

Global Binder Jetting Technology Market Research Report 2024, Forecast to 2032

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Abstracts

Report Overview

Binder Jetting/3DP (hereinafter referred to as BJ) is a high-efficiency and low-cost 'line scan' 3D printing technology. It was born at the Massachusetts Institute of Technology in the United States as early as 1993. The industry chain is longer, and the development process of BJ technology obviously lags behind the laser 3D printing technology based on 'point scanning', but with the advantages of efficiency and cost, BJ technology has a strong stamina. In recent years, with a series of technological breakthroughs in the field of BJ, especially the successful development of BJ metal, it has once again attracted widespread attention in the industry, which is called 'Additive 2.0' technology. The origins of metal binder jetting can be traced back to 1993, when the Massachusetts Institute of Technology (MIT) developed an inkjet-based process that used metal powders to create 3D objects. Manufacturing company Extrude Hone Corporation licensed the MIT technology exclusively in 1996. The company has since developed and commercialized a metal binder jetting system, and the first 3D printer, the ProMetal RTS-300, was delivered to Motorola in 1999. ExOne was spun off from Extrude Hone Corporation in 2005 and until the early 2010s remained the only company offering metal binder jetting services and systems. At that point, early MIT patents on the technology began to expire, allowing new companies to enter the market. The 2010s marked a new era in metal binder jetting. From start-ups to more established players, many companies are actively seeking to break through the possibilities of current metal-bonded jetting technology. ExOne is one of the oldest players in metal binder jetting.

The global Binder Jetting Technology market size was estimated at USD 97.20 million in 2023 and is projected to reach USD 254.76 million by 2032, exhibiting a CAGR of

11.30% during the forecast period.

North America Binder Jetting Technology market size was estimated at USD 30.47 million in 2023, at a CAGR of 9.69% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Binder Jetting Technology market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Binder Jetting Technology Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Binder Jetting Technology market in any manner.

Global Binder Jetting Technology Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

ExOne

Voxeljet

Desktop Metal

Digital Metal

3D Systems

Market Segmentation (by Type)

Metallic Material

Ceramic Material

Plastic Material

Sand Material

Other

Market Segmentation (by Application)

Industrial Parts

Aerospace

Car

Medical

Model Mold

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Binder Jetting Technology Market

Overview of the regional outlook of the Binder Jetting Technology Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Binder Jetting Technology Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Binder Jetting Technology, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

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Figure 70. Global Binder Jetting Technology Sales Forecast by Application (2025-2032)

Figure 71. Global Binder Jetting Technology Market Share Forecast by Application
(2025-2032)

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