epoxy resins market is experiencing strong growth, driven by increasing demand for sustainable and eco-friendly materials across various industries such as construction, automotive, and electronics. Traditional epoxy resins, which are petroleum-based, have faced scrutiny due to environmental concerns and the need for greener alternatives. Bio-based epoxy resins, made from renewable resources like vegetable oils, lignin, and glycerol, offer a more sustainable option without compromising on performance. As industries seek to reduce their carbon footprint and comply with stricter environmental regulations, the demand for bio-based resins is expected to rise significantly. Technological advancements in bio-based resin formulations have further propelled the market. Improved processing methods and the development of high-performance bio-based resins have made them more competitive with conventional counterparts. These resins offer comparable mechanical properties, chemical resistance, and durability, making them suitable for a wide range of applications such as coatings, adhesives, and composites. The automotive and aerospace industries, in particular, are increasingly adopting bio-based epoxy resins to create lightweight, high-strength components, contributing to fuel efficiency and sustainability goals. However,

challenges such as higher production costs and limited raw material availability are impacting the market. Bio-based epoxy resins tend to be more expensive than their petroleum-based counterparts, which can limit their adoption in price-sensitive markets. Additionally, the sourcing of bio-based raw materials can be affected by factors like agricultural yield and supply chain inefficiencies. Despite these hurdles, the growing emphasis on sustainability and the continued development of cost-effective production methods are expected to drive further growth in the bio-based epoxy resins market. As industries prioritize eco-friendly solutions, bio-based epoxy resins are poised to play an increasingly important role in sustainable manufacturing.

The global Bio-based Epoxy Resins market size was estimated at USD 93.3 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio-based Epoxy Resins market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio-based Epoxy Resins market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio-based Epoxy Resins market.

Global Bio-based Epoxy Resins Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sicom
Gougeon Brothers
Wessex Resins
COOE (Change Climate)
Spolchemie
ATL Composites
Bitrez

Market Segmentation (by Type)

Bio-based Carbon Content: 28-40%
Bio-based Carbon Content: >40%
Other

Market Segmentation (by Application)

Coatings
Electronics
Adhesives
Composites
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Bio-based Epoxy Resins Market
Overview of the regional outlook of the Bio-based Epoxy Resins Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio-based Epoxy Resins Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio-based Epoxy Resins, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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