

Global Binder for Li-ion Battery Separator Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G66A8A44B819EN.html>

Date: March 2026

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: G66A8A44B819EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Binder for Li-ion Battery Separator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global binder for lithium ion battery separator production reached approximately 79 kilotons, with an average global market price of around US\$ 5800 per ton. Binder for lithium ion battery separator is a key auxiliary material in battery manufacturing. It is like "cement", which firmly bonds the ceramic and other functional coatings on the separator to the base film, and at the same time forms a stable microporous structure to ensure that lithium ions pass efficiently. The annual production capacity of a single production line for binder for lithium ion battery separator typically ranges from 5,000 to 8,000 tons per year, with a gross profit margin of approximately 28%. Downstream consumption of binder for lithium ion battery separator is 35% for power batteries, 29% for consumer electronics, 24% for energy storage batteries, and 12% for other industries.

The global Binder for Li-ion Battery Separator market size was estimated at USD 456.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Binder for Li-ion Battery Separator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Binder for Li-ion Battery Separator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Binder for Li-ion Battery Separator market.

Global Binder for Li-ion Battery Separator Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Zeon
Arkema
Solvay
Daikin Chemistry
BASF
Syensqo
Kureha Corporation

Dow
UBE Corporation
LG Chem
Anqing Hualan Technology
Zhejiang Flon Chemical New Material
Xiangtan Gaorui Power Material
Hunan Linte Technology

Market Segmentation (by Type)

Oily Binder
Aqueous Binder

Market Segmentation (by Application)

Power Battery
Consumer Electronics
Energy Storage Battery
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Binder for Li-ion Battery Separator Market
Overview of the regional outlook of the Binder for Li-ion Battery Separator Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Binder for Li-ion Battery Separator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Binder for Li-ion Battery Separator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Binder for Li-ion Battery Separator
- 1.2 Key Market Segments
 - 1.2.1 Binder for Li-ion Battery Separator Segment by Type
 - 1.2.2 Binder for Li-ion Battery Separator Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 BINDER FOR LI-ION BATTERY SEPARATOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Binder for Li-ion Battery Separator Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Binder for Li-ion Battery Separator Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 BINDER FOR LI-ION BATTERY SEPARATOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Binder for Li-ion Battery Separator Product Life Cycle
- 3.3 Global Binder for Li-ion Battery Separator Sales by Manufacturers (2020-2025)
- 3.4 Global Binder for Li-ion Battery Separator Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Binder for Li-ion Battery Separator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Binder for Li-ion Battery Separator Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Binder for Li-ion Battery Separator Market Competitive Situation and Trends

- 3.8.1 Binder for Li-ion Battery Separator Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Binder for Li-ion Battery Separator Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 BINDER FOR LI-ION BATTERY SEPARATOR INDUSTRY CHAIN ANALYSIS

- 4.1 Binder for Li-ion Battery Separator Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF BINDER FOR LI-ION BATTERY SEPARATOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Binder for Li-ion Battery Separator Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Binder for Li-ion Battery Separator Market
- 5.7 ESG Ratings of Leading Companies

6 BINDER FOR LI-ION BATTERY SEPARATOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

- 6.2 Global Binder for Li-ion Battery Separator Sales Market Share by Type (2020-2025)
- 6.3 Global Binder for Li-ion Battery Separator Market Size by Type (2020-2025)
- 6.4 Global Binder for Li-ion Battery Separator Price by Type (2020-2025)

7 BINDER FOR LI-ION BATTERY SEPARATOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Binder for Li-ion Battery Separator Market Sales by Application (2020-2025)
- 7.3 Global Binder for Li-ion Battery Separator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Binder for Li-ion Battery Separator Sales Growth Rate by Application (2020-2025)

