

Global Bio-based Asphalt Additives Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G89740169464EN.html>

Date: March 2026

Pages: 139

Price: US\$ 2,980.00 (Single User License)

ID: G89740169464EN

Abstracts

Asphalt additives represent a number of substances that can be added to the asphalt binder to alter the characteristics of the final blend of asphalt for the construction of the top layer of a road. The type of additive used is depending on several factors, such as the type of road, the underground structure and climate. Asphalt additives are conventionally made from crude oil fractions but can also be made from bio-based materials including vegetable oils, such as soy and canola oil but also lignin.

The global Bio-based Asphalt Additives market size was estimated at USD 127.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Bio-based Asphalt Additives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Bio-based Asphalt Additives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Bio-based Asphalt Additives market.

Global Bio-based Asphalt Additives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cargill
J. Rettenmaier & Söhne
Cirtec
SoyLei
Bakelite Synthetics
Heartland
Ventraco
Shrieve
VOLTRION

Market Segmentation (by Type)

Asphalt Modifier
Antistripping Agent
Asphalt Emulsifier
Surfactant Additives
Foam Stabilizer

Others

Market Segmentation (by Application)

Road Construction & Paving

Roofing

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Bio-based Asphalt Additives Market

Overview of the regional outlook of the Bio-based Asphalt Additives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Bio-based Asphalt Additives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Bio-based Asphalt Additives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Bio-based Asphalt Additives
- 1.2 Key Market Segments
 - 1.2.1 Bio-based Asphalt Additives Segment by Type
 - 1.2.2 Bio-based Asphalt Additives Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BIO-BASED ASPHALT ADDITIVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Bio-based Asphalt Additives Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Bio-based Asphalt Additives Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BIO-BASED ASPHALT ADDITIVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Bio-based Asphalt Additives Product Life Cycle
- 3.3 Global Bio-based Asphalt Additives Sales by Manufacturers (2020-2025)
- 3.4 Global Bio-based Asphalt Additives Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Bio-based Asphalt Additives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Bio-based Asphalt Additives Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Bio-based Asphalt Additives Market Competitive Situation and Trends
 - 3.8.1 Bio-based Asphalt Additives Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Bio-based Asphalt Additives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 BIO-BASED ASPHALT ADDITIVES INDUSTRY CHAIN ANALYSIS

4.1 Bio-based Asphalt Additives Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BIO-BASED ASPHALT ADDITIVES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Bio-based Asphalt Additives Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Bio-based Asphalt Additives Market

5.7 ESG Ratings of Leading Companies

6 BIO-BASED ASPHALT ADDITIVES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Bio-based Asphalt Additives Sales Market Share by Type (2020-2025)

6.3 Global Bio-based Asphalt Additives Market Size by Type (2020-2025)

6.4 Global Bio-based Asphalt Additives Price by Type (2020-2025)

7 BIO-BASED ASPHALT ADDITIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Bio-based Asphalt Additives Market Sales by Application (2020-2025)
- 7.3 Global Bio-based Asphalt Additives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Bio-based Asphalt Additives Sales Growth Rate by Application (2020-2025)

8 BIO-BASED ASPHALT ADDITIVES MARKET SALES BY REGION

- 8.1 Global Bio-based Asphalt Additives Sales by Region
 - 8.1.1 Global Bio-based Asphalt Additives Sales by Region
 - 8.1.2 Global Bio-based Asphalt Additives Sales Market Share by Region
- 8.2 Global Bio-based Asphalt Additives Market Size by Region
 - 8.2.1 Global Bio-based Asphalt Additives Market Size by Region
 - 8.2.2 Global Bio-based Asphalt Additives Market Size by Region
- 8.3 North America
 - 8.3.1 North America Bio-based Asphalt Additives Sales by Country
 - 8.3.2 North America Bio-based Asphalt Additives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Bio-based Asphalt Additives Sales by Country
 - 8.4.2 Europe Bio-based Asphalt Additives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Bio-based Asphalt Additives Sales by Region
 - 8.5.2 Asia Pacific Bio-based Asphalt Additives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Bio-based Asphalt Additives Sales by Country