8 BINDER FOR LI-ION BATTERY SEPARATOR MARKET SALES BY REGION

- 8.1 Global Binder for Li-ion Battery Separator Sales by Region
 - 8.1.1 Global Binder for Li-ion Battery Separator Sales by Region
 - 8.1.2 Global Binder for Li-ion Battery Separator Sales Market Share by Region
- 8.2 Global Binder for Li-ion Battery Separator Market Size by Region
 - 8.2.1 Global Binder for Li-ion Battery Separator Market Size by Region
 - 8.2.2 Global Binder for Li-ion Battery Separator Market Size by Region
- 8.3 North America
 - 8.3.1 North America Binder for Li-ion Battery Separator Sales by Country
 - 8.3.2 North America Binder for Li-ion Battery Separator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Binder for Li-ion Battery Separator Sales by Country
 - 8.4.2 Europe Binder for Li-ion Battery Separator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Binder for Li-ion Battery Separator Sales by Region
 - 8.5.2 Asia Pacific Binder for Li-ion Battery Separator Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Binder for Li-ion Battery Separator Sales by Country
 - 8.6.2 South America Binder for Li-ion Battery Separator Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Binder for Li-ion Battery Separator Sales by Region
 - 8.7.2 Middle East and Africa Binder for Li-ion Battery Separator Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 BINDER FOR LI-ION BATTERY SEPARATOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Binder for Li-ion Battery Separator by Region(2020-2025)
- 9.2 Global Binder for Li-ion Battery Separator Revenue Market Share by Region (2020-2025)
- 9.3 Global Binder for Li-ion Battery Separator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Binder for Li-ion Battery Separator Production
 - 9.4.1 North America Binder for Li-ion Battery Separator Production Growth Rate (2020-2025)
 - 9.4.2 North America Binder for Li-ion Battery Separator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Binder for Li-ion Battery Separator Production
 - 9.5.1 Europe Binder for Li-ion Battery Separator Production Growth Rate (2020-2025)
 - 9.5.2 Europe Binder for Li-ion Battery Separator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Binder for Li-ion Battery Separator Production (2020-2025)
 - 9.6.1 Japan Binder for Li-ion Battery Separator Production Growth Rate (2020-2025)

9.6.2 Japan Binder for Li-ion Battery Separator Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Binder for Li-ion Battery Separator Production (2020-2025)

9.7.1 China Binder for Li-ion Battery Separator Production Growth Rate (2020-2025)

9.7.2 China Binder for Li-ion Battery Separator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Zeon

10.1.1 Zeon Basic Information

10.1.2 Zeon Binder for Li-ion Battery Separator Product Overview

10.1.3 Zeon Binder for Li-ion Battery Separator Product Market Performance

10.1.4 Zeon Business Overview

10.1.5 Zeon SWOT Analysis

10.1.6 Zeon Recent Developments

10.2 Arkema

10.2.1 Arkema Basic Information

10.2.2 Arkema Binder for Li-ion Battery Separator Product Overview

10.2.3 Arkema Binder for Li-ion Battery Separator Product Market Performance

10.2.4 Arkema Business Overview

10.2.5 Arkema SWOT Analysis

10.2.6 Arkema Recent Developments

10.3 Solvay

10.3.1 Solvay Basic Information

10.3.2 Solvay Binder for Li-ion Battery Separator Product Overview

10.3.3 Solvay Binder for Li-ion Battery Separator Product Market Performance

10.3.4 Solvay Business Overview

10.3.5 Solvay SWOT Analysis

10.3.6 Solvay Recent Developments

10.4 Daikin Chemistry

10.4.1 Daikin Chemistry Basic Information

10.4.2 Daikin Chemistry Binder for Li-ion Battery Separator Product Overview

10.4.3 Daikin Chemistry Binder for Li-ion Battery Separator Product Market

Performance

10.4.4 Daikin Chemistry Business Overview

10.4.5 Daikin Chemistry Recent Developments

10.5 BASF

10.5.1 BASF Basic Information

- 10.5.2 BASF Binder for Li-ion Battery Separator Product Overview
- 10.5.3 BASF Binder for Li-ion Battery Separator Product Market Performance
- 10.5.4 BASF Business Overview
- 10.5.5 BASF Recent Developments
- 10.6 Syensqo
 - 10.6.1 Syensqo Basic Information
 - 10.6.2 Syensqo Binder for Li-ion Battery Separator Product Overview
 - 10.6.3 Syensqo Binder for Li-ion Battery Separator Product Market Performance
 - 10.6.4 Syensqo Business Overview
 - 10.6.5 Syensqo Recent Developments
- 10.7 Kureha Corporation
 - 10.7.1 Kureha Corporation Basic Information
 - 10.7.2 Kureha Corporation Binder for Li-ion Battery Separator Product Overview
 - 10.7.3 Kureha Corporation Binder for Li-ion Battery Separator Product Market Performance
 - 10.7.4 Kureha Corporation Business Overview
 - 10.7.5 Kureha Corporation Recent Developments
- 10.8 Dow
 - 10.8.1 Dow Basic Information
 - 10.8.2 Dow Binder for Li-ion Battery Separator Product Overview
 - 10.8.3 Dow Binder for Li-ion Battery Separator Product Market Performance
 - 10.8.4 Dow Business Overview
 - 10.8.5 Dow Recent Developments
- 10.9 UBE Corporation
 - 10.9.1 UBE Corporation Basic Information
 - 10.9.2 UBE Corporation Binder for Li-ion Battery Separator Product Overview
 - 10.9.3 UBE Corporation Binder for Li-ion Battery Separator Product Market Performance
 - 10.9.4 UBE Corporation Business Overview
 - 10.9.5 UBE Corporation Recent Developments
- 10.10 LG Chem
 - 10.10.1 LG Chem Basic Information
 - 10.10.2 LG Chem Binder for Li-ion Battery Separator Product Overview
 - 10.10.3 LG Chem Binder for Li-ion Battery Separator Product Market Performance
 - 10.10.4 LG Chem Business Overview
 - 10.10.5 LG Chem Recent Developments
- 10.11 Anqing Hualan Technology
 - 10.11.1 Anqing Hualan Technology Basic Information
 - 10.11.2 Anqing Hualan Technology Binder for Li-ion Battery Separator Product

Overview

10.11.3 Anqing Hualan Technology Binder for Li-ion Battery Separator Product Market Performance

10.11.4 Anqing Hualan Technology Business Overview

10.11.5 Anqing Hualan Technology Recent Developments

10.12 Zhejiang Flon Chemical New Material

10.12.1 Zhejiang Flon Chemical New Material Basic Information

10.12.2 Zhejiang Flon Chemical New Material Binder for Li-ion Battery Separator Product Overview

10.12.3 Zhejiang Flon Chemical New Material Binder for Li-ion Battery Separator

Product Market Performance

10.12.4 Zhejiang Flon Chemical New Material Business Overview

10.12.5 Zhejiang Flon Chemical New Material Recent Developments

10.13 Xiangtan Gaorui Power Material

10.13.1 Xiangtan Gaorui Power Material Basic Information

10.13.2 Xiangtan Gaorui Power Material Binder for Li-ion Battery Separator Product Overview

10.13.3 Xiangtan Gaorui Power Material Binder for Li-ion Battery Separator Product

Market Performance

10.13.4 Xiangtan Gaorui Power Material Business Overview

10.13.5 Xiangtan Gaorui Power Material Recent Developments

10.14 Hunan Linte Technology

10.14.1 Hunan Linte Technology Basic Information

10.14.2 Hunan Linte Technology Binder for Li-ion Battery Separator Product Overview

10.14.3 Hunan Linte Technology Binder for Li-ion Battery Separator Product Market Performance

10.14.4 Hunan Linte Technology Business Overview

10.14.5 Hunan Linte Technology Recent Developments

11 BINDER FOR LI-ION BATTERY SEPARATOR MARKET FORECAST BY REGION

11.1 Global Binder for Li-ion Battery Separator Market Size Forecast

11.2 Global Binder for Li-ion Battery Separator Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Binder for Li-ion Battery Separator Market Size Forecast by Country

11.2.3 Asia Pacific Binder for Li-ion Battery Separator Market Size Forecast by Region

11.2.4 South America Binder for Li-ion Battery Separator Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Binder for Li-ion Battery Separator

by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Binder for Li-ion Battery Separator Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Binder for Li-ion Battery Separator by Type (2026-2035)

12.1.2 Global Binder for Li-ion Battery Separator Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Binder for Li-ion Battery Separator by Type (2026-2035)