8.6.2 South America Bio-based Asphalt Additives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Bio-based Asphalt Additives Sales by Region

8.7.2 Middle East and Africa Bio-based Asphalt Additives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 BIO-BASED ASPHALT ADDITIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Bio-based Asphalt Additives by Region(2020-2025)

9.2 Global Bio-based Asphalt Additives Revenue Market Share by Region (2020-2025)

9.3 Global Bio-based Asphalt Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Bio-based Asphalt Additives Production

9.4.1 North America Bio-based Asphalt Additives Production Growth Rate (2020-2025)

9.4.2 North America Bio-based Asphalt Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Bio-based Asphalt Additives Production

9.5.1 Europe Bio-based Asphalt Additives Production Growth Rate (2020-2025)

9.5.2 Europe Bio-based Asphalt Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Bio-based Asphalt Additives Production (2020-2025)

9.6.1 Japan Bio-based Asphalt Additives Production Growth Rate (2020-2025)

9.6.2 Japan Bio-based Asphalt Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Bio-based Asphalt Additives Production (2020-2025)

9.7.1 China Bio-based Asphalt Additives Production Growth Rate (2020-2025)

9.7.2 China Bio-based Asphalt Additives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cargill

- 10.1.1 Cargill Basic Information
- 10.1.2 Cargill Bio-based Asphalt Additives Product Overview
- 10.1.3 Cargill Bio-based Asphalt Additives Product Market Performance
- 10.1.4 Cargill Business Overview
- 10.1.5 Cargill SWOT Analysis
- 10.1.6 Cargill Recent Developments
- 10.2 J. Rettenmaier and S?hne
 - 10.2.1 J. Rettenmaier and S?hne Basic Information
 - 10.2.2 J. Rettenmaier and S?hne Bio-based Asphalt Additives Product Overview
 - 10.2.3 J. Rettenmaier and S?hne Bio-based Asphalt Additives Product Market Performance
 - 10.2.4 J. Rettenmaier and S?hne Business Overview
 - 10.2.5 J. Rettenmaier and S?hne SWOT Analysis
 - 10.2.6 J. Rettenmaier and S?hne Recent Developments
- 10.3 Cirtec
 - 10.3.1 Cirtec Basic Information
 - 10.3.2 Cirtec Bio-based Asphalt Additives Product Overview
 - 10.3.3 Cirtec Bio-based Asphalt Additives Product Market Performance
 - 10.3.4 Cirtec Business Overview
 - 10.3.5 Cirtec SWOT Analysis
 - 10.3.6 Cirtec Recent Developments
- 10.4 SoyLei
 - 10.4.1 SoyLei Basic Information
 - 10.4.2 SoyLei Bio-based Asphalt Additives Product Overview
 - 10.4.3 SoyLei Bio-based Asphalt Additives Product Market Performance
 - 10.4.4 SoyLei Business Overview
 - 10.4.5 SoyLei Recent Developments
- 10.5 Bakelite Synthetics
 - 10.5.1 Bakelite Synthetics Basic Information
 - 10.5.2 Bakelite Synthetics Bio-based Asphalt Additives Product Overview
 - 10.5.3 Bakelite Synthetics Bio-based Asphalt Additives Product Market Performance
 - 10.5.4 Bakelite Synthetics Business Overview
 - 10.5.5 Bakelite Synthetics Recent Developments
- 10.6 Heartland
 - 10.6.1 Heartland Basic Information
 - 10.6.2 Heartland Bio-based Asphalt Additives Product Overview
 - 10.6.3 Heartland Bio-based Asphalt Additives Product Market Performance
 - 10.6.4 Heartland Business Overview
 - 10.6.5 Heartland Recent Developments