12.2 Global Binder for Li-ion Battery Separator Market Forecast by Application (2026-2035)

12.2.1 Global Binder for Li-ion Battery Separator Sales (K MT) Forecast by Application

12.2.2 Global Binder for Li-ion Battery Separator Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Binder for Li-ion Battery Separator Market Size by Type (M USD)

Table 4. Global Binder for Li-ion Battery Separator Market Size by Application

Table 5. Binder for Li-ion Battery Separator Market Size Comparison by Region (M USD)

Table 6. Global Binder for Li-ion Battery Separator Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Binder for Li-ion Battery Separator Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Binder for Li-ion Battery Separator Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Binder for Li-ion Battery Separator Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Binder for Li-ion Battery Separator as of 2025)

Table 11. Global Market Binder for Li-ion Battery Separator Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Binder for Li-ion Battery Separator Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Binder for Li-ion Battery Separator Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Binder for Li-ion Battery Separator Sales by Type (K MT)

Table 27. Global Binder for Li-ion Battery Separator Market Size by Type (M USD)

Table 28. Global Binder for Li-ion Battery Separator Sales (K MT) by Type (2020-2025)

Table 29. Global Binder for Li-ion Battery Separator Sales Market Share by Type (2020-2025)

Table 30. Global Binder for Li-ion Battery Separator Market Size (M USD) by Type (2020-2025)

Table 31. Global Binder for Li-ion Battery Separator Market Share by Type (2020-2025)

Table 32. Global Binder for Li-ion Battery Separator Price (USD/KG) by Type (2020-2025)

Table 33. Global Binder for Li-ion Battery Separator Sales (K MT) by Application

Table 34. Global Binder for Li-ion Battery Separator Market Size by Application

Table 35. Global Binder for Li-ion Battery Separator Sales by Application (2020-2025) & (K MT)

Table 36. Global Binder for Li-ion Battery Separator Sales Market Share by Application (2020-2025)

Table 37. Global Binder for Li-ion Battery Separator Market Size by Application (2020-2025) & (M USD)

Table 38. Global Binder for Li-ion Battery Separator Market Share by Application (2020-2025)

Table 39. Global Binder for Li-ion Battery Separator Sales Growth Rate by Application (2020-2025)

Table 40. Global Binder for Li-ion Battery Separator Sales by Region (2020-2025) & (K MT)

Table 41. Global Binder for Li-ion Battery Separator Sales Market Share by Region (2020-2025)

Table 42. Global Binder for Li-ion Battery Separator Market Size by Region (2020-2025) & (M USD)

Table 43. Global Binder for Li-ion Battery Separator Market Size by Region (2020-2025)

Table 44. North America Binder for Li-ion Battery Separator Sales by Country (2020-2025) & (K MT)

Table 45. North America Binder for Li-ion Battery Separator Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Binder for Li-ion Battery Separator Sales by Country (2020-2025) & (K MT)

Table 47. Europe Binder for Li-ion Battery Separator Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Binder for Li-ion Battery Separator Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Binder for Li-ion Battery Separator Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Binder for Li-ion Battery Separator Sales by Country

(2020-2025) & (K MT)

Table 51. South America Binder for Li-ion Battery Separator Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Binder for Li-ion Battery Separator Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Binder for Li-ion Battery Separator Market Size by Region (2020-2025) & (M USD)

Table 54. Global Binder for Li-ion Battery Separator Production (K MT) by Region(2020-2025)

Table 55. Global Binder for Li-ion Battery Separator Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Binder for Li-ion Battery Separator Revenue Market Share by Region (2020-2025)

Table 57. Global Binder for Li-ion Battery Separator Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Binder for Li-ion Battery Separator Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Binder for Li-ion Battery Separator Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Binder for Li-ion Battery Separator Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Binder for Li-ion Battery Separator Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Zeon Basic Information

Table 63. Zeon Binder for Li-ion Battery Separator Product Overview

Table 64. Zeon Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Zeon Business Overview

Table 66. Zeon SWOT Analysis

Table 67. Zeon Recent Developments

Table 68. Arkema Basic Information

Table 69. Arkema Binder for Li-ion Battery Separator Product Overview

Table 70. Arkema Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Arkema Business Overview