10.7 Ventraco

10.7.1 Ventraco Basic Information

10.7.2 Ventraco Bio-based Asphalt Additives Product Overview

10.7.3 Ventraco Bio-based Asphalt Additives Product Market Performance

10.7.4 Ventraco Business Overview

10.7.5 Ventraco Recent Developments

10.8 Shrieve

10.8.1 Shrieve Basic Information

10.8.2 Shrieve Bio-based Asphalt Additives Product Overview

10.8.3 Shrieve Bio-based Asphalt Additives Product Market Performance

10.8.4 Shrieve Business Overview

10.8.5 Shrieve Recent Developments

10.9 VOLTRION

10.9.1 VOLTRION Basic Information

10.9.2 VOLTRION Bio-based Asphalt Additives Product Overview

10.9.3 VOLTRION Bio-based Asphalt Additives Product Market Performance

10.9.4 VOLTRION Business Overview

10.9.5 VOLTRION Recent Developments

11 BIO-BASED ASPHALT ADDITIVES MARKET FORECAST BY REGION

11.1 Global Bio-based Asphalt Additives Market Size Forecast

11.2 Global Bio-based Asphalt Additives Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Bio-based Asphalt Additives Market Size Forecast by Country

11.2.3 Asia Pacific Bio-based Asphalt Additives Market Size Forecast by Region

11.2.4 South America Bio-based Asphalt Additives Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Bio-based Asphalt Additives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Bio-based Asphalt Additives Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Bio-based Asphalt Additives by Type (2026-2035)

12.1.2 Global Bio-based Asphalt Additives Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Bio-based Asphalt Additives by Type (2026-2035)

12.2 Global Bio-based Asphalt Additives Market Forecast by Application (2026-2035)

12.2.1 Global Bio-based Asphalt Additives Sales (K MT) Forecast by Application

12.2.2 Global Bio-based Asphalt Additives Market Size (M USD) Forecast by

Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Bio-based Asphalt Additives Market Size by Type (M USD)
- Table 4. Global Bio-based Asphalt Additives Market Size by Application
- Table 5. Bio-based Asphalt Additives Market Size Comparison by Region (M USD)
- Table 6. Global Bio-based Asphalt Additives Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Bio-based Asphalt Additives Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Bio-based Asphalt Additives Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Bio-based Asphalt Additives Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Bio-based Asphalt Additives as of 2025)
- Table 11. Global Market Bio-based Asphalt Additives Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Bio-based Asphalt Additives Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Bio-based Asphalt Additives Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Bio-based Asphalt Additives Sales by Type (K MT)
- Table 27. Global Bio-based Asphalt Additives Market Size by Type (M USD)

- Table 28. Global Bio-based Asphalt Additives Sales (K MT) by Type (2020-2025)
- Table 29. Global Bio-based Asphalt Additives Sales Market Share by Type (2020-2025)
- Table 30. Global Bio-based Asphalt Additives Market Size (M USD) by Type (2020-2025)
- Table 31. Global Bio-based Asphalt Additives Market Share by Type (2020-2025)
- Table 32. Global Bio-based Asphalt Additives Price (USD/KG) by Type (2020-2025)
- Table 33. Global Bio-based Asphalt Additives Sales (K MT) by Application
- Table 34. Global Bio-based Asphalt Additives Market Size by Application
- Table 35. Global Bio-based Asphalt Additives Sales by Application (2020-2025) & (K MT)
- Table 36. Global Bio-based Asphalt Additives Sales Market Share by Application (2020-2025)
- Table 37. Global Bio-based Asphalt Additives Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Bio-based Asphalt Additives Market Share by Application (2020-2025)
- Table 39. Global Bio-based Asphalt Additives Sales Growth Rate by Application (2020-2025)
- Table 40. Global Bio-based Asphalt Additives Sales by Region (2020-2025) & (K MT)
- Table 41. Global Bio-based Asphalt Additives Sales Market Share by Region (2020-2025)
- Table 42. Global Bio-based Asphalt Additives Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Bio-based Asphalt Additives Market Size by Region (2020-2025)
- Table 44. North America Bio-based Asphalt Additives Sales by Country (2020-2025) & (K MT)
- Table 45. North America Bio-based Asphalt Additives Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Bio-based Asphalt Additives Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Bio-based Asphalt Additives Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Bio-based Asphalt Additives Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Bio-based Asphalt Additives Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Bio-based Asphalt Additives Sales by Country (2020-2025) & (K MT)
- Table 51. South America Bio-based Asphalt Additives Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Bio-based Asphalt Additives Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Bio-based Asphalt Additives Market Size by Region (2020-2025) & (M USD)