Table 72. Arkema SWOT Analysis

Table 73. Arkema Recent Developments

- Table 74. Solvay Basic Information
- Table 75. Solvay Binder for Li-ion Battery Separator Product Overview
- Table 76. Solvay Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Solvay Business Overview
- Table 78. Solvay SWOT Analysis
- Table 79. Solvay Recent Developments
- Table 80. Daikin Chemistry Basic Information
- Table 81. Daikin Chemistry Binder for Li-ion Battery Separator Product Overview
- Table 82. Daikin Chemistry Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Daikin Chemistry Business Overview
- Table 84. Daikin Chemistry Recent Developments
- Table 85. BASF Basic Information
- Table 86. BASF Binder for Li-ion Battery Separator Product Overview
- Table 87. BASF Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. BASF Business Overview
- Table 89. BASF Recent Developments
- Table 90. Syensqo Basic Information
- Table 91. Syensqo Binder for Li-ion Battery Separator Product Overview
- Table 92. Syensqo Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Syensqo Business Overview
- Table 94. Syensqo Recent Developments
- Table 95. Kureha Corporation Basic Information
- Table 96. Kureha Corporation Binder for Li-ion Battery Separator Product Overview
- Table 97. Kureha Corporation Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Kureha Corporation Business Overview
- Table 99. Kureha Corporation Recent Developments
- Table 100. Dow Basic Information
- Table 101. Dow Binder for Li-ion Battery Separator Product Overview
- Table 102. Dow Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Dow Business Overview
- Table 104. Dow Recent Developments
- Table 105. UBE Corporation Basic Information
- Table 106. UBE Corporation Binder for Li-ion Battery Separator Product Overview

- Table 107. UBE Corporation Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. UBE Corporation Business Overview
- Table 109. UBE Corporation Recent Developments
- Table 110. LG Chem Basic Information
- Table 111. LG Chem Binder for Li-ion Battery Separator Product Overview
- Table 112. LG Chem Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. LG Chem Business Overview
- Table 114. LG Chem Recent Developments
- Table 115. Anqing Hualan Technology Basic Information
- Table 116. Anqing Hualan Technology Binder for Li-ion Battery Separator Product Overview
- Table 117. Anqing Hualan Technology Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Anqing Hualan Technology Business Overview
- Table 119. Anqing Hualan Technology Recent Developments
- Table 120. Zhejiang Flon Chemical New Material Basic Information
- Table 121. Zhejiang Flon Chemical New Material Binder for Li-ion Battery Separator Product Overview
- Table 122. Zhejiang Flon Chemical New Material Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Zhejiang Flon Chemical New Material Business Overview
- Table 124. Zhejiang Flon Chemical New Material Recent Developments
- Table 125. Xiangtan Gaorui Power Material Basic Information
- Table 126. Xiangtan Gaorui Power Material Binder for Li-ion Battery Separator Product Overview
- Table 127. Xiangtan Gaorui Power Material Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Xiangtan Gaorui Power Material Business Overview
- Table 129. Xiangtan Gaorui Power Material Recent Developments
- Table 130. Hunan Linte Technology Basic Information
- Table 131. Hunan Linte Technology Binder for Li-ion Battery Separator Product Overview
- Table 132. Hunan Linte Technology Binder for Li-ion Battery Separator Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Hunan Linte Technology Business Overview
- Table 134. Hunan Linte Technology Recent Developments
- Table 135. Global Binder for Li-ion Battery Separator Sales Forecast by Region

(2026-2035) & (K MT)

Table 136. Global Binder for Li-ion Battery Separator Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Binder for Li-ion Battery Separator Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Binder for Li-ion Battery Separator Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Binder for Li-ion Battery Separator Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Binder for Li-ion Battery Separator Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Binder for Li-ion Battery Separator Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Binder for Li-ion Battery Separator Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Binder for Li-ion Battery Separator Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Binder for Li-ion Battery Separator Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Binder for Li-ion Battery Separator Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Binder for Li-ion Battery Separator Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Binder for Li-ion Battery Separator Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Binder for Li-ion Battery Separator Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Binder for Li-ion Battery Separator Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Binder for Li-ion Battery Separator Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Binder for Li-ion Battery Separator Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Binder for Li-ion Battery Separator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Binder for Li-ion Battery Separator Market Size (M USD), 2025-2035
- Figure 5. Global Binder for Li-ion Battery Separator Market Size (M USD) (2020-2035)
- Figure 6. Global Binder for Li-ion Battery Separator Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Binder for Li-ion Battery Separator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Binder for Li-ion Battery Separator Product Life Cycle
- Figure 13. Binder for Li-ion Battery Separator Sales Share by Manufacturers in 2025
- Figure 14. Global Binder for Li-ion Battery Separator Revenue Share by Manufacturers in 2025
- Figure 15. Binder for Li-ion Battery Separator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Binder for Li-ion Battery Separator Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Binder for Li-ion Battery Separator Revenue in 2025
- Figure 18. Industry Chain Map of Binder for Li-ion Battery Separator
- Figure 19. Global Binder for Li-ion Battery Separator Market PEST Analysis
- Figure 20. Global Binder for Li-ion Battery Separator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Binder for Li-ion Battery Separator Market Share by Type
- Figure 27. Sales Market Share of Binder for Li-ion Battery Separator by Type (2020-2025)
- Figure 28. Sales Market Share of Binder for Li-ion Battery Separator by Type in 2025
- Figure 29. Market Share of Binder for Li-ion Battery Separator by Type (2020-2025)

- Figure 30. Market Share of Binder for Li-ion Battery Separator by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Binder for Li-ion Battery Separator Market Share by Application
- Figure 33. Global Binder for Li-ion Battery Separator Sales Market Share by Application (2020-2025)
- Figure 34. Global Binder for Li-ion Battery Separator Sales Market Share by Application in 2025
- Figure 35. Global Binder for Li-ion Battery Separator Market Share by Application (2020-2025)
- Figure 36. Global Binder for Li-ion Battery Separator Market Share by Application in 2025
- Figure 37. Global Binder for Li-ion Battery Separator Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Binder for Li-ion Battery Separator Sales Market Share by Region (2020-2025)
- Figure 39. Global Binder for Li-ion Battery Separator Market Size by Region (2020-2025)
- Figure 40. North America Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Binder for Li-ion Battery Separator Sales Market Share by Country in 2024
- Figure 43. North America Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Binder for Li-ion Battery Separator Market Size by Country in 2024
- Figure 45. U.S. Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Binder for Li-ion Battery Separator Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Binder for Li-ion Battery Separator Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Binder for Li-ion Battery Separator Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Binder for Li-ion Battery Separator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Binder for Li-ion Battery Separator Sales Market Share by Country in 2024

Figure 53. Europe Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Binder for Li-ion Battery Separator Market Size by Country in 2024

Figure 55. Germany Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Binder for Li-ion Battery Separator Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Binder for Li-ion Battery Separator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Binder for Li-ion Battery Separator Market Size by Region in 2024

Figure 68. China Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Binder for Li-ion Battery Separator Sales and Growth Rate (K MT)

Figure 79. South America Binder for Li-ion Battery Separator Sales Market Share by Country in 2024

Figure 80. South America Binder for Li-ion Battery Separator Market Size and Growth Rate (M USD)

Figure 81. South America Binder for Li-ion Battery Separator Market Size by Country in 2024

Figure 82. Brazil Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Binder for Li-ion Battery Separator Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Binder for Li-ion Battery Separator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Binder for Li-ion Battery Separator Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Binder for Li-ion Battery Separator Market Size by Region in 2024

Figure 92. Saudi Arabia Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Binder for Li-ion Battery Separator Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Binder for Li-ion Battery Separator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Binder for Li-ion Battery Separator Production Market Share by Region (2020-2025)

Figure 103. North America Binder for Li-ion Battery Separator Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Binder for Li-ion Battery Separator Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Binder for Li-ion Battery Separator Production (K MT) Growth Rate (2020-2025)

Figure 106. China Binder for Li-ion Battery Separator Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Binder for Li-ion Battery Separator Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Binder for Li-ion Battery Separator Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Binder for Li-ion Battery Separator Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Binder for Li-ion Battery Separator Market Share Forecast by Type (2026-2035)

Figure 111. Global Binder for Li-ion Battery Separator Sales Forecast by Application (2026-2035)

Figure 112. Global Binder for Li-ion Battery Separator Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Binder for Li-ion Battery Separator Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G66A8A44B819EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G66A8A44B819EN.html>