Table 54. Global Bio-based Asphalt Additives Production (K MT) by Region(2020-2025)

Table 55. Global Bio-based Asphalt Additives Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Bio-based Asphalt Additives Revenue Market Share by Region (2020-2025)

Table 57. Global Bio-based Asphalt Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Bio-based Asphalt Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Bio-based Asphalt Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Bio-based Asphalt Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Bio-based Asphalt Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Cargill Basic Information

Table 63. Cargill Bio-based Asphalt Additives Product Overview

Table 64. Cargill Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Cargill Business Overview

Table 66. Cargill SWOT Analysis

Table 67. Cargill Recent Developments

Table 68. J. Rettenmaier and S?hne Basic Information

Table 69. J. Rettenmaier and S?hne Bio-based Asphalt Additives Product Overview

Table 70. J. Rettenmaier and S?hne Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. J. Rettenmaier and S?hne Business Overview

Table 72. J. Rettenmaier and S?hne SWOT Analysis

Table 73. J. Rettenmaier and S?hne Recent Developments

Table 74. Cirtec Basic Information

Table 75. Cirtec Bio-based Asphalt Additives Product Overview

Table 76. Cirtec Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Cirtec Business Overview

Table 78. Cirtec SWOT Analysis

Table 79. Cirtec Recent Developments

- Table 80. SoyLei Basic Information
- Table 81. SoyLei Bio-based Asphalt Additives Product Overview
- Table 82. SoyLei Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. SoyLei Business Overview
- Table 84. SoyLei Recent Developments
- Table 85. Bakelite Synthetics Basic Information
- Table 86. Bakelite Synthetics Bio-based Asphalt Additives Product Overview
- Table 87. Bakelite Synthetics Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Bakelite Synthetics Business Overview
- Table 89. Bakelite Synthetics Recent Developments
- Table 90. Heartland Basic Information
- Table 91. Heartland Bio-based Asphalt Additives Product Overview
- Table 92. Heartland Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Heartland Business Overview
- Table 94. Heartland Recent Developments
- Table 95. Ventraco Basic Information
- Table 96. Ventraco Bio-based Asphalt Additives Product Overview
- Table 97. Ventraco Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Ventraco Business Overview
- Table 99. Ventraco Recent Developments
- Table 100. Shrieve Basic Information
- Table 101. Shrieve Bio-based Asphalt Additives Product Overview
- Table 102. Shrieve Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Shrieve Business Overview
- Table 104. Shrieve Recent Developments
- Table 105. VOLTRION Basic Information
- Table 106. VOLTRION Bio-based Asphalt Additives Product Overview
- Table 107. VOLTRION Bio-based Asphalt Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. VOLTRION Business Overview
- Table 109. VOLTRION Recent Developments
- Table 110. Global Bio-based Asphalt Additives Sales Forecast by Region (2026-2035) & (K MT)
- Table 111. Global Bio-based Asphalt Additives Market Size Forecast by Region

(2026-2035) & (M USD)

Table 112. North America Bio-based Asphalt Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Bio-based Asphalt Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Bio-based Asphalt Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Bio-based Asphalt Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Bio-based Asphalt Additives Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Bio-based Asphalt Additives Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Bio-based Asphalt Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Bio-based Asphalt Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Bio-based Asphalt Additives Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Bio-based Asphalt Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Bio-based Asphalt Additives Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Bio-based Asphalt Additives Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Bio-based Asphalt Additives Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Bio-based Asphalt Additives Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Bio-based Asphalt Additives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Bio-based Asphalt Additives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Bio-based Asphalt Additives Market Size (M USD), 2025-2035
- Figure 5. Global Bio-based Asphalt Additives Market Size (M USD) (2020-2035)
- Figure 6. Global Bio-based Asphalt Additives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Bio-based Asphalt Additives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Bio-based Asphalt Additives Product Life Cycle
- Figure 13. Bio-based Asphalt Additives Sales Share by Manufacturers in 2025
- Figure 14. Global Bio-based Asphalt Additives Revenue Share by Manufacturers in 2025
- Figure 15. Bio-based Asphalt Additives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Bio-based Asphalt Additives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Bio-based Asphalt Additives Revenue in 2025
- Figure 18. Industry Chain Map of Bio-based Asphalt Additives
- Figure 19. Global Bio-based Asphalt Additives Market PEST Analysis
- Figure 20. Global Bio-based Asphalt Additives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Bio-based Asphalt Additives Market Share by Type
- Figure 27. Sales Market Share of Bio-based Asphalt Additives by Type (2020-2025)
- Figure 28. Sales Market Share of Bio-based Asphalt Additives by Type in 2025
- Figure 29. Market Share of Bio-based Asphalt Additives by Type (2020-2025)
- Figure 30. Market Share of Bio-based Asphalt Additives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Bio-based Asphalt Additives Market Share by Application
- Figure 33. Global Bio-based Asphalt Additives Sales Market Share by Application (2020-2025)
- Figure 34. Global Bio-based Asphalt Additives Sales Market Share by Application in 2025
- Figure 35. Global Bio-based Asphalt Additives Market Share by Application (2020-2025)
- Figure 36. Global Bio-based Asphalt Additives Market Share by Application in 2025
- Figure 37. Global Bio-based Asphalt Additives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Bio-based Asphalt Additives Sales Market Share by Region (2020-2025)
- Figure 39. Global Bio-based Asphalt Additives Market Size by Region (2020-2025)
- Figure 40. North America Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Bio-based Asphalt Additives Sales Market Share by Country in 2024
- Figure 43. North America Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Bio-based Asphalt Additives Market Size by Country in 2024
- Figure 45. U.S. Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Bio-based Asphalt Additives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Bio-based Asphalt Additives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Bio-based Asphalt Additives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Bio-based Asphalt Additives Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Bio-based Asphalt Additives Sales Market Share by Country in 2024
- Figure 53. Europe Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Bio-based Asphalt Additives Market Size by Country in 2024

Figure 55. Germany Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Bio-based Asphalt Additives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Bio-based Asphalt Additives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Bio-based Asphalt Additives Market Size by Region in 2024

Figure 68. China Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Bio-based Asphalt Additives Sales and Growth Rate (K MT)

Figure 79. South America Bio-based Asphalt Additives Sales Market Share by Country in 2024

Figure 80. South America Bio-based Asphalt Additives Market Size and Growth Rate (M USD)

Figure 81. South America Bio-based Asphalt Additives Market Size by Country in 2024

Figure 82. Brazil Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Bio-based Asphalt Additives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Bio-based Asphalt Additives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Bio-based Asphalt Additives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Bio-based Asphalt Additives Market Size by Region in 2024

Figure 92. Saudi Arabia Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Bio-based Asphalt Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Bio-based Asphalt Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Bio-based Asphalt Additives Production Market Share by Region (2020-2025)

Figure 103. North America Bio-based Asphalt Additives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Bio-based Asphalt Additives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Bio-based Asphalt Additives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Bio-based Asphalt Additives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Bio-based Asphalt Additives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Bio-based Asphalt Additives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Bio-based Asphalt Additives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Bio-based Asphalt Additives Market Share Forecast by Type (2026-2035)

Figure 111. Global Bio-based Asphalt Additives Sales Forecast by Application (2026-2035)

Figure 112. Global Bio-based Asphalt Additives Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Bio-based Asphalt Additives Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G89740169464EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G89740169464EN.html>